92_HB1689 LRB9201934MWpk

- 1 AN ACT in relation to fire protection.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 1. Short title. This Act may be cited as the
- 5 Fire Department Fair Testing Act.
- 6 Section 5. Other Acts; minimum standard. This Act is to
- 7 be applied in conjunction with the Illinois Municipal Code,
- 8 the Fire Protection District Act, and the Illinois Public
- 9 Labor Relations Act and is to be considered a minimum
- 10 standard for fire department promotions.
- 11 Section 10. Definitions. In this Act:
- 12 "Affected department" or "department" means a municipal
- 13 fire department or the fire department operated by a fire
- 14 protection district. "Affected department" does not include
- 15 fire departments operated by the State, a university, a
- 16 county, a municipality with a population or over 1,000,000,
- or any unit of local government other than a municipality or
- 18 Fire Protection District.
- 19 "Appointing authority" means a Board of Fire and Police
- 20 Commissioners, a Board of Fire Commissioners, Civil Service
- 21 Commissioners, a Superintendent or Department Head, a Fire
- 22 Protection District Board of Trustees, or any other entity
- 23 having the authority to administer and grant promotions in an
- 24 affected department.
- 25 "Promotion" means any permanent advancement in rank
- 26 within the affected department for which an examination is
- ordinarily required. "Promotion" does not include: (i) a
- 28 temporary appointment of less than 180 days to an
- 29 administrative or executive position for which an examination
- 30 is not ordinarily required; (ii) any appointment to a

position held at the pleasure of the appointing authority
that has previously been exempted by a home rule
municipality; except that after the effective date of this
Act no home rule municipality may exempt any future or
existing ranks from the provisions of this Act except for
those provided in item (iii) of this paragraph; or (iii)
appointment as the Superintendent, Chief, or other chief

8 executive officer and all persons in the rank immediately

below the Superintendent, Chief, or other chief executive

officer of an affected department.

"Preliminary promotion list" means the rank order of eligible candidates established in accordance with subsection (b) of Section 25 before the application of veteran's preference points. A person on the preliminary promotion list who is eligible for a veteran's preference under the laws and agreements applicable to the appointing authority may file a written application for that preference within 10 days after the initial posting of the preliminary promotion list. The preference must be calculated in accordance with Section 60 and applied as an addition to the person's total point score on the examination. The appointing authority must make adjustments to the preliminary promotion list based on any veteran's preference claimed, and the final adjusted promotional list shall then be posted by the appointing authority.

"Final adjusted promotion list" means the promotion list for the position that is in effect on the date the position is created or the vacancy occurs. If there is no final adjusted promotion list in effect for that position on that date, or if all persons on the current final adjusted promotion list for that position refuse the promotion, the affected department may not make a permanent promotion until a new final adjusted promotion list has been prepared in accordance with this Act, but may make a temporary

- 1 appointment to fill the vacancy. Temporary appointments may
- 2 not exceed 180 days.
- 3 Each component of the promotional test must be scored on
- 4 a scale of 100 points. The component scores must then be
- 5 reduced by the weighting factor assigned to the component on
- 6 the test, and the scores of all components must be added to
- 7 produce a total score based on a scale of 100 points.
- 8 Section 15. Application of the Act.
- 9 (a) This Act applies to all positions in an affected
- 10 department, except those specifically excluded in the
- 11 definition of "promotion" in Section 5 of this Act that are
- 12 not subject to a clause in a collective bargaining agreement
- in effect on the effective date of this Act. This Act
- 14 applies to all promotions for all positions, for which
- 15 promotions are subject to a collective agreement on the
- 16 effective date of this Act, and to all promotions made after
- 17 the expiration or renewal of a collective bargaining
- 18 agreement, unless otherwise agreed as provided by paragraph
- 19 (2) of subsection (e) of this Section. Existing promotional
- 20 lists shall continue to be valid until after their expiration
- 21 dates or up to a maximum of 3 years after the effective date
- 22 of this Act.
- 23 (b) Notwithstanding any statute, ordinance, rule, or
- 24 other law to the contrary, all promotions in an affected
- 25 department to which this Act applies must be administered in
- 26 the manner provided for in this Act. Provisions of the
- 27 Illinois Municipal Code, the Fire Protection District Act,
- ordinances and or rules adopted pursuant to that Code or Act,
- 29 and other laws relating to promotions in affected departments
- 30 shall continue to apply to the extent that they are
- 31 compatible with this Act, but in the event of conflict
- 32 between this Act and any other law, this Act shall control.
- 33 (c) In accordance with subsection (i) of Section 6 of

- 1 Article VII of the Illinois Constitution, this Act is a
- 2 limitation on the concurrent exercise by home rule units of
- 3 powers and functions exercised by the public bodies of the
- 4 State. A home rule unit or a non-home rule unit may not
- 5 administer promotions in its fire department in a manner
- 6 inconsistent with this Act.
- 7 (d) This Act does not apply to any municipality with a
- 8 population over 1,000,000.
- 9 (e) This Act is intended to serve as a minimum standard
- 10 and shall be construed to authorize and not to limit:
- 11 (1) An appointing authority from establishing
- 12 different or supplemental promotional criteria are
- 13 components, provided that the criteria are job-related
- and applied uniformly to identify merit factors for the
- promotion of a candidate to a higher rank.
- 16 (2) The negotiation by an employer and an exclusive
- 17 representative of clauses within a collective bargaining
- 18 agreement relating to conditions or procedures for the
- 19 promotion of employees who are members of bargaining
- 20 units who are not specifically excluded under the
- definition of "promotion" in Section 10 of this Act.
- 22 Section 20. Promotion process.
- 23 (a) For the purpose of granting promotions to any rank
- 24 or position to which this Act applies, the appointing
- 25 authority must from time to time, as necessary, administer a
- 26 promotion process in accordance with this Act.
- 27 (b) Eligibility requirements to participate in the
- 28 promotion process may include a minimum requirement as to
- length of employment, education, training, and certification
- 30 in subjects and skills related to fire fighting. After the
- 31 effective date of this Act, any eligibility requirements must
- 32 be published at least one year before the date of the
- 33 beginning of the promotion process. All members of the

- affected department must be given an equal opportunity to meet those eligibility requirements.
- 3 (c) All aspects of the promotion process must be equally
 4 accessible to all eligible employees of the department. The
 5 results of every component of the testing and evaluation
 6 procedures must be disclosed to each candidate as soon as
 7 possible after the component is completed.
- 8 (d) The appointing authority must provide a separate
 9 promotional examination for each rank or position that is
 10 filled by promotion. The appointing authority may employ
 11 consultants to design and administer promotional examinations
 12 or may adopt any nationally recognized examinations or study
 13 materials that may become available, so long as they comply
 14 with the requirements of this Act.
- 15 Section 25. Promotion lists.

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- (a) For the purpose of granting a promotion to any rank or position to which this Act applies, the appointing authority must from time to time, as necessary, prepare a preliminary promotion list in accordance with this Act. The preliminary promotion list must be distributed, posted, or otherwise made conveniently available by the appointing authority to all members of the department.
- (b) A person's position on the preliminary promotion 23 24 list must be determined by a combination of factors that include: (i) the person's score on the written examination 25 for that rank or position, determined in accordance with 26 27 Section 40; (ii) the person's seniority with the department, determined in accordance with Section 45; (iii) the person's 28 29 ascertained merit, determined in accordance with Section 50; and (iv) the person's score on the subjective evaluation, 30 determined in accordance with Section 55. 31 Candidates shall be ranked on the list in an order based on the highest to the 32 lowest total points scored on all of the components of the 33

- 1 test. Promotional components must be determined and
- 2 administered in accordance with Section 35, unless otherwise
- 3 modified or agreed to as provided by paragraphs (1) and (2)
- 4 of subsection (e) of Section 15. The use of physical
- 5 criteria, including, but not limited to, fitness testing,
- 6 agility testing, or medical evaluations are specifically
- 7 barred from being used in the promotional process.
- 8 (c) A person on the preliminary promotion list who is
- 9 eligible for a veteran's preference under the laws and
- 10 agreements applicable to the department may file a written
- 11 application for that preference within 10 days after the
- 12 initial posting of the preliminary promotion list. The
- 13 preference must be calculated as provided under Section 60
- 14 and added to the total score achieved by the candidate on the
- 15 test. The appointing authority must then make adjustments to
- 16 the rank order of the preliminary promotion list based on any
- 17 veteran's preferences awarded. The final adjusted promotion
- 18 list shall then be distributed, posted, or otherwise made
- 19 conveniently available by the appointing authority to all
- 20 members of the department.
- 21 (d) Whenever a promotional position is created or
- 22 becomes vacant due to resignation, discharge, promotion,
- 23 death, or the granting of a disability or retirement pension,
- 24 the department must appoint to that position the person with
- 25 the highest ranking on the final promotion list for that
- 26 rank; except that the appointing authority may pass over the
- 27 person with the highest ranking if it has an objectively
- 28 demonstrable basis for determinating that the person is
- 29 unable to perform the duties of the position. Any disputes
- 30 as to the existence of that reason shall be subject to
- 31 resolution in accordance with any grievance procedure in
- 32 effect covering the employee.
- 33 A vacancy occurs in a position on the date upon which the
- 34 position is vacated and, on that same date, a vacancy occurs

- 1 in all ranks inferior to that rank; provided that the
- 2 position or positions continue to be funded and authorized by
- 3 the corporate authorities of the municipality or fire
- 4 protection district. If a vacancy is not filled due to a
- 5 lack of funding and is subsequently reinstated, the final
- 6 promotion list continues in effect for a 5-year period
- 7 beginning on the date the position is vacated.
- 8 (e) Any candidate may refuse a promotion once without
- 9 losing his or her position on the final adjusted promotion
- 10 list. Any candidate who refuses promotion a second time must
- 11 be removed from the final adjusted promotion list, provided
- that the action may not prejudice a person's opportunities to
- participate in future promotional examinations.
- 14 (f) A final adjusted promotion list remains valid for a
- 15 period of 3 years from the date of the initial posting.
- 16 Integrated lists are prohibited. When a list expires it is
- 17 void, except as provided in subsection (d) of this Section.
- 18 If a promotion list is not in effect, a successor list must
- 19 be prepared and distributed within 180 days after a vacancy,
- 20 as defined in subsection (d), occurs.
- 21 Section 30. Monitoring.
- 22 (a) All aspects of the promotion process, including
- 23 without limitation the administration, scoring, and posting
- 24 of scores for the written examination and subjective
- 25 evaluation and the determination and posting of seniority and
- 26 ascertained merit scores, are subject to monitoring and
- 27 review in accordance with this Section.
- 28 (b) Two impartial persons who are not candidates in the
- 29 promotion process must be selected to act as observers by the
- 30 exclusive bargaining agent or, if there is no exclusive
- 31 bargaining agent, then by a majority of the candidates
- 32 participating in the promotion process.
- 33 (c) The observers monitoring the promotion process must

- 1 be present at and observe when any component of the test is
- 2 administered or scored. Observers may not interfere with the
- 3 promotion process, but must promptly report any observed or
- 4 suspected violation of the requirements of this Act or an
- 5 applicable collective bargaining agreement to the appointing
- 6 authority and all other affected parties.
- 7 Section 35. Promotional examination components.
- 8 Promotion examinations that include components consisting of
- 9 written examinations, seniority points, ascertained merit, or
- 10 subjective evaluations must be administered as provided in
- 11 Sections 40, 45, 50, and 55. The weight, if any, that is
- 12 given to any component included in a test may be set at the
- discretion of the appointing authority; provided that the
- 14 weight is subject to modification by the terms of any
- 15 collective bargaining agreement in effect on the effective
- 16 date of this Act or by negotiations between the employer and
- 17 an exclusive bargaining representative.
- 18 Section 40. Written examinations.
- 19 (a) The appointing authority may not condition
- 20 eligibility to take a written examination on the candidate's
- 21 score on any of the previous components of the examination.
- 22 The written examination for a particular rank must consist of
- 23 matters relating to the duties regularly performed by persons
- 24 holding that rank within the department. The examination
- 25 must be based only on the contents of written materials that
- 26 the appointing authority has identified and made readily
- 27 available to potential examinees at least 90 days before the
- 28 examination is administered. The test questions and
- 29 materials must be pertinent to the particular rank for which
- 30 the examination is being given. The written examination must
- 31 be administered after the determination and posting of the
- 32 seniority list, ascertained merit points, and subjective

- evaluation scores. The written examination must be administered, the test materials opened, and the results scored and tabulated only in the presence of the observers
- 4 appointed under Section 30.

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- 5 (b) Written examinations must be graded at the 6 examination site on the date of the examination and 7 immediately upon completion of the test in front of the observers or, if the tests are graded off-site by a bona fide 8 9 testing agency, the observers must witness the sealing and the shipping of the tests for grading and the subsequent 10 11 opening of the scores upon the return from the testing agency. Every examinee has the right to (i) obtain his or 12 her score on the examination on the date of the examination 13 or upon the day of its return from the testing agency and 14 15 (ii) review the answers to the examination that the examiners 16 consider correct. The appointing authority may hold a review session after the examination for the purpose of gathering 17 18 feedback on the examination from the candidates.
- 19 (c) Sample written examinations may be examined by the appointing authority and members of the department, but no 20 2.1 person in the department or the appointing authority (including the Chief, Civil Service Commissioners, Board of 22 Fire and Police Commissioners, Board of Fire Commissioners, 23 Fire Protection District Board of Trustees, 24 or 25 appointed or elected officials) may see or examine the specific questions on the actual written examination before 26 the examination is administered. It is a violation of this 27 Act for any member of the department or for the appointing 28 authority to obtain or divulge the contents of the written 29 30 examination before it is administered.
 - (d) Each department must maintain reading and study materials for its current written examinations and the reading list for the last 2 written examinations for each rank and must make these materials available and accessible

- 1 at each duty station.
- 2 Section 45. Seniority points.
- 3 (a) Seniority points must be based only upon service
- 4 with the affected department and must be calculated as of the
- 5 date of the written examination. A candidate shall be
- 6 entitled to 1/12th of one point for each completed month of
- 7 service with the affected department.
- 8 (b) A seniority list must be posted before the written
- 9 examination is given and before the preliminary promotion
- 10 list is compiled. The seniority list must include the
- 11 seniority date, any breaks in service, the total number of
- 12 eligible years, and the number of seniority points.
- 13 Section 50. Ascertained merit. The promotional test may
- 14 include points for ascertained merit. Ascertained merit
- 15 points may be awarded for education, training, and
- 16 certification in subjects and skills related to fire
- 17 fighting. The basis for granting ascertained merit points,
- 18 after the effective date of this Act, must be published at
- 19 least 2 years before the date ascertained merits points are
- 20 awarded. All persons eligible to compete for promotion must
- 21 be given an equal opportunity to obtain ascertained merit
- 22 points.
- 23 Section 55. Subjective evaluation.
- 24 (a) A promotional test may include a subjective
- 25 evaluation component. Subjective evaluations may include an
- oral interview, tactical evaluation, character or performance
- 27 evaluation, or other component based on the subjective
- 28 evaluation of the examinee, and may employ assessment
- centers, evaluation systems, a force matrix process, chief's
- 30 points, or other methods.
- 31 (b) Any subjective component must be identified to all

candidates before its application, be job-related, and be applied uniformly to all candidates. Every examinee has the right to documentation of (i) his or her score on the subjective component upon the completion of the subjective examination component or its application and (ii) an

7 the scores awarded.

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(c) When performance evaluations are used as a basis for promotions, they shall be given annually and made readily available to each candidate for review and they must include any disagreement or documentation the employee provides to refute or contest the evaluation.

explanation of the basis or reasons for the differences in

- Section 60. Veteran's preference. A person on 13 preliminary promotion list who is eligible for veteran's 14 15 preference under Section 10-1-16 or 10-2.1-11 of the Illinois Code, Section 16.08a of the Fire Protection 16 17 District Act, or any other law or agreement applicable to an 18 affected department may file a written application for that preference within 10 days after the initial posting of the 19 20 preliminary promotion list. The veteran's preference must be 21 calculated as provided in the applicable law and added to the 22 applicant's total score on the preliminary promotion list. Any person who has received a promotion from a promotion list 23 24 on which his or her position was adjusted for veteran's 25 preference, under this Act or any other law, is not eligible for any subsequent veteran's preference under this Act. 26
- Section 65. Right to review. Any affected person who believes that an error has been made with respect to his or her eligibility to take an examination, examination result, placement or position on a promotion list, or veteran's preference is entitled to a review of the matter by the appointing authority or as otherwise provided by law. This

- 1 Section is not exclusive and does not limit any right to seek
- 2 review or redress under any other law or agreement.
- 3 Section 70. Violations.
- 4 (a) A person who knowingly divulges or receives test
- 5 questions or answers before a written examination, or
- 6 otherwise knowingly violates or subverts any requirement of
- 7 this Act, commits official misconduct and is subject to the
- 8 penalties prescribed by Section 33-3 of the Criminal Code of
- 9 1961.
- 10 (b) A person who knowingly receives test information in
- 11 advance of the examination must be disqualified from the
- 12 promotion examination or demoted from the rank to which he or
- 13 she was promoted, as applicable, and otherwise subjected to
- 14 disciplinary actions.
- 15 (c) A person convicted of an offense under subsection
- 16 (a) of this Section is civilly liable to any person harmed by
- 17 the actions constituting the offense for lost wages and any
- other appropriate damages, plus reasonable attorney fees and
- 19 costs.
- 20 Section 99. Effective date. This Act takes effect upon
- 21 becoming law.