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## AMENDMENT TO SENATE BILL 1510

2 AMENDMENT NO. \_\_\_\_. Amend Senate Bill 1510, AS AMENDED, 3 by replacing everything after the enacting clause with the 4 following:

5 "Section 5. The Freedom of Information Act is amended by6 changing Section 7 as follows:

7 (5 ILCS 140/7) (from Ch. 116, par. 207)

8 Sec. 7. Exemptions.

9 (1) The following shall be exempt from inspection and 10 copying:

(a) Information specifically prohibited from
disclosure by federal or State law or rules and
regulations adopted under federal or State law.

14 (b) Information that, if disclosed, would 15 constitute a clearly unwarranted invasion of personal privacy, unless the disclosure is consented to in writing 16 by the individual subjects of the information. The 17 disclosure of information that bears on the public duties 18 19 of public employees and officials shall not be considered an invasion of personal privacy. Information exempted 20 21 under this subsection (b) shall include but is not 22 limited to:

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1 (i) files and personal information maintained 2 with respect to clients, patients, residents, students or other individuals receiving social, 3 4 medical, educational, vocational, financial, supervisory or custodial care or services directly 5 or indirectly from federal agencies or public 6 7 bodies;

8 (ii) personnel files and personal information 9 maintained with respect to employees, appointees or 10 elected officials of any public body or applicants 11 for those positions;

12 (iii) files and personal information 13 maintained with respect to any applicant, registrant 14 or licensee by any public body cooperating with or 15 engaged in professional or occupational 16 registration, licensure or discipline;

17 (iv) information required of any taxpayer in 18 connection with the assessment or collection of any 19 tax unless disclosure is otherwise required by State 20 statute; and

21 (v) information revealing the identity of 22 persons who file complaints with or provide 23 information to administrative, investigative, law enforcement or penal agencies; provided, however, 24 25 identification of witnesses to traffic t.hat. accidents, traffic accident reports, and rescue 26 27 reports may be provided by agencies of local government, except in a case for which a criminal 28 29 investigation is ongoing, without constituting a 30 clearly unwarranted per se invasion of personal privacy under this subsection. 31

32 (c) Records compiled by any public body for 33 administrative enforcement proceedings and any law 34 enforcement or correctional agency for law enforcement

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purposes or for internal matters of a public body, but
 only to the extent that disclosure would:

3 (i) interfere with pending or actually and 4 reasonably contemplated law enforcement proceedings 5 conducted by any law enforcement or correctional 6 agency;

7 (ii) interfere with pending administrative
8 enforcement proceedings conducted by any public
9 body;

10 (iii) deprive a person of a fair trial or an 11 impartial hearing;

12 (iv) unavoidably disclose the identity of a 13 confidential source or confidential information 14 furnished only by the confidential source;

15 (v) disclose unique or specialized 16 investigative techniques other than those generally used and known or disclose internal documents of 17 correctional agencies related to detection, 18 19 observation or investigation of incidents of crime or misconduct; 20

21 (vi) constitute an invasion of personal
22 privacy under subsection (b) of this Section;

23 (vii) endanger the life or physical safety of
24 law enforcement personnel or any other person; or

25 (viii) obstruct an ongoing criminal26 investigation.

27 (d) Criminal history record information maintained
28 by State or local criminal justice agencies, except the
29 following which shall be open for public inspection and
30 copying:

31 (i) chronologically maintained arrest 32 information, such as traditional arrest logs or 33 blotters;

(ii) the name of a person in the custody of a

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law enforcement agency and the charges for which
 that person is being held;

(iii) court records that are public;

4 (iv) records that are otherwise available 5 under State or local law; or

6 (v) records in which the requesting party is 7 the individual identified, except as provided under 8 part (vii) of paragraph (c) of subsection (1) of 9 this Section.

"Criminal history record information" means data 10 11 identifiable to an individual and consisting of descriptions or notations of arrests, detentions, 12 indictments, informations, pre-trial proceedings, trials, 13 or other formal events in the criminal justice system or 14 descriptions or notations of criminal charges (including 15 16 criminal violations of local municipal ordinances) and nature of any disposition arising therefrom, 17 the including sentencing, court or correctional supervision, 18 rehabilitation and release. The term does not apply to 19 statistical records and reports in which individuals are 20 not identified and from which their identities are not 21 22 ascertainable, or to information that is for criminal 23 investigative or intelligence purposes.

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(e) Records that relate to or affect the security of correctional institutions and detention facilities.

(f) Preliminary drafts, notes, recommendations, 26 and other records in which opinions are 27 memoranda expressed, or policies or actions are formulated, except 28 29 that a specific record or relevant portion of a record 30 shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption 31 provided in this paragraph (f) extends to all those 32 records of officers and agencies of the General Assembly 33 that pertain to the preparation of legislative documents. 34

1 (g) Trade secrets and commercial or financial 2 information obtained from a person or business where the trade secrets or information are proprietary, privileged 3 4 or confidential, or where disclosure of the trade secrets or information may cause competitive harm, including: 5

(i) All information determined to 6 be confidential under Section 4002 of the Technology 7 8 Advancement and Development Act.

(ii) Venture capital and private equity 9 portfolio information of privately held companies 10 11 possessed by a public body, including a public 12 pension fund, for the purpose of investing and 13 managing public funds. The exemption contained in this item does not apply to the aggregate financial 14 15 performance of a venture capital or private equity 16 <u>firm</u>.

17 Nothing contained in this paragraph (g) shall be construed to prevent a person or business from consenting to 18 19 disclosure.

Proposals and bids for any contract, grant, or 20 (h) 21 agreement, including information which if it. were 22 disclosed would frustrate procurement or give an 23 advantage to any person proposing to enter into a contractor agreement with the body, until an award or 24 25 final selection is made. Information prepared by or for the body in preparation of a bid solicitation shall be 26 exempt until an award or final selection is made. 27

(i) Valuable formulae, computer geographic systems, 28 29 designs, drawings and research data obtained or produced 30 by any public body when disclosure could reasonably be expected to produce private gain or public loss. 31

(j) Test questions, scoring keys and other 32 33 examination data used to administer an academic examination or determined the qualifications of an 34

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applicant for a license or employment.

2 (k) Architects' plans and engineers' technical 3 submissions for projects not constructed or developed in 4 whole or in part with public funds and for projects 5 constructed or developed with public funds, to the extent 6 that disclosure would compromise security.

7 (1) Library circulation and order records
8 identifying library users with specific materials.

9 (m) Minutes of meetings of public bodies closed to 10 the public as provided in the Open Meetings Act until the 11 public body makes the minutes available to the public 12 under Section 2.06 of the Open Meetings Act.

(n) Communications between a public body and an 13 attorney or auditor representing the public body that 14 would not be subject to discovery in litigation, and 15 16 materials prepared or compiled by or for a public body in anticipation of a criminal, civil or administrative 17 proceeding upon the request of an attorney advising the 18 public body, and materials prepared or compiled with 19 respect to internal audits of public bodies. 20

(o) Information received by a primary or secondary
school, college or university under its procedures for
the evaluation of faculty members by their academic
peers.

25 (p) Administrative or technical information associated with automated data processing operations, 26 including but not limited 27 to software, operating protocols, computer program abstracts, file layouts, 28 source listings, object modules, load modules, user 29 30 guides, documentation pertaining to all logical and physical design of computerized systems, employee 31 manuals, and any other information that, if disclosed, 32 would jeopardize the security of the system or its data 33 or the security of materials exempt under this Section. 34

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1 (q) Documents or materials relating to collective 2 negotiating matters between public bodies and their 3 employees or representatives, except that any final 4 contract or agreement shall be subject to inspection and 5 copying.

6 (r) Drafts, notes, recommendations and memoranda 7 pertaining to the financing and marketing transactions of 8 the public body. The records of ownership, registration, 9 transfer, and exchange of municipal debt obligations, and 10 of persons to whom payment with respect to these 11 obligations is made.

(s) The records, documents and information relating 12 13 to real estate purchase negotiations until those negotiations have been completed or otherwise terminated. 14 With regard to a parcel involved in a pending or actually 15 16 and reasonably contemplated eminent domain proceeding under Article VII of the Code of Civil Procedure, 17 records, documents and information relating to that 18 19 parcel shall be exempt except as may be allowed under discovery rules adopted by the Illinois Supreme Court. 20 21 The records, documents and information relating to a real 22 estate sale shall be exempt until a sale is consummated.

(t) Any and all proprietary information and records related to the operation of an intergovernmental risk management association or self-insurance pool or jointly self-administered health and accident cooperative or pool.

(u) Information concerning 28 а university's 29 adjudication of student or employee grievance or 30 disciplinary cases, to the extent that disclosure would reveal the identity of the student or employee and 31 information concerning any public body's adjudication of 32 student or employee grievances or disciplinary cases, 33 except for the final outcome of the cases. 34

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(v) Course materials or research materials used by
 faculty members.

3 (w) Information related solely to the internal
4 personnel rules and practices of a public body.

5 (x) Information contained in or related to 6 examination, operating, or condition reports prepared by, 7 on behalf of, or for the use of a public body responsible 8 for the regulation or supervision of financial 9 institutions or insurance companies, unless disclosure is 10 otherwise required by State law.

11 (y) Information the disclosure of which is 12 restricted under Section 5-108 of the Public Utilities 13 Act.

14 (z) Manuals or instruction to staff that relate to
15 establishment or collection of liability for any State
16 tax or that relate to investigations by a public body to
17 determine violation of any criminal law.

(aa) Applications, related documents, and medical 18 19 records received by the Experimental Organ Transplantation Procedures Board and 20 any and all 21 documents or other records prepared by the Experimental 22 Organ Transplantation Procedures Board or its staff 23 relating to applications it has received.

(bb) Insurance or self insurance (including any
intergovernmental risk management association or self
insurance pool) claims, loss or risk management
information, records, data, advice or communications.

(cc) Information and records held by the Department of Public Health and its authorized representatives relating to known or suspected cases of sexually transmissible disease or any information the disclosure of which is restricted under the Illinois Sexually Transmissible Disease Control Act.

(dd) Information the disclosure of which is

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1 exempted under Section 30 of the Radon Industry Licensing 2 Act.

(ee) Firm performance evaluations under Section 55 3 4 the Architectural, Engineering, and Land Surveying of Qualifications Based Selection Act. 5

(ff) Security portions of system safety program 6 7 plans, investigation reports, surveys, schedules, lists, 8 data, or information compiled, collected, or prepared by 9 for the Regional Transportation Authority under or Section 2.11 of the Regional Transportation Authority Act 10 11 or the St. Clair County Transit District under the 12 Bi-State Transit Safety Act.

(gg) Information the disclosure 13 of which is restricted and exempted under Section 50 of the Illinois 14 15 Prepaid Tuition Act.

16 (hh) Information the disclosure of which is exempted under Section 80 of the State Gift Ban Act. 17

(ii) Beginning July 1, 1999, information that would 18 disclose or might lead to the disclosure of secret or 19 confidential information, codes, algorithms, programs, or 20 21 private keys intended to be used to create electronic or 22 digital signatures under the Electronic Commerce Security 23 Act.

(jj) Information contained in a local emergency 24 25 energy plan submitted to a municipality in accordance with a local emergency energy plan ordinance that is 26 adopted under Section 11-21.5-5 of the Illinois Municipal 27 Code. 28

29 (kk) Information and data concerning the 30 distribution of surcharge moneys collected and remitted 31 by wireless carriers under the Wireless Emergency Telephone Safety Act. 32

This Section does not authorize withholding of 33 (2) 34 information or limit the availability of records to the

1 public, except as stated in this Section or otherwise 2 provided in this Act. 3 (Source: P.A. 91-137, eff. 7-16-99; 91-357, eff. 7-29-99; 4 91-660, eff. 12-22-99; 92-16, eff. 6-28-01; 92-241, eff. 5 8-3-01; 92-281, eff. 8-7-01; 92-645, eff. 7-11-02; 92-651, 6 eff. 7-11-02.)".