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AN ACT concerning local government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Metropolitan Transit Authority Act is 5 amended by changing Section 32 as follows:

6 (70 ILCS 3605/32) (from Ch. 111 2/3, par. 332)

7 Sec. 32. The Board shall adopt regulations to insure that the construction or acquisition by the Authority of services or 8 9 public transportation facilities (other than real estate) 10 involving a cost of more than \$40,000 \$10,000 and the 11 disposition of all property of the Authority shall be after public notice and with public bidding. The regulations may 12 provide for exceptions to the requirements for the issuance and 13 14 sale of bonds or notes of the Authority, to the acquisition of professional or utility services and to other matters for which 15 16 public bidding is disadvantageous. The regulations may also 17 provide for the use of competitive negotiations or the pregualification of responsible bidders consistent 18 with 19 applicable federal regulations. The requirements set forth therein shall not apply to purchase of service agreements or 20 21 other contracts, purchases or sales entered into by the 22 Authority with any transportation agency or unit of local 23 government.

SB1474 Enrolled - 2 - LRB098 07605 OMW 37677 b (Source: P.A. 86-1277.) 1 Section 10. The Local Mass Transit District Act is amended 2 3 by adding Section 5.5 as follows: (70 ILCS 3610/5.5 new) 4 5 Sec. 5.5. Public bidding. The Board shall adopt regulations 6 to ensure that the construction or acquisition by the District 7 of services or public transportation facilities (other than real estate) involving a cost of more than \$40,000 and the 8 9 disposition of all property of the District shall be after 10 public notice and with public bidding. The regulations may 11 provide for exceptions to the requirements for the issuance and sale of bonds or notes of the District, to the acquisition of 12 professional or utility services and to other matters for which 13 public bidding is disadvantageous. The regulations may also 14 15 provide for the use of competitive negotiations or the 16 pregualification of responsible bidders consistent with applicable federal regulations. The requirements set forth 17 therein shall not apply to purchase of service agreements or 18 other contracts, purchases or sales entered into by the 19 20 District with any transportation agency or unit of local 21 government.

22 Section 15. The Regional Transportation Authority Act is 23 amended by changing Section 4.06 as follows: 1

(70 ILCS 3615/4.06) (from Ch. 111 2/3, par. 704.06)

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Sec. 4.06. Public bidding.

3 (a) The Board shall adopt regulations to ensure that the construction or acquisition by the Authority or a Service Board 4 5 other than the Chicago Transit Authority of services or public 6 transportation facilities (other than real estate) involving a cost of more than \$40,000 $\frac{10,000}{10,000}$ and the disposition of all 7 8 property of the Authority or a Service Board other than the 9 Chicago Transit Authority shall be after public notice and with 10 public bidding. Such regulations may provide for exceptions to 11 requirements for acquisition of such repair parts, 12 accessories, equipment or services previously furnished or 13 contracted for; for the immediate delivery of supplies, 14 material or equipment or performance of service when it is 15 determined by the concurrence of two-thirds of the then 16 Directors that an emergency requires immediate delivery or supply thereof; for goods or services that are economically 17 procurable from only one source; for contracts for the 18 19 maintenance or servicing of equipment which are made with the 20 manufacturers or authorized service agent of that equipment 21 where the maintenance or servicing can best be performed by the 22 manufacturer or authorized service agent or such a contract 23 would be otherwise advantageous to the Authority or a Service 24 Board, other than the Chicago Transit Authority, except that 25 the exceptions in this clause shall not apply to contracts for

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1 plumbing, heating, piping, refrigeration and automatic 2 temperature control systems, ventilating and distribution systems for conditioned air, and electrical wiring; for goods 3 or services procured from another governmental agency; for 4 5 purchases and contracts for the use or purchase of data 6 processing equipment and data processing systems software; for 7 the acquisition of professional or utility services; and for 8 the acquisition of public transportation equipment including, 9 but not limited to, rolling stock, locomotives and buses, 10 provided that: (i) it is determined by a vote of 2/3 of the 11 then Directors of the Service Board making the acquisition that 12 a negotiated acquisition offers opportunities with respect to 13 the cost or financing of the equipment, its delivery, or the performance of a portion of the work within the State or the 14 15 use of goods produced or services provided within the State; 16 (ii) a notice of intention to negotiate for the acquisition of 17 such public transportation equipment is published in а newspaper of general circulation within the City of Chicago 18 inviting proposals from qualified vendors; and (iii) any 19 20 contract with respect to such acquisition is authorized by a vote of 2/3 of the then Directors of the Service Board making 21 22 the acquisition. The requirements set forth in this Section 23 shall not apply to purchase of service agreements or other 24 contracts, purchases or sales entered into by the Authority with any transportation agency or unit of local government. 25

26 (b) (1) In connection with two-phase design/build

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1 selection procedures authorized in this Section, a Service 2 Board may authorize, by the affirmative vote of two-thirds of 3 the then members of the Service Board, the use of competitive 4 selection and the prequalification of responsible bidders 5 consistent with applicable federal regulations and this 6 subsection (b).

7 8 (2) Two-phase design/build selection procedures shall consist of the following:

9 Service Board shall develop, (i) А through 10 licensed architects or licensed engineers, a scope of 11 work statement for inclusion in the solicitation for 12 phase-one proposals that defines the project and 13 offerors with provides prospective sufficient 14 information regarding the Service Board's 15 requirements. The statement shall include criteria and 16 preliminary design, and general budget parameters and 17 general schedule or delivery requirements to enable the offerors to submit proposals which meet the Service 18 19 Board's needs. When the two-phase design/build 20 selection procedure is used and the Service Board 21 contracts for development of the scope of work 22 statement, the Service Board shall contract for 23 architectural or engineering services as defined by 24 and in accordance with the Architectural, Engineering, 25 and Land Surveying Qualifications Based Selection Act 26 and all applicable licensing statutes.

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(ii) The evaluation factors be 1 to used in 2 evaluating phase-one proposals must be stated in the 3 solicitation and must include specialized experience and technical competence, capability to perform, past 4 5 performance of the offeror's team (including the 6 architect-engineer and construction members of the 7 other technical team) and appropriate and 8 qualifications factors. Each solicitation must 9 establish the relative importance assigned to the evaluation factors and the subfactors that must be 10 11 considered in the evaluation of phase-one proposals on 12 the basis of the evaluation factors set forth in the 13 solicitation. Each design/build team must include a 14 licensed design professional independent from the 15 Service Board's licensed architect or engineer and a 16 licensed design professional must be named in the 17 phase-one proposals submitted to the Service Board.

(iii) On the basis of the phase-one proposal the 18 19 Service Board shall select as the most highly qualified 20 the number of offerors specified in the solicitation and request the selected offerors to submit phase-two 21 22 competitive proposals and cost or price information. 23 solicitation must establish the Each relative importance assigned to the evaluation factors and the 24 25 subfactors that must be considered in the evaluation of 26 phase-two proposals on the basis of the evaluation SB1474 Enrolled - 7 - LRB098 07605 OMW 37677 b

factors set forth in the solicitation. A Service Board 1 may negotiate with the selected design/build team 2 after award but prior to contract execution for the 3 purpose of securing better terms than originally 4 5 proposed, provided the salient features of the 6 design/build solicitation are not diminished. Each 7 phase-two solicitation evaluates separately (A) the 8 technical submission for the proposal, including 9 design concepts or proposed solutions to requirements 10 addressed within the scope of work, and (B) the 11 evaluation factors and subfactors, including cost or 12 price, that must be considered in the evaluations of 13 proposals.

(iv) A design/build solicitation issued under the 14 15 procedures in this subsection (b) shall state the 16 maximum number of offerors that are to be selected to 17 submit competitive phase-two proposals. The maximum number specified in the solicitation shall not exceed 5 18 19 unless the Service Board with respect to an individual 20 solicitation determines that а specified number 21 greater than 5 is in the best interest of the Service 22 Board and is consistent with the purposes and 23 objectives of the two-phase design/build selection 24 process.

(v) All designs submitted as part of the two-phase
selection process and not selected shall be

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1 proprietary to the preparers.

2 (Source: P.A. 89-664, eff. 8-14-96.)

3 Section 99. Effective date. This Act takes effect upon4 becoming law.