LRB9201934MWpk

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AN ACT in relation to fire protection.

Be it enacted by the People of the State of Illinois,represented in the General Assembly:

4 Section 1. Short title. This Act may be cited as the5 Fire Department Promotion Act.

6 Section 5. Definitions. In this Act:

"Affected department" or "department" means a municipal 7 8 fire department or the fire department operated by a fire protection district. The terms 9 do not include fire departments operated by the State, a university, or a 10 municipality with a population over 1,000,000 or any unit of 11 local government other than a municipality or fire protection 12 13 district.

14 "Appointing authority" means the Board of Fire and Police 15 Commissioners, Board of Fire Commissioners, Civil Service 16 Commissioners, Superintendent or Department Head, Fire 17 Protection District Board of Trustees, or other entity having 18 the authority to administer and grant promotions in an 19 affected department.

20 "Promotion" means any appointment or advancement to a rank within the affected department for which an examination 21 22 required before the effective date of this Act. was "Promotion" does not include appointments (i) that are for 23 less than 180 days; (ii) to the positions of Superintendent, 24 Chief, or other chief executive officer; 25 (iii) to an exclusively administrative or executive rank for which an 26 27 examination is not required; (iv) to a rank that has previously been exempted by a home rule municipality, 28 provided that after the effective date of this Act no home 29 rule municipality may exempt any future or existing ranks 30 from the provisions of this Act; or (v) to an administrative 31

1 rank immediately below the Superintendent, Chief, or other 2 chief executive officer of an affected department, provided such rank shall not exceed 2 persons and there is a promoted 3 4 rank immediately below it. Notwithstanding the exceptions to 5 the definition of "promotion" set forth in items (i), (ii), 6 (iii), (iv), and (v) of this paragraph, promotions shall 7 include any appointments to ranks covered by the terms of a collective bargaining agreement in effect on the effective 8 9 date of this Act.

"Preliminary promotion list" means the rank order of 10 11 eligible candidates established in accordance with subsection (b) of Section 20 prior to applicable veteran's preference 12 points. A person on the preliminary promotion list who is 13 eligible for veteran's preference under the 14 laws and agreements applicable to the appointing authority may file a 15 16 written application for that preference within 10 days after the initial posting of the preliminary promotion list. The 17 preference shall be calculated in accordance with Section 55 18 19 and applied as an addition to the person's total point score 20 on the examination. The appointing authority shall make 21 adjustments to the preliminary promotion list based on any veteran's preference claimed and the final adjusted promotion 22 23 list shall then be posted by the appointing authority.

"Final adjusted promotion list" means the promotion list 24 25 for the position that is in effect on the date the position is created or the vacancy occurs. If there is no final 26 adjusted promotion list in effect for that position on that 27 date, or if all persons on the current final adjusted 28 29 promotion list for that position refuse the promotion, the 30 affected department shall not make a permanent promotion until a new final adjusted promotion list has been prepared 31 32 in accordance with this Act, but may make a temporary appointment to fill the vacancy. Temporary appointments shall 33 not exceed 180 days. 34

-3-

Each component of the promotional test shall be scored on a scale of 100 points. The component scores shall then be reduced by the weighting factor assigned to the component on the test and the scores of all components shall be added to produce a total score based on a scale of 100 points.

6 Section 10. Applicability.

This Act shall apply to all positions in an affected 7 (a) 8 department, except those specifically excluded in items (i), (ii), (iii), (iv), and (v) of the definition of "promotion" 9 10 in Section 5 unless such positions are covered by a collective bargaining agreement in force on the effective 11 date of this Act. Existing promotion lists shall continue to 12 be valid until after their expiration dates, or up to a 13 maximum of 3 years after the effective date of this Act. 14

15 (b) Notwithstanding any statute, ordinance, rule, or other laws to the contrary, all promotions in an affected 16 department to which this Act applies shall be administered in 17 the manner provided for in this Act. Provisions of the 18 Illinois Municipal Code, the Fire Protection District Act, 19 20 municipal ordinances, or rules adopted pursuant to such 21 authority and other laws relating to promotions in affected 22 departments shall continue to apply to the extent they are compatible with this Act, but in the event of conflict 23 24 between this Act and any other law, this Act shall control.

(c) A home rule or non-home rule municipality may not administer its fire department promotion process in a manner that is inconsistent with this Act. This Section is a limitation under subsection (i) of Section 6 of Article VII of the Illinois Constitution on the concurrent exercise by home rule units of the powers and functions exercised by the State.

32 (d) This Act does not apply to any municipality with a33 population over 1,000,000.

-4-

(e) This Act is intended to serve as a minimum standard
 and shall be construed to authorize and not to limit:

3 (1) An appointing authority from establishing 4 different or supplemental promotional criteria 5 components, provided that each criteria is job related 6 and applied uniformly to all candidates.

7 (2) The negotiation by an employer and an exclusive 8 representative of clauses within a collective bargaining 9 agreement relating to conditions or procedures for the 10 promotion of employees who are not specifically excluded 11 under items (i), (ii), (iii), (iv), and (v) of the 12 definition of "promotion" in Section 5.

13 Section 15. Promotion process.

14 (a) For the purpose of granting promotion to any rank to 15 which this Act applies, the appointing authority shall from 16 time to time, as necessary, administer a promotion process in 17 accordance with this Act.

(b) Eligibility requirements to participate in 18 the promotional process may include a minimum requirement as to 19 20 the length of employment, education, training, and 21 certification in subjects and skills related to fire 22 fighting. After the effective date of this Act, any such eligibility requirements shall be published at least one year 23 24 prior to the date of the beginning of the promotional process and all members of the affected department shall be given an 25 equal opportunity to meet those eligibility requirements. 26

All aspects of the promotion process shall 27 (C) be 28 equally accessible to all eligible employees of the 29 department. Every component of the testing and evaluation procedures shall be published to all eligible candidates when 30 the announcement of promotional testing is made. The scores 31 for each component of the testing and evaluation procedures 32 33 shall be disclosed to each candidate as soon as practicable

1 after the component is completed.

2 (d) The appointing authority shall provide a separate promotional examination for each rank that is filled by 3 4 All examinations for promotion shall be promotion. 5 competitive among such members of the next lower rank that б meet the established eligibility requirements who desire to 7 submit themselves to examination. The appointing authority may employ consultants to design and administer promotion 8 9 examinations or may adopt any job related examinations or study materials that may become available, so long as they 10 11 comply with the requirements of this Act.

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Section 20. Promotion lists.

(a) For the purpose of granting a promotion to any rank to which this Act applies, the appointing authority shall from time to time, as necessary, prepare a preliminary promotion list in accordance with this Act. The preliminary promotion list shall be distributed, posted, or otherwise made conveniently available by the appointing authority to all members of the department.

(b) A person's position on the preliminary promotion 20 list shall be determined by a combination of factors which 21 22 may include any of the following: (i) the person's score on the written examination for that rank, determined in 23 24 accordance with Section 35; (ii) the person's seniority within the department, determined in accordance with Section 25 40; (iii) the person's ascertained merit, determined in 26 accordance with Section 45; and (iv) the person's score on 27 the subjective evaluation, determined in accordance with 28 29 Section 50. Candidates shall be ranked on the list in rank order based on the highest to the lowest total points scored 30 31 on all of the components of the test. Promotional components, as defined herein, shall be determined and administered in 32 accordance with the referenced Section, unless otherwise 33

modified or agreed to as provided by paragraph (1) or (2) of subsection (e) of Section 10. The use of physical criteria, including but not limited to, fitness testing, agility testing, or medical evaluations is specifically barred from being used in the promotion process.

(c) A person on the preliminary promotion list who is 6 7 eligible for a veteran's preference under the laws and 8 agreements applicable to the department may file a written 9 application for that preference within 10 days after the initial posting of the preliminary promotion list. 10 The 11 preference shall be calculated as provided under Section 55 and added to the total score achieved by the candidate on the 12 test. The appointing authority shall then make adjustments to 13 the rank order of the preliminary promotion list based on any 14 15 such veteran's preferences awarded. The final adjusted 16 promotion list shall then be distributed, posted, or otherwise made conveniently available by the appointing 17 authority to all members of the department. 18

19 (d) Whenever a promotional rank is created or becomes vacant due to resignation, discharge, promotion, death, or 20 21 the granting of a disability or retirement pension, or any 22 other cause, the department shall appoint to that position 23 the person with the highest ranking on the final promotion list for that rank, except that the appointing authority may 24 25 pass over the person with the highest ranking if it has an objectively demonstrable basis for determining that the 26 person is unable to perform the duties of the position. 27 Anv disputes as to the existence of such basis shall be subject 28 29 to resolution in accordance with any grievance procedure in 30 effect covering the employee.

A vacancy shall be deemed to occur in a position on the date upon which the position is vacated, and on that same date, a vacancy shall occur in all ranks inferior to that rank, provided that the position or positions continue to be

-6-

1 funded and authorized by the corporate authorities. If а 2 vacated position is not filled due to a lack of funding or authorization and is subsequently reinstated, the final 3 4 promotion list shall be continued in effect until all positions vacated have been filled or for a period up to 5 5 years beginning from the date on which the position was 6 7 vacated. In such event, the candidate or candidates who 8 would have otherwise been promoted when the vacancy originally occurred shall be promoted. 9

10 Any candidate may refuse a promotion once without losing 11 his or her position on the final adjusted promotion list. 12 Any candidate who refuses promotion a second time shall be 13 removed from the final adjusted promotion list, provided that 14 such action shall not prejudice a person's opportunities to 15 participate in future promotion examinations.

16 (e) A final adjusted promotion list shall remain valid for a period of 3 years after the date of the initial 17 posting. Integrated lists are prohibited and when a list 18 19 expires it shall be void, except as provided in subsection (d) of this Section. If a promotion list is not in effect, 20 21 a successor list shall be prepared and distributed within 180 22 days after a vacancy, as defined in subsection (d) of this 23 Section.

24 Section 25. Monitoring.

(a) All aspects of the promotion process, including
without limitation the administration, scoring, and posting
of scores for the written examination and subjective
evaluation and the determination and posting of seniority and
ascertained merit scores, shall be subject to monitoring and
review in accordance with this Section and Sections 30 and
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32 (b) Two impartial persons who are not members of the 33 affected department shall be selected to act as observers as

-7-

1 follows: by the exclusive bargaining agent or if there is no 2 exclusive bargaining agent, then by a majority of the 3 candidates participating in the promotion process. The 4 corporate authorities may also select 2 additional impartial 5 observers.

(c) The observers monitoring the promotion process are 6 7 authorized to be present and observe when any component of 8 the test is administered or scored. Observers may not 9 interfere with the promotion process, but shall promptly report any observed or suspected violation 10 of the 11 requirements of this Act or an applicable collective bargaining agreement to the appointing authority and all 12 other affected parties. 13

14 Section 30. Promotion examination components. Promotion 15 examinations that include components consisting of written seniority points, ascertained merit, 16 examinations, or 17 subjective evaluations shall be administered as provided in 18 Sections 35, 40, 45 and 50. The weight, if any, that is given to any such component included in a test may be set at 19 20 the discretion of the appointing authority provided that such weight shall be subject to modification by the terms of any 21 22 collective bargaining agreement in effect on the effective this Act or thereafter by negotiations between the 23 date of 24 employer and an exclusive bargaining representative. If the appointing authority establishes a minimum passing score, 25 such score shall be announced prior to the date of 26 the promotion process and it must be an aggregate of 27 all 28 components of the testing process. All candidates shall be 29 allowed to participate in all components of the testing process irrespective of their score on any one component. 30

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Section 35. Written examinations.

32 (a) The appointing authority may not condition

-8-

1 eligibility to take the written examination on the 2 candidate's score on any of the previous components of the examination. The written examination for a particular rank 3 4 shall consist of matters relating to the duties regularly performed by persons holding that rank within the department. 5 6 The examination shall be based only on the contents of 7 written materials that the appointing authority has identified and made readily available to potential examinees 8 9 at least 90 days before the examination is administered. The questions and material must be pertinent to 10 test the 11 particular rank for which the examination is being given. The written examination shall be administered after 12 the determination and posting of the seniority list, ascertained 13 merit points, and subjective evaluation scores. The written 14 15 examination shall be administered, the test materials opened, 16 and the results scored and tabulated only in the presence of the observers appointed under Section 25 and only 17 in accordance with subsection (b) of this Section. 18

19 (b) Written examinations shall be graded at the examination site on the day of the examination immediately 20 21 upon completion of the test in front of the observers if such observers are appointed under Section 25, or if the tests 22 23 are graded offsite by a bona fide testing agency, the observers shall witness the sealing and the shipping of the 24 25 tests for grading and the subsequent opening of the scores upon the return from the testing agency. Every examinee shall 26 the right (i) to obtain his or her score on the 27 have examination on the day of the examination or upon the day of 28 29 its return from the testing agency (or the appointing 30 authority shall require the testing agency to mail the individual scores to any address submitted by the candidates 31 32 the day of the examination); and (ii) to review the on answers to the examination that the examiners consider 33 34 correct. The appointing authority may hold a review session

-9-

after the examination for the purpose of gathering feedback
 on the examination from the candidates.

(c) Sample written examinations may be examined by the 3 4 appointing authority and members of the department, but no person in the department or the appointing authority 5 б (including the Chief, Civil Service Commissioners, Board of Fire and Police Commissioners, Board of Fire Commissioners, 7 or Fire Protection District Board of Trustees and other 8 9 appointed or elected officials) may see or examine the specific questions on the actual written examination before 10 11 the examination is administered. If a sample examination is used, actual test questions shall not be included. It is a 12 violation of this Act for any member of the department or the 13 appointing authority to obtain or divulge foreknowledge of 14 15 the contents of the written examination before it is 16 administered.

17 (d) Each department shall maintain reading and study 18 materials for its current written examination and the reading 19 list for the last 2 written examinations for each rank and 20 shall make these materials available and accessible at each 21 duty station.

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## Section 40. Seniority points.

(a) Seniority points shall be based only upon service with the affected department and shall be calculated as of the date of the written examination. The weight of this component and its computation shall be determined by the appointing authority or through a collective bargaining agreement.

(b) A seniority list shall be posted before the written examination is given and before the preliminary promotion list is compiled. The seniority list shall include the seniority date, any breaks in service, the total number of eligible years, and the number of seniority points. 1

Section 45. Ascertained merit.

2 promotion test may include points for (a) The ascertained merit. Ascertained merit points may be awarded 3 4 for education, training, and certification in subjects and 5 skills related to the fire service. The basis for granting б ascertained merit points, after the effective date of this 7 Act, shall be published at least one year prior to the date merits points are awarded and all persons 8 ascertained 9 eligible to compete for promotion shall be given an equal opportunity to obtain ascertained merit points unless 10 11 otherwise agreed to in a collective bargaining agreement.

12 (b) Total points awarded for ascertained merit shall be 13 posted before the written examination is administered and 14 before the promotion list is compiled.

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## Section 50. Subjective evaluation.

(a) A promotion test may include a subjective evaluation 16 17 component. Subjective evaluations may include an oral 18 interview, tactical evaluation, performance evaluation, or other component based on subjective evaluation of 19 the The methods used for subjective evaluations may 20 examinee. 21 include using any employee assessment centers, evaluation 22 systems, chief's points, or other methods.

(b) Any subjective component shall be identified to all 23 24 candidates prior to its application, be job related, and be applied uniformly to all candidates. Every examinee shall 25 have the right to documentation of (i) his or her score on 26 27 subjective component upon the completion of the the subjective examination component or its application and 28 (ii) 29 an explanation of the basis or reasons for the score awarded. Where chief's points or other subjective methods are employed 30 31 that are not amenable to monitoring, monitors shall not be required, but any disputes as to the results of such methods 32 shall be subject to resolution in accordance with any 33

collectively bargained grievance procedure in effect at the
 time of the test.

3 (c) Where performance evaluations are used as a basis 4 for promotions, they shall be given annually and made readily 5 available to each candidate for review and they shall include 6 any disagreement or documentation the employee provides to 7 refute or contest the evaluation.

8 (d) Total points awarded for subjective components shall 9 be posted before the written examination is administered and 10 before the promotion list is compiled.

11 55. Section Veterans' preference. A person on a preliminary promotion list who is eligible for veteran's 12 preference under any law or agreement applicable to an 13 14 affected department may file a written application for that 15 preference within 10 days after the initial posting of the preliminary promotion list. The veteran's preference shall 16 17 be calculated as provided in the applicable law and added to 18 the applicant's total score on the preliminary promotion Any person who has received a promotion from a 19 list. 20 promotion list on which his or her position was adjusted for 21 veteran's preference, under this Act or any other law, shall 22 not be eligible for any subsequent veteran's preference under this Act. 23

Section 60. Right to review. Any affected person or party 24 who believes that an error has been made with respect to 25 eligibility to take an examination, examination result, 26 27 placement or position on a promotion list, or veteran's 28 preference shall be entitled to a review of the matter by the appointing authority or as otherwise provided by law in this 29 30 This Section is not exclusive and does not limit any Act. right to seek review or redress under any other law or 31 32 agreement.

-13-

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Section 65. Violations.

2 (a) A person who knowingly divulges or receives test 3 questions or answers before a written examination, or 4 otherwise knowingly violates or subverts any requirement of 5 this Act commits a violation of this Act and may be subject 6 to charges for official misconduct.

7 (b) A person who is the knowing recipient of test 8 information in advance of the examination shall be 9 disqualified from the promotion examination or demoted from 10 the rank to which he was promoted, as applicable and 11 otherwise subjected to disciplinary actions.

Section 900. The State Mandates Act is amended by adding Section 8.25 as follows:

14 (30 ILCS 805/8.25 new)

Sec. 8.25. Exempt mandate. Notwithstanding Sections 6 and 8 of this Act, no reimbursement by the State is required for the implementation of any mandate created by this amendatory Act of the 92nd General Assembly.

Section 999. Effective date. This Act takes effect upon
 becoming law.