

Sen. Laura Fine

Filed: 3/8/2024

	10300SB2799sam001 LRB103 37565 KTG 70656 a
1	AMENDMENT TO SENATE BILL 2799
2	AMENDMENT NO Amend Senate Bill 2799 by replacing
3	everything after the enacting clause with the following:
4	"Section 5. The Opening Meetings Act is amended by
5	changing Sections 1.02 and 2 as follows:
6	(5 ILCS 120/1.02) (from Ch. 102, par. 41.02)
7	Sec. 1.02. For the purposes of this Act:
8	"Meeting" means any gathering, whether in person or by
9	video or audio conference, telephone call, electronic means
10	(such as, without limitation, electronic mail, electronic
11	chat, and instant messaging), or other means of
12	contemporaneous interactive communication, of a majority of a
13	quorum of the members of a public body held for the purpose of
14	discussing public business or, for a 5-member public body, a
15	quorum of the members of a public body held for the purpose of
16	discussing public business.

10300SB2799sam001 -2- LRB103 37565 KTG 70656 a

Accordingly, for a 5-member public body, 3 members of the body constitute a quorum and the affirmative vote of 3 members is necessary to adopt any motion, resolution, or ordinance, unless a greater number is otherwise required.

5 "Public body" includes all legislative, executive, administrative or advisory bodies of the State, counties, 6 townships, cities, villages, incorporated towns, 7 school 8 districts and all other municipal corporations, boards, 9 bureaus, committees or commissions of this State, and any 10 subsidiary bodies of any of the foregoing including but not 11 limited to committees and subcommittees which are supported in whole or in part by tax revenue, or which expend tax revenue, 12 except the General Assembly and committees or commissions 13 thereof. "Public body" includes tourism boards and convention 14 15 or civic center boards located in counties that are contiguous 16 to the Mississippi River with populations of more than 250,000 but less than 300,000. "Public body" includes the Health 17 Facilities and Services Review Board. "Public body" does not 18 include a child death review team or the Illinois Child Death 19 20 Review Teams Executive Council established under the Child Death Review Team Act, an ethics commission acting under the 21 22 State Officials and Employees Ethics Act, a regional youth 23 advisory board or the Statewide Youth Advisory Board 24 established under the Department of Children and Family 25 Services Statewide Youth Advisory Board Act, or the Illinois 26 Independent Tax Tribunal, or the regional interagency fatality 10300SB2799sam001

1 review teams and the Illinois Fatality Review Team Advisory Council established under the Adult Protective Services Act. 2 (Source: P.A. 97-1129, eff. 8-28-12; 98-806, eff. 1-1-15.) 3 4 (5 ILCS 120/2) (from Ch. 102, par. 42) 5 Sec. 2. Open meetings. (a) Openness required. All meetings of public bodies shall 6 7 be open to the public unless excepted in subsection (c) and 8 closed in accordance with Section 2a. 9 (b) Construction of exceptions. The exceptions contained 10 in subsection (c) are in derogation of the requirement that public bodies meet in the open, and therefore, the exceptions 11 12 are to be strictly construed, extending only to subjects 13 clearly within their scope. The exceptions authorize but do 14 not require the holding of a closed meeting to discuss a 15 subject included within an enumerated exception.

16 (c) Exceptions. A public body may hold closed meetings to 17 consider the following subjects:

18 (1)The appointment, employment, compensation, 19 discipline, performance, or dismissal of specific employees, specific individuals who serve as independent 20 21 contractors in a park, recreational, or educational 22 setting, or specific volunteers of the public body or 23 legal counsel for the public body, including hearing 24 testimony on a complaint lodged against an employee, a 25 specific individual who serves as an independent

10300SB2799sam001 -4- LRB103 37565 KTG 70656 a

1 contractor in a park, recreational, or educational setting, or a volunteer of the public body or against 2 3 legal counsel for the public body to determine its validity. However, a meeting to consider an increase in 4 5 compensation to a specific employee of a public body that subject to the Local Government Wage 6 is Increase 7 Transparency Act may not be closed and shall be open to the 8 public and posted and held in accordance with this Act.

9 (2) Collective negotiating matters between the public 10 body and its employees or their representatives, or 11 deliberations concerning salary schedules for one or more 12 classes of employees.

(3) The selection of a person to fill a public office, as defined in this Act, including a vacancy in a public office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

(4) Evidence or testimony presented in open hearing,
or in closed hearing where specifically authorized by law,
to a quasi-adjudicative body, as defined in this Act,
provided that the body prepares and makes available for
public inspection a written decision setting forth its
determinative reasoning.

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(4.5) Evidence or testimony presented to a school

10300SB2799sam001 -5- LRB103 37565 KTG 70656 a

board regarding denial of admission to school events or property pursuant to Section 24-24 of the School Code, provided that the school board prepares and makes available for public inspection a written decision setting forth its determinative reasoning.

6 (5) The purchase or lease of real property for the use 7 of the public body, including meetings held for the 8 purpose of discussing whether a particular parcel should 9 be acquired.

10 (6) The setting of a price for sale or lease of11 property owned by the public body.

12 (7) The sale or purchase of securities, investments,
13 or investment contracts. This exception shall not apply to
14 the investment of assets or income of funds deposited into
15 the Illinois Prepaid Tuition Trust Fund.

16 (8) Security procedures, school building safety and
17 security, and the use of personnel and equipment to
18 respond to an actual, a threatened, or a reasonably
19 potential danger to the safety of employees, students,
20 staff, the public, or public property.

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(9) Student disciplinary cases.

(10) The placement of individual students in special
 education programs and other matters relating to
 individual students.

(11) Litigation, when an action against, affecting or
 on behalf of the particular public body has been filed and

10300SB2799sam001 -6- LRB103 37565 KTG 70656 a

is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

(12) The establishment of reserves or settlement of 6 7 provided in the Local Governmental claims as and 8 Governmental Employees Tort Immunity Act, if otherwise the 9 disposition of a claim or potential claim might be 10 prejudiced, or the review or discussion of claims, loss or risk management information, records, data, advice or 11 12 communications from or with respect to any insurer of the 13 public body or any intergovernmental risk management 14 association or self insurance pool of which the public 15 body is a member.

16 (13) Conciliation of complaints of discrimination in 17 the sale or rental of housing, when closed meetings are 18 authorized by the law or ordinance prescribing fair 19 housing practices and creating a commission or 20 administrative agency for their enforcement.

(14) Informant sources, the hiring or assignment of undercover personnel or equipment, or ongoing, prior or future criminal investigations, when discussed by a public body with criminal investigatory responsibilities.

(15) Professional ethics or performance when
 considered by an advisory body appointed to advise a

licensing or regulatory agency on matters germane to the
 advisory body's field of competence.

3 (16) Self evaluation, practices and procedures or 4 professional ethics, when meeting with a representative of 5 a statewide association of which the public body is a 6 member.

7 (17) The recruitment, credentialing, discipline or 8 formal peer review of physicians or other health care 9 professionals, or for the discussion of matters protected 10 under the federal Patient Safety and Quality Improvement Act of 2005, and the regulations promulgated thereunder, 11 including 42 C.F.R. Part 3 (73 FR 70732), or the federal 12 13 Health Insurance Portability and Accountability Act of 14 1996, and the regulations promulgated thereunder, 15 including 45 C.F.R. Parts 160, 162, and 164, by a hospital, or other institution providing medical care, 16 17 that is operated by the public body.

18 (18) Deliberations for decisions of the Prisoner19 Review Board.

(19) Review or discussion of applications received
 under the Experimental Organ Transplantation Procedures
 Act.

(20) The classification and discussion of matters
 classified as confidential or continued confidential by
 the State Government Suggestion Award Board.

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(21) Discussion of minutes of meetings lawfully closed

under this Act, whether for purposes of approval by the body of the minutes or semi-annual review of the minutes as mandated by Section 2.06.

4 (22) Deliberations for decisions of the State
 5 Emergency Medical Services Disciplinary Review Board.

6 (23) The operation by a municipality of a municipal 7 utility or the operation of a municipal power agency or 8 municipal natural gas agency when the discussion involves 9 (i) contracts relating to the purchase, sale, or delivery 10 of electricity or natural gas or (ii) the results or 11 conclusions of load forecast studies.

12 (24) Meetings of a residential health care facility 13 resident sexual assault and death review team or the 14 Executive Council under the Abuse Prevention Review Team 15 Act.

16 (25) Meetings of an independent team of experts under17 Brian's Law.

18 (26) Meetings of a mortality review team appointed
19 under the Department of Juvenile Justice Mortality Review
20 Team Act.

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(27) (Blank).

(28) Correspondence and records (i) that may not be
disclosed under Section 11-9 of the Illinois Public Aid
Code or (ii) that pertain to appeals under Section 11-8 of
the Illinois Public Aid Code.

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(29) Meetings between internal or external auditors

10300SB2799sam001 -9- LRB103 37565 KTG 70656 a

and governmental audit committees, finance committees, and their equivalents, when the discussion involves internal control weaknesses, identification of potential fraud risk areas, known or suspected frauds, and fraud interviews conducted in accordance with generally accepted auditing standards of the United States of America.

7 (30) (Blank). Those meetings or portions of meetings
8 of a fatality review team or the Illinois Fatality Review
9 Team Advisory Council during which a review of the death
10 of an eligible adult in which abuse or neglect is
11 suspected, alleged, or substantiated is conducted pursuant
12 to Section 15 of the Adult Protective Services Act.

13 (31) Meetings and deliberations for decisions of the
14 Concealed Carry Licensing Review Board under the Firearm
15 Concealed Carry Act.

16 (32) Meetings between the Regional Transportation
17 Authority Board and its Service Boards when the discussion
18 involves review by the Regional Transportation Authority
19 Board of employment contracts under Section 28d of the
20 Metropolitan Transit Authority Act and Sections 3A.18 and
21 3B.26 of the Regional Transportation Authority Act.

(33) Those meetings or portions of meetings of the
advisory committee and peer review subcommittee created
under Section 320 of the Illinois Controlled Substances
Act during which specific controlled substance prescriber,
dispenser, or patient information is discussed.

10300SB2799sam001 -10- LRB103 37565 KTG 70656 a

(34) Meetings of the Tax Increment Financing Reform Task Force under Section 2505-800 of the Department of Revenue Law of the Civil Administrative Code of Illinois.

4 (35) Meetings of the group established to discuss
5 Medicaid capitation rates under Section 5-30.8 of the
6 Illinois Public Aid Code.

7 (36) Those deliberations or portions of deliberations 8 for decisions of the Illinois Gaming Board in which there 9 is discussed any of the following: (i) personal, 10 commercial, financial, or other information obtained from 11 any source that is privileged, proprietary, confidential, 12 or a trade secret; or (ii) information specifically 13 exempted from the disclosure by federal or State law.

14 (37) Deliberations for decisions of the Illinois Law
15 Enforcement Training Standards Board, the Certification
16 Review Panel, and the Illinois State Police Merit Board
17 regarding certification and decertification.

(38) Meetings of the Ad Hoc Statewide Domestic
Violence Fatality Review Committee of the Illinois
Criminal Justice Information Authority Board that occur in
closed executive session under subsection (d) of Section
35 of the Domestic Violence Fatality Review Act.

(39) Meetings of the regional review teams under
subsection (a) of Section 75 of the Domestic Violence
Fatality Review Act.

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(40) Meetings of the Firearm Owner's Identification

Card Review Board under Section 10 of the Firearm Owners
 Identification Card Act.

3 (d) Definitions. For purposes of this Section:

4 "Employee" means a person employed by a public body whose
5 relationship with the public body constitutes an
6 employer-employee relationship under the usual common law
7 rules, and who is not an independent contractor.

8 "Public office" means a position created by or under the 9 Constitution or laws of this State, the occupant of which is 10 charged with the exercise of some portion of the sovereign 11 power of this State. The term "public office" shall include members of the public body, but it shall not include 12 13 organizational positions filled by members thereof, whether 14 established by law or by a public body itself, that exist to 15 assist the body in the conduct of its business.

16 "Quasi-adjudicative body" means an administrative body charged by law or ordinance with the responsibility to conduct 17 18 receive evidence or testimony hearings, and make determinations based thereon, but does not include local 19 20 electoral boards when such bodies are considering petition 21 challenges.

(e) Final action. No final action may be taken at a closed meeting. Final action shall be preceded by a public recital of the nature of the matter being considered and other information that will inform the public of the business being conducted. 10300SB2799sam001 -12- LRB103 37565 KTG 70656 a

1 (Source: P.A. 102-237, eff. 1-1-22; 102-520, eff. 8-20-21; 2 102-558, eff. 8-20-21; 102-813, eff. 5-13-22; 103-311, eff. 3 7-28-23.)

Section 10. The Adult Protective Services Act is amended
by changing Sections 2, 3, 3.1, 3.5, 4, 5, 6, 7, 7.1, 9, and 15
and by adding Section 5.1 as follows:

7 (320 ILCS 20/2) (from Ch. 23, par. 6602)

8 Sec. 2. Definitions. As used in this Act, unless the 9 context requires otherwise:

(a) "Abandonment" means the desertion or willful forsaking 10 11 of an eligible adult by an individual responsible for the care 12 and custody of that eligible adult under circumstances in 13 which a reasonable person would continue to provide care and 14 custody. Nothing in this Act shall be construed to mean that an eligible adult is a victim of abandonment because of health 15 16 care services provided or not provided by licensed health care 17 professionals.

18 (a-1) "Abuse" means causing any physical, mental or sexual 19 injury to an eligible adult, including exploitation of such 20 adult's financial resources, and abandonment <u>or subjecting an</u> 21 <u>eligible adult to an environment which creates a likelihood of</u> 22 <u>harm to the eligible adult's health, physical and emotional</u> 23 <u>well-being, or welfare</u>.

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Nothing in this Act shall be construed to mean that an

10300SB2799sam001 -13- LRB103 37565 KTG 70656 a

eligible adult is a victim of abuse, abandonment, neglect, or self-neglect for the sole reason that he or she is being furnished with or relies upon treatment by spiritual means through prayer alone, in accordance with the tenets and practices of a recognized church or religious denomination.

6 Nothing in this Act shall be construed to mean that an 7 eligible adult is a victim of abuse because of health care 8 services provided or not provided by licensed health care 9 professionals.

10 Nothing in this Act shall be construed to mean that an 11 eligible adult is a victim of abuse in cases of criminal 12 activity by strangers, telemarketing scams, consumer fraud, 13 internet fraud, home repair disputes, complaints against a 14 homeowners' association, or complaints between landlords and 15 tenants.

16 (a-5) "Abuser" means a person who is a family member, 17 caregiver, or another person who has a continuing relationship 18 with the eligible adult and abuses, abandons, neglects, or 19 financially exploits an eligible adult.

20 (a-6) "Adult with disabilities" means a person aged 18 21 through 59 who resides in a domestic living situation and 22 whose disability as defined in subsection (c-5) impairs his or 23 her ability to seek or obtain protection from abuse, 24 abandonment, neglect, or exploitation.

25 (a-7) "Caregiver" means a person who either as a result of
26 a family relationship, voluntarily, or in exchange for

1 compensation has assumed responsibility for all or a portion 2 of the care of an eligible adult who needs assistance with 3 activities of daily living or instrumental activities of daily 4 living.

5 (b) "Department" means the Department on Aging of the6 State of Illinois.

(c) "Director" means the Director of the Department.

8 (c-5) "Disability" means a physical or mental disability, 9 including, but not limited to, a developmental disability, an 10 intellectual disability, a mental illness as defined under the 11 Mental Health and Developmental Disabilities Code, or dementia 12 as defined under the Alzheimer's Disease Assistance Act.

13 (d) "Domestic living situation" means a residence where 14 the eligible adult at the time of the report lives alone or 15 with his or her family or a caregiver, or others, or other 16 community-based unlicensed facility, but is not:

17 (1) A licensed facility as defined in Section 1-113 of18 the Nursing Home Care Act;

19 (1.5) A facility licensed under the ID/DD Community20 Care Act;

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(1.6) A facility licensed under the MC/DD Act;

(1.7) A facility licensed under the Specialized Mental
Health Rehabilitation Act of 2013;

24 (2) A "life care facility" as defined in the Life Care
 25 Facilities Act;

26 (3) A home, institution, or other place operated by

1 the federal government or agency thereof or by the State
2 of Illinois;

3 (4) A hospital, sanitarium, or other institution, the
4 principal activity or business of which is the diagnosis,
5 care, and treatment of human illness through the
6 maintenance and operation of organized facilities
7 therefor, which is required to be licensed under the
8 Hospital Licensing Act;

9 (5) A "community living facility" as defined in the
10 Community Living Facilities Licensing Act;

(6) (Blank);

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12 (7) A "community-integrated living arrangement" as 13 defined in the Community-Integrated Living Arrangements 14 Licensure and Certification Act or a "community 15 residential alternative" as licensed under that Act;

16 (8) An assisted living or shared housing establishment
17 as defined in the Assisted Living and Shared Housing Act;
18 or

(9) A supportive living facility as described in
 Section 5-5.01a of the Illinois Public Aid Code.

(e) "Eligible adult" means either an adult with disabilities aged 18 through 59 or a person aged 60 or older who resides in a domestic living situation and is, or is alleged to be, abused, abandoned, neglected, or financially exploited by another individual or who neglects himself or herself. "Eligible adult" also includes an adult who resides 10300SB2799sam001 -16- LRB103 37565 KTG 70656 a

1 in any of the facilities that are excluded from the definition of "domestic living situation" under paragraphs (1) through 2 (9) of subsection (d), if either: (i) the alleged abuse, 3 4 abandonment, or neglect occurs outside of the facility and not 5 under facility supervision and the alleged abuser is a family 6 member, caregiver, or another person who has a continuing relationship with the adult; or (ii) the alleged financial 7 exploitation is perpetrated by a family member, caregiver, or 8 9 another person who has a continuing relationship with the 10 adult, but who is not an employee of the facility where the 11 adult resides.

(f) "Emergency" means a situation in which an eligible adult is living in conditions presenting a risk of death or physical, mental or sexual injury and the provider agency has reason to believe the eligible adult is unable to consent to services which would alleviate that risk.

17 (f-1) "Financial exploitation" means the use of an 18 eligible adult's resources by another to the disadvantage of 19 that adult or the profit or advantage of a person other than 20 that adult.

(f-3) "Investment advisor" means any person required to register as an investment adviser or investment adviser representative under Section 8 of the Illinois Securities Law of 1953, which for purposes of this Act excludes any bank, trust company, savings bank, or credit union, or their respective employees. 1 (f-5) "Mandated reporter" means any of the following 2 persons while engaged in carrying out their professional 3 duties:

4 (1) a professional or professional's delegate while 5 engaged in: (i) social services, (ii) law enforcement, (iii) education, (iv) the care of an eligible adult or 6 7 eligible adults, or (v) any of the occupations required to 8 be licensed under the Behavior Analyst Licensing Act, the 9 Clinical Psychologist Licensing Act, the Clinical Social Work and Social Work Practice Act, the Illinois Dental 10 11 Practice Act, the Dietitian Nutritionist Practice Act, the Marriage and Family Therapy Licensing Act, the Medical 12 13 Practice Act of 1987, the Naprapathic Practice Act, the 14 Nurse Practice Act, the Nursing Home Administrators 15 Licensing and Disciplinary Act, the Illinois Occupational 16 Therapy Practice Act, the Illinois Optometric Practice Act of 1987, the Pharmacy Practice Act, the Illinois Physical 17 Therapy Act, the Physician Assistant Practice Act of 1987, 18 Podiatric Medical 19 the Practice Act of 1987, the 20 Respiratory Care Practice Act, the Professional Counselor 21 and Clinical Professional Counselor Licensing and Practice 22 Act, the Illinois Speech-Language Pathology and Audiology 23 Practice Act, the Veterinary Medicine and Surgery Practice 24 Act of 2004, and the Illinois Public Accounting Act;

(1.5) an employee of an entity providing developmental
 disabilities services or service coordination funded by

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the Department of Human Services;

2 (2) an employee of a vocational rehabilitation
3 facility prescribed or supervised by the Department of
4 Human Services;

5 (3) an administrator, employee, or person providing
6 services in or through an unlicensed community based
7 facility;

8 (4) any religious practitioner who provides treatment 9 by prayer or spiritual means alone in accordance with the 10 tenets and practices of a recognized church or religious 11 denomination, except as to information received in any 12 confession or sacred communication enjoined by the 13 discipline of the religious denomination to be held 14 confidential;

15 (5) field personnel of the Department of Healthcare 16 and Family Services, Department of Public Health, and 17 Department of Human Services, and any county or municipal 18 health department;

19 (6) personnel of the Department of Human Services, the 20 Guardianship and Advocacy Commission, the State Fire 21 Marshal, local fire departments, the Department on Aging 22 and its subsidiary Area Agencies on Aging and provider 23 agencies, except the State Long Term Care Ombudsman and 24 any of his or her representatives or volunteers where 25 prohibited from making such a report pursuant to 45 CFR 26 1324.11(e)(3)(iv);

1 (7) any employee of the State of Illinois not 2 otherwise specified herein who is involved in providing 3 services to eligible adults, including professionals 4 providing medical or rehabilitation services and all other 5 persons having direct contact with eligible adults;

6 (8) a person who performs the duties of a coroner or 7 medical examiner;

8 (9) a person who performs the duties of a paramedic or 9 an emergency medical technician; or

10 (10) a person who performs the duties of an investment 11 advisor.

"Neglect" means another individual's failure to 12 (a) 13 provide an eligible adult with or willful withholding from an eligible adult the necessities of life including, but not 14 15 limited to, food, clothing, shelter or health care. This 16 subsection does not create any new affirmative duty to provide support to eligible adults. Nothing in this Act shall be 17 18 construed to mean that an eligible adult is a victim of neglect because of health care services provided or not provided by 19 20 licensed health care professionals.

(h) "Provider agency" means any public or nonprofit agency in a planning and service area that is selected by the Department or appointed by the regional administrative agency with prior approval by the Department on Aging to receive and assess reports of alleged or suspected abuse, abandonment, neglect, or financial exploitation. A provider agency is also 1

referenced as a "designated agency" in this Act.

(i) "Regional administrative agency" means any public or 2 nonprofit agency in a planning and service area that provides 3 regional oversight and performs functions as set forth in 4 5 subsection (b) of Section 3 of this Act. The Department shall 6 Agency on Aging designate an Area as the regional 7 administrative agency or, in the event the Area Agency on 8 Aging in that planning and service area is deemed by the Department to be unwilling or unable to provide those 9 10 functions, the Department may serve as the regional 11 administrative agency or designate another qualified entity to the regional administrative agency; any such 12 serve as designation shall be subject to terms set forth by the 13 14 Department.

15 (i-5) "Self-neglect" means a condition that is the result 16 of an eligible adult's inability, due to physical or mental impairments, or both, or a diminished capacity, to perform 17 essential self-care tasks that substantially threaten his or 18 her own health, including: providing essential food, clothing, 19 20 shelter, and health care; and obtaining goods and services 21 necessary to maintain physical health, mental health, 22 emotional well-being, and general safety. The term includes 23 compulsive hoarding, which is characterized by the acquisition 24 and retention of large quantities of items and materials that 25 produce an extensively cluttered living space, which 26 significantly impairs the performance of essential self-care

10300SB2799sam001 -21- LRB103 37565 KTG 70656 a

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tasks or otherwise substantially threatens life or safety.

(j) "Substantiated case" means a reported case of alleged
or suspected abuse, abandonment, neglect, financial
exploitation, or self-neglect in which a provider agency,
after assessment, determines that there is reason to believe
abuse, abandonment, neglect, or financial exploitation has
occurred.

8 (k) "Verified" means a determination that there is "clear 9 and convincing evidence" that the specific injury or harm 10 alleged was the result of abuse, abandonment, neglect, or 11 financial exploitation.

12 (Source: P.A. 102-244, eff. 1-1-22; 102-953, eff. 5-27-22; 13 103-329, eff. 1-1-24.)

14 (320 ILCS 20/3) (from Ch. 23, par. 6603)

15 Sec. 3. Responsibilities.

(a) The Department shall establish, design, and manage a 16 17 protective services program for eligible adults who have been, or are alleged to be, victims of abuse, abandonment, neglect, 18 19 financial exploitation, or self-neglect. The Department may develop policies and procedures to effectively administer all 20 21 aspects of the program defined in this Act. The Department shall contract with or fund, or contract with and fund, 22 regional administrative agencies, provider agencies, or both, 23 24 for the provision of those functions, and, contingent on 25 adequate funding, with attorneys or legal services provider 10300SB2799sam001 -22- LRB103 37565 KTG 70656 a

1 agencies for the provision of legal assistance pursuant to 2 this Act. Contingent upon adequate funding, the Department, at its discretion, may provide funding for legal assistance for 3 4 eligible adults. For self-neglect, the program shall include 5 the following services for eligible adults who have been 6 removed from their residences for the purpose of cleanup or repairs: temporary housing; counseling; and 7 caseworker services to try to ensure that the conditions necessitating 8 9 the removal do not reoccur.

10 (a-1) The Department shall by rule develop standards for 11 minimum staffing levels and staff qualifications. The Department shall by rule establish mandatory standards for the 12 13 investigation of abuse, abandonment, neglect, and financial 14 exploitation, or self neglect of eligible adults and mandatory 15 procedures for linking eligible adults to appropriate services 16 and supports. For self-neglect, the Department may by rule establish mandatory standards for the provision of emergent 17 casework and follow-up services to mitigate the risk of harm 18 19 or death to the eligible adult.

20 (a-5) A provider agency shall, in accordance with rules promulgated by the Department, establish a multi-disciplinary 21 22 team to act in an advisory role for the purpose of providing 23 professional knowledge and expertise in the handling of 24 involving eligible Each complex abuse cases adults. 25 multi-disciplinary team shall consist of one volunteer representative from the following professions: banking or 26

10300SB2799sam001 -23- LRB103 37565 KTG 70656 a

1 finance; disability care; health care; law; law enforcement; mental health care; and clergy. A provider agency may also 2 3 choose to add representatives from the fields of substance 4 abuse, domestic violence, sexual assault, or other related 5 fields. To support multi-disciplinary teams in this role, law enforcement agencies and coroners or medical examiners shall 6 supply records as may be requested in particular cases. 7 Multi-disciplinary teams shall meet no less than 4 times 8 9 annually.

10 (b) Each regional administrative agency shall designate 11 provider agencies within its planning and service area with 12 prior approval by the Department on Aging, monitor the use of 13 services, provide technical assistance to the provider 14 agencies and be involved in program development activities.

15 (c) Provider agencies shall assist, to the extent 16 possible, eligible adults who need agency services to allow them to continue to function independently. Such assistance 17 shall include, but not be limited to, receiving reports of 18 alleged or suspected abuse, abandonment, neglect, financial 19 20 exploitation, or self-neglect, conducting face-to-face 21 assessments of such reported cases, determination of substantiated cases, referral of substantiated cases for 22 necessary support services, referral of criminal conduct to 23 24 law enforcement in accordance with Department guidelines, and 25 provision of case work and follow-up services on substantiated 26 cases. In the case of a report of alleged or suspected abuse,

10300SB2799sam001 -24- LRB103 37565 KTG 70656 a

1 abandonment, or neglect that places an eligible adult at risk 2 of injury or death, a provider agency shall respond to the report on an emergency basis in accordance with guidelines 3 4 established by the Department by administrative rule and shall 5 ensure that it is capable of responding to such a report 24 6 hours per day, 7 days per week. A provider agency may use an on-call system to respond to reports of alleged or suspected 7 abuse, abandonment, or neglect after hours and on weekends. 8

9 (c-5) Where a provider agency has reason to believe that 10 the death of an eligible adult may be the result of abuse, 11 abandonment, or neglect, including any reports made after death, the agency shall immediately report the matter to both 12 13 the appropriate law enforcement agency and the coroner or medical examiner. Between 30 and 45 days after making such a 14 15 report, the provider agency again shall contact the law 16 enforcement agency and coroner or medical examiner to determine whether any further action was taken. Upon request 17 by a provider agency, a law enforcement agency and coroner or 18 medical examiner shall supply a summary of its action in 19 20 response to a reported death of an eligible adult. A copy of 21 the report shall be maintained and all subsequent follow-up with the law enforcement agency and coroner or medical 22 23 examiner shall be documented in the case record of the 24 eligible adult. If the law enforcement agency, coroner, or 25 medical examiner determines the reported death was caused by 26 abuse, abandonment, or neglect by a caregiver, the law 10300SB2799sam001 -25- LRB103 37565 KTG 70656 a

enforcement agency, coroner, or medical examiner shall inform the Department, and the Department shall report the caregiver's identity on the Registry as described in Section 7.5 of this Act.

5 (d) (Blank). Upon sufficient appropriations to implement a statewide program, the Department shall implement a program, 6 based on the recommendations of the Self Neglect Steering 7 8 Committee, for (i) responding to reports of possible 9 self-neglect, (ii) protecting the autonomy, rights, privacy, 10 and privileges of adults during investigations of possible 11 self-neglect and consequential judicial proceedings regarding competency, (iii) collecting and sharing relevant information 12 13 and data among the Department, provider agencies, regional administrative agencies, and relevant seniors, (iv) developing 14 15 working agreements between provider agencies and law 16 enforcement, where practicable, and (v) developing procedures for collecting data regarding incidents of self neglect. 17

18 (Source: P.A. 102-244, eff. 1-1-22.)

19 (320 ILCS 20/3.1)

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Sec. 3.1. Adult protective services dementia training.

(a) This Section shall apply to any person who is employed
by the Department in the Adult Protective Services division,
or is contracted with the Department, and works on the
development or implementation of social services to respond to
and prevent adult abuse, neglect, or exploitation.

10300SB2799sam001 -26- LRB103 37565 KTG 70656 a

1 (b) The Department shall implement a dementia training 2 program that must include instruction on the identification of 3 people with dementia, risks such as wandering, communication 4 impairments, and elder abuse, and the best practices for 5 interacting with people with dementia.

(c) Training of at least 2 hours shall be completed at the 6 employment with the Adult Protective Services 7 start of 8 division. Persons who are employees of the Adult Protective 9 Services division on the effective date of this amendatory Act 10 of the 102nd General Assembly shall complete this training 11 within 6 months after the effective date of this amendatory Act of the 102nd General Assembly. The training shall cover 12 13 the following subjects:

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(1) Alzheimer's disease and dementia.

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(2) Safety risks.

16

(3) Communication and behavior.

17 (d) Annual continuing education shall include at least 2 18 hours of dementia training covering the subjects described in 19 subsection (c).

(e) This Section is designed to address gaps in current dementia training requirements for Adult Protective Services officials and improve the quality of training. If laws or rules existing on the effective date of this amendatory Act of the 102nd General Assembly contain more rigorous training requirements for Adult Protective Service officials, those laws or rules shall apply. Where there is overlap between this 10300SB2799sam001 -27- LRB103 37565 KTG 70656 a

Section and other laws and rules, the Department shall
 interpret this Section to avoid duplication of requirements
 while ensuring that the minimum requirements set in this
 Section are met.

5 (f) The Department may adopt rules for the administration6 of this Section.

7 (Source: P.A. 102-4, eff. 4-27-21.)

8 (320 ILCS 20/3.5)

9 Sec. 3.5. Other responsibilities. The Department shall 10 also be responsible for the following activities, contingent upon adequate funding; implementation shall be expanded to 11 12 adults with disabilities upon the effective date of this 13 amendatory Act of the 98th General Assembly, except those 14 responsibilities under subsection (a), which shall be 15 undertaken as soon as practicable:

(a) promotion of a wide range of endeavors for the 16 17 purpose of preventing abuse, abandonment, neglect, financial exploitation, and self-neglect, including, but 18 19 not limited to, promotion of public and professional education to increase awareness of abuse, abandonment, 20 21 neglect, financial exploitation, and self-neglect; to 22 increase reports; to establish access to and use of the 23 Registry established under Section 7.5; and to improve 24 response by various legal, financial, social, and health 25 systems;

10300SB2799sam001

1 (b) coordination of efforts with other agencies, councils, and like entities, to include but not be limited 2 3 to, the Administrative Office of the Illinois Courts, the Office of the Attorney General, the Illinois State Police, 4 5 the Illinois Law Enforcement Training Standards Board, the State Triad, the Illinois Criminal Justice Information 6 Authority, the Departments of Public Health, Healthcare 7 8 and Family Services, and Human Services, the Illinois 9 Guardianship and Advocacy Commission, the Family Violence 10 Coordinating Council, the Illinois Violence Prevention Authority, and other entities which may impact awareness 11 12 of, and response to, abuse, abandonment, neglect, 13 financial exploitation, and self-neglect;

14

(c) collection and analysis of data;

15 (d) monitoring of the performance of regional 16 administrative agencies and adult protective services 17 agencies;

18

(e) promotion of prevention activities;

19 (f) establishing and coordinating an aggressive 20 training program on the unique nature of adult abuse cases with other agencies, councils, and like entities, to 21 include but not be limited to the Office of the Attorney 22 23 General, the Illinois State Police, the Illinois Law 24 Enforcement Training Standards Board, the State Triad, the 25 Illinois Criminal Justice Information Authority, the State 26 Departments of Public Health, Healthcare and Family 10300SB2799sam001 -29- LRB103 37565 KTG 70656 a

1 Human Services, the Family Violence Services, and Coordinating Council, the Illinois Violence Prevention 2 3 Authority, the agency designated by the Governor under Section 1 of the Protection and Advocacy for Persons with 4 5 Developmental Disabilities Act, and other entities that and response to abuse, 6 impact awareness of may 7 abandonment, neglect, financial exploitation, and 8 self-neglect;

9 (g) solicitation of financial institutions for the 10 purpose of making information available to the general 11 public warning of financial exploitation of adults and fraud or financial 12 related abuse, including such 13 information and warnings available through signage or 14 other written materials provided by the Department on the 15 premises of such financial institutions, provided that the 16 manner of displaying or distributing such information is subject to the sole discretion of 17 each financial 18 institution; and

19 (q-1) developing by joint rulemaking with the 20 Department of Financial and Professional Regulation minimum training standards which shall be used by 21 22 financial institutions for their current and new employees 23 with direct customer contact; the Department of Financial 24 and Professional Regulation shall retain sole visitation 25 and enforcement authority under this subsection (g-1); the 26 Department of Financial and Professional Regulation shall

provide bi-annual reports to the Department setting forth aggregate statistics on the training programs required under this subsection (g-1). ; and

4 (h) coordinating efforts with utility and electric
5 companies to send notices in utility bills to explain to
6 persons 60 years of age or older their rights regarding
7 telemarketing and home repair fraud.

8 (Source: P.A. 102-244, eff. 1-1-22; 102-538, eff. 8-20-21;
9 102-813, eff. 5-13-22.)

10 (320 ILCS 20/4) (from Ch. 23, par. 6604)

11 Sec. 4. Reports of abuse, abandonment, or neglect.

12 (a) Any person who suspects the abuse, abandonment, 13 neglect, financial exploitation, or self-neglect of an 14 eligible adult may report this suspicion or information about 15 the suspicious death of an eligible adult to an agency 16 designated to receive such reports under this Act or to the 17 Department.

18 (a-5) If any mandated reporter has reason to believe that 19 an eligible adult, who because of a disability or other condition or impairment is unable to seek assistance for 20 himself or herself, has, within the previous 12 months, been 21 subjected to abuse, abandonment, neglect, or financial 22 23 exploitation, the mandated reporter shall, within 24 hours 24 after developing such belief, report this suspicion to an 25 agency designated to receive such reports under this Act or to

10300SB2799sam001 -31- LRB103 37565 KTG 70656 a

1 the Department. The agency designated to receive such reports under this Act or the Department may establish a manner in 2 3 which a mandated reporter can make the required report through 4 an Internet reporting tool. Information sent and received 5 through the Internet reporting tool is subject to the same 6 rules in this Act as other types of confidential reporting 7 established by the designated agency or the Department. 8 Whenever a mandated reporter is required to report under this 9 Act in his or her capacity as a member of the staff of a 10 medical or other public or private institution, facility, or 11 agency, he or she shall make a report to an agency designated to receive such reports under this Act or to the Department in 12 13 accordance with the provisions of this Act and may also notify 14 the person in charge of the institution, facility, or agency 15 or his or her designated agent that the report has been made. 16 Under no circumstances shall any person in charge of such institution, facility, or agency, or his or her designated 17 18 agent to whom the notification has been made, exercise any control, restraint, modification, or other change in the 19 20 report or the forwarding of the report to an agency designated 21 to receive such reports under this Act or to the Department. 22 The privileged quality of communication between anv 23 professional person required to report and his or her patient 24 or client shall not apply to situations involving abused, 25 abandoned, neglected, or financially exploited eligible adults 26 and shall not constitute grounds for failure to report as

10300SB2799sam001

1 required by this Act.

2 (a-6) If a mandated reporter has reason to believe that 3 the death of an eligible adult may be the result of abuse or 4 neglect, the matter shall be reported to an agency designated 5 to receive such reports under this Act or to the Department for 6 subsequent referral to the appropriate law enforcement agency 7 and the coroner or medical examiner in accordance with 8 subsection (c-5) of Section 3 of this Act.

9 (a-7) A person making a report under this Act in the belief 10 that it is in the alleged victim's best interest shall be 11 immune from criminal or civil liability or professional disciplinary action on account of making 12 the report, 13 notwithstanding any requirements concerning the 14 confidentiality of information with respect to such eligible 15 adult which might otherwise be applicable.

16 (a-9) Law enforcement officers shall continue to report 17 incidents of alleged abuse pursuant to the Illinois Domestic 18 Violence Act of 1986, notwithstanding any requirements under 19 this Act.

(b) Any person, institution or agency participating in the making of a report, providing information or records related to a report, assessment, or services, or participating in the investigation of a report under this Act in good faith, or taking photographs or x-rays as a result of an authorized assessment, shall have immunity from any civil, criminal or other liability in any civil, criminal or other proceeding 10300SB2799sam001 -33- LRB103 37565 KTG 70656 a

1 brought in consequence of making such report or assessment or submitting or otherwise disclosing 2 account of on such photographs or x-rays to any agency designated to receive 3 4 reports of alleged or suspected abuse, abandonment, or 5 neglect. Any person, institution or agency authorized by the 6 provide assessment, intervention, Department to or administrative services under this Act shall, in the good 7 faith performance of those services, have immunity from any 8 civil, criminal or other liability in any civil, criminal, or 9 10 other proceeding brought as a consequence of the performance 11 of those services. For the purposes of any civil, criminal, or other proceeding, the good faith of any person required to 12 13 report, permitted to report, or participating in an 14 investigation of a report of alleged or suspected abuse, 15 abandonment, neglect, financial exploitation, or self-neglect 16 shall be presumed.

(c) The identity of a person making a report of alleged or suspected abuse, abandonment, neglect, financial exploitation, or self-neglect or a report concerning information about the suspicious death of an eligible adult under this Act may be disclosed by the Department or other agency provided for in this Act only with such person's written consent or by court order, but is otherwise confidential.

24 (d) The Department shall by rule establish a system for25 filing and compiling reports made under this Act.

26

(e) Any physician who willfully fails to report as

10300SB2799sam001 -34- LRB103 37565 KTG 70656 a

1 required by this Act shall be referred to the Illinois State 2 Medical Disciplinary Board for action in accordance with subdivision (A) (22) of Section 22 of the Medical Practice Act 3 4 of 1987. Any dentist or dental hygienist who willfully fails 5 to report as required by this Act shall be referred to the 6 Department of Financial and Professional Regulation for possible disciplinary action in accordance with paragraph 19 7 of Section 23 of the Illinois Dental Practice Act. Any 8 9 optometrist who willfully fails to report as required by this 10 Act shall be referred to the Department of Financial and 11 Professional Regulation for action in accordance with paragraph (15) of subsection (a) of Section 24 of the Illinois 12 13 Optometric Practice Act of 1987. Any other mandated reporter 14 required by this Act to report suspected abuse, abandonment, 15 neglect, or financial exploitation who willfully fails to 16 report the same is guilty of a Class A misdemeanor.

17 (Source: P.A. 102-244, eff. 1-1-22; 103-329, eff. 1-1-24.)

18 (320 ILCS 20/5) (from Ch. 23, par. 6605)

19 Sec. 5. Procedure.

(a) A provider agency, upon receiving a report of alleged
or suspected abuse, abandonment, neglect, or financial
exploitation, shall conduct a face-to-face assessment with
respect to such report, in accordance with established law and
Department protocols, procedures, and policies. A provider
agency that receives a report of self-neglect shall follow the

1 procedures set forth in Section 5.1 designated to receive reports of alleged or suspected abuse, abandonment, neglect, 2 financial exploitation, or self-neglect under this Act shall, 3 4 upon receiving such a report, conduct a face-to-face 5 assessment with respect to such report, in accord with established law and Department protocols, procedures, and 6 policies. Face to face assessments, casework, and follow up of 7 reports of self neglect by the provider agencies designated to 8 9 receive reports of self-neglect shall be subject to sufficient 10 appropriation for statewide implementation of assessments, 11 casework, and follow-up of reports of self-neglect. In the absence of sufficient appropriation for 12 -statewide 13 implementation of assessments, casework, and follow-up of reports of self neglect, the designated adult protective 14 15 services provider agency shall refer all reports of 16 self neglect to the appropriate agency or agencies 17 designated by the Department for any follow up.

(b) The assessment shall include, but not be limited to, a 18 visit to the residence of the eligible adult who is the subject 19 20 of the report and shall include interviews or consultations regarding the allegations with service agencies, immediate 21 family members, and individuals who may have knowledge of the 22 eligible adult's circumstances based on the consent of the 23 24 eligible adult in all instances, except where the provider 25 agency is acting in the best interest of an eligible adult who is unable to seek assistance for himself or herself and where 26

10300SB2799sam001 -36- LRB103 37565 KTG 70656 a

1 there are allegations against a caregiver who has assumed responsibilities in exchange for compensation. If, after the 2 3 assessment, the provider agency determines that the case is 4 substantiated it shall develop a service care plan for the 5 eligible adult and may report its findings at any time during 6 the case to the appropriate law enforcement agency in accord with established law and Department protocols, procedures, and 7 8 policies. In developing a case plan, the provider agency may 9 consult with any other appropriate provider of services, and 10 such providers shall be immune from civil or criminal liability on account of such acts. The plan shall include 11 alternative suggested or recommended services which are 12 appropriate to the needs of the eligible adult and which 13 14 involve the least restriction of the eligible adult's 15 activities commensurate with his or her needs. Only those 16 services to which consent is provided in accordance with Section 9 of this Act shall be provided, contingent upon the 17 18 availability of such services.

(c) (b) A provider agency shall refer evidence of crimes 19 20 against an eligible adult to the appropriate law enforcement agency according to Department policies. A referral to law 21 22 enforcement may be made at intake, at any time during the case, 23 or after a report of a suspicious death, depending upon the 24 circumstances. Where a provider agency has reason to believe 25 the death of an eligible adult may be the result of abuse, 26 abandonment, or neglect, the agency shall immediately report 10300SB2799sam001 -37- LRB103 37565 KTG 70656 a

the matter to the coroner or medical examiner and shall
 cooperate fully with any subsequent investigation.

(d) (c) If any person other than the alleged victim 3 4 refuses to allow the provider agency to begin an 5 investigation, interferes with the provider agency's ability to conduct an investigation, or refuses to give access to an 6 eligible adult, the appropriate law enforcement agency must be 7 8 consulted regarding the investigation.

9 (Source: P.A. 102-244, eff. 1-1-22; 103-329, eff. 1-1-24.)

10 (320 ILCS 20/5.1 new)

11 Sec. 5.1. Procedure for self-neglect.

12 (a) A provider agency, upon receiving a report of 13 self-neglect, shall conduct no less than 2 unannounced 14 face-to-face visits at the residence of the eligible adult to 15 administer, upon consent, the eligibility screening. The eligibility screening is intended to quickly determine if the 16 eligible adult is posing a substantial threat to themselves or 17 18 others. A full assessment phase shall not be completed for 19 self-neglect cases, and with individual consent, verified 20 self-neglect cases shall immediately enter the casework phase 21 to begin service referrals to mitigate risk unless 22 self-neglect occurs concurrently with another reported abuse 23 type (abuse, neglect, or exploitation), a full assessment 24 shall occur.

25 (b) The eligibility screening shall include, but is not

1	limited to:
2	(1) an interview with the eligible adult;
3	(2) with eligible adult consent, interviews or
4	consultations regarding the allegations with immediate
5	family members, and other individuals who may have
6	knowledge of the eligible adult's circumstances; and
7	(3) an inquiry of active service providers engaged
8	with the eligible adult who are providing services that
9	are mitigating the risk identified on the intake. These
10	services providers may be, but are not limited to:
11	(i) Managed care organizations.
12	(ii) Case coordination units.
13	(iii) The Department of Human Services' Division
14	of Rehabilitation Services.
15	(iv) The Department of Human Services' Division of
16	Developmental Disabilities.
17	(v) The Department of Human Services' Division of
18	Mental Health.
19	(c) During the visit, a provider agency shall obtain the
20	consent of the eligible adult before initiating the
21	eligibility screening. If the eligible adult cannot consent
22	and no surrogate decision maker is established, and where the
23	provider agency is acting in the best interest of an eligible
24	adult who is unable to seek assistance for themselves, the
25	provider agency shall conduct the eligibility screening as
26	described in subsection (b).

1 (d) When the eligibility screening indicates that the 2 individual is experiencing self-neglect, the provider agency shall within 10 business days and with client consent, develop 3 4 an initial case plan. 5 (e) In developing a case plan, the provider agency shall 6 consult with any other appropriate provider of services to ensure no duplications of services. Such providers shall be 7 immune from civil or criminal liability on account of such 8 9 acts except for intentional, willful, or wanton misconduct. 10 (f) The case plan shall be client directed and include recommended services which are appropriate to the needs and 11 wishes of the individual, and which involve the least 12 13 restriction of the individual's activities commensurate with 14 the individual's needs. 15 (g) Only those services to which consent is provided in accordance with Section 9 of this Act shall be provided, 16

17 contingent upon the availability of such services.

18 (320 ILCS 20/6) (from Ch. 23, par. 6606)

19 Sec. 6. Time. The Department shall by rule establish the 20 period of time within which an assessment <u>or eligibility</u> 21 <u>screening</u> shall begin and within which a service care plan 22 shall be implemented. Such rules shall provide for an 23 expedited response to emergency situations.

24 (Source: P.A. 85-1184.)

10300SB2799sam001 -40- LRB103 37565 KTG 70656 a

1 (320 ILCS 20/7) (from Ch. 23, par. 6607) Sec. 7. Review. All services provided to an eligible adult 2 shall be reviewed by the provider agency on at least a 3 quarterly basis for up to one year to determine whether the 4 5 service care plan should be continued or modified, except 6 that, upon review, the Department on Aging may grant a waiver to extend the service care plan for up to one additional year. 7 8 Provider agencies shall demonstrate responsiveness and 9 timeliness to eligible adult needs in the provision of 10 services.

11 (Source: P.A. 95-331, eff. 8-21-07.)

12 (320 ILCS 20/7.1)

Sec. 7.1. Final investigative report. A provider agency 13 14 shall prepare a final investigative report, upon the 15 completion or closure of an investigation, in all cases of reported abuse, abandonment, neglect, financial exploitation, 16 or self-neglect of an eligible adult, whether or not there is a 17 18 substantiated finding. Upon eligible adult consent, notice of 19 findings shall be provided to the eligible adult, the alleged abuser or abusers, and the reporter by the provider agency at 20 21 the point of substantiation when provision of such would not create an environment of harm to the eligible adult. When a 22 23 report is accepted, a notice of findings shall include only 24 substantiation type (Substantiated, No Jurisdiction, Unable to 25 locate, not substantiated).

10300SB2799sam001

1 (Source: P.A. 102-244, eff. 1-1-22.)

2 (320 ILCS 20/9) (from Ch. 23, par. 6609)

3

Sec. 9. Authority to consent to services.

4 (a) If an eligible adult consents to an assessment of a 5 reported incident of suspected abuse, abandonment, neglect, exploitation, or eligibility screening for 6 financial 7 self-neglect and, following the assessment of such report, consents to services being provided according to the case 8 9 plan, such services shall be arranged to meet the adult's 10 needs, based upon the availability of resources to provide such services. If an adult withdraws his or her consent for an 11 12 assessment of the reported incident or withdraws his or her consent for services and refuses to accept such services, the 13 14 services shall not be provided.

15 (b) If it reasonably appears to the Department or other agency designated under this Act that a person is an eligible 16 17 adult and lacks the capacity to consent to an assessment, or 18 eligibility screen, of a reported incident of suspected abuse, 19 abandonment, neglect, financial exploitation, or self-neglect 20 or to necessary services, the Department or other agency shall take appropriate action necessary to ameliorate risk to the 21 22 eligible adult if there is a threat of ongoing harm or another 23 emergency exists. Once the emergent risk has been mitigated, 24 the The Department or the provider other agency shall be 25 authorized to seek the appointment of a temporary guardian as

10300SB2799sam001 -42- LRB103 37565 KTG 70656 a

1 provided in Article XIa of the Probate Act of 1975 or surrogate decision-maker for the purpose of consenting to an assessment 2 or eligibility screen of the reported incident and such 3 4 services, together with an order for an evaluation of the 5 eliqible adult's physical, psychological, and medical 6 condition and decisional capacity.

(c) A guardian of the person of an eligible adult may 7 consent to an assessment of the reported incident and to 8 services being provided according to the case plan. If an 9 10 eligible adult lacks capacity to consent, an agent having 11 authority under a power of attorney may consent to an assessment of the reported incident and to services. If the 12 guardian or agent is the suspected abuser and he or she 13 14 withdraws consent for the assessment of the reported incident, 15 or refuses to allow services to be provided to the eligible 16 adult, the Department, an agency designated under this Act, or the office of the Attorney General may request a court order 17 seeking appropriate remedies, and may in addition request 18 19 removal of the guardian and appointment of a successor 20 guardian or request removal of the agent and appointment of a quardian. 21

(d) If an emergency exists and the Department or other agency designated under this Act reasonably believes that a person is an eligible adult and lacks the capacity to consent to necessary services, the Department or other agency may request an ex parte order from the circuit court of the county 10300SB2799sam001 -43- LRB103 37565 KTG 70656 a

1 in which the petitioner or respondent resides or in which the alleged abuse, abandonment, neglect, financial exploitation, 2 or self-neglect occurred, authorizing an assessment of a 3 4 report of alleged or suspected abuse, abandonment, neglect, 5 financial exploitation, or self-neglect or the provision of necessary services, or both, including relief available under 6 the Illinois Domestic Violence Act of 1986 in accord with 7 established law and Department protocols, procedures, and 8 9 policies. Petitions filed under this subsection shall be 10 treated as expedited proceedings. When an eligible adult is at 11 risk of serious injury or death and it reasonably appears that the eligible adult lacks capacity to consent to necessary 12 13 services, the Department or other agency designated under this Act may take action necessary to ameliorate the risk in 14 15 accordance with administrative rules promulgated by the 16 Department.

(d-5) For purposes of this Section, an eligible adult 17 "lacks the capacity to consent" if qualified staff of an 18 agency designated under this Act reasonably determine, in 19 20 accordance with administrative rules promulgated by the 21 Department, that he or she appears either (i) unable to receive and evaluate information related to the assessment or 22 23 services or (ii) unable to communicate in any manner decisions 24 related to the assessment of the reported incident or 25 services.

26

(e) Within 15 days after the entry of the ex parte

10300SB2799sam001 -44- LRB103 37565 KTG 70656 a

emergency order, the order shall expire, or, if the need for assessment of the reported incident or services continues, the provider agency shall petition for the appointment of a guardian as provided in Article XIa of the Probate Act of 1975 for the purpose of consenting to such assessment or services or to protect the eligible adult from further harm.

(f) If the court enters an ex parte order under subsection 7 8 (d) for an assessment of a reported incident of alleged or 9 suspected abuse, abandonment, neglect, financial exploitation, 10 or self-neglect, or for the provision of necessary services in 11 connection with alleged or suspected self-neglect, or for both, the court, as soon as is practicable thereafter, shall 12 13 appoint a guardian ad litem for the eligible adult who is the 14 subject of the order, for the purpose of reviewing the 15 reasonableness of the order. The quardian ad litem shall 16 review the order and, if the quardian ad litem reasonably believes that the order is unreasonable, the guardian ad litem 17 shall file a petition with the court stating the guardian ad 18 19 litem's belief and requesting that the order be vacated.

(g) In all cases in which there is a substantiated finding of abuse, abandonment, neglect, or financial exploitation by a guardian, the Department shall, within 30 days after the finding, notify the Probate Court with jurisdiction over the guardianship.

25 (Source: P.A. 102-244, eff. 1-1-22.)

1 (320 ILCS 20/15)

2

Sec. 15. Fatality review teams.

3 (a) State policy.

4 (1) Both the State and the community maintain a 5 commitment to preventing the abuse, abandonment, neglect, 6 and financial exploitation of at-risk adults. This 7 includes a charge to bring perpetrators of crimes against 8 at-risk adults to justice and prevent untimely deaths in 9 the community.

10 (2) When an at-risk adult dies, the response to the 11 death by the community, law enforcement, and the State 12 must include an accurate and complete determination of the 13 cause of death, and the development and implementation of 14 measures to prevent future deaths from similar causes.

(3) Multidisciplinary and multi-agency reviews of deaths can assist the State and counties in developing a greater understanding of the incidence and causes of premature deaths and the methods for preventing those deaths, improving methods for investigating deaths, and identifying gaps in services to at-risk adults.

(4) Access to information regarding the deceased
 person and his or her family by multidisciplinary and
 multi-agency fatality review teams is necessary in order
 to fulfill their purposes and duties.

25 (a-5) Definitions. As used in this Section:

26 "Advisory Council" means the Illinois Fatality Review

1 Team Advisory Council.

2 "Review Team" means a regional interagency fatality
3 review team.

4 (b) The Director, in consultation with the Advisory 5 Council, law enforcement, and other professionals who work in the fields of investigating, treating, or preventing abuse, 6 abandonment, or neglect of at-risk adults, shall appoint 7 members to a minimum of one review team in each of the 8 9 Department's planning and service areas. If a review team in 10 an established planning and service area may be better served 11 combining with adjacent planning and service areas for greater access to cases or expansion of expertise, then the Department 12 13 maintains the right to combine review teams. Each member of a 14 review team shall be appointed for a 2-year term and shall be 15 eligible for reappointment upon the expiration of the term. A 16 review team's purpose in conducting review of at-risk adult deaths is: (i) to assist local agencies in identifying and 17 reviewing suspicious deaths of adult victims of alleged, 18 suspected, or substantiated abuse, abandonment, or neglect in 19 20 domestic living situations; (ii) to facilitate communications 21 between officials responsible for autopsies and inquests and 22 persons involved in reporting or investigating alleged or suspected cases of abuse, abandonment, neglect, or financial 23 24 exploitation of at-risk adults and persons involved in 25 providing services to at-risk adults; (iii) to evaluate means 26 by which the death might have been prevented; and (iv) to

10300SB2799sam001 -47- LRB103 37565 KTG 70656 a

1 report its findings to the appropriate agencies and the 2 Advisory Council and make recommendations that may help to 3 reduce the number of at-risk adult deaths caused by abuse, 4 abandonment, and neglect and that may help to improve the 5 investigations of deaths of at-risk adults and increase 6 prosecutions, if appropriate.

7 (b-5) Each such team shall be composed of representatives
8 of entities and individuals including, but not limited to:

- 9 (1) the Department on Aging <u>or the delegated regional</u>
 10 <u>administrative agency as appointed by the Department;</u>
- 11

15

(2) coroners or medical examiners (or both);

- 12 (3) State's Attorneys;
- 13
- 14

(5) forensic units;

(6) local health departments;

(4) local police departments;

16 (7) a social service or health care agency that 17 provides services to persons with mental illness, in a 18 program whose accreditation to provide such services is 19 recognized by the Division of Mental Health within the 20 Department of Human Services;

21 (8) a social service or health care agency that provides 22 services to persons with developmental 23 disabilities, in a program whose accreditation to provide 24 is recognized by the Division such services of 25 Developmental Disabilities within the Department of Human 26 Services;

(9) a local hospital, trauma center, or provider of
 emergency medicine;

3 (10) providers of services for eligible adults in 4 domestic living situations; and

5 (11) a physician, psychiatrist, or other health care
6 provider knowledgeable about abuse, abandonment, and
7 neglect of at-risk adults.

(c) A review team shall review cases of deaths of at-risk 8 adults occurring in its planning and service area 9 (i) 10 involving blunt force trauma or an undetermined manner or 11 suspicious cause of death; (ii) if requested by the deceased's attending physician or an emergency room physician; (iii) upon 12 13 referral by a health care provider; (iv) upon referral by a 14 coroner or medical examiner; (v) constituting an open or 15 closed case from an adult protective services agency, law 16 enforcement agency, State's Attorney's office, or the Department of Human Services' Office of the Inspector General 17 18 involves alleged or suspected abuse, abandonment, that neglect, or financial exploitation; or (vi) upon referral by a 19 20 law enforcement agency or State's Attorney's office. If such a death occurs in a planning and service area where a review team 21 22 has not yet been established, the Director shall request that 23 the Advisory Council or another review team review that death. 24 A team may also review deaths of at-risk adults if the alleged 25 abuse, abandonment, or neglect occurred while the person was 26 residing in a domestic living situation.

10300SB2799sam001 -49- LRB103 37565 KTG 70656 a

A review team shall meet not less than <u>2</u> 4 times a year to discuss cases for its possible review. Each review team, with the advice and consent of the Department, shall establish criteria to be used in discussing cases of alleged, suspected, or substantiated abuse, abandonment, or neglect for review and shall conduct its activities in accordance with any applicable policies and procedures established by the Department.

8 (c-5) The Illinois Fatality Review Team Advisory Council, 9 consisting of one member from each review team in Illinois, 10 shall be the coordinating and oversight body for review teams 11 and activities in Illinois. The Director may appoint to the Advisory Council any ex-officio members deemed necessary. 12 13 Persons with expertise needed by the Advisory Council may be 14 invited to meetings. The Advisory Council must select from its 15 members a chairperson and a vice-chairperson, each to serve a 16 2-year term. The chairperson or vice-chairperson may be selected to serve additional, subsequent terms. The Advisory 17 Council must meet at least 2 + 1 times during each calendar year. 18

19 The Department may provide or arrange for the staff 20 support necessary for the Advisory Council to carry out its 21 duties. The Director, in cooperation and consultation with the 22 Advisory Council, shall appoint, reappoint, and remove review 23 team members.

The Advisory Council has, but is not limited to, the following duties:

26

(1) To serve as the voice of review teams in Illinois.

10300SB2799sam001 -50- LRB103 37565 KTG 70656 a

1 (2) To oversee the review teams in order to ensure that the review teams' work is coordinated and in 2 3 compliance with State statutes and the operating protocol. (3) To ensure that the data, results, findings, and 4 recommendations of the review teams are adequately used in 5 a timely manner to make any necessary changes to the 6 policies, procedures, and State statutes in order to 7 8 protect at-risk adults. 9 (4) To collaborate with the Department in order to 10 develop any legislation needed to prevent unnecessary deaths of at-risk adults. 11 (5) To ensure that the review teams' review processes 12

are standardized in order to convey data, findings, and
 recommendations in a usable format.

15 (6) To serve as a link with review teams throughout
16 the country and to participate in national review team
17 activities.

18 (7) To provide the review teams with the most current
19 information and practices concerning at-risk adult death
20 review and related topics.

(8) To perform any other functions necessary to
enhance the capability of the review teams to reduce and
prevent at-risk adult fatalities.

The Advisory Council may prepare an annual report, in consultation with the Department, using aggregate data gathered by review teams and using the review teams' recommendations to develop education, prevention, prosecution,
 or other strategies designed to improve the coordination of
 services for at-risk adults and their families.

In any instance where a review team does not operate in accordance with established protocol, the Director, in consultation and cooperation with the Advisory Council, must take any necessary actions to bring the review team into compliance with the protocol.

9 (d) Any document or oral or written communication shared 10 within or produced by the review team relating to a case 11 discussed or reviewed by the review team is confidential and is not admissible as evidence in any civil or criminal 12 13 proceeding, except for use by a State's Attorney's office in 14 prosecuting a criminal case against a caregiver. Those records 15 and information are, however, subject to discovery or 16 subpoena, and are admissible as evidence, to the extent they are otherwise available to the public. 17

18 Any document or oral or written communication provided to a review team by an individual or entity, and created by that 19 20 individual or entity solely for the use of the review team, is 21 confidential, is not subject to disclosure to or discoverable 22 by another party, and is not admissible as evidence in any civil or criminal proceeding, except for use by a State's 23 24 Attorney's office in prosecuting a criminal case against a 25 caregiver. Those records and information are, however, subject 26 to discovery or subpoena, and are admissible as evidence, to 1

the extent they are otherwise available to the public.

Each entity or individual represented on the fatality 2 review team may share with other members of the team 3 4 information in the entity's or individual's possession 5 concerning the decedent who is the subject of the review or concerning any person who was in contact with the decedent, as 6 well as any other information deemed by the entity or 7 8 individual to be pertinent to the review. Any such information 9 shared by an entity or individual with other members of the 10 review team is confidential. The intent of this paragraph is 11 to permit the disclosure to members of the review team of any information deemed confidential or privileged or prohibited 12 13 from disclosure by any other provision of law. Release of confidential communication between domestic violence advocates 14 15 and a domestic violence victim shall follow subsection (d) of 16 Section 227 of the Illinois Domestic Violence Act of 1986 which allows for the waiver of privilege afforded to 17 18 guardians, executors, or administrators of the estate of the domestic violence victim. This provision relating to the 19 20 release of confidential communication between domestic violence advocates and a domestic violence victim shall 21 22 exclude adult protective service providers.

A coroner's or medical examiner's office may share with the review team medical records that have been made available to the coroner's or medical examiner's office in connection with that office's investigation of a death. 10300SB2799sam001 -53- LRB103 37565 KTG 70656 a

Members of a review team and the Advisory Council are not subject to examination, in any civil or criminal proceeding, concerning information presented to members of the review team or the Advisory Council or opinions formed by members of the review team or the Advisory Council based on that information. A person may, however, be examined concerning information provided to a review team or the Advisory Council.

8 (d-5) Meetings of the review teams and the Advisory 9 Council <u>are exempt from may be closed to the public under</u> the 10 Open Meetings Act. Records and information provided to a 11 review team and the Advisory Council, and records maintained 12 by a team or the Advisory Council, are exempt from release 13 under the Freedom of Information Act.

(e) A review team's recommendation in relation to a case discussed or reviewed by the review team, including, but not limited to, a recommendation concerning an investigation or prosecution, may be disclosed by the review team upon the completion of its review and at the discretion of a majority of its members who reviewed the case.

20 (e-5) The State shall indemnify and hold harmless members 21 of a review team and the Advisory Council for all their acts, 22 omissions, decisions, or other conduct arising out of the 23 scope of their service on the review team or Advisory Council, 24 except those involving willful or wanton misconduct. The 25 method of providing indemnification shall be as provided in 26 the State Employee Indemnification Act. 10300SB2799sam001 -54- LRB103 37565 KTG 70656 a

1 (f) The Department, in consultation with coroners, medical 2 examiners, and law enforcement agencies, shall use aggregate 3 data gathered by and recommendations from the Advisory Council 4 and the review teams to create an annual report and may use 5 data and recommendations to develop those education, 6 prevention, prosecution, or other strategies designed to improve the coordination of services for at-risk adults and 7 8 their families. The Department or other State or county 9 agency, in consultation with coroners, medical examiners, and 10 law enforcement agencies, also may use aggregate data gathered 11 by the review teams to create a database of at-risk individuals. 12

(g) The Department shall adopt such rules and regulationsas it deems necessary to implement this Section.

15 (Source: P.A. 102-244, eff. 1-1-22.)

16 (320 ILCS 20/14 rep.)

Section 15. The Adult Protective Services Act is amendedby repealing Section 14.".