92_HB0788 LRB9200753LDpr

- 1 AN ACT in relation to public employee benefits.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Illinois Pension Code is amended by
- 5 changing Sections 9-128.1, 9-170, 9-219, and 9-220 as
- 6 follows:
- 7 (40 ILCS 5/9-128.1) (from Ch. 108 1/2, par. 9-128.1)
- 8 Sec. 9-128.1. Annuities for members of the County Police
- 9 Department.
- 10 (a) In lieu of the regular or minimum annuity or
- 11 annuities for any deputy sheriff who is a member of a County
- 12 Police Department, he may, upon withdrawal from service
- 13 after not less than 20 years of service in the position of
- 14 deputy sheriff as defined below, upon or after attainment of
- 15 age 55, receive a total annuity equal to 2% for each year of
- 16 service based upon his highest average annual salary for any
- 17 4 consecutive years within the last 10 years of service
- immediately preceding the date of withdrawal from service,
- 19 subject to a maximum annuity equal to 75% of such average
- 20 annual salary.
- 21 (b) Any deputy sheriff who withdraws from the service
- 22 after July 1, 1979, after having attained age 53 in the
- 23 service with 23 or more years of service credit shall be
- 24 entitled to an annuity computed as follows if such annuity is
- 25 greater than that provided in the foregoing paragraphs of
- 26 this Section 9-128.1: An annuity equal to 50% of the average
- 27 salary for the 4 highest consecutive years of the last 10
- 28 years of service plus additional annuity equal to 2% of such
- 29 average salary for each completed year of service or fraction
- 30 thereof rendered after his attainment of age 53 and the
- 31 completion of 23 years of service, plus an additional annuity

- 1 equal to 1% of such average salary for each completed year of
- 2 service or fraction thereof in excess of 23 years up to age
- 3 53.
- 4 (c) Any deputy sheriff who withdraws from the service
- 5 after December 31, 1987 with 20 or more years of service
- 6 credit, shall be entitled, upon attainment of age 50, to an
- 7 annuity computed as follows if such annuity is greater than
- 8 that provided in the foregoing paragraphs of this Section
- 9 9-128.1: an annuity equal to 50% of the average salary for
- 10 the 4 highest consecutive years of the last 10 years of
- 11 service, plus additional annuity equal to 2% of such average
- 12 salary for each completed year of service or fraction thereof
- in excess of 20 years.
- 14 (c-1) A corrections officer who withdraws from service
- 15 <u>after December 31, 2001 with 20 or more years of service</u>
- 16 <u>credit in that capacity shall be entitled, upon attainment of</u>
- 17 age 50, to an annuity computed as follows if this annuity is
- 18 greater than that provided in the other provisions of this
- 19 Article: an annuity equal to 50% of the officer's average
- 20 <u>annual salary for the 4 highest consecutive years within the</u>
- 21 <u>last 10 years of service, plus 2% of that average annual</u>
- 22 <u>salary for each completed year of service or remaining</u>
- 23 <u>fraction thereof in excess of 20 years.</u>
- 24 (d) A deputy sheriff who reaches compulsory retirement
- 25 age and who has less than 23 years of service shall be
- 26 entitled to a minimum annuity equal to an amount determined
- 27 by the product of (1) his years of service and (2) 2% of his
- average salary for the 4 consecutive highest years of salary
- 29 within the last 10 years of service immediately prior to his
- 30 reaching compulsory retirement age.
- 31 (e) Any deputy sheriff who retires after January 1, 1984
- 32 and elects to receive an annuity under this Section, and who
- 33 has credits under this Article for service not as a deputy
- 34 sheriff, shall be entitled to receive, in addition to the

1 amount of annuity otherwise provided under this Section, an

additional amount of annuity provided from the totals

3 accumulated to his credit for prior service and age and

4 service annuities for such service not as a deputy sheriff.

5 <u>(e-1) A corrections officer who withdraws from service</u>

6 after December 31, 2001 and elects to receive an annuity

under this Section, and who has credits under this Article

8 for service not as a corrections officer, shall be entitled

to receive, in addition to the amount of annuity otherwise

provided under this Section, an additional amount of annuity

provided from the totals accumulated to his or her credit for

prior service and age and service annuities for the service

not as a corrections officer.

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(f) The term "deputy sheriff" means an employee charged with the duty of law enforcement as a deputy sheriff as specified in Section 1 of "An Act in relation to County Police Departments in certain Counties, creating a County Police Department Merit Board and defining its powers and duties", approved August 5, 1963, who rendered service in

such position before and after such date.

The terms "deputy sheriff" and "member of a County Police Department" shall also include an elected sheriff of the county who has elected to become a contributor and who has submitted to the board his written election to be included within the provisions of this Section. With respect to any such sheriff, service as the elected sheriff of the county shall be deemed to be service in the position of deputy sheriff for the purposes of this Section provided that the employee contributions therefor are made at the rate prescribed for members of the County Police Department. A sheriff electing to be included under this Section may also elect to have his service as sheriff of the county before the date of such election included as service as a deputy sheriff for the purposes of this Section, by making an additional

- 1 contribution for each year of such service, equal to the
- 2 difference between the amount he would have contributed to
- 3 the Fund during such year had he been contributing at the
- 4 rate then in effect for members of the County Police
- 5 Department and the amount actually contributed, plus interest
- 6 thereon at the rate of 6% per annum from the end of such year
- 7 to the date of payment.
- 8 (f-1) The term "corrections officer" means (i) an
- 9 <u>employee of the county department of corrections who serves</u>
- 10 <u>in a position that requires the employee to have daily</u>
- 11 <u>contact with prisoners or inmates or (ii) an adult or</u>
- 12 juvenile probation officer who works for the chief judge of
- 13 the circuit court of the county.
- 14 (g) In no case shall an annual annuity provided in this
- 15 Section 9-128.1 exceed 80% of the average annual salary for
- any 4 consecutive years within the last 10 years of service
- immediately preceding the date of withdrawal from service.
- 18 A deputy sheriff or corrections officer may, in addition,
- 19 be entitled to the benefits provided by Section 9-133 or
- 9-133.1 if he <u>or she</u> so qualifies under <u>those</u> such Sections.
- 21 (h) A deputy sheriff may elect, between January 1 and
- January 15, 1983, to transfer his creditable service as a
- 23 member of the State Employees' Retirement System of Illinois
- 24 to any Fund established under this Article of which he is a
- 25 member, and such transferred creditable service shall be
- 26 included as service for the purpose of calculating his
- 27 benefits under this Article to the extent that the payment
- 28 specified in Section 14-105.3 has been received by such Fund.
- 29 (i) An active deputy sheriff who has at least 15 years
- 30 of service credit in that capacity may elect to have any or
- 31 all of his credits under this Article for service not as a
- 32 deputy sheriff deemed to be credits for service as a deputy
- 33 sheriff, by filing a written election with the Board,
- 34 accompanied by payment of an amount to be determined by the

1 Board, equal to (1) the difference between the amount of

2 employee contributions actually contributed by the applicant

3 for such service not as a deputy sheriff, and the amounts

4 that would have been contributed had such contributions been

made at the rates applicable to service as a deputy sheriff,

plus (2) interest thereon at the rate of 3% per annum,

compounded annually, from the date of service to the date of

8 payment.

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- years of service credit in that capacity may elect to have any or all of his credits under this Article for service not as a corrections officer deemed to be credits for service as a corrections officer by filing a written election with the Board, accompanied by payment of an amount to be determined by the Board, equal to (1) the difference between the amount of employee contributions actually contributed by the applicant for that service not as a corrections officer and the amounts that would have been contributed had those contributions been made at the rates applicable to service as a corrections officer, plus (2) interest thereon at the rate of 3% per annum, compounded annually, from the date of service to the date of payment.
- 23 Beginning on the effective date of this amendatory Act of 1996, the terms "deputy sheriff" and "member of 24 25 County Police Department" shall also include any chief of the County Police Department or undersheriff of the County 26 Sheriff's Department who has submitted to the board his or 27 her written election to be included within the provisions of 28 29 this Section. With respect to any such police chief or undersheriff, service as a chief of the County Police 30 Department or an undersheriff of the County Sheriff's 31 32 Department shall be deemed to be service in the position of deputy sheriff for the purposes of this Section, provided 33 34 that the employee contributions therefor are made at the rate

1 prescribed for members of the County Police Department.

2 A chief of the County Police Department or undersheriff of the County Sheriff's Department electing to be included 3 4 under this Section may also elect to have his or her service 5 as chief of the County Police Department or undersheriff 6 the County Sheriff's Department before the date of the 7 election included as service as a deputy sheriff for the 8 purposes of this Section, by making an additional 9 contribution for each year of such service, equal to difference between the amount that he or she would have 10 11 contributed to the Fund during that year at the rate then in effect for members of the County Police Department and the 12 amount actually contributed, plus interest thereon at the 13 rate of 6% per year, compounded annually, from the end of 14 15 that year to the date of payment.

16 A chief of the County Police Department or undersheriff of the County Sheriff's Department who has elected to be 17 included within the provisions of this Section may transfer 18 to this Fund credits and creditable service accumulated under 19 any pension fund or retirement system established under 20 21 Article 3, 7, 8, 14, or 15, upon payment to the Fund of (1) 22 the amount by which the employee contributions that would 23 have been required if he or she had participated in this Fund during the period for which credit is being transferred, plus 24 25 interest, plus an equal amount for employer contributions, exceeds the amounts actually transferred from that other fund 26 or system to this Fund, plus (2) interest thereon at 6% per 27 year, compounded annually, from the date of transfer to the 28 29 date of payment.

A chief of the County Police Department or undersheriff of the County Sheriff's Department may purchase credits and creditable service for up to 2 years of public employment rendered to an out-of-state public agency. Payment for that service shall be at the applicable rates in effect for

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- 1 employee and employer contributions during the period for
- 2 which credit is being purchased, plus interest at the rate of
- 3 6% per year, compounded annually, from the date of service
- 4 until the date of payment.
- 5 (Source: P.A. 89-643, eff. 8-9-96.)
- 6 (40 ILCS 5/9-170) (from Ch. 108 1/2, par. 9-170)
- 7 Sec. 9-170. Contributions for age and service annuities
- 8 for present employees, future entrants and re-entrants.
- 9 (a) Beginning on the effective date as to a present
- 10 employee in paragraph (a) or (c) of Section 9-109, or as to a
- 11 future entrant in paragraph (a) of Section 9-110, and
- 12 beginning on September 1, 1935 as to a present employee in
- 13 paragraph (b) (1) of Section 9-109 or as to a future entrant
- in paragraph (b) or (d) of Section 9-110, and beginning from
- 15 the date of becoming a contributor as to any present employee
- in paragraph (b)(2) or (d) of Section 9-109, or any future
- entrant in paragraph (c) or (e) of Section 9-110, there shall
- 18 be deducted and contributed to this fund 3 1/4% of each
- 19 payment of salary for age and service annuity until July 1,
- 20 1947. Beginning July 1, 1947 and prior to July 1, 1953, 5%
- and beginning July 1, 1953, and prior to September 1, 1971,
- 6%; and beginning September 1, 1971, 6 1/2% of each payment
- of salary of such employees shall be deducted and contributed
- 24 for such purpose.
- 25 From and after January 1, 1966, each deputy sheriff as
- 26 defined in Section 9-128.1 who is a member of the County
- 27 Police Department and a participant of this fund shall
- 28 contribute 7% of salary for age and service annuity. At the
- 29 time of retirement on annuity, a deputy sheriff who is a
- 30 member of the County Police Department, who chooses to retire
- under provisions of this Article other than Section 9-128.1,
- 32 may receive a refund of the difference between the
- 33 contributions made as a deputy sheriff who is a member of the

- 1 County Police Department and the contributions that would
- 2 have been made for such service not as a deputy sheriff who
- 3 is a member of the County Police Department, including
- 4 interest earned.
- 5 Beginning January 1, 2002, each corrections officer as
- 6 <u>defined in Section 9-128.1 who is a participant of this fund</u>
- 7 shall contribute 7% of salary for age and service annuity.
- 8 At the time of retirement on annuity, a corrections officer
- 9 who chooses to retire under provisions of this Article other
- than Section 9-128.1 may receive a refund of the difference
- 11 between the contributions made as a corrections officer and
- 12 <u>the contributions that would have been made for that service</u>
- if it were not as a corrections officer, including interest
- 14 <u>earned</u>.
- 15 Such deductions beginning on the effective date and prior
- 16 to July 1, 1947 shall be made and continued for a future
- 17 entrant while he is in the service until he attains age 65,
- and beginning on the effective date and prior to July 1, 1953
- 19 for a present employee while he is in the service until the
- 20 amount so deducted from his salary or paid by him according
- 21 to law to any county pension fund in force on the effective
- 22 date, with interest on both such amounts at 4% per annum,
- 23 equals the sum that would have been to his credit from sums
- 24 deducted from his salary if deductions at the rate herein
- 25 stated had been made during his entire service until he
- 26 attained age 65, with interest at 4% per annum for the period
- 27 subsequent to his attainment of age 65. Such deductions
- beginning July 1, 1947 for future entrants and beginning July
- 29 1, 1953 for present employees shall be made and continued
- 30 while such future entrant or present employee is in the
- 31 service.
- 32 (b) Concurrently with each employee contribution, the
- 33 county shall contribute beginning on the effective date and
- 34 prior to July 1, 1947, 5 3/4%, and beginning on July 1, 1947

- and prior to July 1, 1953, 7%; and beginning on July 1, 1953,
- 2 6% of each payment of such salary until the employee attains
- 3 age 65.
- 4 (c) Each present employee contribution made prior to the
- 5 date the age and service annuity for such employee is fixed,
- 6 each future entrant contribution, and each corresponding
- 7 county contribution shall be allocated to the account of and
- 8 credited to the employee for whose benefit it is made.
- 9 (Source: P.A. 86-1488.)
- 10 (40 ILCS 5/9-219) (from Ch. 108 1/2, par. 9-219)
- 11 Sec. 9-219. Computation of service.
- 12 (1) In computing the term of service of an employee
- 13 prior to the effective date, the entire period beginning on
- 14 the date he was first appointed and ending on the day before
- 15 the effective date, except any intervening period during
- 16 which he was separated by withdrawal from service, shall be
- 17 counted for all purposes of this Article.
- 18 (2) In computing the term of service of any employee on
- 19 or after the effective date, the following periods of time
- 20 shall be counted as periods of service for age and service,
- 21 widow's and child's annuity purposes:
- 22 (a) The time during which he performed the duties
- of his position.
- 24 (b) Vacations, leaves of absence with whole or part
- pay, and leaves of absence without pay not longer than 90
- days.
- 27 (c) For an employee who is a member of a county
- 28 police department, approved leaves of absence without pay
- 29 during which the employee serves as head of an employee
- 30 association, the membership of which consists of other
- 31 police officers, provided that the employee contributes
- 32 to the Fund (1) the amount that he would have contributed
- had he remained an active member of the county police

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department in the position he occupied at the time the leave of absence was granted, (2) an amount calculated by the Board representing employer contributions, and (3) regular interest thereon from the date of service to the date of payment.

For a former member of a county police department has received a refund under Section 9-164, periods who during which the employee serves as head of an employee association, the membership of which consists of other police officers, provided that the employee contributes to the Fund (1) the amount that he would have contributed had he remained an active member of the county police department in the position he occupied at the time he left service, (2) an amount calculated by the Board representing employer contributions, and (3) regular interest thereon from the date of service to the date of However, if the former member of the county payment. police department retires on or after January 1, 1993 but no later than March 1, 1993, the amount representing employer contributions specified in item (2) shall be waived.

- (d) Any period of disability for which he received disability benefit or whole or part pay.
- (e) Accumulated vacation or other time for which an employee who retires on or after November 1, 1990 receives a lump sum payment at the time of retirement, provided that contributions were made to the fund at the time such lump sum payment was received. The service granted for the lump sum payment shall not change the employee's date of withdrawal for computing the effective date of the annuity.
- (f) An employee may receive service credit for annuity purposes for accumulated sick leave as of the date of the employee's withdrawal from service, not to

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exceed a total of 180 days, provided that the amount of such accumulated sick leave is certified by the County Comptroller to the Board and the employee pays an amount equal to 8.5% (9% for members of—the—County—Police Department who are eligible to receive an annuity under Section 9-128.1) of the amount that would have been paid had such accumulated sick leave been paid at the employee's final rate of salary. Such payment shall be made within 30 days after the date of withdrawal and prior to receipt of the first annuity check. The service credit granted for such accumulated sick leave shall not change the employee's date of withdrawal for the purpose of computing the effective date of the annuity.

- (3) In computing the term of service of an employee on or after the effective date for ordinary disability benefit purposes, the following periods of time shall be counted as periods of service:
- 18 (a) Unless otherwise specified in Section 9-157,
 19 the time during which he performed the duties of his
 20 position.
- 21 (b) Paid vacations and leaves of absence with whole 22 or part pay.
- 23 (c) Any period for which he received duty 24 disability benefit.
- 25 (d) Any period of disability for which he received 26 whole or part pay.
- For an employee who on January 1, 1958, 27 (4)was transferred by Act of the 70th General Assembly from his 28 position in a department of welfare of any city located in 29 30 the county in which this Article is in force and effect to a similar position in a department of such county, service 31 32 shall also be credited for ordinary disability benefit and child's annuity for such period of department of welfare 33 service during which period he was a contributor to a 34

- 1 statutory annuity and benefit fund in such city and for which
- 2 purposes service credit would otherwise not be credited by
- 3 virtue of such involuntary transfer.
- 4 (5) An employee described in subsection (e) of Section
- 5 9-108 shall receive credit for child's annuity and ordinary
- 6 disability benefit for the period of time for which he was
- 7 credited with service in the fund from which he was
- 8 involuntarily separated through class or group transfer;
- 9 provided, that no such credit shall be allowed to the extent
- 10 that it results in a duplication of credits or benefits, and
- 11 neither shall such credit be allowed to the extent that it
- was or may be forfeited by the application for and acceptance
- 13 of a refund from the fund from which the employee was
- 14 transferred.
- 15 (6) Overtime or extra service shall not be included in
- 16 computing service. Not more than 1 year of service shall be
- 17 allowed for service rendered during any calendar year.
- 18 (Source: P.A. 86-1488; 87-794; 87-1265.)
- 19 (40 ILCS 5/9-220) (from Ch. 108 1/2, par. 9-220)
- 20 Sec. 9-220. Basis of service credit.
- 21 (a) In computing the period of service of any employee
- 22 for annuity purposes under Section 9-134, the following
- 23 provisions shall govern:
- 24 (1) All periods prior to the effective date shall
- 25 be computed in accordance with the provisions governing
- 26 the computation of such service.
- 27 (2) Service on or after the effective date shall
- 28 include:
- 29 (i) The actual period of time the employee
- 30 contributes or has contributed to the fund for
- 31 service rendered to age 65 plus the actual period of
- 32 time after age 65 for which the employee performs
- 33 the duties of his position or performs such duties

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and is given a county contribution for age and service annuity or minimum annuity purposes.

- (ii) Leaves of absence from duty, or vacation, for which an employee receives all or part of his salary.
- (iii) Accumulated vacation or other time for which an employee who retires on or after November 1, 1990 receives a lump sum payment at the time of retirement, provided that contributions were made to the fund at the time such lump sum payment was received. The service granted for the lump sum payment shall not change the employee's date of withdrawal for computing the effective date of the annuity.
- (iv) Accumulated sick leave as of the date of the employee's withdrawal from service, not to exceed a total of 180 days, provided that the amount such accumulated sick leave is certified by the County Comptroller to the Board and the employee pays an amount equal to 8.5% (9% for members of-the County-Police-Department who are eligible to receive an annuity under Section 9-128.1) of the amount that would have been paid had such accumulated sick leave been paid at the employee's final rate of salary. Such payment shall be made within 30 days after the date of withdrawal and prior to receipt of the first annuity check. The service credit granted for such accumulated sick leave shall not change the employee's date of withdrawal for the purpose of computing the effective date of the annuity.
- (v) Periods during which the employee has had contributions for annuity purposes made for him in accordance with law while on military leave of absence during World War II.

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- 1 (vi) Periods during which the employee 2 receives a disability benefit under this Article.
 - (3) The right to have certain periods of time considered as service as stated in paragraph (2) of Section 9-164 shall not apply for annuity purposes unless the refunds shall have been repaid in accordance with this Article.
- (4) All service shall be computed in whole calendar 8 9 months, and at least 15 days of service in any one calendar month shall constitute one calendar month of 10 11 service, and 1 year of service shall be equal to the 12 number of months, days or hours for which an 13 appropriation was made in the annual appropriation ordinance for the position held by the employee. 14
- 15 (b) For all other annuity purposes of this Article the 16 following schedule shall govern the computation of a year of 17 service of an employee whose salary or wages is on the basis 18 stated, and any fractional part of a year of service shall be 19 determined according to said schedule:
- 20 Annual or Monthly Basis: Service during 4 months in any 1 21 calendar year;
- Weekly Basis: Service during any 17 weeks of any 1 23 calendar year, and service during any week shall constitute a 24 week of service;
- Daily Basis: Service during 100 days in any 1 calendar year, and service during any day shall constitute a day of service;
- Hourly Basis: Service during 800 hours in any 1 calendar year, and service during any hour shall constitute an hour of service.
- 31 (Source: P.A. 86-1488; 87-794.)
- 32 Section 90. The State Mandates Act is amended by adding 33 Section 8.25 as follows:

- 1 (30 ILCS 805/8.25 new)
- Sec. 8.25. Exempt mandate. Notwithstanding Sections 6
- 3 and 8 of this Act, no reimbursement by the State is required
- 4 for the implementation of any mandate created by this
- 5 <u>amendatory Act of the 92nd General Assembly.</u>
- 6 Section 99. Effective date. This Act takes effect upon
- 7 becoming law.