95TH GENERAL ASSEMBLY

State of Illinois

2007 and 2008

HB1017

Introduced 2/8/2007, by Rep. Dan Reitz

SYNOPSIS AS INTRODUCED:

50 ILCS 742/20 50 ILCS 742/50

Amends the Fire Department Promotion Act. With respect to subjective evaluation of candidates for promotion, sets up a procedure for the parties to select impartial qualified professionals as promotional assessors from a roster established by the Office of the State Fire Marshal. Makes technical corrections. Effective immediately.

LRB095 07177 HLH 27309 b

FISCAL NOTE ACT MAY APPLY

A BILL FOR

HB1017

AN ACT concerning local government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Fire Department Promotion Act is amended by 5 changing Sections 20 and 50 as follows:

6 (50 ILCS 742/20)

7

1

Sec. 20. Promotion lists.

(a) For the purpose of granting a promotion to any rank to 8 9 which this Act applies, the appointing authority shall from time to time, as necessary, prepare a preliminary promotion 10 list in accordance with this Act. The preliminary promotion 11 distributed, posted, or otherwise made 12 list shall be conveniently available by the appointing authority to all 13 14 members of the department.

(b) A person's position on the preliminary promotion list 15 16 shall be determined by a combination of factors which may 17 include any of the following: (i) the person's score on the written examination for that rank, determined in accordance 18 19 with Section 35; (ii) the person's seniority within the 20 department, determined in accordance with Section 40; (iii) the 21 person's ascertained merit, determined in accordance with 22 Section 45; and (iv) the person's score on the subjective evaluation, determined in accordance with 23 Section 50.

HB1017 - 2 - LRB095 07177 HLH 27309 b

1 Candidates shall be ranked on the list in rank order based on 2 the highest to the lowest total points scored on all of the components of the test. Promotional components, as defined 3 herein, shall be determined and administered in accordance with 4 5 the referenced Section, unless otherwise modified or agreed to as provided by paragraph (1) or (2) of subsection (d) (e) of 6 Section 10. The use of physical criteria, including but not 7 limited to fitness testing, agility testing, and medical 8 9 evaluations, is specifically barred from the promotion 10 process.

(c) A person on the preliminary promotion list who is 11 12 eligible for a veteran's preference under the laws and 13 agreements applicable to the department may file a written application for that preference within 10 days after 14 the 15 initial posting of the preliminary promotion list. The 16 preference shall be calculated as provided under Section 55 and 17 added to the total score achieved by the candidate on the test. The appointing authority shall then make adjustments to the 18 rank order of the preliminary promotion list based on any 19 20 veteran's preferences awarded. The final adjusted promotion list shall then be distributed, posted, or otherwise made 21 22 conveniently available by the appointing authority to all 23 members of the department.

(d) Whenever a promotional rank is created or becomes
 vacant due to resignation, discharge, promotion, death, or the
 granting of a disability or retirement pension, or any other

cause, the appointing authority shall appoint to that position 1 the person with the highest ranking on the final promotion list 2 for that rank, except that the appointing authority shall have 3 the right to pass over that person and appoint the next highest 4 5 ranked person on the list if the appointing authority has 6 reason to conclude that the highest ranking person has 7 demonstrated substantial shortcomings in work performance or has engaged in misconduct affecting the person's ability to 8 9 perform the duties of the promoted rank since the posting of 10 the promotion list. If the highest ranking person is passed 11 over, the appointing authority shall document its reasons for 12 its decision to select the next highest ranking person on the 13 list. Unless the reasons for passing over the highest ranking 14 person are not remediable remedial, no person who is the 15 highest ranking person on the list at the time of the vacancy 16 shall be passed over more than once. Any dispute as to the 17 selection of the first or second highest-ranking person shall be subject to resolution in accordance with any grievance 18 19 procedure in effect covering the employee.

A vacancy shall be deemed to occur in a position on the date upon which the position is vacated, and on that same date, a vacancy shall occur in all ranks inferior to that rank, provided that the position or positions continue to be funded and authorized by the corporate authorities. If a vacated position is not filled due to a lack of funding or authorization and is subsequently reinstated, the final promotion list shall be continued in effect until all positions vacated have been filled or for a period up to 5 years beginning from the date on which the position was vacated. In such event, the candidate or candidates who would have otherwise been promoted when the vacancy originally occurred shall be promoted.

7 Any candidate may refuse a promotion once without losing 8 his or her position on the final adjusted promotion list. Any 9 candidate who refuses promotion a second time shall be removed 10 from the final adjusted promotion list, provided that such 11 action shall not prejudice a person's opportunities to 12 participate in future promotion examinations.

13 (e) A final adjusted promotion list shall remain valid and 14 unaltered for a period of not less than 2 nor more than 3 years 15 after the date of the initial posting. Integrated lists are 16 prohibited and when a list expires it shall be void, except as 17 provided in subsection (d) of this Section. If a promotion list is not in effect, a successor list shall be prepared and 18 19 distributed within 180 days after a vacancy, as defined in subsection (d) of this Section. 20

21 (f) This Section 20 does not apply to the initial hiring 22 list.

23 (Source: P.A. 93-411, eff. 8-4-03.)

24 (50 ILCS 742/50)

25 Sec. 50. Subjective evaluation.

HB1017

- 5 - LRB095 07177 HLH 27309 b

1 (a) A promotion test may include subjective evaluation 2 components. Subjective evaluations may include an oral 3 interview, tactical evaluation, performance evaluation, or 4 other component based on subjective evaluation of the examinee. 5 The methods used for subjective evaluations may include using 6 any employee assessment centers, evaluation systems, chief's 7 points, or other methods.

8 (b) Any subjective component shall be identified to all 9 candidates prior to its application, be job-related, and be 10 applied uniformly to all candidates. Every examinee shall have 11 the right to documentation of his or her score on the 12 subjective component upon the completion of the subjective 13 examination component or its application.

14 (c) Where chief's points or other subjective methods are 15 employed that are not amenable to monitoring, monitors shall 16 not be required, but any disputes as to the results of such 17 methods shall be subject to resolution in accordance with any 18 collectively bargained grievance procedure in effect at the 19 time of the test.

(d) Where performance evaluations are used as a basis for promotions, they shall be given annually and made readily available to each candidate for review and they shall include any disagreement or documentation the employee provides to refute or contest the evaluation. These annual evaluations are not subject to grievance procedures, unless used for points in the promotion process. HB1017

1 (e) Total points awarded for subjective components shall be 2 posted before the written examination is administered and 3 before the promotion list is compiled.

4 (f) Persons selected to grade candidates for promotion 5 shall be selected from panels composed of impartial qualified 6 professionals. The Office of the State Fire Marshal shall 7 support the selections by establishing a roster of promotional assessors composed of persons sworn to impartiality who meet 8 9 specified minimum standards of professional training as 10 established by the Office of the State Fire Marshal by rule by 11 January 1, 2008.

12 Within 7 days after the request of either party, the Office 13 shall select at random from the roster of promotional assessors 14 a panel of impartial qualified promotional assessors numbering not less than 1.5 times the number of assessors required. The 15 16 parties may select assessors on the list provided by the Office 17 or any other agency mutually agreed upon by the parties. Within 7 days following the receipt of the list, the parties shall 18 19 notify the Office of the assessors they have selected. Unless 20 the parties agree on an alternate selection procedure, they shall alternatively strike names from the list provided by the 21 22 Office until only the number of required assessors remain. A 23 coin toss shall determine which party strikes the first name. 24 If the parties fail to notify the Office in a timely manner of 25 their selection of assessors, the Office shall appoint the 26 assessors required from the roster of promotional assessors.

HB1017 - 7 - LRB095 07177 HLH 27309 b

1 (Source: P.A. 93-411, eff. 8-4-03.)

2 Section 99. Effective date. This Act takes effect upon
3 becoming law.