

## 99TH GENERAL ASSEMBLY State of Illinois 2015 and 2016 HB4247

by Rep. Jim Durkin

## SYNOPSIS AS INTRODUCED:

See Index

Amends the Illinois Public Labor Relations Act. Prohibits public employees and labor organizations from collectively bargaining on certain specified matters. Provides that governing authorities of units of local government, school districts, and community college districts, may by ordinance or resolution prohibit those activities from collective bargaining. Allows the registered voters of units of local government, school districts, and community college districts to petition to have the question of whether those activities should be prohibited from collective bargaining certified and presented to the election authority. Makes similar changes in the Illinois Educational Labor Relations Act. Amends the Property Tax Code. Provides that, for the 2016 levy year and 2017 levy year, the Property Tax Extension Limitation Law applies to all taxing districts, including home rule units and school districts. Provides that, for the 2016 levy year and the 2017 levy year, the extension limitation under the Property Tax Extension Limitation Law is 0% or the rate of increase approved by the voters. Preempts home rule powers. Amends the Prevailing Wage Act. Excludes from the scope of the Act units of local government and school districts. Excludes from the scope of the term "public works" any public works constructed by a unit of local government or school district. Amends various other Acts to make related changes. Amends the State Mandates Act to require implementation without reimbursement. Contains legislative findings.

LRB099 13075 JLK 36962 b

FISCAL NOTE ACT MAY APPLY

HOME RULE NOTE ACT MAY APPLY

1 AN ACT concerning government.

## Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- 4 ARTICLE 1. LEGISLATIVE FINDINGS.
- Section 1-1. Short title. This Act may be cited as the Local Government Taxpayer Protection Act of 2015.

Section 1-5. Legislative intent. As of 2015, Illinois taxpayers are paying the second highest median property taxes in the United States. While property taxes are a critical source of revenue for units of local government, school districts, and other governmental entities, the high property tax burden hinders economic growth. The General Assembly finds that freezing property tax extensions until voters, acting by referendum, approve an increase in the tax extension will return control of local tax and spending policy to voters and, as property values begin to grow, reduce property tax rates.

To ensure that units of local government, school districts, and other governmental entities that depend upon property tax revenue are able to continue providing critical services to their residents notwithstanding this property tax freeze, the General Assembly further finds that it is necessary to reduce the State-imposed mandates on local governments that have

- increased the cost of providing these services. These mandates include the following:
  - (1) According to the United States Census Bureau's 2012 report on state and local government finance, employee wages and benefits are the largest operational expense of local governments in Illinois. Although the Illinois Public Labor Relations Act and the Illinois Educational Labor Relations Act are intended to afford local governments with discretion over their budgets, employee costs remain a significant expense. The changes made by this amendatory Act of the 99th General Assembly to the Illinois Public Labor Relations Act and the Illinois Educational Labor Relations Act are intended to empower local governments to contain these costs. The changes made to the Illinois Pension Code and the School Code are intended to balance the burdens of employer costs between the State and the local school district.
    - (2) Despite critical infrastructure and capital needs, the cost of capital projects is often higher for local governments than for the private sector. In particular, labor costs are higher due to the State's mandated prevailing wage, which often exceeds the wage required for federally funded projects and the wage that actually prevails in the market.

The purpose of this amendatory Act of the 99th General Assembly is to alleviate the property tax burden. To offset the property tax freeze, it is necessary to reduce labor and capital costs incurred by units of local government, school

- districts, and other governmental entities as a result of State
- 2 mandates.
- 3 ARTICLE 5. AMENDATORY PROVISIONS.
- 4 Section 5-5. The Illinois Public Labor Relations Act is
- 5 amended by changing Sections 3, 6, and 7 and by adding Sections
- 6 4.1 and 4.2 as follows:
- 7 (5 ILCS 315/3) (from Ch. 48, par. 1603)
- 8 Sec. 3. Definitions. As used in this Act, unless the
- 9 context otherwise requires:
- 10 (a) "Board" means the Illinois Labor Relations Board or,
- 11 with respect to a matter over which the jurisdiction of the
- 12 Board is assigned to the State Panel or the Local Panel under
- 13 Section 5, the panel having jurisdiction over the matter.
- 14 (b) "Collective bargaining" means bargaining over terms
- and conditions of employment, including hours, wages, and other
- 16 conditions of employment, as detailed in Section 7 and which
- are not excluded by Section 4, Section 4.1, or Section 4.2.
- 18 (c) "Confidential employee" means an employee who, in the
- 19 regular course of his or her duties, assists and acts in a
- 20 confidential capacity to persons who formulate, determine, and
- 21 effectuate management policies with regard to labor relations
- or who, in the regular course of his or her duties, has
- authorized access to information relating to the effectuation

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

- or review of the employer's collective bargaining policies.
- 2 (d) "Craft employees" means skilled journeymen, crafts persons, and their apprentices and helpers.
  - (e) "Essential services employees" means those public employees performing functions so essential that the interruption or termination of the function will constitute a clear and present danger to the health and safety of the persons in the affected community.
  - (f) "Exclusive representative", except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, means the labor organization that has been (i) designated by the Board as the representative of a majority of public employees in an appropriate bargaining unit in accordance with the procedures contained in this Act, (ii) historically recognized by the State of Illinois or any political subdivision of the State before July 1, 1984 (the effective date of this Act) as the exclusive representative of the employees in an appropriate bargaining unit, (iii) after July 1, 1984 (the effective date of this Act) recognized by an employer upon evidence, acceptable to the Board, that the labor organization has been designated t.he exclusive as representative by a majority of the employees in an appropriate bargaining unit; (iv) recognized the exclusive as representative of personal assistants under Executive Order

2003-8 prior to the effective date of this amendatory Act of the 93rd General Assembly, and the organization shall be considered to be the exclusive representative of the personal assistants as defined in this Section; or (v) recognized as the exclusive representative of child and day care home providers, including licensed and license exempt providers, pursuant to an election held under Executive Order 2005-1 prior to the effective date of this amendatory Act of the 94th General Assembly, and the organization shall be considered to be the exclusive representative of the child and day care home providers as defined in this Section.

With respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, "exclusive representative" means the labor organization that has been (i) designated by the Board as the representative of a majority of peace officers or fire fighters in an appropriate bargaining unit in accordance with the procedures contained in this Act, (ii) historically recognized by the State of Illinois or any political subdivision of the State before January 1, 1986 (the effective date of this amendatory Act of 1985) as the exclusive representative by a majority of the peace officers or fire fighters in an appropriate bargaining unit, or (iii) after January 1, 1986 (the effective date of this amendatory Act of 1985) recognized by an employer upon evidence, acceptable to the Board, that the

labor organization has been designated as the exclusive representative by a majority of the peace officers or fire fighters in an appropriate bargaining unit.

Where a historical pattern of representation exists for the workers of a water system that was owned by a public utility, as defined in Section 3-105 of the Public Utilities Act, prior to becoming certified employees of a municipality or municipalities once the municipality or municipalities have acquired the water system as authorized in Section 11-124-5 of the Illinois Municipal Code, the Board shall find the labor organization that has historically represented the workers to be the exclusive representative under this Act, and shall find the unit represented by the exclusive representative to be the appropriate unit.

employer and an employee organization under which all or any of the employees in a collective bargaining unit are required to pay their proportionate share of the costs of the collective bargaining process, contract administration, and pursuing matters affecting wages, hours, and other conditions of employment, but not to exceed the amount of dues uniformly required of members. The amount certified by the exclusive representative shall not include any fees for contributions related to the election or support of any candidate for political office. Nothing in this subsection (g) shall preclude an employee from making voluntary political contributions in

1 conjunction with his or her fair share payment.

- only, any person who has been or is hereafter appointed to a fire department or fire protection district or employed by a state university and sworn or commissioned to perform fire fighter duties or paramedic duties, except that the following persons are not included: part-time fire fighters, auxiliary, reserve or voluntary fire fighters, including paid on-call fire fighters, clerks and dispatchers or other civilian employees of a fire department or fire protection district who are not routinely expected to perform fire fighter duties, or elected officials.
- (g-2) "General Assembly of the State of Illinois" means the legislative branch of the government of the State of Illinois, as provided for under Article IV of the Constitution of the State of Illinois, and includes but is not limited to the House of Representatives, the Senate, the Speaker of the House of Representatives, the Minority Leader of the House of Representatives, the President of the Senate, the Minority Leader of the Senate, the Minority Leader of the Senate, the Joint Committee on Legislative Support Services and any legislative support services agency listed in the Legislative Commission Reorganization Act of 1984.
- (h) "Governing body" means, in the case of the State, the State Panel of the Illinois Labor Relations Board, the Director of the Department of Central Management Services, and the

- Director of the Department of Labor; the county board in the case of a county; the corporate authorities in the case of a municipality; and the appropriate body authorized to provide for expenditures of its funds in the case of any other unit of government.
  - (i) "Labor organization" means any organization in which public employees participate and that exists for the purpose, in whole or in part, of dealing with a public employer concerning wages, hours, and other terms and conditions of employment, including the settlement of grievances.
  - (i-5) "Legislative liaison" means a person who is an employee of a State agency, the Attorney General, the Secretary of State, the Comptroller, or the Treasurer, as the case may be, and whose job duties require the person to regularly communicate in the course of his or her employment with any official or staff of the General Assembly of the State of Illinois for the purpose of influencing any legislative action.
  - (j) "Managerial employee" means an individual who is engaged predominantly in executive and management functions and is charged with the responsibility of directing the effectuation of management policies and practices. With respect only to State employees in positions under the jurisdiction of the Attorney General, Secretary of State, Comptroller, or Treasurer (i) that were certified in a bargaining unit on or after December 2, 2008, (ii) for which a petition is filed with the Illinois Public Labor Relations

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Board on or after April 5, 2013 (the effective date of Public Act 97-1172), or (iii) for which a petition is pending before the Illinois Public Labor Relations Board on that date, "managerial employee" means an individual who is engaged in executive and management functions or who is charged with the effectuation of management policies and practices or who represents management interests by taking or recommending discretionary actions that effectively control or implement policy. Nothing in this definition prohibits an individual from also meeting the definition of "supervisor" under subsection (r) of this Section.

(k) "Peace officer" means, for the purposes of this Act only, any persons who have been or are hereafter appointed to a police force, department, or agency and sworn or commissioned to perform police duties, except that the following persons are included: part-time police officers, special police officers, auxiliary police as defined by Section 3.1-30-20 of Municipal Code, night watchmen, "merchant the Illinois police", court security officers as defined by Section 3-6012.1 of the Counties Code, temporary employees, traffic guards or wardens, civilian parking meter and parking facilities personnel or other individuals specially appointed to aid or direct traffic at or near schools or public functions or to aid in civil defense or disaster, parking enforcement employees who are not commissioned as peace officers and who are not armed and who are not routinely expected to effect arrests, parking

- lot attendants, clerks and dispatchers or other civilian 1
- 2 employees of a police department who are not routinely expected
- to effect arrests, or elected officials. 3
- (1) "Person" includes one or more individuals, labor 4
- 5 organizations, public employees, associations, corporations,
- legal representatives, trustees, trustees in bankruptcy, 6
- 7 receivers, or the State of Illinois or any political
- 8 subdivision of the State or governing body, but does not
- 9 include the General Assembly of the State of Illinois or any
- 10 individual employed by the General Assembly of the State of
- 11 Illinois.
- 12 (m) "Professional employee" means any employee engaged in
- 13 work predominantly intellectual and varied in character rather
- than routine mental, manual, mechanical or physical work; 14
- involving the consistent exercise of discretion and adjustment 15
- 16 in its performance; of such a character that the output
- 17 produced or the result accomplished cannot be standardized in
- relation to a given period of time; and requiring advanced 18
- knowledge in a field of science or learning customarily 19
- acquired by a prolonged course of specialized intellectual 20
- instruction and study in an institution of higher learning or a 21
- 22 hospital, as distinguished from a general academic education or
- 23 from apprenticeship or from training in the performance of
- 24 routine mental, manual, or physical processes; or any employee
- 25 who has completed the courses of specialized intellectual
- 26 instruction and study prescribed in this subsection (m) and is

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

performing related work under the supervision of a professional person to qualify to become a professional employee as defined in this subsection (m).

(n) "Public employee" or "employee", for the purposes of this Act, means any individual employed by a public employer, including (i) interns and residents at public hospitals, (ii) as of the effective date of this amendatory Act of the 93rd General Assembly, but not before, personal assistants working under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, subject to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act, (iii) as of the effective date of this amendatory Act of the 94th General Assembly, but not before, child and day care home providers participating in the child care assistance program under Section 9A-11 of the Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of the Illinois Public Aid Code, (iv) as of January 29, 2013 (the effective date of Public Act 97-1158), but not before except as otherwise provided in this subsection (n), home care and home health workers who function as personal assistants and individual maintenance home health workers and who also work under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, no matter whether the State provides those services through direct fee-for-service assistance of arrangements, with the а managed organization or other intermediary, or otherwise,

beginning on the effective date of this amendatory Act of the 1 98th General Assembly and notwithstanding any other provision 2 of this Act, any person employed by a public employer and who 3 is classified as or who holds the employment title of Chief 5 Stationary Engineer, Assistant Chief Stationary Engineer, 6 Water Plant Operator, Sewage Plant Operator, Stationary 7 Engineer, Plant Operating Engineer, and any other employee who holds the position of: Civil Engineer V, Civil Engineer VI, 8 9 Civil Engineer VII, Technical Manager I, Technical Manager II, 10 Technical Manager III, Technical Manager IV, Technical Manager 11 V, Technical Manager VI, Realty Specialist III, 12 Specialist IV, Realty Specialist V, Technical Advisor I, Technical Advisor II, Technical Advisor III, Technical Advisor 13 14 IV, or Technical Advisor V employed by the Department of 15 Transportation who is in a position which is certified in a 16 bargaining unit on or before the effective date of this 17 amendatory Act of the 98th General Assembly, and (vi) beginning on the effective date of this amendatory Act of the 98th 18 19 General Assembly and notwithstanding any other provision of 20 this Act, any mental health administrator in the Department of Corrections who is classified as or who holds the position of 21 22 Public Service Administrator (Option 8K), any employee of the 23 Office of the Inspector General in the Department of Human Services who is classified as or who holds the position of 24 25 Public Service Administrator (Option 7), any Deputy of 26 Intelligence in the Department of Corrections who is classified

as or who holds the position of Public Service Administrator 1 2 (Option 7), and any employee of the Department of State Police who handles issues concerning the Illinois State Police Sex 3 Offender Registry and who is classified as or holds 5 position of Public Service Administrator (Option 7), 6 excluding all of the following: employees of the General 7 Assembly of the State of Illinois; elected officials; executive 8 heads of a department; members of boards or commissions; the 9 Executive Inspectors General; any special Executive Inspectors 10 General; employees of each Office of an Executive Inspector 11 General; commissioners and employees of the Executive Ethics 12 Commission; the Auditor General's Inspector General; employees 13 of the Office of the Auditor General's Inspector General; the 14 Legislative Inspector General; any special Legislative 15 Inspectors General; employees of the Office of the Legislative 16 Inspector General; commissioners and employees 17 Legislative Ethics Commission; employees of any agency, board or commission created by this Act; employees appointed to State 18 19 positions of a temporary or emergency nature; all employees of school districts and higher education institutions except 20 21 firefighters and peace officers employed by a state university 22 and except peace officers employed by a school district in its 23 own police department in existence on the effective date of this amendatory Act of the 96th General Assembly; managerial 24 25 employees; short-term employees; legislative liaisons; 26 person who is a State employee under the jurisdiction of the

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Office of the Attorney General who is licensed to practice law or whose position authorizes, either directly or indirectly, meaningful input into government decision-making on issues where there is room for principled disagreement on goals or their implementation; a person who is a State employee under the jurisdiction of the Office of the Comptroller who holds the position of Public Service Administrator or whose position is otherwise exempt under the Comptroller Merit Employment Code; a person who is a State employee under the jurisdiction of the Secretary of State who holds the position classification of Executive I or higher, whose position authorizes, either directly or indirectly, meaningful input into government decision-making on issues where there is room for principled disagreement on goals or their implementation, or who is otherwise exempt under the Secretary of State Merit Employment Code; employees in the Office of the Secretary of State who are completely exempt from jurisdiction B of the Secretary of State Merit Employment Code and who are in Rutan-exempt positions on or after April 5, 2013 (the effective date of Public Act 97-1172); a person who is a State employee under the jurisdiction of the Treasurer who holds a position that is exempt from the State Treasurer Employment Code; any employee of a State agency who (i) holds the title or position of, or substantially similar duties as a legislative liaison, Agency General Counsel, Agency Chief of Staff, Agency Executive Director, Agency Deputy Director, Agency Chief

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Fiscal Officer, Agency Human Resources Director, Information Officer, or Chief Information Officer and (ii) was neither included in a bargaining unit nor subject to an active petition for certification in a bargaining unit; any employee in a position that is of a State agency who (i) is Rutan-exempt, as designated by the employer, and completely exempt from jurisdiction B of the Personnel Code and (ii) was neither included in a bargaining unit nor subject to an active petition for certification in a bargaining unit; any term appointed employee of a State agency pursuant to Section 8b.18 or 8b.19 of the Personnel Code who was neither included in a bargaining unit nor subject to an active petition for certification in a bargaining unit; any employment position properly designated pursuant to Section 6.1 of this Act; confidential employees; independent contractors; and supervisors except as provided in this Act.

Home care and home health workers who function as personal assistants and individual maintenance home health workers and who also work under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act shall not be considered public employees for any purposes not specifically provided for in Public Act 93-204 or Public Act 97-1158, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Home care and home health workers who function as personal assistants and individual maintenance

home health workers and who also work under the Home Services

- 2 Program under Section 3 of the Disabled Persons Rehabilitation
- 3 Act shall not be covered by the State Employees Group Insurance
- 4 Act of 1971 (5 ILCS 375/).
- 5 Child and day care home providers shall not be considered
- 6 public employees for any purposes not specifically provided for
- 7 in this amendatory Act of the 94th General Assembly, including
- 8 but not limited to, purposes of vicarious liability in tort and
- 9 purposes of statutory retirement or health insurance benefits.
- 10 Child and day care home providers shall not be covered by the
- 11 State Employees Group Insurance Act of 1971.
- Notwithstanding Section 9, subsection (c), or any other
- provisions of this Act, all peace officers above the rank of
- 14 captain in municipalities with more than 1,000,000 inhabitants
- 15 shall be excluded from this Act.
- 16 (o) Except as otherwise in subsection (o-5), "public
- 17 employer" or "employer" means the State of Illinois; any
- 18 political subdivision of the State, unit of local government or
- 19 school district; authorities including departments, divisions,
- 20 bureaus, boards, commissions, or other agencies of the
- 21 foregoing entities; and any person acting within the scope of
- 22 his or her authority, express or implied, on behalf of those
- 23 entities in dealing with its employees. As of the effective
- 24 date of the amendatory Act of the 93rd General Assembly, but
- 25 not before, the State of Illinois shall be considered the
- 26 employer of the personal assistants working under the Home

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Services Program under Section 3 of the Disabled Persons Rehabilitation Act, subject to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act. As of January 29, 2013 (the effective date of Public Act 97-1158), but not before except as otherwise provided in this subsection (o), the State shall be considered the employer of home care and home health workers who function as personal assistants and individual maintenance home health workers and who also work under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, no matter whether the State provides those services through direct fee-for-service arrangements, with assistance of the а managed care organization or other intermediary, or otherwise, but subject to the limitations set forth in this Act and the Disabled Persons Rehabilitation Act. The State shall not be considered to be the employer of home care and home health workers who function as personal assistants and individual maintenance home health workers and who also work under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, for any purposes not specifically provided for in Public Act 93-204 or Public Act 97-1158, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Home care and home health workers who function as personal assistants and individual maintenance home health workers and who also work under the Home Services Program under Section 3 of the Disabled

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Persons Rehabilitation Act shall not be covered by the State Employees Group Insurance Act of 1971 (5 ILCS 375/). As of the effective date of this amendatory Act of the 94th General Assembly but not before, the State of Illinois shall be considered the employer of the day and child care home providers participating in the child care assistance program under Section 9A-11 of the Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of the Illinois Public Aid Code. The State shall not be considered to be the employer of child and day care home providers for any purposes not specifically provided for in this amendatory Act of the 94th General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Child and day care home providers shall not be covered by the State Employees Group Insurance Act of 1971.

"Public employer" or "employer" as used in this Act, however, does not mean and shall not include the General Assembly of the State of Illinois, the Executive Ethics Commission, the Offices of the Executive Inspectors General, the Legislative Ethics Commission, the Office of the Legislative Inspector General, the Office of the Auditor General's Inspector General, the Office of the Governor, the Governor's Office of Management and Budget, the Illinois Finance Authority, the Office of the Lieutenant Governor, the State Board of Elections, and educational employers or

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

defined in the Illinois Educational Labor as Relations Act, except with respect to a state university in its employment of firefighters and peace officers and except with respect to a school district in the employment of peace officers in its own police department in existence on the effective date of this amendatory Act of the 96th General Assembly. County boards and county sheriffs shall be designated as joint or co-employers of county peace officers appointed under the authority of a county sheriff. Nothing in this subsection (o) shall be construed to prevent the State Panel or the Local Panel from determining that employers are joint or co-employers.

- (o-5) With respect to wages, fringe benefits, hours, holidays, vacations, proficiency examinations, sick leave, and other conditions of employment, the public employer of public employees who are court reporters, as defined in the Court Reporters Act, shall be determined as follows:
  - (1) For court reporters employed by the Cook County Judicial Circuit, the chief judge of the Cook County Court is the public employer and employer Circuit representative.
  - (2) For court reporters employed by the 12th, 18th, 19th, and, on and after December 4, 2006, the 22nd judicial circuits, a group consisting of the chief judges of those circuits, acting jointly by majority vote, is the public employer and employer representative.

- 1 (3) For court reporters employed by all other judicial 2 circuits, a group consisting of the chief judges of those 3 circuits, acting jointly by majority vote, is the public 4 employer and employer representative.
  - (p) "Security employee" means an employee who is responsible for the supervision and control of inmates at correctional facilities. The term also includes other non-security employees in bargaining units having the majority of employees being responsible for the supervision and control of inmates at correctional facilities.
  - (q) "Short-term employee" means an employee who is employed for less than 2 consecutive calendar quarters during a calendar year and who does not have a reasonable assurance that he or she will be rehired by the same employer for the same service in a subsequent calendar year.
  - (q-5) "State agency" means an agency directly responsible to the Governor, as defined in Section 3.1 of the Executive Reorganization Implementation Act, and the Illinois Commerce Commission, the Illinois Workers' Compensation Commission, the Civil Service Commission, the Pollution Control Board, the Illinois Racing Board, and the Department of State Police Merit Board.

## (r) "Supervisor" is:

(1) An employee whose principal work is substantially different from that of his or her subordinates and who has authority, in the interest of the employer, to hire,

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

transfer, suspend, lay off, recall, promote, discharge, direct, reward, or discipline employees, to adjust their grievances, or to effectively recommend any of those actions, if the exercise of that authority is not of a merely routine or clerical nature, but requires the consistent use of independent judgment. Except with respect to police employment, the term "supervisor" includes only those individuals who devote a preponderance of their employment time to exercising that authority, supervisors notwithstanding. Nothing in definition prohibits an individual from also meeting the definition of "managerial employee" under subsection (j) of this Section. In addition, in determining supervisory in police employment, rank shall determinative. The Board shall consider, as evidence of bargaining unit inclusion or exclusion, the common law enforcement policies and relationships between police officer ranks and certification under applicable civil service law, ordinances, personnel codes, or Division 2.1 of Article 10 of the Illinois Municipal Code, but these factors shall not be the sole or predominant factors considered by the Board in determining police supervisory status.

Notwithstanding the provisions of the preceding paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

supervisor who has established representation rights under Section 9 of this Act. Further, in new fire fighter units, employees shall consist of fire fighters of the rank of company officer and below. If a company officer otherwise qualifies as a supervisor under the preceding paragraph, however, he or she shall not be included in the fire fighter unit. If there is no rank between that of chief and the highest company officer, the employer may designate a position on each shift as a Shift Commander, and the persons occupying those positions shall be supervisors. All other ranks above that of company officer shall be supervisors.

(2) With respect only to State employees in positions under the jurisdiction of the Attorney General, Secretary of State, Comptroller, or Treasurer (i) that were certified in a bargaining unit on or after December 2, 2008, (ii) for which a petition is filed with the Illinois Public Labor Relations Board on or after April 5, 2013 (the effective date of Public Act 97-1172), or (iii) for which a petition is pending before the Illinois Public Labor Relations Board on that date, an employee who qualifies as a supervisor under (A) Section 152 of the National Labor Relations Act (B) orders of the National Labor Relations Board interpreting that provision or decisions of reviewing decisions of the National Labor Relations Board.

(s)(1) "Unit" means a class of jobs or positions that are

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

held by employees whose collective interests may suitably be represented by a labor organization for collective bargaining. Except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include both employees and supervisors, supervisors only, except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on July 1, 1984 (the effective date of this Act). With respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include both supervisors and nonsupervisors, or supervisors only, except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on January 1, 1986 (the effective date of this amendatory Act of 1985). A bargaining unit determined by the Board to contain peace officers shall contain no employees other than peace officers unless otherwise agreed to by the employer and the labor organization or labor organizations involved. Notwithstanding any other provision of this Act, a bargaining unit, including a historical bargaining unit, containing sworn peace officers of the Department of Natural Resources (formerly designated the Department of Conservation) shall contain no employees other

7

8

9

10

11

12

13

14

15

16

17

18

19

- than such sworn peace officers upon the effective date of this amendatory Act of 1990 or upon the expiration date of any collective bargaining agreement in effect upon the effective date of this amendatory Act of 1990 covering both such sworn peace officers and other employees.
  - (2) Notwithstanding the exclusion of supervisors from bargaining units as provided in paragraph (1) of this subsection (s), a public employer may agree to permit its supervisory employees to form bargaining units and may bargain with those units. This Act shall apply if the public employer chooses to bargain under this subsection.
  - (3) Public employees who are court reporters, as defined in the Court Reporters Act, shall be divided into 3 units for collective bargaining purposes. One unit shall be court reporters employed by the Cook County Judicial Circuit; one unit shall be court reporters employed by the 12th, 18th, 19th, and, on and after December 4, 2006, the 22nd judicial circuits; and one unit shall be court reporters employed by all other judicial circuits.
- 20 (t) "Active petition for certification in a bargaining unit" means a petition for certification filed with the Board 21 22 under one of the following case numbers: S-RC-11-110; 23 S-RC-11-098: S-UC-11-080; S-RC-11-086; S-RC-11-074; S-RC-11-076; S-RC-11-078; S-UC-11-052; 24 S-UC-11-054; 25 S-RC-11-062; S-RC-11-060; S-RC-11-042; S-RC-11-014; 26 S-RC-11-016; S-RC-11-020; S-RC-11-030; S-RC-11-004;

```
1
      S-RC-10-244;
                      S-RC-10-228;
                                      S-RC-10-222;
                                                      S-RC-10-220;
2
                      S-RC-10-196;
                                      S-RC-10-194;
      S-RC-10-214;
                                                      S-RC-10-178;
 3
      S-RC-10-176;
                      S-RC-10-162;
                                      S-RC-10-156;
                                                      S-RC-10-088;
 4
      S-RC-10-074;
                      S-RC-10-076;
                                      S-RC-10-078;
                                                      S-RC-10-060;
 5
      S-RC-10-070:
                      S-RC-10-044;
                                      S-RC-10-038;
                                                      S-RC-10-040;
 6
      S-RC-10-042;
                      S-RC-10-018;
                                      S-RC-10-024;
                                                      S-RC-10-004;
7
      S-RC-10-006;
                      S-RC-10-008;
                                      S-RC-10-010;
                                                      S-RC-10-012;
8
      S-RC-09-202;
                      S-RC-09-182;
                                      S-RC-09-180;
                                                      S-RC-09-156;
 9
      S-UC-09-196:
                    S-UC-09-182; S-RC-08-130; S-RC-07-110; or
10
      S-RC-07-100.
11
      (Source: P.A. 97-586, eff. 8-26-11; 97-1158, eff. 1-29-13;
      97-1172, eff. 4-5-13; 98-100, eff. 7-19-13; 98-1004, eff.
12
13
      8-18-14.
```

- 14 (5 ILCS 315/4.1 new)
- Sec. 4.1. Local election for permissive bargaining.
- (a) This subsection (a) applies to each public employer 16 17 that (i) is a unit of local government, school district, or community college district, and (ii) has been designated (A) 18 pursuant to this Section as a "permissive public employer", or 19 20 (B) pursuant to Section 4.7 of the Illinois Educational Labor 21 Relations Act as a "permissive educational employer". For the 22 purposes of this subsection (a), each such employer is referred 23 to as a "permissive public employer". With respect to a 24 permissive public employer, the provisions of this subsection 25 apply notwithstanding any other provision of this Act to the

1 <u>contrary.</u>

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Notwithstanding Section 4 of this Act, every matter, other than a matter that is a prohibited subject of bargaining pursuant to Section 4.2 or pursuant to another provision of this Act, is a permissive subject of bargaining between a permissive public employer and an exclusive representative of its public employees, including, but not limited to, wages, hours, other terms and conditions of employment, and the impact and implementation of each matter or changes related thereto, and, for the purpose of this Act, are within the sole discretion of the permissive public employer to decide to bargain, notwithstanding whether the permissive public employer previously bargained over that matter. It shall be unlawful to engage in a strike over a permissive subject of bargaining over which a permissive public employer has decided not to bargain. Nothing in this Section shall be construed to impair any contract existing on the date the public employer becomes a permissive public employer or a permissive educational employer during the term of that contract. With respect to a public employer that has been designated as a permissive public employer under this Section or a permissive educational employer under Section 4.7 of the Illinois Educational Labor Relations Act, the provisions of this subsection (a) apply to both educational employees under the Illinois Educational Labor Relations Act and public employees under this Act.

(b) The governing authority of a unit of local government, school district, or community college district may, by ordinance or resolution, elect to be a permissive public employer under, and be subject to the provisions of, subsection (a) of this Section.

(c) If a petition, signed by a number of registered voters equal in number to at least 5% of the total number of registered voters in a unit of local government, school district, or community college district asking that the unit of local government, school district or community college district be a permissive public employer under, and be subject to the provisions of, subsection (a) of this Section is presented to the clerk of that unit of local government, school district, or community college district, the clerk shall certify the question of whether that unit of local government, school district, or community college district should be a permissive public employer and subject to such provisions to the proper election authority, who shall submit the question at the next election in accordance with the general election law.

The question of whether the unit of local government, school district, or community college district shall be a permissive public employer under, and be subject to the provisions of, subsection (a) of this Section shall be presented in substantially the following form:

Shall (the legal name of the unit of local government, school district, or community college district) be subject

2

3

4

5

6

7

8

9

10

11

12

13

15

16

17

18

19

20

21

22

23

24

25

to the provisions of subsection (a) of Section 4.1 of the Illinois Public Labor Relations Act, such that (the legal name of the unit of local government, school district, or community college district) would have discretion to determine over which matters it will bargain with labor organizations representing its employees?

The votes must be recorded as "Yes" or "No". If a majority of voters voting on the question are in favor of causing the unit of local government, school district, or community college district to be subject to subsection (a) of this Section, the unit of local government, school district, or community college district shall be a permissive public employer under, and be subject to the provisions of, subsection (a) of this Section.

14 (5 ILCS 315/4.2 new)

> Sec. 4.2. Local election to prohibit certain subjects of bargaining.

(a) Notwithstanding any other provision of this Act to the contrary, a public employer that is a unit of local government, school district, or community college district may not bargain with an exclusive representative of its public employees over the following subjects if and to the extent that (i) the governing authority of that unit of local government, school district, or community college district, by ordinance or resolution, decides to prohibit bargaining these subjects, or (ii) the voters of that unit of local government, school

<b>C</b> 1		1 . 1				1	/1 \	_		2 .	
referendum	cond	ducted	pursu	iant t	to su	bsection	(d)	ΟÏ	this	Sect	lon

- (1) the decision of the employer to contract with a third party for any services, the process for bidding on such a contract, the identity of the provider of such services, or the effect of any such contract on bargaining unit members, provided that this subsection does not limit the ability of employees or a labor organization to bid on any such contract;
- (2) the payment of wages and benefits in the aggregate to all employees of the employer in excess of the budgeted amount specified by ordinance or resolution of the governing authority of the employer;
- (3) the provision of any health insurance, including the payment of premiums, the extent of coverage, or the identity of the insurer;
- (4) the use of employee time for business of the labor organization, other than reasonable time provided to an employee to attend a grievance hearing when his or her rights are substantially affected by the hearing or his or her testimony is needed for the determination of any substantial factual question;
- (5) required levels of staffing for departments, divisions, shifts, stations, or assignments; or
  - (6) procedures, processes, forms, and criteria for

1	personnel evaluations, or the use of evaluations or
2	seniority in assignments, promotions, layoffs, and
3	reductions-in-force.
4	(b) If a petition, signed by a number of registered voters
5	equal in number to at least 5% of the total number of
6	registered voters in a unit of local government, school
7	district, or community college district, asking to prohibit a
8	specific subject of collective bargaining by that is presented
9	to the clerk of that unit of local government, school district,
10	or community district, the clerk shall certify that question to
11	the proper election authority, who shall submit the question at
12	the next election in accordance with the general election law.
13	The petition shall specify the specific subject of
14	collective bargaining to be prohibited, as set out in
15	paragraphs (1) through (6) of subsection (a) of this Section.
16	Each such paragraph is a separate subject of collective
17	bargaining. Each petition may propose to prohibit collective
18	bargaining of one subject.
19	The question of whether to prohibit a specific subject of
20	collective bargaining shall be presented in substantially the
21	<pre>following form:</pre>
22	Shall (insert the legal name of the unit of local
23	government, school district, or community college
24	district) be prohibited from collectively bargaining with
25	labor organizations representing its employees over
26	(insert the specific subject under subsection (a) of this

1 <u>Section)?</u>

The votes must be recorded as "Yes" or "No". If a majority of voters voting on the question are in favor of prohibiting collective bargaining over that subject, that unit of local government, school district, or community college district may not bargain with an exclusive representative of its public employees over that subject.

The prohibition under this Section applies to both educational employees under the Illinois Educational Labor Relations Act and public employees under this Act.

- 11 (5 ILCS 315/6) (from Ch. 48, par. 1606)
- Sec. 6. Right to organize and bargain collectively;

  exclusive representation; and fair share arrangements.
  - (a) Employees of the State and any political subdivision of the State, excluding employees of the General Assembly of the State of Illinois and employees excluded from the definition of "public employee" under subsection (n) of Section 3 of this Act, have, and are protected in the exercise of, the right of self-organization, and may form, join or assist any labor organization, to bargain collectively through representatives of their own choosing on questions of wages, hours and other conditions of employment, not excluded by Section 4, Section 4.1, or Section 4.2 of this Act, and to engage in other concerted activities not otherwise prohibited by law for the purposes of collective bargaining or other mutual aid or

- protection, free from interference, restraint or coercion. Employees also have, and are protected in the exercise of, the right to refrain from participating in any such concerted activities. Employees may be required, pursuant to the terms of a lawful fair share agreement, to pay a fee which shall be their proportionate share of the costs of the collective bargaining process, contract administration and pursuing matters affecting wages, hours and other conditions of employment as defined in Section 3(q).
  - (b) Nothing in this Act prevents an employee from presenting a grievance to the employer and having the grievance heard and settled without the intervention of an employee organization; provided that the exclusive bargaining representative is afforded the opportunity to be present at such conference and that any settlement made shall not be inconsistent with the terms of any agreement in effect between the employer and the exclusive bargaining representative.
  - (c) A labor organization designated by the Board as the representative of the majority of public employees in an appropriate unit in accordance with the procedures herein or recognized by a public employer as the representative of the majority of public employees in an appropriate unit is the exclusive representative for the employees of such unit for the purpose of collective bargaining with respect to rates of pay, wages, hours and other conditions of employment not excluded by Section 4, Section 4.1, or Section 4.2 of this Act. A public

employer is required upon request to furnish the exclusive bargaining representative with a complete list of the names and addresses of the public employees in the bargaining unit, provided that a public employer shall not be required to furnish such a list more than once per payroll period. The exclusive bargaining representative shall use the list exclusively for bargaining representation purposes and shall not disclose any information contained in the list for any other purpose. Nothing in this Section, however, shall prohibit a bargaining representative from disseminating a list of its union members.

- (d) Labor organizations recognized by a public employer as the exclusive representative or so designated in accordance with the provisions of this Act are responsible for representing the interests of all public employees in the unit. Nothing herein shall be construed to limit an exclusive representative's right to exercise its discretion to refuse to process grievances of employees that are unmeritorious.
- (e) When a collective bargaining agreement is entered into with an exclusive representative, it may include in the agreement a provision requiring employees covered by the agreement who are not members of the organization to pay their proportionate share of the costs of the collective bargaining process, contract administration and pursuing matters affecting wages, hours and conditions of employment, as defined in Section 3 (g), but not to exceed the amount of dues

uniformly required of members. The organization shall certify to the employer the amount constituting each nonmember employee's proportionate share which shall not exceed dues uniformly required of members. In such case, the proportionate share payment in this Section shall be deducted by the employer from the earnings of the nonmember employees and paid to the employee organization.

(f) Only the exclusive representative may negotiate provisions in a collective bargaining agreement providing for the payroll deduction of labor organization dues, fair share payment, initiation fees and assessments. Except as provided in subsection (e) of this Section, any such deductions shall only be made upon an employee's written authorization, and continued until revoked in writing in the same manner or until the termination date of an applicable collective bargaining agreement. Such payments shall be paid to the exclusive representative.

Where a collective bargaining agreement is terminated, or continues in effect beyond its scheduled expiration date pending the negotiation of a successor agreement or the resolution of an impasse under Section 14, the employer shall continue to honor and abide by any dues deduction or fair share clause contained therein until a new agreement is reached including dues deduction or a fair share clause. For the benefit of any successor exclusive representative certified under this Act, this provision shall be applicable, provided

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- the successor exclusive representative:
- 2 (i) certifies to the employer the amount constituting 3 each non-member's proportionate share under subsection 4 (e); or
- 5 (ii) presents the employer with employee written 6 authorizations for the deduction of dues, assessments, and 7 fees under this subsection.

Failure to so honor and abide by dues deduction or fair share clauses for the benefit of any exclusive representative, including a successor, shall be a violation of the duty to bargain and an unfair labor practice.

- (g) Agreements containing a fair share agreement must safeguard the right of nonassociation of employees based upon bona fide religious tenets or teachings of a church or religious body of which such employees are members. Such employees may be required to pay an amount equal to their fair share, determined under a lawful fair share agreement, to a nonreligious charitable organization mutually agreed upon by the employees affected and the exclusive bargaining representative to which such employees would otherwise pay such service fee. If the affected employees and the bargaining representative are unable to reach an agreement on the matter, the Board may establish an approved list of charitable organizations to which such payments may be made.
- 25 (Source: P.A. 97-1172, eff. 4-5-13.)

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

1 (5 ILCS 315/7) (from Ch. 48, par. 1607)

Sec. 7. Duty to bargain. A public employer and the exclusive representative have the authority and the duty to bargain collectively set forth in this Section.

For the purposes of this Act, "to bargain collectively" means the performance of the mutual obligation of the public his designated representative employer or and representative of the public employees to meet at reasonable times, including meetings in advance of the budget-making process, and to negotiate in good faith with respect to wages, hours, and other conditions of employment, not excluded by Section 4, Section 4.1, or Section 4.2 of this Act, or the negotiation of an agreement, or any question arising thereunder and the execution of a written contract incorporating any agreement reached if requested by either party, but such obligation does not compel either party to agree to a proposal or require the making of a concession.

The duty "to bargain collectively" shall also include an obligation to negotiate over any matter with respect to wages, hours and other conditions of employment, not specifically provided for in any other law or not specifically in violation of the provisions of any law. If any other law pertains, in part, to a matter affecting the wages, hours and other conditions of employment, such other law shall not be construed as limiting the duty "to bargain collectively" and to enter into collective bargaining agreements containing clauses which

either supplement, implement, or relate to the effect of such provisions in other laws.

The duty "to bargain collectively" shall also include negotiations as to the terms of a collective bargaining agreement. The parties may, by mutual agreement, provide for arbitration of impasses resulting from their inability to agree upon wages, hours and terms and conditions of employment to be included in a collective bargaining agreement. Such arbitration provisions shall be subject to the Illinois "Uniform Arbitration Act" unless agreed by the parties.

The duty "to bargain collectively" shall also mean that no party to a collective bargaining contract shall terminate or modify such contract, unless the party desiring such termination or modification:

- (1) serves a written notice upon the other party to the contract of the proposed termination or modification 60 days prior to the expiration date thereof, or in the event such contract contains no expiration date, 60 days prior to the time it is proposed to make such termination or modification;
- (2) offers to meet and confer with the other party for the purpose of negotiating a new contract or a contract containing the proposed modifications;
- (3) notifies the Board within 30 days after such notice of the existence of a dispute, provided no agreement has been reached by that time; and

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

continues in full force and effect, without (4) resorting to strike or lockout, all the terms conditions of the existing contract for a period of 60 days after such notice is given to the other party or until the expiration date of such contract, whichever occurs later.

The duties imposed upon employers, employees and labor organizations by paragraphs (2), (3) and (4) shall become inapplicable upon an intervening certification of the Board, under which the labor organization, which is a party to the contract, has been superseded as or ceased to be the exclusive representative of the employees pursuant to the provisions of subsection (a) of Section 9, and the duties so imposed shall not be construed as requiring either party to discuss or agree to any modification of the terms and conditions contained in a contract for a fixed period, if such modification is to become effective before such terms and conditions can be reopened under the provisions of the contract.

Collective bargaining for home care and home health workers who function as personal assistants and individual maintenance home health workers under the Home Services Program shall be limited to the terms and conditions of employment under the State's control, as defined in Public Act 93-204 or this amendatory Act of the 97th General Assembly, as applicable.

Collective bargaining for child and day care home providers under the child care assistance program shall be limited to the terms and conditions of employment under the State's control,

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

as defined in this amendatory Act of the 94th General Assembly.

Notwithstanding any other provision of this Section, whenever collective bargaining is for the purpose of establishing an initial agreement following original certification of units with fewer than 35 employees, with respect to public employees other than peace officers, fire fighters, and security employees, the following apply:

- (1) Not later than 10 days after receiving a written for collective bargaining request from labor organization that has been newly certified as representative as defined in Section 6(c), or within such further period as the parties agree upon, the parties shall meet and commence to bargain collectively and shall make every reasonable effort to conclude and sign a collective bargaining agreement.
- (2) If anytime after the expiration of the 90-day period beginning on the date on which bargaining is commenced the parties have failed to reach an agreement, either party may notify the Illinois Public Labor Relations Board of the existence of a dispute and request mediation in accordance with the provisions of Section 14 of this Act.
- (3) If after the expiration of the 30-day period beginning on the date on which mediation commenced, or such additional period as the parties may agree upon, the mediator is not able to bring the parties to agreement by

conciliation, either the exclusive representative of the 1 2 employees or the employer may request of the other, in 3 writing, arbitration and shall submit a copy of the request to the board. Upon submission of the request for 4 5 arbitration, the parties shall be required to participate in the impasse arbitration procedures set forth in Section 6 7 14 of this Act, except the right to strike shall not be 8 considered waived pursuant to Section 17 of this Act, until 9 the actual convening of the arbitration hearing.

- 10 (Source: P.A. 97-1158, eff. 1-29-13; 98-1004, eff. 8-18-14.)
- Section 5-10. The Property Tax Code is amended by changing Sections 18-185, 18-205, and 18-214 and by adding Section

1.3

14 (35 ILCS 200/18-185)

18-242 as follows:

- Sec. 18-185. Short title; definitions. This Division 5 may be cited as the Property Tax Extension Limitation Law. As used in this Division 5:
- "Consumer Price Index" means the Consumer Price Index for 19 All Urban Consumers for all items published by the United 20 States Department of Labor.
- "Extension limitation", for levy years prior to 2016, levy year 2018, and all levy years thereafter, means (a) the lesser of 5% or the percentage increase in the Consumer Price Index during the 12-month calendar year preceding the levy year or

- 1 (b) the rate of increase approved by voters under Section
- 2 18-205.
- 3 "Extension limitation", for levy year 2016 and levy year
- 4 2017, means (a) 0% or (b) the rate of increase approved by the
- 5 voters under Section 18-205.
- 6 "Affected county" means a county of 3,000,000 or more
- 7 inhabitants or a county contiguous to a county of 3,000,000 or
- 8 more inhabitants.
- 9 "Taxing district" has the same meaning provided in Section
- 10 1-150, except as otherwise provided in this Section. For the
- 11 1991 through 1994 levy years only, "taxing district" includes
- only each non-home rule taxing district having the majority of
- its 1990 equalized assessed value within any county or counties
- 14 contiguous to a county with 3,000,000 or more inhabitants.
- Beginning with the 1995 levy year and through the 2015 levy
- 16 year, and beginning with the 2018 levy year, "taxing district"
- includes only each non-home rule taxing district subject to
- 18 this Law before the 1995 levy year and each non-home rule
- 19 taxing district not subject to this Law before the 1995 levy
- 20 year having the majority of its 1994 equalized assessed value
- in an affected county or counties. Beginning with the levy year
- in which this Law becomes applicable to a taxing district as
- 23 provided in Section 18-213, "taxing district" also includes
- 24 those taxing districts made subject to this Law as provided in
- 25 Section 18-213. For the 2016 levy year and the 2017 levy year,
- "taxing district" means each unit of local government, school

prior to the 2016 levy year.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

district, or community college district in the State with the power to levy taxes, including, but not limited to, home rule units and taxing districts that were not subject to this Law

"Aggregate extension" for taxing districts to which this Law applied before the 1995 levy year means the annual corporate extension for the taxing district and those special purpose extensions that are made annually for the taxing district, excluding special purpose extensions: (a) made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum; (b) made for any taxing district to pay interest or principal on general obligation bonds issued before October 1, 1991; (c) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund those bonds issued before October 1, 1991; (d) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund bonds issued after October 1, 1991 that were approved by referendum; (e) made for any taxing district to pay interest or principal on revenue bonds issued before October 1, 1991 for payment of which a property tax levy or the full faith and credit of the unit of local government is pledged; however, a tax for the payment of interest or principal on those bonds shall be made only after the governing body of the unit of local government finds that all other sources for payment are insufficient to make those payments; (f) made for payments

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

under a building commission lease when the lease payments are for the retirement of bonds issued by the commission before October 1, 1991, to pay for the building project; (g) made for payments due under installment contracts entered into before October 1, 1991; (h) made for payments of principal and interest on bonds issued under the Metropolitan Water Reclamation District Act to finance construction projects initiated before October 1, 1991; (i) made for payments of principal and interest on limited bonds, as defined in Section 3 of the Local Government Debt Reform Act, in an amount not to exceed the debt service extension base less the amount in items (b), (c), (e), and (h) of this definition for non-referendum obligations, except obligations initially issued pursuant to referendum; (j) made for payments of principal and interest on bonds issued under Section 15 of the Local Government Debt Reform Act; (k) made by a school district that participates in the Special Education District of Lake County, created by special education joint agreement under Section 10-22.31 of the School Code, for payment of the school district's share of the amounts required to be contributed by the Special Education District of Lake County to the Illinois Municipal Retirement Fund under Article 7 of the Illinois Pension Code; the amount of any extension under this item (k) shall be certified by the school district to the county clerk; (1) made to fund expenses of providing joint recreational programs for the handicapped under Section 5-8 of the Park District Code or Section 11-95-14

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Illinois Municipal Code; (m) made for temporary relocation loan repayment purposes pursuant to Sections 2-3.77 and 17-2.2d of the School Code; (n) made for payment of principal and interest on any bonds issued under the authority Section 17-2.2d of the School Code;  $(\circ)$ contributions to a firefighter's pension fund created under Article 4 of the Illinois Pension Code, to the extent of the amount certified under item (5) of Section 4-134 of Illinois Pension Code; and (p) made for road purposes in the first year after a township assumes the rights, powers, duties, assets, property, liabilities, obligations, and responsibilities of a road district abolished under the provisions of Section 6-133 of the Illinois Highway Code.

"Aggregate extension" for the taxing districts to which this Law did not apply before the 1995 levy year (except taxing districts subject to this Law in accordance with Section 18-213 or this amendatory Act of the 99th General Assembly) means the annual corporate extension for the taxing district and those special purpose extensions that are made annually for the taxing district, excluding special purpose extensions: (a) made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum; (b) made for any taxing district to pay interest or principal on general obligation bonds issued before March 1, 1995; (c) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund those bonds issued

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

before March 1, 1995; (d) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund bonds issued after March 1, 1995 that were approved by referendum; (e) made for any taxing district to pay interest or principal on revenue bonds issued before March 1, 1995 for payment of which a property tax levy or the full faith and credit of the unit of local government is pledged; however, a tax for the payment of interest or principal on those bonds shall be made only after the governing body of the unit of local government finds that all other sources for payment are insufficient to make those payments; (f) made for payments under a building commission lease when the lease payments are for the retirement of bonds issued by the commission before March 1, 1995 to pay for the building project; (g) made for payments due under installment contracts entered into before March 1, 1995; (h) made for payments of principal and interest on bonds issued under the Metropolitan Water Reclamation District Act to finance construction projects initiated before October 1, 1991; (h-4) made for stormwater management purposes by the Metropolitan Water Reclamation District of Greater Chicago under Section 12 of the Metropolitan Water Reclamation District Act; (i) made for payments of principal and interest on limited bonds, as defined in Section 3 of the Local Government Debt Reform Act, in an amount not to exceed the debt service extension base less the amount in items (b), (c), and (e) of this definition for non-referendum obligations, except

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

obligations initially issued pursuant to referendum and bonds described in subsection (h) of this definition; (j) made for payments of principal and interest on bonds issued under Section 15 of the Local Government Debt Reform Act; (k) made for payments of principal and interest on bonds authorized by Public Act 88-503 and issued under Section 20a of the Chicago Park District Act for aquarium or museum projects; (1) made for payments of principal and interest on bonds authorized by Public Act 87-1191 or 93-601 and (i) issued pursuant to Section 21.2 of the Cook County Forest Preserve District Act, (ii) issued under Section 42 of the Cook County Forest Preserve District Act for zoological park projects, or (iii) issued under Section 44.1 of the Cook County Forest Preserve District Act for botanical gardens projects; (m) made pursuant to Section 34-53.5 of the School Code, whether levied annually or not; (n) made to fund expenses of providing joint recreational programs for the handicapped under Section 5-8 of the Park District Code or Section 11-95-14 of the Illinois Municipal Code; (o) made by the Chicago Park District for recreational programs for the handicapped under subsection (c) of Section 7.06 of the Chicago Park District Act; (p) made for contributions to a firefighter's pension fund created under Article 4 of the Illinois Pension Code, to the extent of the amount certified under item (5) of Section 4-134 of the Illinois Pension Code; and (q) made by Ford Heights School District 169 under Section 17-9.02 of the School Code.

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

"Aggregate extension" for all taxing districts to which this Law applies in accordance with Section 18-213, except for those taxing districts subject to paragraph (2) of subsection (e) of Section 18-213, means the annual corporate extension for the taxing district and those special purpose extensions that are made annually for the taxing district, excluding special purpose extensions: (a) made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum; (b) made for any taxing district to pay interest or principal on general obligation bonds issued before the date on which the referendum making this Law applicable to the taxing district is held; (c) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund those bonds issued before the date on which the referendum making this Law applicable to the taxing district is held; (d) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund bonds issued after the date on which the referendum making this Law applicable to the taxing district is held if the bonds were approved by referendum after the date on which the referendum making this Law applicable to the taxing district is held; (e) made for any taxing district to pay interest or principal on revenue bonds issued before the date on which the referendum making this Law applicable to the taxing district is held for payment of which a property tax levy or the full faith and credit of the unit of local

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

government is pledged; however, a tax for the payment of interest or principal on those bonds shall be made only after the governing body of the unit of local government finds that all other sources for payment are insufficient to make those payments; (f) made for payments under a building commission lease when the lease payments are for the retirement of bonds issued by the commission before the date on which the referendum making this Law applicable to the taxing district is held to pay for the building project; (q) made for payments due under installment contracts entered into before the date on which the referendum making this Law applicable to the taxing district is held; (h) made for payments of principal and interest on limited bonds, as defined in Section 3 of the Local Government Debt Reform Act, in an amount not to exceed the debt service extension base less the amount in items (b), (c), and (e) of this definition for non-referendum obligations, except obligations initially issued pursuant to referendum; (i) made for payments of principal and interest on bonds issued under Section 15 of the Local Government Debt Reform Act; (j) made for a qualified airport authority to pay interest or principal on general obligation bonds issued for the purpose of paying obligations due under, or financing airport facilities required to be acquired, constructed, installed or equipped pursuant to, contracts entered into before March 1, 1996 (but not including any amendments to such a contract taking effect on or after that date); (k) made to fund expenses of providing

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

joint recreational programs for the handicapped under Section 5-8 of the Park District Code or Section 11-95-14 of the Illinois Municipal Code; (1) made for contributions to a firefighter's pension fund created under Article 4 of the Illinois Pension Code, to the extent of the amount certified under item (5) of Section 4-134 of the Illinois Pension Code; and (m) made for the taxing district to pay interest or principal on general obligation bonds issued pursuant to Section 19-3.10 of the School Code.

"Aggregate extension" for all taxing districts to which this Law applies in accordance with paragraph (2) of subsection (e) of Section 18-213 means the annual corporate extension for the taxing district and those special purpose extensions that are made annually for the taxing district, excluding special purpose extensions: (a) made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum; (b) made for any taxing district to pay interest or principal on general obligation bonds issued before the effective date of this amendatory Act of 1997; (c) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund those bonds issued before the effective date of this amendatory Act of 1997; (d) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund bonds issued after the effective date of this amendatory Act of 1997 if the bonds were approved by referendum after the effective date of this

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

amendatory Act of 1997; (e) made for any taxing district to pay interest or principal on revenue bonds issued before the effective date of this amendatory Act of 1997 for payment of which a property tax levy or the full faith and credit of the unit of local government is pledged; however, a tax for the payment of interest or principal on those bonds shall be made only after the governing body of the unit of local government finds that all other sources for payment are insufficient to make those payments; (f) made for payments under a building commission lease when the lease payments are for the retirement of bonds issued by the commission before the effective date of this amendatory Act of 1997 to pay for the building project; (q) made for payments due under installment contracts entered into before the effective date of this amendatory Act of 1997; (h) made for payments of principal and interest on limited bonds, as defined in Section 3 of the Local Government Debt Reform Act, in an amount not to exceed the debt service extension base less the amount in items (b), (c), and (e) of this definition for non-referendum obligations, except obligations initially issued pursuant to referendum; (i) made for payments of principal and interest on bonds issued under Section 15 of the Local Government Debt Reform Act; (j) made for a qualified airport authority to pay interest or principal on general obligation bonds issued for the purpose of paying obligations due under, or financing airport facilities required to be acquired, constructed, installed or equipped

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

pursuant to, contracts entered into before March 1, 1996 (but not including any amendments to such a contract taking effect on or after that date); (k) made to fund expenses of providing joint recreational programs for the handicapped under Section 5-8 of the Park District Code or Section 11-95-14 of the Illinois Municipal Code; and (1) made for contributions to a firefighter's pension fund created under Article 4 of the Illinois Pension Code, to the extent of the amount certified under item (5) of Section 4-134 of the Illinois Pension Code.

"Aggregate extension" for all taxing districts to which this Law did not apply before the 2016 levy year means for levy years 2016 and 2017, the <u>annual corporate extension for the</u> taxing district and those special purpose extensions that are made annually for the taxing district, excluding special purpose extensions: (a) made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum; (b) made for any taxing district to pay interest or principal on general obligation bonds issued before March 1, 2016; (c) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund those bonds issued before March 1, 2016; (d) made for any taxing district to pay interest or principal on bonds issued to refund or continue to refund bonds issued after February 28, 2016 that were approved by referendum; (e) made for any taxing district to pay interest or principal on revenue bonds issued before March 1, 2016 for payment of which a property tax levy

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

or the full faith and credit of the unit of local government is pledged; however, a tax for the payment of interest or principal on those bonds shall be made only after the governing body of the unit of local government finds that all other sources for payment are insufficient to make those payments; (f) made for payments under a building commission lease when the lease payments are for the retirement of bonds issued by the commission before March 1, 2016 to pay for the building project; (q) made for payments due under installment contracts entered into before March 1, 2016; (h) made for payments of principal and interest on limited bonds, as defined in Section 3 of the Local Government Debt Reform Act, in an amount not to exceed the debt service extension base less the amount in items (b), (c), and (e) of this definition for non-referendum obligations, except obligations initially issued pursuant to referendum; (i) made for payments of principal and interest on bonds issued under Section 15 of the Local Government Debt Reform Act; (j) made to fund expenses of providing joint recreational programs for the handicapped under Section 5-8 of the Park District Code or Section 11-95-14 of the Illinois Municipal Code; (k) made for temporary relocation loan repayment purposes pursuant to Sections 2-3.77 and 17-2.2d of the School Code; (1) made for payment of principal and interest on any bonds issued under the authority of Section 17-2.2d of the School Code; and (m) made for contributions to a firefighter's pension fund created under Article 4 of the

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

## Illinois Pension Code, to the extent of the amount certified under item (5) of Section 4-134 of the Illinois Pension Code.

"Debt service extension base" means an amount equal to that portion of the extension for a taxing district for the 1994 levy year, or for those taxing districts subject to this Law in accordance with Section 18-213, except for those subject to paragraph (2) of subsection (e) of Section 18-213, for the levy year in which the referendum making this Law applicable to the taxing district is held, or for those taxing districts subject to this Law in accordance with paragraph (2) of subsection (e) of Section 18-213 for the 1996 levy year, or for those taxing districts to which this Law did not apply before the 2016 levy year for the 2015 levy year, constituting an extension for payment of principal and interest on bonds issued by the taxing district without referendum, but not including excluded non-referendum bonds. For park districts (i) that were first subject to this Law in 1991 or 1995 and (ii) whose extension for the 1994 levy year for the payment of principal and interest on bonds issued by the park district without referendum (but not including excluded non-referendum bonds) was less than 51% of the amount for the 1991 levy year constituting an extension for payment of principal and interest on bonds issued by the park district without referendum (but not including excluded non-referendum bonds), "debt service extension base" means an amount equal to that portion of the extension for the 1991 levy year constituting an extension for

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

payment of principal and interest on bonds issued by the park district without referendum (but not including excluded non-referendum bonds). A debt. service extension base established or increased at any time pursuant to any provision of this Law, except Section 18-212, shall be increased each year commencing with the later of (i) the 2009 levy year or (ii) the first levy year in which this Law becomes applicable to the taxing district, by the lesser of 5% or the percentage increase in the Consumer Price Index during the 12-month calendar year preceding the levy year. The debt service extension base may be established or increased as provided under Section 18-212. "Excluded non-referendum bonds" means (i) bonds authorized by Public Act 88-503 and issued under Section 20a of the Chicago Park District Act for aquarium and museum projects; (ii) bonds issued under Section 15 of the Local Government Debt Reform Act; or (iii) refunding obligations issued to refund or to continue to refund obligations initially issued pursuant to referendum.

"Special purpose extensions" include, but are not limited to, extensions for levies made on an annual basis for unemployment and workers' compensation, self-insurance, contributions to pension plans, and extensions made pursuant to Section 6-601 of the Illinois Highway Code for a road district's permanent road fund whether levied annually or not. The extension for a special service area is not included in the aggregate extension.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

25

26

"Aggregate extension base" means the taxing district's last preceding aggregate extension as adjusted under Sections 18-135, 18-215, and 18-230. An adjustment under Section 18-135 shall be made for the 2007 levy year and all subsequent levy years whenever one or more counties within which a taxing district is located (i) used estimated valuations or rates when extending taxes in the taxing district for the last preceding levy year that resulted in the over or under extension of taxes, or (ii) increased or decreased the tax extension for the last preceding levy year as required by Section 18-135(c). Whenever an adjustment is required under Section 18-135, the aggregate extension base of the taxing district shall be equal to the amount that the aggregate extension of the taxing district would have been for the last preceding levy year if either or both (i) actual, rather than estimated, valuations or rates had been used to calculate the extension of taxes for the last levy year, or (ii) the tax extension for the last preceding levy year had not been adjusted as required by subsection (c) of Section 18-135.

Notwithstanding any other provision of law, for levy year 2012, the aggregate extension base for West Northfield School District No. 31 in Cook County shall be \$12,654,592.

23 "Levy year" has the same meaning as "year" under Section 1-155.24

"New property" means (i) the assessed value, after final board of review or board of appeals action, of new improvements

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

or additions to existing improvements on any parcel of real property that increase the assessed value of that real property during the levy year multiplied by the equalization factor issued by the Department under Section 17-30, (ii) the assessed value, after final board of review or board of appeals action, of real property not exempt from real estate taxation, which real property was exempt from real estate taxation for any portion of the immediately preceding levy year, multiplied by the equalization factor issued by the Department under Section 17-30, including the assessed value, upon final stabilization of occupancy after new construction is complete, of any real property located within the boundaries of an otherwise or previously exempt military reservation that is intended for residential use and owned by or leased to a private corporation or other entity, (iii) in counties that classify in accordance with Section 4 of Article IX of the Illinois Constitution, an incentive property's additional assessed value resulting from a scheduled increase in the level of assessment as applied to the first year final board of review market value, and (iv) any increase in assessed value due to oil or gas production from an oil or gas well required to be permitted under the Hydraulic Fracturing Regulatory Act that was not produced in or accounted for during the previous levy year. In addition, the county clerk in a county containing a population of 3,000,000 or more shall include in the 1997 recovered tax increment value for any school district, any recovered tax increment value that was

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

1 applicable to the 1995 tax year calculations.

"Qualified airport authority" means an airport authority organized under the Airport Authorities Act and located in a county bordering on the State of Wisconsin and having a population in excess of 200,000 and not greater than 500,000.

"Recovered tax increment value" means, except as otherwise provided in this paragraph, the amount of the current year's equalized assessed value, in the first year after municipality terminates the designation of an area as a redevelopment project area previously established under the Tax Increment Allocation Development Act in the Illinois Municipal Code, previously established under the Industrial Jobs Recovery Law in the Illinois Municipal Code, previously established under the Economic Development Project Area Tax Increment Act of 1995, or previously established under the Economic Development Area Tax Increment Allocation Act, of each taxable lot, block, tract, or parcel of real property in the redevelopment project area over and above the initial equalized assessed value of each property in the redevelopment project area. For the taxes which are extended for the 1997 levy year, the recovered tax increment value for a non-home rule taxing district that first became subject to this Law for the 1995 levy year because a majority of its 1994 equalized assessed value was in an affected county or counties shall be increased if a municipality terminated the designation of an area in 1993 as a redevelopment project area previously established under

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

the Tax Increment Allocation Development Act in the Illinois Municipal Code, previously established under the Industrial Jobs Recovery Law in the Illinois Municipal Code, or previously established under the Economic Development Area Tax Increment Allocation Act, by an amount equal to the 1994 equalized assessed value of each taxable lot, block, tract, or parcel of real property in the redevelopment project area over and above the initial equalized assessed value of each property in the redevelopment project area. In the first year after municipality removes a taxable lot, block, tract, or parcel of real property from a redevelopment project area established under the Tax Increment Allocation Development Act in the Illinois Municipal Code, the Industrial Jobs Recovery Law in the Illinois Municipal Code, or the Economic Development Area Tax Increment Allocation Act, "recovered tax increment value" means the amount of the current year's equalized assessed value of each taxable lot, block, tract, or parcel of real property removed from the redevelopment project area over and above the initial equalized assessed value of that real property before removal from the redevelopment project area.

Except as otherwise provided in this Section, "limiting rate" means a fraction the numerator of which is the last preceding aggregate extension base times an amount equal to one plus the extension limitation defined in this Section and the denominator of which is the current year's equalized assessed value of all real property in the territory under the

jurisdiction of the taxing district during the prior levy year. 1 2 For those taxing districts that reduced their aggregate 3 extension for the last preceding levy year, the highest aggregate extension in any of the last 3 preceding levy years 5 shall be used for the purpose of computing the limiting rate. 6 The denominator shall not include new property or the recovered 7 tax increment value. If a new rate, a rate decrease, or a 8 limiting rate increase has been approved at an election held 9 after March 21, 2006, then (i) the otherwise applicable 10 limiting rate shall be increased by the amount of the new rate 11 or shall be reduced by the amount of the rate decrease, as the 12 case may be, or (ii) in the case of a limiting rate increase, 13 the limiting rate shall be equal to the rate set forth in the 14 proposition approved by the voters for each of the years specified in the proposition, after which the limiting rate of 15 16 the taxing district shall be calculated as otherwise provided. 17 In the case of a taxing district that obtained referendum approval for an increased limiting rate on March 20, 2012, the 18 19 limiting rate for tax year 2012 shall be the rate that 20 generates the approximate total amount of taxes extendable for that tax year, as set forth in the proposition approved by the 21 22 voters; this rate shall be the final rate applied by the county 23 clerk for the aggregate of all capped funds of the district for 24 tax year 2012.

- 25 (Source: P.A. 97-611, eff. 1-1-12; 97-1154, eff. 1-25-13; 98-6,
- 26 eff. 3-29-13; 98-23, eff. 6-17-13.)

2

3

4

5

6

7

8

9

10

11

12

1.3

14

15

16

17

18

19

20

21

22

23

24

25

(35 ILCS 200/18-205)

18-205. Referendum to increase the extension limitation. A taxing district is limited to an extension limitation as defined in Section 18-185 of 5% or the percentage increase in the Consumer Price Index during the 12 month calendar year preceding the levy year, whichever is less. A taxing district may increase its extension limitation for one or more levy years if that taxing district holds a referendum before the levy date for the first levy year at which a majority of voters voting on the issue approves adoption of a higher extension limitation. Referenda shall be conducted at a regularly scheduled election in accordance with the Election Code. For referenda to increase the extension limitation for levy years prior to 2016, for levy year 2018, or for any levy year thereafter, the The question shall be presented in substantially the following manner for all elections held after March 21, 2006:

Shall the extension limitation under the Property Tax Extension Limitation Law for (insert the legal name, number, if any, and county or counties of the taxing district and geographic or other common name by which a school or community college district is known and referred to), Illinois, be increased from the lesser of 5% or the percentage increase in the Consumer Price Index over the prior levy year to (insert the percentage of the proposed

increase)% per year for (insert each levy year for which the increased extension limitation will apply)?

For referenda to increase the extension limitation for levy year 2016 or levy year 2017, the question shall be presented in substantially the following manner:

Shall the extension limitation under the Property Tax Extension Limitation Law for (insert the legal name, number, if any, and county or counties of the taxing district and geographic or other common name by which a school or community college district is known and referred to), Illinois, be increased from (insert extension limitation under Section 18-185 for the applicable levy year) to (insert the percentage of the proposed increase) per year for (insert each levy year for which the increased extension limitation will apply)?

The votes must be recorded as "Yes" or "No".

If a majority of voters voting on the issue approves the adoption of the increase, the increase shall be applicable for each levy year specified.

The ballot for any question submitted pursuant to this Section shall have printed thereon, but not as a part of the question submitted, only the following supplemental information (which shall be supplied to the election authority by the taxing district) in substantially the following form:

(1) For the (insert the first levy year for which the increased extension limitation will be applicable) levy

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

the approximate amount of additional vear the extendable against property containing a single family residence and having a fair market value at the time of the referendum of \$100,000 is estimated to be \$....

(2) Based upon an average annual percentage increase (or decrease) in the market value of such property of ...% (insert percentage equal to the average annual percentage increase or decrease for the prior 3 levy years, at the time the submission of the question is initiated by the taxing district, in the amount of (A) the equalized assessed value of the taxable property in the taxing district less the new property included in the (B) equalized assessed value), the approximate amount of the additional tax extendable against such property for the ... levy year is estimated to be \$... and for the ... levy year is estimated to be \$....

Paragraph (2) shall be included only if the increased extension limitation will be applicable for more than one year and shall list each levy year for which the increased extension limitation will be applicable. The additional tax shown for each levy year shall be the approximate dollar amount of the increase over the amount of the most recently completed extension at the time the submission of the question is initiated by the taxing district. The approximate amount of the additional tax extendable shown in paragraphs (1) and (2) shall be calculated by multiplying \$100,000 (the fair market value of

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

the property without regard to any property tax exemptions) by (i) the percentage level of assessment prescribed for that property by statute, or by ordinance of the county board in counties that classify property for purposes of taxation in accordance with Section 4 of Article IX of the Illinois Constitution; (ii) the most recent final equalization factor certified to the county clerk by the Department of Revenue at the time the taxing district initiates the submission of the proposition to the electors; (iii) the last known aggregate extension base of the taxing district at the time the submission of the question is initiated by the taxing district; and (iv) the difference between the percentage increase proposed in the question and (A) for levy years prior to 2016 and for levy year 2018 and thereafter, the lesser of 5% or the percentage increase in the Consumer Price Index for the prior levy year (or an estimate of the percentage increase for the prior levy year if the increase is unavailable at the time the submission of the question is initiated by the taxing district), or (B) for levy years 2016 and 2017, 0%; dividing the result by the last known equalized assessed value of the taxing district at the time the submission of the question is initiated by the taxing district. This amendatory Act of the 97th General Assembly is intended to clarify the existing requirements of this Section, and shall not be construed to validate any prior non-compliant referendum language. Any notice required to be published in connection

- with the submission of the question shall also contain this 1 2 supplemental information and shall not contain any other 3 supplemental information. Any error, miscalculation, inaccuracy in computing any amount set forth on the ballot or 4 5 in the notice that is not deliberate shall not invalidate or 6 affect the validity of any proposition approved. Notice of the 7 referendum shall be published and posted as otherwise required 8 by law, and the submission of the question shall be initiated 9 as provided by law.
- 10 (Source: P.A. 97-1087, eff. 8-24-12.)
- 11 (35 ILCS 200/18-214)

16

17

18

19

20

21

- Sec. 18-214. Referenda on removal of the applicability of the Property Tax Extension Limitation Law to non-home rule taxing districts.
  - (a) The provisions of this Section do not apply to a taxing district that is subject to this Law because a majority of its 1990 equalized assessed value is in a county or counties contiguous to a county of 3,000,000 or more inhabitants, or because a majority of its 1994 equalized assessed value is in an affected county and the taxing district was not subject to this Law before the 1995 levy year.
  - (b) For purposes of this Section only:
- "Taxing district" means any non-home rule taxing district
  that became subject to this Law under Section 18-213 of this
  Law.

- "Equalized assessed valuation" means the equalized assessed valuation for a taxing district for the immediately preceding levy year.
- (c) The county board of a county that became subject to this Law by a referendum approved by the voters of the county under Section 18-213 may, by ordinance or resolution, in the manner set forth in this Section, submit to the voters of the county the question of whether this Law applies to all non-home rule taxing districts that have all or a portion of their equalized assessed valuation situated in the county in the manner set forth in this Section.
- (d) The ordinance or resolution shall request the submission of the proposition at any election, except a consolidated primary election, for the purpose of voting for or against the continued application of the Property Tax Extension Limitation Law to all non-home rule taxing districts that have all or a portion of their equalized assessed valuation situated in the county.
- The question shall be placed on a separate ballot and shall be in substantially the following form:
  - Shall the Property Tax Extension Limitation Law (35 ILCS 200/18-185 through 35 ILCS 200/18-245), which limits annual property tax extension increases, apply to non-home rule taxing districts with all or a portion of their equalized assessed valuation located in (name of county)?
- Votes on the question shall be recorded as "yes" or "no".

- (e) The county clerk shall order the proposition submitted to the electors of the county at the election specified in the ordinance or resolution. If part of the county is under the jurisdiction of a board or boards of election commissioners, the county clerk shall submit a certified copy of the ordinance or resolution to each board of election commissioners, which shall order the proposition submitted to the electors of the taxing district within its jurisdiction at the election specified in the ordinance or resolution.
- (f) With respect to taxing districts having all of their equalized assessed valuation located in one county, if a majority of the votes cast on the proposition are against the proposition, then this Law shall not apply to the taxing district beginning on January 1 of the year following the date of the referendum.
- (g) With respect to taxing districts that do not have all of their equalized assessed valuation located in a single county, if both of the following conditions are met, then this Law shall no longer apply to the taxing district beginning on January 1 of the year following the date of the referendum.
  - (1) Each county in which the district has any equalized assessed valuation must either, (i) have held a referendum under this Section, (ii) be an affected county, or (iii) have held a referendum under Section 18-213 at which the voters rejected the proposition at the most recent election at which the question was on the ballot in the county.

- (2) The majority of the equalized assessed valuation of the taxing district, other than any equalized assessed valuation in an affected county, is in one or more counties in which the voters rejected the proposition. For purposes of this Section, in determining whether a majority of the equalized assessed valuation of the taxing district is located in one or more counties in which the voters have rejected the proposition under this Section, the equalized assessed valuation of any taxing district in a county which has held a referendum under Section 18-213 at which the voters rejected that proposition, at the most recent election at which the question was on the ballot in the county, will be included with the equalized assessed value of the taxing district in counties in which the voters have rejected the referendum held under this Section.
- (h) Immediately after a referendum is held under this Section, the county clerk of the county holding the referendum shall give notice of the referendum having been held and its results to all taxing districts that have all or a portion of their equalized assessed valuation located in the county, the county clerk of any other county in which any of the equalized assessed valuation of any such taxing district is located, and the Department of Revenue. After the last referendum affecting a multi-county taxing district is held, the Department of Revenue shall determine whether the taxing district is no longer subject to this Law and, if the taxing district is no

- longer subject to this Law, the Department of Revenue shall
- 2 notify the taxing district and the county clerks of all of the
- 3 counties in which a portion of the equalized assessed valuation
- 4 of the taxing district is located that, beginning on January 1
- of the year following the date of the last referendum, the
- 6 taxing district is no longer subject to this Law.
- 7 (i) Notwithstanding any other provision of law, no
- 8 referendum may be submitted under this Section for levy year
- 9 2016 or 2017.
- 10 (Source: P.A. 89-718, eff. 3-7-97.)
- 11 (35 ILCS 200/18-242 new)
- Sec. 18-242. Home rule. This Division 5 is a limitation,
- under subsection (g) of Section 6 of Article VII of the
- 14 Illinois Constitution, on the power of home rule units to tax.
- Section 5-15. The Local Government Energy Conservation Act
- is amended by changing Section 3 as follows:
- 17 (50 ILCS 515/3)
- 18 Sec. 3. Applicable laws. Other State laws and related
- 19 administrative requirements apply to this Act, including, but
- 20 not limited to, the following laws and related administrative
- 21 requirements: the Illinois Human Rights Act, the Prevailing
- 22 Wage Act, the Public Construction Bond Act, the Public Works
- 23 Preference Act (repealed on June 16, 2010 by Public Act

- 1 96-929), the Employment of Illinois Workers on Public Works
- 2 Act, the Freedom of Information Act, the Open Meetings Act, the
- 3 Illinois Architecture Practice Act of 1989, the Professional
- 4 Engineering Practice Act of 1989, the Structural Engineering
- 5 Practice Act of 1989, the Local Government Professional
- 6 Services Selection Act, and the Contractor Unified License and
- 7 Permit Bond Act.
- 8 (Source: P.A. 97-333, eff. 8-12-11.)
- 9 Section 5-20. The Local Government Facility Lease Act is
- amended by changing Section 35 as follows:
- 11 (50 ILCS 615/35)
- 12 Sec. 35. Wage requirements. In order to protect the wages,
- 13 working conditions, and job opportunities of employees
- 14 employed by the lessee of leased facility property used for
- 15 airport purposes to perform work on the site of the leased
- premises previously performed by employees of the lessor on the
- 17 site of the leased premises and who were in recognized
- 18 bargaining units at the time of the lease, the lessee, and any
- 19 subcontractor retained by the lessee to perform such work on
- 20 the site of the leased premises, shall be required to pay to
- 21 those employees an amount not less than the economic equivalent
- of the standard of wages and benefits enjoyed by the lessor's
- employees who previously performed that work. The lessor shall
- 24 certify to the lessee the amount of wages and benefits (or

- 1 their equivalent) as of the time of the lease, and any changes
- 2 to those amounts as they may occur during the term of the
- 3 lease. All projects at the leased facility property used for
- 4 airport purposes shall be considered public works for purposes
- 5 of the Prevailing Wage Act.
- 6 (Source: P.A. 94-750, eff. 5-9-06.)
- 7 Section 5-25. The Counties Code is amended by changing
- 8 Section 5-1134 as follows:
- 9 (55 ILCS 5/5-1134)
- 10 Sec. 5-1134. Project labor agreements.
- 11 (a) Any sports, arts, or entertainment facilities that
- 12 receive revenue from a tax imposed under subsection (b) of
- 13 Section 5-1030 of this Code shall be considered to be public
- 14 works within the meaning of the Prevailing Wage Act. The county
- 15 authorities responsible for the construction, renovation,
- 16 modification, or alteration of the sports, arts, or
- 17 entertainment facilities shall enter into project labor
- 18 agreements with labor organizations as defined in the National
- 19 Labor Relations Act to assure that no labor dispute interrupts
- or interferes with the construction, renovation, modification,
- 21 or alteration of the projects.
- 22 (b) The project labor agreements must include the
- 23 following:
- 24 (1) provisions establishing the minimum hourly wage

for each class of labor organization employees;

- (2) provisions establishing the benefits and other compensation for such class of labor organization; and
- (3) provisions establishing that no strike or disputes will be engaged in by the labor organization employees.

The county, taxing bodies, municipalities, and the labor organizations shall have the authority to include other terms and conditions as they deem necessary.

- (c) The project labor agreement shall be filed with the Director of the Illinois Department of Labor in accordance with procedures established by the Department. At a minimum, the project labor agreement must provide the names, addresses, and occupations of the owner of the facilities and the individuals representing the labor organization employees participating in the project labor agreement. The agreement must also specify the terms and conditions required in subsection (b) of this Section.
- (d) In any agreement for the construction or rehabilitation of a facility using revenue generated under subsection (b) of Section 5-1030 of this Code, in connection with the prequalification of general contractors for construction or rehabilitation of the facility, it shall be required that a commitment will be submitted detailing how the general contractor will expend 15% or more of the aggregate dollar value of the project as a whole with one or more minority-owned businesses, female-owned businesses, or businesses owned by a

- HB4247
- 1 person with a disability, as these terms are defined in Section
- 2 of the Business Enterprise for Minorities, Females, and
- 3 Persons with Disabilities Act.
- 4 (Source: P.A. 98-313, eff. 8-12-13; 98-756, eff. 7-16-14.)
- 5 (60 ILCS 1/100-20 rep.)
- 6 Section 5-30. The Township Code is amended by repealing
- 7 Section 100-20.
- 8 Section 5-35. The School Code is amended by changing
- 9 Sections 18-8.05 and 19b-15 and by adding Sections 1C-10, 1D-5,
- 10 and 18-21 as follows:
- 11 (105 ILCS 5/1C-10 new)
- 12 Sec. 1C-10. Repealer. This Article is repealed on June 1,
- 13 2017.
- 14 (105 ILCS 5/1D-5 new)
- 15 Sec. 1D-5. Repealer. This Article is repealed on June 1,
- 16 2017.
- 17 (105 ILCS 5/18-8.05)
- 18 Sec. 18-8.05. Basis for apportionment of general State
- 19 financial aid and supplemental general State aid to the common
- 20 schools for the 1998-1999 and subsequent school years.

18

19

20

21

22

23

24

25

- (A) General Provisions.
- 2 (1) The provisions of this Section apply to the 1998-1999 3 and subsequent school years. The system of general State financial aid provided for in this Section is designed to 5 assure that, through a combination of State financial aid and required local resources, the financial support provided each 6 pupil in Average Daily Attendance equals or exceeds 7 8 prescribed per pupil Foundation Level. This formula approach 9 imputes a level of per pupil Available Local Resources and 10 provides for the basis to calculate a per pupil level of 11 general State financial aid that, when added to Available Local 12 Resources, equals or exceeds the Foundation Level. The amount 13 of per pupil general State financial aid for school districts, in general, varies in inverse relation to Available Local 14 15 Resources. Per pupil amounts are based upon each school 16 district's Average Daily Attendance as that term is defined in 17 this Section.
  - (2) In addition to general State financial aid, school districts with specified levels or concentrations of pupils from low income households are eligible to receive supplemental general State financial aid grants as provided pursuant to subsection (H). The supplemental State aid grants provided for school districts under subsection (H) shall be appropriated for distribution to school districts as part of the same line item in which the general State financial aid of school districts is appropriated under this Section.

2

3

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

- (3) To receive financial assistance under this Section, school districts are required to file claims with the State Board of Education, subject to the following requirements:
  - (a) Any school district which fails for any given school year to maintain school as required by law, or to maintain a recognized school is not eligible to file for such school year any claim upon the Common School Fund. In case of nonrecognition of one or more attendance centers in a school district otherwise operating recognized schools, claim of the district shall be reduced in proportion which the Average Daily Attendance in attendance center or centers bear to the Average Daily Attendance in the school district. A "recognized school" means any public school which meets the standards as established for recognition by the State Board Education. A school district or attendance center not having recognition status at the end of a school term is entitled to receive State aid payments due upon a legal claim which was filed while it was recognized.
  - (b) School district claims filed under this Section are subject to Sections 18-9 and 18-12, except as otherwise provided in this Section.
  - (c) If a school district operates a full year school under Section 10-19.1, the general State aid to the school district shall be determined by the State Board of Education in accordance with this Section as near as may be

- 1 applicable.
- 2 (d) (Blank).
  - (4) Except as provided in subsections (H) and (L), the board of any district receiving any of the grants provided for in this Section may apply those funds to any fund so received for which that board is authorized to make expenditures by law.

School districts are not required to exert a minimum Operating Tax Rate in order to qualify for assistance under this Section.

- (5) As used in this Section the following terms, when capitalized, shall have the meaning ascribed herein:
  - (a) "Average Daily Attendance": A count of pupil attendance in school, averaged as provided for in subsection (C) and utilized in deriving per pupil financial support levels.
  - (b) "Available Local Resources": A computation of local financial support, calculated on the basis of Average Daily Attendance and derived as provided pursuant to subsection (D).
  - (c) "Corporate Personal Property Replacement Taxes": Funds paid to local school districts pursuant to "An Act in relation to the abolition of ad valorem personal property tax and the replacement of revenues lost thereby, and amending and repealing certain Acts and parts of Acts in connection therewith", certified August 14, 1979, as amended (Public Act 81-1st S.S.-1).

- 1 (d) "Foundation Level": A prescribed level of per pupil 2 financial support as provided for in subsection (B).
- (e) "Operating Tax Rate": All school district property
  taxes extended for all purposes, except Bond and Interest,
  Summer School, Rent, Capital Improvement, and Vocational
  Education Building purposes.
  - (B) Foundation Level.

1.3

- (1) The Foundation Level is a figure established by the State representing the minimum level of per pupil financial support that should be available to provide for the basic education of each pupil in Average Daily Attendance. As set forth in this Section, each school district is assumed to exert a sufficient local taxing effort such that, in combination with the aggregate of general State financial aid provided the district, an aggregate of State and local resources are available to meet the basic education needs of pupils in the district.
- (2) For the 1998-1999 school year, the Foundation Level of support is \$4,225. For the 1999-2000 school year, the Foundation Level of support is \$4,325. For the 2000-2001 school year, the Foundation Level of support is \$4,425. For the 2001-2002 school year and 2002-2003 school year, the Foundation Level of support is \$4,560. For the 2003-2004 school year, the Foundation Level of support is \$4,810. For the 2004-2005 school year, the Foundation Level of support is \$4,810. For the 2004-2005 school

- 1 2005-2006 school year, the Foundation Level of support is
- 2 \$5,164. For the 2006-2007 school year, the Foundation Level of
- 3 support is \$5,334. For the 2007-2008 school year, the
- 4 Foundation Level of support is \$5,734. For the 2008-2009 school
- 5 year, the Foundation Level of support is \$5,959.
- 6 (3) For the 2009-2010 school year and each school year
- 7 thereafter, the Foundation Level of support is \$6,119 or such
- 8 greater amount as may be established by law by the General
- 9 Assembly.
- 10 (C) Average Daily Attendance.
- 11 (1) For purposes of calculating general State aid pursuant
- 12 to subsection (E), an Average Daily Attendance figure shall be
- 13 utilized. The Average Daily Attendance figure for formula
- 14 calculation purposes shall be the monthly average of the actual
- 15 number of pupils in attendance of each school district, as
- 16 further averaged for the best 3 months of pupil attendance for
- 17 each school district. In compiling the figures for the number
- of pupils in attendance, school districts and the State Board
- of Education shall, for purposes of general State aid funding,
- 20 conform attendance figures to the requirements of subsection
- 21 (F).
- 22 (2) The Average Daily Attendance figures utilized in
- 23 subsection (E) shall be the requisite attendance data for the
- 24 school year immediately preceding the school year for which
- 25 general State aid is being calculated or the average of the

- 1 attendance data for the 3 preceding school years, whichever is
- 2 greater. The Average Daily Attendance figures utilized in
- 3 subsection (H) shall be the requisite attendance data for the
- 4 school year immediately preceding the school year for which
- 5 general State aid is being calculated.
- 6 (D) Available Local Resources.
- 7 (1) For purposes of calculating general State aid pursuant
- 8 to subsection (E), a representation of Available Local
- 9 Resources per pupil, as that term is defined and determined in
- 10 this subsection, shall be utilized. Available Local Resources
- per pupil shall include a calculated dollar amount representing
- 12 local school district revenues from local property taxes and
- 13 from Corporate Personal Property Replacement Taxes, expressed
- on the basis of pupils in Average Daily Attendance. Calculation
- of Available Local Resources shall exclude any tax amnesty
- funds received as a result of Public Act 93-26.
- 17 (2) In determining a school district's revenue from local
- 18 property taxes, the State Board of Education shall utilize the
- 19 equalized assessed valuation of all taxable property of each
- 20 school district as of September 30 of the previous year. The
- 21 equalized assessed valuation utilized shall be obtained and
- determined as provided in subsection (G).
- 23 (3) For school districts maintaining grades kindergarten
- 24 through 12, local property tax revenues per pupil shall be
- 25 calculated as the product of the applicable equalized assessed

valuation for the district multiplied by 3.00%, and divided by the district's Average Daily Attendance figure. For school districts maintaining grades kindergarten through 8, local property tax revenues per pupil shall be calculated as the product of the applicable equalized assessed valuation for the district multiplied by 2.30%, and divided by the district's Average Daily Attendance figure. For school districts maintaining grades 9 through 12, local property tax revenues per pupil shall be the applicable equalized assessed valuation of the district multiplied by 1.05%, and divided by the district's Average Daily Attendance figure.

For partial elementary unit districts created pursuant to Article 11E of this Code, local property tax revenues per pupil shall be calculated as the product of the equalized assessed valuation for property within the partial elementary unit district for elementary purposes, as defined in Article 11E of this Code, multiplied by 2.06% and divided by the district's Average Daily Attendance figure, plus the product of the equalized assessed valuation for property within the partial elementary unit district for high school purposes, as defined in Article 11E of this Code, multiplied by 0.94% and divided by the district's Average Daily Attendance figure.

(4) The Corporate Personal Property Replacement Taxes paid to each school district during the calendar year one year before the calendar year in which a school year begins, divided by the Average Daily Attendance figure for that district, shall

- 1 be added to the local property tax revenues per pupil as
- 2 derived by the application of the immediately preceding
- 3 paragraph (3). The sum of these per pupil figures for each
- 4 school district shall constitute Available Local Resources as
- 5 that term is utilized in subsection (E) in the calculation of
- 6 general State aid.
- 7 (E) Computation of General State Aid.
- 8 (1) For each school year, the amount of general State aid
- 9 allotted to a school district shall be computed by the State
- 10 Board of Education as provided in this subsection.
- 11 (2) For any school district for which Available Local
- Resources per pupil is less than the product of 0.93 times the
- 13 Foundation Level, general State aid for that district shall be
- 14 calculated as an amount equal to the Foundation Level minus
- 15 Available Local Resources, multiplied by the Average Daily
- 16 Attendance of the school district.
- 17 (3) For any school district for which Available Local
- 18 Resources per pupil is equal to or greater than the product of
- 19 0.93 times the Foundation Level and less than the product of
- 20 1.75 times the Foundation Level, the general State aid per
- 21 pupil shall be a decimal proportion of the Foundation Level
- derived using a linear algorithm. Under this linear algorithm,
- 23 the calculated general State aid per pupil shall decline in
- 24 direct linear fashion from 0.07 times the Foundation Level for
- a school district with Available Local Resources equal to the

Foundation Level for a school district with Available Local
Resources equal to the product of 1.75 times the Foundation

product of 0.93 times the Foundation Level, to 0.05 times the

- 4 Level. The allocation of general State aid for school districts
- 5 subject to this paragraph 3 shall be the calculated general
- 6 State aid per pupil figure multiplied by the Average Daily
- 7 Attendance of the school district.
- 8 (4) For any school district for which Available Local
  9 Resources per pupil equals or exceeds the product of 1.75 times
  10 the Foundation Level, the general State aid for the school
  11 district shall be calculated as the product of \$218 multiplied
- by the Average Daily Attendance of the school district.
- 13 (5) The amount of general State aid allocated to a school
- 14 district for the 1999-2000 school year meeting the requirements
- set forth in paragraph (4) of subsection (G) shall be increased
- by an amount equal to the general State aid that would have
- been received by the district for the 1998-1999 school year by
- 18 utilizing the Extension Limitation Equalized Assessed
- 19 Valuation as calculated in paragraph (4) of subsection (G) less
- the general State aid allotted for the 1998-1999 school year.
- 21 This amount shall be deemed a one time increase, and shall not
- 22 affect any future general State aid allocations.
- 23 (F) Compilation of Average Daily Attendance.
- 24 (1) Each school district shall, by July 1 of each year,
- submit to the State Board of Education, on forms prescribed by

the State Board of Education, attendance figures for the school year that began in the preceding calendar year. The attendance information so transmitted shall identify the average daily attendance figures for each month of the school year. Beginning with the general State aid claim form for the 2002-2003 school year, districts shall calculate Average Daily Attendance as provided in subdivisions (a), (b), and (c) of this paragraph (1).

- (a) In districts that do not hold year-round classes, days of attendance in August shall be added to the month of September and any days of attendance in June shall be added to the month of May.
- (b) In districts in which all buildings hold year-round classes, days of attendance in July and August shall be added to the month of September and any days of attendance in June shall be added to the month of May.
- (c) In districts in which some buildings, but not all, hold year-round classes, for the non-year-round buildings, days of attendance in August shall be added to the month of September and any days of attendance in June shall be added to the month of May. The average daily attendance for the year-round buildings shall be computed as provided in subdivision (b) of this paragraph (1). To calculate the Average Daily Attendance for the district, the average daily attendance for the year-round buildings shall be multiplied by the days in session for the non-year-round

buildings for each month and added to the monthly
attendance of the non-year-round buildings.

Except as otherwise provided in this Section, days of attendance by pupils shall be counted only for sessions of not less than 5 clock hours of school work per day under direct supervision of: (i) teachers, or (ii) non-teaching personnel or volunteer personnel when engaging in non-teaching duties and supervising in those instances specified in subsection (a) of Section 10-22.34 and paragraph 10 of Section 34-18, with pupils of legal school age and in kindergarten and grades 1 through 12.

Days of attendance by tuition pupils shall be accredited only to the districts that pay the tuition to a recognized school.

- (2) Days of attendance by pupils of less than 5 clock hours of school shall be subject to the following provisions in the compilation of Average Daily Attendance.
  - (a) Pupils regularly enrolled in a public school for only a part of the school day may be counted on the basis of 1/6 day for every class hour of instruction of 40 minutes or more attended pursuant to such enrollment, unless a pupil is enrolled in a block-schedule format of 80 minutes or more of instruction, in which case the pupil may be counted on the basis of the proportion of minutes of school work completed each day to the minimum number of minutes that school work is required to be held that day.

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

- (b) (Blank).
  - (c) A session of 4 or more clock hours may be counted as a day of attendance upon certification by the regional superintendent, and approved by the State Superintendent of Education to the extent that the district has been forced to use daily multiple sessions.
  - (d) A session of 3 or more clock hours may be counted as a day of attendance (1) when the remainder of the school day or at least 2 hours in the evening of that day is utilized for an in-service training program for teachers, up to a maximum of 5 days per school year, provided a district conducts an in-service training program for teachers in accordance with Section 10-22.39 of this Code; or, in lieu of 4 such days, 2 full days may be used, in which event each such day may be counted as a day required for a legal school calendar pursuant to Section 10-19 of this Code; (1.5) when, of the 5 days allowed under item (1), a maximum of 4 days are used for parent-teacher conferences, or, in lieu of 4 such days, 2 full days are used, in which case each such day may be counted as a calendar day required under Section 10-19 of this Code, provided that the full-day, parent-teacher conference of (i) minimum of 5 clock consists а hours parent-teacher conferences, (ii) both a minimum of 2 clock hours of parent-teacher conferences held in the evening following a full day of student attendance, as specified in

2

3

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

subsection (F)(1)(c), and a minimum of 3 clock hours of parent-teacher conferences held on the day immediately following evening parent-teacher conferences, or (iii) multiple parent-teacher conferences held in the evenings following full days of student attendance, as specified in subsection (F)(1)(c), in which the time used for the parent-teacher conferences is equivalent to a minimum of 5 clock hours; and (2) when days in addition to those provided in items (1) and (1.5) are scheduled by a school pursuant to its school improvement plan adopted under Article 34 or its revised or amended school improvement plan adopted under Article 2, provided that (i) such sessions of 3 or more clock hours are scheduled to occur at regular intervals, (ii) the remainder of the school days in which such sessions occur are utilized for in-service training programs or other staff development activities for teachers, and (iii) a sufficient number of minutes of school work under the direct supervision of teachers are added to the school days between such regularly scheduled sessions to accumulate not less than the number of minutes by which such sessions of 3 or more clock hours fall short of 5 clock hours. Any full days used for the purposes of this paragraph shall not be considered for computing average daily attendance. Days scheduled for in-service training programs, staff development activities, parent-teacher conferences may be scheduled separately for

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

different grade levels and different attendance centers of the district.

- (e) A session of not less than one clock hour of teaching hospitalized or homebound pupils on-site or by telephone to the classroom may be counted as 1/2 day of attendance, however these pupils must receive 4 or more clock hours of instruction to be counted for a full day of attendance.
- (f) A session of at least 4 clock hours may be counted as a day of attendance for first grade pupils, and pupils in full day kindergartens, and a session of 2 or more hours may be counted as 1/2 day of attendance by pupils in kindergartens which provide only 1/2 day of attendance.
- (q) For children with disabilities who are below the age of 6 years and who cannot attend 2 or more clock hours because of their disability or immaturity, a session of not less than one clock hour may be counted as 1/2 day of attendance: however for such children whose educational needs so require a session of 4 or more clock hours may be counted as a full day of attendance.
- (h) A recognized kindergarten which provides for only 1/2 day of attendance by each pupil shall not have more than 1/2 day of attendance counted in any one day. However, kindergartens may count 2 1/2 days of attendance in any 5 consecutive school days. When a pupil attends such a kindergarten for 2 half days on any one school day, the

2

3

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

pupil shall have the following day as a day absent from school, unless the school district obtains permission in writing from the State Superintendent of Education. Attendance at kindergartens which provide for a full day of attendance by each pupil shall be counted the same as attendance by first grade pupils. Only the first year of attendance in one kindergarten shall be counted, except in case of children who entered the kindergarten in their fifth year whose educational development requires a second year of kindergarten as determined under the rules and regulations of the State Board of Education.

- (i) On the days when the assessment that includes a college and career ready determination is administered under subsection (c) of Section 2-3.64a-5 of this Code, the day of attendance for a pupil whose school day must be shortened to accommodate required testing procedures may be less than 5 clock hours and shall be counted towards the 176 days of actual pupil attendance required under Section 10-19 of this Code, provided that a sufficient number of minutes of school work in excess of 5 clock hours are first completed on other school days to compensate for the loss of school work on the examination days.
- (j) Pupils enrolled in a remote educational program established under Section 10-29 of this Code may be counted on the basis of one-fifth day of attendance for every clock hour of instruction attended in the remote educational

2

3

4

6

7

8

9

10

11

12

1.3

14

15

16

17

18

19

20

21

22

23

24

25

program, provided that, in any month, the school district may not claim for a student enrolled in a remote educational program more days of attendance than the maximum number of days of attendance the district can claim (i) for students enrolled in a building holding year-round classes if the student is classified as participating in the remote educational program on a year-round schedule or (ii) for students enrolled in a building not holding year-round classes if the student is not classified as participating in the remote educational program on a year-round schedule.

- (G) Equalized Assessed Valuation Data.
- (1) For purposes of the calculation of Available Local Resources required pursuant to subsection (D), the State Board of Education shall secure from the Department of Revenue the value as equalized or assessed by the Department of Revenue of all taxable property of every school district, together with (i) the applicable tax rate used in extending taxes for the funds of the district as of September 30 of the previous year and (ii) the limiting rate for all school districts subject to property tax extension limitations as imposed under the Property Tax Extension Limitation Law.

The Department of Revenue shall add to the equalized assessed value of all taxable property of each school district situated entirely or partially within a county that is or was

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code (a) an amount equal to the total amount by which the homestead exemption allowed under Section 15-176 or 15-177 of the Property Tax Code for real property situated in that school district exceeds the total amount that would have been allowed in that school district if the maximum reduction under Section 15-176 was (i) \$4,500 in Cook County or \$3,500 in all other counties in tax year 2003 or (ii) \$5,000 in all counties in tax year 2004 and thereafter and (b) an amount equal to the aggregate amount for the taxable year of all additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. The county clerk of any county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code shall annually calculate and certify to the Department of Revenue for each school district all homestead exemption amounts under Section 15-176 or 15-177 of the Property Tax Code and all amounts of additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. It is the intent of this paragraph that if the general homestead exemption for a parcel of property is determined under Section 15-176 or 15-177 of the Property Tax Code rather than Section 15-175, then the calculation of Available Local Resources shall not be affected by the difference, if any, between the amount of the general homestead exemption allowed for that parcel of property under Section

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

15-176 or 15-177 of the Property Tax Code and the amount that 1 2 would have been allowed had the general homestead exemption for that parcel of property been determined under Section 15-175 of 3 the Property Tax Code. It is further the intent of this 4 5 paragraph that if additional exemptions are allowed under Section 15-175 of the Property Tax Code for owners with a 6 household income of less than \$30,000, then the calculation of 7 8 Available Local Resources shall not be affected by the 9 difference, if any, because of those additional exemptions.

This equalized assessed valuation, as adjusted further by the requirements of this subsection, shall be utilized in the calculation of Available Local Resources.

- (2) The equalized assessed valuation in paragraph (1) shall be adjusted, as applicable, in the following manner:
  - (a) For the purposes of calculating State aid under this Section, with respect to any part of a school district within a redevelopment project area in respect to which a increment municipality has adopted tax allocation financing pursuant to the Tax Increment Allocation Redevelopment Act, Sections 11-74.4-1 through 11-74.4-11 of the Illinois Municipal Code or the Industrial Jobs Recovery Law, Sections 11-74.6-1 through 11-74.6-50 of the Illinois Municipal Code, no part of the current equalized assessed valuation of real property located in any such project area which is attributable to an increase above the total initial equalized assessed valuation of such

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

property shall be used as part of the equalized assessed valuation of the district, until such time as all redevelopment project costs have been paid, as provided in 11-74.4-8 of the Tax Increment Allocation Redevelopment Act or in Section 11-74.6-35 Industrial Jobs Recovery Law. For the purpose of equalized assessed valuation of the district, the total initial equalized assessed valuation or the current equalized assessed valuation, whichever is lower, shall be used until such time as all redevelopment project costs have been paid.

- (b) The real property equalized assessed valuation for a school district shall be adjusted by subtracting from the real property value as equalized or assessed by the Department of Revenue for the district an amount computed by dividing the amount of any abatement of taxes under Section 18-170 of the Property Tax Code by 3.00% for a district maintaining grades kindergarten through 12, by 2.30% for a district maintaining grades kindergarten through 8, or by 1.05% for a district maintaining grades 9 through 12 and adjusted by an amount computed by dividing the amount of any abatement of taxes under subsection (a) of Section 18-165 of the Property Tax Code by the same percentage rates for district type as specified in this subparagraph (b).
- (3) For the 1999-2000 school year and each school year

15

16

17

18

19

20

21

22

23

24

25

- 1 thereafter, if a school district meets all of the criteria of
- 2 this subsection (G)(3), the school district's Available Local
- 3 Resources shall be calculated under subsection (D) using the
- 4 district's Extension Limitation Equalized Assessed Valuation
- as calculated under this subsection (G)(3).
- For purposes of this subsection (G)(3) the following terms shall have the following meanings:
- Budget Year": The school year for which general State aid is calculated and awarded under subsection (E).
- "Base Tax Year": The property tax levy year used to calculate the Budget Year allocation of general State aid.
- "Preceding Tax Year": The property tax levy year immediately preceding the Base Tax Year.
  - "Base Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Base Tax Year multiplied by the limiting rate as calculated by the County Clerk and defined in the Property Tax Extension Limitation Law.
  - "Preceding Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Preceding Tax Year multiplied by the Operating Tax Rate as defined in subsection (A).
  - "Extension Limitation Ratio": A numerical ratio, certified by the County Clerk, in which the numerator is the Base Tax Year's Tax Extension and the denominator is the Preceding Tax Year's Tax Extension.

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

"Operating Tax Rate": The operating tax rate as defined in subsection (A).

If a school district is subject to property tax extension limitations as imposed under the Property Tax Extension Limitation Law, the State Board of Education shall calculate the Extension Limitation Equalized Assessed Valuation of that district. For the 1999-2000 school year, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the district's 1996 Equalized Assessed Valuation and the district's Extension Limitation Ratio. Except as otherwise provided in this paragraph for a school district that has approved or does approve an increase in its limiting rate, for the 2000-2001 school year and each school year thereafter, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the Equalized Assessed Valuation last used in the calculation of general State aid and the district's Extension Limitation Ratio. If the Extension Limitation Equalized Assessed Valuation of a school district as calculated under this subsection (G)(3) is less than the district's equalized assessed valuation as calculated pursuant subsections (G)(1) and (G)(2), then for purposes of calculating the district's general State aid for the Budget Year pursuant to subsection (E), that Extension Limitation Equalized Assessed Valuation shall be utilized to calculate the

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

district's Available Local Resources under subsection (D). For the 2009-2010 school year and each school year thereafter, if a school district has approved or does approve an increase in its limiting rate, pursuant to Section 18-190 of the Property Tax Code, affecting the Base Tax Year, the Extension Limitation Equalized Assessed Valuation of the school district, as calculated by the State Board of Education, shall be equal to the product of the Equalized Assessed Valuation last used in the calculation of general State aid times an amount equal to one plus the percentage increase, if any, in the Consumer Price Index for all Urban Consumers for all items published by the United States Department of Labor for the 12-month calendar year preceding the Base Tax Year, plus the Equalized Assessed Valuation of new property, annexed property, and recovered tax increment value and minus the Equalized Assessed Valuation of disconnected property. New property and recovered increment value shall have the meanings set forth in the Property Tax Extension Limitation Law.

Partial elementary unit districts created in accordance with Article 11E of this Code shall not be eligible for the adjustment in this subsection (G)(3) until the fifth year following the effective date of the reorganization.

(3.5) For the 2010-2011 school year and each school year thereafter, if a school district's boundaries span multiple counties, then the Department of Revenue shall send to the State Board of Education, for the purpose of calculating

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

general State aid, the limiting rate and individual rates by purpose for the county that contains the majority of the school district's Equalized Assessed Valuation.

- (4) For the purposes of calculating general State aid for 1999-2000 school year only, if a school district experienced a triennial reassessment on the equalized assessed valuation used in calculating its general State financial aid apportionment for the 1998-1999 school year, the State Board of Education shall calculate the Extension Limitation Equalized Assessed Valuation that would have been used to calculate the district's 1998-1999 general State aid. This amount shall equal the product of the equalized assessed valuation used to calculate general State aid for the 1997-1998 school year and the district's Extension Limitation Ratio. If the Extension Limitation Equalized Assessed Valuation of the school district as calculated under this paragraph (4) is less than the district's equalized assessed valuation utilized in the district's 1998-1999 general calculating State aid allocation, then for purposes of calculating the district's general State aid pursuant to paragraph (5) of subsection (E), that Extension Limitation Equalized Assessed Valuation shall be utilized to calculate the district's Available Local Resources.
- (5) For school districts having a majority of their equalized assessed valuation in any county except Cook, DuPage, Kane, Lake, McHenry, or Will, if the amount of general State

1.3

aid allocated to the school district for the 1999-2000 school year under the provisions of subsection (E), (H), and (J) of this Section is less than the amount of general State aid allocated to the district for the 1998-1999 school year under these subsections, then the general State aid of the district for the 1999-2000 school year only shall be increased by the difference between these amounts. The total payments made under this paragraph (5) shall not exceed \$14,000,000. Claims shall be prorated if they exceed \$14,000,000.

## (H) Supplemental General State Aid.

- (1) In addition to the general State aid a school district is allotted pursuant to subsection (E), qualifying school districts shall receive a grant, paid in conjunction with a district's payments of general State aid, for supplemental general State aid based upon the concentration level of children from low-income households within the school district. Supplemental State aid grants provided for school districts under this subsection shall be appropriated for distribution to school districts as part of the same line item in which the general State financial aid of school districts is appropriated under this Section.
- (1.5) This paragraph (1.5) applies only to those school years preceding the 2003-2004 school year. For purposes of this subsection (H), the term "Low-Income Concentration Level" shall be the low-income eligible pupil count from the most

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

recently available federal census divided by the Average Daily Attendance of the school district. If, however, (i) the percentage decrease from the 2 most recent federal censuses in the low-income eligible pupil count of a high school district with fewer than 400 students exceeds by 75% or more the percentage change in the total low-income eligible pupil count of contiguous elementary school districts, whose boundaries are coterminous with the high school district, or (ii) a high school district within 2 counties and serving 5 elementary school districts, whose boundaries are coterminous with the high school district, has a percentage decrease from the 2 most recent federal censuses in the low-income eligible pupil count and there is a percentage increase in the total low-income eligible pupil count of a majority of the elementary school districts in excess of 50% from the 2 most recent federal censuses, then the high school district's low-income eligible pupil count from the earlier federal census shall be the number used as the low-income eligible pupil count for the high school district, for purposes of this subsection (H). The changes made to this paragraph (1) by Public Act 92-28 shall apply to supplemental general State aid grants for school years preceding the 2003-2004 school year that are paid in fiscal year 1999 or thereafter and to any State aid payments made in fiscal year 1994 through fiscal year 1998 pursuant subsection 1(n) of Section 18-8 of this Code (which was repealed on July 1, 1998), and any high school district that is

- affected by Public Act 92-28 is entitled to a recomputation of 1
- 2 its supplemental general State aid grant or State aid paid in
- 3 any of those fiscal years. This recomputation shall not be
- affected by any other funding. 4
- 5 (1.10) This paragraph (1.10) applies to the 2003-2004
- 6 school year and each school year thereafter. For purposes of
- 7 this subsection (H), the term "Low-Income Concentration Level"
- 8 shall, for each fiscal year, be the low-income eliqible pupil
- 9 count as of July 1 of the immediately preceding fiscal year (as
- 10 determined by the Department of Human Services based on the
- 11 number of pupils who are eligible for at least one of the
- 12 following low income programs: Medicaid, the Children's Health
- 13 Insurance Program, TANF, or Food Stamps, excluding pupils who
- are eligible for services provided by the Department of 14
- Children and Family Services, averaged over the 2 immediately 15
- 16 preceding fiscal years for fiscal year 2004 and over the 3
- 17 immediately preceding fiscal years for each fiscal year
- thereafter) divided by the Average Daily Attendance of the 18
- school district. 19
- 20 Supplemental general State aid pursuant to this
- subsection (H) shall be provided as follows for the 1998-1999, 21
- 22 1999-2000, and 2000-2001 school years only:
- 23 For any school district with a Low
- Concentration Level of at least 20% and less than 35%, the 24
- 25 grant for any school year shall be \$800 multiplied by the
- 26 low income eligible pupil count.

- (b) For any school district with a Low Income Concentration Level of at least 35% and less than 50%, the grant for the 1998-1999 school year shall be \$1,100 multiplied by the low income eligible pupil count.
  - (c) For any school district with a Low Income Concentration Level of at least 50% and less than 60%, the grant for the 1998-99 school year shall be \$1,500 multiplied by the low income eligible pupil count.
  - (d) For any school district with a Low Income Concentration Level of 60% or more, the grant for the 1998-99 school year shall be \$1,900 multiplied by the low income eligible pupil count.
  - (e) For the 1999-2000 school year, the per pupil amount specified in subparagraphs (b), (c), and (d) immediately above shall be increased to \$1,243, \$1,600, and \$2,000, respectively.
  - (f) For the 2000-2001 school year, the per pupil amounts specified in subparagraphs (b), (c), and (d) immediately above shall be \$1,273, \$1,640, and \$2,050, respectively.
- (2.5) Supplemental general State aid pursuant to this subsection (H) shall be provided as follows for the 2002-2003 school year:
- 24 (a) For any school district with a Low Income 25 Concentration Level of less than 10%, the grant for each 26 school year shall be \$355 multiplied by the low income

- 1 eligible pupil count.
  - (b) For any school district with a Low Income Concentration Level of at least 10% and less than 20%, the grant for each school year shall be \$675 multiplied by the low income eligible pupil count.
    - (c) For any school district with a Low Income Concentration Level of at least 20% and less than 35%, the grant for each school year shall be \$1,330 multiplied by the low income eligible pupil count.
    - (d) For any school district with a Low Income Concentration Level of at least 35% and less than 50%, the grant for each school year shall be \$1,362 multiplied by the low income eligible pupil count.
    - (e) For any school district with a Low Income Concentration Level of at least 50% and less than 60%, the grant for each school year shall be \$1,680 multiplied by the low income eligible pupil count.
    - (f) For any school district with a Low Income Concentration Level of 60% or more, the grant for each school year shall be \$2,080 multiplied by the low income eligible pupil count.
  - (2.10) Except as otherwise provided, supplemental general State aid pursuant to this subsection (H) shall be provided as follows for the 2003-2004 school year and each school year thereafter:
- 26 (a) For any school district with a Low Income

Concentration Level of 15% or less, the grant for each school year shall be \$355 multiplied by the low income eligible pupil count.

(b) For any school district with a Low Income Concentration Level greater than 15%, the grant for each school year shall be \$294.25 added to the product of \$2,700 and the square of the Low Income Concentration Level, all multiplied by the low income eligible pupil count.

For the 2003-2004 school year and each school year thereafter through the 2008-2009 school year only, the grant shall be no less than the grant for the 2002-2003 school year. For the 2009-2010 school year only, the grant shall be no less than the grant for the 2002-2003 school year multiplied by 0.66. For the 2010-2011 school year only, the grant shall be no less than the grant for the 2002-2003 school year multiplied by 0.33. Notwithstanding the provisions of this paragraph to the contrary, if for any school year supplemental general State aid grants are prorated as provided in paragraph (1) of this subsection (H), then the grants under this paragraph shall be prorated.

For the 2003-2004 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.25 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year. For the

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

2004-2005 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.50 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year. For the 2005-2006 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.75 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year.

- (3) School districts with an Average Daily Attendance of more than 1,000 and less than 50,000 that qualify for supplemental general State aid pursuant to this subsection shall submit a plan to the State Board of Education prior to October 30 of each year for the use of the funds resulting from grant of supplemental general State aid this for the improvement of instruction in which priority is given to meeting the education needs of disadvantaged children. Such plan shall be submitted in accordance with rules and regulations promulgated by the State Board of Education.
- (4) School districts with an Average Daily Attendance of 50,000 or more that qualify for supplemental general State aid pursuant to this subsection shall be required to distribute from funds available pursuant to this Section, no less than

\$261,000,000 in accordance with the following requirements:

- (a) The required amounts shall be distributed to the attendance centers within the district in proportion to the number of pupils enrolled at each attendance center who are eligible to receive free or reduced-price lunches or breakfasts under the federal Child Nutrition Act of 1966 and under the National School Lunch Act during the immediately preceding school year.
- (b) The distribution of these portions of supplemental and general State aid among attendance centers according to these requirements shall not be compensated for or contravened by adjustments of the total of other funds appropriated to any attendance centers, and the Board of Education shall utilize funding from one or several sources in order to fully implement this provision annually prior to the opening of school.
- (c) Each attendance center shall be provided by the school district a distribution of noncategorical funds and other categorical funds to which an attendance center is entitled under law in order that the general State aid and supplemental general State aid provided by application of this subsection supplements rather than supplants the noncategorical funds and other categorical funds provided by the school district to the attendance centers.
- (d) Any funds made available under this subsection that by reason of the provisions of this subsection are not

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

required to be allocated and provided to attendance centers may be used and appropriated by the board of the district for any lawful school purpose.

- (e) Funds received by an attendance center pursuant to this subsection shall be used by the attendance center at the discretion of the principal and local school council programs to improve educational opportunities at qualifying schools through the following programs and services: early childhood education, reduced class size or improved adult to student classroom ratio, enrichment programs, remedial assistance, attendance improvement, and beneficial other educationally expenditures which supplement the regular and basic programs as determined by the State Board of Education. Funds provided shall not be expended for any political or lobbying purposes as defined by board rule.
- (f) Each district subject to the provisions of this subdivision (H)(4) shall submit an acceptable plan to meet the educational needs of disadvantaged children, in compliance with the requirements of this paragraph, to the State Board of Education prior to July 15 of each year. This plan shall be consistent with the decisions of local school councils concerning the school expenditure plans developed in accordance with part 4 of Section 34-2.3. The State Board shall approve or reject the plan within 60 days after its submission. If the plan is rejected, the district

shall give written notice of intent to modify the plan within 15 days of the notification of rejection and then submit a modified plan within 30 days after the date of the written notice of intent to modify. Districts may amend approved plans pursuant to rules promulgated by the State Board of Education.

Upon notification by the State Board of Education that the district has not submitted a plan prior to July 15 or a modified plan within the time period specified herein, the State aid funds affected by that plan or modified plan shall be withheld by the State Board of Education until a plan or modified plan is submitted.

If the district fails to distribute State aid to attendance centers in accordance with an approved plan, the plan for the following year shall allocate funds, in addition to the funds otherwise required by this subsection, to those attendance centers which were underfunded during the previous year in amounts equal to such underfunding.

For purposes of determining compliance with this subsection in relation to the requirements of attendance center funding, each district subject to the provisions of this subsection shall submit as a separate document by December 1 of each year a report of expenditure data for the prior year in addition to any modification of its current plan. If it is determined that there has been a

2

3

6

7

8

9

10

11

12

13

14

15

16

17

18

19

failure to comply with the expenditure provisions of this subsection regarding contravention or supplanting, the State Superintendent of Education shall, within 60 days of receipt of the report, notify the district and any affected local school council. The district shall within 45 days of notification of t.hat. inform t.he Superintendent of Education of the remedial or corrective action to be taken, whether by amendment of the current plan, if feasible, or by adjustment in the plan for the following year. Failure to provide the expenditure report or the notification of remedial or corrective action in a timely manner shall result in a withholding of the affected funds.

The State Board of Education shall promulgate rules and regulations to implement the provisions this subsection. No funds shall be released under this subdivision (H)(4) to any district that has not submitted a plan that has been approved by the State Board of Education.

- 20 (I) (Blank).
- (J) (Blank).
- 22 (K) Grants to Laboratory and Alternative Schools.
- 23 In calculating the amount to be paid to the governing board

of a public university that operates a laboratory school under this Section or to any alternative school that is operated by a regional superintendent of schools, the State Board of Education shall require by rule such reporting requirements as it deems necessary.

As used in this Section, "laboratory school" means a public school which is created and operated by a public university and approved by the State Board of Education. The governing board of a public university which receives funds from the State Board under this subsection (K) may not increase the number of students enrolled in its laboratory school from a single district, if that district is already sending 50 or more students, except under a mutual agreement between the school board of a student's district of residence and the university which operates the laboratory school. A laboratory school may not have more than 1,000 students, excluding students with disabilities in a special education program.

As used in this Section, "alternative school" means a public school which is created and operated by a Regional Superintendent of Schools and approved by the State Board of Education. Such alternative schools may offer courses of instruction for which credit is given in regular school programs, courses to prepare students for the high school equivalency testing program or vocational and occupational training. A regional superintendent of schools may contract with a school district or a public community college district

to operate an alternative school. An alternative school serving more than one educational service region may be established by the regional superintendents of schools of the affected educational service regions. An alternative school serving more than one educational service region may be operated under such terms as the regional superintendents of schools of those educational service regions may agree.

Each laboratory and alternative school shall file, on forms provided by the State Superintendent of Education, an annual State aid claim which states the Average Daily Attendance of the school's students by month. The best 3 months' Average Daily Attendance shall be computed for each school. The general State aid entitlement shall be computed by multiplying the applicable Average Daily Attendance by the Foundation Level as determined under this Section.

- (L) Payments, Additional Grants in Aid and Other Requirements.
- (1) For a school district operating under the financial supervision of an Authority created under Article 34A, the general State aid otherwise payable to that district under this Section, but not the supplemental general State aid, shall be reduced by an amount equal to the budget for the operations of the Authority as certified by the Authority to the State Board of Education, and an amount equal to such reduction shall be paid to the Authority created for such district for its operating expenses in the manner provided in Section 18-11. The

- 1 remainder of general State school aid for any such district
- 2 shall be paid in accordance with Article 34A when that Article
- 3 provides for a disposition other than that provided by this
- 4 Article.
- 5 (2) (Blank).
- 6 (3) Summer school. Summer school payments shall be made as
- 7 provided in Section 18-4.3.
- 8 <u>(4) For the 2015-2016 school year and each school year</u>
- 9 <u>thereafter</u>, the State Board of Education shall, subject to
- 10 <u>appropriation</u>, provide a supplemental grant to entities that
- 11 receive general State aid to limit the loss per student due to
- 12 the difference between the general State aid claim as
- 13 calculated under this Section and the amount appropriated for
- 14 purposes of this Section divided by the Average Daily
- 15 Attendance as set forth in paragraph (2) of subsection (C) of
- this Section. This supplemental grant must be paid first to the
- 17 entity with the greatest loss per student and then to the next
- 18 entity with the greatest loss per student until losses per
- 19 student are reduced to their smallest possible amount given
- 20 this appropriation.
- 21 For the 2016-2017 school year and each school year
- thereafter, no entity that receives general State aid may
- 23 receive a smaller percentage of its general State aid claim as
- 24 calculated under this Section than the entity received in the
- 25 2015-2016 school year.

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

(M) Education Funding Advisory Board.

The Education Funding Advisory Board, hereinafter in this subsection (M) referred to as the "Board", is hereby created. The Board shall consist of 5 members who are appointed by the Governor, by and with the advice and consent of the Senate. The members appointed shall include representatives of education, business, and the general public. One of the members so appointed shall be designated by the Governor at the time the appointment is made as the chairperson of the Board. The initial members of the Board may be appointed any time after the effective date of this amendatory Act of 1997. The regular term of each member of the Board shall be for 4 years from the third Monday of January of the year in which the term of the member's appointment is to commence, except that of the 5 initial members appointed to serve on the Board, the member who is appointed as the chairperson shall serve for a term that commences on the date of his or her appointment and expires on the third Monday of January, 2002, and the remaining 4 members, by lots drawn at the first meeting of the Board that is held after all 5 members are appointed, shall determine 2 of their number to serve for terms that commence on the date of their respective appointments and expire on the third Monday of January, 2001, and 2 of their number to serve for terms that commence on the date of their respective appointments and expire on the third Monday of January, 2000. All members appointed to serve on the Board shall serve until their

respective successors are appointed and confirmed. Vacancies shall be filled in the same manner as original appointments. If a vacancy in membership occurs at a time when the Senate is not in session, the Governor shall make a temporary appointment until the next meeting of the Senate, when he or she shall appoint, by and with the advice and consent of the Senate, a person to fill that membership for the unexpired term. If the Senate is not in session when the initial appointments are made, those appointments shall be made as in the case of vacancies.

The Education Funding Advisory Board shall be deemed established, and the initial members appointed by the Governor to serve as members of the Board shall take office, on the date that the Governor makes his or her appointment of the fifth initial member of the Board, whether those initial members are then serving pursuant to appointment and confirmation or pursuant to temporary appointments that are made by the Governor as in the case of vacancies.

The State Board of Education shall provide such staff assistance to the Education Funding Advisory Board as is reasonably required for the proper performance by the Board of its responsibilities.

For school years after the 2000-2001 school year, the Education Funding Advisory Board, in consultation with the State Board of Education, shall make recommendations as provided in this subsection (M) to the General Assembly for the

- foundation level under subdivision (B)(3) of this Section and 1 2 for the supplemental general State aid grant level under subsection (H) of this Section for districts with high 3 concentrations of children from poverty. The recommended 5 foundation level shall be determined based on a methodology incorporates the basic education 6 expenditures 7 low-spending schools exhibiting high academic performance. The 8 Education Funding Advisory Board shall make such 9 recommendations to the General Assembly on January 1 of odd 10 numbered years, beginning January 1, 2001.
- 11 (N) (Blank).
- 12 (O) References.
- (1) References in other laws to the various subdivisions of Section 18-8 as that Section existed before its repeal and replacement by this Section 18-8.05 shall be deemed to refer to the corresponding provisions of this Section 18-8.05, to the extent that those references remain applicable.
- 18 (2) References in other laws to State Chapter 1 funds shall
  19 be deemed to refer to the supplemental general State aid
  20 provided under subsection (H) of this Section.
- 21 (P) Public Act 93-838 and Public Act 93-808 make inconsistent 22 changes to this Section. Under Section 6 of the Statute on 23 Statutes there is an irreconcilable conflict between Public Act

- 1 93-808 and Public Act 93-838. Public Act 93-838, being the last
- 2 acted upon, is controlling. The text of Public Act 93-838 is
- 3 the law regardless of the text of Public Act 93-808.
- 4 (Q) State Fiscal Year 2015 Payments.
- 5 For payments made for State fiscal year 2015, the State 6 Board of Education shall, for each school district, calculate 7 that district's pro-rata share of a minimum sum of \$13,600,000 8 or additional amounts as needed from the total net General 9 State Aid funding as calculated under this Section that shall 10 be deemed attributable to the provision of special educational 11 facilities and services, as defined in Section 14-1.08 of this 12 Code, in a manner that ensures compliance with maintenance of 1.3 State financial support requirements under the 14 Individuals with Disabilities Education Act. Each school 15 district must use such funds only for the provision of special 16 educational facilities and services, as defined in Section 14-1.08 of this Code, and must comply with any expenditure 17 18 verification procedures adopted by the State Board of Education. 19
- 20 (R) Repealer.
- 21 If, and only if, the General State Aid Commission submits
- 22 its proposed school funding formula to the General Assembly on
- or before December 31, 2016 as required by subsection (d) of
- Section 18-21, this Section is repealed on June 1, 2017.

1 (	Source:	P.A.	98-972,	eff.	8-15-14;	99-2,	eff.	3-26-15.)

- 2 (105 ILCS 5/18-21 new)
- 3 Sec. 18-21. General State Aid Commission.
- 4 (a) There is created a General State Aid Commission to
- 5 propose a revised school funding formula for Illinois schools.
- 6 The Commission shall consist of the following members, all of
- 7 whom shall serve without compensation but shall be reimbursed
- 8 for their travel expenses from appropriations to the State
- 9 Board of Education available for that purpose and subject to
- 10 the rules of the appropriate travel control board:
- 11 (1) The State Superintendent of Education, who shall
- also serve as chairperson of the Commission.
- 13 (2) The chairperson of the State Board of Education.
- 14 (3) One member appointed by the Governor.
- 15 (4) Two members appointed by the Speaker of the House
- of Representatives.
- 17 (5) Two members appointed by the Minority Leader of the
- 18 House of Representatives.
- 19 (6) Two members appointed by the President of the
- Senate.
- 21 (7) Two members appointed by the Minority Leader of the
- Senate.
- 23 (b) The General State Aid Commission shall meet at the call
- of the chairperson. The State Board of Education shall provide
- administrative and other support to the Commission.

- 1 (c) The General State Aid Commission, acting by affirmative
  2 vote of a majority of its members, shall propose a new school
  3 funding formula for public schools in this State. The
  4 Commission must establish a school funding formula that
  5 provides adequate, equitable, transparent, and accountable
  6 distribution of funds to school districts that will prepare
  7 students for success after high school.
- (d) The Commission shall submit its proposed school funding formula to the General Assembly for consideration on or before December 31, 2016 by filing copies of its proposal as provided in Section 3.1 of the General Assembly Organization Act. Upon filing its proposal, the Commission is dissolved.
- (e) This Section is repealed on December 31, 2017.
- 14 (105 ILCS 5/19b-15)

15 Sec. 19b-15. Applicable laws. Other State laws and related 16 administrative requirements apply to this Article, including, limited to, the following laws 17 but not and related 18 administrative requirements: the Illinois Human Rights Act, the Prevailing Wage Act, the Public Construction Bond Act, the 19 20 Public Works Preference Act (repealed on June 16, 2010 by 21 Public Act 96-929), the Employment of Illinois Workers on 22 Public Works Act, the Freedom of Information Act, the Open Meetings Act, the Illinois Architecture Practice Act of 1989, 23 the Professional Engineering Practice Act of 1989, the 24 25 Structural Engineering Practice Act of 1989, the Local

- 1 Government Professional Services Selection Act, and the
- 2 Contractor Unified License and Permit Bond Act.
- 3 (Source: P.A. 97-333, eff. 8-12-11.)
- 4 Section 5-40. The Public Community College Act is amended
- 5 by changing Section 1-3 as follows:
- 6 (110 ILCS 805/1-3)
- 7 Sec. 1-3. Applicable laws. Other State laws and related
- 8 administrative requirements apply to this Act, including, but
- 9 not limited to, the following laws and related administrative
- 10 requirements: the Illinois Human Rights Act, the Prevailing
- 11 Wage Act, the Public Construction Bond Act, the Employment of
- 12 Illinois Workers on Public Works Act, the Freedom of
- 13 Information Act, the Open Meetings Act, the Illinois
- 14 Architecture Practice Act of 1989, the Professional
- 15 Engineering Practice Act of 1989, the Structural Engineering
- 16 Practice Act of 1989, the Local Government Professional
- 17 Services Selection Act, and the Contractor Unified License and
- 18 Permit Bond Act. The provisions of the Procurement of Domestic
- 19 Products Act shall apply to this Act to the extent practicable,
- 20 provided that the Procurement of Domestic Products Act must not
- 21 be applied to this Act in a manner that is inconsistent with
- the requirements of this Act.
- 23 (Source: P.A. 97-333, eff. 8-12-11; 97-1105, eff. 8-27-12.)

- 1 Section 5-45. The Illinois Educational Labor Relations Act
- 2 is amended by changing Sections 4.5 and 7 and by adding
- 3 Sections 4.7 and 4.8 as follows:
- 4 (115 ILCS 5/4.5)
- 5 Sec. 4.5. Subjects of collective bargaining.
- (a) Notwithstanding the existence of any other provision in this Act or other law, but subject to Section 4.7 and Section 8 4.8, collective bargaining between an educational employer whose territorial boundaries are coterminous with those of a city having a population in excess of 500,000 and an exclusive representative of its employees may include any of the
  - (1) (Blank).

following subjects:

12

1.3

14

15

16

17

18

19

20

21

22

23

24

25

- (2) Decisions to contract with a third party for one or more services otherwise performed by employees in a bargaining unit and the procedures for obtaining such contract or the identity of the third party.
  - (3) Decisions to layoff or reduce in force employees.
- (4) Decisions to determine class size, class staffing and assignment, class schedules, academic calendar, length of the work and school day with respect to a public school district organized under Article 34 of the School Code only, length of the work and school year with respect to a public school district organized under Article 34 of the School Code only, hours and places of instruction, or pupil

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

- 1 assessment policies.
- 2 (5) Decisions concerning use and staffing of 3 experimental or pilot programs and decisions concerning 4 use of technology to deliver educational programs and 5 services and staffing to provide the technology.
  - (b) The subject or matters described in subsection (a) are permissive subjects of bargaining between an educational employer and an exclusive representative of its employees and, for the purpose of this Act, are within the sole discretion of the educational employer to decide to bargain, provided that the educational employer is required to bargain over the impact of a decision concerning such subject or matter on the bargaining unit upon request by the exclusive representative. During this bargaining, the educational employer shall not be precluded from implementing its decision. If, after reasonable period of bargaining, a dispute or impasse exists educational employer and the between the exclusive representative, the dispute or impasse shall be resolved exclusively as set forth in subsection (b) of Section 12 of this Act in lieu of a strike under Section 13 of this Act. Neither the Board nor any mediator or fact-finder appointed pursuant to subsection (a-10) of Section 12 of this Act shall have jurisdiction over such a dispute or impasse.
    - (c) A provision in a collective bargaining agreement that was rendered null and void because it involved a prohibited subject of collective bargaining under this subsection (c) as

- this subsection (c) existed before the effective date of this amendatory Act of the 93rd General Assembly remains null and
- 3 void and shall not otherwise be reinstated in any successor
- 4 agreement unless the educational employer and exclusive
- 5 representative otherwise agree to include an agreement reached
- on a subject or matter described in subsection (a) of this
- 7 Section as subsection (a) existed before this amendatory Act of
- 8 the 93rd General Assembly.
- 9 (Source: P.A. 97-7, eff. 6-13-11; 97-8, eff. 6-13-11.)
- 10 (115 ILCS 5/4.7 new)
- Sec. 4.7. Local election for permissive bargaining.
- 12 (a) This subsection (a) applies to each educational
- 13 employer that has been designated (i) pursuant to this Section
- 14 as a "permissive educational employer", or (ii) pursuant to
- 15 Section 4.1 of the Illinois Public Labor Relations Act as a
- 16 "permissive public employer". For the purposes of this
- 17 subsection (a), each such employer is referred to as a
- 18 "permissive educational employer". With respect to a
- 19 permissive educational employer, the provisions of this
- 20 subsection (a) apply notwithstanding any other provision of
- 21 this Act to the contrary.
- 22 Every matter, other than a matter that is a prohibited
- 23 subject of bargaining pursuant to Section 4.8 or pursuant to
- 24 <u>another provision of this Act, is a permissive subject of</u>
- 25 bargaining between a permissive educational employer and an

exclusive representative of its educational employees, including, but not limited to, wages, hours, other terms and conditions of employment, and the impact and implementation of each matter or changes related thereto, and, for the purpose of this Act, are within the sole discretion of the permissive educational employer to decide to bargain, notwithstanding whether the permissive educational employer previously bargained over that matter. It shall be unlawful to engage in a strike over a permissive subject of bargaining over which a permissive educational employer has decided not to bargain. Nothing in this Section shall be construed to impair any contract existing on the date the educational employer becomes a permissive public employer or a permissive educational employer during the term of that contract.

With respect to an educational employer that has been designated as a permissive public employer under Section 4.1 of the Illinois Public Labor Relations Act or a permissive educational employer under this Section, the provisions of this subsection (a) apply to both educational employees under this Act and public employees of the employer under the Illinois Public Labor Relations Act.

(b) The governing body of an educational employer may, by resolution, elect to be a permissive educational employer under, and be subject to the provisions of, subsection (a) of this Section.

(c) If a petition, signed by a number of registered voters

equal in number to at least 5% of the total number of registered voters in a public school district or community college district, asking that the public school district or community college district be a "permissive educational employer" under, and be subject to the provisions of, subsection (a) of this Section is presented to the clerk of that public school district or community college district, the clerk shall certify the question of whether that public school district or community college district should be a "permissive educational employer" and subject to such provisions to the proper election authority, who shall submit the question at the next election in accordance with the general election law.

The question of whether the school district or community college district to be a "permissive public employer" under, and be subject to the provisions of, subsection (a) of this Section shall be presented in substantially the following form:

Shall (insert the legal name of the public school district or community college district) be subject to the provisions of subsection (a) of Section 4.7 of the Illinois Educational Labor Relations Act, such that (insert the legal name of the school district or community college district) would have discretion to determine over which matters it will bargain with labor organizations representing its employees?

The votes must be recorded as "Yes" or "No". If a majority of voters voting on the question are in favor of causing the

- 1 public school district to be subject to subsection (a) of this
- 2 Section, the public school district or community college
- district shall be a "permissive educational employer" under,
- 4 and be subject to the provisions of, subsection (a) of this
- 5 <u>Section.</u>

21

22

23

24

25

- 6 (115 ILCS 5/4.8 new)
- Sec. 4.8. Local election to prohibit certain subjects of bargaining.
- 9 (a) Notwithstanding any other provision of this Act to the 10 contrary, an educational employer may not bargain with an 11 exclusive representative of its educational employees over the 12 following subjects if and to the extent that (i) the governing 13 authority of that educational employer, by ordinance or resolution, decides to prohibit bargaining these subjects or 14 (ii) in the case of an educational employer that is a public 15 16 school district or a community college district, the voters of that public school district have decided by referendum 17 18 conducted pursuant to subsection (b) of this Section to 19 prohibit bargaining on:
  - (1) the decision of the employer to contract with a third party for any services, the process for bidding on such a contract, the identity of the provider of such services, or the effect of any such contract on bargaining unit members, provided that this subsection does not limit the ability of employees or a labor organization to bid on

1	any such contract;
2	(2) the payment of wages and benefits in the aggregate
3	to all employees of the employer in excess of the budgeted
4	amount specified by ordinance or resolution of the
5	governing authority of the public employer;
6	(3) the provision of any health insurance, including
7	the payment of premiums, the extent of coverage, or the
8	<pre>identity of the insurer;</pre>
9	(4) the use of employee time for business of the labor
10	organization, other than reasonable time provided to an
11	employee to attend a grievance hearing when his or her
12	rights are substantially affected by the hearing or his or
13	her testimony is needed for the determination of any
14	substantial factual question;
15	(5) required levels of staffing for departments,
16	divisions, shifts, stations, or assignments;
17	(6) procedures, processes, forms, and criteria for
18	personnel evaluations, or the use of evaluations or
19	seniority in assignments, promotions, layoffs, and
20	reductions-in-force; or
21	(7) curriculum or standards of student academic
22	performance, conduct, and discipline in school.
23	(b) If a petition, signed by a number of registered voters
24	equal in number to at least 5% of the total number of
25	registered voters in a public school district or community

college district, asking to prohibit a specific subject of

25

1	collective bargaining by that is presented to the clerk of that
2	public school district or community college district, the clerk
3	shall certify that question to the proper election authority,
4	who shall submit the question at the next election in
5	accordance with the general election law.
6	The petition shall specify the specific subject of
7	collective bargaining to be prohibited, as set out in
8	paragraphs (1) through (7) of subsection (a) of this Section.
9	Each such paragraph is a separate subject of collective
10	bargaining. Each petition may propose to prohibit collective
11	bargaining of one subject.
12	The question of whether to prohibit a specific subject of
13	collective bargaining shall be presented in substantially the
14	following form:
15	Shall (insert the legal name of the school district or
16	<pre>community college district) be prohibited from</pre>
17	collectively bargaining with labor organizations
18	representing its employees over (insert the specific
19	subject under subsection (a) of this Section)?
20	The votes must be recorded as "Yes" or "No". If a majority
21	of voters voting on the question are in favor of prohibiting
22	collective bargaining over that subject, that school district
23	or community college district may not bargain with an exclusive

representative of its educational employees over that subject.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

7. Recognition of Sec. exclusive bargaining representatives - unit determination. The Board is empowered to administer the recognition of bargaining representatives of employees of public school districts, including employees of districts which have entered into joint agreements, or employees of public community college districts, or any State college or university, and any State agency whose major function is providing educational services, making certain each bargaining unit contains employees with identifiable community of interest and that no unit includes both professional employees and nonprofessional employees unless a majority of employees in each group vote for inclusion in the unit.

(a) In determining the appropriateness of a unit, the Board shall decide in each case, in order to ensure employees the fullest freedom in exercising the rights guaranteed by this Act, the unit appropriate for the purpose of collective bargaining, based upon but not limited to such factors as historical pattern of recognition, community of interest, including employee skills and functions, degree of functional integration, interchangeability and contact among employees, common supervision, wages, hours and other working conditions of the employees involved, and the desires of the employees. Nothing in this Act, except as herein provided, shall interfere with or negate the current representation rights or patterns and practices of employee organizations which have

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

historically represented employees for the of collective bargaining, including but not limited to the hours negotiations of wages, and working conditions, resolutions of employees' grievances, or resolution jurisdictional disputes, or the establishment and maintenance of prevailing wage rates, unless a majority of the employees so represented expresses a contrary desire under the procedures set forth in this Act. This Section, however, does not prohibit multi-unit bargaining. Notwithstanding the above factors, where the majority of public employees of a craft so decide, the Board shall designate such craft as a unit appropriate for the purposes of collective bargaining.

sole appropriate bargaining unit for tenured tenure-track academic faculty at each campus of the University a unit Illinois shall be that is comprised non-supervisory academic faculty employed more than half-time and that includes all tenured and tenure-track faculty of that University campus employed by the board of trustees in all of the campus's undergraduate, graduate, and professional schools and degree and non-degree programs (with the exception of the college of medicine, the college of pharmacy, the college of dentistry, the college of law, and the college of veterinary medicine, each of which shall have its own separate unit), regardless of current or historical representation rights or patterns or the application of any other factors. Any decision, rule, or regulation promulgated by the Board to the contrary

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

shall be null and void.

(b) An educational employer shall voluntarily recognize a labor organization for collective bargaining purposes if that organization appears to represent a majority of employees in the unit. The employer shall post notice of its intent to so recognize for a period of at least 20 school days on bulletin boards or other places used or reserved for employee notices. Thereafter, the employer, if satisfied as to the majority status of the employee organization, shall send written notification of such recognition t.o the Board for certification. Any dispute regarding the majority status of a labor organization shall be resolved by the Board which shall make the determination of majority status.

Within the 20 day notice period, however, any other interested employee organization may petition the Board to seek recognition as the exclusive representative of the unit in the manner specified by rules and regulations prescribed by the Board, if such interested employee organization has been designated by at least 15% of the employees in an appropriate bargaining unit which includes all or some of the employees in the unit intended to be recognized by the employer. In such event, the Board shall proceed with the petition in the same manner as provided in paragraph (c) of this Section.

(c) A labor organization may also gain recognition as the exclusive representative by an election of the employees in the unit. Petitions requesting an election may be filed with the

## 1 Board:

- (1) by an employee or group of employees or any labor organizations acting on their behalf alleging and presenting evidence that 30% or more of the employees in a bargaining unit wish to be represented for collective bargaining or that the labor organization which has been acting as the exclusive bargaining representative is no longer representative of a majority of the employees in the unit; or
- (2) by an employer alleging that one or more labor organizations have presented a claim to be recognized as an exclusive bargaining representative of a majority of the employees in an appropriate unit and that it doubts the majority status of any of the organizations or that it doubts the majority status of an exclusive bargaining representative.

The Board shall investigate the petition and if it has reasonable cause to suspect that a question of representation exists, it shall give notice and conduct a hearing. If it finds upon the record of the hearing that a question of representation exists, it shall direct an election, which shall be held no later than 90 days after the date the petition was filed. Nothing prohibits the waiving of hearings by the parties and the conduct of consent elections.

(c-5) The Board shall designate an exclusive representative for purposes of collective bargaining when the

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

representative demonstrates a showing of majority interest by employees in the unit. If the parties to a dispute are without agreement on the means to ascertain the choice, if any, of employee organization as their representative, the Board shall ascertain the employees' choice of employee organization, on the basis of dues deduction authorization or other evidence, or, if necessary, by conducting an election. All evidence submitted by an employee organization to the Board to ascertain emplovee's choice of an employee organization an confidential and shall not be submitted to the employer for review. The Board shall ascertain the employee's choice of employee organization within 120 days after the filing of the majority interest petition; however, the Board may extend time by an additional 60 days, upon its own motion or upon the motion of a party to the proceeding. If either party provides to the Board, before the designation of a representative, clear evidence that the convincing dues deduction and authorizations, and other evidence upon which the Board would employees' otherwise rely to ascertain the choice representative, are fraudulent or were obtained through coercion, the Board shall promptly thereafter conduct an election. The Board shall also investigate and consider a party's allegations that the dues deduction authorizations and other evidence submitted in support of a designation of representative without an election were subsequently changed, altered, withdrawn, or withheld as a result of employer fraud,

date certain.

coercion, or any other unfair labor practice by the employer. If the Board determines that a labor organization would have had a majority interest but for an employer's fraud, coercion, unfair labor practice, it shall designate the labor organization as an exclusive representative without conducting an election. If a hearing is necessary to resolve any issues of representation under this Section, the Board shall conclude its hearing process and issue a certification of the entire appropriate unit not later than 120 days after the date the petition was filed. The 120-day period may be extended one or more times by the agreement of all parties to a hearing to a

- (c-6) A labor organization or an employer may file a unit clarification petition seeking to clarify an existing bargaining unit. The Board shall conclude its investigation, including any hearing process deemed necessary, and issue a certification of clarified unit or dismiss the petition not later than 120 days after the date the petition was filed. The 120-day period may be extended one or more times by the agreement of all parties to a hearing to a date certain.
- (d) An order of the Board dismissing a representation petition, determining and certifying that a labor organization has been fairly and freely chosen by a majority of employees in an appropriate bargaining unit, determining and certifying that a labor organization has not been fairly and freely chosen by a majority of employees in the bargaining unit or certifying

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

a labor organization as the exclusive representative of employees in an appropriate bargaining unit because of a determination by the Board that the labor organization is the historical bargaining representative of employees in the bargaining unit, is a final order. Any person aggrieved by any such order issued on or after the effective date of this amendatory Act of 1987 may apply for and obtain judicial review in accordance with provisions of the Administrative Review Law, as now or hereafter amended, except that such review shall be afforded directly in the Appellate Court of a judicial district in which the Board maintains an office. Any direct appeal to the Appellate Court shall be filed within 35 days from the date that a copy of the decision sought to be reviewed was served upon the party affected by the decision.

No election may be conducted in any bargaining unit during the term of a collective bargaining agreement covering such unit or subdivision thereof, except the Board may direct an election after the filing of a petition between January 15 and March 1 of the final year of a collective bargaining agreement. Nothing in this Section prohibits the negotiation of collective bargaining agreement covering a period exceeding 3 years. A collective bargaining agreement of less than 3 years may be extended up to 3 years by the parties if the extension is agreed to in writing before the filing of a petition under this Section. In such case, the final year of the extension is the final year of the collective bargaining

- 1 agreement. No election may be conducted in a bargaining unit,
- or subdivision thereof, in which a valid election has been held
- 3 within the preceding 12 month period.
- 4 (Source: P.A. 95-331, eff. 8-21-07; 96-813, eff. 10-30-09.)
- Section 5-50. The Prevailing Wage Act is amended by changing Section 2 and by adding Section 3.5 as follows:
- 7 (820 ILCS 130/2) (from Ch. 48, par. 39s-2)
- 8 Sec. 2. This Act applies to the wages of laborers,
- 9 mechanics and other workers employed in any public works, as
- 10 hereinafter defined, by any public body and to anyone under
- 11 contracts for public works. This includes any maintenance,
- 12 repair, assembly, or disassembly work performed on equipment
- whether owned, leased, or rented.
- 14 As used in this Act, unless the context indicates
- 15 otherwise:
- "Public works" means all fixed works constructed or
- demolished by any public body, or paid for wholly or in part
- out of public funds. "Public works" as defined herein includes
- 19 all projects financed in whole or in part with bonds, grants,
- loans, or other funds made available by or through the State or
- 21 any of its political subdivisions, including but not limited
- to: bonds issued under the Industrial Project Revenue Bond Act
- 23 (Article 11, Division 74 of the Illinois Municipal Code), the
- 24 Industrial Building Revenue Bond Act, the Illinois Finance

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Authority Act, the Illinois Sports Facilities Authority Act, or the Build Illinois Bond Act; loans or other funds made available pursuant to the Build Illinois Act; loans or other funds made available pursuant to the Riverfront Development Fund under Section 10-15 of the River Edge Redevelopment Zone Act; or funds from the Fund for Illinois' Future under Section 6z-47 of the State Finance Act, funds for school construction under Section 5 of the General Obligation Bond Act, funds authorized under Section 3 of the School Construction Bond Act, funds for school infrastructure under Section 6z 45 of the State Finance Act, and funds for transportation purposes under Section 4 of the General Obligation Bond Act. "Public works" also includes (i) all projects financed in whole or in part with funds from the Department of Commerce and Economic Opportunity under the Illinois Renewable Fuels Development Program Act for which there is no project labor agreement; (ii) all work performed pursuant to a public private agreement under the Public Private Agreements for the Illiana Expressway Act or the Public-Private Agreements for the South Suburban Airport Act; and (iii) all projects undertaken under a public-private agreement under the Public-Private Partnerships for Transportation Act. "Public works" also includes all projects at leased facility property used for airport purposes under Section 35 of the Local Government Facility Lease Act. "Public works" also includes the construction of a new wind power facility by a business designated as a High Impact Business

4

6

8

9

10

11

12

13

14

17

18

19

20

21

22

23

24

25

26

under Section 5.5(a)(3)(E) of the Illinois Enterprise Zone Act.

2 "Public works" does not include work done directly by any

public utility company, whether or not done under public

supervision or direction, or paid for wholly or in part out of

5 public funds. "Public works" also includes any corrective

action performed pursuant to Title XVI of the Environmental

7 Protection Act for which payment from the Underground Storage

Tank Fund is requested. "Public works" does not include

projects undertaken by the owner at an owner-occupied

single-family residence or at an owner-occupied unit of a

multi-family residence. "Public works" does not include work

performed for soil and water conservation purposes on

agricultural lands, whether or not done under public

supervision or paid for wholly or in part out of public funds,

done directly by an owner or person who has legal control of

16 those lands.

"Public works" does not include work done or projects performed by or on behalf of a unit of local government, school district, or community college district whether or not done under public supervision or paid for wholly or in part with public funds and whether or not owned by a unit of local government, school district, or community college district.

"Construction" means all work on public works involving laborers, workers or mechanics. This includes any maintenance, repair, assembly, or disassembly work performed on equipment whether owned, leased, or rented.

"Locality" means the county where the physical work upon public works is performed, except (1) that if there is not available in the county a sufficient number of competent skilled laborers, workers and mechanics to construct the public works efficiently and properly, "locality" includes any other county nearest the one in which the work or construction is to be performed and from which such persons may be obtained in sufficient numbers to perform the work and (2) that, with respect to contracts for highway work with the Department of Transportation of this State, "locality" may at the discretion of the Secretary of the Department of Transportation be construed to include two or more adjacent counties from which workers may be accessible for work on such construction.

"Public body" means the State or any officer, board or commission of the State or any political subdivision or department thereof, or any institution supported in whole or in part by public funds; "public body" does not, however, include a unit of local government, school district, or community college district, and includes every county, city, town, village, township, school district, irrigation, utility, reclamation improvement or other district and every other political subdivision, district or municipality of the state whether such political subdivision, municipality or district operates under a special charter or not.

The terms "general prevailing rate of hourly wages",
"general prevailing rate of wages" or "prevailing rate of

- 1 wages" when used in this Act mean the hourly cash wages plus
- 2 annualized fringe benefits for training and apprenticeship
- 3 programs approved by the U.S. Department of Labor, Bureau of
- 4 Apprenticeship and Training, health and welfare, insurance,
- 5 vacations and pensions paid generally, in the locality in which
- 6 the work is being performed, to employees engaged in work of a
- 7 similar character on public works.
- 8 (Source: P.A. 97-502, eff. 8-23-11; 98-109, eff. 7-25-13;
- 9 98-482, eff. 1-1-14; 98-740, eff. 7-16-14; 98-756, eff.
- 10 7-16-14.)
- 11 (820 ILCS 130/3.5 new)
- 12 Sec. 3.5. Prevailing wage for workers employed in the
- 13 construction of fixed works. Each unit of local government,
- 14 school district, and community college district, including
- 15 each home rule unit and non-home rule unit, is authorized to
- 16 require by ordinance or resolution that prevailing wages be
- paid to laborers, mechanics, and other workers employed in the
- 18 construction of fixed works by or on behalf of the unit of
- 19 local government, school district, or community college
- 20 district, other than public works to which this Act applies,
- and to provide the mechanism by which prevailing wages shall be
- ascertained for such projects.
- Section 5-90. The State Mandates Act is amended by adding
- 24 Section 8.39 as follows:

(30	TLCS	805/8.39	new)
(50	THOD	003/0.33	IIC W

Sec. 8.39. Exempt mandate. Notwithstanding Sections 6 and 8

of this Act, no reimbursement by the State is required for the

implementation of any mandate created by this amendatory Act of

the 99th General Assembly.

1 INDEX 2 Statutes amended in order of appearance 5 ILCS 315/3 3 from Ch. 48, par. 1603 5 ILCS 315/4.1 new 5 5 ILCS 315/4.2 new 5 ILCS 315/6 6 from Ch. 48, par. 1606 7 5 ILCS 315/7 from Ch. 48, par. 1607 35 ILCS 200/18-185 8 9 35 ILCS 200/18-205 10 35 ILCS 200/18-214 11 35 ILCS 200/18-242 new 50 ILCS 515/3 12 50 ILCS 615/35 13 55 ILCS 5/5-1134 14 15 60 ILCS 1/100-20 rep. 16 105 ILCS 5/1C-10 new 17 105 ILCS 5/1D-5 new 105 ILCS 5/18-8.05 18 105 ILCS 5/18-21 new 19 20 105 ILCS 5/19b-15 21 110 ILCS 805/1-3 115 ILCS 5/4.5 22 23 115 ILCS 5/4.7 new

from Ch. 48, par. 1707

24

25

115 ILCS 5/4.8 new

115 ILCS 5/7

- 1 820 ILCS 130/2 from Ch. 48, par. 39s-2
- 2 820 ILCS 130/3.5 new
- 3 30 ILCS 805/8.39 new