92_HB3588 LRB9208376EGfg

- 1 AN ACT in relation to public employee benefits.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Illinois Pension Code is amended by
- 5 changing Sections 8-110, 8-113, 8-120, 8-137, 8-138, 8-150.1,
- 6 8-158, 8-161, 8-168, 8-171, 8-230.7, 9-121.15, 9-134,
- 7 9-134.3, 9-163, 9-179.3, 9-185, 9-186, 9-187, 9-219, 11-134,
- 8 11-134.1, 11-145.1, 11-153, 11-156, 11-164, 11-167, and
- 9 14-105.7 and adding Sections 8-230.9, 8-230.10, 9-121.14,
- 10 9-121.16, and 9-134.4 as follows:
- 11 (40 ILCS 5/8-110) (from Ch. 108 1/2, par. 8-110)
- 12 Sec. 8-110. Employer. "Employer":
- 13 <u>(1)</u> a city of more than 500,000 inhabitants;
- 14 (2) or the Board of Education of the such city, with
- respect to any of its employees who participate in this Fund;
- 16 (3) the Chicago Housing Authority, with respect to any
- of its employees who participate in this Fund subject to the
- 18 provisions of Section 8-230.9;
- 19 <u>(4) the Public Building Commission of the city, with</u>
- 20 respect to any of its employees who participate in this Fund;
- 21 <u>and</u>
- 22 (5) to--which--this--Article--applies,-or the Retirement
- Board.
- 24 (Source: Laws 1968, p. 181.)
- 25 (40 ILCS 5/8-113) (from Ch. 108 1/2, par. 8-113)
- Sec. 8-113. Municipal employee, employee, contributor,
- or participant. "Municipal employee", "employee",
- 28 "contributor", or "participant":
- 29 (a) Any employee of an employer employed in the
- 30 classified civil service thereof other than by temporary

- appointment or in a position excluded or exempt from the classified service by the Civil Service Act, or in the case of a city operating under a personnel ordinance, any employee of an employer employed in the classified or career service under the provisions of a personnel ordinance, other than in a provisional or exempt position as specified in such
- 8 (b) Any employee in the service of an employer before 9 the Civil Service Act came in effect for the employer.

ordinance or in rules and regulations formulated thereunder.

10 (c) Any person employed by the board.

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- 11 (d) Any person employed after December 31, 1949, but 12 prior to January 1, 1984, in the service of the employer by 13 temporary appointment or in a position exempt from the 14 classified service as set forth in the Civil Service Act, or 15 in a provisional or exempt position as specified in the 16 personnel ordinance, who meets the following qualifications:
 - (1) has rendered service during not less than 12 calendar months to an employer as an employee, officer, or official, 4 months of which must have been consecutive full normal working months of service rendered immediately prior to filing application to be included; and
- 22 (2) files written application with the board, while in 23 the service, to be included hereunder.
- 24 (e) After December 31, 1949, any alderman or other 25 officer or official of the employer, who files, while in 26 office, written application with the board to be included 27 hereunder.
- 28 (f) Beginning January 1, 1984, any person employed by an
 29 employer other than the Chicago Housing Authority or the
 30 Public Building Commission of the city, whether or not such
 31 person is serving by temporary appointment or in a position
 32 exempt from the classified service as set forth in the Civil
 33 Service Act, or in a provisional or exempt position as
 34 specified in the personnel ordinance, provided that such

- 1 person is neither (1) an alderman or other officer or
- 2 official of the employer, nor (2) participating, on the basis
- 3 of such employment, in any other pension fund or retirement
- 4 system established under this Act.
- 5 (g) After December 31, 1959, any person employed in the
- 6 law department of the city, or municipal court or Board of
- 7 Election Commissioners of the city, who was a contributor and
- 8 participant, on December 31, 1959, in the annuity and benefit
- 9 fund in operation in the city on said date, by virtue of the
- 10 Court and Law Department Employees' Annuity Act or the Board
- of Election Commissioners Employees' Annuity Act.
- 12 After December 31, 1959, the foregoing definition
- includes any other person employed or to be employed in the
- law department, or municipal court (other than as a judge),
- or Board of Election Commissioners (if his salary is provided
- 16 by appropriation of the city council of the city and his
- 17 salary paid by the city) -- subject, however, in the case of
- 18 such persons not participants on December 31, 1959, to
- 19 compliance with the same qualifications and restrictions
- 20 otherwise set forth in this Section and made generally
- 21 applicable to employees or officers of the city concerning
- 22 eligibility for participation or membership.
- 23 (h) After December 31, 1965, any person employed in the
- 24 public library of the city -- and any other person -- who was
- a contributor and participant, on December 31, 1965, in the
- 26 pension fund in operation in the city on said date, by virtue
- of the Public Library Employees' Pension Act.
- 28 (i) After December 31, 1968, any person employed in the
- 29 house of correction of the city, who was a contributor and
- 30 participant, on December 31, 1968, in the pension fund in
- 31 operation in the city on said date, by virtue of the House of
- 32 Correction Employees' Pension Act.
- 33 (j) Any person employed full-time on or after the
- 34 <u>effective date of this amendatory Act of the 92nd General</u>

- 1 Assembly by the Chicago Housing Authority who has elected to
- 2 participate in this Fund as provided in subsection (a) of
- 3 <u>Section 8-230.9.</u>
- 4 (k) Any person employed full-time by the Public Building
- 5 Commission of the city who has elected to participate in this
- Fund as provided in subsection (d) of Section 8-230.7. б
- (Source: P.A. 83-802.) 7
- 8 (40 ILCS 5/8-120) (from Ch. 108 1/2, par. 8-120)
- Sec. 8-120. Child or children. "Child" or "children": 9
- 10 The natural child or children, or any child or children
- legally adopted by an employee at least one year prior to the 11
- date any benefit for the child or children accrues, and se 12
- adopted-prior-to-the-date-the-employee-attained-age-55. 13
- (Source: P.A. 84-1028.) 14

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- 15 (40 ILCS 5/8-137) (from Ch. 108 1/2, par. 8-137)
- 16 Sec. 8-137. Automatic increase in annuity.
- (a) An employee who retired or retires from service 17
- after December 31, 1959 and before January 1, 1987, having 18
- attained age 60 or more, shall, in January of the year after 19
- the year in which the first anniversary of retirement occurs, 20
- increased by 1 1/2%, and such first fixed annuity as granted

have the amount of his then fixed and payable monthly annuity

at retirement increased by a further 1 1/2% in January of

- each year thereafter. Beginning with January of the year 24
- 1972, such increases shall be at the rate of 2% in 25 lieu of
- the aforesaid specified 1 1/2%, and beginning with January of 26
- 1984 such increases shall be at the rate of 3%. 27 the year
- 28 Beginning in January of 1999, such increases shall be at the
- 3% of the currently payable monthly annuity, 29 rate of
- under 30 including any increases previously granted this
- An employee who retires on annuity after December 31 Article.
- 31, 1959 and before January 1, 1987, but before age 60, shall 32

1 receive such increases beginning in January of the year after

2 the year in which he attains age 60.

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3 An employee who retires from service on or after January

4 1, 1987 shall, upon the first annuity payment date following

the first anniversary of the date of retirement, or upon the

first annuity payment date following attainment of age 60,

whichever occurs later, have his then fixed and payable

monthly annuity increased by 3%, and such annuity shall be

increased by an additional 3% of the original fixed annuity

on the same date each year thereafter. Beginning in January

of 1999, such increases shall be at the rate of 3% of the

currently payable monthly annuity, including any increases

previously granted under this Article.

14 (a-5) Notwithstanding the provisions of subsection (a),

15 upon the first annuity payment date following (1) the third

anniversary of retirement, (2) the attainment of age 53, or

(3) the date 60 days after the effective date of this

amendatory Act of the 92nd General Assembly, whichever occurs

latest, the monthly pension of an employee who retires on

annuity prior to the attainment of age 60 who has not

received an increase under subsection (a) shall be increased

by 3%, and such annuity shall be increased by an additional

3% of the current payable monthly annuity, including such

24 <u>increases</u> previously granted under this Article, on the same

25 <u>date each year thereafter. The increases provided under this</u>

subsection are in lieu of the increases provided in

subsection (a).

(b) <u>Subsections (a) and (a-5) are The---foregoing</u>
provision--is not applicable to an employee retiring and
receiving a term annuity, as herein defined, nor to any
otherwise qualified employee who retires before he makes
employee contributions (at the 1/2 of 1% rate as provided in
this Act) for this additional annuity for not less than the

equivalent of one full year. Such employee, however, shall

- 1 make arrangement to pay to the fund a balance of such 1/2 of
- 2 1% contributions, based on his final salary, as will bring
- 3 such 1/2 of 1% contributions, computed without interest, to
- 4 the equivalent of or completion of one year's contributions.
- 5 Beginning with January, 1960, each employee shall
- 6 contribute by means of salary deductions 1/2 of 1% of each
- 7 salary payment, concurrently with and in addition to the
- 8 employee contributions otherwise made for annuity purposes.
- 9 Each such additional contribution shall be credited to an
- 10 account in the prior service annuity reserve, to be used,
- 11 together with city contributions, to defray the cost of the
- 12 specified annuity increments. Any balance in such account at
- 13 the beginning of each calendar year shall be credited with
- interest at the rate of 3% per annum.
- 15 Such additional employee contributions are not
- 16 refundable, except to an employee who withdraws and applies
- 17 for refund under this Article, and in cases where a term
- 18 annuity becomes payable. In such cases his contributions
- 19 shall be refunded, without interest, and charged to such
- 20 account in the prior service annuity reserve.
- 21 (Source: P.A. 90-766, eff. 8-14-98.)
- 22 (40 ILCS 5/8-138) (from Ch. 108 1/2, par. 8-138)
- 23 Sec. 8-138. Minimum annuities Additional provisions.
- 24 (a) An employee who withdraws after age 65 or more with
- $\,$ 25 $\,$ at $\,$ least 20 years of service, for whom the amount of age and
- 26 service and prior service annuity combined is less than the
- 27 amount stated in this Section, shall from the date of
- 28 withdrawal, instead of all annuities otherwise provided, be
- 29 entitled to receive an annuity for life of \$150 a year, plus
- $1 \frac{1}{2}$ for each year of service, to and including 20 years,
- 31 and 1 2/3% for each year of service over 20 years, of his
- 32 highest average annual salary for any 4 consecutive years
- 33 within the last 10 years of service immediately preceding the

1 date of withdrawal.

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An employee who withdraws after 20 or more years of service, before age 65, shall be entitled to such annuity, to begin not earlier than upon attained age of 55 years if under such age at withdrawal, reduced by 2% for each full year or fractional part thereof that his attained age is less than 65, plus an additional 2% reduction for each full year or fractional part thereof that his attained age when annuity is to begin is less than 60 so that the total reduction at age 55 shall be 30%.

(b) An employee who withdraws after July 1, 1957, at age 60 or over, with 20 or more years of service, for whom the age and service and prior service annuity combined, is less than the amount stated in this paragraph, shall, from the date of withdrawal, instead of such annuities, be entitled to receive an annuity for life equal to 1 2/3% for each year of service, of the highest average annual salary for any 5 consecutive years within the last 10 years of service immediately preceding the date of withdrawal; provided, that in the case of any employee who withdraws on or after July 1, 1971, such employee age 60 or over with 20 or more years of service, shall receive an annuity for life equal to 1.67% for each of the first 10 years of service; 1.90% for each of the next 10 years of service; 2.10% for each year of service excess of 20 but not exceeding 30; and 2.30% for each year of service in excess of 30, based on the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal.

An employee who withdraws after July 1, 1957 and before January 1, 1988, with 20 or more years of service, before age 60 years is entitled to annuity, to begin not earlier than upon attained age of 55 years, if under such age at withdrawal, as computed in the last preceding paragraph, reduced 0.25% for each full month or fractional part thereof

1 that his attained age when annuity is to begin is less than

2 60 if the employee was born before January 1, 1936, or 0.5%

for each such month if the employee was born on or after 3

4 January 1, 1936.

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5 Any employee born before January 1, 1936, who withdraws б with 20 or more years of service, and any employee with 20 or 7 more years of service who withdraws on or after January 1, 8 1988, may elect to receive, in lieu of any other employee 9 annuity provided in this Section, an annuity for life equal to 1.80% for each of the first 10 years of service, 2.00% for 10 11 each of the next 10 years of service, 2.20% for each year of service in excess of 20 but not exceeding 30, and 2.40% for 12 each year of service in excess of 30, of the highest average 13 annual salary for any 4 consecutive years within the last 10 14 15 years of service immediately preceding the 16 withdrawal, to begin not earlier than upon attained age of 55 if under such age at withdrawal, reduced 0.25% for 17 each full month or fractional part thereof that his attained 18 age when annuity is to begin is less than 60; except that an 19 employee retiring on or after January 1, 1988, at age 55 20 21 over but less than age 60, having at least 35 years of service, or an employee retiring on or after July 1, 1990, at 22 23 age 55 or over but less than age 60, having at least 30 years of service, or an employee retiring on or after the effective 24 25 date of this amendatory Act of 1997, at age 55 or over but less than age 60, having at least 25 years of service, shall 26 not be subject to the reduction in retirement annuity because 27 of retirement below age 60. 28

However, in the case of an employee who retired on after January 1, 1985 but before January 1, 1988, at age 55 30 or older and with at least 35 years of service, and who was 31 subject under this subsection (b) to the reduction 32 retirement annuity because of retirement below age 60, that 33 reduction shall cease to be effective January 1, 1991, and 34

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the retirement annuity shall be recalculated accordingly.

2 Any employee who withdraws on or after July 1, 1990, with 20 or more years of service, may elect to receive, in lieu of 3 4 any other employee annuity provided in this Section, an 5 annuity for life equal to 2.20% for each year of service if 6 withdrawal is before 60 days after the effective date of this amendatory Act of the 92nd General Assembly, or 2.40% for 7 each year of service if withdrawal is 60 days after the 8 9 effective date of this amendatory Act of the 92nd General Assembly or later, of the highest average annual salary for 10 11 any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal, to begin not 12 earlier than upon attained age of 55 years, if under such age 13 withdrawal, reduced 0.25% for each full month or 14 fractional part thereof that his attained age when annuity is 15 16 to begin is less than 60; except that an employee retiring at age 55 or over but less than age 60, having at least 30 years 17 of service, shall not be subject to the reduction in 18 19 retirement annuity because of retirement below age 60.

Any employee who withdraws on or after the effective date of this amendatory Act of 1997 with 20 or more years of service may elect to receive, in lieu of any other employee annuity provided in this Section, an annuity for life equal to 2.20%, for each year of service, if withdrawal is before 60 days after the effective date of this amendatory Act of the 92nd General Assembly, or 2.40% for each year of service if withdrawal is 60 days after the effective date of this amendatory Act of the 92nd General Assembly or later, of the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal, to begin not earlier than upon attainment of age 55 (age 50 if the employee has at least 30 years of service), reduced 0.25% for each full month or remaining fractional part thereof that the employee's attained age when

year

1 annuity is to begin is less than 60; except that an employee

2 retiring at age 50 or over with at least 30 years of service

3 or at age 55 or over with at least 25 years of service shall

4 not be subject to the reduction in retirement annuity because

of retirement below age 60.

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thereafter.

The maximum annuity payable under part (a) and (b) 6 7 this Section shall not exceed 70% of highest average annual 8 salary in the case of an employee who withdraws prior to July 1, 1971, and 75% if withdrawal takes place on or after July 9 1, 1971 and prior to 60 days after the effective date of this 10 amendatory Act of the 92nd General Assembly, or 80% if 11 12 withdrawal is 60 days after the effective date of this amendatory Act of the 92nd General Assembly or later. For the 13 purpose of the minimum annuity provided in this Section 14 15 \$1,500 is considered the minimum annual salary for any year; 16 and the maximum annual salary for the computation of such annuity is \$4,800 for any year before 1953, \$6000 for the 17 years 1953 to 1956, inclusive, and the actual annual salary, 18

To preserve rights existing on December 31, 1959, for participants and contributors on that date to the fund created by the Court and Law Department Employees' Annuity Act, who became participants in the fund provided for on January 1, 1960, the maximum annual salary to be considered for such persons for the years 1955 and 1956 is \$7,500.

as salary is defined in this Article, for any

- (c) For an employee receiving disability benefit, his salary for annuity purposes under paragraphs (a) and (b) of this Section, for all periods of disability benefit subsequent to the year 1956, is the amount on which his disability benefit was based.
- 32 (d) An employee with 20 or more years of service, whose 33 entire disability benefit credit period expires before 34 attainment of age 55 while still disabled for service, is

- 1 entitled upon withdrawal to the larger of (1) the minimum
- 2 annuity provided above, assuming he is then age 55, and
- 3 reducing such annuity to its actuarial equivalent as of his
- 4 attained age on such date or (2) the annuity provided from
- 5 his age and service and prior service annuity credits.
- 6 (e) The minimum annuity provisions do not apply to any
- 7 former municipal employee receiving an annuity from the fund
- 8 who re-enters service as a municipal employee, unless he
- 9 renders at least 3 years of additional service after the date
- 10 of re-entry.
- 11 (f) An employee in service on July 1, 1947, or who
- became a contributor after July 1, 1947 and before attainment
- of age 70, who withdraws after age 65, with less than 20
- 14 years of service for whom the annuity has been fixed under
- 15 this Article shall, instead of the annuity so fixed, receive
- 16 an annuity as follows:
- 17 Such amount as he could have received had the accumulated
- 18 amounts for annuity been improved with interest at the
- 19 effective rate to the date of his withdrawal, or to
- 20 attainment of age 70, whichever is earlier, and had the city
- 21 contributed to such earlier date for age and service annuity
- the amount that it would have contributed had he been under
- 23 age 65, after the date his annuity was fixed in accordance
- 24 with this Article, and assuming his annuity were computed
- 25 from such accumulations as of his age on such earlier date.
- 26 The annuity so computed shall not exceed the annuity which
- 27 would be payable under the other provisions of this Section
- 28 if the employee was credited with 20 years of service and
- 29 would qualify for annuity thereunder.
- 30 (g) Instead of the annuity provided in this Article, an
- 31 employee having attained age 65 with at least 15 years of
- 32 service who withdraws from service on or after July 1, 1971
- 33 and whose annuity computed under other provisions of this
- 34 Article is less than the amount provided under this

- 1 paragraph, is entitled to a minimum annuity for life equal to
- 2 1% of the highest average annual salary, as salary is defined
- 3 and limited in this Section for any 4 consecutive years
- 4 within the last 10 years of service for each year of service,
- 5 plus the sum of \$25 for each year of service. The annuity
- 6 shall not exceed 60% of such highest average annual salary.
- 7 (g-1) Instead of any other retirement annuity provided
- 8 in this Article, an employee who has at least 10 years of
- 9 service and withdraws from service on or after January 1,
- 10 1999 may elect to receive a retirement annuity for life,
- 11 beginning no earlier than upon attainment of age 60, equal to
- 12 2.2% <u>if withdrawal is before 60 days after the effective date</u>
- of this amendatory Act of the 92nd General Assembly or 2.4%
- 14 <u>if withdrawal</u> is 60 days after the effective date of this
- 15 amendatory Act of the 92nd General Assembly or later, of
- 16 final average salary for each year of service, subject to a
- 17 maximum of 75% of final average salary <u>if withdrawal is</u>
- 18 <u>before 60 days after the effective date of this amendatory</u>
- 19 Act of the 92nd General Assembly, or 80% if withdrawal is 60
- 20 days after the effective date of this amendatory Act of the
- 21 <u>92nd General Assembly or later</u>. For the purpose of
- 22 calculating this annuity, "final average salary" means the
- 23 highest average annual salary for any 4 consecutive years in
- 24 the last 10 years of service.
- 25 (h) The minimum annuities provided under this Section
- shall be paid in equal monthly installments.
- 27 (i) The amendatory provisions of part (b) and (g) of
- this Section shall be effective July 1, 1971 and apply in the
- 29 case of every qualifying employee withdrawing on or after
- 30 July 1, 1971.
- 31 (j) The amendatory provisions of this amendatory Act of
- 32 1985 (P.A. 84-23) relating to the discount of annuity because
- 33 of retirement prior to attainment of age 60, and to the
- retirement formula, for those born before January 1, 1936,

- shall apply only to qualifying employees withdrawing on or after July 18, 1985.
- 3 (k) Beginning on January 1, 1999, the minimum amount of
- 4 employee's annuity shall be \$850 per month for life for the
- 5 following classes of employees, without regard to the fact
- 6 that withdrawal occurred prior to the effective date of this
- 7 amendatory Act of 1998:
- 8 (1) any employee annuitant alive and receiving a
- 9 life annuity on the effective date of this amendatory Act
- of 1998, except a reciprocal annuity;
- 11 (2) any employee annuitant alive and receiving a
- 12 term annuity on the effective date of this amendatory Act
- of 1998, except a reciprocal annuity;
- 14 (3) any employee annuitant alive and receiving a
- 15 reciprocal annuity on the effective date of this
- amendatory Act of 1998, whose service in this fund is at
- 17 least 5 years;
- 18 (4) any employee annuitant withdrawing after age 60
- on or after the effective date of this amendatory Act of
- 20 1998, with at least 10 years of service in this fund.
- The increases granted under items (1), (2) and (3) of
- this subsection (k) shall not be limited by any other Section
- of this Act.
- 24 (Source: P.A. 90-32, eff. 6-27-97; 90-511, eff. 8-22-97;
- 25 90-766, eff. 8-14-98.)
- 26 (40 ILCS 5/8-150.1) (from Ch. 108 1/2, par. 8-150.1)
- Sec. 8-150.1. Minimum annuities for widows. The widow
- 28 (otherwise eligible for widow's annuity under other Sections
- of this Article 8) of an employee hereinafter described, who
- 30 retires from service or dies while in the service subsequent
- 31 to the effective date of this amendatory provision, and for
- 32 which widow the amount of widow's annuity and widow's prior
- 33 service annuity combined, fixed or provided for such widow

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under other provisions of this Article is less than the amount provided in this Section, shall, from and after the date her otherwise provided annuity would begin, in lieu of such otherwise provided widow's and widow's prior service annuity, be entitled to the following indicated amount of annuity:

(a) The widow of any employee who dies while in service or after the date on which he attains age 60 if the death occurs before July 1, 1990, or on or after the date on which he attains age 55 if the death occurs on or after July 1, 1990, with at least 20 years of service, or on or after the date on which he attains age 50 if the death occurs on or after the effective date of this amendatory Act of 1997 with at least 30 years of service, shall be entitled to an annuity equal to one-half of the amount of annuity which her deceased husband would have been entitled to receive had he withdrawn from the service on the day immediately preceding the date of his death, conditional upon such widow having attained the age of 60 or more years on such date if the death occurs before July 1, 1990, or age 55 or more if the death occurs on or after July 1, 1990, or age 50 or more if the death occurs on or after January 1, 1998 and the employee is age 50 or over with at least 30 years of service or age 55 or over with at least 25 years of service. Except as provided in subsection (k), this widow's annuity shall not, however, exceed the sum of \$500 a month if the employee's death in service occurs before January 23, 1987. The widow's annuity shall not be limited to a maximum dollar amount if employee's death in service occurs on or after January 23, 1987.

If the employee dies in service before July 1, 1990, and if such widow of such described employee shall not be 60 or more years of age on such date of death, the amount provided in the immediately preceding paragraph for a widow 60 or more

1 years of age, shall, in the case of such younger widow, be

2 reduced by 0.25% for each month that her then attained age is

3 less than 60 years if the employee was born before January 1,

4 1936 or dies in service on or after January 1, 1988, or by

0.5% for each month that her then attained age is less than

60 years if the employee was born on or after July 1, 1936

7 and dies in service before January 1, 1988.

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If the employee dies in service on or after July 1, 1990, and if the widow of the employee has not attained age 55 on or before the employee's date of death, the amount otherwise provided in this subsection (a) shall be reduced by 0.25% for each month that her then attained age is less than 55 years; except that if the employee dies in service on or after January 1, 1998 at age 50 or over with at least 30 years of service or at age 55 or over with at least 25 years of service, there shall be no reduction due to the widow's age if she has attained age 50 on or before the employee's date of death, and if the widow has not attained age 50 on or before the employee's date of death the amount otherwise provided in this subsection (a) shall be reduced by 0.25% for each month that her then attained age is less than 50 years.

(b) The widow of any employee who dies subsequent to the date of his retirement on annuity, and who so retired on or after the date on which he attained the age of 60 or more years if retirement occurs before July 1, 1990, or on or after the date on which he attained age 55 if retirement occurs on or after July 1, 1990, with at least 20 years of service, or on or after the date on which he attained age 50 if the retirement occurs on or after the effective date of this amendatory Act of 1997 with at least 30 years of service, shall be entitled to an annuity equal to one-half of the amount of annuity which her deceased husband received as of the date of his retirement on annuity, conditional upon such widow having attained the age of 60 or more years on the

1 date of her husband's retirement on annuity if retirement 2 occurs before July 1, 1990, or age 55 or more if retirement occurs on or after July 1, 1990, or age 50 or more if the 3 4 retirement on annuity occurs on or after January 1, 1998 and the employee is age 50 or over with at least 30 years of 5 б service or age 55 or over with at least 25 years of service. Except as provided in subsection (k), this widow's annuity 7 shall not, however, exceed the sum of \$500 a month if the 8 employee's death occurs before January 23, 1987. The widow's 9 annuity shall not be limited to a maximum dollar amount 10 11 the employee's death occurs on or after January 23, 1987, regardless of the date of retirement; provided that, if 12 retirement was before January 23, 1987, the employee or 13 eligible spouse repays the excess spouse refund with interest 14 at the effective rate from the date of refund to the date of 15 16 repayment. If the date of the employee's retirement on annuity is 17

before July 1, 1990, and if such widow of such described employee shall not have attained such age of 60 or more years on such date of her husband's retirement on annuity, the amount provided in the immediately preceding paragraph for a widow 60 or more years of age on the date of her husband's retirement on annuity, shall, in the case of such then younger widow, be reduced by 0.25% for each month that her then attained age was less than 60 years if the employee was born before January 1, 1936 or withdraws from service on or after January 1, 1988, or by 0.5% for each month that her then attained age is less than 60 years if the employee was born on or after January 1, 1936 and withdraws from service before January 1, 1988.

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If the date of the employee's retirement on annuity is on or after July 1, 1990, and if the widow of the employee has not attained age 55 by the date of the employee's retirement on annuity, the amount otherwise provided in this subsection

- 1 (b) shall be reduced by 0.25% for each month that her then
- 2 attained age is less than 55 years; except that if the
- 3 employee retires on annuity on or after January 1, 1998 at
- 4 age 50 or over with at least 30 years of service or at age 55
- or over with at least 25 years of service, there shall be no
- 6 reduction due to the widow's age if she has attained age 50
- on or before the employee's date of death, and if the widow
- 8 has not attained age 50 on or before the employee's date of
- 9 death the amount otherwise provided in this subsection (b)
- 10 shall be reduced by 0.25% for each month that her then
- 11 attained age is less than 50 years.
- 12 (c) The foregoing provisions relating to minimum
- 13 annuities for widows shall not apply to the widow of any
- 14 former municipal employee receiving an annuity from the fund
- on August 9, 1965 or on the effective date of this amendatory
- 16 provision, who re-enters service as a municipal employee,
- 17 unless such employee renders at least 3 years of additional
- 18 service after the date of re-entry.
- 19 (d) In computing the amount of annuity which the husband
- specified in the foregoing paragraphs (a) and (b) of this
- 21 Section would have been entitled to receive, or received,
- 22 such amount shall be the annuity to which such husband would
- have been, or was entitled, before reduction in the amount of
- 24 his annuity for the purposes of the voluntary optional
- 25 reversionary annuity provided for in Sec. 8-139 of this
- 26 Article, if such option was elected.
- 27 (e) (Blank).
- 28 (f) (Blank).
- 29 (g) The amendatory provisions of this amendatory Act of
- 30 1985 relating to annuity discount because of age for widows
- of employees born before January 1, 1936, shall apply only to
- 32 qualifying widows of employees withdrawing or dying in
- 33 service on or after July 18, 1985.
- 34 (h) Beginning on January 1, 1999, the minimum amount of

- 1 widow's annuity shall be \$800 per month for life for the
- 2 following classes of widows, without regard to the fact that
- 3 the death of the employee occurred prior to the effective
- 4 date of this amendatory Act of 1998:
- 5 (1) any widow annuitant alive and receiving a life 6 annuity on the effective date of this amendatory Act of
- 7 1998, except a reciprocal annuity;

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- 8 (2) any widow annuitant alive and receiving a term
 9 annuity on the effective date of this amendatory Act of
 10 1998, except a reciprocal annuity;
 - (3) any widow annuitant alive and receiving a reciprocal annuity on the effective date of this amendatory Act of 1998, whose employee spouse's service in this fund was at least 5 years;
 - (4) the widow of an employee with at least 10 years of service in this fund who dies after retirement, if the retirement occurred prior to the effective date of this amendatory Act of 1998;
 - (5) the widow of an employee with at least 10 years of service in this fund who dies after retirement, if withdrawal occurs on or after the effective date of this amendatory Act of 1998;
- 23 (6) the widow of an employee who dies in service 24 with at least 5 years of service in this fund, if the 25 death in service occurs on or after the effective date of 26 this amendatory Act of 1998.
- The increases granted under items (1), (2), (3) and (4)
 of this subsection (h) shall not be limited by any other
 Section of this Act.
- 30 (i) The widow of an employee who retired or died in 31 service on or after January 1, 1985 and before July 1, 1990, 32 at age 55 or older, and with at least 35 years of service 33 credit, shall be entitled to have her widow's annuity 34 increased, effective January 1, 1991, to an amount equal to

1 50% of the retirement annuity that the deceased employee 2 received on the date of retirement, or would have been eligible to receive if he had retired on the day preceding 3 4 the date of his death in service, provided that if the widow 5 had not attained age 60 by the date of the employee's retirement or death in service, the amount of the annuity 6 7 shall be reduced by 0.25% for each month that her then 8 attained age was less than age 60 if the employee's 9 retirement or death in service occurred on or after January 1, 1988, or by 0.5% for each month that her attained age is 10 11 less than age 60 if the employee's retirement or death in service occurred prior to January 1, 1988. However, in cases 12 where a refund of excess contributions for widow's annuity 13 has been paid by the Fund, the increase in benefit provided 14 15 by this subsection (i) shall be contingent upon repayment of 16 the refund to the Fund with interest at the effective rate from the date of refund to the date of payment. 17

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If a deceased employee is receiving a retirement (j) annuity at the time of death and that death occurs on or after June 27, 1997, the widow may elect to receive, in lieu of any other annuity provided under this Article, 50% of the deceased employee's retirement annuity at the time of death reduced by 0.25% for each month that the widow's age on date of death is less than 55; except that if the employee dies on or after January 1, 1998 and withdrew from service on or after June 27, 1997 at age 50 or over with at least 30 years of service or at age 55 or over with at least 25 years of service, there shall be no reduction due to the widow's age if she has attained age 50 on or before the employee's date of death, and if the widow has not attained age 50 on or before the employee's date of death the amount otherwise provided in this subsection (j) shall be reduced by 0.25% for each month that her age on the date of death is less than 50 years. However, in cases where a refund of excess

- 1 contributions for widow's annuity has been paid by the Fund,
- 2 the benefit provided by this subsection (j) is contingent
- 3 upon repayment of the refund to the Fund with interest at the
- 4 effective rate from the date of refund to the date of
- 5 payment.

- 6 (k) For widows of employees who died before January 23,
- 7 1987 after retirement on annuity or in service, the maximum
- 8 dollar amount limitation on widow's annuity shall cease to
- 9 apply, beginning with the first annuity payment after the
- 10 effective date of this amendatory Act of 1997; except that if
- 11 a refund of excess contributions for widow's annuity has been
- 12 paid by the Fund, the increase resulting from this subsection
- 13 (k) shall not begin before the refund has been repaid to the
- 14 Fund, together with interest at the effective rate from the
- date of the refund to the date of repayment.
- 16 (1) In lieu of any other annuity provided in this
- 17 Article, an eligible spouse of an employee who dies in
- 18 service at least 60 days after the effective date of this
- 19 <u>amendatory Act of the 92nd General Assembly with at least 10</u>
- 20 years of service shall be entitled to an annuity of 50% of
- 21 the minimum formula annuity earned and accrued to the credit
- of the employee at the date of death. For the purposes of
- 24 accrued to the credit of the employee is equal to 2.40% for

this subsection, the minimum formula annuity earned and

- 25 <u>each year of service of the highest average annual salary for</u>
- 26 any 4 consecutive years within the last 10 years of service
- 27 <u>immediately preceding the date of death, up to a maximum of</u>
- 28 80% of the highest average annual salary. This annuity shall
- 29 not be reduced due to the age of the employee or spouse. In
- 30 <u>addition to any other eligibility requirements under this</u>
- 31 Article, the spouse is eligible for this annuity only if the
- 32 <u>marriage was in effect for 10 full years or more.</u>
- 33 (Source: P.A. 90-32, eff. 6-27-97; 90-511, eff. 8-22-97;
- 34 90-766, eff. 8-14-98.)

- 1 (40 ILCS 5/8-158) (from Ch. 108 1/2, par. 8-158)
- 2 Sec. 8-158. Child's annuity. A child's annuity is
- 3 payable monthly after the death of an employee parent to the
- 4 child until the child's attainment of age 18, under the
- 5 following conditions, if the child was born before the
- 6 employee attained age 65, and before he withdrew from
- 7 service:
- 8 (a) upon--death--resulting--from-injury-incurred-in
- 9 the-performance-of-an-act-of-duty;
- 10 (b) upon death in service from any cause other-than
- injury-incurred-in-the-performance-of-an-act-of-duty,--if
- the--employee--has--at-least-4-years-of-service-after-the
- date-of-his-original-entry-into-service,-and-at--least--2
- years-after-the-date-of-his-latest-re-entry;
- 15 (b) (e) upon death of an employee who withdraws
- from service after age 55 (or after age 50 with at least
- 30 years of service if withdrawal is on or after June 27,
- 18 1997) and who has entered upon or is eligible for
- 19 annuity.
- 20 Payment shall be made as provided in Section 8-125.
- 21 (Source: P.A. 90-31, eff. 6-27-97; 90-766, eff. 8-14-98.)
- 22 (40 ILCS 5/8-161) (from Ch. 108 1/2, par. 8-161)
- 23 Sec. 8-161. Ordinary disability benefit. An employee
- 24 while under age 65 and prior to January 1, 1979, or while
- under age 70 and after January 1, 1979, who becomes disabled
- 26 after the effective date as the result of any cause other
- 27 than injury incurred in the performance of duty, shall be
- 28 entitled to ordinary disability benefit during such
- 29 disability, after the first 30 days thereof.
- The first payment shall be made not later than one month
- 31 after the benefit is granted and each subsequent payment
- 32 shall be made not later than one month after the last
- 33 preceding payment.

- 1 The disability benefit prescribed herein shall cease when
- 2 the first of the following dates shall occur and the
- 3 employee, if still disabled, shall thereafter be entitled to
- 4 such annuity as is otherwise provided in this Article:
- 5 (a) the date disability ceases.
- 6 (b) the date the disabled employee attains age 65 for
- 7 disability commencing prior to January 1, 1979.
- 8 (c) the date the disabled employee attains age 65 for
- 9 disability commencing prior to attainment of age 60 in the
- 10 service and after January 1, 1979.
- 11 (d) the date the disabled employee attains the age of 70
- 12 for disability commencing after attainment of age 60 in the
- 13 service and after January 1, 1979.
- 14 (e) the date the payments of the benefit shall exceed in
- 15 the aggregate, throughout the employee's service, a period
- 16 equal to 1/4 of the total service rendered prior to the date
- 17 of disability but in no event more than 5 years. In
- 18 computing such total service any period during which the
- 19 employee received ordinary disability benefit shall be
- 20 excluded.
- 21 Any employee whose ordinary disability benefit was
- terminated after January 1, 1979 by reason of his attainment
- of age 65 and who continues disabled after age 65 may elect
- 24 before July 1, 1986 to have such benefits resumed beginning
- 25 at the time of such termination and continuing until
- 26 termination is required under this Section as amended by this
- amendatory Act of 1985. The amount payable to any employee
- for such resumed benefit for any period shall be reduced by
- 29 the amount of any retirement annuity paid to such employee
- 30 under this Article for the same period of time or by any
- 31 refund paid in lieu of annuity.
- 32 Ordinary disability benefit shall be 50% of the
- 33 employee's salary at the date of disability.
- For ordinary disability benefits paid before January 1,

1 <u>2001, before any payment, an amount equal to</u> less the sum

2 ordinarily deducted from salary for all annuity purposes for

3 such period for which the ordinary disability benefit is made

4 shall be deducted from such payment and credited to the

employee as a deduction from salary for that period. The

sums so deducted shall be-eredited-to-the-employee-and--shall

be regarded, for annuity and refund purposes, as an amount

8 contributed by him.

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For ordinary disability benefits paid on or after January 1, 2001, the fund shall credit sums equal to the amounts ordinarily contributed by an employee for annuity purposes for any period during which the employee receives ordinary disability, and those sums shall be deemed for annuity purposes and purposes of Section 8-173 as amounts contributed by the employee. These amounts credited for annuity purposes shall not be credited for refund purposes.

If a participating employee is eligible for a disability benefit under the federal Social Security Act, the amount of ordinary disability benefit under this Section attributable to employment with the Chicago Housing Authority or the Public Building Commission of the city shall be reduced, but not to less than \$10 per month, by the amount that the employee would be eligible to receive as a disability benefit under the federal Social Security Act, whether or not that federal benefit is based on service as a covered employee under this Article. The reduction shall be effective as of the month the employee is eligible for the social security disability benefit. The Board may make this reduction pending determination of eligibility for the social security disability benefit, if it appears to the Board that the employee may be eligible, and make an appropriate adjustment if necessary after eligibility for the social security disability benefit is determined. If the employee's social security disability benefit is reduced or terminated because

- 1 of a refusal to accept rehabilitation services under the
- federal Rehabilitation Act of 1973 or the federal Social 2
- 3 Security Act or because the employee is receiving a workers'
- 4 compensation benefit, the ordinary disability benefit under
- this Section shall be reduced as if the employee were 5
- receiving the full social security disability benefit. 6
- 7 The amount of ordinary disability benefit shall not be
- 8 reduced by reason of any increase in the amount of social
- security disability benefit that takes effect after the month 9
- of the initial reduction under this Section, other than an 10
- 11 increase resulting from a correction in the employee's wage
- 12 <u>records.</u>

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- (Source: P.A. 84-23.) 13
- (40 ILCS 5/8-168) (from Ch. 108 1/2, par. 8-168) 14
- 15 Sec. 8-168. Refunds - Withdrawal before age 55 or with
- less than 10 years of service. 16
- 17 1. An employee, without regard to length of service, who
- withdraws before age 55, and any employee with less than 10 18
- years of service who withdraws before age 60, shall 19
- 2.0 entitled to a refund of the accumulated sums to his credit,
- as of the date of withdrawal, for age and service annuity and 21
- 22 widow's annuity from amounts contributed by him, including

interest credited and including amounts contributed for him

while receiving duty disability benefits; provided that such

while the employee is receiving duty disability benefits, and

- for age and service and widow's annuity purposes by the city
- 26 amounts contributed by the city after December 31, 1981,
- 28 amounts credited to the employee for annuity purposes by the
- fund after December 31, 2000, while the employee is receiving 29
- ordinary disability benefits, shall not be credited for 30
- refund purposes. If he is a present employee he shall also be 31
- entitled to a refund of the accumulations from any sums 32
- 33 contributed by him, and applied to any municipal pension fund

- superseded by this fund.
- 2 2. Upon receipt of the refund, the employee surrenders
- 3 and forfeits all rights to any annuity or other benefits, for
- 4 himself and for any other persons who might have benefited
- 5 through him; provided that he may have such period of service
- 6 counted in computing the term of his service if he becomes an
- 7 employee before age 65, excepting as limited by the
- 8 provisions of paragraph (a) (3) of Section 8-232 of this
- 9 Article relating to the basis of computing the term of
- 10 service.

- 3. Any such employee shall retain such right to a refund
- of such amounts when he shall apply for same until he
- 13 re-enters the service or until the amount of annuity shall
- 14 have been fixed as provided in this Article. Thereafter, no
- 15 such right shall exist in the case of any such employee.
- 4. Any such municipal employee who shall have served 10
- 17 or more years and who shall not withdraw the amounts
- aforesaid to which he shall have a right of refund shall have
- 19 a right to annuity as stated in this Article.
- 5. Any such municipal employee who shall have served
- less than 10 years and who shall not withdraw the amounts to
- 22 which he shall have a right to refund shall have a right to
- 23 have all such amounts and all other amounts to his credit for
- 24 annuity purposes on date of his withdrawal from service
- 25 retained to his credit and improved by interest while he
- shall be out of the service at the rate of 3 1/2% or 3% per
- 27 annum (whichever rate shall apply under the provisions of
- 28 Section 8-155 of this Article) and used for annuity purposes
- 29 for his benefit and the benefit of any person who may have
- 30 any right to annuity through him because of his service,
- 31 according to the provisions of this Article in the event that
- 32 he shall subsequently re-enter the service and complete the
- 33 number of years of service necessary to attain a right to
- 34 annuity; but such sum shall be improved by interest to his

- 1 credit while he shall be out of the service only until he
- 2 shall have become 65 years of age.
- 3 (Source: P.A. 82-283.)
- 4 (40 ILCS 5/8-171) (from Ch. 108 1/2, par. 8-171)
- 5 Sec. 8-171. Refund in lieu of annuity. In lieu of an
- 6 annuity, an employee who withdraws and whose annuity would
- 7 amount to less than \$800 a month for life, may elect to
- 8 receive a refund of his accumulated contributions for annuity
- 9 purposes, based on the amounts contributed by him.
- 10 The widow of any employee, eligible for annuity upon the
- 11 death of her husband, whose widow's annuity would amount to
- less than \$800 a month for life, may, in lieu of widow's
- 13 annuity, elect to receive a refund of the accumulated
- 14 contributions for annuity purposes, based on the amounts
- 15 contributed by her deceased employee husband, but reduced by
- 16 any amounts theretofore paid to him in the form of an annuity
- or refund out of such accumulated contributions.
- 18 Accumulated contributions shall mean the amounts -
- including the interest credited thereon contributed by the
- 20 employee for age and service and widow's annuity to the date
- of his withdrawal or death, whichever first occurs, including
- 22 any amounts contributed for him as salary deductions while
- 23 receiving duty disability benefits, and, if not otherwise
- included, any accumulations from sums contributed by him and
- 25 applied to any pension fund superseded by this fund; provided
- 26 <u>that such amounts contributed by the city after December 31,</u>
- 27 <u>1981 while the employee is receiving duty disability benefits</u>
- and amounts credited to the employee for annuity purposes by
- 29 the fund after December 31, 2000 while the employee is
- 30 receiving ordinary disability shall not be included.
- The acceptance of such refund in lieu of widow's annuity,
- 32 on the part of a widow, shall not deprive a child or children
- of the right to receive a child's annuity as provided for in

- 1 Sections 8-158 and 8-159 of this Article, and neither shall
- 2 the payment of a child's annuity in the case of such refund
- to a widow reduce the amount herein set forth as refundable 3
- 4 to such widow electing a refund in lieu of widow's annuity.
- 5 (Source: P.A. 91-887, eff. 7-6-00.)
- (40 ILCS 5/8-230.7) 6
- 7 Sec. 8-230.7. Service rendered to Public
- 8 Commission.

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- employee or former employee of the Public 9 (a) An
- 10 Building Commission of the city who has established credit
- 11 under the Fund with regard to service to an employer other
- than the Public Building Commission of the city 12 may
- contribute to the Fund and receive credit for all periods of 13
- 14 full-time employment with by the Public Building Commission
- 15 created by the employing city occurring prior to 60 days
- after the effective date of this amendatory Act, except for 16
- 17 those periods for which the employee retains a right to
- credit in another public pension fund or retirement system 18
- established under this Code. Such service credit shall be 19
- 20 paid for and granted on the same basis and under the same
- 21 conditions as are applicable in the case of employees who
- that the person must also pay the corresponding employer

make payment for past service under Section 8-230, provided

- 24 contributions, and further provided that the contributions
- 25 and service credit are permitted under Section 415 of the
- Internal Revenue Code of 1986. The contributions shall be 26
- based on the salary actually received by the person from the 2.7
- 28 Commission for that employment.
- 29 person establishing service credit under
- subsection (a) or electing to participate in the Fund under 30
- 31 subsection (d) may, at the same time, reinstate service
- credit that was terminated through receipt of a refund by 32
- repaying to the Fund the amount of the refund plus interest 33

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at the effective rate from the date of the refund to the date of repayment.

- (c) An eligible person may establish service credit under subsection (a) and reinstate service credit under subsection (b) without returning to active service as an employee under this Article, but the required contributions and repayment must be received by the Fund before the person begins to receive a retirement annuity under this Article.
- 9 (d) Within 60 days after beginning full-time employment 10 with the Public Building Commission of the city (or within 60 11 days after the effective date of this amendatory Act of the 12 92nd General Assembly, whichever is later), a person having service credits in this Fund or reinstating service credits 13 under subsection (b) may elect to participate in this Fund 14 15 with respect to that Public Building Commission employment. 16 An employee who participates in this Fund with respect to 17 Public Building Commission employment shall not, with respect to the same period of employment, participate in any other 18 pension plan for employees of the Commission for which 19 contributions are made by the Commission, except that this 20 2.1 provision shall not prevent an employee from making elective 22 contributions to a plan of deferred compensation during that 23 period. An election under this subsection (d), once made, is 24 <u>irrevocable</u>.

Participation under this subsection shall be on the same basis and under the same conditions as are applicable in the case of participating employees of the city. Employee contributions shall be based on the salary actually received by the employee for that employment. Employer contributions shall be paid by the Public Building Commission rather than the city, at a rate to be determined by the Retirement Board.

32 (Source: P.A. 90-766, eff. 8-14-98.)

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Sec. 8-230.9. Service rendered to Chicago Housing
Authority.

(a) Within 60 days after beginning full-time employment with the Chicago Housing Authority (or within 60 days after the effective date of this amendatory Act of the 92nd General Assembly, whichever is later), a person having service credits in this Fund or reinstating service credits under subsection (c) may elect to participate in this Fund with respect to that Chicago Housing Authority employment. An employee who participates in this Fund with respect to Chicago Housing Authority employment shall not, with respect to the same period of employment, participate in any other pension plan for employees of the Authority for which contributions are made by the Authority, except that this provision shall not prevent an employee from making elective contributions to a plan of deferred compensation during that period. An election under this subsection (a), once made, is irrevocable.

basis and under the same conditions as are applicable in the case of participating employees of the city. Employee contributions shall be based on the salary actually received by the employee for that employment. Employer contributions shall be paid by the Chicago Housing Authority rather than the city, at a rate to be determined by the Retirement Board.

(b) An employee or former employee of the Chicago Housing Authority who has established credit under the Fund with regard to service to an employer other than the Chicago Housing Authority may contribute to the Fund and receive credit for all periods of full-time employment with the Chicago Housing Authority occurring prior to 60 days after the effective date of this amendatory Act, except for those periods for which the employee retains a right to credit in

another public pension fund or retirement system established

Participation under this subsection shall be on the same

- 1 under this Code. Such service credit shall be paid for and
- 2 granted on the same basis and under the same conditions as
- 3 are applicable in the case of employees who make payment for
- 4 past service under Section 8-230, provided that the person
- 5 <u>must also pay the corresponding employer contributions, and</u>
- 6 <u>further provided that the contributions and service credit</u>
- 7 are permitted under Section 415 of the Internal Revenue Code
- 8 of 1986. The contributions shall be based on the salary
- 9 actually received by the person from the Authority for that
- 10 <u>employment</u>.
- 11 (c) A person establishing service credit under
- 12 <u>subsection (b) or electing to participate in the Fund under</u>
- 13 <u>subsection (a) may, at the same time, reinstate service</u>
- 14 <u>credit that was terminated through receipt of a refund by</u>
- 15 repaying to the Fund the amount of the refund plus interest
- 16 <u>at the effective rate from the date of the refund to the date</u>
- of repayment.
- 18 (d) An eligible person may establish service credit
- 19 <u>under subsection (b) and reinstate service credit under</u>
- 20 <u>subsection (c) without returning to active service as an</u>
- 21 <u>employee under this Article, but the required contributions</u>
- 22 and repayment must be received by the Fund before the person
- 23 <u>begins to receive a retirement annuity under this Article.</u>
- 24 (40 ILCS 5/8-230.10 new)
- Sec. 8-230.10. Service rendered to IHDA. An employee
- 26 with at least 10 years of creditable service in the Fund may
- 27 <u>establish service credit for up to 7 years of full-time</u>
- 28 <u>employment by the Illinois Housing Development Authority for</u>
- 29 <u>which the employee does not have credit in another public</u>
- 30 <u>pension fund or retirement system.</u>
- 31 <u>To establish service credit under this Section, the</u>
- 32 <u>employee must apply to the Fund in writing by July 1, 2002</u>
- 33 and pay to the Fund, at any time before beginning to receive

- 1 <u>a retirement annuity under this Article, an amount to be</u>
- 2 <u>determined</u> by the Fund, consisting of (i) employee
- 3 <u>contributions</u> based on the salary actually received by the
- 4 person from the Illinois Housing Development Authority for
- 5 that employment and the contribution rates then in effect for
- 6 <u>employees of the Fund, (ii) the corresponding employer</u>
- 7 contributions, and (iii) regular interest on the amounts in
- 8 <u>items (i) and (ii) from the date of the service to the date</u>
- 9 <u>of payment.</u>
- 10 (40 ILCS 5/9-121.14 new)
- 11 <u>Sec. 9-121.14. Benefit processors. An employee with at</u>
- 12 <u>least 5 years of creditable service under this Article may</u>
- 13 purchase service credit for annuity purposes for up to 5
- 14 years of time spent working as a benefits processor for a
- 15 firm under contract with the Fund, by paying to the Fund
- 16 before July 1, 2002 an amount equal to 8.5% of the salary
- 17 <u>received for that work or, if that salary is not</u>
- determinable, 8.5% of the employee's annual salary rate on
- 19 the first day of service in the Fund for each year of service
- 20 <u>credit established under this Section. The employee may not</u>
- 21 <u>make optional contributions under Section 9-121.6 or 9-179.3</u>
- 22 <u>for periods of credit established under this Section.</u>
- 23 (40 ILCS 5/9-121.15)
- Sec. 9-121.15. Transfer of credit from Article 14 system.
- 25 <u>A current or former</u> An employee shall be entitled to service
- 26 credit in the Fund for any creditable service transferred to
- 27 this Fund from the State Employees' Retirement System under
- 28 Section 14-105.7 of this Code. Credit under this Fund shall
- 29 be granted upon receipt by the Fund of the amounts required
- 30 to be transferred under Section 14-105.7; no additional
- 31 contribution is necessary.
- 32 (Source: P.A. 90-511, eff. 8-22-97.)

- 1 (40 ILCS 5/9-121.16 new)
- Sec. 9-121.16. Contractual service to the Retirement
- 3 Board. A person who has rendered continuous contractual
- 4 <u>services</u> (other than legal services) to the Retirement Board
- 5 <u>for a period of at least 5 years may establish creditable</u>
- 6 service in the Fund for up to 10 years of those services by
- 7 making written application to the Board before July 1, 2002
- 8 and paying to the Fund an amount to be determined by the
- 9 Board, equal to the employee contributions that would have
- 10 been required if those services had been performed as an
- 11 <u>employee</u>.
- 12 For the purposes of calculating the required payment, the
- Board may determine the applicable salary equivalent based on
- 14 the compensation received by the person for performing those
- 15 <u>contractual services</u>. The salary equivalent calculated under
- 16 this Section shall not be used for determining final average
- 17 <u>salary under Section 9-134 or any other provisions of this</u>
- 18 <u>Code</u>.
- 19 <u>A person may not make optional contributions under</u>
- 20 <u>Section 9-121.6 or 9-179.3 for periods of credit established</u>
- 21 <u>under this Section.</u>
- 22 (40 ILCS 5/9-134) (from Ch. 108 1/2, par. 9-134)
- 23 Sec. 9-134. Minimum annuity Additional provisions.
- 24 (a) An employee who withdraws after July 1, 1957 at age
- 25 60 or more with 20 or more years of service, for whom the
- 26 amount of age and service and prior service annuity combined
- 27 is less than the amount stated in this Section from the date
- of withdrawal, instead of all annuities otherwise provided in
- 29 this Article, is entitled to receive an annuity for life of
- 30 an amount equal to 1 2/3% for each year of service, of his
- 31 highest average annual salary for any 5 consecutive years
- 32 within the last 10 years of service immediately preceding the
- date of withdrawal; provided that in the case of any employee

who withdraws on or after July 1, 1971, such employee age 60 or over with 20 or more years of service, or who withdraws on or after January 1, 1982 and on or after attainment of age 65 with 10 or more years of service, shall instead receive an annuity for life equal to 1.67% for each of the first 10 years of service; 1.90% for each of the next 10 years 2.10% for each year of service in excess of 20 but service; not exceeding 30; and 2.30% for each year of service in excess of 30, based on the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal.

An employee who withdraws after July 1, 1957, but prior to January 1, 1988, with 20 or more years of service, before age 60 is entitled to annuity, to begin not earlier than age 55, if under such age at withdrawal, as computed in the last preceding paragraph, reduced 1/2 of 1% for each full month or fractional part thereof that his attained age when annuity is to begin is less than 60 to the end that the total reduction at age 55 shall be 30%, except that an employee retiring at age 55 or over but less than age 60, having at least 35 years of service, shall not be subject to the reduction in his retirement annuity because of retirement below age 60.

An employee who withdraws on or after January 1, 1988, with 20 or more years of service and before age 60, is entitled to annuity as computed above, to begin not earlier than age 50 if under such age at withdrawal, reduced 1/2 of 1% for each full month or fractional part thereof that his attained age when annuity is to begin is less than 60, to the end that the total reduction at age 50 shall be 60%, except that an employee retiring at age 50 or over but less than age 60, having at least 30 years of service, shall not be subject to the reduction in retirement annuity because of retirement below age 60.

An employee who withdraws on or after January 1, 1992 but

before January 1, 1993, at age 60 or over with 5 or more 2 years of service, may elect, in lieu of any other employee annuity provided in this Section, to receive an annuity for 3 4 life equal to 2.20% for each of the first 20 years of 5 service, and 2.40% for each year of service in excess of 20, 6 based on the highest average annual salary for 7 consecutive years within the last 10 years of service immediately preceding the date of withdrawal. An employee 8 9 who withdraws on or after January 1, 1992, but before January 1, 1993, on or after attainment of age 55 but before 10 11 attainment of age 60 with 5 or more years of service, is entitled to elect such annuity, but the annuity shall be 12 reduced 0.25% for each full month or fractional part thereof 13 that his attained age when the annuity is to begin is less 14 than age 60, to the end that the total reduction at age 55 15 16 shall be 15%, except that an employee retiring at age 55 or over but less than age 60, having at least 30 years of 17 service, shall not be subject to the reduction in retirement 18 19 annuity because of retirement below age 60. This annuity benefit formula shall only apply to those employees who are 20 age 55 or over prior to January 1, 1993, and who elect to 21 22 withdraw at age 55 or over on or after January 1, 1992 but 23 before January 1, 1993. 24 An employee who withdraws on or after July 1, 1996 but 25 before August 1, 1996, at age 55 or over with 8 or more years of service, may elect, in lieu of any other employee annuity 26 provided in this Section, to receive an annuity for life 27 equal to 2.20% for each of the first 20 years of service, and 28 29 2.40% for each year of service in excess of 20, based on the 30 highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the 31 32 date of withdrawal, but the annuity shall be reduced by 0.25% for each full month or fractional part thereof that the 33 34 annuitant's attained age when the annuity is to begin is less

than age 60, unless the annuitant has at least 30 years of
service.

The maximum annuity under this paragraph (a) shall not 3 4 exceed 70% of highest average annual salary for any 5 consecutive years within the last 10 years of service in the 5 6 case of an employee who withdraws prior to July 1, 1971, and 7 the highest average annual salary for any 4 8 consecutive years within the last 10 years of service 9 immediately preceding the date of withdrawal if withdrawal takes place on or after July 1, 1971 and prior to January 1, 10 11 1988, and 80% of the highest average annual salary for any 4 consecutive years within the last 10 years of service 12 immediately preceding the date of withdrawal if withdrawal 13 takes place on or after January 1, 1988. Fifteen hundred 14 15 dollars shall be considered the minimum amount of annual 16 salary for any year, and the maximum shall be his salary as defined in this Article, except that for the years before 17 18 1957 and subsequent to 1952 the maximum annual salary to be 19 considered shall be \$6,000, and for any year before the year 1953, \$4,800. 20

(b) Any employee who withdraws on or after July 1, 1985 but prior to January 1, 1988, at age 60 or over with 10 or more years of service, may elect in lieu of the benefit in paragraph (a) to receive an annuity for life equal to 2.00% for each year of service, based on the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal. An employee who withdraws on or after July 1, 1985, but prior to January 1, 1988, with 10 or more years of service, but before age 60, is entitled to elect such annuity, to begin not earlier than age 55, but the annuity shall be reduced 0.5% for each full month or fractional part thereof that his attained age when the annuity is to begin is less than 60, to the end that the total reduction at age 55 shall be 30%;

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1 except that an employee retiring at age 55 or over but less

2 than age 60, having at least 30 years of service, shall not

3 be subject to the reduction in retirement annuity because of

4 retirement below age 60.

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5 An employee who withdraws on or after January 1, 1988, at б age 60 or over with 10 or more years of service, may elect, 7 in lieu of the benefit in paragraph (a), to receive an annuity for life equal to 2.20% for each of the first 20 8 9 years of service, and 2.4% for each year of service in excess of 20, based on the highest average annual salary for any 4 10 11 consecutive years within the last 10 years of service immediately preceding the date of withdrawal. An employee who 12 withdraws on or after January 1, 1988, with 10 or more years 13 of service, but before age 60, is entitled to elect such 14 15 annuity, to begin not earlier than age 50, but the annuity 16 shall be reduced 0.5% for each full month or fractional part thereof that his attained age when the annuity is to begin is 17 less than 60, to the end that the total reduction at age 50 18 shall be 60%, except that an employee retiring at age 50 or 19 over but less than age 60, having at least 30 years of 20 21 service, shall not be subject to the reduction in retirement 22 annuity because of retirement below age 60.

An employee who withdraws on or after December 31, 2000 with 10 or more years of service may elect, in lieu of any other retirement annuity provided under this Article, to receive an annuity for life, beginning no earlier than upon attainment of age 50, equal to 2.40% of his or her highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding withdrawal, for each year of service. If the employee has less than 30 years of service, the annuity shall be reduced by 0.5% for each full month or remaining fraction thereof that the employee's attained age when the annuity is to begin is less than 60.

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1 The maximum annuity under this paragraph (b) shall not 2 exceed 75% of the highest average annual salary for any 4 consecutive years within the last 10 years of service 3 immediately preceding the date of withdrawal if withdrawal 4 occurs prior to January 1, 1988, or 80% of the highest 5 average annual salary for any 4 consecutive years within the 6 7 last 10 years of service immediately preceding the date of 8 withdrawal if withdrawal takes place on or after January 1, 9 1988.

The provisions of this paragraph (b) do not apply to any former County employee receiving an annuity from the fund, who re-enters service as a County employee, unless he renders at least 3 years of additional service after the date of re-entry.

- (c) For an employee receiving disability benefit, the salary for annuity purposes under paragraph (a) or (b) of this Section shall, for all periods of disability benefit subsequent to the year 1956, be the amount on which his disability benefit was based.
- (d) A county employee with 20 or more years of service, whose entire disability benefit credit period expires before attainment of age 50 (age 55 if expiration occurs before January 1, 1988), while still disabled for service is entitled upon withdrawal to the larger of:
 - (1) The minimum annuity provided above, assuming that he is then age 50 (age 55 if expiration occurs before January 1, 1988), and reducing such annuity to its actuarial equivalent at his attained age on such date, or
- 29 (2) the annuity provided from his age and service 30 and prior service annuity credits.
- 31 (e) The minimum annuity provisions above do not apply to 32 any former county employee receiving an annuity from the 33 fund, who re-enters service as a county employee, unless he 34 renders at least 3 years of additional service after the date

- 1 of re-entry.
- 2 (f) Any employee in service on July 1, 1947, or who
- 3 enters service thereafter before attaining age 65 and
- 4 withdraws after age 65 with less than 10 years of service for
- 5 whom the annuity has been fixed under the foregoing Sections
- of this Article, shall, instead of the annuity so fixed,
- 7 receive an annuity as follows:
- 8 Such amount as he could have received had the accumulated
- 9 amounts for annuity been improved with interest at the
- 10 effective rate to the date of withdrawal, or to attainment of
- 11 age 70, whichever is earlier, and had the county contributed
- 12 to such earlier date for age and service annuity the amount
- 13 that it would have contributed had he been under age 65,
- 14 after the date his annuity was fixed in accordance with this
- 15 Article, and assuming his annuity were computed from such
- 16 accumulations as of his age on such earlier date. However
- 17 those employees who before July 1, 1953, made additional
- 18 contributions in accordance with this Article, the annuity so
- 19 computed under this paragraph shall not exceed the annuity
- 20 which would be payable under the other provisions of this
- 21 Section if the employee concerned was credited with 20 years
- of service and would qualify for annuity thereunder.
- 23 (g) Instead of the annuity provided in this or any other
- 24 Section of this Article, an employee having attained age 65
- 25 with at least 15 years of service may elect to receive a
- 26 minimum annual annuity for life equal to 1% of the highest
- 27 average annual salary for any 4 consecutive years within the
- last 10 years of service immediately preceding retirement for
- 29 each year of service, plus the sum of \$25 for each year of
- 30 service provided that no such minimum annual annuity may be
- 31 greater than 60% of such highest average annual salary.
- 32 (h) The annuity is payable in equal monthly
- 33 installments.
- 34 (i) If, by operation of law, a function of a

- 1 governmental unit, as defined by Section 20-107 of this Code,
- 2 is transferred in whole or in part to the county in which
- 3 this Article 9 is created as set forth in Section 9-101, and
- 4 employees of the governmental unit are transferred as a class
- 5 to such county, the earnings credits in the retirement system
- 6 covering the governmental unit which have been validated
- 7 under Section 20-109 of this Code shall be considered in
- 8 determining the highest average annual salary for purposes of
- 9 this Section 9-134.
- 10 (j) The annuity being paid to an employee annuitant on
- July 1, 1988, shall be increased on that date by 1% for each
- 12 full year that has elapsed from the date the annuity began.
- 13 (k) Notwithstanding anything to the contrary in this
- 14 Article 9, Section 20-131 shall not apply to an employee who
- withdraws on or after January 1, 1988, but prior to attaining
- 16 age 55. Therefore, no employee shall be entitled to elect to
- 17 have the alternative formula previously set forth in Section
- 18 20-122 prior to the amendatory Act of 1975 apply to any
- 19 annuity, the payment of which commenced after January 1,
- 20 1988, but prior to such employee's attainment of age 55.
- 21 (Source: P.A. 86-272; 87-794.)
- 22 (40 ILCS 5/9-134.3)
- Sec. 9-134.3. Early retirement incentives.
- 24 (a) To be eligible for the benefits provided in this
- 25 Section, a person must:
- 26 (1) be a current contributing member of the Fund
- established under this Article who, on May 1, 1997 and
- within 30 days prior to the date of retirement, is (i) in
- 29 active payroll status in a position of employment under
- 30 this Article or (ii) receiving disability benefits under
- 31 Section 9-156 or 9-157; or else be eligible under
- 32 <u>subsection (g);</u>
- 33 (2) have not previously retired from the Fund,

except as provided under subsection (q);

- (3) file with the Board before October 1, 1997 (or the date specified in subsection (g), if applicable), a written application requesting the benefits provided in this Section;
- (4) elect to retire under this Section on or after September 1, 1997 and on or before February 28, 1998 (or the date established under subsection (d) or (g), if applicable);
- (5) have attained age 55 on or before the date of retirement and before February 28, 1998; and
- (6) have at least 10 years of creditable service in the Fund, excluding service in any of the other participating systems under the Retirement Systems Reciprocal Act, by the effective date of the retirement annuity or February 28, 1998, whichever occurs first.
- (b) An employee who qualifies for the benefits provided under this Section shall be entitled to the following:
 - (1) The employee's retirement annuity, as calculated under the other provisions of this Article, shall be increased at the time of retirement by an amount equal to 1% of the employee's average annual salary for the highest 4 consecutive years within the last 10 years of service, multiplied by the employee's number of years of service credit in this Fund up to a maximum of 10 years; except that the total retirement annuity, including any additional benefits elected under Section 9-121.6 or 9-179.3, shall not exceed 80% of that highest average annual salary.
 - (2) If the employee's retirement annuity is calculated under Section 9-134, the employee shall not be subject to the reduction in retirement annuity because of retirement below age 60 that is otherwise required under that Section.

- 1 (c) A person who elects to retire under the provisions
- of this Section thereby relinquishes his or her right, if
- 3 any, to have the retirement annuity calculated under the
- 4 alternative formula formerly set forth in Section 20-122 of
- 5 the Retirement Systems Reciprocal Act.
- 6 (d) In the case of an employee whose immediate
- 7 retirement could jeopardize public safety or create hardship
- 8 for the employer, the deadline for retirement provided in
- 9 subdivision (a)(4) of this Section may be extended to a
- 10 specified date, no later than August 31, 1998, by the
- 11 employee's department head, with the approval of the
- 12 President of the County Board. In the case of an employee
- 13 who is not employed by a department of the County, the
- 14 employee's "department head", for the purposes of this
- 15 Section, shall be a person designated by the President of the
- 16 County Board.
- 17 (e) Notwithstanding Section 9-161, an annuitant who
- 18 reenters service under this Article after receiving a
- 19 retirement annuity based on benefits provided under this
- 20 Section thereby forfeits the right to continue to receive
- 21 those benefits and shall have his or her retirement annuity
- 22 recalculated without the benefits provided in this Section.
- 23 (f) This Section also applies to the Fund established
- 24 under Article 10 of this Code.
- 25 (g) A person who (1) was a participating employee on
- November 30, 1996, (2) was laid off on or after December 1,
- 27 1996 and before May 1, 1997 due to the elimination of the
- 28 <u>employee's job or position, (3) meets the requirements of</u>
- items (3) through (6) of subsection (a), and (4) has not been
- 30 <u>reinstated</u> as a Cook County employee since being laid off is
- 31 <u>eligible for the benefits provided under this Section.</u> For
- 32 <u>such a person, the application required under subdivision</u>
- 33 (a)(3) of this Section must be filed within 60 days after the
- 34 <u>effective date of this amendatory Act of the 92nd General</u>

1	Assembly, and the date of retirement must be within 60 days
2	after the effective date of this amendatory Act.
3	In the case of a person eligible under this subsection
4	(g) who began to receive a retirement annuity before the
5	effective date of this amendatory Act, the annuity shall be
6	recalculated to include the increase under this Section, and
7	that increase shall take effect on the first annuity payment
8	date following the date of application.
9	(Source: P.A. 90-32, eff. 6-27-97.)
10	(40 ILCS 5/9-134.4 new)
11	Sec. 9-134.4. Early retirement incentives.
12	(a) To be eligible for the benefits provided in this
13	Section, a person must:
14	(1) be a current contributing member of the Fund
15	established under this Article who, on January 1, 2001
16	and within 30 days prior to the date of retirement, is
17	(i) in active payroll status in a position of employment
18	under this Article or (ii) receiving disability benefits
19	under Section 9-156 or 9-157;
20	(2) have not previously retired from the Fund;
21	(3) file with the Board before June 1, 2002 a
22	written application requesting the benefits provided in
23	this Section;
24	(4) elect to retire under this Section on or after
25	June 1, 2002 and on or before November 30, 2002 (or the
26	date established under subsection (d), if applicable);
27	(5) have attained age 50 on or before the date of
28	retirement and before November 30, 2002; and
29	(6) have at least 20 years of creditable service in
30	the Fund, excluding service in any of the other
31	participating systems under the Retirement Systems
32	Reciprocal Act, by the effective date of the retirement

annuity or November 30, 2002, whichever occurs first.

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1	<u>(</u>	o) Ar	n employ	yee who	o qu	ualifies	for	the	benefits	provided
										_
2	under	this	Section	shall	be	entitled	l to	the	following	7:

- (1) The employee's retirement annuity, as calculated under the other provisions of this Article, shall be increased at the time of retirement by an amount equal to 1% of the employee's average annual salary for the highest 4 consecutive years within the last 10 years of service, multiplied by the employee's number of years of service credit in this Fund up to a maximum of 10 years; except that the total retirement annuity, including any additional benefits elected under Section 9-121.6 or 9-179.3, shall not exceed 80% of that highest average annual salary.
 - (2) If the employee's retirement annuity is calculated under Section 9-134, the employee shall not be subject to the reduction in retirement annuity because of retirement below age 60 that is otherwise required under that Section.
 - (c) A person who elects to retire under the provisions of this Section thereby relinquishes his or her right, if any, to have the retirement annuity calculated under the alternative formula formerly set forth in Section 20-122 of the Retirement Systems Reciprocal Act.
- (d) In the case of an employee whose immediate retirement could jeopardize public safety or create hardship for the employer, the deadline for retirement provided in subdivision (a)(4) of this Section may be extended to a specified date, no later than May 31, 2003, by the employee's department head, with the approval of the President of the County Board. In the case of an employee who is not employed by a department of the County, the employee's "department head", for the purposes of this Section, shall be a person designated by the President of the County Board.
- 34 (e) Notwithstanding Section 9-161, an annuitant who

- 1 reenters service under this Article after receiving a
- 2 retirement annuity based on benefits provided under this
- 3 <u>Section thereby forfeits the right to continue to receive</u>
- 4 those benefits and shall have his or her retirement annuity
- 5 recalculated without the benefits provided in this Section.
- 6 (f) This Section also applies to the Fund established
- 7 <u>under Article 10 of this Code.</u>

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- 8 (40 ILCS 5/9-163) (from Ch. 108 1/2, par. 9-163)
- Sec. 9-163. Restoration of rights. An employee who has 9 10 withdrawn as a refund the amounts credited for annuity purposes, and who re-enters service and serves for periods 11 comprising at least 2 years after the date of the last refund 12 paid to him, may have his annuity rights restored by making 13 application to the board in writing for the privilege of 14 15 reinstating such rights and by compliance with the following 16 provisions:
 - (a) The employee shall repay in full to the fund while in service all refunds received, together with interest at the effective rate from the application date of such refund or refunds to the date of repayment.
 - (b) If payment is not made in a single sum, the repayment may be made in installments by deductions from salary or otherwise in such amounts as the employee may elect to pay, with interest at the effective rate accruing on unpaid balances.
 - (c) If the employee withdraws from service or dies in service before full repayment is made, or during the required return to service, the amounts repaid, including interest repaid but without further interest, shall be refunded in accordance with the refund provisions of this Article.
- For an employee who applies to the Fund to reinstate credit and repay a refund between January 1, 1993 and March

- 1 1, 1993, the 2 year minimum period of subsequent service
- 2 required under item (a) shall be instead a period of 6
- 3 months.
- 4 <u>A person who establishes service credit under Section</u>
- 5 9-121.16 may, at the same time, reinstate credit in this Fund
- 6 and repay a refund without a return to service,
- 7 <u>notwithstanding the other provisions of this Section.</u>
- 8 (Source: P.A. 87-1265.)
- 9 (40 ILCS 5/9-179.3) (from Ch. 108 1/2, par. 9-179.3)
- 10 Sec. 9-179.3. Optional plan of additional benefits and
- 11 contributions.
- 12 (a) While this plan is in effect, an employee may
- 13 establish additional optional credit for additional optional
- 14 benefits by electing in writing at any time to make
- 15 additional optional contributions. The employee may
- 16 discontinue making the additional optional contributions at
- any time by notifying the fund in writing.
- 18 (b) Additional optional contributions for the additional
- 19 optional benefits shall be as follows:
- 20 (1) For service after the option is elected, an
- 21 additional contribution of 3% of salary shall be
- contributed to the fund on the same basis and under the
- 23 same conditions as contributions required under Sections
- 24 9-170 and 9-176.
- 25 (2) For service before the option is elected, an
- 26 additional contribution of 3% of the salary for the
- 27 applicable period of service, plus interest at the
- 28 effective rate from the date of service to the date of
- 29 payment. All payments for past service must be paid in
- 30 full before credit is given. No additional optional
- 31 contributions may be made for any period of service for
- 32 which credit has been previously forfeited by acceptance
- of a refund, unless the refund is repaid in full with

interest at the effective rate from the date of refund to the date of repayment.

- (c) Additional optional benefits shall accrue for all 3 4 of eligible service for which additional periods contributions are paid in full. The additional benefit shall 5 consist of an additional 1% for each year of service for 6 which optional contributions have been paid, based on the 7 highest average annual salary for any 4 consecutive years 8 9 within the last 10 years of service immediately preceding the date of withdrawal, to be added to the employee retirement 10 11 annuity benefits as otherwise computed under this Article. The calculation of these additional benefits shall be subject 12 to the same terms and conditions as are used in the 13 calculation of retirement annuity under Section 9-134. The 14 15 additional benefit shall be included in the calculation of 16 automatic annual increase in annuity, and in the calculation of widow's annuity, where applicable. However no 17 additional benefits will be granted which produce a total 18 19 annuity greater than the applicable maximum established for that type of annuity in this Article, and additional benefits 20 21 shall not apply to any benefit computed under Section 22 9-128.1.
- 23 (d) Refunds of additional optional contributions shall 24 be made on the same basis and under the same conditions as 25 provided under Sections 9-164, 9-166 and 9-167. Interest 26 shall be credited at the effective rate on the same basis and 27 under the same conditions as for other contributions.
- 28 (e) Optional contributions shall be accounted for in a 29 separate Optional Contribution Reserve.
- 30 (f) The tax levy, computed under Section 9-169, shall be 31 based on employee contributions including the amount of 32 optional additional employee contributions.
- 33 (g) Service eligible under this Section may include only 34 service as an employee of the County as defined in Section

- 1 9-108, and subject to Sections 9-219 and 9-220. No service
- 2 granted under Section 9-121.1, 9-121.4 or 9-179.2 shall be
- 3 eligible for optional service credit. No optional service
- 4 credit may be established for any military service, or for
- 5 any service under any other Article of this Code. Optional
- 6 service credit may be established for any period of
- 7 disability paid from this fund, if the employee makes
- 8 additional optional contributions for such periods of
- 9 disability.
- 10 (h) This plan of optional benefits and contributions
- 11 shall not apply to any former county employee receiving an
- 12 annuity from the fund, who re-enters service as a County
- employee, unless he renders at least 3 years of additional
- 14 service after the date of re-entry.
- 15 (i) The effective date of the optional plan of
- additional benefits and contributions shall be July 1, 1985,
- or the date upon which approval is received from the Internal
- 18 Revenue Service, whichever is later.
- 19 (j) This plan of additional benefits and contributions
- 20 shall expire July 1, 2005 2002. No additional contributions
- 21 may be made after that date, and no additional benefits will
- 22 accrue after that date.
- 23 (Source: P.A. 90-32, eff. 6-27-97; 90-460, eff. 8-17-97.)
- 24 (40 ILCS 5/9-185) (from Ch. 108 1/2, par. 9-185)
- 25 Sec. 9-185. Board created.
- 26 (a) A board of 9 7 members shall constitute the board of
- 27 trustees authorized to carry out the provisions of this
- 28 Article. The board of trustees shall be known as "The
- 29 Retirement Board of the County Employees' Annuity and Benefit
- 30 Fund of County". The board shall consist of 2 members
- 31 appointed and $\frac{7}{2}$ 5 members elected as hereinafter prescribed.
- 32 (b) The appointed members shall be appointed as follows:
- 33 One member shall be appointed by the comptroller of such

- 1 county, who may be the comptroller or some person chosen by
- 2 him from among employees of the county, who are versed in the
- 3 affairs of the comptroller's office; and one member shall be
- 4 appointed by the treasurer of such county, who may be the
- 5 treasurer or some person chosen by him from among employees
- of the County who are versed in the affairs of the
- 7 treasurer's office.
- 8 The member appointed by the comptroller shall hold office
- 9 for a term ending on December 1st of the first year following
- 10 the year of appointment. The member appointed by the county
- 11 treasurer shall hold office for a term ending on December 1st
- of the second year following the year of appointment.
- 13 Thereafter, each appointed member shall be appointed by
- 14 the officer that appointed his predecessor for a term of 2
- 15 years.
- 16 (c) Three county employee members of the board shall be
- 17 elected as follows: within 30 days from and after the date
- 18 upon which this Article comes into effect in the county, the
- 19 clerk of the county shall arrange for and hold an election.
- One employee shall be elected for a term ending on the first
- 21 day in the month of December of the first year next following
- 22 the effective date; one for a term ending on December 1st of
- 23 the following year; and one for a term ending December 1st of
- the second following year.
- 25 (d) Beginning December 1, 1988, and every 3 years
- thereafter, an annuitant member of the board shall be elected
- 27 as follows: the board shall arrange for and hold an election
- in which only those participants who are currently receiving
- 29 retirement or disability benefits under this Article shall be
- 30 eligible to vote and be elected. Each such member shall be
- 31 elected to a term ending on the first day in the month of
- 32 December of the third following year.
- 33 (d-1) Beginning December 1, 2001, and every 3 years
- 34 <u>thereafter, an annuitant member of the board shall be elected</u>

1 as follows: the board shall arrange for and hold an election

2 <u>in which only those participants who are currently receiving</u>

3 retirement or disability benefits under this Article shall be

4 <u>eligible to vote and be elected. Each such member shall be</u>

elected to a term ending on the first day in the month of

December of the third following year. Until December 1,

7 2001, the position created under this subsection (d-1) may be

filled by the board as in the case of a vacancy.

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- (e) Beginning December 1, 1988, if a Forest Preserve District Employees' Annuity and Benefit Fund shall be in force in such county and the board of this fund is charged with administering the affairs of such annuity and benefit fund for employees of such forest preserve district, a forest preserve district member of the board shall be elected as of December 1, 1988, and every 3 years thereafter as follows: the board shall arrange for and hold an election in which only those employees of such forest preserve district who are contributors to the annuity and benefit fund for employees of such forest preserve district shall be eligible to vote and be elected. Each such member shall be elected to a term ending on the first day in the month of December of the third following year.
- 23 (f) Beginning December 1, 2001, and every 3 years 24 thereafter, if a Forest Preserve District Employees' Annuity 25 and Benefit Fund is in force in the county and the board of this Fund is charged with administering the affairs of that 26 annuity and benefit fund for employees of the forest preserve 27 district, a forest preserve district annuitant member of the 28 board shall be elected as follows: the board shall arrange 29 30 for and hold an election in which only those participants who 31 are currently receiving retirement benefits under Article 10 shall be eligible to vote and be elected. Each such member 32 shall be elected to a term ending on the first day in the 33 month of December of the third following year. Until 34

- 1 December 1, 2001, the position created under this subsection
- 2 (f) may be filled by the board as in the case of a vacancy.
- (Source: P.A. 85-964; 86-1488.) 3
- (40 ILCS 5/9-186) (from Ch. 108 1/2, par. 9-186) 4
- 5 Sec. 9-186. Board elections. In each year, the board
- shall conduct a regular election, under rules adopted by it, 6
- at least 30 days prior to the expiration of the term of each 7
- 8 elected employee or annuitant member.
- To be eligible to be a county employee member, a person 9
- 10 must be an employee of the county and must have at least
- years of service credit in that capacity by December 1 of the 11
- To be eligible to be a forest preserve 12 year of election.
- district member, a person must be an employee of the forest 13
- preserve district and must have at least 5 years of service 14
- 15 credit in that capacity by December 1 of the year of
- 16 election.

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- 17 Only those persons who are employees of the county shall
- 18 be eligible to vote for the 3 county employee members, only
- those persons who are employees of the forest preserve 19
- 20 district shall be eligible to vote for the forest preserve
- 21 district member, and only those persons who are currently
- 22 receiving retirement or disability benefits under
- Article shall be eligible to vote for the annuitant members 23
- elected under subsections (d) and (d-1) of Section 9-185, and
- only those persons who are currently receiving retirement

benefits under Article 10 shall be eligible to vote for the

- <u>forest preserve district annuitant</u> member <u>elected under</u> 27
- subsection (f) of Section 9-185. The ballot shall be of 28
- 29 secret character.
- Except as otherwise provided in Section 9-187, each 30
- member of the board shall hold office until his successor is 31
- 32 chosen and has qualified.
- 33 Any person elected or appointed a member of the board

- 1 shall qualify for the office by taking an oath of office to
- 2 be administered by the county clerk or a person designated by
- 3 him. A copy thereof shall be kept in the office of the
- 4 county clerk. Any appointment or notice of election shall be
- 5 in writing and the written instrument shall be filed with the
- 6 oath.
- 7 (Source: P.A. 85-964; 86-1488.)
- 8 (40 ILCS 5/9-187) (from Ch. 108 1/2, par. 9-187)
- 9 Sec. 9-187. Board vacancy.
- 10 (a) A vacancy in the membership of the board shall be
- filled as follows:
- 12 If the vacancy is that of an appointive member, the
- official who appointed him shall appoint a person to serve
- 14 for the unexpired term.
- 15 If the vacancy is that of a county employee member, the
- 16 remaining members of the board shall appoint a successor from
- among the employees of the county, who shall serve during the
- 18 remainder of the unexpired term.
- 19 If the vacancy is that of a forest preserve district
- 20 member, the remaining members of the board shall appoint a
- 21 successor from among the employees of the forest preserve
- 22 district, who shall serve during the remainder of the
- 23 unexpired term.
- 24 If the vacancy is that of an annuitant member other than
- 25 <u>a forest preserve district annuitant member</u>, the remaining
- 26 members of the board shall appoint a successor from among
- 27 those persons who are currently receiving retirement or
- disability benefits under this Article.
- 29 <u>If the vacancy is that of a forest preserve district</u>
- 30 <u>annuitant member, the remaining members of the board shall</u>
- 31 <u>appoint a successor from among those persons who are</u>
- 32 <u>currently receiving retirement benefits under Article 10.</u>
- 33 (b) Any county or forest preserve district member who

- 1 withdraws from service shall automatically cease to be a
- 2 member of the board. Any annuitant member other than a
- 3 forest preserve district annuitant member whose retirement or
- 4 disability benefits cease under this Article, and any forest
- 5 preserve district annuitant member whose retirement benefits
- cease under Article 10, shall also automatically cease to be 6
- 7 a member of the Board.
- (Source: P.A. 85-964; 86-1488.) 8
- (40 ILCS 5/9-219) (from Ch. 108 1/2, par. 9-219) 9
- 10 Sec. 9-219. Computation of service.
- 11 (1) In computing the term of service of an employee
- prior to the effective date, the entire period beginning on 12
- the date he was first appointed and ending on the day before 13
- 14 the effective date, except any intervening period during
- 15 which he was separated by withdrawal from service, shall be
- counted for all purposes of this Article. 16
- 17 In computing the term of service of any employee on
- or after the effective date, the following periods of time 18
- shall be counted as periods of service for age and service, 19
- 20 widow's and child's annuity purposes:
- 21 (a) The time during which he performed the duties
- of his position. 22
- (b) Vacations, leaves of absence with whole or part 23
- 24 pay, and leaves of absence without pay not longer than 90
- 25 days.

- 26 (C) For an employee who is a member of a county
- police department or a correctional officer with the 27
- county department of corrections, 28 approved leaves of
- 29 absence without pay during which the employee serves as \underline{a}
- 30 <u>full-time officer or employee</u> head of an employee
- association, the membership of which consists of other
- participants in the Fund police-officers, provided that 32
- 33 the employee contributes to the Fund (1) the amount that

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he would have contributed had he remained an active employee member--of--the-county-police-department in the position he occupied at the time the leave of absence was granted, (2) an amount calculated by t.he Board representing employer contributions, and (3) regular interest thereon from the date of service to the date of However, if the employee's application to payment. establish credit under this subsection is received by the Fund on or after January 1, 2002 and before July 1, 2002, the amount representing employer contributions specified <u>in item (2) shall be waived.</u>

For a former member of a county police department who has received a refund under Section 9-164, periods during which the employee serves as head of an employee association, the membership of which consists of other police officers, provided that the employee contributes to the Fund (1) the amount that he would have contributed had he remained an active member of the county police department in the position he occupied at the time he left service, (2) an amount calculated by the Board representing employer contributions, and (3) regular interest thereon from the date of service to the date of payment. However, if the former member of the county police department retires on or after January 1, 1993 but no later than March 1, 1993, the amount representing employer contributions specified in item (2) shall be waived.

- (d) Any period of disability for which he received disability benefit or whole or part pay.
- (e) Accumulated vacation or other time for which an employee who retires on or after November 1, 1990 receives a lump sum payment at the time of retirement, provided that contributions were made to the fund at the time such lump sum payment was received. The service

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granted for the lump sum payment shall not change the employee's date of withdrawal for computing the effective date of the annuity.

- (f) An employee may receive service credit annuity purposes for accumulated sick leave as of the date of the employee's withdrawal from service, not to exceed a total of 180 days, provided that the amount of such accumulated sick leave is certified by the Comptroller to the Board and the employee pays an amount equal to 8.5% (9% for members of the County Police Department who are eligible to receive an annuity under Section 9-128.1) of the amount that would have been paid such accumulated sick leave been paid at the had employee's final rate of salary. Such payment shall made within 30 days after the date of withdrawal and prior to receipt of the first annuity check. The service credit granted for such accumulated sick leave shall not change the employee's date of withdrawal for the purpose of computing the effective date of the annuity.
- (3) In computing the term of service of an employee on or after the effective date for ordinary disability benefit purposes, the following periods of time shall be counted as periods of service:
- 24 (a) Unless otherwise specified in Section 9-157, 25 the time during which he performed the duties of his 26 position.
- 27 (b) Paid vacations and leaves of absence with whole 28 or part pay.
- 29 (c) Any period for which he received duty 30 disability benefit.
- 31 (d) Any period of disability for which he received 32 whole or part pay.
- 33 (4) For an employee who on January 1, 1958, was 34 transferred by Act of the 70th General Assembly from his

- 1 position in a department of welfare of any city located in
- 2 the county in which this Article is in force and effect to a
- 3 similar position in a department of such county, service
- 4 shall also be credited for ordinary disability benefit and
- 5 child's annuity for such period of department of welfare
- 6 service during which period he was a contributor to a
- 7 statutory annuity and benefit fund in such city and for which
- 8 purposes service credit would otherwise not be credited by
- 9 virtue of such involuntary transfer.
- 10 (5) An employee described in subsection (e) of Section
- 11 9-108 shall receive credit for child's annuity and ordinary
- 12 disability benefit for the period of time for which he was
- 13 credited with service in the fund from which he was
- involuntarily separated through class or group transfer;
- 15 provided, that no such credit shall be allowed to the extent
- that it results in a duplication of credits or benefits, and
- 17 neither shall such credit be allowed to the extent that it
- 18 was or may be forfeited by the application for and acceptance
- 19 of a refund from the fund from which the employee was
- 20 transferred.
- 21 (6) Overtime or extra service shall not be included in
- 22 computing service. Not more than 1 year of service shall be
- 23 allowed for service rendered during any calendar year.
- 24 (Source: P.A. 86-1488; 87-794; 87-1265.)
- 25 (40 ILCS 5/11-134) (from Ch. 108 1/2, par. 11-134)
- Sec. 11-134. Minimum annuities.
- 27 (a) An employee whose withdrawal occurs after July 1,
- 28 1957 at age 60 or over, with 20 or more years of service, (as
- 29 service is defined or computed in Section 11-216), for whom
- 30 the age and service and prior service annuity combined is
- 31 less than the amount stated in this Section, shall, from and
- 32 after the date of withdrawal, in lieu of all annuities
- 33 otherwise provided in this Article, be entitled to receive an

annuity for life of an amount equal to 1 2/3% for each year of service, of the highest average annual salary for any 5 consecutive years within the last 10 years of service immediately preceding the date of withdrawal; provided, in the case of any employee who withdraws on or after July 1, 1971, such employee age 60 or over with 20 or more years of service, shall be entitled to instead receive an annuity for life equal to 1.67% for each of the first 10 years of service; 1.90% for each of the next 10 years of 2.10% for each year of service in excess of 20 but not exceeding 30; and 2.30% for each year of service in excess of 30, based on the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal.

An employee who withdraws after July 1, 1957 and before January 1, 1988, with 20 or more years of service, before age 60, shall be entitled to an annuity, to begin not earlier than age 55, if under such age at withdrawal, as computed in the last preceding paragraph, reduced 0.25% if the employee was born before January 1, 1936, or 0.5% if the employee was born on or after January 1, 1936, for each full month or fractional part thereof that his attained age when such annuity is to begin is less than 60.

Any employee born before January 1, 1936 who withdraws with 20 or more years of service, and any employee with 20 or more years of service who withdraws on or after January 1, 1988, may elect to receive, in lieu of any other employee annuity provided in this Section, an annuity for life equal to 1.80% for each of the first 10 years of service, 2.00% for each of the next 10 years of service, 2.20% for each year of service in excess of 20, but not exceeding 30, and 2.40% for each year of service in excess of 30, of the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of

withdrawal, to begin not earlier than upon attained age of 55 years, if under such age at withdrawal, reduced 0.25% for each full month or fractional part thereof that his attained age when annuity is to begin is less than 60; except that an employee retiring on or after January 1, 1988, at age 55 or б over but less than age 60, having at least 35 years of service, or an employee retiring on or after July 1, 1990, at age 55 or over but less than age 60, having at least 30 years of service, or an employee retiring on or after the effective date of this amendatory Act of 1997, at age 55 or over but less than age 60, having at least 25 years of service, shall not be subject to the reduction in retirement annuity because of retirement below age 60.

However, in the case of an employee who retired on or after January 1, 1985 but before January 1, 1988, at age 55 or older and with at least 35 years of service, and who was subject under this subsection (a) to the reduction in retirement annuity because of retirement below age 60, that reduction shall cease to be effective January 1, 1991, and the retirement annuity shall be recalculated accordingly.

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Any employee who withdraws on or after July 1, 1990, with 20 or more years of service, may elect to receive, in lieu of any other employee annuity provided in this Section, an annuity for life equal to 2.20% for each year of service if withdrawal is before 60 days after the effective date of this amendatory Act of the 92nd General Assembly, or 2.40% for each year of service if withdrawal is 60 days after the effective date of this amendatory Act of the 92nd General Assembly or later, of the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal, to begin not earlier than upon attained age of 55 years, if under such age at withdrawal, reduced 0.25% for each full month or fractional part thereof that his attained age when annuity is

1 to begin is less than 60; except that an employee retiring at

2 age 55 or over but less than age 60, having at least 30 years

3 of service, shall not be subject to the reduction in

4 retirement annuity because of retirement below age 60.

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Any employee who withdraws on or after the effective date of this amendatory Act of 1997 with 20 or more years of service may elect to receive, in lieu of any other employee annuity provided in this Section, an annuity for life equal to 2.20%, for each year of service if withdrawal is before 60 days after the effective date of this amendatory Act of the 92nd General Assembly, or 2.40% for each year of service if withdrawal is 60 days after the effective date of this amendatory Act of the 92nd General Assembly or later, of the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding the date of withdrawal, to begin not earlier than upon attainment of age 55 (age 50 if the employee has at least 30 years of service), reduced 0.25% for each full month or remaining fractional part thereof that the employee's attained age when annuity is to begin is less than 60; except that an employee retiring at age 50 or over with at least 30 years of service or at age 55 or over with at least 25 years of service shall not be subject to the reduction in retirement annuity because of retirement below age 60.

The maximum annuity payable under this paragraph (a) of this Section shall not exceed 70% of highest average annual salary in the case of an employee who withdraws prior to July 1, 1971, 75% if withdrawal takes place on or after July 1, 1971, and prior to 60 days after the effective date of this amendatory Act of the 92nd General Assembly, or 80% if withdrawal is 60 days after the effective date of this amendatory Act of the 92nd General Assembly or later. For the purpose of the minimum annuity provided in said paragraphs \$1,500 shall be considered the minimum annual salary for any

- 1 year; and the maximum annual salary to be considered for the
- 2 computation of such annuity shall be \$4,800 for any year
- 3 prior to 1953, \$6,000 for the years 1953 to 1956, inclusive,
- 4 and the actual annual salary, as salary is defined in this
- 5 Article, for any year thereafter.
- 6 (b) For an employee receiving disability benefit, his
- 7 salary for annuity purposes under this Section shall, for all
- 8 periods of disability benefit subsequent to the year 1956, be
- 9 the amount on which his disability benefit was based.
- 10 (c) An employee with 20 or more years of service, whose
- 11 entire disability benefit credit period expires prior to
- 12 attainment of age 55 while still disabled for service, shall
- 13 be entitled upon withdrawal to the larger of (1) the minimum
- annuity provided above assuming that he is then age 55, and
- 15 reducing such annuity to its actuarial equivalent at his
- 16 attained age on such date, or (2) the annuity provided from
- 17 his age and service and prior service annuity credits.
- 18 (d) The minimum annuity provisions as aforesaid shall
- 19 not apply to any former employee receiving an annuity from
- 20 the fund, and who re-enters service as an employee, unless he
- 21 renders at least 3 years of additional service after the date
- 22 of re-entry.
- 23 (e) An employee in service on July 1, 1947, or who
- became a contributor after July 1, 1947 and prior to July 1,
- 25 1950, or who shall become a contributor to the fund after
- July 1, 1950 prior to attainment of age 70, who withdraws
- 27 after age 65 with less than 20 years of service, for whom the
- 28 annuity has been fixed under the foregoing Sections of this
- 29 Article shall, in lieu of the annuity so fixed, receive an
- 30 annuity as follows:
- 31 Such amount as he could have received had the accumulated
- 32 amounts for annuity been improved with interest at the
- 33 effective rate to the date of his withdrawal, or to
- 34 attainment of age 70, whichever is earlier, and had the city

1 contributed to such earlier date for age and service annuity

2 the amount that would have been contributed had he been under

3 age 65, after the date his annuity was fixed in accordance

4 with this Article, and assuming his annuity were computed

from such accumulations as of his age on such earlier date.

6 The annuity so computed shall not exceed the annuity which

7 would be payable under the other provisions of this Section

8 if the employee was credited with 20 years of service and

would qualify for annuity thereunder.

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- other Section of this Article, an employee having attained age 65 with at least 15 years of service who withdraws from service on or after July 1, 1971 and whose annuity computed under other provisions of this Article is less than the amount provided under this paragraph shall be entitled to receive a minimum annual annuity for life equal to 1% of the highest average annual salary for any 4 consecutive years within the last 10 years of service immediately preceding retirement for each year of his service plus the sum of \$25 for each year of service. Such annual annuity shall not exceed the maximum percentages stated under paragraph (a) of this Section of such highest average annual salary.
- 23 Instead of any other retirement annuity provided in this Article, an employee who has at least 10 years of 24 25 service and withdraws from service on or after January 1, 1999 may elect to receive a retirement annuity for life, 26 27 beginning no earlier than upon attainment of age 60, equal to 2.2% <u>if withdrawal is before 60 days after the effective date</u> 28 29 of this amendatory Act of the 92nd General Assembly or 2.4% 30 for each year of service if withdrawal is 60 days after the 31 effective date of this amendatory Act of the 92nd General Assembly or later, of final average salary for each year of 32 service, subject to a maximum of 75% of final average salary 33 if withdrawal is before 60 days after the effective date of 34

- 1 this amendatory Act of the 92nd General Assembly, or 80% if
- 2 <u>withdrawal is 60 days after the effective date of this</u>
- 3 amendatory Act of the 92nd General Assembly or later. For the
- 4 purpose of calculating this annuity, "final average salary"
- 5 means the highest average annual salary for any 4 consecutive
- 6 years in the last 10 years of service.
- 7 (g) Any annuity payable under the preceding subsections
- 8 of this Section 11-134 shall be paid in equal monthly
- 9 installments.
- 10 (h) The amendatory provisions of part (a) and (f) of
- 11 this Section shall be effective July 1, 1971 and apply in the
- 12 case of every qualifying employee withdrawing on or after
- 13 July 1, 1971.
- 14 (i) The amendatory provisions of this amendatory Act of
- 15 1985 relating to the discount of annuity because of
- 16 retirement prior to attainment of age 60 and increasing the
- 17 retirement formula for those born before January 1, 1936,
- 18 shall apply only to qualifying employees withdrawing on or
- 19 after August 16, 1985.
- 20 (j) Beginning on January 1, 1999, the minimum amount of
- 21 employee's annuity shall be \$850 per month for life for the
- 22 following classes of employees, without regard to the fact
- 23 that withdrawal occurred prior to the effective date of this
- amendatory Act of 1998:
- 25 (1) any employee annuitant alive and receiving a
- life annuity on the effective date of this amendatory Act
- of 1998, except a reciprocal annuity;
- 28 (2) any employee annuitant alive and receiving a
- 29 term annuity on the effective date of this amendatory Act
- of 1998, except a reciprocal annuity;
- 31 (3) any employee annuitant alive and receiving a
- 32 reciprocal annuity on the effective date of this
- amendatory Act of 1998, whose service in this fund is at
- least 5 years;

- 1 (4) any employee annuitant withdrawing after age 60
- on or after the effective date of this amendatory Act of
- 3 1998, with at least 10 years of service in this fund.
- 4 The increases granted under items (1), (2) and (3) of
- 5 this subsection (j) shall not be limited by any other Section
- 6 of this Act.
- 7 (Source: P.A. 90-32, eff. 6-27-97; 90-511, eff. 8-22-97;
- 8 90-766, eff. 8-14-98.)
- 9 (40 ILCS 5/11-134.1) (from Ch. 108 1/2, par. 11-134.1)
- 10 Sec. 11-134.1. Automatic increase in annuity.
- 11 (a) An employee who retired or retires from service
- 12 after December 31, 1963, and before January 1, 1987, having
- 13 attained age 60 or more, shall, in the month of January of
- 14 the year following the year in which the first anniversary of
- 15 retirement occurs, have the amount of his then fixed and
- 16 payable monthly annuity increased by 1 1/2%, and such first
- 17 fixed annuity as granted at retirement increased by a further
- 18 1 1/2% in January of each year thereafter. Beginning with
- January of the year 1972, such increases shall be at the rate
- of 2% in lieu of the aforesaid specified 1 1/2%. Beginning
- January, 1984, such increases shall be at the rate of 3%.
- 22 Beginning in January of 1999, such increases shall be at the
- 23 rate of 3% of the currently payable monthly annuity,
- 24 including any increases previously granted under this
- 25 Article. An employee who retires on annuity after December
- 26 31, 1963 and before January 1, 1987, but prior to age 60,
- 27 shall receive such increases beginning with January of the
- 28 year immediately following the year in which he attains the
- 29 age of 60 years.
- 30 An employee who retires from service on or after January
- 31 1, 1987 shall, upon the first annuity payment date following
- 32 the first anniversary of the date of retirement, or upon the
- 33 first annuity payment date following attainment of age 60,

1 whichever occurs later, have his then fixed and payable

2 monthly annuity increased by 3%, and such annuity shall be

3 increased by an additional 3% of the original fixed annuity

4 on the same date each year thereafter. Beginning in January

of 1999, such increases shall be at the rate of 3% of the

currently payable monthly annuity, including any increases

7 previously granted under this Article.

- 8 (a-5) Notwithstanding the provisions of subsection (a),
- 9 upon the first annuity payment date following (1) the third
- 10 <u>anniversary of retirement, (2) the attainment of age 53, or</u>
- 11 (3) the date 60 days after the effective date of this
- 12 <u>amendatory Act of the 92nd General Assembly, whichever occurs</u>
- 13 <u>latest, the monthly pension of an employee who retires on</u>
- 14 <u>annuity prior to the attainment of age 60 who has not</u>
- 15 <u>received an increase under subsection (a) shall be increased</u>
- 16 by 3%, and such annuity shall be increased by an additional
- 17 <u>3% of the current payable monthly annuity, including such</u>
- 18 <u>increases previously granted under this Article, on the same</u>
- 19 <u>date each year thereafter. The increases provided under this</u>
- 20 <u>subsection</u> are in lieu of the increases provided in
- 21 <u>subsection (a).</u>

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- 22 (b) The foregoing provision is not applicable to an
- employee retiring and receiving a term annuity, as defined in
- 24 this Article, nor to any otherwise qualified employee who
- 25 retires before he shall have made employee contributions (at
- $26\,$ the $\,$ 1/2 of 1% rate as hereinafter provided) for the purposes
- of this additional annuity for not less than the equivalent
- 28 of one full year. Such employee, however, shall make
- 29 arrangement to pay to the fund a balance of such 1/2 of 1%
- 30 contributions, based on his final salary, as will bring such
- 31 1/2 of 1% contributions, computed without interest, to the
- 32 equivalent of or completion of one year's contributions.
- 33 Beginning with the month of January, 1964, each employee
- 34 shall contribute by means of salary deductions 1/2 of 1% of

each salary payment, concurrently with and in addition to the employee contributions otherwise made for annuity purposes.

Each such additional employee contribution shall be credited to an account in the prior service annuity reserve, to be used, together with city contributions, to defray the cost of the specified annuity increments. Any balance as of the beginning of each calendar year existing in such account

9 Such employee contributions shall not be subject to 10 refund, except to an employee who resigns or is discharged 11 and applies for refund under this Article, and also in cases

shall be credited with interest at the rate of 3% per annum.

In such cases the employee contributions shall be refunded him, without interest, and charged to the aforementioned account in the prior service annuity reserve.

16 (Source: P.A. 90-766, eff. 8-14-98.)

where a term annuity becomes payable.

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17 (40 ILCS 5/11-145.1) (from Ch. 108 1/2, par. 11-145.1)

Sec. 11-145.1. Minimum annuities for widows.

The widow otherwise eligible for widow's annuity under 19 20 other Sections of this Article 11, of an employee hereinafter 21 described, who retires from service or dies while in the service subsequent to the effective date of this amendatory 22 provision, and for which widow the amount of widow's annuity 23 24 and widow's prior service annuity combined, fixed or provided for such widow under other provisions of said Article 11 is 25 26 less than the amount hereinafter provided in this section, shall, from and after the date her otherwise provided annuity 27 28 would begin, in lieu of such otherwise provided widow's and 29 widow's prior service annuity, be entitled to the following indicated amount of annuity: 30

31 (a) The widow of any employee who dies while in service 32 on or after the date on which he attains age 60 if the death 33 occurs before July 1, 1990, or on or after the date on which

1 he attains age 55 if the death occurs on or after July 1, 2 1990, with at least 20 years of service, or on or after the date on which he attains age 50 if the death occurs on or 3 4 after the effective date of this amendatory Act of 1997 with at least 30 years of service, shall be entitled to an annuity 5 б equal to one-half of the amount of annuity which her deceased 7 husband would have been entitled to receive had he withdrawn 8 from the service on the day immediately preceding the date of 9 his death, conditional upon such widow having attained age 60 on or before such date if the death occurs before July 1, 10 11 1990, or age 55 if the death occurs on or after July 1, 1990, or age 50 if the death occurs on or after January 1, 1998 and 12 the employee is age 50 or over with at least 30 years of 13 service or age 55 or over with at least 25 years of service. 14 15 Except as provided in subsection (j), the widow's annuity 16 shall not, however, exceed the sum of \$500 a month if employee's death in service occurs before January 23, 1987. 17 The widow's annuity shall not be limited to a maximum dollar 18 19 amount if the employee's death in service occurs on or after January 23, 1987. 20 If the employee dies in service before July 1, 1990, 2.1 22 such widow of such described employee shall not be 60 or 23 more years of age on such date of death, the amount provided in the immediately preceding paragraph for a widow 60 or more 24 25 years of age, shall, in the case of such younger widow, be reduced by 0.25% for each month that her then attained age is 26 less than 60 years if the employee was born before January 1, 27

28 1936, or dies in service on or after January 1, 1988, or 0.5%

for each month that her then attained age is less than 60

years if the employee was born on or after January 1, 1936

and dies in service before January 1, 1988.

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If the employee dies in service on or after July 1, 1990,

and if the widow of the employee has not attained age 55 on

or before the employee's date of death, the amount otherwise

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provided in this subsection (a) shall be reduced by 0.25% for each month that her then attained age is less than 55 years; except that if the employee dies in service on or after January 1, 1998 at age 50 or over with at least 30 years of service or at age 55 or over with at least 25 years of service, there shall be no reduction due to the widow's age if she has attained age 50 on or before the employee's date of death, and if the widow has not attained age 50 on or before the employee's date of death the amount otherwise provided in this subsection (a) shall be reduced by 0.25% for each month that her then attained age is less than 50 years.

(b) The widow of any employee who dies subsequent to the date of his retirement on annuity, and who so retired on or after the date on which he attained age 60 if retirement occurs before July 1, 1990, or on or after the date on which he attained age 55 if retirement occurs on or after July 1, 1990, with at least 20 years of service, or on or after the date on which he attained age 50 if the retirement occurs on or after the effective date of this amendatory Act of least 30 years of service, shall be entitled to an with at annuity equal to one-half of the amount of annuity which her deceased husband received as of the date of his retirement on annuity, conditional upon such widow having attained age 60 on or before the date of her husband's retirement on annuity if retirement occurs before July 1, 1990, or age 55 if retirement occurs on or after July 1, 1990, or age 50 if the retirement on annuity occurs on or after January 1, 1998 and the employee is age 50 or over with at least 30 years of service or age 55 or over with at least 25 years of service. Except as provided in subsection (j), this widow's annuity shall not, however, exceed the sum of \$500 a month if the employee's death occurs before January 23, 1987. The widow's annuity shall not be limited to a maximum dollar amount if the employee's death occurs on or after January 23, 1987,

1 regardless of the date of retirement; provided that, if

2 retirement was before January 23, 1987, the employee or

eligible spouse repays the excess spouse refund with interest

at the effective rate from the date of refund to the date of

5 repayment.

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If the date of the employee's retirement on annuity is before July 1, 1990, and if such widow of such described employee shall not have attained such age of 60 or more years on such date of her husband's retirement on annuity, the amount provided in the immediately preceding paragraph for a widow 60 or more years of age on the date of her husband's retirement on annuity, shall, in the case of such then younger widow, be reduced by 0.25% for each month that her then attained age was less than 60 years if the employee was born before January 1, 1936, or withdraws from service on or after January 1, 1988, or 0.5% for each month that her then attained age was less than 60 years if the employee was born on or after January 1, 1936 and withdraws from service before January 1, 1988.

If the date of the employee's retirement on annuity is on or after July 1, 1990, and if the widow of the employee has not attained age 55 by the date of the employee's retirement on annuity, the amount otherwise provided in this subsection (b) shall be reduced by 0.25% for each month that her then attained age is less than 55 years; except that if the employee retires on annuity on or after January 1, 1998 at age 50 or over with at least 30 years of service or at age 55 or over with at least 25 years of service, there shall be no reduction due to the widow's age if she has attained age on or before the employee's date of death, and if the widow has not attained age 50 on or before the employee's date of death the amount otherwise provided in this subsection (b) shall be reduced by 0.25% for each month that her then attained age is less than 50 years.

- 1 (c) The foregoing provisions relating to minimum 2 annuities for widows shall not apply to the widow of any 3 former employee receiving an annuity from the fund on August 4 2, 1965 or on the effective date of this amendatory
- 5 provision, who re-enters service as a former employee, unless
- 6 such employee renders at least 3 years of additional service
- 7 after the date of re-entry.
- 8 (d) (Blank).
- 9 (e) (Blank).
- 10 (f) The amendments to this Section by this amendatory
- 11 Act of 1985, relating to changing the discount because of age
- 12 from 1/2 of 1% to 0.25% per month for widows of employees
- born before January 1, 1936, shall apply only to qualifying
- 14 widows whose husbands die while in the service on or after
- 15 August 16, 1985 or withdraw and enter on annuity on or after
- 16 August 16, 1985.
- 17 (g) Beginning on January 1, 1999, the minimum amount of
- 18 widow's annuity shall be \$800 per month for life for the
- 19 following classes of widows, without regard to the fact that
- 20 the death of the employee occurred prior to the effective
- 21 date of this amendatory Act of 1998:
- 22 (1) any widow annuitant alive and receiving a term 23 annuity on the effective date of this amendatory Act of
- 24 1998, except a reciprocal annuity;
- 25 (2) any widow annuitant alive and receiving a life
- annuity on the effective date of this amendatory Act of
- 27 1998, except a reciprocal annuity;
- 28 (3) any widow annuitant alive and receiving a
- 29 reciprocal annuity on the effective date of this
- 30 amendatory Act of 1998, whose employee spouse's service
- in this fund was at least 5 years;
- 32 (4) the widow of an employee with at least 10 years
- of service in this fund who dies after retirement, if the
- 34 retirement occurred prior to the effective date of this

1 amendatory Act of 1998;

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- (5) the widow of an employee with at least 10 years of service in this fund who dies after retirement, if withdrawal occurs on or after the effective date of this amendatory Act of 1998;
- 6 (6) the widow of an employee who dies in service 7 with at least 5 years of service in this fund, if the 8 death in service occurs on or after the effective date of 9 this amendatory Act of 1998.
- The increases granted under items (1), (2), (3) and (4) of this subsection (g) shall not be limited by any other Section of this Act.
- (h) The widow of an employee who retired or died in 13 service on or after January 1, 1985 and before July 1, 1990, 14 at age 55 or older, and with at least 35 years of service 15 16 credit, shall be entitled to have her widow's annuity increased, effective January 1, 1991, to an amount equal to 17 50% of the retirement annuity that the deceased employee 18 19 received on the date of retirement, or would have been eligible to receive if he had retired on the day preceding 20 the date of his death in service, provided that if the widow 2.1 22 had not attained age 60 by the date of the employee's 23 retirement or death in service, the amount of the annuity shall be reduced by 0.25% for each month that her then 24 attained 25 age was less than age 60 if the employee's retirement or death in service occurred on or after January 26 1988, or by 0.5% for each month that her attained age is 27 less than age 60 if the employee's retirement or death in 28 29 service occurred prior to January 1, 1988. However, in cases 30 where a refund of excess contributions for widow's annuity has been paid by the Fund, the increase in benefit provided 31 32 by this subsection (h) shall be contingent upon repayment of the refund to the Fund with interest at the effective rate 33 from the date of refund to the date of payment. 34

1 (i) If a deceased employee is receiving a retirement 2 annuity at the time of death and that death occurs on or after June 27, 1997, the widow may elect to receive, in lieu 3 4 of any other annuity provided under this Article, 50% of 5 deceased employee's retirement annuity at the time of death 6 reduced by 0.25% for each month that the widow's age on 7 date of death is less than 55; except that if the employee dies on or after January 1, 1998 and withdrew from service on 8 9 or after June 27, 1997 at age 50 or over with at least years of service or at age 55 or over with at least 25 years 10 11 of service, there shall be no reduction due to the widow's age if she has attained age 50 on or before the employee's 12 date of death, and if the widow has not attained age 50 on or 13 before the employee's date of death the amount otherwise 14 provided in this subsection (i) shall be reduced by 0.25% for 15 16 each month that her age on the date of death is less than 50 However, in cases where a refund 17 of contributions for widow's annuity has been paid by the Fund, 18 19 the benefit provided by this subsection (i) is contingent upon repayment of the refund to the Fund with interest at the 20 effective rate from the date of refund to the date of 2.1 22 payment.

(j) For widows of employees who died before January 23, 1987 after retirement on annuity or in service, the maximum dollar amount limitation on widow's annuity shall cease to apply, beginning with the first annuity payment after the effective date of this amendatory Act of 1997; except that if a refund of excess contributions for widow's annuity has been paid by the Fund, the increase resulting from this subsection (j) shall not begin before the refund has been repaid to the Fund, together with interest at the effective rate from the date of the refund to the date of repayment.

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33 <u>(k) In lieu of any other annuity provided in this</u> 34 <u>Article, an eligible spouse of an employee who dies in</u>

- service at least 60 days after the effective date of this 1 2 amendatory Act of the 92nd General Assembly with at least 10 3 years of service shall be entitled to an annuity of 50% of 4 the minimum formula annuity earned and accrued to the credit of the employee at the date of death. For the purposes of 5 this subsection, the minimum formula annuity earned and 6 7 accrued to the credit of the employee is equal to 2.40% for 8 each year of service of the highest average annual salary for 9 any 4 consecutive years within the last 10 years of service 10 immediately preceding the date of death, up to a maximum of 11 80% of the highest average annual salary. This annuity shall not be reduced due to the age of the employee or spouse. In 12 13 addition to any other eligibility requirements under this Article, the spouse is eligible for this annuity only if the 14 marriage was in effect for 10 full years or more. 15 (Source: P.A. 90-32, eff. 6-27-97; 90-511, eff. 8-22-97; 16 90-766, eff. 8-14-98.) 17
- 18 (40 ILCS 5/11-153) (from Ch. 108 1/2, par. 11-153)
- 19 Sec. 11-153. Child's annuity.

- 20 (a) A "Child's Annuity" shall be payable monthly after
 21 the death of an employee parent to an unmarried child until
 22 the child's attainment of age 18 or marriage, whichever event
 23 shall first occur, under the following conditions, if the
 24 child was born or in esse before the employee attained age
 25 65, and before he withdrew from service:
 - (1) upon--death--resulting--from-injury-incurred-in the-performance-of-an-act-of-duty;
- 28 (2) upon death in service from any cause other-than
 29 injury-incurred--in--the--performance--of--duty,--if--the
 30 employee--has--at-least-4-years-of-service-after-the-date
 31 of-his-original-entry-into-service,-and-at-least-2--years
 32 after-the-date-of-his-latest-re-entry;
- 33 (2)(3) upon death of an employee who withdraws from

- 1 service after age 55 (or after age 50 with at least 30
- 2 years of service if withdrawal is on or after June 27,
- 3 1997) and who has entered upon or is eligible for
- 4 annuity.
- 5 Payment shall be made as provided in Section 11-124.
- 6 (b) After July 24, 1967, an adopted child shall be
- 7 entitled to the same child's annuity benefits provided for
- 8 natural children in this Article, if:
- 9 (1) the child was legally adopted by the employee
- at least one year prior to the death of the employee; and
- 11 (2) the child was adopted before the employee
- 12 <u>withdrew from service</u> attained-age-55.
- 13 (Source: P.A. 90-31, eff. 6-27-97; 90-766, eff. 8-14-98.)
- 14 (40 ILCS 5/11-156) (from Ch. 108 1/2, par. 11-156)
- 15 Sec. 11-156. Ordinary disability benefit. An employee,
- 16 while under age 65 and prior to January 1, 1979, or while
- 17 under age 70 and after January 1, 1979, who becomes disabled
- 18 after the effective date as the result of any cause other
- 19 than injury incurred in the performance of any act or acts of
- 20 duty, shall be entitled to ordinary disability benefit during
- 21 such disability, after the first 30 days thereof.
- The disability benefit prescribed herein shall cease when
- 23 the first of the following dates shall occur and the
- 24 employee, if still disabled, shall thereafter be entitled to
- 25 such annuity as is otherwise provided in this Article:
- 26 (a) the date disability ceases.
- (b) the date the disabled employee attains age 65 for
- disability commencing prior to January 1, 1979.
- 29 (c) the date the disabled employee attains 65 for
- 30 disability commencing prior to attainment of age 60 in the
- 31 service and after January 1, 1979.
- 32 (d) the date the disabled employee attains the age of 70
- 33 for disability commencing after attainment of age 60 in the

- 1 service and after January 1, 1979.
- 2 (e) the date the payments of the benefit shall exceed in
- 3 the aggregate, throughout the employee's service, a period
- 4 equal to 1/4 of the total service rendered prior to the date
- of disability but in no event more than 5 years. In computing
- 6 such total the following periods shall be excluded:
- 7 (i) Any period during which the employee received
- 8 ordinary disability benefit;
- 9 (ii) Any period of absence from duty, whether caused by
- 10 layoff, leave of absence or suspension of employment, or any
- 11 other reason, unless the board, upon satisfactory evidence,
- 12 finds that the disability resulted from a cause which existed
- or occurred prior to such period of absence. No employee who
- 14 becomes disabled and whose disability begins during absence
- from duty (other than while on vacation with pay) shall have
- 16 any right to ordinary disability benefit, except as herein
- 17 provided, until he recovers from such disability and performs
- 18 the duties of his position in the service for at least 15
- 19 consecutive days, Sundays and holidays excepted, after such
- 20 recovery.
- 21 The first payment shall be made not later than one month
- 22 after the benefit is granted and each subsequent payment
- 23 shall be made not later than one month after the last
- 24 preceding payment.
- 25 Ordinary disability benefit shall be 50% of the
- 26 employee's salary at the date of disability.
- For ordinary disability benefits paid before January 1,
- 28 <u>2001</u>, <u>before any payment</u>, <u>an amount equal to</u>7-less the sum
- ordinarily deducted from salary for all annuity purposes for
- 30 such period <u>for which the ordinary disability benefit is made</u>
- 31 <u>shall be deducted from such payment and credited to the</u>
- 32 <u>employee as a deduction from salary for that period</u>. The
- 33 sums so deducted shall-be-eredited-to-the-employee-and shall
- 34 be regarded, for annuity and refund purposes, as an amount

1 contributed by him.

For ordinary disability benefits paid on or after January 1, 2001, the fund shall credit sums equal to the amounts ordinarily contributed by an employee for annuity purposes for any period during which the employee receives ordinary disability, and those sums shall be deemed for annuity purposes and purposes of Section 11-169 as amounts contributed by the employee. These amounts credited for annuity purposes shall not be credited for refund purposes.

Any employee whose ordinary disability benefit was terminated after January 1, 1979 by reason of his attainment of age 65 and who continues disabled after age 65 may elect before July 1, 1986 to have such benefits resumed beginning at the time of such termination and continuing until termination is required under this Section as amended by this amendatory Act of 1985. The amount payable to any employee for such resumed benefit for any period shall be reduced by the amount of any retirement annuity paid to such employee under this Article for the same period of time or by refund paid in lieu of annuity.

21 (Source: P.A. 85-964.)

22 (40 ILCS 5/11-164) (from Ch. 108 1/2, par. 11-164)

23 Sec. 11-164. Refunds - Withdrawal before age 55 or with 24 less than 10 years of service.

(1) An employee, without regard to length of service, who withdraws before age 55, and any employee with less than 10 years of service who withdraws before age 60, shall be entitled to a refund of the total sum accumulated to his credit as of date of withdrawal for age and service annuity and widow's annuity from amounts contributed by him or by the City in lieu of employee contributions during duty disability; provided that such amounts contributed by the city after December 31, 1983 while the employee is receiving

- 1 duty disability benefits and amounts credited to the employee
- 2 for annuity purposes by the fund after December 31, 2000
- 3 while the employee is receiving ordinary disability benefits
- 4 shall not be credited for refund purposes.
- 5 The board may in its discretion withhold payment of
- 6 refund for a period not to exceed 6 months from the date of
- 7 withdrawal. Interest at the effective rate shall be paid on
- 8 any such refund withheld during such withheld period not to
- 9 exceed 6 months.
- 10 (2) Upon receipt of the refund, the employee surrenders
- and forfeits all rights to any annuity or other benefits, for
- 12 himself and for any other persons who might have benefited
- 13 through him; provided that he may have such period of service
- 14 counted in computing the term of his service for age and
- 15 service annuity purposes only if he becomes an employee
- 16 before age 65.
- 17 (3) An employee who does not receive a refund shall have
- 18 all amounts to his credit for annuity purposes on the date of
- 19 his withdrawal improved by interest only until he becomes age
- 20 65, while out of service, at the effective rate, for his
- 21 benefit and the benefit of any person who may have any right
- 22 to annuity through him if he re-enters the service and
- 23 attains a right to annuity.
- 24 (4) Any such employee shall retain such right to refund
- of such amounts when he shall apply for same, until he
- 26 re-enters the service or until the amount of annuity to which
- 27 he shall have a right shall have been fixed as provided in
- 28 this Article. Thereafter, no such right shall exist in the
- 29 case of any such employee.
- 30 (Source: P.A. 83-499.)
- 31 (40 ILCS 5/11-167) (from Ch. 108 1/2, par. 11-167)
- 32 Sec. 11-167. Refunds in lieu of annuity. In lieu of an
- annuity, an employee who withdraws, and whose annuity would

- 1 amount to less than \$800 a month for life may elect to
- 2 receive a refund of the total sum accumulated to his credit
- 3 from employee contributions for annuity purposes.
- 4 The widow of any employee, eligible for annuity upon the
- 5 death of her husband, whose annuity would amount to less than
- 6 \$800 a month for life, may, in lieu of a widow's annuity,
- 7 elect to receive a refund of the accumulated contributions
- 8 for annuity purposes, based on the amounts contributed by her
- 9 deceased employee husband, but reduced by any amounts
- 10 theretofore paid to him in the form of an annuity or refund
- 11 out of such accumulated contributions.
- 12 Accumulated contributions shall mean the amounts
- 13 including interest credited thereon contributed by the
- 14 employee for age and service and widow's annuity to the date
- of his withdrawal or death, whichever first occurs, and
- 16 including the accumulations from any amounts contributed for
- 17 him as salary deductions while receiving duty disability
- 18 benefits; provided that such amounts contributed by the city
- 19 after December 31, 1983 while the employee is receiving duty
- 20 disability benefits and amounts credited to the employee for
- 21 <u>annuity purposes by the fund after December 31, 2000 while</u>
- 22 <u>the employee is receiving ordinary disability benefits</u>.
- The acceptance of such refund in lieu of widow's annuity,
- on the part of a widow, shall not deprive a child or children
- of the right to receive a child's annuity as provided for in
- 26 Sections 11-153 and 11-154 of this Article, and neither shall
- 27 the payment of a child's annuity in the case of such refund
- 28 to a widow reduce the amount herein set forth as refundable
- 29 to such widow electing a refund in lieu of widow's annuity.
- 30 (Source: P.A. 90-655, eff. 7-30-98; 91-887, eff. 7-6-00.)
- 31 (40 ILCS 5/14-105.7)
- 32 Sec. 14-105.7. Transfer to Article 9 fund.
- 33 (a) Until July 1, 2002 1998, any active or inactive

- 1 member of the System who has established creditable service
- 2 under paragraph (i) of Section 14-104 (relating to
- 3 contractual service to the General Assembly) and is an active
- 4 <u>or former</u> contributor to the pension fund established under
- 5 Article 9 of this Code may apply to the Board for transfer of
- 6 all of his or her creditable service accumulated under this
- 7 System to the Article 9 fund. The creditable service shall
- 8 be transferred forthwith. Payment by this System to the
- 9 Article 9 fund shall be made at the same time and shall
- 10 consist of:
- 11 (1) the amounts accumulated to the credit of the
- 12 applicant for that service, including regular interest,
- on the books of the System on the date of transfer; plus
- 14 (2) employer contributions in an amount equal to
- the amount determined under item (1).
- 16 Participation in this System as to the credits transferred
- 17 under this Section terminates on the date of transfer.
- 18 (b) Any person transferring credit under this Section
- 19 may reinstate credits and creditable service terminated upon
- 20 receipt of a refund, by paying to the System, before July 1,
- 21 2002 1998, the amount of the refund plus regular interest
- from the date of refund to the date of payment.
- 23 (c) The changes to this Section and Section 9-121.15
- 24 <u>made by this amendatory Act of the 92nd General Assembly</u>
- 25 apply without regard to whether the person is in active
- 26 service, under this System or the Article 9 Fund, on or after
- 27 <u>the effective date of this amendatory Act.</u>
- 28 (Source: P.A. 90-511, eff. 8-22-97.)
- 29 Section 90. The State Mandates Act is amended by adding
- 30 Section 8.25 as follows:
- 31 (30 ILCS 805/8.25 new)
- 32 <u>Sec. 8.25. Exempt mandate. Notwithstanding Sections 6</u>

- and 8 of this Act, no reimbursement by the State is required
- 2 for the implementation of any mandate created by this
- 3 <u>amendatory Act of the 92nd General Assembly.</u>
- 4 Section 99. Effective date. This Act takes effect upon
- 5 becoming law.

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