1 AN ACT concerning government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Open Meetings Act is amended by changing
Section 2 as follows:

6 (5 ILCS 120/2) (from Ch. 102, par. 42)

7 Sec. 2. Open meetings.

8 (a) Openness required. All meetings of public bodies shall 9 be open to the public unless excepted in subsection (c) and 10 closed in accordance with Section 2a.

(b) Construction of exceptions. The exceptions contained in subsection (c) are in derogation of the requirement that public bodies meet in the open, and therefore, the exceptions are to be strictly construed, extending only to subjects clearly within their scope. The exceptions authorize but do not require the holding of a closed meeting to discuss a subject included within an enumerated exception.

18 (c) Exceptions. A public body may hold closed meetings to 19 consider the following subjects:

(1) The appointment, employment, compensation,
discipline, performance, or dismissal of specific
employees of the public body or legal counsel for the
public body, including hearing testimony on a complaint

lodged against an employee of the public body or against
 legal counsel for the public body to determine its
 validity.

4 (2) Collective negotiating matters between the public 5 body and its employees or their representatives, or 6 deliberations concerning salary schedules for one or more 7 classes of employees.

8 (3) The selection of a person to fill a public office, 9 as defined in this Act, including a vacancy in a public 10 office, when the public body is given power to appoint 11 under law or ordinance, or the discipline, performance or 12 removal of the occupant of a public office, when the public 13 body is given power to remove the occupant under law or 14 ordinance.

15 (4) Evidence or testimony presented in open hearing, or 16 in closed hearing where specifically authorized by law, to 17 a quasi-adjudicative body, as defined in this Act, provided 18 that the body prepares and makes available for public 19 inspection a written decision setting forth its 20 determinative reasoning.

(5) The purchase or lease of real property for the use of the public body, including meetings held for the purpose of discussing whether a particular parcel should be acquired.

(6) The setting of a price for sale or lease ofproperty owned by the public body.

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(7) The sale or purchase of securities, investments, or
 investment contracts.

3 (8) Security procedures and the use of personnel and
4 equipment to respond to an actual, a threatened, or a
5 reasonably potential danger to the safety of employees,
6 students, staff, the public, or public property.

(9) Student disciplinary cases.

8 (10) The placement of individual students in special 9 education programs and other matters relating to 10 individual students.

(11) Litigation, when an action against, affecting or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

(12) The establishment of reserves or settlement of 18 19 claims as provided in the Local Governmental and 20 Governmental Employees Tort Immunity Act, if otherwise the disposition of a claim or potential claim might be 21 22 prejudiced, or the review or discussion of claims, loss or 23 risk management information, records, data, advice or 24 communications from or with respect to any insurer of the 25 public body or any intergovernmental risk management 26 association or self insurance pool of which the public body

1 is a member.

(13) Conciliation of complaints of discrimination in
the sale or rental of housing, when closed meetings are
authorized by the law or ordinance prescribing fair housing
practices and creating a commission or administrative
agency for their enforcement.

7 (14) Informant sources, the hiring or assignment of
8 undercover personnel or equipment, or ongoing, prior or
9 future criminal investigations, when discussed by a public
10 body with criminal investigatory responsibilities.

11 (15) Professional ethics or performance when 12 considered by an advisory body appointed to advise a 13 licensing or regulatory agency on matters germane to the 14 advisory body's field of competence.

15 (16) Self evaluation, practices and procedures or 16 professional ethics, when meeting with a representative of 17 a statewide association of which the public body is a 18 member.

19 (17) The recruitment, credentialing, discipline or 20 formal peer review of physicians or other health care 21 professionals for a hospital, or other institution 22 providing medical care, that is operated by the public 23 body.

24 (18) Deliberations for decisions of the Prisoner25 Review Board.

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(19) Review or discussion of applications received

under the Experimental Organ Transplantation Procedures
 Act.

3 (20) The classification and discussion of matters
 4 classified as confidential or continued confidential by
 5 the State Government Suggestion Award Board.

6 (21) Discussion of minutes of meetings lawfully closed 7 under this Act, whether for purposes of approval by the 8 body of the minutes or semi-annual review of the minutes as 9 mandated by Section 2.06.

10 (22) Deliberations for decisions of the State
 11 Emergency Medical Services Disciplinary Review Board.

12 (23) The operation by a municipality of a municipal 13 utility or the operation of a municipal power agency or 14 municipal natural gas agency when the discussion involves 15 (i) contracts relating to the purchase, sale, or delivery 16 of electricity or natural gas or (ii) the results or 17 conclusions of load forecast studies.

18 (24) Meetings of a residential health care facility 19 resident sexual assault and death review team or the 20 Executive Council under the Abuse Prevention Review Team 21 Act.

(25) Meetings of an independent team of experts underBrian's Law.

24 (26) (25) Meetings of a mortality review team appointed
 25 under the Department of Juvenile Justice Mortality Review
 26 Team Act.

(27) (25) Confidential information, when discussed by 1 2 one or more members of an elder abuse fatality review team, 3 designated under Section 15 of the Elder Abuse and Neglect Act, while participating in a review conducted by that team 4 5 of the death of an elderly person in which abuse or neglect suspected, alleged, or substantiated; provided that 6 is before the review team holds a closed meeting, or closes an 7 8 open meeting, to discuss the confidential information, 9 each participating review team member seeking to disclose 10 the confidential information in the closed meeting or 11 closed portion of the meeting must state on the record 12 during an open meeting or the open portion of a meeting the nature of the information to be disclosed and the legal 13 basis for otherwise holding that information confidential. 14

15 (28) Correspondence and records (i) that may not be
 16 disclosed under Section 11-9 of the Public Aid Code or (ii)
 17 that pertain to appeals under Section 11-8 of the Public
 18 Aid Code.

19 (d) Definitions. For purposes of this Section:

20 "Employee" means a person employed by a public body whose 21 relationship with the public body constitutes an 22 employer-employee relationship under the usual common law 23 rules, and who is not an independent contractor.

24 "Public office" means a position created by or under the 25 Constitution or laws of this State, the occupant of which is 26 charged with the exercise of some portion of the sovereign HB2259 Engrossed - 7 - LRB097 08113 JDS 48236 b

power of this State. The term "public office" shall include members of the public body, but it shall not include organizational positions filled by members thereof, whether established by law or by a public body itself, that exist to assist the body in the conduct of its business.

6 "Quasi-adjudicative body" means an administrative body 7 charged by law or ordinance with the responsibility to conduct 8 receive evidence or testimony hearings, and make 9 determinations based thereon, but does not include local 10 electoral boards when such bodies are considering petition 11 challenges.

(e) Final action. No final action may be taken at a closed
meeting. Final action shall be preceded by a public recital of
the nature of the matter being considered and other information
that will inform the public of the business being conducted.
(Source: P.A. 95-185, eff. 1-1-08; 96-1235, eff. 1-1-11;
96-1378, eff. 7-29-10; 96-1428, eff. 8-11-10; revised 9-2-10.)

18 Section 10. The Freedom of Information Act is amended by 19 changing Section 7 as follows:

20 (5 ILCS 140/7) (from Ch. 116, par. 207)

21 Sec. 7. Exemptions.

(1) When a request is made to inspect or copy a public record that contains information that is exempt from disclosure under this Section, but also contains information that is not HB2259 Engrossed - 8 - LRB097 08113 JDS 48236 b

exempt from disclosure, the public body may elect to redact the information that is exempt. The public body shall make the remaining information available for inspection and copying. Subject to this requirement, the following shall be exempt from inspection and copying:

6 (a) Information specifically prohibited from 7 disclosure by federal or State law or rules and regulations 8 implementing federal or State law.

9 (b) Private information, unless disclosure is required 10 by another provision of this Act, a State or federal law or 11 a court order.

12 (b-5) Files, documents, and other data or databases 13 maintained by one or more law enforcement agencies and 14 specifically designed to provide information to one or more 15 law enforcement agencies regarding the physical or mental 16 status of one or more individual subjects.

17 Personal information contained within public (C) records, the disclosure of which would constitute a clearly 18 19 unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the individual 20 subjects of the information. "Unwarranted invasion of 21 22 personal privacy" means the disclosure of information that 23 is highly personal or objectionable to a reasonable person 24 and in which the subject's right to privacy outweighs any 25 legitimate public interest in obtaining the information. 26 The disclosure of information that bears on the public HB2259 Engrossed - 9 - LRB097 08113 JDS 48236 b

duties of public employees and officials shall not be
 considered an invasion of personal privacy.

3 (d) Records in the possession of any public body 4 created in the course of administrative enforcement 5 proceedings, and any law enforcement or correctional 6 agency for law enforcement purposes, but only to the extent 7 that disclosure would:

8 (i) interfere with pending or actually and 9 reasonably contemplated law enforcement proceedings 10 conducted by any law enforcement or correctional 11 agency that is the recipient of the request;

12 (ii) interfere with active administrative 13 enforcement proceedings conducted by the public body 14 that is the recipient of the request;

15 (iii) create a substantial likelihood that a 16 person will be deprived of a fair trial or an impartial 17 hearing;

unavoidably disclose the identity of 18 (iv) а source, confidential 19 confidential information 20 furnished only by the confidential source, or persons who file complaints with or provide information to 21 22 administrative, investigative, law enforcement, or 23 agencies; except that the identities penal of 24 witnesses to traffic accidents, traffic accident 25 reports, and rescue reports shall be provided by 26 agencies of local government, except when disclosure

would interfere with an active criminal investigation 1 2 conducted by the agency that is the recipient of the 3 request;

(v) disclose unique or specialized investigative 4 5 techniques other than those generally used and known or disclose internal documents of correctional agencies 6 related to detection, observation or investigation of 7 incidents of crime or misconduct, and disclosure would 8 9 result in demonstrable harm to the agency or public 10 body that is the recipient of the request;

(vi) endanger the life or physical safety of law enforcement personnel or any other person; or

13 (vii) obstruct an ongoing criminal investigation 14 by the agency that is the recipient of the request.

15 (e) Records that relate to or affect the security of 16 correctional institutions and detention facilities.

17 Preliminary drafts, notes, recommendations, (f) other records 18 memoranda and in which opinions are 19 expressed, or policies or actions are formulated, except 20 that a specific record or relevant portion of a record 21 shall not be exempt when the record is publicly cited and 22 identified by the head of the public body. The exemption 23 provided in this paragraph (f) extends to all those records 24 of officers and agencies of the General Assembly that 25 pertain to the preparation of legislative documents.

> (q) Trade secrets and commercial or financial

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information obtained from a person or business where the 1 2 trade secrets or commercial or financial information are 3 furnished under a claim that they are proprietary, privileged or confidential, and that disclosure of the 4 5 trade secrets or commercial or financial information would cause competitive harm to the person or business, and only 6 7 insofar as the claim directly applies to the records 8 requested.

9 The information included under this exemption includes 10 all trade secrets and commercial or financial information 11 obtained by a public body, including a public pension fund, 12 from a private equity fund or a privately held company within the investment portfolio of a private equity fund as 13 14 a result of either investing or evaluating a potential 15 investment of public funds in a private equity fund. The 16 exemption contained in this item does not apply to the 17 aggregate financial performance information of a private equity fund, nor to the identity of the fund's managers or 18 19 general partners. The exemption contained in this item does 20 not apply to the identity of a privately held company within the investment portfolio of a private equity fund, 21 22 unless the disclosure of the identity of a privately held 23 company may cause competitive harm.

Nothing contained in this paragraph (g) shall be construed to prevent a person or business from consenting to disclosure. HB2259 Engrossed - 12 - LRB097 08113 JDS 48236 b

(h) Proposals and bids for any contract, grant, or 1 agreement, including information which if it were 2 3 disclosed would frustrate procurement or give an advantage to any person proposing to enter into a contractor 4 5 agreement with the body, until an award or final selection made. Information prepared by or for the body in 6 is 7 preparation of a bid solicitation shall be exempt until an award or final selection is made. 8

9 (i) Valuable formulae, computer geographic systems, 10 designs, drawings and research data obtained or produced by 11 any public body when disclosure could reasonably be 12 expected to produce private gain or public loss. The 13 exemption for "computer geographic systems" provided in 14 this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the 15 16 requested information is not otherwise exempt and the only 17 purpose of the request is to access and disseminate information regarding the health, safety, welfare, or 18 19 legal rights of the general public.

20 (j) The following information pertaining to 21 educational matters:

(i) test questions, scoring keys and other
examination data used to administer an academic
examination;

(ii) information received by a primary or
 secondary school, college, or university under its

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procedures for the evaluation of faculty members by their academic peers;

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(iii) information concerning a school or university's adjudication of student disciplinary cases, but only to the extent that disclosure would unavoidably reveal the identity of the student; and

7 (iv) course materials or research materials used8 by faculty members.

9 Architects' plans, engineers' (k) technical submissions, and other construction related technical 10 11 documents for projects not constructed or developed in 12 whole or in part with public funds and the same for projects constructed or developed with public funds, 13 14 including but not limited to power generating and 15 distribution stations and other transmission and 16 distribution facilities, water treatment facilities, 17 airport facilities, sport stadiums, convention centers, and all government owned, operated, or occupied buildings, 18 19 but only to the extent that disclosure would compromise 20 security.

(1) Minutes of meetings of public bodies closed to the public as provided in the Open Meetings Act until the public body makes the minutes available to the public under Section 2.06 of the Open Meetings Act.

25 (m) Communications between a public body and an 26 attorney or auditor representing the public body that would HB2259 Engrossed - 14 - LRB097 08113 JDS 48236 b

not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in anticipation of a criminal, civil or administrative proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with respect to internal audits of public bodies.

7 (n) Records relating to a public body's adjudication of
8 employee grievances or disciplinary cases; however, this
9 exemption shall not extend to the final outcome of cases in
10 which discipline is imposed.

11 (o) Administrative or technical information associated 12 with automated data processing operations, including but 13 limited to software, operating protocols, computer not 14 program abstracts, file layouts, source listings, object 15 modules, load modules, user guides, documentation 16 pertaining to all logical and physical design of 17 computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the 18 19 security of the system or its data or the security of 20 materials exempt under this Section.

21 (p) Records relating to collective negotiating matters 22 public bodies and their between employees or 23 representatives, except that any final contract or agreement shall be subject to inspection and copying. 24

(q) Test questions, scoring keys, and other
 examination data used to determine the qualifications of an

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applicant for a license or employment.

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2 (r) The records, documents, and information relating 3 real estate purchase negotiations to until those negotiations have been completed or otherwise terminated. 4 5 With regard to a parcel involved in a pending or actually reasonably contemplated eminent domain proceeding 6 and 7 under the Eminent Domain Act, records, documents and 8 information relating to that parcel shall be exempt except 9 as may be allowed under discovery rules adopted by the 10 Illinois Supreme Court. The records, documents and 11 information relating to a real estate sale shall be exempt 12 until a sale is consummated.

13 (s) Any and all proprietary information and records 14 related to the operation of an intergovernmental risk 15 management association or self-insurance pool or jointly 16 self-administered health and accident cooperative or pool. 17 self insurance Insurance or (including any 18 intergovernmental risk management association or self 19 insurance pool) claims, loss risk or management 20 information, records, data, advice or communications.

Information contained 21 (t) in or related to 22 examination, operating, or condition reports prepared by, 23 on behalf of, or for the use of a public body responsible 24 for the regulation or supervision of financial 25 institutions or insurance companies, unless disclosure is 26 otherwise required by State law.

1 (u) Information that would disclose or might lead to 2 the disclosure of secret or confidential information, 3 codes, algorithms, programs, or private keys intended to be 4 used to create electronic or digital signatures under the 5 Electronic Commerce Security Act.

6 (v) Vulnerability assessments, security measures, and 7 response policies or plans that are designed to identify, 8 prevent, or respond to potential attacks upon a community's 9 population or systems, facilities, or installations, the 10 destruction or contamination of which would constitute a 11 clear and present danger to the health or safety of the 12 community, but only to the extent that disclosure could 13 reasonably be expected to jeopardize the effectiveness of 14 the measures or the safety of the personnel who implement 15 them or the public. Information exempt under this item may 16 include such things as details pertaining to the 17 mobilization or deployment of personnel or equipment, to the operation of communication systems or protocols, or to 18 19 tactical operations.

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(w) (Blank).

(x) Maps and other records regarding the location or
security of generation, transmission, distribution,
storage, gathering, treatment, or switching facilities
owned by a utility, by a power generator, or by the
Illinois Power Agency.

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(y) Information contained in or related to proposals,

1 bids, negotiations related to electric or power 2 procurement under Section 1-75 of the Illinois Power Agency Act and Section 16-111.5 of the Public Utilities Act that 3 is determined to be confidential and proprietary by the 4 5 Illinois Power Agency or by the Illinois Commerce 6 Commission.

7 (Z) Information about students exempted from disclosure under Sections 10-20.38 or 34-18.29 of the 8 9 School Code, and information about undergraduate students 10 enrolled at an institution of higher education exempted 11 from disclosure under Section 25 of the Illinois Credit 12 Card Marketing Act of 2009.

13 (aa) Information the disclosure of which is exempted14 under the Viatical Settlements Act of 2009.

15 (bb) Records and information provided to a mortality 16 review team and records maintained by a mortality review 17 team appointed under the Department of Juvenile Justice 18 Mortality Review Team Act.

19 <u>(cc)</u> (bb) Information regarding interments, 20 entombments, or inurnments of human remains that are 21 submitted to the Cemetery Oversight Database under the 22 Cemetery Care Act or the Cemetery Oversight Act, whichever 23 is applicable.

24(dd) Correspondence and records (i) that may not be25disclosed under Section 11-9 of the Public Aid Code or (ii)26that pertain to appeals under Section 11-8 of the Public

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Aid Code.

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2 (2) A public record that is not in the possession of a 3 public body but is in the possession of a party with whom the 4 agency has contracted to perform a governmental function on 5 behalf of the public body, and that directly relates to the 6 governmental function and is not otherwise exempt under this 7 Act, shall be considered a public record of the public body, 8 for purposes of this Act.

9 (3) This Section does not authorize withholding of 10 information or limit the availability of records to the public, 11 except as stated in this Section or otherwise provided in this 12 Act.

13 (Source: P.A. 95-331, eff. 8-21-07; 95-481, eff. 8-28-07;
14 95-941, eff. 8-29-08; 95-988, eff. 6-1-09; 96-261, eff. 1-1-10;
15 96-328, eff. 8-11-09; 96-542, eff. 1-1-10; 96-558, eff. 1-1-10;
16 96-736, eff. 7-1-10; 96-863, eff. 3-1-10; 96-1378, eff.
17 7-29-10; revised 9-2-10.)

Section 99. Effective date. This Act takes effect upon becoming law.