

## Rep. John E. Bradley

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## 09700HB4177ham001

LRB097 15168 JDS 67009 a

1 AMENDMENT TO HOUSE BILL 4177 2 AMENDMENT NO. . Amend House Bill 4177 by replacing everything after the enacting clause with the following: 3 "Section 5. The Illinois Public Labor Relations Act is 4 5 amended by changing Sections 3 and 7 as follows: 6 (5 ILCS 315/3) (from Ch. 48, par. 1603) 7 Sec. 3. Definitions. As used in this Act, unless the 8 context otherwise requires: (a) "Board" means the Illinois Labor Relations Board or, 9 with respect to a matter over which the jurisdiction of the 10 Board is assigned to the State Panel or the Local Panel under 11 12 Section 5, the panel having jurisdiction over the matter. 13 (b) "Collective bargaining" means bargaining over terms and conditions of employment, including hours, wages, and other 14

conditions of employment, as detailed in Section 7 and which

are not excluded by Section 4.

- (c) "Confidential employee" means an employee who, in the regular course of his or her duties, assists and acts in a confidential capacity to persons who formulate, determine, and effectuate management policies with regard to labor relations or who, in the regular course of his or her duties, has authorized access to information relating to the effectuation or review of the employer's collective bargaining policies.
- (d) "Craft employees" means skilled journeymen, crafts persons, and their apprentices and helpers.
- (e) "Essential services employees" means those public employees performing functions so essential that the interruption or termination of the function will constitute a clear and present danger to the health and safety of the persons in the affected community.
- (f) "Exclusive representative", except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, means the labor organization that has been (i) designated by the Board as the representative of a majority of public employees in an appropriate bargaining unit in accordance with the procedures contained in this Act, (ii) historically recognized by the State of Illinois or any political subdivision of the State before July 1, 1984 (the effective date of this Act) as the exclusive representative of the employees in an appropriate bargaining unit, (iii) after July

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1, 1984 (the effective date of this Act) recognized by an employer upon evidence, acceptable to the Board, that the labor organization has been designated as the exclusive representative by a majority of the employees in an appropriate unit; (iv) recognized the bargaining as exclusive representative of personal care attendants personal or assistants under Executive Order 2003-8 prior to the effective date of this amendatory Act of the 93rd General Assembly, and the organization shall be considered to be the exclusive representative of the personal care attendants or personal assistants as defined in this Section; or (v) recognized as the exclusive representative of child and day care home providers, including licensed and license exempt providers, pursuant to an election held under Executive Order 2005-1 prior to the effective date of this amendatory Act of the 94th General Assembly, and the organization shall be considered to be the exclusive representative of the child and day care home providers as defined in this Section.

With respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, "exclusive representative" means the labor organization that has been (i) designated by the Board as the representative of a majority of peace officers or fire fighters in an appropriate bargaining unit in accordance with the procedures contained in this Act, (ii) historically recognized

by the State of Illinois or any political subdivision of the State before January 1, 1986 (the effective date of this amendatory Act of 1985) as the exclusive representative by a majority of the peace officers or fire fighters in an appropriate bargaining unit, or (iii) after January 1, 1986 (the effective date of this amendatory Act of 1985) recognized by an employer upon evidence, acceptable to the Board, that the labor organization has been designated as the exclusive representative by a majority of the peace officers or fire fighters in an appropriate bargaining unit.

Where a historical pattern of representation exists for the workers of a water system that was owned by a public utility, as defined in Section 3-105 of the Public Utilities Act, prior to becoming certified employees of a municipality or municipalities once the municipality or municipalities have acquired the water system as authorized in Section 11-124-5 of the Illinois Municipal Code, the Board shall find the labor organization that has historically represented the workers to be the exclusive representative under this Act, and shall find the unit represented by the exclusive representative to be the appropriate unit.

(g) "Fair share agreement" means an agreement between the employer and an employee organization under which all or any of the employees in a collective bargaining unit are required to pay their proportionate share of the costs of the collective bargaining process, contract administration, and pursuing

matters affecting wages, hours, and other conditions of employment, but not to exceed the amount of dues uniformly required of members. The amount certified by the exclusive representative shall not include any fees for contributions related to the election or support of any candidate for political office. Nothing in this subsection (g) shall preclude an employee from making voluntary political contributions in conjunction with his or her fair share payment.

(g-1) "Fire fighter" means, for the purposes of this Act only, any person who has been or is hereafter appointed to a fire department or fire protection district or employed by a state university and sworn or commissioned to perform fire fighter duties or paramedic duties, except that the following persons are not included: part-time fire fighters, auxiliary, reserve or voluntary fire fighters, including paid on-call fire fighters, clerks and dispatchers or other civilian employees of a fire department or fire protection district who are not routinely expected to perform fire fighter duties, or elected officials.

(g-2) "General Assembly of the State of Illinois" means the legislative branch of the government of the State of Illinois, as provided for under Article IV of the Constitution of the State of Illinois, and includes but is not limited to the House of Representatives, the Senate, the Speaker of the House of Representatives, the Minority Leader of the House of Representatives, the President of the Senate, the Minority

- 1 Leader of the Senate, the Joint Committee on Legislative
- 2 Support Services and any legislative support services agency
- 3 listed in the Legislative Commission Reorganization Act of
- 4 1984.
- 5 (h) "Governing body" means, in the case of the State, the
- 6 State Panel of the Illinois Labor Relations Board, the Director
- 7 of the Department of Central Management Services, and the
- 8 Director of the Department of Labor; the county board in the
- 9 case of a county; the corporate authorities in the case of a
- 10 municipality; and the appropriate body authorized to provide
- 11 for expenditures of its funds in the case of any other unit of
- 12 government.
- 13 (i) "Labor organization" means any organization in which
- 14 public employees participate and that exists for the purpose,
- in whole or in part, of dealing with a public employer
- 16 concerning wages, hours, and other terms and conditions of
- 17 employment, including the settlement of grievances.
- 18 (j) "Managerial employee" means an individual who is
- 19 engaged predominantly in executive and management functions
- 20 and is charged with the responsibility of directing the
- 21 effectuation of management policies and practices.
- 22 (k) "Peace officer" means, for the purposes of this Act
- only, any persons who have been or are hereafter appointed to a
- 24 police force, department, or agency and sworn or commissioned
- 25 to perform police duties, except that the following persons are
- 26 not included: part-time police officers, special police

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1 officers, auxiliary police as defined by Section 3.1-30-20 of 2 Illinois Municipal Code, night watchmen, "merchant the police", court security officers as defined by Section 3-6012.1 3 4 of the Counties Code, temporary employees, traffic guards or 5 wardens, civilian parking meter and parking facilities personnel or other individuals specially appointed to aid or 6 direct traffic at or near schools or public functions or to aid 7 in civil defense or disaster, parking enforcement employees who 8 9 are not commissioned as peace officers and who are not armed 10 and who are not routinely expected to effect arrests, parking 11 lot attendants, clerks and dispatchers or other civilian employees of a police department who are not routinely expected 12 13 to effect arrests, or elected officials.

- (1) "Person" includes one or more individuals, labor organizations, public employees, associations, corporations, legal representatives, trustees, trustees in bankruptcy, receivers, or the State of Illinois or any political subdivision of the State or governing body, but does not include the General Assembly of the State of Illinois or any individual employed by the General Assembly of the State of Illinois.
- 22 (m) "Professional employee" means any employee engaged in 23 work predominantly intellectual and varied in character rather 24 than routine mental, manual, mechanical or physical work; 25 involving the consistent exercise of discretion and adjustment 26 in its performance; of such a character that the output

produced or the result accomplished cannot be standardized in relation to a given period of time; and requiring advanced knowledge in a field of science or learning customarily acquired by a prolonged course of specialized intellectual instruction and study in an institution of higher learning or a hospital, as distinguished from a general academic education or from apprenticeship or from training in the performance of routine mental, manual, or physical processes; or any employee who has completed the courses of specialized intellectual instruction and study prescribed in this subsection (m) and is performing related work under the supervision of a professional person to qualify to become a professional employee as defined in this subsection (m).

(n) "Public employee" or "employee", for the purposes of this Act, means any individual employed by a public employer, including (i) interns and residents at public hospitals, (ii) as of the effective date of this amendatory Act of the 93rd General Assembly, but not before, personal care attendants and personal assistants working under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, subject to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act, and (iii) as of the effective date of this amendatory Act of the 94th General Assembly, but not before, child and day care home providers participating in the child care assistance program under Section 9A-11 of the Illinois Public Aid Code, subject to the

1 limitations set forth in this Act and in Section 9A-11 of the 2 Illinois Public Aid Code, and (iv) as of the effective date of 3 this amendatory Act of the 97th General Assembly, but not 4 before except as otherwise provided in this subsection (n), 5 home care and home health workers, including personal care 6 attendants, personal assistants, and maintenance home health workers, who work under the Home Services Program under Section 7 3 of the Disabled Persons Rehabilitation Act, no matter whether 8 9 the State provides those services through direct 10 fee-for-service arrangements, with the assistance of a managed care organization or other intermediary, or otherwise, but 11 excluding all of the following: employees of the General 12 13 Assembly of the State of Illinois; elected officials; executive heads of a department; members of boards or commissions; the 14 15 Executive Inspectors General; any special Executive Inspectors 16 General; employees of each Office of an Executive Inspector General; commissioners and employees of the Executive Ethics 17 18 Commission; the Auditor General's Inspector General; employees 19 of the Office of the Auditor General's Inspector General; the 20 Legislative Inspector General; any special Legislative 21 Inspectors General; employees of the Office of the Legislative 22 General; commissioners and employees of 23 Legislative Ethics Commission; employees of any agency, board 24 or commission created by this Act; employees appointed to State 25 positions of a temporary or emergency nature; all employees of school districts and higher education institutions except 26

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1 firefighters and peace officers employed by a state university 2 and except peace officers employed by a school district in its 3 own police department in existence on the effective date of 4 this amendatory Act of the 96th General Assembly; managerial 5 short-term employees; confidential employees; employees; 6 independent contractors; and supervisors except as provided in 7 this Act.

Home care and home health workers, including personal <del>Personal</del> care attendants, and personal assistants, and maintenance home health workers, shall not be considered public employees for any purposes not specifically provided for in Public Act 93-204 or this amendatory Act of the 97th General Assembly the amendatory Act of the 93rd General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Home care and home health workers, <u>including personal</u> Personal care attendants, and personal assistants, and maintenance home health workers, shall not be covered by the State Employees Group Insurance Act of 1971 (5 ILCS 375/).

Child and day care home providers shall not be considered public employees for any purposes not specifically provided for in this amendatory Act of the 94th General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Child and day care home providers shall not be covered by the

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1 State Employees Group Insurance Act of 1971.

> Notwithstanding Section 9, subsection (c), or any other provisions of this Act, all peace officers above the rank of captain in municipalities with more than 1,000,000 inhabitants shall be excluded from this Act.

> (o) Except as otherwise in subsection (o-5), "public employer" or "employer" means the State of Illinois; any political subdivision of the State, unit of local government or school district; authorities including departments, divisions, bureaus, boards, commissions, or other agencies of the foregoing entities; and any person acting within the scope of his or her authority, express or implied, on behalf of those entities in dealing with its employees. As of the effective date of the amendatory Act of the 93rd General Assembly, but not before, the State of Illinois shall be considered the employer of the personal care attendants and personal assistants working under the Home Services Program under Section 3 of the Disabled Persons Rehabilitation Act, subject to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act. As of the effective date of this amendatory Act of the 97th General Assembly, but not before except as otherwise provided in this subsection (o), the State shall be considered the employer of home care and home health workers, including personal care attendants, personal assistants, and maintenance home health workers, who work under the Home Services Program under Section 3 of the Disabled

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Persons Rehabilitation Act, no matter whether the State provides those services through direct fee-for-service arrangements, with the assistance of a managed care organization or other intermediary, or otherwise, but subject to the limitations set forth in this Act and the Disabled Persons Rehabilitation Act. The State shall not be considered to be the employer of home care and home health workers, including personal care attendants, and personal assistants, and maintenance home health workers, for any purposes not specifically provided for in Public Act 93-204 or this amendatory Act of the 97th General Assembly this amendatory Act of the 93rd General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Home care and home health workers, including personal Personal care attendants, and personal assistants, and maintenance home health workers, shall not be covered by the State Employees Group Insurance Act of 1971 (5 ILCS 375/). As of the effective date of this amendatory Act of the 94th General Assembly but not before, the State of Illinois shall be considered the employer of the day and child care home providers participating in the child care assistance program under Section 9A-11 of the Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of the Illinois Public Aid Code. The State shall not be considered to be the employer of child and day care home providers for any purposes not

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1 specifically provided for in this amendatory Act of the 94th 2 General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory 3 4 retirement or health insurance benefits. Child and day care 5 home providers shall not be covered by the State Employees 6 Group Insurance Act of 1971.

"Public employer" or "employer" as used in this Act, however, does not mean and shall not include the General Assembly of the State of Illinois, the Executive Ethics Commission, the Offices of the Executive Inspectors General, Legislative Ethics Commission, the Office of the Legislative Inspector General, the Office of the Auditor General's Inspector General, and educational employers or defined in the Illinois Educational Labor employers as Relations Act, except with respect to a state university in its employment of firefighters and peace officers and except with respect to a school district in the employment of peace officers in its own police department in existence on the effective date of this amendatory Act of the 96th General Assembly. County boards and county sheriffs shall be designated as joint or co-employers of county peace officers appointed under the authority of a county sheriff. Nothing in this subsection (o) shall be construed to prevent the State Panel or the Local Panel from determining that employers are joint or co-employers.

(o-5) With respect to wages, fringe benefits, hours,

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- 1 holidays, vacations, proficiency examinations, sick leave, and
- other conditions of employment, the public employer of public 2
- employees who are court reporters, as defined in the Court 3
- 4 Reporters Act, shall be determined as follows:
- 5 (1) For court reporters employed by the Cook County Judicial Circuit, the chief judge of the Cook County 6 Court is the public employer and employer 7 8 representative.
  - (2) For court reporters employed by the 12th, 18th, 19th, and, on and after December 4, 2006, the 22nd judicial circuits, a group consisting of the chief judges of those circuits, acting jointly by majority vote, is the public employer and employer representative.
  - (3) For court reporters employed by all other judicial circuits, a group consisting of the chief judges of those circuits, acting jointly by majority vote, is the public employer and employer representative.
  - "Security employee" means an employee (p) responsible for the supervision and control of inmates at correctional facilities. The term also includes non-security employees in bargaining units having the majority of employees being responsible for the supervision and control of inmates at correctional facilities.
  - (q) "Short-term employee" means an employee who is employed for less than 2 consecutive calendar quarters during a calendar year and who does not have a reasonable assurance that he or

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1 she will be rehired by the same employer for the same service in a subsequent calendar year. 2

(r) "Supervisor" is an employee whose principal work is substantially different from that of his or her subordinates and who has authority, in the interest of the employer, to hire, transfer, suspend, lay off, recall, promote, discharge, direct, reward, or discipline employees, to adjust their grievances, or to effectively recommend any of those actions, if the exercise of that authority is not of a merely routine or clerical nature, but requires the consistent use of independent judgment. Except with respect to police employment, the term "supervisor" includes only those individuals who devote a preponderance of their employment time to exercising that authority, State supervisors notwithstanding. In addition, in determining supervisory status in police employment, rank shall not be determinative. The Board shall consider, as evidence of bargaining unit inclusion or exclusion, the common law enforcement policies and relationships between police officer ranks and certification under applicable civil service law, ordinances, personnel codes, or Division 2.1 of Article 10 of the Illinois Municipal Code, but these factors shall not be the sole or predominant factors considered by the Board in determining police supervisory status.

Notwithstanding the provisions of the preceding paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a supervisor who has

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established representation rights under Section 9 of this Act. Further, in new fire fighter units, employees shall consist of fire fighters of the rank of company officer and below. If a company officer otherwise qualifies as a supervisor under the preceding paragraph, however, he or she shall not be included in the fire fighter unit. If there is no rank between that of chief and the highest company officer, the employer may designate a position on each shift as a Shift Commander, and the persons occupying those positions shall be supervisors. All other ranks above that of company officer shall be supervisors.

(s)(1) "Unit" means a class of jobs or positions that are held by employees whose collective interests may suitably be represented by a labor organization for collective bargaining. Except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include both employees and supervisors, supervisors only, except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on July 1, 1984 (the effective date of this Act). With respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include both supervisors and nonsupervisors, or supervisors only,

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except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on January 1, 1986 (the effective date of this amendatory Act of 1985). A bargaining unit determined by the Board to contain peace officers shall contain no employees other than peace officers unless otherwise agreed to by the employer and the labor organization or labor organizations involved. Notwithstanding any other provision of this Act, a bargaining unit, including a historical bargaining unit, containing sworn peace officers of the Department of Natural Resources (formerly designated the Department of Conservation) shall contain no employees other than such sworn peace officers upon the effective date of this amendatory Act of 1990 or upon the expiration date of any collective bargaining agreement in effect upon the effective date of this amendatory Act of 1990 covering both such sworn peace officers and other employees.

- (2) Notwithstanding the exclusion of supervisors from bargaining units as provided in paragraph (1) of this subsection (s), a public employer may agree to permit its supervisory employees to form bargaining units and may bargain with those units. This Act shall apply if the public employer chooses to bargain under this subsection.
- (3) Public employees who are court reporters, as defined in the Court Reporters Act, shall be divided into 3 units for collective bargaining purposes. One unit shall be court reporters employed by the Cook County Judicial Circuit; one

- unit shall be court reporters employed by the 12th, 18th, 19th,
- 2 and, on and after December 4, 2006, the 22nd judicial circuits;
- and one unit shall be court reporters employed by all other
- 4 judicial circuits.
- 5 (Source: P.A. 96-1257, eff. 7-23-10; 97-586, eff. 8-26-11.)
- 6 (5 ILCS 315/7) (from Ch. 48, par. 1607)
- 7 Sec. 7. Duty to bargain. A public employer and the
- 8 exclusive representative have the authority and the duty to
- 9 bargain collectively set forth in this Section.
- 10 For the purposes of this Act, "to bargain collectively"
- 11 means the performance of the mutual obligation of the public
- 12 employer or his designated representative and the
- 13 representative of the public employees to meet at reasonable
- 14 times, including meetings in advance of the budget-making
- process, and to negotiate in good faith with respect to wages,
- 16 hours, and other conditions of employment, not excluded by
- 17 Section 4 of this Act, or the negotiation of an agreement, or
- any question arising thereunder and the execution of a written
- 19 contract incorporating any agreement reached if requested by
- 20 either party, but such obligation does not compel either party
- 21 to agree to a proposal or require the making of a concession.
- The duty "to bargain collectively" shall also include an
- obligation to negotiate over any matter with respect to wages,
- 24 hours and other conditions of employment, not specifically
- 25 provided for in any other law or not specifically in violation

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of the provisions of any law. If any other law pertains, in part, to a matter affecting the wages, hours and other conditions of employment, such other law shall not be construed as limiting the duty "to bargain collectively" and to enter into collective bargaining agreements containing clauses which either supplement, implement, or relate to the effect of such provisions in other laws.

The duty "to bargain collectively" shall also include negotiations as to the terms of a collective bargaining agreement. The parties may, by mutual agreement, provide for arbitration of impasses resulting from their inability to agree upon wages, hours and terms and conditions of employment to be included in а collective bargaining agreement. arbitration provisions shall be subject to the Illinois "Uniform Arbitration Act" unless agreed by the parties.

The duty "to bargain collectively" shall also mean that no party to a collective bargaining contract shall terminate or modify such contract, unless the party desiring such termination or modification:

- (1) serves a written notice upon the other party to the contract of the proposed termination or modification 60 days prior to the expiration date thereof, or in the event such contract contains no expiration date, 60 days prior to the time it is proposed to make such termination or modification:
  - (2) offers to meet and confer with the other party for

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the purpose of negotiating a new contract or a contract containing the proposed modifications;

- (3) notifies the Board within 30 days after such notice of the existence of a dispute, provided no agreement has been reached by that time; and
- (4) continues in full force and effect, without resorting to strike or lockout, all the terms conditions of the existing contract for a period of 60 days after such notice is given to the other party or until the expiration date of such contract, whichever occurs later.

The duties imposed upon employers, employees and labor organizations by paragraphs (2), (3) and (4) shall become inapplicable upon an intervening certification of the Board, under which the labor organization, which is a party to the contract, has been superseded as or ceased to be the exclusive representative of the employees pursuant to the provisions of subsection (a) of Section 9, and the duties so imposed shall not be construed as requiring either party to discuss or agree to any modification of the terms and conditions contained in a contract for a fixed period, if such modification is to become effective before such terms and conditions can be reopened under the provisions of the contract.

Collective bargaining for home care and home health workers, including personal care attendants, and personal assistants, and maintenance home health workers, under the Home Services Program shall be limited to the terms and conditions

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1 of employment under the State's control, as defined in Public Act 93-204 or this amendatory Act of the 97th General Assembly, 2 3 as applicable the amendatory Act of the 93rd General Assembly.

Collective bargaining for child and day care home providers under the child care assistance program shall be limited to the terms and conditions of employment under the State's control, as defined in this amendatory Act of the 94th General Assembly.

Notwithstanding any other provision of this Section, whenever collective bargaining is for the purpose establishing initial agreement following original an certification of units with fewer than 35 employees, with respect to public employees other than peace officers, fire fighters, and security employees, the following apply:

- (1) Not later than 10 days after receiving a written collective bargaining from for labor organization that has been newly certified representative as defined in Section 6(c), or within such further period as the parties agree upon, the parties shall meet and commence to bargain collectively and shall make every reasonable effort to conclude and sign a collective bargaining agreement.
- (2) If anytime after the expiration of the 90-day period beginning on the date on which bargaining is commenced the parties have failed to reach an agreement, either party may notify the Illinois Public Labor Relations Board of the existence of a dispute and request mediation

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in accordance with the provisions of Section 14 of this 1 2 Act.

- (3) If after the expiration of the 30-day period beginning on the date on which mediation commenced, or such additional period as the parties may agree upon, the mediator is not able to bring the parties to agreement by conciliation, either the exclusive representative of the employees or the employer may request of the other, in writing, arbitration and shall submit a copy of the request board. Upon submission of the request for to the arbitration, the parties shall be required to participate in the impasse arbitration procedures set forth in Section 14 of this Act, except the right to strike shall not be considered waived pursuant to Section 17 of this Act, until the actual convening of the arbitration hearing.
- (Source: P.A. 96-598, eff. 1-1-10.) 16
- 17 Section 10. The Disabled Persons Rehabilitation Act is 18 amended by changing Section 3 as follows:
- 19 (20 ILCS 2405/3) (from Ch. 23, par. 3434)
- 20 Sec. 3. Powers and duties. The Department shall have the 21 powers and duties enumerated herein:
- 22 To co-operate with the federal government in the 23 administration of the provisions of the federal Rehabilitation 24 Act of 1973, as amended, of the Workforce Investment Act of

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- 1 1998, and of the federal Social Security Act to the extent and in the manner provided in these Acts. 2
  - (b) To prescribe and supervise such courses of vocational training and provide such other services as may be necessary for the habilitation and rehabilitation of persons with one or more disabilities, including the administrative activities under subsection (e) of this Section, and to co-operate with State and local school authorities and other recognized agencies engaged in habilitation, rehabilitation and comprehensive rehabilitation services; and to cooperate with the Department of Children and Family Services regarding the care and education of children with one or more disabilities.
- 13 (c) (Blank).
- 14 (d) To report in writing, to the Governor, annually on or 15 before the first day of December, and at such other times and 16 in such manner and upon such subjects as the Governor may require. The annual report shall contain (1) a statement of the 17 18 existing condition of comprehensive rehabilitation services, 19 habilitation and rehabilitation in the State; (2) a statement 20 of suggestions and recommendations with reference to the 21 development of comprehensive rehabilitation services. habilitation and rehabilitation in the State; and (3) an 22 23 itemized statement of the amounts of money received from 24 federal, State and other sources, and of the objects and 25 purposes to which the respective items of these several amounts 26 have been devoted.

1 (e) (Blank).

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- establish a program of services to prevent (f) unnecessary institutionalization of persons with Alzheimer's disease and related disorders or persons in need of long term care who are established as blind or disabled as defined by the Social Security Act, thereby enabling them to remain in their own homes or other living arrangements. Such preventive services may include, but are not limited to, any or all of the following:
- 10 (1) home health services;
- 11 (2) home nursing services;
- (3) homemaker services; 12
- 13 (4) chore and housekeeping services;
- 14 (5) day care services;
- 15 (6) home-delivered meals;
- 16 (7) education in self-care;
- (8) personal care services; 17
- 18 (9) adult day health services;
- 19 (10) habilitation services;
- 20 (11) respite care; or
- 21 (12) other nonmedical social services that may enable 22 the person to become self-supporting.

23 The Department shall establish eligibility standards for 24 such services taking into consideration the unique economic and 25 social needs of the population for whom they are to be provided. Such eligibility standards may be based on the 26

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recipient's ability to pay for services; provided, however, that any portion of a person's income that is equal to or less than the "protected income" level shall not be considered by the Department in determining eligibility. The "protected income" level shall be determined by the Department, shall never be less than the federal poverty standard, and shall be adjusted each year to reflect changes in the Consumer Price Index For All Urban Consumers as determined by the United States Department of Labor. The standards must provide that a person may have not more than \$10,000 in assets to be eligible for the services, and the Department may increase the asset limitation by rule. Additionally, in determining the amount and nature of services for which а person may consideration shall not be given to the value of cash, property or other assets held in the name of the person's spouse pursuant to a written agreement dividing marital property into equal but separate shares or pursuant to a transfer of the person's interest in a home to his spouse, provided that the spouse's share of the marital property is not made available to the person seeking such services.

The services shall be provided to eligible persons to prevent unnecessary or premature institutionalization, to the extent that the cost of the services, together with the other personal maintenance expenses of the persons, are reasonably related to the standards established for care in a group facility appropriate to their condition. These

- 1 non-institutional services, pilot projects or experimental
- facilities may be provided as part of or in addition to those 2
- 3 authorized by federal law or those funded and administered by
- 4 the Illinois Department on Aging.
- 5 Personal care attendants shall be paid:
- (i) A \$5 per hour minimum rate beginning July 1, 1995. 6
- (ii) A \$5.30 per hour minimum rate beginning July 1, 7
- 8 1997.
- 9 (iii) A \$5.40 per hour minimum rate beginning July 1,
- 10 1998.
- Solely for the purposes of coverage under the Illinois 11
- Public Labor Relations Act (5 ILCS 315/), personal care 12
- 13 attendants and personal assistants providing services under
- 14 the Department's Home Services Program shall be considered to
- 15 be public employees, and the State of Illinois shall be
- 16 considered to be their employer as of the effective date of
- this amendatory Act of the 93rd General Assembly, but not 17
- before. Solely for the purposes of coverage under the Illinois 18
- Public Labor Relations Act (5 ILCS 315/), home care and home 19
- 20 health workers, including personal care attendants, personal
- assistants, and maintenance home health workers, who provide 21
- 22 services under the Department's Home Services Program shall be
- considered to be public employees, no matter whether the State 23
- 24 provides such services through direct fee-for-service
- 25 arrangements, with the assistance of a managed care
- organization or other intermediary, or otherwise, and the State 26

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of Illinois shall be considered to be the employer of those persons as of the effective date of this amendatory Act of the 97rd General Assembly, but not before except as otherwise provided under this subsection (f). The State shall engage in collective bargaining with an exclusive representative of home care and home health workers, including personal care attendants, and personal assistants, and maintenance home health workers, working under the Home Services Program concerning their terms and conditions of employment that are within the State's control. Nothing in this paragraph shall be understood to limit the right of the persons receiving services defined in this Section to hire and fire home care and home health workers, including personal care attendants, and personal assistants, and maintenance home health workers, or to supervise them within the limitations set by the Home Services Program. The State shall not be considered to be the employer of home care and home health workers, including personal care attendants, and personal assistants, and maintenance home health workers, for any purposes not specifically provided in Public Act 93-204 or this amendatory Act of the 97th General Assembly this amendatory Act of the 93rd General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Home care and home health workers, including personal Personal care attendants, and personal assistants, and maintenance home health workers, shall not be

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1 covered by the State Employees Group Insurance Act of 1971 (5 2 ILCS 375/).

The Department shall execute, relative to the nursing home prescreening project, as authorized by Section 4.03 of the Illinois Act on the Aging, written inter-agency agreements with the Department on Aging and the Department of Public Aid (now Department of Healthcare and Family Services), to effect the following: (i) intake procedures and common eligibility criteria for those persons who are receiving non-institutional services; and (ii) the establishment and development of non-institutional services in areas of the State where they are not currently available or are undeveloped. On and after July 1, 1996, all nursing home prescreenings for individuals 18 through 59 years of age shall be conducted by the Department.

The Department is authorized to establish a system of recipient cost-sharing for services provided under this Section. The cost-sharing shall be based upon the recipient's ability to pay for services, but in no case shall the recipient's share exceed the actual cost of the services provided. Protected income shall not be considered by the Department in its determination of the recipient's ability to pay a share of the cost of services. The level of cost-sharing shall be adjusted each year to reflect changes "protected income" level. The Department shall deduct from the recipient's share of the cost of services any money expended by the recipient for disability-related expenses.

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The the Department's Department, or authorized representative, shall recover the amount of moneys expended for services provided to or in behalf of a person under this Section by a claim against the person's estate or against the estate of the person's surviving spouse, but no recovery may be had until after the death of the surviving spouse, if any, and then only at such time when there is no surviving child who is under age 21, blind, or permanently and totally disabled. This paragraph, however, shall not bar recovery, at the death of the person, of moneys for services provided to the person or in behalf of the person under this Section to which the person was not entitled; provided that such recovery shall not be enforced against any real estate while it is occupied as a homestead by the surviving spouse or other dependent, if no claims by other creditors have been filed against the estate, or, if such claims have been filed, they remain dormant for failure of prosecution or failure of the claimant to compel administration of the estate for the purpose of payment. This paragraph shall not bar recovery from the estate of a spouse, under Sections 1915 and 1924 of the Social Security Act and Section 5-4 of the Illinois Public Aid Code, who precedes a person receiving services under this Section in death. All moneys for services paid to or in behalf of the person under this Section shall be claimed for recovery from the deceased spouse's estate. "Homestead", as used in this paragraph, means the dwelling house and contiguous real estate occupied by a surviving spouse

or relative, as defined by the rules and regulations of the Department of Healthcare and Family Services, regardless of the value of the property.

The Department and the Department on Aging shall cooperate in the development and submission of an annual report on programs and services provided under this Section. Such joint report shall be filed with the Governor and the General Assembly on or before March 30 each year.

The requirement for reporting to the General Assembly shall be satisfied by filing copies of the report with the Speaker, the Minority Leader and the Clerk of the House of Representatives and the President, the Minority Leader and the Secretary of the Senate and the Legislative Research Unit, as required by Section 3.1 of the General Assembly Organization Act, and filing additional copies with the State Government Report Distribution Center for the General Assembly as required under paragraph (t) of Section 7 of the State Library Act.

- (g) To establish such subdivisions of the Department as shall be desirable and assign to the various subdivisions the responsibilities and duties placed upon the Department by law.
- (h) To cooperate and enter into any necessary agreements with the Department of Employment Security for the provision of job placement and job referral services to clients of the Department, including job service registration of such clients with Illinois Employment Security offices and making job listings maintained by the Department of Employment Security

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- 1 available to such clients.
  - (i) To possess all powers reasonable and necessary for the exercise and administration of the powers, duties and responsibilities of the Department which are provided for by law.
    - (j) To establish a procedure whereby new providers of personal care attendant services shall submit vouchers to the State for payment two times during their first month of employment and one time per month thereafter. In no case shall the Department pay personal care attendants an hourly wage that is less than the federal minimum wage.
    - (k) To provide adequate notice to providers of chore and housekeeping services informing them that they are entitled to an interest payment on bills which are not promptly paid pursuant to Section 3 of the State Prompt Payment Act.
    - (1) To establish, operate and maintain a Statewide Housing Clearinghouse of information on available, government subsidized housing accessible to disabled persons available privately owned housing accessible to disabled persons. The information shall include but not be limited to location, rental requirements, access features proximity to public transportation of available housing. The Clearinghouse shall consist of at least a computerized database for the storage and retrieval of information and a separate or shared toll free telephone number for use by those seeking information from the Clearinghouse. Department offices and

- personnel throughout the State shall also assist in the operation of the Statewide Housing Clearinghouse. Cooperation
- 3 with local, State and federal housing managers shall be sought
- 4 and extended in order to frequently and promptly update the
- 5 Clearinghouse's information.
- 6  $\,$  (m) To assure that the names and case records of persons
- 7 who received or are receiving services from the Department,
- 8 including persons receiving vocational rehabilitation, home
- 9 services, or other services, and those attending one of the
- 10 Department's schools or other supervised facility shall be
- 11 confidential and not be open to the general public. Those case
- 12 records and reports or the information contained in those
- records and reports shall be disclosed by the Director only to
- 14 proper law enforcement officials, individuals authorized by a
- 15 court, the General Assembly or any committee or commission of
- the General Assembly, and other persons and for reasons as the
- Director designates by rule. Disclosure by the Director may be
- only in accordance with other applicable law.
- 19 (Source: P.A. 94-252, eff. 1-1-06; 95-331, eff. 8-21-07.)
- 20 Section 99. Effective date. This Act takes effect upon
- 21 becoming law.".