92\_SB0255 LRB9207496EGfg

- 1 AN ACT in relation to public employee benefits.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Illinois Pension Code is amended by
- 5 changing Section 14-110 as follows:
- 6 (40 ILCS 5/14-110) (from Ch. 108 1/2, par. 14-110)
- 7 Sec. 14-110. Alternative retirement annuity.
- 8 (a) Any member who has withdrawn from service with not 9 less than 20 years of eligible creditable service and has
- 10 attained age 55, and any member who has withdrawn from
- 11 service with not less than 25 years of eligible creditable
- 12 service and has attained age 50, regardless of whether the
- 13 attainment of either of the specified ages occurs while the
- 14 member is still in service, shall be entitled to receive at
- 15 the option of the member, in lieu of the regular or minimum
- 16 retirement annuity, a retirement annuity computed as
- 17 follows:
- 18 (i) for periods of service as a noncovered
- employee, 2 1/4% of final average compensation for each
- of the first 10 years of creditable service, 2 1/2% for
- 21 each year above 10 years to and including 20 years of
- creditable service, and 2 3/4% for each year of
- 23 creditable service above 20 years; and
- 24 (ii) for periods of eligible creditable service as
- a covered employee, 1.67% of final average compensation
- for each of the first 10 years of such service, 1.90% for
- 27 each of the next 10 years of such service, 2.10% for each
- year of such service in excess of 20 but not exceeding
- 30, and 2.30% for each year in excess of 30.
- 30 Such annuity shall be subject to a maximum of 75% of
- 31 final average compensation. These rates shall not be

- 1 applicable to any service performed by a member as a covered
- 2 employee which is not eligible creditable service. Service
- 3 as a covered employee which is not eligible creditable
- 4 service shall be subject to the rates and provisions of
- 5 Section 14-108.
- 6 (b) For the purpose of this Section, "eligible
- 7 creditable service" means creditable service resulting from
- 8 service in one or more of the following positions:
- 9 (1) State policeman;
- 10 (2) fire fighter in the fire protection service of
- 11 a department;
- 12 (3) air pilot;
- 13 (4) special agent;
- 14 (5) investigator for the Secretary of State;
- 15 (6) conservation police officer;
- 16 (7) investigator for the Department of Revenue;
- 17 (8) security employee of the Department of Human
- 18 Services;
- 19 (9) Central Management Services security police
- 20 officer;
- 21 (10) security employee of the Department of
- 22 Corrections;
- 23 (11) dangerous drugs investigator;
- 24 (12) investigator for the Department of State
- 25 Police;
- 26 (13) investigator for the Office of the Attorney
- 27 General;
- 28 (14) controlled substance inspector;
- 29 (15) investigator for the Office of the State's
- 30 Attorneys Appellate Prosecutor;
- 31 (16) Commerce Commission police officer;
- 32 (17) arson investigator.
- 33 A person employed in one of the positions specified in
- 34 this subsection is entitled to eligible creditable service

- 1 for service credit earned under this Article while undergoing
- 2 the basic police training course approved by the Illinois Law
- 3 Enforcement Training Standards Board, if completion of that
- 4 training is required of persons serving in that position.
- 5 For the purposes of this Code, service during the required
- 6 basic police training course shall be deemed performance of
- 7 the duties of the specified position, even though the person
- 8 is not a sworn peace officer at the time of the training.
- 9 (c) For the purposes of this Section:

- (1) The term "state policeman" includes any title or position in the Department of State Police that is held by an individual employed under the State Police Act.
- (2) The term "fire fighter in the fire protection service of a department" includes all officers in such fire protection service including fire chiefs and assistant fire chiefs.
- whose official job description on file in the Department of Central Management Services, or in the department by which he is employed if that department is not covered by the Personnel Code, states that his principal duty is the operation of aircraft, and who possesses a pilot's license; however, the change in this definition made by this amendatory Act of 1983 shall not operate to exclude any noncovered employee who was an "air pilot" for the purposes of this Section on January 1, 1984.
- (4) The term "special agent" means any person who by reason of employment by the Division of Narcotic Control, the Bureau of Investigation or, after July 1, 1977, the Division of Criminal Investigation, the Division of Internal Investigation, the Division of Operations, or any other Division or organizational entity in the Department of State Police is vested by law

with duties to maintain public order, investigate violations of the criminal law of this State, enforce the laws of this State, make arrests and recover property. The term "special agent" includes any title or position in the Department of State Police that is held by an individual employed under the State Police Act.

(5) The term "investigator for the Secretary of State" means any person employed by the Office of the Secretary of State and vested with such investigative duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act.

A person who became employed as an investigator for the Secretary of State between January 1, 1967 and December 31, 1975, and who has served as such until attainment of age 60, either continuously or with a single break in service of not more than 3 years duration, which break terminated before January 1, 1976, shall be entitled to have his retirement annuity calculated in accordance with subsection (a), notwithstanding that he has less than 20 years of credit for such service.

- any person employed by the Division of Law Enforcement of the Department of Natural Resources and vested with such law enforcement duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 218(l)(1) of that Act. The term "Conservation Police Officer" includes the positions of Chief Conservation Police Administrator and Assistant Conservation Police Administrator.
- (7) The term "investigator for the Department of Revenue" means any person employed by the Department of

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Revenue and vested with such investigative duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act.

- (8) The term "security employee of the Department of Human Services" means any person employed by the Department of Human Services who is employed at the Chester Mental Health Center and has daily contact with the residents thereof, or who is a mental health police officer. "Mental health police officer" means any person employed by the Department of Human Services in a position pertaining to the Department's mental health and developmental disabilities functions who is vested with enforcement duties as render the person such law ineligible for coverage under the Social Security Act by of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act.
- (9) "Central Management Services security police officer" means any person employed by the Department of Central Management Services who is vested with such law enforcement duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act.
- (10) The term "security employee of the Department of Corrections" means any employee of the Department of Corrections or the former Department of Personnel, and any member or employee of the Prisoner Review Board, who has daily contact with inmates by working within a correctional facility or who is a parole officer or an employee who has direct contact with committed persons in the performance of his or her job duties.
- (11) The term "dangerous drugs investigator" means any person who is employed as such by the Department of Human Services.

- (12) The term "investigator for the Department of State Police" means a person employed by the Department of State Police who is vested under Section 4 of the Narcotic Control Division Abolition Act with such law enforcement powers as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act.
  - General" means any person who is employed as such by the Office of the Attorney General and is vested with such investigative duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(l)(1) of that Act. For the period before January 1, 1989, the term includes all persons who were employed as investigators by the Office of the Attorney General, without regard to social security status.
  - person who is employed as such by the Department of Professional Regulation and is vested with such law enforcement duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. The term "controlled substance inspector" includes the Program Executive of Enforcement and the Assistant Program Executive of Enforcement.
  - (15) The term "investigator for the Office of the State's Attorneys Appellate Prosecutor" means a person employed in that capacity on a full time basis under the authority of Section 7.06 of the State's Attorneys Appellate Prosecutor's Act.
  - (16) "Commerce Commission police officer" means any person employed by the Illinois Commerce Commission who is vested with such law enforcement duties as render him

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ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act.

- (17) "Arson investigator" means any person who is employed as such by the Office of the State Fire Marshal is vested with such law enforcement duties as render the person ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. A person who was employed as an arson investigator on January 1, 1995 and is no longer in service but not yet receiving a retirement annuity may convert his or her creditable service for employment as an arson investigator into eligible creditable service by paying to the System the difference between the employee contributions actually paid for that service and the amounts that would have been contributed if the applicant were contributing at rate applicable to persons with the same social the security status earning eligible creditable service on the date of application.
- (d) A security employee of the Department of Corrections, and a security employee of the Department of Human Services who is not a mental health police officer, shall not be eligible for the alternative retirement annuity provided by this Section unless he or she meets the following minimum age and service requirements at the time of retirement:
- 28 (i) 25 years of eligible creditable service and age 29 55; or
- 30 (ii) beginning January 1, 1987, 25 years of 31 eligible creditable service and age 54, or 24 years of 32 eligible creditable service and age 55; or
- 33 (iii) beginning January 1, 1988, 25 years of 34 eligible creditable service and age 53, or 23 years of

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- 2 (iv) beginning January 1, 1989, 25 years of 3 eligible creditable service and age 52, or 22 years of 4 eligible creditable service and age 55; or
  - (v) beginning January 1, 1990, 25 years of eligible creditable service and age 51, or 21 years of eligible creditable service and age 55; or
- 8 (vi) beginning January 1, 1991, 25 years of 9 eligible creditable service and age 50, or 20 years of 10 eligible creditable service and age 55.

11 Persons who have service credit under Article 16 of this Code for service as a security employee of the Department of 12 Corrections in a position requiring certification as 13 teacher may count such service toward establishing their 14 15 eligibility under the service requirements of this Section; 16 but such service may be used only for establishing such eligibility, and not for the purpose of increasing or 17 calculating any benefit. 18

- (e) If a member enters military service while working in a position in which eligible creditable service may be earned, and returns to State service in the same or another such position, and fulfills in all other respects the conditions prescribed in this Article for credit for military service, such military service shall be credited as eligible creditable service for the purposes of the retirement annuity prescribed in this Section.
- For purposes of calculating retirement annuities 27 (f) under this Section, periods of service rendered after 28 December 31, 1968 and before October 1, 1975 as a covered 29 30 employee in the position of special agent, conservation police officer, mental health police officer, or investigator 31 32 for the Secretary of State, shall be deemed to have been service as a noncovered employee, provided that the employee 33 34 pays to the System prior to retirement an amount equal to (1)

- 1 the difference between the employee contributions that would
- 2 have been required for such service as a noncovered employee,
- 3 and the amount of employee contributions actually paid, plus
- 4 (2) if payment is made after July 31, 1987, regular interest
- on the amount specified in item (1) from the date of service
- 6 to the date of payment.
- 7 For purposes of calculating retirement annuities under
- 8 this Section, periods of service rendered after December 31,
- 9 1968 and before January 1, 1982 as a covered employee in the
- 10 position of investigator for the Department of Revenue shall
- 11 be deemed to have been service as a noncovered employee,
- 12 provided that the employee pays to the System prior to
- 13 retirement an amount equal to (1) the difference between the
- 14 employee contributions that would have been required for such
- 15 service as a noncovered employee, and the amount of employee
- 16 contributions actually paid, plus (2) if payment is made
- 17 after January 1, 1990, regular interest on the amount
- 18 specified in item (1) from the date of service to the date of
- 19 payment.
- 20 (g) A State policeman may elect, not later than January
- 21 1, 1990, to establish eligible creditable service for up to
- 22 10 years of his service as a policeman under Article 3, by
- 23 filing a written election with the Board, accompanied by
- 24 payment of an amount to be determined by the Board, equal to
- 25 (i) the difference between the amount of employee and
- 26 employer contributions transferred to the System under
- 27 Section 3-110.5, and the amounts that would have been
- 28 contributed had such contributions been made at the rates
- 29 applicable to State policemen, plus (ii) interest thereon at
- 30 the effective rate for each year, compounded annually, from
- 31 the date of service to the date of payment.
- 32 Subject to the limitation in subsection (i), a State
- 33 policeman may elect, not later than July 1, 1993, to
- 34 establish eligible creditable service for up to 10 years of

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1 his service as a member of the County Police Department under

Article 9, by filing a written election with the Board,

3 accompanied by payment of an amount to be determined by the

4 Board, equal to (i) the difference between the amount of

employee and employer contributions transferred to the System

under Section 9-121.10 and the amounts that would have been

contributed had those contributions been made at the rates

8 applicable to State policemen, plus (ii) interest thereon at

the effective rate for each year, compounded annually, from

the date of service to the date of payment.

(h) Subject to the limitation in subsection (i), a State policeman or investigator for the Secretary of State may elect to establish eligible creditable service for up to 12 years of his service as a policeman under Article 5, by filing a written election with the Board on or before January 31, 1992, and paying to the System by January 31, 1994 an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred to the System under Section 5-236, and the amounts that would have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the effective rate for each year, compounded annually, from the date of service to the date of payment.

Subject to the limitation in subsection (i), a State policeman, conservation police officer, or investigator for the Secretary of State may elect to establish eligible creditable service for up to 10 years of service as a sheriff's law enforcement employee under Article 7, by filing a written election with the Board on or before January 31, 1993, and paying to the System by January 31, 1994 an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred to the System under Section 7-139.7, and the

- 1 amounts that would have been contributed had such
- 2 contributions been made at the rates applicable to State
- 3 policemen, plus (ii) interest thereon at the effective rate
- 4 for each year, compounded annually, from the date of service
- 5 to the date of payment.
- 6 (i) The total amount of eligible creditable service
- 7 established by any person under subsections (g), (h), (j),
- 8 (k), and (l), and (m) of this Section shall not exceed 12
- 9 years.
- 10 (j) Subject to the limitation in subsection (i), an
- 11 investigator for the Office of the State's Attorneys
- 12 Appellate Prosecutor or a controlled substance inspector may
- 13 elect to establish eligible creditable service for up to 10
- 14 years of his service as a policeman under Article 3 or a
- sheriff's law enforcement employee under Article 7, by filing
- 16 a written election with the Board, accompanied by payment of
- 17 an amount to be determined by the Board, equal to (1) the
- 18 difference between the amount of employee and employer
- 19 contributions transferred to the System under Section 3-110.6
- or 7-139.8, and the amounts that would have been contributed
- 21 had such contributions been made at the rates applicable to
- 22 State policemen, plus (2) interest thereon at the effective
- 23 rate for each year, compounded annually, from the date of
- 24 service to the date of payment.
- 25 (k) Subject to the limitation in subsection (i) of this
- 26 Section, an alternative formula employee may elect to
- 27 establish eligible creditable service for periods spent as a
- 28 full-time law enforcement officer or full-time corrections
- officer employed by the federal government or by a state or
- 30 local government located outside of Illinois, for which
- 31 credit is not held in any other public employee pension fund
- 32 or retirement system. To obtain this credit, the applicant
- 33 must file a written application with the Board by March 31,
- 34 1998, accompanied by evidence of eligibility acceptable to

1 the Board and payment of an amount to be determined by the 2 Board, equal to (1) employee contributions for the credit being established, based upon the applicant's salary on the 3 4 first day as an alternative formula employee after the 5 employment for which credit is being established and the б rates then applicable to alternative formula employees, plus 7 (2) an amount determined by the Board to be the employer's the benefits accrued for the credit being 8 normal cost of 9 established, plus (3) regular interest on the amounts in items (1) and (2) from the first day as an alternative 10 11 formula employee after the employment for which credit is being established to the date of payment. 12

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Subject to the limitation in subsection (i), a (1)security employee of the Department of Corrections may elect, not later than July 1, 1998, to establish eligible creditable service for up to 10 years of his or her service as a policeman under Article 3, by filing a written election with the Board, accompanied by payment of an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred to the System under Section 3-110.5, and the amounts that would have been contributed had such contributions been made the rates applicable to security employees of Department of Corrections, plus (ii) interest thereon at effective rate for each year, compounded annually, from the date of service to the date of payment.

(m) Subject to the limitation in subsection (i) of this Section, a person who was employed on a full-time basis by the Criminal Justice Information Authority formerly known as the Illinois Law Enforcement Commission (not including any predecessor or successor agency) to perform duties under the Correctional Institutions Management Information System (CIMIS) program formally known as Stateville Manpower System in a position in which the employee had routine contact with

- 1 prisoners may convert his or her creditable service for that
- 2 <u>employment into eligible creditable service by paying to the</u>
- 3 System before retirement the difference between the employee
- 4 and employer contributions actually paid for that service and
- 5 the amounts that would have been contributed if the applicant
- 6 and the employer had been contributing at the rates
- 7 applicable to persons with the same social security status
- 8 <u>earning eligible creditable service</u>, plus regular interest on
- 9 that difference from the date of the service to the date of
- 10 <u>payment</u>.
- 11 (Source: P.A. 90-32, eff. 6-27-97; 91-357, eff. 7-29-99;
- 12 91-760, eff. 1-1-01.)
- 13 Section 99. Effective date. This Act takes effect upon
- 14 becoming law.