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- 2 AMENDMENT NO. \_\_\_\_. Amend Senate Bill 744 by replacing
- 3 everything after the enacting clause with the following:
- 4 "Article 1
- 5 Section 1-1. Short title. This Act may be cited as the
- 6 FY2004 Budget Implementation (Education) Act.
- 7 Section 1-5. Purpose. It is the purpose of this Act to
- 8 make changes relating to education that are necessary to
- 9 implement the State's FY2004 budget.
- 10 Article 5
- 11 Section 5-5. The School Code is amended by changing
- 12 Sections 1D-1, 2-3.47, 2-3.61, 2-3.62, 18-8.05, and 27A-11.5
- and adding Section 2-3.131 as follows:
- 14 (105 ILCS 5/1D-1)
- 15 Sec. 1D-1. Block grant funding.
- 16 (a) For fiscal year 1996 and each fiscal year
- 17 thereafter, the State Board of Education shall award to a
- 18 school district having a population exceeding 500,000

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1 inhabitants а general education block grant and 2 educational services block grant, determined as provided in this Section, in lieu of distributing to the district 3 4 State funding for the programs described in separate 5 subsections (b) and (c). The provisions of this Section, 6 however, do not apply to any federal funds that the district 7 is entitled to receive. In accordance with Section 2-3.32, 8 all block grants are subject to an audit. Therefore, block 9 grant receipts and block grant expenditures shall be recorded to the appropriate fund code for the designated block grant. 10 11 (b) The general education block grant shall include the following programs: REI Initiative, Summer Bridges, Preschool

- 12 At Risk, K-6 Comprehensive Arts, School Improvement Support, 13 Urban Education, Scientific Literacy, 14 Substance Abuse 15 Prevention, Second Language Planning, Staff Development, 16 Outcomes and Assessment, K-6 Reading Improvement, Truants' Optional Education, Hispanic Programs, Agriculture Education, 17 18 Gifted-Education, Parental Education, Prevention Initiative, 19 Report Cards, and Criminal Background Investigations. Notwithstanding any other provision of law, all amounts paid 20 2.1 under the general education block grant from State appropriations to a school district in a city having a 22 23 population exceeding 500,000 inhabitants shall be appropriated and expended by the board of that district for 24 25 any of the programs included in the block grant or any of the 26 board's lawful purposes.
- The educational services block grant shall include 27 (C) the following programs: Bilingual, Regular and Vocational 28 29 Transportation, State Lunch and Free Breakfast Program, 30 Special Education (Personnel, Extraordinary, Transportation, 31 Orphanage, Private Tuition), Summer School, Educational 32 Service Centers, and Administrator's Academy. This subsection (c) does not relieve the district of 33 its 34 obligation to provide the services required under a program

- 1 that is included within the educational services block grant.
- 2 It is the intention of the General Assembly in enacting the
- 3 provisions of this subsection (c) to relieve the district of
- 4 the administrative burdens that impede efficiency and
- 5 accompany single-program funding. The General Assembly
- 6 encourages the board to pursue mandate waivers pursuant to
- 7 Section 2-3.25g.
- 8 (d) For fiscal year 1996 and each fiscal year
- 9 thereafter, the amount of the district's block grants shall
- 10 be determined as follows: (i) with respect to each program
- 11 that is included within each block grant, the district shall
- 12 receive an amount equal to the same percentage of the current
- 13 fiscal year appropriation made for that program as the
- 14 percentage of the appropriation received by the district from
- 15 the 1995 fiscal year appropriation made for that program, and
- 16 (ii) the total amount that is due the district under the
- 17 block grant shall be the aggregate of the amounts that the
- 18 district is entitled to receive for the fiscal year with
- 19 respect to each program that is included within the block
- 20 grant that the State Board of Education shall award the
- 21 district under this Section for that fiscal year. In the
- 22 case of the Summer Bridges program, the amount of the
- district's block grant shall be equal to 44% of the amount of
- 24 the current fiscal year appropriation made for that program.
- 25 (e) The district is not required to file any application
- or other claim in order to receive the block grants to which
- 27 it is entitled under this Section. The State Board of
- 28 Education shall make payments to the district of amounts due
- 29 under the district's block grants on a schedule determined by
- 30 the State Board of Education.
- 31 (f) A school district to which this Section applies
- 32 shall report to the State Board of Education on its use of
- 33 the block grants in such form and detail as the State Board
- 34 of Education may specify.

1 This paragraph provides for the treatment of block 2 grants under Article 1C for purposes of calculating the amount of block grants for a district under this Section. 3 4 Those block grants under Article 1C are, for this purpose, 5 treated as included in the amount of appropriation for the 6 various programs set forth in paragraph (b) above. The 7 appropriation in each current fiscal year for each block grant under Article 1C shall be treated for these purposes as 8 9 appropriations for the individual program included in that block grant. The proportion of each block grant so allocated 10 11 to each such program included in it shall be the proportion appropriation for that program was of all 12 which the appropriations for such purposes now in that block grant, 13 fiscal 1995. 14

Payments to the school district under this Section with respect to each program for which payments to school districts generally, as of the date of this amendatory Act of the 92nd General Assembly, are on a reimbursement basis shall continue to be made to the district on a reimbursement basis, pursuant to the provisions of this Code governing those programs.

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(h) Notwithstanding any other provision of law, any school district receiving a block grant under this Section may classify all or a portion of the funds that it receives in a particular fiscal year from any block grant authorized under this Code or from general State aid pursuant to Section 18-8.05 of this Code (other than supplemental general State aid) as funds received in connection with any funding program for which it is entitled to receive funds from the State in that fiscal year (including, without limitation, any funding program referred to in subsection (c) of this Section), regardless of the source or timing of the receipt. The district may not classify more funds as funds received in connection with the funding program than the district is

1 entitled to receive in that fiscal year for that program. 2 Any classification by a district must be made by a resolution

of its board of education. The resolution must identify the

4 amount of any block grant or general State aid to be

classified under this subsection (h) and must specify the

funding program to which the funds are to be treated as

received in connection therewith. This resolution

controlling as to the classification of funds referenced 8

9 therein. A certified copy of the resolution must be sent to

the State Superintendent of Education. The resolution shall 10

still take effect even though a copy of the resolution has

not been sent to the State Superintendent of Education in a

timely manner. No classification under this subsection 13

by a district shall affect the total amount or timing of 14

money the district is entitled to receive under this Code. 15

16 No classification under this subsection (h) by a district

shall in any way relieve the district from or affect any 17

requirements that otherwise would apply with respect to the

19 block grant as provided in this Section, including any

20 accounting of funds by source, reporting expenditures by

original source and purpose, reporting requirements, or

requirements of provision of services. 22

(Source: P.A. 91-711, eff. 7-1-00; 92-568, eff. 6-26-02; 23

92-651, eff. 7-11-02.) 24

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25 (105 ILCS 5/2-3.47) (from Ch. 122, par. 2-3.47)

Board of Education shall analyze the current and anticipated 2.7 28 and deficiencies, present and future minimum needs 29 and requirements and immediate and future objectives and 30

goals of elementary and secondary education in the State of

2-3.47. Comprehensive Educational Plan. The State

31 Illinois, and shall design and prepare a Comprehensive

Educational Plan for the development, expansion, integration, 32

coordination, and improved and efficient utilization of the 33

1 personnel, facilities, revenues, curricula and standards of 2 elementary and secondary education for the public schools in the areas of teaching (including preparation, certification, 3 4 compensation, classification, performance rating and tenure), administration, program content and enrichment, 5 6 academic achievement, class size, transportation, educational 7 budgetary and accounting procedure, finance and 8 educational policy and resource planning. In formulating the 9 Comprehensive Educational Plan for elementary and secondary education, pre-school through grade 12, in this State, the 10 11 State Board of Education shall give consideration disabled, gifted, occupational, career and other specialized 12 13 areas of elementary and secondary education, and further shall consider the problems, requirements and objectives of 14 15 private elementary and secondary schools within the State as 16 relate to the present and future problems, deficiencies, needs, requirements, objectives and goals of 17 the public school system of Illinois. As an integral part of 18 19 the Comprehensive Educational Plan, the State Board of Education shall develop an annual budget for education for 20 21 the entire State which details the required, total revenues 22 from all sources and the estimated total expenditures for all 23 purposes under the Comprehensive Educational Plan. budgets shall specify the amount of revenue projected from 24 25 each source and the amount of expenditure estimated for each purpose for the fiscal year, and shall specifically relate 26 27 identify such projected revenues and estimated the particular problem, deficiency, need, expenditures to 28 29 requirement, objective or goal set forth in the Comprehensive 30 Educational Plan to which such revenues for expenditures are attributable. The State Board of Education shall prepare and 31 32 submit to the General Assembly and the Governor drafts of 33 legislation to implement the Comprehensive proposed 34 Educational Plan; shall engage in a continuing study,

1 analysis and evaluation of the Comprehensive Educational Plan

2 so designed and prepared; and shall from time to time as

required with respect to such annual budgets, and as the

4 State Board of Education shall determine with respect to any

proposed amendments or modifications of any Comprehensive

6 Educational Plan enacted by the General Assembly, submit its

7 drafts or recommendations for proposed legislation to the

8 General Assembly and the Governor.

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9 (Source: P.A. 89-397, eff. 8-20-95; 90-372, eff. 7-1-98.)

10 (105 ILCS 5/2-3.61) (from Ch. 122, par. 2-3.61)

Sec. 2-3.61. Summer school grants; gifted-and remedial education. From moneys appropriated for such purposes, State Board of Education shall provide summer school grants to qualifying school districts applying for such grants to be used by such districts, in strict accordance with the provisions of this Section, solely for the purpose of enabling students-who--are--"gifted--children"--or--"talented children"--as--defined--in-Section-14A-2-and students who, as determined by the school district in accordance with criteria established by the State Board of Education, are in need of remedial education in order to qualify for academic advancement to attend summer school without having to pay instructional tuition, fees or material expenses. A qualifying district receiving a summer school grant pursuant to this Section shall use the grant moneys so received solely for the purpose of employing certificated personnel provide instruction and to furnish necessary transportation, text books and other instructional materials for students who are gifted-children,-talented-children-or in need of remedial education within the meaning of this Section and who attend the summer school program of the district. All applications for grants under this Section shall be made on forms which the State Board of Education shall provide, and shall be

- 2 grants with the State Board of Education prior to the
- 3 beginning of a program. The State Board of Education shall
- 4 adopt rules regarding the procedure by which application may
- 5 be made for such grants, and shall establish standards by
- 6 which to evaluate the summer school programs proposed by
- 7 applicant school districts for students who are gifted
- 8 children,-talented-children-or in need of remedial education
- 9 within the meaning of this Section and for the payment of all
- 10 grants awarded pursuant to this Section.
- 11 (Source: P.A. 86-184.)
- 12 (105 ILCS 5/2-3.62) (from Ch. 122, par. 2-3.62)
- 13 Sec. 2-3.62. Educational Service Centers.
- 14 (a) A regional network of educational service centers
- 15 shall be established by the State Board of Education to
- 16 coordinate and combine existing services in a manner which is
- 17 practical and efficient and to provide new services to
- 18 schools as provided in this Section. Services to be made
- 19 available by such centers shall include the planning,
- 20 implementation and evaluation of:
- 21 (1) (blank); education-for-gifted-children--through
- 22 area---service---centers,---experimental---projects---and
- institutes-as-provided-in-Section-14A-6;
- 24 (2) computer technology education including the
- evaluation, use and application of state-of-the-art
- technology in computer software as provided in Section
- 27 2-3.43;
- 28 (3) mathematics, science and reading resources for
- 29 teachers including continuing education, inservice
- 30 training and staff development.
- The centers may provide training, technical assistance,
- 32 coordination and planning in other program areas such as
- 33 school improvement, school accountability, career guidance,

1 early childhood education, alcohol/drug education and 2 prevention, family life - sex education, electronic transmission of data from school districts to the State, 3 4 alternative education and regional special education, and 5 telecommunications systems that provide distance learning. 6 Such telecommunications systems may be obtained through the 7 Department of Central Management Services pursuant to Section 405-270 of the Department of Central Management Services Law 8 9 ILCS 405/405-270). The programs and services of educational service centers may be offered to private school 10 11 teachers and private school students within each service center area provided public schools have already 12 been afforded adequate access to such programs and services. 13

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The State Board of Education shall promulgate rules and regulations necessary to implement this Section. The rules shall include detailed standards which delineate the scope and specific content of programs to be provided by each Educational Service Center, as well as the specific planning, implementation and evaluation services to be provided by each Center relative to its programs. The Board shall also provide the standards by which it will evaluate the programs provided by each Center.

Centers serving Class 1 county school units shall be governed by an 11-member board, 3 members of which shall be public school teachers nominated by the local bargaining representatives to the appropriate regional superintendent for appointment and no more than 3 members of which shall from each of the following categories, including but not limited to superintendents, regional superintendents, board members and a representative of an institution of higher education. The members of the board shall be appointed by the regional superintendents whose school districts are served by the educational service center. The composition of the board will reflect the revisions of this

- 1 amendatory Act of 1989 as the terms of office of current
- 2 members expire.
- 3 (c) The centers shall be of sufficient size and number
- 4 to assure delivery of services to all local school districts
- 5 in the State.
- 6 (d) From monies appropriated for this program the State
- 7 Board of Education shall provide grants to qualifying
- 8 Educational Service Centers applying for such grants in
- 9 accordance with rules and regulations promulgated by the
- 10 State Board of Education to implement this Section.
- 11 (e) The governing authority of each of the 18 regional
- 12 educational service centers shall appoint a family life sex
- education advisory board consisting of 2 parents, 2 teachers,
- 2 school administrators, 2 school board members, 2 health
- 15 care professionals, one library system representative, and
- 16 the director of the regional educational service center who
- 17 shall serve as chairperson of the advisory board so
- 18 appointed. Members of the family life sex education
- 19 advisory boards shall serve without compensation. Each of
- 20 the advisory boards appointed pursuant to this subsection
- 21 shall develop a plan for regional teacher-parent family life
- 22 sex education training sessions and shall file a written
- 23 report of such plan with the governing board of their
- 24 regional educational service center. The directors of each
- of the regional educational service centers shall thereupon
- 26 meet, review each of the reports submitted by the advisory
- 27 boards and combine those reports into a single written report
- 28 which they shall file with the Citizens Council on School
- 29 Problems prior to the end of the regular school term of the
- 30 1987-1988 school year.
- 31 (f) The 14 educational service centers serving Class I
- 32 county school units shall be disbanded on the first Monday of
- 33 August, 1995, and their statutory responsibilities and
- 34 programs shall be assumed by the regional offices of

- 1 education, subject to rules and regulations developed by the
- 2 State Board of Education. The regional superintendents of
- 3 schools elected by the voters residing in all Class I
- 4 counties shall serve as the chief administrators for these
- 5 programs and services. By rule of the State Board of
- 6 Education, the 10 educational service regions of lowest
- 7 population shall provide such services under cooperative
- 8 agreements with larger regions.
- 9 (Source: P.A. 91-239, eff. 1-1-00.)
- 10 (105 ILCS 5/2-3.131 new)
- 11 <u>Sec. 2-3.131. FY2004 transitional assistance payments.</u>
- 12 If the amount that the State Board of Education will pay to a
- 13 school district from fiscal year 2004 appropriations, as
- 14 <u>estimated</u> by the State Board of Education on April 1, 2004,
- is less than the amount that the State Board of Education
- 16 paid to the school district from fiscal year 2003
- 17 <u>appropriations, then, subject to appropriation, the State</u>
- 18 Board of Education shall make a fiscal year 2004 transitional
- 19 <u>assistance payment to the school district in an amount equal</u>
- 20 to the difference between the estimated amount to be paid
- 21 <u>from fiscal year 2004 appropriations and the amount paid from</u>
- 22 <u>fiscal year 2003 appropriations.</u>
- 23 (105 ILCS 5/18-8.05)
- Sec. 18-8.05. Basis for apportionment of general State
- 25 financial aid and supplemental general State aid to the
- 26 common schools for the 1998-1999 and subsequent school years.
- 27 (A) General Provisions.
- 28 (1) The provisions of this Section apply to the
- 29 1998-1999 and subsequent school years. The system of general
- 30 State financial aid provided for in this Section is designed
- 31 to assure that, through a combination of State financial aid
- 32 and required local resources, the financial support provided

Available Local Resources. Per pupil amounts are based upon each school district's Average Daily Attendance as that term is defined in this Section.

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- (2) In addition to general State financial aid, school districts with specified levels or concentrations of pupils from low income households are eligible to receive supplemental general State financial aid grants as provided pursuant to subsection (H). The supplemental State aid grants provided for school districts under subsection (H) shall be appropriated for distribution to school districts as part of the same line item in which the general State financial aid of school districts is appropriated under this Section.
  - (3) To receive financial assistance under this Section, school districts are required to file claims with the State Board of Education, subject to the following requirements:
    - (a) Any school district which fails for any given school year to maintain school as required by law, or to maintain a recognized school is not eligible to file for such school year any claim upon the Common School Fund. In case of nonrecognition of one or more attendance centers in a school district otherwise operating recognized schools, the claim of the district shall be reduced in the proportion which the Average Daily Attendance in the attendance center or centers bear to the Average Daily Attendance in the school district. A "recognized school" means any public school which meets

the standards as established for recognition by the State
Board of Education. A school district or attendance
center not having recognition status at the end of a
school term is entitled to receive State aid payments due
upon a legal claim which was filed while it was
recognized.

- (b) School district claims filed under this Section are subject to Sections 18-9, 18-10, and 18-12, except as otherwise provided in this Section.
- (c) If a school district operates a full year school under Section 10-19.1, the general State aid to the school district shall be determined by the State Board of Education in accordance with this Section as near as may be applicable.
- 15 (d) (Blank).

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- 16 (4) Except as provided in subsections (H) and (L), the 17 board of any district receiving any of the grants provided 18 for in this Section may apply those funds to any fund so 19 received for which that board is authorized to make 20 expenditures by law.
- 21 School districts are not required to exert a minimum 22 Operating Tax Rate in order to qualify for assistance under 23 this Section.
- 24 (5) As used in this Section the following terms, when 25 capitalized, shall have the meaning ascribed herein:
  - (a) "Average Daily Attendance": A count of pupil attendance in school, averaged as provided for in subsection (C) and utilized in deriving per pupil financial support levels.
- 30 (b) "Available Local Resources": A computation of
  31 local financial support, calculated on the basis of
  32 Average Daily Attendance and derived as provided pursuant
  33 to subsection (D).
- 34 (c) "Corporate Personal Property Replacement

- Taxes": Funds paid to local school districts pursuant to

  "An Act in relation to the abolition of ad valorem

  personal property tax and the replacement of revenues

  lost thereby, and amending and repealing certain Acts and

  parts of Acts in connection therewith", certified August
- 7 (d) "Foundation Level": A prescribed level of per 8 pupil financial support as provided for in subsection 9 (B).

14, 1979, as amended (Public Act 81-1st S.S.-1).

- 10 (e) "Operating Tax Rate": All school district
  11 property taxes extended for all purposes, except Bond and
  12 Interest, Summer School, Rent, Capital Improvement, and
  13 Vocational Education Building purposes.
- 14 (B) Foundation Level.

- The Foundation Level is a figure established by the 15 (1)State representing the minimum level of per pupil financial 16 support that should be available to provide for the basic 17 18 education of each pupil in Average Daily Attendance. As 19 forth in this Section, each school district is assumed to exert a sufficient local taxing effort such that, 20 21 combination with the aggregate of general State financial aid 22 provided the district, an aggregate of State and local 23 resources are available to meet the basic education needs of pupils in the district. 2.4
- 25 (2) For the 1998-1999 school year, the Foundation Level 26 of support is \$4,225. For the 1999-2000 school year, the 27 Foundation Level of support is \$4,325. For the 2000-2001 28 school year, the Foundation Level of support is \$4,425.
- 29 (3) For the 2001-2002 school year and 2002-2003 school
  30 year each--school--year--thereafter, the Foundation Level of
  31 support is \$4,560 or--such--greater--amount--as---may---be
  32 established-by-law-by-the-General-Assembly.
- 33 (4) For the 2003-2004 school year and each school year
  34 thereafter, the Foundation Level of support is \$4,810 or such

- 1 greater amount as may be established by law by the General
- 2 Assembly.
- 3 (C) Average Daily Attendance.
- 4 (1) For purposes of calculating general State aid
- 5 pursuant to subsection (E), an Average Daily Attendance
- 6 figure shall be utilized. The Average Daily Attendance
- 7 figure for formula calculation purposes shall be the monthly
- 8 average of the actual number of pupils in attendance of each
- 9 school district, as further averaged for the best 3 months of
- 10 pupil attendance for each school district. In compiling the
- 11 figures for the number of pupils in attendance, school
- 12 districts and the State Board of Education shall, for
- 13 purposes of general State aid funding, conform attendance
- 14 figures to the requirements of subsection (F).
- 15 (2) The Average Daily Attendance figures utilized in
- subsection (E) shall be the requisite attendance data for the
- school year immediately preceding the school year for which
- 18 general State aid is being calculated or the average of the
- 19 attendance data for the 3 preceding school years, whichever
- 20 is greater. The Average Daily Attendance figures utilized in
- 21 subsection (H) shall be the requisite attendance data for the
- 22 school year immediately preceding the school year for which
- 23 general State aid is being calculated.
- 24 (D) Available Local Resources.
- 25 (1) For purposes of calculating general State aid
- 26 pursuant to subsection (E), a representation of Available
- 27 Local Resources per pupil, as that term is defined and
- determined in this subsection, shall be utilized. Available
- 29 Local Resources per pupil shall include a calculated dollar
- 30 amount representing local school district revenues from local
- 31 property taxes and from Corporate Personal Property
- 32 Replacement Taxes, expressed on the basis of pupils in
- 33 Average Daily Attendance.

- 1 (2) In determining a school district's revenue from 2 local property taxes, the State Board of Education shall utilize the equalized assessed valuation of all taxable 3 4 property of each school district as of September 30 of the The equalized assessed valuation utilized 5 previous year. 6 shall be obtained and determined as provided in subsection 7 (G).
- 8 (3) For school districts maintaining grades kindergarten 9 through 12, local property tax revenues per pupil shall be calculated as the product of the applicable equalized 10 11 assessed valuation for the district multiplied by 3.00%, and divided by the district's Average Daily Attendance figure. 12 For school districts maintaining grades kindergarten through 13 8, local property tax revenues per pupil shall be calculated 14 15 as the product of the applicable equalized assessed valuation 16 for the district multiplied by 2.30%, and divided by the district's Average Daily Attendance figure. 17 For districts maintaining grades 9 through 12, local property tax 18 19 revenues per pupil shall be the applicable equalized assessed valuation of the district multiplied by 1.05%, and divided by 20 21 the district's Average Daily Attendance figure.
- 22 The Corporate Personal Property Replacement Taxes 23 paid to each school district during the calendar year 2 years before the calendar year in which a school year begins, 24 25 divided by the Average Daily Attendance figure for that district, shall be added to the local property tax revenues 26 per pupil as derived by the application of the immediately 27 preceding paragraph (3). The sum of these per pupil figures 28 29 for each school district shall constitute Available Local 30 Resources as that term is utilized in subsection (E) in the calculation of general State aid. 31
- 32 (E) Computation of General State Aid.
- 33 (1) For each school year, the amount of general State 34 aid allotted to a school district shall be computed by the

- 1 State Board of Education as provided in this subsection.
- 2 (2) For any school district for which Available Local
- 3 Resources per pupil is less than the product of 0.93 times
- 4 the Foundation Level, general State aid for that district
- 5 shall be calculated as an amount equal to the Foundation
- 6 Level minus Available Local Resources, multiplied by the
- 7 Average Daily Attendance of the school district.
- 8 (3) For any school district for which Available Local
- 9 Resources per pupil is equal to or greater than the product
- of 0.93 times the Foundation Level and less than the product
- of 1.75 times the Foundation Level, the general State aid per
- 12 pupil shall be a decimal proportion of the Foundation Level
- 13 derived using a linear algorithm. Under this linear
- 14 algorithm, the calculated general State aid per pupil shall
- 15 decline in direct linear fashion from 0.07 times the
- 16 Foundation Level for a school district with Available Local
- 17 Resources equal to the product of 0.93 times the Foundation
- 18 Level, to 0.05 times the Foundation Level for a school
- 19 district with Available Local Resources equal to the product
- of 1.75 times the Foundation Level. The allocation of
- 21 general State aid for school districts subject to this
- 22 paragraph 3 shall be the calculated general State aid per
- 23 pupil figure multiplied by the Average Daily Attendance of
- 24 the school district.
- 25 (4) For any school district for which Available Local
- 26 Resources per pupil equals or exceeds the product of 1.75
- 27 times the Foundation Level, the general State aid for the
- 28 school district shall be calculated as the product of \$218
- 29 multiplied by the Average Daily Attendance of the school
- 30 district.
- 31 (5) The amount of general State aid allocated to a
- 32 school district for the 1999-2000 school year meeting the
- 33 requirements set forth in paragraph (4) of subsection (G)
- 34 shall be increased by an amount equal to the general State

- 1 aid that would have been received by the district for the
- 2 1998-1999 school year by utilizing the Extension Limitation
- 3 Equalized Assessed Valuation as calculated in paragraph (4)
- 4 of subsection (G) less the general State aid allotted for the
- 5 1998-1999 school year. This amount shall be deemed a one
- 6 time increase, and shall not affect any future general State
- 7 aid allocations.
- 8 (F) Compilation of Average Daily Attendance.
- 9 (1) Each school district shall, by July 1 of each year,
- 10 submit to the State Board of Education, on forms prescribed
- 11 by the State Board of Education, attendance figures for the
- 12 school year that began in the preceding calendar year. The
- 13 attendance information so transmitted shall identify the
- 14 average daily attendance figures for each month of the school
- 15 year. Beginning with the general State aid claim form for
- the 2002-2003 school year, districts shall calculate Average
- 17 Daily Attendance as provided in subdivisions (a), (b), and
- 18 (c) of this paragraph (1).
- 19 (a) In districts that do not hold year-round
- classes, days of attendance in August shall be added to
- 21 the month of September and any days of attendance in June
- shall be added to the month of May.
- 23 (b) In districts in which all buildings hold
- 24 year-round classes, days of attendance in July and August
- shall be added to the month of September and any days of
- attendance in June shall be added to the month of May.
- 27 (c) In districts in which some buildings, but not
- 28 all, hold year-round classes, for the non-year-round
- buildings, days of attendance in August shall be added to
- 30 the month of September and any days of attendance in June
- 31 shall be added to the month of May. The average daily
- 32 attendance for the year-round buildings shall be computed
- as provided in subdivision (b) of this paragraph (1). To
- 34 calculate the Average Daily Attendance for the district,

1 the average daily attendance for the year-round buildings 2 shall be multiplied by the days in session for the non-year-round buildings for each month and added to the 3

4 monthly attendance of the non-year-round buildings.

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Except as otherwise provided in this Section, days of attendance by pupils shall be counted only for sessions of less than 5 clock hours of school work per day under 8 direct supervision of: (i) teachers, or (ii) non-teaching volunteer personnel when personnel or engaging 10 non-teaching duties and supervising in those instances 11 specified in subsection (a) of Section 10-22.34 and paragraph 10 of Section 34-18, with pupils of legal school age and in 12 kindergarten and grades 1 through 12. 13

Days of attendance by tuition pupils shall be accredited only to the districts that pay the tuition to a recognized school.

- (2) Days of attendance by pupils of less than 5 clock hours of school shall be subject to the following provisions in the compilation of Average Daily Attendance.
  - (a) Pupils regularly enrolled in a public school for only a part of the school day may be counted on the basis of 1/6 day for every class hour of instruction of 40 minutes or more attended pursuant to such enrollment, unless a pupil is enrolled in a block-schedule format of 80 minutes or more of instruction, in which case the pupil may be counted on the basis of the proportion of minutes of school work completed each day to the minimum number of minutes that school work is required to be held that day.
  - (b) Days of attendance may be less than 5 clock hours on the opening and closing of the school term, and upon the first day of pupil attendance, if preceded by a day or days utilized as an institute or teachers' workshop.

(c) A session of 4 or more clock hours may be

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Superintendent of Education to the extent that the district has been forced to use daily multiple sessions. (d) A session of 3 or more clock hours may be

counted as a day of attendance upon certification by the

regional superintendent, and approved by the State

counted as a day of attendance (1) when the remainder of the school day or at least 2 hours in the evening of that is utilized for an in-service training program for teachers, up to a maximum of 5 days per school year of which a maximum of 4 days of such 5 days may be used for parent-teacher conferences, provided a district conducts an in-service training program for teachers which has been approved by the State Superintendent of Education; in lieu of 4 such days, 2 full days may be used, in which event each such day may be counted as a day of attendance; and (2) when days in addition to those provided in item (1) are scheduled by a school pursuant to its school improvement plan adopted under Article 34 or its revised or amended school improvement plan adopted under Article 2, provided that (i) such sessions of 3 or more clock hours are scheduled to occur at regular intervals, (ii) the remainder of the school days in which such sessions occur are utilized for in-service training or other staff development activities for programs teachers, and (iii) a sufficient number of minutes of school work under the direct supervision of teachers are added to the school days between such regularly scheduled sessions to accumulate not less than the number of minutes by which such sessions of 3 or more clock hours fall short of 5 clock hours. Any full days used for the purposes of this paragraph shall not be considered for computing average daily attendance. Days scheduled for in-service training programs, staff development activities, or parent-teacher conferences may be scheduled separately for different grade levels and different attendance centers of the district.

- (e) A session of not less than one clock hour of teaching hospitalized or homebound pupils on-site or by telephone to the classroom may be counted as 1/2 day of attendance, however these pupils must receive 4 or more clock hours of instruction to be counted for a full day of attendance.
- (f) A session of at least 4 clock hours may be counted as a day of attendance for first grade pupils, and pupils in full day kindergartens, and a session of 2 or more hours may be counted as 1/2 day of attendance by pupils in kindergartens which provide only 1/2 day of attendance.
- (g) For children with disabilities who are below the age of 6 years and who cannot attend 2 or more clock hours because of their disability or immaturity, a session of not less than one clock hour may be counted as 1/2 day of attendance; however for such children whose educational needs so require a session of 4 or more clock hours may be counted as a full day of attendance.
- (h) A recognized kindergarten which provides for only 1/2 day of attendance by each pupil shall not have more than 1/2 day of attendance counted in any one day. However, kindergartens may count 2 1/2 days of attendance in any 5 consecutive school days. When a pupil attends such a kindergarten for 2 half days on any one school day, the pupil shall have the following day as a day absent from school, unless the school district obtains permission in writing from the State Superintendent of Education. Attendance at kindergartens which provide for a full day of attendance by each pupil shall be counted the same as attendance by first grade pupils. Only the

first year of attendance in one kindergarten shall be counted, except in case of children who entered the kindergarten in their fifth year whose educational development requires a second year of kindergarten as determined under the rules and regulations of the State Board of Education.

(G) Equalized Assessed Valuation Data.

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(1) For purposes of the calculation of Available Local Resources required pursuant to subsection (D), the State Board of Education shall secure from the Department of Revenue the value as equalized or assessed by the Department of Revenue of all taxable property of every school district, together with (i) the applicable tax rate used in extending taxes for the funds of the district as of September 30 of the previous year and (ii) the limiting rate for all school districts subject to property tax extension limitations as imposed under the Property Tax Extension Limitation Law.

This equalized assessed valuation, as adjusted further by the requirements of this subsection, shall be utilized in the calculation of Available Local Resources.

- (2) The equalized assessed valuation in paragraph (1) shall be adjusted, as applicable, in the following manner:
- 23 (a) For the purposes of calculating State aid under this Section, with respect to any part of a school 2.4 25 district within a redevelopment project area in respect which a municipality has adopted tax increment 26 allocation financing pursuant to the 27 Tax Increment 28 Allocation Redevelopment Act, Sections 11-74.4-1 through 11-74.4-11 of the Illinois Municipal Code 29 Industrial Jobs Recovery Law, Sections 11-74.6-1 through 30 11-74.6-50 of the Illinois Municipal Code, no part of the 31 current equalized assessed valuation of real property 32 33 located in any such project area which is attributable to 34 an increase above the total initial equalized assessed

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valuation of such property shall be used as part of the equalized assessed valuation of the district, until such time as all redevelopment project costs have been paid, as provided in Section 11-74.4-8 of the Tax Increment Allocation Redevelopment Act or in Section 11-74.6-35 of the Industrial Jobs Recovery Law. For the purpose of the equalized assessed valuation of the district, the total initial equalized assessed valuation or the current equalized assessed valuation, whichever is lower, shall be used until such time as all redevelopment project costs have been paid.

- (b) The real property equalized assessed valuation a school district shall be adjusted by subtracting for from the real property value as equalized or assessed by Department of Revenue for the district an amount computed by dividing the amount of any abatement of taxes under Section 18-170 of the Property Tax Code by 3.00% for a district maintaining grades kindergarten through 12, by 2.30% for a district maintaining kindergarten through 8, or by 1.05% for a district maintaining grades 9 through 12 and adjusted by an amount computed by dividing the amount of any abatement of taxes under subsection (a) of Section 18-165 of the Property Tax Code by the same percentage rates for district type as specified in this subparagraph (b).
- (3) For the 1999-2000 school year and each school year thereafter, if a school district meets all of the criteria of this subsection (G)(3), the school district's Available Local Resources shall be calculated under subsection (D) using the district's Extension Limitation Equalized Assessed Valuation as calculated under this subsection (G)(3).
- For purposes of this subsection (G)(3) the following terms shall have the following meanings:
- 34 "Budget Year": The school year for which general

1 State aid is calculated and awarded under subsection (E).

"Base Tax Year": The property tax levy year used to calculate the Budget Year allocation of general State aid.

"Preceding Tax Year": The property tax levy year immediately preceding the Base Tax Year.

"Base Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Base Tax Year multiplied by the limiting rate as calculated by the County Clerk and defined in the Property Tax Extension Limitation Law.

"Preceding Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Preceding Tax Year multiplied by the Operating Tax Rate as defined in subsection (A).

"Extension Limitation Ratio": A numerical ratio, certified by the County Clerk, in which the numerator is the Base Tax Year's Tax Extension and the denominator is the Preceding Tax Year's Tax Extension.

"Operating Tax Rate": The operating tax rate as defined in subsection (A).

If a school district is subject to property tax extension limitations as imposed under the Property Tax Extension Limitation Law, the State Board of Education shall calculate the Extension Limitation Equalized Assessed Valuation of that district. For the 1999-2000 school year, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the district's 1996 Equalized Assessed Valuation and the district's Extension Limitation Ratio. For the 2000-2001 school year and each school year thereafter, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the Equalized Assessed

1 Valuation last used in the calculation of general State the district's Extension Limitation Ratio. 2 Extension Limitation Equalized Assessed Valuation of a school 3 4 district as calculated under this subsection (G)(3) is 5 district's equalized the assessed valuation as 6 calculated pursuant to subsections (G)(1) and (G)(2), then 7 for purposes of calculating the district's general State aid 8 for the Budget Year pursuant to subsection (E), 9 Extension Limitation Equalized Assessed Valuation shall be utilized to calculate the district's Available 10 Local 11 Resources under subsection (D).

- (4) For the purposes of calculating general State aid 12 for the 1999-2000 school year only, if a school district 13 triennial reassessment on the equalized 14 experienced а assessed valuation used in calculating its general 15 16 financial aid apportionment for the 1998-1999 school year, the State Board of Education shall calculate the Extension 17 Limitation Equalized Assessed Valuation that would have been 18 19 used to calculate the district's 1998-1999 general State aid. This amount shall equal the product of the equalized assessed 20 21 valuation used to calculate general State aid for the 1997-1998 school year and the district's Extension Limitation 22 23 If the Extension Limitation Equalized Valuation of the school district as calculated under this 24 25 paragraph (4) is less than the district's equalized assessed valuation utilized in calculating the district's 1998-1999 26 general State aid allocation, for 27 then purposes calculating the district's general State aid pursuant to 28 paragraph (5) of subsection (E), that Extension Limitation 29 30 Equalized Assessed Valuation shall be utilized to calculate the district's Available Local Resources. 31
- 32 (5) For school districts having a majority of their 33 equalized assessed valuation in any county except Cook, 34 DuPage, Kane, Lake, McHenry, or Will, if the amount of

- 1 general State aid allocated to the school district for the
- 2 1999-2000 school year under the provisions of subsection (E),
- 3 (H), and (J) of this Section is less than the amount of
- 4 general State aid allocated to the district for the 1998-1999
- 5 school year under these subsections, then the general State
- 6 aid of the district for the 1999-2000 school year only shall
- 7 be increased by the difference between these amounts. The
- 8 total payments made under this paragraph (5) shall not exceed
- 9 \$14,000,000. Claims shall be prorated if they exceed
- 10 \$14,000,000.
- 11 (H) Supplemental General State Aid.
- 12 (1) In addition to the general State aid a school
- district is allotted pursuant to subsection (E), qualifying
- 14 school districts shall receive a grant, paid in conjunction
- 15 with a district's payments of general State aid, for
- 16 supplemental general State aid based upon the concentration
- 17 level of children from low-income households within the
- 18 school district. Supplemental State aid grants provided for
- 19 school districts under this subsection shall be appropriated
- 20 for distribution to school districts as part of the same line
- 21 item in which the general State financial aid of school
- 22 districts is appropriated under this Section. <u>If the</u>
- 23 <u>appropriation in any fiscal year for general State aid and</u>
- 24 <u>supplemental general State aid is insufficient to pay the</u>
- 25 <u>amounts required under the general State aid and supplemental</u>
- 26 general State aid calculations, then the State Board of
- 27 <u>Education shall ensure that each school district receives the</u>
- 28 <u>full amount due for general State aid and the remainder of</u>
- 29 <u>the appropriation shall be used for supplemental general</u>
- 30 State aid, which the State Board of Education shall calculate
- 31 and pay to eligible districts on a prorated basis.
- 32 (1.5) This paragraph (1.5) applies only to those school
- 33 years preceding the 2003-2004 school year. For purposes of
- 34 this subsection (H), the term "Low-Income Concentration

1 Level" shall be the low-income eligible pupil count from the 2 most recently available federal census divided by the Average Daily Attendance of the school district. If, however, (i) the 3 4 percentage decrease from the 2 most recent federal censuses 5 in the low-income eligible pupil count of a high school district with fewer than 400 students exceeds by 75% or more 6 7 the percentage change in the total low-income eligible pupil 8 of contiguous elementary school districts, whose 9 boundaries are coterminous with the high school district, (ii) a high school district within 2 counties and serving 5 10 11 elementary school districts, whose boundaries are coterminous with the high school district, has a percentage decrease from 12 the 2 most recent federal censuses in the low-income eligible 13 pupil count and there is a percentage increase in the total 14 15 low-income eligible pupil count of a majority of 16 elementary school districts in excess of 50% from the 2 most recent federal censuses, then the high school district's 17 low-income eligible pupil count from the earlier federal 18 19 census shall be the number used as the low-income eligible pupil count for the high school district, for purposes of 20 21 this subsection (H). The changes made to this paragraph (1) 22 by Public Act 92-28 shall apply to supplemental general State 23 aid grants for school years preceding the 2003-2004 school year that are paid in fiscal year 1999 or and-in-each-fiscal 24 25 year thereafter and to any State aid payments made in fiscal year 1994 through fiscal year 1998 pursuant to subsection 26 1(n) of Section 18-8 of this Code (which was repealed on July 27 1998), and any high school district that is affected by 28 Public Act 92-28 is entitled to a recomputation of 29 30 supplemental general State aid grant or State aid paid in any of those fiscal years. This recomputation shall not be 31 32 affected by any other funding.

33 (1.10) This paragraph (1.10) applies to the 2003-2004 34 school year and each school year thereafter. For purposes of

- 1 this subsection (H), the term "Low-Income Concentration
- 2 <u>Level</u>" shall, for each fiscal year, be the low-income
- 3 <u>eligible pupil count as of July 1 of the immediately</u>
- 4 preceding fiscal year (as determined by the Department of
- 5 <u>Human Services based on the number of pupils who are eligible</u>
- 6 for at least one of the following low income programs:
- 7 Medicaid, KidCare, TANF, or Food Stamps, excluding pupils who
- 8 are eligible for services provided by the Department of
- 9 <u>Children and Family Services, averaged over the 2 immediately</u>
- 10 preceding fiscal years for fiscal year 2004 and over the 3
- 11 <u>immediately preceding fiscal years for each fiscal year</u>
- 12 <u>thereafter</u>) <u>divided</u> by the Average Daily Attendance of the
- 13 <u>school district.</u>
- 14 (2) Supplemental general State aid pursuant to this
- 15 subsection (H) shall be provided as follows for the
- 16 1998-1999, 1999-2000, and 2000-2001 school years only:
- 17 (a) For any school district with a Low Income
- Concentration Level of at least 20% and less than 35%,
- the grant for any school year shall be \$800 multiplied by
- the low income eligible pupil count.
- 21 (b) For any school district with a Low Income
- Concentration Level of at least 35% and less than 50%,
- the grant for the 1998-1999 school year shall be \$1,100
- 24 multiplied by the low income eligible pupil count.
- 25 (c) For any school district with a Low Income
- Concentration Level of at least 50% and less than 60%,
- the grant for the 1998-99 school year shall be \$1,500
- 28 multiplied by the low income eligible pupil count.
- 29 (d) For any school district with a Low Income
- 30 Concentration Level of 60% or more, the grant for the
- 31 1998-99 school year shall be \$1,900 multiplied by the low
- 32 income eligible pupil count.
- (e) For the 1999-2000 school year, the per pupil
- amount specified in subparagraphs (b), (c), and (d)

- 1 immediately above shall be increased to \$1,243, \$1,600,
- 2 and \$2,000, respectively.

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- (f) For the 2000-2001 school year, the per pupil 3 4 amounts specified in subparagraphs (b), (c), and (d) immediately above shall be \$1,273, \$1,640, and \$2,050, 5 respectively.
- 7 (2.5) Supplemental general State aid pursuant to this 8 subsection (H) shall be provided as follows for the 2002-2003 9 school year and-each-school-year-thereafter:
  - (a) For any school district with a Low Income Concentration Level of less than 10%, the grant for each school year shall be \$355 multiplied by the low income eligible pupil count.
    - (b) For any school district with a Low Income Concentration Level of at least 10% and less than 20%, the grant for each school year shall be \$675 multiplied by the low income eligible pupil count.
      - (c) For any school district with a Low Income Concentration Level of at least 20% and less than 35%, the grant for each school year shall be \$1,330 multiplied by the low income eligible pupil count.
      - (d) For any school district with a Low Income Concentration Level of at least 35% and less than 50%, the grant for each school year shall be \$1,362 multiplied by the low income eligible pupil count.
    - (e) For any school district with a Low Income Concentration Level of at least 50% and less than 60%, the grant for each school year shall be \$1,680 multiplied by the low income eligible pupil count.
    - (f) For any school district with a Low Income Concentration Level of 60% or more, the grant for each school year shall be \$2,080 multiplied by the low income eligible pupil count.
- 34 (2.10) Except as otherwise provided, supplemental

- 1 general State aid pursuant to this subsection (H) shall be
- 2 provided as follows for the 2003-2004 school year and each
- 3 school year thereafter:
- 4 (a) For any school district with a Low Income
- 5 <u>Concentration Level of 15% or less, the grant for each</u>
- 6 school year shall be \$355 multiplied by the low income
- 7 <u>eligible pupil count.</u>
- 8 (b) For any school district with a Low Income
- 9 <u>Concentration Level greater than 15%, the grant for each</u>
- school year shall be \$294.25 added to the product of
- 11 <u>\$2,700</u> and the square of the Low Income Concentration
- 12 Level, all multiplied by the low income eligible pupil
- 13 <u>count</u>.
- 14 For the 2003-2004 school year only, the grant shall be no
- 15 less than the grant for the 2002-2003 school year. For the
- 16 2004-2005 school year only, the grant shall be no less than
- the grant for the 2002-2003 school year multiplied by 0.66.
- 18 For the 2005-2006 school year only, the grant shall be no
- 19 <u>less than the grant for the 2002-2003 school year multiplied</u>
- 20 <u>by 0.33.</u>
- 21 For the 2003-2004 school year only, the grant shall be no
- 22 greater than the grant received during the 2002-2003 school
- 23 year added to the product of 0.25 multiplied by the
- 24 <u>difference</u> between the grant amount calculated under
- 25 <u>subsection</u> (a) or (b) of this paragraph (2.10), whichever is
- 26 <u>applicable</u>, and the grant received during the 2002-2003
- 27 school year. For the 2004-2005 school year only, the grant
- 28 shall be no greater than the grant received during the
- 29 <u>2002-2003 school year added to the product of 0.50 multiplied</u>
- 30 by the difference between the grant amount calculated under
- 31 <u>subsection (a) or (b) of this paragraph (2.10), whichever is</u>
- 32 <u>applicable</u>, and the grant received during the 2002-2003
- 33 school year. For the 2005-2006 school year only, the grant
- 34 shall be no greater than the grant received during the

- 1 2002-2003 school year added to the product of 0.75 multiplied
- 2 by the difference between the grant amount calculated under
- 3 <u>subsection</u> (a) or (b) of this paragraph (2.10), whichever is
- 4 applicable, and the grant received during the 2002-2003
- 5 school year.

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- (3) School districts with an Average Daily Attendance of 6 7 more than 1,000 and less than 50,000 that qualify for supplemental general State aid pursuant to this subsection 8 9 shall submit a plan to the State Board of Education prior to October 30 of each year for the use of the funds resulting 10 11 from this grant of supplemental general State aid for the improvement of instruction in which priority is given to 12 meeting the education needs of disadvantaged children. 13 plan shall be submitted in accordance with rules 14 and regulations promulgated by the State Board of Education. 15
  - (4) School districts with an Average Daily Attendance of 50,000 or more that qualify for supplemental general State aid pursuant to this subsection shall be required to distribute from funds available pursuant to this Section, no less than \$261,000,000 in accordance with the following requirements:
    - (a) The required amounts shall be distributed to the attendance centers within the district in proportion to the number of pupils enrolled at each attendance center who are eligible to receive free or reduced-price lunches or breakfasts under the federal Child Nutrition Act of 1966 and under the National School Lunch Act during the immediately preceding school year.
    - (b) The distribution of these portions of supplemental and general State aid among attendance centers according to these requirements shall not be compensated for or contravened by adjustments of the total of other funds appropriated to any attendance centers, and the Board of Education shall utilize funding

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from one or several sources in order to fully implement this provision annually prior to the opening of school.

- (c) Each attendance center shall be provided by the school district a distribution of noncategorical funds and other categorical funds to which an attendance center is entitled under law in order that the general State aid and supplemental general State aid provided application of this subsection supplements rather than supplants the noncategorical funds and other categorical funds provided by the school district to the attendance centers.
- (d) Any funds made available under this subsection that by reason of the provisions of this subsection are not required to be allocated and provided to attendance centers may be used and appropriated by the board of the district for any lawful school purpose.
- (e) Funds received by an attendance center pursuant to this subsection shall be used by the attendance center at the discretion of the principal and local school council for programs to improve educational opportunities at qualifying schools through the following programs and services: early childhood education, reduced class size improved adult to student classroom ratio, enrichment programs, remedial assistance, attendance improvement, and other educationally beneficial expenditures which supplement the regular and basic programs as determined by the State Board of Education. Funds provided shall not be expended for any political or lobbying purposes as defined by board rule.
- (f) Each district subject to the provisions of this subdivision (H)(4) shall submit an acceptable plan to meet the educational needs of disadvantaged children, in compliance with the requirements of this paragraph, to the State Board of Education prior to July 15 of each

 local school councils concerning the school expenditure plans developed in accordance with part 4 of Section 34-2.3. The State Board shall approve or reject the plan within 60 days after its submission. If the plan is rejected, the district shall give written notice of intent to modify the plan within 15 days of the notification of rejection and then submit a modified plan within 30 days after the date of the written notice of intent to modify. Districts may amend approved plans pursuant to rules promulgated by the State Board of Education.

year. This plan shall be consistent with the decisions of

Upon notification by the State Board of Education that the district has not submitted a plan prior to July 15 or a modified plan within the time period specified herein, the State aid funds affected by that plan or modified plan shall be withheld by the State Board of Education until a plan or modified plan is submitted.

If the district fails to distribute State aid to attendance centers in accordance with an approved plan, the plan for the following year shall allocate funds, in addition to the funds otherwise required by this subsection, to those attendance centers which were underfunded during the previous year in amounts equal to such underfunding.

For purposes of determining compliance with this subsection in relation to the requirements of attendance center funding, each district subject to the provisions of this subsection shall submit as a separate document by December 1 of each year a report of expenditure data for the prior year in addition to any modification of its current plan. If it is determined that there has been a failure to comply with the expenditure provisions of this subsection regarding contravention or supplanting, the

State Superintendent of Education shall, within 60 days of receipt of the report, notify the district and any affected local school council. The district shall within 45 days of receipt of that notification inform the State Superintendent of Education of the remedial or corrective action to be taken, whether by amendment of the current plan, if feasible, or by adjustment in the plan for the following year. Failure to provide the expenditure report or the notification of remedial or corrective action in a timely manner shall result in a withholding of the affected funds.

2.4

The State Board of Education shall promulgate rules and regulations to implement the provisions of this subsection. No funds shall be released under this subdivision (H)(4) to any district that has not submitted a plan that has been approved by the State Board of Education.

- (I) General State Aid for Newly Configured School Districts.
- (1) For a new school district formed by combining property included totally within 2 or more previously existing school districts, for its first year of existence the general State aid and supplemental general State aid calculated under this Section shall be computed for the new district and for the previously existing districts for which property is totally included within the new district. If the computation on the basis of the previously existing districts is greater, a supplementary payment equal to the difference shall be made for the first 4 years of existence of the new district.
- 30 (2) For a school district which annexes all of the 31 territory of one or more entire other school districts, for 32 the first year during which the change of boundaries 33 attributable to such annexation becomes effective for all 34 purposes as determined under Section 7-9 or 7A-8, the general

State aid and supplemental general State aid calculated under this Section shall be computed for the annexing district as constituted after the annexation and for the annexing and each annexed district as constituted prior to the annexation; and if the computation on the basis of the annexing and annexed districts as constituted prior to the annexation is greater, a supplementary payment equal to the difference shall be made for the first 4 years of existence of the annexing school district as constituted upon such annexation.

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(3) For 2 or more school districts which annex all of the territory of one or more entire other school districts, and for 2 or more community unit districts which result upon the division (pursuant to petition under Section 11A-2) of one or more other unit school districts into 2 or more parts and which together include all of the parts into which such other unit school district or districts are so divided, for the first year during which the change of boundaries attributable to such annexation or division becomes effective for all purposes as determined under Section 7-9 or 11A-10, as the case may be, the general State aid and supplemental general State aid calculated under this Section shall be computed for each annexing or resulting district constituted after the annexation or division and for each annexing and annexed district, or for each resulting and divided district, as constituted prior to the annexation or division; and if the aggregate of the general State aid and supplemental general State aid as so computed for t.he annexing or resulting districts as constituted after the annexation or division is less than the aggregate of general State aid and supplemental general State aid as so computed for the annexing and annexed districts, or for the resulting and divided districts, as constituted prior to the annexation or division, then a supplementary payment equal to the difference shall be made and allocated between or among

1 the annexing or resulting districts, as constituted upon such 2 annexation or division, for the first 4 years of their existence. The total difference payment shall be allocated 3 4 between or among the annexing or resulting districts in the same ratio as the pupil enrollment from that portion of the 5 6 annexed or divided district or districts which is annexed to 7 or included in each such annexing or resulting district bears 8 to the total pupil enrollment from the entire annexed or 9 divided district or districts, as such pupil enrollment is determined for the school year last ending prior to the date 10 11 when the change of boundaries attributable to the annexation or division becomes effective for all purposes. The amount 12 of the total difference payment and the amount thereof to be 13 allocated to the annexing or resulting districts shall be 14 15 computed by the State Board of Education on the basis of 16 pupil enrollment and other data which shall be certified to the State Board of Education, on forms which it shall provide 17 for that purpose, by the regional superintendent of schools 18 19 for each educational service region in which the annexing and annexed districts, or resulting and divided districts are 20 21 located.

- 22 (3.5) Claims for financial assistance under this 23 subsection (I) shall not be recomputed except as expressly 24 provided under this Section.
- 25 (4) Any supplementary payment made under this subsection 26 (I) shall be treated as separate from all other payments made 27 pursuant to this Section.
- 28 (J) Supplementary Grants in Aid.
- 29 (1) Notwithstanding any other provisions of this
  30 Section, the amount of the aggregate general State aid in
  31 combination with supplemental general State aid under this
  32 Section for which each school district is eligible shall be
  33 no less than the amount of the aggregate general State aid
  34 entitlement that was received by the district under Section

and 5(p-5) of that Section) for the 1997-98 school year,

pursuant to the provisions of that Section as it was then in

18-8 (exclusive of amounts received under subsections 5(p)

supplementary payment made under this subsection (J), the

district is eligible to receive for each school year shall be

- 4 effect. If a school district qualifies to receive a
- 6 amount of the aggregate general State aid in combination with
- amount of the aggregate general beate ara in combination wron
- 7 supplemental general State aid under this Section which that
- 9 no less than the amount of the aggregate general State aid
- 10 entitlement that was received by the district under Section
- 11 18-8 (exclusive of amounts received under subsections 5(p)
- and 5(p-5) of that Section) for the 1997-1998 school year,
- 13 pursuant to the provisions of that Section as it was then in
- 14 effect.

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- 15 (2) If, as provided in paragraph (1) of this subsection
- 16 (J), a school district is to receive aggregate general State
- 17 aid in combination with supplemental general State aid under
- 18 this Section for the 1998-99 school year and any subsequent
- 19 school year that in any such school year is less than the
- 20 amount of the aggregate general State aid entitlement that
- 21 the district received for the 1997-98 school year, the school
- 22 district shall also receive, from a separate appropriation
- 23 made for purposes of this subsection (J), a supplementary
- 24 payment that is equal to the amount of the difference in the
- aggregate State aid figures as described in paragraph (1).
- 26 (3) (Blank).
- 27 (K) Grants to Laboratory and Alternative Schools.
- In calculating the amount to be paid to the governing
- 29 board of a public university that operates a laboratory
- 30 school under this Section or to any alternative school that
- 31 is operated by a regional superintendent of schools, the
- 32 State Board of Education shall require by rule such reporting
- 33 requirements as it deems necessary.
- 34 As used in this Section, "laboratory school" means a

1 public school which is created and operated by a public 2 university and approved by the State Board of Education. governing board of a public university which receives funds 3 4 from the State Board under this subsection (K) 5 increase the number of students enrolled in its laboratory 6 school from a single district, if that district is already 7 sending 50 or more students, except under a mutual agreement between the school board of a student's district of residence 8 9 and the university which operates the laboratory school. laboratory school may not have more than 1,000 students, 10 11 excluding students with disabilities in a special education 12 program.

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this Section, "alternative school" means a As used in public school which is created and operated by a Regional Superintendent of Schools and approved by the State Board of Education. Such alternative schools may offer courses of instruction for which credit is given in regular school programs, courses to prepare students for the high school equivalency testing program or vocational and occupational A regional superintendent of schools may contract training. with a school district or a public community college district to operate an alternative school. An alternative school serving more than one educational service region may be established by the regional superintendents of schools of the affected educational service regions. An alternative school serving more than one educational service region may be operated under such terms as the regional superintendents of schools of those educational service regions may agree.

Each laboratory and alternative school shall file, on forms provided by the State Superintendent of Education, an annual State aid claim which states the Average Daily Attendance of the school's students by month. The best 3 months' Average Daily Attendance shall be computed for each school. The general State aid entitlement shall be computed

- 1 by multiplying the applicable Average Daily Attendance by the
- 2 Foundation Level as determined under this Section.
- 3 (L) Payments, Additional Grants in Aid and Other
- 4 Requirements.
- 5 (1) For a school district operating under the financial
- 6 supervision of an Authority created under Article 34A, the
- 7 general State aid otherwise payable to that district under
- 8 this Section, but not the supplemental general State aid,
- 9 shall be reduced by an amount equal to the budget for the
- 10 operations of the Authority as certified by the Authority to
- 11 the State Board of Education, and an amount equal to such
- 12 reduction shall be paid to the Authority created for such
- 13 district for its operating expenses in the manner provided in
- 14 Section 18-11. The remainder of general State school aid for
- 15 any such district shall be paid in accordance with Article
- 16 34A when that Article provides for a disposition other than
- 17 that provided by this Article.
- 18 (2) (Blank).
- 19 (3) Summer school. Summer school payments shall be made
- as provided in Section 18-4.3.
- 21 (M) Education Funding Advisory Board.
- The Education Funding Advisory Board, hereinafter in this
- 23 subsection (M) referred to as the "Board", is hereby created.
- 24 The Board shall consist of 5 members who are appointed by the
- 25 Governor, by and with the advice and consent of the Senate.
- 26 The members appointed shall include representatives of
- 27 education, business, and the general public. One of the
- 28 members so appointed shall be designated by the Governor at
- 29 the time the appointment is made as the chairperson of the
- 30 Board. The initial members of the Board may be appointed any
- 31 time after the effective date of this amendatory Act of 1997.
- 32 The regular term of each member of the Board shall be for 4
- 33 years from the third Monday of January of the year in which

1 the term of the member's appointment is to commence, except 2 that of the 5 initial members appointed to serve on the Board, the member who is appointed as the chairperson shall 3 4 serve for a term that commences on the date of his or her 5 appointment and expires on the third Monday of January, 2002, 6 and the remaining 4 members, by lots drawn at the first 7 meeting of the Board that is held after all 5 members are appointed, shall determine 2 of their number 8 to serve 9 that commence on the date of their respective appointments and expire on the third Monday of January, 2001, 10 11 and 2 of their number to serve for terms that commence on the 12 date of their respective appointments and expire on the third Monday of January, 2000. All members appointed to serve on 13 the Board shall serve until their respective successors are 14 appointed and confirmed. Vacancies shall be filled 15 16 same manner as original appointments. If a vacancy in membership occurs at a time when the Senate is not 17 18 session, the Governor shall make a temporary appointment until the next meeting of the Senate, when he or she shall 19 appoint, by and with the advice and consent of the Senate, a 20 21 person to fill that membership for the unexpired term. Τf 22 the Senate is not in session when the initial appointments 23 are made, those appointments shall be made as in the case of 24 vacancies. 25

The Education Funding Advisory Board shall be deemed established, and the initial members appointed by the Governor to serve as members of the Board shall take office, on the date that the Governor makes his or her appointment of the fifth initial member of the Board, whether those initial members are then serving pursuant to appointment and confirmation or pursuant to temporary appointments that are made by the Governor as in the case of vacancies.

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33 The State Board of Education shall provide such staff 34 assistance to the Education Funding Advisory Board as is

- 1 reasonably required for the proper performance by the Board
- 2 of its responsibilities.
- 3 For school years after the 2000-2001 school year, the
- 4 Education Funding Advisory Board, in consultation with the
- 5 State Board of Education, shall make recommendations as
- 6 provided in this subsection (M) to the General Assembly for
- 7 the foundation level under subdivision (B)(3) of this Section
- 8 and for the supplemental general State aid grant level under
- 9 subsection (H) of this Section for districts with high
- 10 concentrations of children from poverty. The recommended
- 11 foundation level shall be determined based on a methodology
- 12 which incorporates the basic education expenditures of
- 13 low-spending schools exhibiting high academic performance.
- 14 The Education Funding Advisory Board shall make such
- 15 recommendations to the General Assembly on January 1 of odd
- 16 numbered years, beginning January 1, 2001.
- 17 (N) (Blank).
- 18 (O) References.
- 19 (1) References in other laws to the various subdivisions
- of Section 18-8 as that Section existed before its repeal and
- 21 replacement by this Section 18-8.05 shall be deemed to refer
- 22 to the corresponding provisions of this Section 18-8.05, to
- 23 the extent that those references remain applicable.
- 24 (2) References in other laws to State Chapter 1 funds
- 25 shall be deemed to refer to the supplemental general State
- 26 aid provided under subsection (H) of this Section.
- 27 (Source: P.A. 91-24, eff. 7-1-99; 91-93, eff. 7-9-99; 91-96,
- 28 eff. 7-9-99; 91-111, eff. 7-14-99; 91-357, eff. 7-29-99;
- 29 91-533, eff. 8-13-99; 92-7, eff. 6-29-01; 92-16, eff.
- 30 6-28-01; 92-28, eff. 7-1-01; 92-29, eff. 7-1-01; 92-269, eff.
- 31 8-7-01; 92-604, eff. 7-1-02; 92-636, eff. 7-11-02; 92-651,
- 32 eff. 7-11-02; revised 7-26-02.)

- 1 (105 ILCS 5/27A-11.5)
- Sec. 27A-11.5. State financing. The State Board of Education shall make the following funds available to school districts and charter schools:
- (1) From a separate appropriation made to the State 5 Board for purposes of this subdivision (1), the State 6 7 Board shall make transition impact aid available to 8 school districts that approve a new charter school or 9 that have funds withheld by the State Board to fund a new charter school that is chartered by the State Board. 10 11 amount of the aid shall equal 90% of the per capita funding paid to the charter school during the first year 12 its initial charter term, 65% of the per capita 13  $\circ$ f funding paid to the charter school during the second year 14 of its initial term, and 35% of the per capita funding 15 16 paid to the charter school during the third year of its initial term. This transition impact aid shall be paid 17 the local school board in equal quarterly 18 t.o installments, with the payment of the installment for the 19 first quarter being made by August 1st immediately 20 preceding the first, second, and third years of the 21 initial term. The district shall file an application for 22 23 this aid with the State Board in a format designated by the State Board. If the appropriation is insufficient in 24 any year to pay all approved claims, the impact aid shall 25 be prorated. However, for fiscal year 2004, the State 26 Board of Education shall pay approved claims only for 27 charter schools with a valid charter granted prior to 28 29 June 1, 2003. If any funds remain after these claims have 30 been paid, then the State Board of Education may pay all 31 other approved claims on a pro rata basis. Transition impact aid shall be paid beginning in the 1999-2000 32 school year for charter schools that are in the first, 33 second, or third year of their initial term. Transition 34

impact aid shall not be paid for any charter school that is proposed and created by one or more boards of education, as authorized under the provisions of Public Act 91-405.

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- (2) From a separate appropriation made for the purpose of this subdivision (2), the State Board shall make grants to charter schools to pay their start-up costs of acquiring educational materials and supplies, textbooks, furniture, and other equipment needed during their initial term. The State Board shall annually establish the time and manner of application for these grants, which shall not exceed \$250 per student enrolled in the charter school.
- (3) The Charter Schools Revolving Loan Fund is created as a special fund in the State treasury. Federal funds, such other funds as may be made available for costs associated with the establishment of schools in Illinois, and amounts repaid by charter schools that have received a loan from the Charter Schools Revolving Loan Fund shall be deposited into the Charter Schools Revolving Loan Fund, and the moneys in the Charter Schools Revolving Loan Fund shall appropriated to the State Board and used to provide interest-free loans to charter schools. These funds be used to pay start-up costs of acquiring shall educational materials and supplies, textbooks, furniture, and other equipment needed in the initial term of the school and for acquiring and remodeling a charter suitable physical plant, within the initial term of the charter school. Loans shall be limited to one loan per charter school and shall not exceed \$250 per student enrolled in the charter school. A loan shall be repaid by the end of the initial term of the charter school. The State Board may deduct amounts necessary to repay the

- 1 loan from funds due to the charter school or may require 2 that the local school board that authorized the charter school deduct such amounts from funds due the charter 3 4 school and remit these amounts to the State Board, provided that the local school board shall not be 5 responsible for repayment of the loan. The State Board 6 7 may use up to 3% of the appropriation to contract with a 8 non-profit entity to administer the loan program.
- 9 (4) A charter school may apply for and receive, 10 subject to the same restrictions applicable to school 11 districts, any grant administered by the State Board that 12 is available for school districts.
- 13 (Source: P.A. 91-407, eff. 8-3-99; 92-16, eff. 6-28-01.)
- 14 (105 ILCS 5/Art. 14A rep.)
- 15 Section 5-10. The School Code is amended by repealing
- 16 Article 14A.
- 17 Article 10
- 18 Section 10-5. The School Code is amended by changing
- 19 Section 10-22.20 as follows:
- 20 (105 ILCS 5/10-22.20) (from Ch. 122, par. 10-22.20)
- Sec. 10-22.20. Classes for adults and youths whose
- 22 schooling has been interrupted; conditions for State
- 23 reimbursement; use of child care facilities.
- 24 (a) To establish special classes for the instruction (1)
- of persons of age 21 years or over, and (2) of persons less
- than age 21 and not otherwise in attendance in public school,
- 27 for the purpose of providing adults in the community, and
- 28 youths whose schooling has been interrupted, with such
- 29 additional basic education, vocational skill training, and
- 30 other instruction as may be necessary to increase their

1 qualifications for employment or other means of self-support

2 and their ability to meet their responsibilities as citizens

3 including courses of instruction regularly accepted for

4 graduation from elementary or high schools and for

Americanization and General Educational Development Review

6 classes.

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The board shall pay the necessary expenses of 7 such 8 classes out of school funds of the district, including costs 9 of student transportation and such facilities or provision for child-care as may be necessary in the judgment of the 10 11 board to permit maximum utilization of the courses by students with children, and other special needs of the 12 students directly related to such instruction. The expenses 13 thus incurred shall be subject to State reimbursement, 14 15 provided in this Section. The board may make a tuition 16 charge for persons taking instruction who are not subject to State reimbursement, such tuition charge not to exceed the 17 per capita cost of such classes. 18

The cost of such instruction, including the additional expenses herein authorized, incurred for recipients of financial aid under the Illinois Public Aid Code, or for persons for whom education and training aid has been authorized under Section 9-8 of that Code, shall be assumed in its entirety from funds appropriated by the State to the Illinois Community College Board.

(b) The Illinois Community College Board shall establish the standards for the courses of instruction reimbursed under this Section. The Illinois Community College Board shall supervise the administration of the programs. The Illinois Community College Board shall determine the cost of instruction in accordance with standards established by the the Illinois Community College Board, including therein other incidental costs as herein authorized, which shall serve as the basis of State reimbursement in accordance with the

- 1 provisions of this Section. In the approval of programs and
- 2 the determination of the cost of instruction, the Illinois
- 3 Community College Board shall provide for the maximum
- 4 utilization of federal funds for such programs. The Illinois
- 5 Community College Board shall also provide for:
- 6 (1) the development of an index of need for program
  7 planning and for area funding allocations, as defined by
- 8 the Illinois Community College Board;

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- (2) the method for calculating hours of instruction, as defined by the Illinois Community College Board, claimable for reimbursement and a method to phase in the calculation and for adjusting the calculations in cases where the services of a program are interrupted due to circumstances beyond the control of the program provider;
- (3) a plan for the reallocation of funds to increase the amount allocated for grants based upon program performance as set forth in subsection (d) below; and
- (4) the development of standards for determining grants based upon performance as set forth in subsection(d) below and a plan for the phased-in implementation of those standards.
- For instruction provided by school districts and community college districts beginning July 1, 1996 and thereafter, reimbursement provided by the Illinois Community College Board for classes authorized by this Section shall be provided from funds appropriated for the reimbursement criteria set forth in subsection (c) below.
- 30 (c) Upon the annual approval of the Illinois Community
  31 College Board, reimbursement shall be first provided for
  32 transportation, child care services, and other special needs
  33 of the students directly related to instruction and then from
  34 the funds remaining an amount equal to the product of the

- 2 Illinois Community College Board, multiplied by the
- 3 following:

- (1) For adult basic education, the maximum reimbursement per credit hour or per unit of instruction shall be equal to the general state aid per pupil foundation level established in subsection (B) of Section 18-8.05, divided by 60;
  - (2) The maximum reimbursement per credit hour or per unit of instruction in subparagraph (1) above shall be weighted for students enrolled in classes defined as vocational skills and approved by the Illinois Community College Board by 1.25;
  - (3) The maximum reimbursement per credit hour or per unit of instruction in subparagraph (1) above shall be multiplied by .90 for students enrolled in classes defined as adult secondary education programs and approved by the Illinois Community College Board;
  - (4) (Blank) For-community-college-districts-the maximum-reimbursement-per-credit-hour-in-subparagraphs (1),--(2),--and--(3)--above-shall-be-reduced-by-the-Adult Basic-Education/Adult-Secondary-Education/English--As--A Second-Language-credit-hour-grant-rate-prescribed-in Section-2-16-02-of-the-Public-Community-College--Act,--as pro-rated-to-the-appropriation-level; and
  - (5) Programs-receiving-funds-under-the-formula-that was--in--effect--during--the-1994-1995-program-year-which continue-to-be-approved-and-which-generate-at--least--80% of--the--hours--claimable--in--1994-95,-or-in-the-case-of programs-not-approved-in-1994-95--at--least--80%--of--the hours--claimable--in--1995-96,--shall--have--funding--for subsequent--years--based-upon-100%-of-the-1995-96-formula funding-level-for-1996-97,-90%--of--the--1995-96--formula

funding-level-for-1999-2000.--For--any--approved--program

which--generates--less-than-80%-of-the-claimable-hours-in

its-base-year,-the-level--of--funding--pursuant--to--this

funding-level-for-1998-99,-and-70%-of-the-1995-96-formula

- 5 paragraph--shall-be-reduced-proportionately. Funding for
- 6 program years after 1999-2000 shall be determined by the
- 7 Illinois Community College Board.

- 8 (d) Upon its annual approval, the Illinois Community
- 9 College Board shall provide grants to eligible programs for
- 10 supplemental activities to improve or expand services under
- 11 the Adult Education Act. Eligible programs shall be
- 12 determined based upon performance outcomes of students in the
- programs as set by the Illinois Community College Board.
- 14 (e) Reimbursement under this Section shall not exceed
- 15 the actual costs of the approved program.
- 16 If the amount appropriated to the Illinois Community
- 17 College Board for reimbursement under this Section is less
- 18 than the amount required under this Act, the apportionment
- 19 shall be proportionately reduced.
- 20 School districts and community college districts may
- 21 assess students up to \$3.00 per credit hour, for classes
- other than Adult Basic Education level programs, if needed to
- 23 meet program costs.
- 24 (f) An education plan shall be established for each
- 25 adult or youth whose schooling has been interrupted and who
- 26 is participating in the instructional programs provided under
- 27 this Section.
- 28 Each school board and community college shall keep an
- 29 accurate and detailed account of the students assigned to and
- 30 receiving instruction under this Section who are subject to
- 31 State reimbursement and shall submit reports of services
- 32 provided commencing with fiscal year 1997 as required by the
- 33 Illinois Community College Board.
- For classes authorized under this Section, a credit hour

- 1 or unit of instruction is equal to 15 hours of direct
- 2 instruction for students enrolled in approved adult education
- 3 programs at midterm and making satisfactory progress, in
- 4 accordance with standards established by the Illinois
- 5 Community College Board.
- 6 (g) Upon proof submitted to the Illinois Department of
- 7 Human Services of the payment of all claims submitted under
- 8 this Section, that Department shall apply for federal funds
- 9 made available therefor and any federal funds so received
- 10 shall be paid into the General Revenue Fund in the State
- 11 Treasury.
- 12 School districts or community colleges providing classes
- 13 under this Section shall submit applications to the Illinois
- 14 Community College Board for preapproval in accordance with
- 15 the standards established by the Illinois Community College
- 16 Board. Payments shall be made by the Illinois Community
- 17 College Board based upon approved programs. Interim
- 18 expenditure reports may be required by the Illinois Community
- 19 College Board. Final claims for the school year shall be
- 20 submitted to the regional superintendents for transmittal to
- 21 the Illinois Community College Board. Final adjusted
- 22 payments shall be made by September 30.
- 23 If a school district or community college district fails
- 24 to provide, or is providing unsatisfactory or insufficient
- 25 classes under this Section, the Illinois Community College
- 26 Board may enter into agreements with public or private
- 27 educational or other agencies other than the public schools
- 28 for the establishment of such classes.
- 29 (h) If a school district or community college district
- 30 establishes child-care facilities for the children of
- 31 participants in classes established under this Section, it
- 32 may extend the use of these facilities to students who have
- 33 obtained employment and to other persons in the community
- 34 whose children require care and supervision while the parent

- 2 otherwise absent from the home during all or part of the day.
- 3 It may make the facilities available before and after as well
- 4 as during regular school hours to school age and preschool
- 5 age children who may benefit thereby, including children who
- 6 require care and supervision pending the return of their
- 7 parent or other person in charge of their care from
- 8 employment or other activity requiring absence from the home.
- 9 The Illinois Community College Board shall pay to the
- 10 board the cost of care in the facilities for any child who is
- 11 a recipient of financial aid under the Illinois Public Aid
- 12 Code.
- 13 The board may charge for care of children for whom it
- 14 cannot make claim under the provisions of this Section. The
- 15 charge shall not exceed per capita cost, and to the extent
- 16 feasible, shall be fixed at a level which will permit
- 17 utilization by employed parents of low or moderate income.
- 18 It may also permit any other State or local governmental
- 19 agency or private agency providing care for children to
- 20 purchase care.
- 21 After July 1, 1970 when the provisions of Section
- 22 10-20.20 become operative in the district, children in a
- 23 child-care facility shall be transferred to the kindergarten
- 24 established under that Section for such portion of the day as
- 25 may be required for the kindergarten program, and only the
- 26 prorated costs of care and training provided in the Center
- for the remaining period shall be charged to the Illinois
- 28 Department of Human Services or other persons or agencies
- 29 paying for such care.
- 30 (i) The provisions of this Section shall also apply to
- 31 school districts having a population exceeding 500,000.
- 32 (j) In addition to claiming reimbursement under this
- 33 Section, a school district may claim general State aid under
- 34 Section 18-8.05 for any student under age 21 who is enrolled

- 1 in courses accepted for graduation from elementary or high
- 2 school and who otherwise meets the requirements of Section
- 3 18-8.05.
- 4 (Source: P.A. 90-14, eff. 7-1-97; 90-548, eff. 1-1-98;
- 5 90-802, eff. 12-15-98; 91-830, eff. 7-1-01; revised 2-17-03.)
- 6 Section 10-10. The Adult Education Act is amended by
- 7 changing Section 3-1 as follows:
- 8 (105 ILCS 405/3-1) (from Ch. 122, par. 203-1)
- 9 Sec. 3-1. Apportionment for Adult Education Courses. Any
- 10 school district or--public---community---college---district
- 11 maintaining adult education classes for the instruction of
- 12 persons over 21 years of age and youths under 21 years of age
- whose schooling has been interrupted shall be entitled to
- 14 claim an apportionment in accordance with the provisions of
- 15 Section 10-22.20 of the School Code and Section 2-4 of this
- 16 Act. Any public community college district maintaining adult
- 17 <u>education classes for the instruction of persons over 21</u>
- 18 years of age and youths under 21 years of age whose schooling
- 19 <u>has been interrupted shall be entitled to claim an</u>
- 20 apportionment in accordance with the provisions of Section
- 21 <u>2-16.02 of the Public Community College Act.</u>
- Reimbursement as herein provided shall be limited to
- 23 courses regularly accepted for graduation from elementary or
- 24 high schools and for Americanization and General Educational
- Development Review classes which are approved by the Board.
- 26 If the amount appropriated for this purpose is less than
- 27 the amount required under the provisions of this Section, the
- 28 apportionment for local districts shall be proportionately
- 29 reduced.
- 30 (Source: P.A. 91-830, eff. 7-1-00.)
- 31 Section 10-15. The Public Community College Act is

- 1 amended by changing Section 2-16.02 and adding Section 2-20
- 2 as follows:

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- 3 (110 ILCS 805/2-16.02) (from Ch. 122, par. 102-16.02)
- Sec. 2-16.02. Grants. Any community college district 4 5 that maintains a community college recognized by the State Board shall receive, when eligible, grants enumerated in this 6 Section. Funded semester credit hours or other measures or 7 specified by the State Board shall be used to 8 distribute grants to community colleges. Funded semester 9 10 credit hours shall be defined, for purposes of this Section, as the greater of (1) the number of semester credit hours, or 11 equivalent, in all funded instructional categories of 12 students who have been certified as being in attendance at 13 14 midterm during the respective terms of the base fiscal year 15 or (2) the average of semester credit hours, or equivalent, in all funded instructional categories of students who have 16 17 been certified as being in attendance at midterm during the respective terms of the base fiscal year and the 2 prior 18 For purposes of this Section, "base fiscal 19 fiscal years. 20 year" means the fiscal year 2 years prior to the fiscal year 21 for which the grants are appropriated. Such students shall have been residents of Illinois and shall have been enrolled 22 in courses that are part of instructional program categories 23 24 approved by the State Board and that are applicable toward an 25 associate degree or certificate. Courses that are eligible for reimbursement are those courses for which the district 26 pays 50% or more of the program costs from unrestricted 27 revenue sources, with the exception of courses offered by 28 contract with the Department of Corrections in correctional 29 30 institutions. For the purposes of this Section, "unrestricted

revenue sources" means those revenues in which the provider

of the revenue imposes no financial limitations upon the

district as it relates to the expenditure of the funds.

1 Courses-are-not-eligible-for-reimbursement-where-the-district 2 receives-federal-or-State-financing-or-both,-except-financing through-the-State-Board,-for-50%-or-more-of-the-program-costs 3 4 with-the-exception-of-courses-offered-by--contract--with--the 5 Department-of-Corrections-in-correctional-institutions. Base 6 operating grants shall be paid based on rates per funded 7 semester credit hour or equivalent calculated by the State Board for funded instructional categories using cost of 8 9 instruction, enrollment, inflation, and other 10 factors. A portion of the base operating grant shall be 11 allocated on the basis of non-residential gross square footage of space maintained by the district.

12 Equalization grants shall be calculated by the 13 Board by determining a local revenue factor for each district 14 adding (1) each district's Corporate Personal 15 16 Property Replacement Fund allocations from the base fiscal year or the average of the base fiscal year and prior year, 17 18 whichever is less, divided by the applicable statewide 19 average tax rate to (2) the district's most recently audited year's equalized assessed valuation or the average of the 20 21 most recently audited year and prior year, whichever is less, 22 then dividing by the district's audited full-time 23 equivalent resident students for the base fiscal year or average for the base fiscal year and the 2 prior fiscal 24 25 years, whichever is greater, and (C) then multiplying by the applicable statewide average tax rate. The State Board shall 26 calculate a statewide weighted average threshold by applying 27 the same methodology to the totals of all districts' 28 29 Corporate Personal Property Tax Replacement Fund allocations, 30 equalized assessed valuations, and audited full-time equivalent district resident students and multiplying by the 31 32 applicable statewide average tax rate. The difference between the statewide weighted average threshold and the 33 local revenue factor, multiplied by the number of full-time 34

1 equivalent resident students, shall determine the amount of 2 equalization funding that each district is eligible to A percentage factor, as determined by the State 3 receive. 4 Board, may be applied to the statewide threshold as a method 5 for allocating equalization funding. A minimum equalization 6 grant of an amount per district as determined by the State 7 Board shall be established for any community college district 8 which qualifies for an equalization grant based upon the 9 preceding criteria, but becomes ineligible for equalization funding, or would have received a grant of less than the 10 11 minimum equalization grant, due to threshold prorations 12 applied to reduce equalization funding. As of July 1, 2004, a 13 community college district must maintain a minimum required combined in-district tuition and universal fee rate per 14 semester credit hour equal to 85% of the State-average 15 16 combined rate, as determined by the State Board, for 17 equalization funding. As of July 1, 2004, a community college district must maintain a minimum required operating tax rate 18 19 equal to at least 95% of its maximum authorized tax rate to qualify for equalization funding. This 95% minimum tax rate 20 requirement shall be based upon the maximum operating tax 2.1 22 rate as limited by the Property Tax Extension Limitation Law. 23 As--of--July--1,--1997,--community--college--districts--must maintain-a-minimum--required--in-district--tuition--rate--per 24 25 semester--eredit--hour-as-determined-by-the-State-Board---For each-fiscal-year-between-July-1,--1997--and--June--30,--2001, 26 27 districts--not--meeting--the--minimum--required--rate-will-be subject-to-a-percent-reduction--of--equalization--funding--as 28 29 determined-by-the-State-Board.--As-of-July-1,-2001,-districts 30 must--meet--the--required-minimum-in-district-tuition-rate-to 31 qualify-for-equalization-funding. 32 The State Board shall distribute such other grants as may be authorized or appropriated by the General Assembly. 33

34 Each community college district entitled to State grants

2 the State Board not later than 30 days following the end of

each semester, quarter, or term in a format prescribed by the

4 State Board. These semester credit hours, or equivalent,

shall be certified by each district on forms provided by the

State Board. Each district's certified semester credit

hours, or equivalent, are subject to audit pursuant to

8 Section 3-22.1.

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9 The State Board shall certify, prepare, and submit to the State Comptroller during August, November, February, and May 10 11 of each fiscal year vouchers setting forth an amount equal to 12 25% of the grants approved by the State Board for base operating grants and equalization grants. 13 The State Board shall prepare and submit to the State Comptroller vouchers 14 15 for payments of other grants as appropriated by the General 16 Assembly. If the amount appropriated for grants is different from the amount provided for such grants under this Act, the 17 grants shall be proportionately reduced 18 or increased 19 accordingly.

For the purposes of this Section, "resident student" means a student in a community college district who maintains residency in that district or meets other residency definitions established by the State Board, and who was enrolled either in one of the approved instructional program categories in that district, or in another community college district to which the resident's district is paying tuition under Section 6-2 or with which the resident's district has entered into a cooperative agreement in lieu of such tuition.

For the purposes of this Section, a "full-time equivalent" student is equal to 30 semester credit hours.

The Illinois Community College Board Contracts and Grants
Fund is hereby created in the State Treasury. Items of
income to this fund shall include any grants, awards,
endowments, or like proceeds, and where appropriate, other

- 1 funds made available through contracts with governmental,
- 2 public, and private agencies or persons. The General
- 3 Assembly shall from time to time make appropriations payable
- 4 from such fund for the support, improvement, and expenses of
- 5 the State Board and Illinois community college districts.
- 6 (Source: P.A. 89-141, eff. 7-14-95; 89-281, eff. 8-10-95;
- 7 89-473, eff. 6-18-96; 89-626, eff. 8-9-96; 90-468, eff.
- 8 8-17-97; 90-486, eff. 8-17-97; 90-497, eff. 8-18-97; 90-587,
- 9 eff. 8-7-98 (contingent upon 90-720); 90-655, eff. 7-30-98;
- 10 90-720, eff. 8-7-98.)
- 11 (110 ILCS 805/2-20 new)
- 12 <u>Sec. 2-20. Deferred maintenance grants. For fiscal year</u>
- 13 <u>2004 only, the State Board shall award a deferred maintenance</u>
- 14 grant only to a district to which Article VII of this Act
- 15 applies, for that district's general purposes. This grant
- 16 <u>shall be awarded under a formula determined by the State</u>
- 17 Board.
- 18 Section 10-20. The Higher Education Student Assistance
- 19 Act is amended by changing Section 52 as follows:
- 20 (110 ILCS 947/52)
- 21 Sec. 52. <u>Illinois Future Teacher Corps</u> ##EACH--Teacher
- 22 Shortage-Scholarship Program.
- 23 (a) In order to encourage academically talented Illinois
- 24 students, especially minority students, to pursue teaching
- 25 careers, especially in teacher shortage disciplines (which
- 26 <u>shall</u> be defined to include early childhood education) or at
- 27 <u>hard-to-staff schools (as defined by the Commission in</u>
- 28 <u>consultation with the State Board of Education</u>, the
- 29 Commission shall, each year, receive and consider
- 30 applications for scholarship assistance under this Section.
- 31 An applicant is eligible for a scholarship under this Section

- when the Commission finds that the applicant is:
- 2 (1) a United States citizen or eligible noncitizen;
- 3 (2) a resident of Illinois;

- 4 (3) a high school graduate or a person who has 5 received a General Educational Development Certificate;
  - (4) enrolled or accepted for enrollment <u>at or above</u>

    the <u>junior level</u>, on at least a half-time basis, at an

    Illinois institution of higher learning; and
    - (5) pursuing a postsecondary course of study leading to initial certification in-a-teacher-shortage diseipline or pursuing additional course work needed to gain State Board of Education approval to teach, including alternative teacher certification, ---in---an approved--specialized--area--in--which-a-teacher-shortage exists.
  - (b) Recipients shall be selected from among applicants qualified pursuant to subsection (a) based on a combination of the following criteria as set forth by the Commission: (1) academic excellence; (2) status as a minority student as defined in Section 50; and (3) financial need. Preference may be given to previous recipients of assistance under this Section, provided they continue to maintain eligibility and maintain satisfactory academic progress as determined by the institution of higher learning at which they enroll. Preference-may-also-be-given-to-qualified-applicants-enrolled at-or-above-the-junior-level:
- Each scholarship awarded under this Section shall be (C) in an amount sufficient to pay the tuition and fees and room and board costs of the Illinois institution of higher learning at which the recipient is enrolled, up to an annual maximum of \$5,000; except that in the case of a recipient who does not reside on-campus at the institution of higher learning at which he or she is enrolled, the amount of the scholarship shall be sufficient to pay tuition and fee

- 2 \$5,000. For recipients who agree to teach in a teacher
- 3 <u>shortage discipline or at a hard-to-staff school under</u>
- 4 <u>subsection (i) of this Section, the Commission may, by rule</u>
- 5 and subject to appropriation, increase the annual maximum
- 6 amount to \$10,000. If a recipient agrees to teach in both a
- 7 <u>teacher shortage discipline and at a hard-to-staff school</u>
- 8 <u>under subsection (i) of this Section, the Commission may</u>
- 9 <u>increase the amount of the scholarship awarded by up to an</u>
- 10 additional \$5,000.
- 11 (d) The total amount of scholarship assistance awarded
- 12 by the Commission under this Section to an individual in any
- 13 given fiscal year, when added to other financial assistance
- 14 awarded to that individual for that year, shall not exceed
- 15 the cost of attendance at the institution of higher learning
- 16 at which the student is enrolled.
- 17 (e) A recipient may receive up to  $\underline{4}$  8 semesters or  $\underline{6}$  12
- 18 quarters of scholarship assistance under this Section.
- 19 (f) All applications for scholarship assistance to be
- 20 awarded under this Section shall be made to the Commission in
- 21 a form as set forth by the Commission. The form of
- 22 application and the information required to be set forth
- therein shall be determined by the Commission, and the
- 24 Commission shall require eligible applicants to submit with
- 25 their applications such supporting documents as the
- 26 Commission deems necessary.
- 27 (g) Subject to a separate appropriation made for such
- 28 purposes, payment of any scholarship awarded under this
- 29 Section shall be determined by the Commission. <u>There shall be</u>
- 30 <u>a separate appropriation made for scholarships awarded to</u>
- 31 <u>recipients who agree to teach in a teacher shortage</u>
- 32 <u>discipline</u> or at a hard-to-staff school under subsection (i)
- 33 <u>of this Section. The Commission may use for scholarship</u>
- 34 <u>assistance under this Section (i) all funds appropriated for</u>

- 1 scholarships under this Section that were formerly known as
- 2 ITEACH Teacher Shortage Scholarships and (ii) all funds
- 3 appropriated for scholarships under Section 65.65 of this Act
- 4 (repealed by this amendatory Act of the 93rd General
- Assembly), formerly known as Illinois Future Teacher Corps 5
- Scholarships. 6
- 7 All scholarship funds distributed in accordance with this
- 8 Section shall be paid to the institution on behalf of
- recipients. Scholarship funds are applicable toward 2 9
- semesters or 3 quarters of enrollment within an academic 10
- 11 year.
- The Commission shall administer the FTEACH-Teacher 12
- 13 Shertage scholarship program established by this Section and
- shall make all necessary and proper rules not inconsistent 14
- with this Section for its effective implementation. 15
- 16 (i) Prior to receiving scholarship assistance for any
- academic year, each recipient of a scholarship awarded under 17
- this Section shall be required by the Commission to 18 sign an
- 19 agreement under which the recipient pledges that, within the
- one-year period following the termination of the academic 20
- 21 program for which the recipient was awarded a scholarship,
- 22 the recipient: (i) shall begin teaching in-a-teacher-shortage
- each--year--of--scholarship--assistance--awarded--under--this

discipline for a period of not less than 5 years one-year-for

- 25 Seetion, (ii) shall fulfill this teaching obligation at a
- nonprofit Illinois public, private, or parochial preschool or 26
- 27 <u>an Illinois public</u> elementary or secondary school, and (iii)
- shall, upon request of the Commission, provide the Commission 28
- 29 with evidence that he or she is fulfilling or has fulfilled
- 30 the terms of the teaching agreement provided for in this
- subsection. 31

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- If a recipient of a scholarship awarded under 32
- Section fails to fulfill the teaching obligation set forth in 33
- subsection (i) of this Section, the Commission shall require 34

1 the recipient to repay the amount of the scholarships 2 received, prorated according to the fraction of the teaching obligation not completed, plus interest at a rate of 5% and 3 4 if applicable, reasonable collection fees. The Commission is authorized to establish rules relating to its collection 5 б activities for repayment of scholarships under this Section. 7 Payments received by the Commission under this subsection (j) 8 shall be remitted to the State Comptroller for deposit into 9 the General Revenue Fund, except that that portion of a 10 recipient's repayment that equals the amount in expenses that the Commission has reasonably incurred in attempting 11 12 collection from that recipient shall be remitted to the State <u>Comptroller</u> for <u>deposit</u> into the <u>Commission's Accounts</u> 13 14 Receivable Fund. 15

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- (k) A recipient of a scholarship awarded Commission under this Section shall not be in violation of the agreement entered into pursuant to subsection (i) if the (i) enrolls on a full-time basis as a graduate recipient student in a course of study related to the field of teaching at an institution of higher learning; (ii) is serving as a member of the armed services of the United States; (iii) is temporarily totally disabled, as established by affidavit of a qualified physician; or (iv) is seeking and unable to find full-time employment as a teacher at a school that satisfies the criteria set forth in subsection (i) and is able to provide evidence of that fact. Any such extension of the period during which the teaching requirement must be fulfilled shall be subject to limitations of duration as established by the Commission.
- 30 (Source: P.A. 91-670, eff. 12-22-99; 92-845, eff. 1-1-03.)
- 31 Section 10-25. The Illinois Vehicle Code is amended by changing 3-648 as follows:

- 1 (625 ILCS 5/3-648)
- 2 Sec. 3-648. Education license plates.
- 3 (a) The Secretary, upon receipt of an application made
- 4 in the form prescribed by the Secretary, may issue special
- 5 registration plates designated as Education license plates.
- 6 The special plates issued under this Section shall be affixed
- 7 only to passenger vehicles of the first division and motor
- 8 vehicles of the second division weighing not more than 8,000
- 9 pounds. Plates issued under this Section shall expire
- 10 according to the multi-year procedure established by Section
- 11 3-414.1 of this Code.
- 12 (b) The design and color of the plates shall be
- determined by a contest that every elementary school pupil in
- 14 the State of Illinois is eligible to enter. The designs
- 15 submitted for the contest shall be judged on September 30,
- 16 2002, and the winning design shall be selected by a committee
- 17 composed of the Secretary, the Director of State Police, 2
- 18 members of the Senate, one member chosen by the President of
- 19 the Senate and one member chosen by the Senate Minority
- 20 Leader, and 2 members of the House of Representatives, one
- 21 member chosen by the Speaker of the House and one member
- 22 chosen by the House Minority Leader. The Secretary may allow
- 23 the plates to be issued as vanity or personalized plates
- $^{24}$  under Section  $^{3}$ - $^{405.1}$  of the Code. The Secretary shall
- 25 prescribe stickers or decals as provided under Section 3-412
- of this Code.
- 27 (c) An applicant for the special plate shall be charged
- 28 a \$40 fee for original issuance, in addition to the
- 29 appropriate registration fee. Of this \$40 additional original
- 30 issuance fee, \$15 shall be deposited into the Secretary of
- 31 State Special License Plate Fund, to be used by the Secretary
- 32 to help defray the administrative processing costs, and \$25
- 33 shall be deposited into the Illinois Future Teacher Corps
- 34 Scholarship Fund. For each registration renewal period, a

- 1 \$40 fee, in addition to the appropriate registration fee,
- 2 shall be charged. Of this \$40 additional renewal fee, \$2
- 3 shall be deposited into the Secretary of State Special
- 4 License Plate Fund and \$38 shall be deposited into the
- 5 Illinois Future Teacher Corps Scholarship Fund. Each fiscal
- 6 year, once deposits from the additional original issuance and
- 7 renewal fees into the Secretary of State Special License
- 8 Plate Fund have reached \$500,000, all the amounts received
- 9 for the additional fees for the balance of the fiscal year
- 10 shall be deposited into the Illinois Future Teacher Corps
- 11 Scholarship Fund.
- 12 (d) The Illinois Future Teacher Corps Scholarship Fund
- 13 is created as a special fund in the State treasury.
- 14 Ninety-five percent of the moneys in the Illinois Future
- 15 Teacher Corps Scholarship Fund shall be appropriated to the
- 16 Illinois Student Assistance Commission for scholarships under
- 17 Section 52 er--65.65 of the Higher Education Student
- 18 Assistance Act, and 5% of the moneys in the Illinois Future
- 19 Teacher Corps Scholarship Fund shall be appropriated to the
- 20 State Board of Education for grants to the Golden Apple
- 21 Foundation for Excellence in Teaching, a recognized
- 22 charitable organization that meets the requirements of Title
- 23 26, Section 501(c)(3) of the United States Code.
- 24 (Source: P.A. 92-445, eff. 8-17-01; 92-651, eff. 7-11-02;
- 25 92-845, eff. 1-1-03.)
- 26 (110 ILCS 947/65.65 rep.)
- 27 Section 10-30. The Higher Education Student Assistance
- Act is amended by repealing Section 65.65.
- 29 Article 99
- 30 Section 99-99. Effective date. This Act takes effect on
- 31 July 1, 2003.".