1 AN ACT concerning public employee benefits.

## Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- Section 5. The Illinois Pension Code is amended by changing Sections 1-104.3, 2-121, 3-108, 4-114, 4-115.1, 5-152, 6-148, 6-151, 7-145.2, 7-160, 8-120, 8-243.3, 9-115, 9-121.7, 11-153, 12-137, 13-308, 13-314, 14-119, 14-120, 14-128, 15-129,
- 9 (40 ILCS 5/1-104.3 new)

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18-128, and 19-115 as follows:

- Sec. 1-104.3. Adopted children. Notwithstanding any other 10 provision of this Code to the contrary, beginning on the 11 12 effective date of this amendatory Act of the 95th General Assembly, legally adopted children shall be entitled to the 13 14 same benefits as other children, and no child's or survivor's benefit shall be disallowed because the child is an adopted 15 16 child. The provisions of this Section apply without regard to 17 whether the employee or member was in service on or after the date of the adoption of the child. 18
- 19 (40 ILCS 5/2-121) (from Ch. 108 1/2, par. 2-121)
- Sec. 2-121. Survivor's annuity conditions for payment.
- 21 (a) A survivor's annuity shall be payable to a surviving 22 spouse or eligible child (1) upon the death in service of a

- 1 participant with at least 2 years of service credit, or (2)
- 2 upon the death of an annuitant in receipt of a retirement
- 3 annuity, or (3) upon the death of a participant who terminated
- 4 service with at least 4 years of service credit.
- 5 The change in this subsection (a) made by this amendatory
- 6 Act of 1995 applies to survivors of participants who die on or
- 7 after December 1, 1994, without regard to whether or not the
- 8 participant was in service on or after the effective date of
- 9 this amendatory Act of 1995.
- 10 (b) To be eligible for the survivor's annuity, the spouse
- 11 and the participant or annuitant must have been married for a
- 12 continuous period of at least one year immediately preceding
- the date of death, but need not have been married on the day of
- 14 the participant's last termination of service, regardless of
- 15 whether such termination occurred prior to the effective date
- of this amendatory Act of 1985.
- 17 (c) The annuity shall be payable beginning on the date of a
- 18 participant's death, or the first of the month following an
- 19 annuitant's death, if the spouse is then age 50 or over, or
- beginning at age 50 if the spouse is then under age 50. If an
- 21 eligible child or children of the participant or annuitant (or
- a child or children of the eligible spouse meeting the criteria
- of item (1), (2), or (3) of subsection (d) of this Section)
- 24 also survive, and the child or children are under the care of
- 25 the eligible spouse, the annuity shall begin as of the date of
- a participant's death, or the first of the month following an

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annuitant's death, without regard to the spouse's age. 1

The change to this subsection made by this amendatory Act of 1998 (relating to children of an eligible spouse) applies to the eligible spouse of a participant or annuitant who dies on or after the effective date of this amendatory Act, without regard to whether the participant or annuitant is in service on or after that effective date.

- (d) For the purposes of this Section and Section 2-121.1, "eligible child" means a child of the deceased participant or annuitant who is at least one of the following:
- (1) unmarried and under the age of 18;
- 12 (2) unmarried, a full-time student, and under the age 13 of 22;
- 14 (3) dependent by reason of physical or mental 15 disability.

The inclusion of unmarried students under age 22 in the calculation of survivor's annuities by this amendatory Act of 1991 shall apply to all eligible students beginning January 1, 1992, without regard to whether the deceased participant or annuitant was in service on or after the effective date of this amendatory Act of 1991.

Adopted children shall have the same status as children of the participant or annuitant, but only if the proceedings adoption are commenced at least one year prior to the date of the participant's or annuitant's death.

(e) Remarriage of a surviving spouse prior to attainment of

- 1 age 55 shall disqualify the surviving spouse from the receipt
- of a survivor's annuity, if the remarriage occurs before the
- 3 effective date of this amendatory Act of the 91st General
- 4 Assembly.
- 5 The changes made to this subsection by this amendatory Act
- of the 91st General Assembly (pertaining to remarriage prior to
- 7 age 55) apply without regard to whether the deceased
- 8 participant or annuitant was in service on or after the
- 9 effective date of this amendatory Act.
- 10 (Source: P.A. 90-766, eff. 8-14-98; 91-887, eff. 7-6-00.)
- 11 (40 ILCS 5/3-108) (from Ch. 108 1/2, par. 3-108)
- 12 Sec. 3-108. Child or children. "Child" or "children":
- "Child" or "children" includes a police officer's natural and
- 14 legally adopted children. Adopted children shall be eligible
- 15 for benefits only if the judicial proceedings for adoption were
- 16 commenced at least one year prior to the death or disability of
- 17 the police officer and in any event prior to his or her
- 18 attainment of age 50.
- 19 (Source: P.A. 83-1440.)
- 20 (40 ILCS 5/4-114) (from Ch. 108 1/2, par. 4-114)
- Sec. 4-114. Pension to survivors. If a firefighter who is
- 22 not receiving a disability pension under Section 4-110 or
- 4-110.1 dies (1) as a result of any illness or accident, or (2)
- from any cause while in receipt of a disability pension under

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or (4) while vested for or in receipt of a pension payable under subsection (b) of Section 4-109, or (5) while a deferred pensioner, having made all required contributions, a pension shall be paid to his or her survivors, based on the monthly salary attached to the firefighter's rank on the last day of service in the fire department, as follows:

(a) (1) To the surviving spouse, a monthly pension of 40% of the monthly salary, and to the quardian of any minor child or children including a child which has been conceived but not yet born, 12% of such monthly salary for each such child until attainment of age 18 or until the child's marriage, whichever occurs first. Beginning July 1, 1993, the monthly pension to the surviving spouse shall be 54% of the monthly salary for all persons receiving a surviving spouse pension under this Article, regardless of whether the deceased firefighter was in service on or after the effective date of this amendatory Act of 1993.

(2) Beginning July 1, 2004, unless the amount provided under paragraph (1) of this subsection (a) is greater, the total monthly pension payable under this paragraph (a), including any amount payable on account of children, to the surviving spouse of a firefighter who died (i) while receiving a retirement pension, (ii) while he or she was a deferred pensioner with at least 20 years of creditable service, or (iii) while he or she was in active service

having at least 20 years of creditable service, regardless of age, shall be no less than 100% of the monthly retirement pension earned by the deceased firefighter at the time of death, regardless of whether death occurs before or after attainment of age 50, including any increases under Section 4-109.1. This minimum applies to all such surviving spouses who are eligible to receive a surviving spouse pension, regardless of whether the deceased firefighter was in service on or after the effective date of this amendatory Act of the 93rd General Assembly, and notwithstanding any limitation on maximum pension under paragraph (d) or any other provision of this Article.

(3) If the pension paid on and after July 1, 2004 to the surviving spouse of a firefighter who died on or after July 1, 2004 and before the effective date of this amendatory Act of the 93rd General Assembly was less than the minimum pension payable under paragraph (1) or (2) of this subsection (a), the fund shall pay a lump sum equal to the difference within 90 days after the effective date of this amendatory Act of the 93rd General Assembly.

The pension to the surviving spouse shall terminate in the event of the surviving spouse's remarriage prior to July 1, 1993; remarriage on or after that date does not affect the surviving spouse's pension, regardless of whether the deceased firefighter was in service on or after the effective date of

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- this amendatory Act of 1993. 1
- 2 The surviving spouse's pension shall be subject to the minimum established in Section 4-109.2. 3
  - (b) Upon the death of the surviving spouse leaving one or more minor children, to the duly appointed guardian of each such child, for support and maintenance of each such child until the child reaches age 18 or marries, whichever occurs first, a monthly pension of 20% of the monthly salary.
  - (c) If a deceased firefighter leaves no surviving spouse or unmarried minor children under age 18, but leaves a dependent father or mother, to each dependent parent a monthly pension of 18% of the monthly salary. To qualify for the pension, a dependent parent must furnish satisfactory proof that the deceased firefighter was at the time of his or her death the sole supporter of the parent or that the parent was the deceased's dependent for federal income tax purposes.
  - (d) The total pension provided under paragraphs (a), (b) and (c) of this Section shall not exceed 75% of the monthly salary of the deceased firefighter (1) when paid to the survivor of a firefighter who has attained 20 or more years of service credit and who receives or is eligible to receive a retirement pension under this Article, or (2) when paid to the survivor of a firefighter who dies as a result of illness or accident, or (3) when paid to the survivor of a firefighter who dies from any cause while in receipt of a disability pension under this Article, or (4) when paid to the survivor of a

- 1 deferred pensioner. For all other survivors of deceased
- 2 firefighters, the total pension provided under paragraphs (a),
- 3 (b) and (c) of this Section shall not exceed 50% of the
- 4 retirement annuity the firefighter would have received on the
- 5 date of death.
- 6 The maximum pension limitations in this paragraph (d) do
- 7 not control over any contrary provision of this Article
- 8 explicitly establishing a minimum amount of pension or granting
- 9 a one-time or annual increase in pension.
- 10 (e) If a firefighter leaves no eligible survivors under
- 11 paragraphs (a), (b) and (c), the board shall refund to the
- 12 firefighter's estate the amount of his or her accumulated
- 13 contributions, less the amount of pension payments, if any,
- made to the firefighter while living.
- 15 (f) (Blank) An adopted child is eligible for the pension
- 16 provided under paragraph (a) if the child was adopted before
- 17 the firefighter attained age 50.
- 18 (q) If a judgment of dissolution of marriage between a
- 19 firefighter and spouse is judicially set aside subsequent to
- 20 the firefighter's death, the surviving spouse is eligible for
- 21 the pension provided in paragraph (a) only if the judicial
- 22 proceedings are filed within 2 years after the date of the
- 23 dissolution of marriage and within one year after the
- 24 firefighter's death and the board is made a party to the
- 25 proceedings. In such case the pension shall be payable only
- 26 from the date of the court's order setting aside the judgment

of dissolution of marriage.

- (h) Benefits payable on account of a child under this Section shall not be reduced or terminated by reason of the child's attainment of age 18 if he or she is then dependent by reason of a physical or mental disability but shall continue to be paid as long as such dependency continues. Individuals over the age of 18 and adjudged as a disabled person pursuant to Article XIa of the Probate Act of 1975, except for persons receiving benefits under Article III of the Illinois Public Aid Code, shall be eligible to receive benefits under this Act.
- (i) Beginning January 1, 2000, the pension of the surviving spouse of a firefighter who dies on or after January 1, 1994 as a result of sickness, accident, or injury incurred in or resulting from the performance of an act of duty or from the cumulative effects of acts of duty shall not be less than 100% of the salary attached to the rank held by the deceased firefighter on the last day of service, notwithstanding subsection (d) or any other provision of this Article.
- (j) Beginning July 1, 2004, the pension of the surviving spouse of a firefighter who dies on or after January 1, 1988 as a result of sickness, accident, or injury incurred in or resulting from the performance of an act of duty or from the cumulative effects of acts of duty shall not be less than 100% of the salary attached to the rank held by the deceased firefighter on the last day of service, notwithstanding subsection (d) or any other provision of this Article.

(Source: P.A. 93-689, eff. 7-1-04; 93-1090, eff. 3-11-05.) 1

- (40 ILCS 5/4-115.1) (from Ch. 108 1/2, par. 4-115.1) 2
- 3 Sec. 4-115.1. Eligibility of children. Dependent benefits
- 4 shall be paid to each natural child of a deceased firefighter,
- 5 and to each child legally adopted before the firefighter
- 6 attains age 50, until the child's attainment of age 18 or
- 7 marriage, whichever occurs first, whether or not the death of
- 8 the firefighter occurred prior to November 21, 1975.
- 9 Benefits payable to or on account of a child under this
- 10 Article shall not be reduced or terminated by reason of the
- 11 child's adoption by a third party after the firefighter's
- 12 death.
- 1.3 Benefits payable to or on account of a child under this
- 14 Article shall not be reduced or terminated by reason of the
- 15 child's attainment of age 18 if he or she is then dependent by
- 16 reason of a physical or mental disability but shall continue to
- be paid as long as such dependency continues. Individuals over 17
- the age of 18 and adjudged as a disabled person pursuant to 18
- Article XIa of the Probate Act of 1975, except for persons 19
- receiving benefits under Article III of the Illinois Public Aid 20
- 21 Code, shall be eligible to receive benefits under this Act.
- (Source: P.A. 90-32, eff. 6-27-97.) 22
- 23 (40 ILCS 5/5-152) (from Ch. 108 1/2, par. 5-152)
- 24 Sec. 5-152. Child's annuity - Conditions - Amount. A

child's annuity shall be payable in the following cases of policemen who die on or after the effective date: (a) A policeman whose death results from injury incurred in the performance of an act or acts of duty; (b) a policeman who dies in service from any cause; (c) a policeman who withdraws upon or after attainment of age 50 and who enters upon or is eligible for annuity; (d) a present employee with at least 20 years of service who dies after withdrawal, whether or not he has entered upon annuity.

A child to be eligible must have been born or legally adopted before the policeman has withdrawn from service. In the case of an adopted child, the policeman shall be married and living with his wife at the time of the adoption, and the proceedings for adoption must have been initiated at least 6 months prior to the policeman's death. The requirement that the proceedings for adoption be initiated at least 6 months prior to the policeman's death at least 6 months prior to the policeman's death does not apply where death occurs as a result of an act of duty.

Only one annuity shall be granted and paid for the benefit of any child if both parents have been policemen.

The annuity shall be paid, without regard to the fact that the death of the deceased policeman parent may have occurred prior to the effective date of this amendatory Act of 1975, in an amount equal to 10% of the annual maximum salary attached to the classified civil service position of a first class patrolman on July 1, 1975, or the date of the policeman's

death, whichever is later, for each child while a widow or 1 2 widower of the deceased policeman survives and in an amount 3 equal to 15% of the annual maximum salary attached to the classified civil service position of a first class patrolman on 5 July 1, 1975, or the date of the policeman's death, whichever is later, while no widow or widower shall survive, provided 6 7 that if the combined annuities for the widow and children of a 8 policeman who dies on or after September 26, 1969, as the 9 result of an act of duty, or for the children of such policeman 10 in any case wherein a widow or widower does not exist, exceed 11 the salary that would ordinarily have been paid to him if he 12 had been in the active discharge of his duties, all such 13 annuities shall be reduced pro rata so that the combined 14 annuities for the family shall not exceed such limitation. The 15 compensation portion of the annuity of the widow shall not be 16 considered in making such reduction. Benefits payable under 17 this Section shall not be reduced or terminated by reason of any child's attainment of age 18 if he is then dependent by 18 19 reason of a physical or mental disability but shall continue to 20 be paid as long as such dependency continues. For the purposes of this subsection, "disability" means inability to engage in 21 22 any substantial gainful activity by reason of any medically 23 determinable physical or mental impairment which can be expected to result in death or which has lasted or can be 24 expected to last for a continuous period of not less than 12 25 26 months.

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In the case of a family of a policeman who dies on or after September 26, 1969, as the result of any cause other than the performance of an act of duty, in which annuities for such family exceed an amount equal to 60% of the salary that would ordinarily have been paid to him if he had been in the active discharge of his duties, all such annuities shall be reduced pro rata so that the combined annuities shall not exceed such limitation.

Child's annuity shall be paid to the parent providing for the child, unless another person is appointed by a court of law as the child's quardian.

12 (Source: P.A. 79-699; 79-881; 79-1454.)

(40 ILCS 5/6-148) (from Ch. 108 1/2, par. 6-148) 1.3

Sec. 6-148. A child's annuity, shall be paid for the benefit of any unmarried child, less than age 18, of following described firemen:

(a) A fireman whose death results from the performance of any act or acts of duty; (b) a fireman who dies in service from any cause; (c) a fireman who withdraws subsequent to age 50 and who enters upon or is eligible for annuity; and (d) a fireman having at least 20 years of service who withdraws and dies before he enters upon annuity.

A child to be eligible must have been born or in esse before the fireman withdrew, or legally adopted by a fireman at least one year prior to the fireman's death or withdrawal. The

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requirement that the adoption take place at least 1 year prior to the fireman's death does not apply where death occurs as a result of an act or acts of duty or as the result of any accident.

The annuity shall be paid without regard to the fact that the death of the deceased fireman parent may have occurred prior to the effective date of this amendatory Act and shall be paid monthly in an amount equal to 15% of the current annual maximum salary attached to the classified civil service position of fire fighter if no widow survives and 10% of such salary while the widow survives and no age limitation in this Section shall apply to a child who is so physically or mentally handicapped as to be unable to support himself; provided, if annuities for the widow and children of a fireman who dies on or after the effective date and whose death has been the result of an act or acts of duty performed on or after said date, or for the children in any such case wherein a widow shall not exist, computed at the rates hereinbefore stated, would exceed the final annual salary of a first class fireman, (one who receives maximum salary for classified civil service rank of fire fighter), the annuity for each child shall be reduced pro rata so that the combined annuities for the family of the fireman shall not exceed such amount; and in the case of the family of a fireman who dies on or after said date and whose death is the result of any cause or causes other than injury incurred in the performance of an act or acts of duty in which

- annuities for such family, computed at the rates hereinbefore stated would exceed 60% of the final annual salary of a first class fireman, the annuity of each child shall be reduced pro
- 4 rata so that the combined annuities for the family do not
- 5 exceed such limitation.
- 6 Child's annuity shall be paid to the parent who is
- 7 providing for the child, unless another person is appointed by
- 8 a court of law as the child's guardian.
- 9 (Source: P.A. 84-11.)

1993.

- 10 (40 ILCS 5/6-151) (from Ch. 108 1/2, par. 6-151)
- 11 Sec. 6-151. An active fireman who is or becomes disabled on 12 or after the effective date as the result of a specific injury, or of cumulative injuries, or of specific sickness incurred in 13 14 or resulting from an act or acts of duty, shall have the right 15 to receive duty disability benefit during any period of such 16 disability for which he does not receive or have a right to receive salary, equal to 75% of his salary at the time the 17 18 disability is allowed. However, beginning January 1, 1994, no duty disability benefit that has been payable under this 19 20 Section for at least 10 years shall be less than 50% of the 21 current salary attached from time to time to the rank and grade 22 held by the fireman at the time of his removal from the 23 Department payroll, regardless of whether that 24 occurred before the effective date of this amendatory Act of

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Whenever an active fireman is or becomes so injured or sick, as to require medical or hospital attention, the chief officer of the fire department of the city shall file, or cause to be filed, with the board a report of the nature and cause of his disability, together with the certificate or report of the physician attending or treating, or who attended or treated the fireman, and a copy of any hospital record concerning the disability. Any injury or sickness not reported to the board in time to permit the board's physician to examine the fireman before his recovery, and any injury or sickness for which a physician's report or copy of the hospital record is not on file with the board shall not be considered for the payment of duty disability benefit.

Such fireman shall also receive a child's disability benefit of \$30 per month on account of each unmarried child, the issue of the fireman or legally adopted by him prior to the date of disability, who is less than 18 years of age or handicapped and dependent upon the fireman for support. The total amount of child's disability benefit shall not exceed 25% of his salary at the time the disability is allowed.

The first payment of duty disability or child's disability benefit shall be made not later than one month after the benefit is granted. Each subsequent payment shall be made not later than one month after the date of the latest payment.

Duty disability benefit shall be payable during the period the disability until the fireman reaches the age of

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compulsory retirement. Child's disability benefit shall be paid to such a fireman during the period of disability until such child or children attain age 18 or marries, whichever event occurs first; except that attainment of age 18 by a child who is so physically or mentally handicapped as to be dependent upon the fireman for support, shall not render the child ineligible for child's disability benefit. The fireman shall thereafter receive such annuity or annuities as are provided for him in accordance with other provisions of this Article.

## 11 (40 ILCS 5/7-145.2)

(Source: P.A. 88-528.)

Sec. 7-145.2. Alternative survivor's benefits for survivors of county officers. In lieu of the survivor's benefits otherwise payable under this Article, the spouse or eligible child of any deceased elected county officer who (1) had elected to participate in the Fund, and (2) was either making additional optional contributions in accordance with Section 7-145.1 on the date of death, or was receiving an annuity calculated under that Section at the time of death, may elect to receive an annuity beginning on the date of the elected county officer's death, provided that the spouse and officer must have been married on the date of the last termination of his or her service as an elected county officer and for a continuous period of at least one year immediately preceding his or her death.

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The annuity shall be payable beginning on the date of the elected county officer's death if the spouse is then age 50 or over, or beginning at age 50 if the age of the spouse is less than 50 years. If a minor unmarried child or children of the county officer, under age 18, also survive, and the child or children are under the care of the eligible spouse, the annuity shall begin as of the date of death of the elected county officer without regard to the spouse's age.

The annuity to a spouse shall be 66 2/3% of the amount of retirement annuity earned by the elected county officer on the date of death, subject to a minimum payment of 10% of salary, provided that if an eligible spouse, regardless of age, has in his or her care at the date of death of the elected county officer any unmarried child or children of the county officer, under age 18, the minimum annuity shall be 30% of the elected officer's salary, plus 10% of salary on account of each minor child of the elected county officer, subject to a combined total payment on account of a spouse and minor children not to exceed 50% of the deceased officer's salary. In the event there shall be no spouse of the elected county officer surviving, or should a spouse remarry or die while eligible minor children still survive the elected county officer, each such child shall be entitled to an annuity equal to 20% of salary of the elected officer subject to a combined total payment on account of all such children not to exceed 50% of salary of the elected county officer. The salary to be used in the calculation of these

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benefits shall be the same as that prescribed for determining a 1 2 retirement annuity as provided in Section 7-145.1.

Upon the death of an elected county officer occurring after termination of service or while in receipt of a retirement annuity, the combined total payment to a spouse and minor children, or to minor children alone if no eligible spouse survives, shall be limited to 75% of the amount of retirement annuity earned by the county officer.

Adopted children shall have status as children of the elected county officer only if the proceedings for adoption were commenced at least one year prior to the date of the elected county officer's death.

Marriage of a child or attainment of age 18, whichever first occurs, shall render the child ineligible for further consideration in the payment of an annuity to a spouse or in the increase in the amount thereof. Upon attainment of ineligibility of the youngest minor child of the elected county officer, the annuity shall immediately revert to the amount payable upon death of an elected county officer leaving no minor children surviving him or her. If the spouse is under age 50 at such time, the annuity as revised shall be deferred until such age is attained. Remarriage of a widow or widower prior to attainment of age 55 shall disqualify the spouse from the receipt of an annuity.

(Source: P.A. 90-32, eff. 6-27-97.)

- 1 (40 ILCS 5/7-160) (from Ch. 108 1/2, par. 7-160)
- 2 Sec. 7-160. Child annuities-eligibility.
- 3 Child annuities shall be payable to each child of an
- 4 employee annuitant who dies with no surviving spouse and whose
- 5 spouse would have been eligible to receive a surviving spouse
- 6 annuity, and each child of a deceased employee whose surviving
- 7 spouse dies and whose spouse, immediately prior to death, was
- 8 receiving or would have been eligible to receive, a surviving
- 9 spouse annuity, or who left no surviving spouse, is eligible to
- 10 receive a child annuity, provided:
- 11 a. The child is less than age 18 and unmarried;
- b. The child is the natural born or legally adopted child
- of the employee and was born prior to the date of the
- 14 employee's latest resignation or discharge from the service of
- 15 the participating municipality;
- 16 c. (Blank) If the child is legally adopted, the legal
- 17 proceedings therefor were commenced at least 1 year before the
- 18 death of the participating employee or employee annuitant.
- 19 (Source: P.A. 78-255.)
- 20 (40 ILCS 5/8-120) (from Ch. 108 1/2, par. 8-120)
- 21 Sec. 8-120. Child or children. "Child" or "children": The
- 22 natural child or children, or any child or children legally
- adopted by an employee at least one year prior to the date any
- 24 benefit for the child or children accrues.
- 25 (Source: P.A. 92-599, eff. 6-28-02.)

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8-243.3. Alternative survivor's benefits for survivors of city officers. In lieu of the survivor's benefits otherwise payable under this Article, the spouse or eligible child of any deceased city officer elected by vote of the people who (1) had elected to participate in the Fund, and (2) either making additional optional contributions accordance with Section 8-243.2 on the date of death, or was receiving an annuity calculated under that Section at the time of death, may elect to receive an annuity beginning on the date of the elected city officer's death, provided that the spouse and officer must have been married on the date of the last termination of his or her service as an elected city officer and for a continuous period of at least one year immediately preceding his or her death.

The annuity shall be payable beginning on the date of the elected city officer's death if the spouse is then age 50 or over, or beginning at age 50 if the age of the spouse is less than 50 years. If a minor unmarried child or children of the city officer, under age 18, also survive, and the child or children are under the care of the eligible spouse, the annuity shall begin as of the date of death of the elected city officer without regard to the spouse's age.

The annuity to a spouse shall be 66 2/3% of the amount of retirement annuity earned by the elected city officer on the

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date of death, subject to a minimum payment of 10% of salary, provided that if an eligible spouse, regardless of age, has in his or her care at the date of death of the elected city officer any unmarried child or children of the city officer, under age 18, the minimum annuity shall be 30% of the elected officer's salary, plus 10% of salary on account of each minor child of the elected city officer, subject to a combined total payment on account of a spouse and minor children not to exceed 50% of the deceased officer's salary. In the event there shall be no spouse of the elected city officer surviving, or should a spouse remarry or die while eligible minor children still survive the elected city officer, each such child shall be entitled to an annuity equal to 20% of salary of the elected officer subject to a combined total payment on account of all such children not to exceed 50% of salary of the elected city officer. The salary to be used in the calculation of these benefits shall be the same as that prescribed for determining a retirement annuity as provided in Section 8-243.2.

Upon the death of an elected city officer occurring after termination of service or while in receipt of a retirement annuity, the combined total payment to a spouse and minor children, or to minor children alone if no eligible spouse survives, shall be limited to 75% of the amount of retirement annuity earned by the city officer.

Adopted children shall have status as children elected city officer only if the proceedings for adoption

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commenced at least one year prior to the date of the elected eity officer's death.

Marriage of a child or attainment of age 18, whichever first occurs, shall render the child ineligible for further consideration in the payment of an annuity to a spouse or in the increase in the amount thereof. Upon attainment of ineligibility of the youngest minor child of the elected city officer, the annuity shall immediately revert to the amount payable upon death of an elected city officer leaving no minor children surviving him or her. If the spouse is under age 50 at such time, the annuity as revised shall be deferred until such age is attained. Remarriage of a widow or widower prior to attainment of age 55 shall disqualify the spouse from the receipt of an annuity.

15 (Source: P.A. 86-1488.)

16 (40 ILCS 5/9-115) (from Ch. 108 1/2, par. 9-115)

17 Sec. 9-115. Child or children.

"Child" or "children": The natural child or children or any child or children legally adopted by an employee at least 1 year prior to the date any benefit for the child or children accrues, and so adopted prior to the employee's attainment of

age 55.

23 (Source: Laws 1963, p. 161.)

24 (40 ILCS 5/9-121.7) (from Ch. 108 1/2, par. 9-121.7)

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9-121.7. Alternative survivor's benefits Sec. for survivors of county officers. In lieu of the survivor's benefits otherwise payable under this Article, the spouse or eligible child of any deceased county officer elected by vote of the people who (1) had elected to participate in the Fund, and (2) was either making additional optional contributions in accordance with Section 9-121.6 on the date of death, or was receiving an annuity calculated under that Section at the time of death, may elect to receive an annuity beginning on the date of the elected county officer's death, provided that the spouse and officer must have been married on the date of the last termination of his or her service as an elected county officer and for a continuous period of at least one year immediately preceding his or her death.

The annuity shall be payable beginning on the date of the elected county officer's death if the spouse is then age 50 or over, or beginning at age 50 if the age of the spouse is less than 50 years. If a minor unmarried child or children of the county officer, under age 18, also survive, and the child or children are under the care of the eligible spouse, the annuity shall begin as of the date of death of the elected county officer without regard to the spouse's age.

The annuity to a spouse shall be 66 2/3% of the amount of retirement annuity earned by the elected county officer on the date of death, subject to a minimum payment of 10% of salary, provided that if an eligible spouse, regardless of age, has in

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his or her care at the date of death of the elected county officer any unmarried child or children of the county officer, under age 18, the minimum annuity shall be 30% of the elected officer's salary, plus 10% of salary on account of each minor child of the elected county officer, subject to a combined total payment on account of a spouse and minor children not to exceed 50% of the deceased officer's salary. In the event there shall be no spouse of the elected county officer surviving, or should a spouse remarry or die while eligible minor children still survive the elected county officer, each such child shall be entitled to an annuity equal to 20% of salary of the elected officer subject to a combined total payment on account of all such children not to exceed 50% of salary of the elected county officer. The salary to be used in the calculation of these benefits shall be the same as that prescribed for determining a retirement annuity as provided in Section 9-121.6.

Upon the death of an elected county officer occurring after termination of service or while in receipt of a retirement annuity, the combined total payment to a spouse and minor children, or to minor children alone if no eligible spouse survives, shall be limited to 75% of the amount of retirement annuity earned by the county officer.

Adopted children shall have status as children elected county officer only if the proceedings for adoption were commenced at least one year prior to the date of elected county officer's death.

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Marriage of a child or attainment of age 18, whichever first occurs, shall render the child ineligible for further consideration in the payment of an annuity to a spouse or in the increase in the amount thereof. Upon attainment of ineligibility of the youngest minor child of the elected county officer, the annuity shall immediately revert to the amount payable upon death of an elected county officer leaving no 7 minor children surviving him or her. If the spouse is under age 50 at such time, the annuity as revised shall be deferred until such age is attained. Remarriage of a widow or widower prior to attainment of age 55 shall disqualify the spouse from the receipt of an annuity.

- (Source: P.A. 85-964.) 13
- 14 (40 ILCS 5/11-153) (from Ch. 108 1/2, par. 11-153)
- 15 Sec. 11-153. Child's annuity.
- 16 (a) A "Child's Annuity" shall be payable monthly after the death of an employee parent to an unmarried child until the 17
- child's attainment of age 18 or marriage, whichever event shall 18
- 19 first occur, under the following conditions, if the child was
- 20 born or in esse before the employee attained age 65, and before
- 21 he withdrew from service:
- 22 (1) upon death in service from any cause;
- 23 (2) upon death of an employee who withdraws from 24 service after age 55 (or after age 50 with at least 30
- years of service if withdrawal is on or after June 27, 25

- 1 1997) and who has entered upon or is eligible for annuity.
- 2 Payment shall be made as provided in Section 11-124.
- 3 (b) After July 24, 1967, an adopted child shall be entitled 4 to the same child's annuity benefits provided for natural 5 children in this Article, if:
- (1) (2)
- 6 (1) (Blank) the child was legally adopted by the
  7 employee at least one year prior to the death of the
- 8 <del>employee</del>; and
- 9 (2) the child was adopted before the employee withdrew 10 from service.
- 11 (Source: P.A. 92-599, eff. 6-28-02.)
- 12 (40 ILCS 5/12-137) (from Ch. 108 1/2, par. 12-137)
- Sec. 12-137. Eligibility for child's benefit. A benefit
- shall be granted to any child of the employee under 18 years of
- age or any child under such age legally adopted by the employee
- 16 provided the legal proceedings for such adoption shall have
- 17 been commenced at least one year prior to: (1) the death or
- 18 disability of the employee; and (2) the attainment of age 55 by
- 19 the employee, whose death occurred under the following
- 20 conditions:
- 21 (a) from injury incurred in the performance of duty
- 22 regardless of length of service;
- 23 (b) from any other cause after completion of at least 2
- 24 years of service;
- 25 (c) after the employee withdraws from service subsequent to

- 1 age 55 and entered upon or is eligible for annuity.
- In the case of an employee whose death occurs after
- 3 withdrawal subsequent to age 55, if eligible for an annuity,
- 4 birth of a child must have occurred before the date of the
- 5 employee's latest withdrawal.
- No annuity shall be payable to any child after such child's
- 7 marriage. The termination date of any child's annuity due to
- 8 the attainment of age 18 or marriage shall be the due date of
- 9 the last annuity payment for the child, next preceding such due
- date with no proration for any period which is less than a full
- 11 month.
- 12 A posthumous child shall be regarded as a child of the
- employee entitled to an annuity.
- 14 (Source: P.A. 86-272.)
- 15 (40 ILCS 5/13-308) (from Ch. 108 1/2, par. 13-308)
- Sec. 13-308. Child's annuity.
- 17 (a) Eligibility. A child's annuity shall be provided for
- 18 each unmarried child under the age of 18 years (under the age
- 19 of 23 years in the case of a full-time student) whose employee
- 20 parent dies while in service, or whose deceased parent is an
- 21 annuitant or former employee with at least 10 years of
- 22 creditable service who did not take a refund of employee
- contributions. Eligibility for benefits to unmarried children
- over the age of 18 but under the age of 23 begins no earlier
- 25 than the first day of the month following the month in which

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this amendatory Act of the 94th General Assembly takes effect.

For purposes of this Section, "employee" includes a former employee, and "child" means the issue of an employee, or a child adopted by an employee if the proceedings for adoption were instituted at least one year prior to <del>death</del>.

Payments shall cease when a child attains the age of 18 years (age of 23 years in the case of a full-time student) or marries, whichever first occurs. The annuity shall not be payable unless the employee has been employed as an employee for at least 36 months from the date of the employee's original entry into service (at least 24 months in the case of an employee who first entered service before June 13, 1997) and at least 12 months from the date of the employee's latest re-entry into service; provided, however, that if death arises out of and in the course of service to the employer and is compensable under either the Illinois Workers' Compensation Act or Illinois Workers' Occupational Diseases Act, the annuity is payable regardless of the employee's length of service.

(b) Amount. A child's annuity shall be \$500 per month for one child and \$350 per month for each additional child, up to a maximum of \$2,500 per month for all children of the employee, as provided in this Section, if a parent of the child is living. The child's annuity shall be \$1,000 per month for one child and \$500 per month for each additional child, up to a maximum of \$2,500 for all children of the employee, when

- neither parent is alive. The total amount payable to all 1
- 2 children of the employee shall be divided equally among those
- children. Any child's annuity which commenced prior to July 12, 3
- 2001 shall be increased upon the first day of the month
- 5 following the month in which that effective date occurs, to the
- amount set forth herein. 6
- 7 (c) Payment. Until a child attains the age of 18 years, a
- 8 child's annuity shall be paid to the child's parent or other
- 9 person who shall be providing for the child without requiring
- 10 formal letters of quardianship, unless another person shall be
- 11 appointed by a court of law as guardian.
- 12 (Source: P.A. 94-621, eff. 8-18-05.)
- (40 ILCS 5/13-314) (from Ch. 108 1/2, par. 13-314) 1.3
- 14 Sec. 13-314. Alternative provisions for Water Reclamation
- 15 District commissioners.
- 16 (a) Transfer of credits. Any Water Reclamation District
- commissioner elected by vote of the people and who has elected 17
- to participate in this Fund may transfer to this Fund credits 18
- 19 and creditable service accumulated under any other pension fund
- or retirement system established under Articles 2 through 18 of 20
- 21 this Code, upon payment to the Fund of (1) the amount by which
- 22 the employer and employee contributions that would have been
- required if he had participated in this Fund during the period 23
- 24 for which credit is being transferred, plus interest, exceeds
- 25 the amounts actually transferred from such other fund or system

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- to this Fund, plus (2) interest thereon at 6% per year 1 2 compounded annually from the date of transfer to the date of 3 payment.
  - (b) Alternative annuity. Any participant commissioner may elect to establish alternative credits for an alternative annuity by electing in writing to make additional optional contributions in accordance with this Section and procedures established by the Board. Unless and until such time as the U.S. Internal Revenue Service or the federal courts provide a favorable ruling as described in Section 13-502(f), a commissioner may discontinue making the additional optional contributions by notifying the Fund in writing in accordance with this Section and procedures established by the Board.

Additional optional contributions for the alternative annuity shall be as follows:

- (1) For service after the option is elected, an additional contribution of 3% of salary shall contributed to the Fund on the same basis and under the same conditions as contributions required under Section 13-502.
- (2) For contributions on past service, the additional contribution shall be 3% of the salary for the applicable period of service, plus interest at the annual rate from time to time as determined by the Board, compounded annually from the date of service to the date of payment. Contributions for service before the option is elected may

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be made in а lump sum payment to the Fund or contributing to the Fund on the same basis and under the same conditions as contributions required under Section 13-502. All payments for past service must be paid in full credit is given. No additional contributions may be made for any period of service for which credit has been previously forfeited by acceptance of a refund, unless the refund is repaid in full with interest at the rate specified in Section 13-603, from the date of refund to the date of repayment.

In lieu of the retirement annuity otherwise payable under this Article, any commissioner who has elected to participate in the Fund and make additional optional contributions in accordance with this Section, has attained age 55, and has at least 6 years of service credit, may elect to have the retirement annuity computed as follows: 3% of the participant's average final salary as a commissioner for each of the first 8 years of service credit, plus 4% of such salary for each of the next 4 years of service credit, plus 5% of such salary for each year of service credit in excess of 12 years, subject to a maximum of 80% of such salary. To the extent such commissioner has made additional optional contributions with respect to only a portion of years of service credit, the retirement annuity will first be determined in accordance with this Section to the extent such additional optional contributions were made, and then in accordance with the remaining Sections of this Article

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to the extent of years of service credit with respect to which additional optional contributions were not made. The change in minimum retirement age (from 60 to 55) made by this amendatory Act of 1993 applies to persons who begin receiving a retirement annuity under this Section on or after the effective date of this amendatory Act, without regard to whether they are in service on or after that date.

- (c) Disability benefits. In lieu of the disability benefits otherwise payable under this Article, any commissioner who (1) has elected to participate in the Fund, and (2) has become permanently disabled and as a consequence is unable to perform the duties of office, and (3) was making optional contributions in accordance with this Section at the time the disability was incurred, may elect to receive a disability annuity calculated in accordance with the formula in subsection (b). For the purposes of this subsection, such commissioner shall be considered permanently disabled only if: (i) disability occurs while in service as a commissioner and is of such a nature as to prevent the reasonable performance of the duties of office (ii) the Board has received a written at the time; and certification by at least 2 licensed physicians appointed by it stating that such commissioner is disabled and that the disability is likely to be permanent.
- (d) Alternative survivor's benefits. lieu of Ιn survivor's benefits otherwise payable under this Article, the spouse or eligible child of any deceased commissioner who (1)

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had elected to participate in the Fund, and (2) was either making (or had already made) additional optional contributions on the date of death, or was receiving an annuity calculated under this Section at the time of death, may elect to receive an annuity beginning on the date of the commissioner's death, provided that the spouse and commissioner must have been married on the date of the last termination of a service as commissioner and for a continuous period of at least one year immediately preceding death.

The annuity shall be payable beginning on the date of the commissioner's death if the spouse is then age 50 or over, or beginning at age 50 if the age of the spouse is less than 50 years. If a minor unmarried child or children of commissioner, under age 18 (age 23 in the case of a full-time student), also survive, and the child or children are under the care of the eligible spouse, the annuity shall begin as of the date of death of the commissioner without regard to the spouse's age.

The annuity to a spouse shall be the greater of (i) 66 2/3% of the amount of retirement annuity earned by the commissioner on the date of death, subject to a minimum payment of 10% of salary, provided that if an eligible spouse, regardless of age, has in his or her care at the date of death of the commissioner any unmarried child or children of the commissioner under age 18, the minimum annuity shall be 30% of the commissioner's salary, plus 10% of salary on account of each minor child of

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the commissioner, subject to a combined total payment on account of a spouse and minor children not to exceed 50% of the deceased commissioner's salary or (ii) for the spouse of a commissioner whose death occurs on or after the effective date of this amendatory Act of the 94th General Assembly, the surviving spouse annuity shall be computed in the same manner as described in Section 13-306(a). The number of total service years used to calculate the commissioner's annuity shall be the number of service years used to calculate the annuity for that commissioner's surviving spouse. In the event there shall be no spouse of the commissioner surviving, or should a spouse die while eligible minor children still survive the commissioner, each such child shall be entitled to an annuity equal to 20% of salary of the commissioner subject to a combined total payment on account of all such children not to exceed 50% of salary of the commissioner. The salary to be used in the calculation of these benefits shall be the same as that prescribed for determining a retirement annuity as provided in subsection (b) of this Section.

Upon the death of a commissioner occurring termination of a service or while in receipt of a retirement annuity, the combined total payment to a spouse and minor children, or to minor children alone if no eliqible spouse survives, shall be limited to 85% of the amount of retirement annuity earned by the commissioner.

Adopted children shall have status as natural children

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the commissioner only if the proceedings for adoption were 1 2 commenced at least one year prior to the date of the commissioner's death. 3

Marriage of a child or attainment of age 18 (age 23 in the case of a full-time student), whichever first occurs, shall render the child ineligible for further consideration in the payment of annuity to a spouse or in the increase in the amount thereof. Upon attainment of ineligibility of the youngest minor child of the commissioner, the annuity shall immediately revert to the amount payable upon death of a commissioner leaving no minor children surviving. If the spouse is under age 50 at such time, the annuity as revised shall be deferred until such age is attained.

(e) Refunds. Refunds of additional optional contributions shall be made on the same basis and under the same conditions as provided under Section 13-601. Interest shall be credited on the same basis and under the same conditions as for other contributions.

Optional contributions shall be accounted for in a separate Commission's Optional Contribution Reserve. contributions under this Section shall be included in the amount of employee contributions used to compute the tax levy under Section 13-503.

(f) Effective date. The effective date of this plan of optional alternative benefits and contributions shall be the date upon which approval was received from the U.S. Internal

- 1 Revenue Service. The plan of optional alternative benefits and
- 2 contributions shall not be available to any former employee
- 3 receiving an annuity from the Fund on the effective date,
- 4 unless said former employee re-enters service and renders at
- 5 least 3 years of additional service after the date of re-entry
- 6 as a commissioner.
- 7 (Source: P.A. 94-621, eff. 8-18-05.)
- 8 (40 ILCS 5/14-119) (from Ch. 108 1/2, par. 14-119)
- 9 Sec. 14-119. Amount of widow's annuity.
- 10 (a) The widow's annuity shall be 50% of the amount of
- 11 retirement annuity payable to the member on the date of death
- 12 while on retirement if an annuitant, or on the date of his
- death while in service if an employee, regardless of his age on
- 14 such date, or on the date of withdrawal if death occurred after
- 15 termination of service under the conditions prescribed in the
- 16 preceding Section.
- 17 (b) If an eligible widow, regardless of age, has in her
- care any unmarried child or children of the member under age 18
- 19 (under age 22 if a full-time student), the widow's annuity
- 20 shall be increased in the amount of 5% of the retirement
- 21 annuity for each such child, but the combined payments for a
- 22 widow and children shall not exceed 66 2/3% of the member's
- 23 earned retirement annuity.
- 24 The amount of retirement annuity from which the widow's
- annuity is derived shall be that earned by the member without

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regard to whether he attained age 60 prior to his withdrawal 1 2 under the conditions stated or prior to his death.

(c) Adopted children shall be considered as children of the member only if the proceedings for adoption were commenced at least 1 year prior to the member's death.

Marriage of a child shall render the child ineligible for further consideration in the increase in the amount of the widow's annuity.

Attainment of age 18 (age 22 if a full-time student) shall render a child ineligible for further consideration in the increase of the widow's annuity, but the annuity to the widow shall be continued thereafter, without regard to her age at that time.

- (d) A widow's annuity payable on account of any covered employee who shall have been a covered employee for at least 18 months shall be reduced by 1/2 of the amount of survivors benefits to which his beneficiaries are eliqible under the provisions of the Federal Social Security Act, except that (1) the amount of any widow's annuity payable under this Article shall not be reduced by reason of any increase under that Act which occurs after the offset required by this subsection is first applied to that annuity, and (2) for benefits granted on or after January 1, 1992, the offset under this subsection (d) shall not exceed 50% of the amount of widow's annuity otherwise payable.
  - (e) Upon the death of a recipient of a widow's annuity the

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- excess, if any, of the member's accumulated contributions plus credited interest over all annuity payments to the member and widow, exclusive of the \$500 lump sum payment, shall be paid to the named beneficiary of the widow, or if none has been named, to the estate of the widow, provided no reversionary annuity is payable.
- (f) On January 1, 1981, any recipient of a widow's annuity who was receiving a widow's annuity on or before January 1, 1971, shall have her widow's annuity then being paid increased by 1% for each full year which has elapsed from the date the widow's annuity began. On January 1, 1982, any recipient of a widow's annuity who began receiving a widow's annuity after January 1, 1971, but before January 1, 1981, shall have her widow's annuity then being paid increased by 1% for each full year which has elapsed from the date the widow's annuity began. On January 1, 1987, any recipient of a widow's annuity who began receiving the widow's annuity on or before January 1, 1977, shall have the monthly widow's annuity increased by \$1 for each full year which has elapsed since the date the annuity began.
  - (g) Beginning January 1, 1990, every widow's annuity shall be increased (1) on each January 1 occurring on or after the commencement of the annuity if the deceased member died while receiving a retirement annuity, or (2) in other cases, on each January 1 occurring on or after the first anniversary of the commencement of the annuity, by an amount equal to 3% of the

- current amount of the annuity, including any previous increases 1
- 2 under this Article. Such increases shall apply without regard
- to whether the deceased member was in service on or after the 3
- effective date of Public Act 86-1488, but shall not accrue for
- 5 any period prior to January 1, 1990.
- (Source: P.A. 90-448, eff. 8-16-97.) 6
- 7 (40 ILCS 5/14-120) (from Ch. 108 1/2, par. 14-120)
- 8 Sec. 14-120.Survivors annuities - Conditions for
- 9 payments. A survivors annuity is established for all members of
- 10 the System. Upon the death of any male person who was a member
- 11 on July 19, 1961, however, his widow may have the option of
- 12 receiving the widow's annuity provided in this Article, in lieu
- 1.3 of the survivors annuity.
- (a) A survivors annuity beneficiary, as herein defined, is 14
- 15 eligible for a survivors annuity if the deceased member had
- 16 completed at least 1 1/2 years of contributing creditable
- service if death occurred: 17
- 18 (1) while in service;
- 19 (2) while on an approved or authorized leave of absence
- 20 from service, not exceeding one year continuously; or
- 21 (3) while in receipt of a non-occupational disability
- 22 or an occupational disability benefit.
- 23 (b) If death of the member occurs after withdrawal, the
- 24 survivors annuity beneficiary is eligible for such annuity only
- if the member had fulfilled at the date of withdrawal the 25

1 prescribed service conditions for establishing a right in a 2 retirement annuity.

(c) Payment of the survivors annuity shall begin immediately if the beneficiary is 50 years or over, or upon attainment of age 50 if the beneficiary is under that age at the date of the member's death. In the case of survivors of a member whose death occurred between November 1, 1970 and July 15, 1971, the payment of the survivors annuity shall begin upon October 1, 1977, if the beneficiary is then 50 years of age or older, or upon the attainment of age 50 if the beneficiary is under that age on October 1, 1977.

If an eligible child or children, under the care of the spouse also survive the member, the survivors annuity shall begin immediately without regard to whether the beneficiary has attained age 50.

Benefits under this Section shall accrue and be payable for whole calendar months, beginning on the first day of the month after the initiating event occurs and ending on the last day of the month in which the terminating event occurs.

- (d) A survivor annuity beneficiary means:
  - (1) A spouse of a member or annuitant if:
  - (i) in the case of a member or annuitant who dies before the effective date of this amendatory Act of the 91st General Assembly, the current marriage with the member or annuitant was in effect for at least one year at the date of death or withdrawal, whichever first

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occurs; or

(ii) in the case of a member or annuitant who dies on or after the effective date of this amendatory Act of the 91st General Assembly, the current marriage with the member or annuitant was in effect for at least one year immediately prior to the date of death, regardless of the date of withdrawal.

(2) An unmarried child under age 18 (under age 22 if a full-time student) of the member or annuitant; an unmarried stepchild under age 18 (under age 22 if a full-time student) who has been such for at least one year at the date of the member's death or at least one year at the date withdrawal, whichever first occurs; an unmarried adopted child under age 18 (under age 22 if a full-time student) if the adoption proceedings were initiated at least one year prior to the death or withdrawal of the member or annuitant, whichever first occurs; and an unmarried child over age 18 if he or she is dependent by reason of a physical or mental disability, so long as the physical or mental disability continues. For purposes of this subsection, disability means inability to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 months.

dependent step-parent by a marriage contracted before the member or annuitant attained age 18; or a dependent

(3) A dependent parent of the member or annuitant; a

- 4 adopting parent by whom the member or annuitant was adopted
- 5 before he or she attained age 18.
  - (e) Payment of a survivors annuity to a beneficiary terminates upon: (1) remarriage before age 55 that occurs before the effective date of this amendatory Act of the 91st General Assembly or death, if the beneficiary is a spouse; (2) marriage or death, if the beneficiary is a child; or (3) remarriage before age 55 or death, if the beneficiary is a parent. Remarriage of a prospective beneficiary prior to the attainment of age 50 disqualifies the beneficiary for the annuity expectancy hereunder, if the remarriage occurs before the effective date of this amendatory Act of the 91st General Assembly. Termination due to marriage or remarriage shall be permanent, regardless of any future changes in marital status.

The substantive changes made to this subsection by this amendatory Act of the 91st General Assembly (pertaining to remarriage prior to age 55 or 50) apply without regard to whether the deceased participant or annuitant was in service on or after the effective date of this amendatory Act.

Any person whose survivors annuity was terminated during 1978 or 1979 due to remarriage at age 55 or over shall be eligible to apply, not later than July 1, 1990, for a resumption of that annuity, to begin on July 1, 1990.

- (f) The term "dependent" relating to a survivors annuity means a beneficiary of a survivors annuity who was receiving from the member at the date of the member's death at least 1/2 of the support for maintenance including board, lodging, medical care and like living costs.
- (g) If there is no eligible spouse surviving the member, or if a survivors annuity beneficiary includes a spouse who dies or is disqualified by remarriage, the annuity is payable to an unmarried child or children. If at the date of death of the member there is no spouse or unmarried child, payments shall be made to a dependent parent or parents. If no eligible survivors annuity beneficiary survives the member, the non-occupational death benefit is payable in the manner provided in this Article.
- 15 (h) Survivor benefits do not affect any reversionary 16 annuity.
  - (i) If a survivors annuity beneficiary becomes entitled to a widow's annuity or one or more survivors annuities or both such annuities, the beneficiary shall elect to receive only one of such annuities.
  - (j) Contributing creditable service under the State Universities Retirement System and the Teachers' Retirement System of the State of Illinois shall be considered in determining whether the member has met the contributing service requirements of this Section.
    - (k) In lieu of the Survivor's Annuity described in this

- 1 Section, the spouse of the member has the option to select the
- 2 Nonoccupational Death Benefit described in this Article,
- 3 provided the spouse is the sole survivor and the sole nominated
- 4 beneficiary of the member.
- 5 (1) The changes made to this Section and Sections 14-118,
- 6 14-119, and 14-128 by this amendatory Act of 1997, relating to
- 7 benefits for certain unmarried children who are full-time
- 8 students under age 22, apply without regard to whether the
- 9 deceased member was in service on or after the effective date
- of this amendatory Act of 1997. These changes do not authorize
- 11 the repayment of a refund or a re-election of benefits, and any
- benefit or increase in benefits resulting from these changes is
- 13 not payable retroactively for any period before the effective
- date of this amendatory Act of 1997.
- 15 (Source: P.A. 90-448, eff. 8-16-97; 91-357, eff. 7-29-99;
- 16 91-887, eff. 7-6-00.)
- 17 (40 ILCS 5/14-128) (from Ch. 108 1/2, par. 14-128)
- 18 Sec. 14-128. Occupational death benefit. An occupational
- 19 death benefit is provided for a member of the System whose
- death, prior to retirement, is the proximate result of bodily
- 21 injuries sustained or a hazard undergone while in the
- 22 performance and within the scope of the member's duties.
- 23 (a) Conditions for payment.
- 24 Exclusive of the lump sum payment provided for herein, all
- 25 annuities under this Section shall accrue and be payable for

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complete calendar months, beginning on the first day of the 1 2 month next following the month in which the initiating event 3 occurs and ending on the last day of the month in which the terminating event occurs.

The following named survivors of the member may be eligible for an annuity under this Section:

- (i) The member's spouse.
- (ii) An unmarried child of the member under age 18 (under age 22 if a full-time student); an unmarried stepchild under age 18 (under age 22 if a full-time student) who has been such for at least one year at the date of the member's death; an unmarried adopted child under age 18 (under age 22 if a full-time student) if the adoption proceedings were initiated at least one year prior to the death of the member; and an unmarried child over age 18 who is dependent by reason of a physical or mental disability, for so long as such physical or mental disability continues. For the purposes of this Section disability means inability to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 months.
- (iii) If no spouse or eligible children survive: a dependent parent of the member; a dependent step-parent by a marriage contracted before the member attained age 18; or

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a dependent adopting parent by whom the member was adopted before he or she attained age 18.

The term "dependent" relating to an occupational death benefit means a survivor of the member who was receiving from the member at the date of the member's death at least 1/2 of the support for maintenance including board, lodging, medical care and like living costs.

Payment of the annuity shall continue until the occurrence of the following:

- (1) remarriage before age 55 that occurs before the effective date of this amendatory Act of the 91st General Assembly or death, in the case of a surviving spouse;
- (2) attainment of age 18 or termination of disability, death, or marriage, in the case of an eligible child;
- 15 (3) remarriage before age 55 or death, in the case of a dependent parent.

If none of the aforementioned beneficiaries is living at the date of death of the member, no occupational death benefit shall be payable, but the nonoccupational death benefit shall be payable as provided in this Article.

The change made to this subsection by this amendatory Act of the 91st General Assembly (pertaining to remarriage prior to age 55) applies without regard to whether the deceased member was in service on or after the effective date of this amendatory Act.

(b) Amount of benefit.

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member's accumulated contributions plus credited The interest shall be payable in a lump sum to such person as the member has nominated by written direction, duly acknowledged and filed with the Board, or if no such nomination to the estate of the member. When an annuitant is re-employed by a Department, the accumulated contributions plus credited interest payable on the member's account shall, if the member has not previously elected a reversionary annuity, consist of the excess, if any, of the member's total accumulated contributions plus credited interest for all creditable service over the total amount of all retirement annuity payments received by the member prior to death.

In addition to the foregoing payment, an annuity is provided for eligible survivors as follows:

- (1) If the survivor is a spouse only, the annuity shall be 50% of the member's final average compensation.
- (2) If the spouse has in his or her care an eligible child or children, the annuity shall be increased by an amount equal to 15% of the final average compensation on account of each such child, subject to a limitation on the combined annuities to a surviving spouse and children of 75% of final average compensation.
- If there is no surviving spouse, or surviving spouse dies or remarries while a child remains eligible, then each such child shall be entitled to an annuity of 15% of the deceased member's final average

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1 compensation, subject to a limitation of 50% of final 2 average compensation to all such children.

(4) If there is no surviving spouse or eligible children, then an annuity shall be payable to the member's dependent parents, equal to 25% of final average compensation to each such beneficiary.

If any annuity payable under this Section is less than the corresponding survivors annuity, the beneficiary or beneficiaries of the annuity under this Section may elect to receive the survivors annuity and the nonoccupational death benefit provided for in this Article in lieu of the annuity provided under this Section.

(c) Occupational death claims pending adjudication by the Illinois Workers' Compensation Commission or a ruling by the agency responsible for determining the liability of the State under the "Workers' Compensation Act" or "Workers' Occupational Diseases Act" shall be payable under Sections 14-120 and 14-121 until a ruling or adjudication occurs, if the beneficiary or beneficiaries: (1) meet all conditions for payment as prescribed in this Article; and (2) execute an assignment of benefits payable as a result of adjudication by the Illinois Workers' Compensation Commission or a ruling by the agency responsible for determining the liability of the State under such Acts. The assignment shall be made to the System and shall be for an amount equal to the excess of benefits paid under Sections 14-120 and 14-121 over benefits

- result of adjudication of 1 as the workers' payable
- 2 compensation claim computed from the date of death of the
- member. 3
- (d) Every occupational death annuity payable under this
- 5 Section shall be increased on each January 1 occurring on or
- 6 after (i) January 1, 1990, or (ii) the first anniversary of the
- commencement of the annuity, whichever occurs later, by an 7
- 8 amount equal to 3% of the current amount of the annuity,
- 9 including any previous increases under this Article, without
- 10 regard to whether the deceased member was in service on the
- 11 effective date of this amendatory Act of 1991.
- 12 (Source: P.A. 93-721, eff. 1-1-05.)
- (40 ILCS 5/15-129) (from Ch. 108 1/2, par. 15-129) 1.3
- 14 Sec. 15-129. Child.
- 15 "Child": The child of a participant or an annuitant,
- 16 including a child born out of wedlock, a stepchild who has been
- such for not less than 1 year immediately preceding the death 17
- 18 of the participant or annuitant, and an adopted child, if the
- proceedings for adoption were initiated at least 1 year before 19
- 20 the death or retirement of the participant or annuitant.
- 21 (Source: P.A. 94-229, eff. 1-1-06.)
- 22 (40 ILCS 5/18-128) (from Ch. 108 1/2, par. 18-128)
- 23 Sec. 18-128. Survivor's annuities; Conditions for payment.
- 24 (a) A survivor's annuity shall be payable upon the death of

- a participant while in service after June 30, 1967 if the participant had at least 1 1/2 years of service credit as a judge, or upon death of an inactive participant who had terminated service as a judge on or after June 30, 1967 with at least 10 years of service credit, or upon the death of an annuitant whose retirement becomes effective after June 30, 1967.
- (b) The surviving spouse of a deceased participant or annuitant is entitled to a survivor's annuity beginning at the date of death if the surviving spouse (1) has been married to the participant or annuitant for a continuous period of at least one year immediately preceding the date of death, and (2) has attained age 50, or, regardless of age, has in his or her care an eligible child or children of the decedent as provided under subsections (c) and (d) of this Section. If the surviving spouse has no such child in his or her care and has not attained age 50, the survivor's annuity shall begin upon attainment of age 50. When all such children of the deceased who are in the care of the surviving spouse no longer qualify for benefits and the surviving spouse is under 50 years of age, the surviving spouse's annuity shall be suspended until he or she attains age 50.
  - (c) A child's annuity is payable for an unmarried child of an annuitant or participant so long as the child is (i) under age 18, (ii) under age 22 and a full time student, or (iii) age 18 or over if dependent by reason of physical or mental

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- disability. Disability means inability to engage in 1 substantial gainful activity by reason of any medically 2 determinable physical or mental impairment which can expected 3 to result in death or which has lasted or can be expected to 4
- 5 last for a continuous period of not less than 12 months.
  - (d) (Blank) Adopted children shall have the same status as natural children, but only if the proceedings for adoption were commenced at least 6 months prior to the death of the annuitant or participant.
  - (e) Remarriage prior to attainment of age 50 that occurs before the effective date of this amendatory Act of the 91st General Assembly shall disqualify a surviving spouse for the receipt of a survivor's annuity.

The change made to this subsection by this amendatory Act of the 91st General Assembly applies without regard to whether the deceased judge was in service on or after the effective date of this amendatory Act of the 91st General Assembly.

(f) The changes made in survivor's annuity provisions by Public Act 82-306 shall apply to the survivors of a deceased participant or annuitant whose death occurs on or after August 21, 1981 and whose service as a judge terminates on or after July 1, 1967.

The provision of child's annuities for dependent students under age 22 by this amendatory Act of 1991 shall apply to all eligible students beginning January 1, 1992, without regard to whether the deceased judge was in service on or after the

- effective date of this amendatory Act. 1
- 2 (Source: P.A. 91-887, eff. 7-6-00.)
- 3 (40 ILCS 5/19-115) (from Ch. 108 1/2, par. 19-115)
- 4 Sec. 19-115. Marriage of beneficiary.
- 5 When any contributor to said fund, who has been in the
- 6 service of the house of correction for a period of 20 years,
- 7 has contributed to said fund for the same period and has
- 8 retired and become a beneficiary under "The 1911 Act" or this
- 9 Division, shall then marry, such wife of such marriage shall
- 10 after his death receive no benefit nor annuity from said fund.
- 11 Any widow or child or children receiving benefits or
- 12 annuities, under "The 1911 Act", shall continue to receive such
- 1.3 benefits or annuities, which shall be increased from \$480 per
- 14 year to not more than \$720 per year and paid in accordance with
- 15 the provisions of Section 19--110 of this Division.
- 16 The term "child" or "children" under this Division shall
- not include adopted child or children, nor shall it include a 17
- 18 stepchild or stepchildren of any contributor to aforesaid
- 19 pension fund.
- 20 (Source: Laws 1963, p. 161.)
- 21 Section 90. The State Mandates Act is amended by adding
- Section 8.31 as follows: 22
- 23 (30 ILCS 805/8.31 new)

- Sec. 8.31. Exempt mandate. Notwithstanding Sections 6 and 8 1 2 of this Act, no reimbursement by the State is required for the implementation of any mandate created by this amendatory Act of 3
- the 95th General Assembly. 4

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