102ND GENERAL ASSEMBLY

State of Illinois

2021 and 2022

SB3133

Introduced 1/11/2022, by Sen. Sally J. Turner

SYNOPSIS AS INTRODUCED:

40 ILCS 5/14-110 40 ILCS 5/14-152.1 from Ch. 108 1/2, par. 14-110

Amends the State Employee Article of the Illinois Pension Code. Provides that an investigator for the Secretary of State may elect to establish eligible creditable service under the alternative retirement annuity formula for up to 5 years of service as a person employed by a participating municipality to perform police duties under the Illinois Municipal Retirement Fund (IMRF) Article by filing a written election with the Board within 6 months after the effective date of the amendatory Act and paying to the System an amount to be determined by the Board equal to (i) the difference between the amount of employee and employer contributions transferred to the System and the amounts that would have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the actuarially assumed rate for each year, compounded annually, from the date of service to the date of payment. Provides that any benefit increase that results from the amendatory Act is excluded from the definition of "new benefit increase". Effective immediately.

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AN ACT concerning public employee benefits.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Illinois Pension Code is amended by 5 changing Sections 14-110 and 14-152.1 as follows:

6 (40 ILCS 5/14-110) (from Ch. 108 1/2, par. 14-110)

Sec. 14-110. Alternative retirement annuity.

8 (a) Any member who has withdrawn from service with not 9 less than 20 years of eligible creditable service and has attained age 55, and any member who has withdrawn from service 10 with not less than 25 years of eligible creditable service and 11 has attained age 50, regardless of whether the attainment of 12 either of the specified ages occurs while the member is still 13 14 in service, shall be entitled to receive at the option of the member, in lieu of the regular or minimum retirement annuity, 15 16 a retirement annuity computed as follows:

(i) for periods of service as a noncovered employee:
if retirement occurs on or after January 1, 2001, 3% of
final average compensation for each year of creditable
service; if retirement occurs before January 1, 2001, 2
1/4% of final average compensation for each of the first
10 years of creditable service, 2 1/2% for each year above
10 years to and including 20 years of creditable service,

1 and 2 3/4% for each year of creditable service above 20
2 years; and

(ii) for periods of eligible creditable service as a 3 covered employee: if retirement occurs on or after January 4 5 1, 2001, 2.5% of final average compensation for each year of creditable service; if retirement occurs before January 6 7 1, 2001, 1.67% of final average compensation for each of 8 the first 10 years of such service, 1.90% for each of the 9 next 10 years of such service, 2.10% for each year of such 10 service in excess of 20 but not exceeding 30, and 2.30% for 11 each year in excess of 30.

12 Such annuity shall be subject to a maximum of 75% of final 13 average compensation if retirement occurs before January 1, 14 2001 or to a maximum of 80% of final average compensation if 15 retirement occurs on or after January 1, 2001.

16 These rates shall not be applicable to any service 17 performed by a member as a covered employee which is not 18 eligible creditable service. Service as a covered employee 19 which is not eligible creditable service shall be subject to 20 the rates and provisions of Section 14-108.

(b) For the purpose of this Section, "eligible creditable service" means creditable service resulting from service in one or more of the following positions:

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(1) State policeman;

(2) fire fighter in the fire protection service of a
 department;

1	(3) air pilot;
2	(4) special agent;
3	(5) investigator for the Secretary of State;
4	(6) conservation police officer;
5	(7) investigator for the Department of Revenue or the
6	Illinois Gaming Board;
7	(8) security employee of the Department of Human
8	Services;
9	(9) Central Management Services security police
10	officer;
11	(10) security employee of the Department of
12	Corrections or the Department of Juvenile Justice;
13	(11) dangerous drugs investigator;
14	(12) investigator for the Illinois State Police;
15	(13) investigator for the Office of the Attorney
16	General;
17	(14) controlled substance inspector;
18	(15) investigator for the Office of the State's
19	Attorneys Appellate Prosecutor;
20	(16) Commerce Commission police officer;
21	(17) arson investigator;
22	(18) State highway maintenance worker;
23	(19) security employee of the Department of Innovation
24	and Technology; or
25	(20) transferred employee.
26	A person employed in one of the positions specified in

this subsection is entitled to eligible creditable service for 1 2 service credit earned under this Article while undergoing the 3 basic police training course approved by the Illinois Law Enforcement Training Standards Board, if completion of that 4 5 training is required of persons serving in that position. For the purposes of this Code, service during the required basic 6 7 police training course shall be deemed performance of the 8 duties of the specified position, even though the person is 9 not a sworn peace officer at the time of the training.

10 A person under paragraph (20) is entitled to eligible 11 creditable service for service credit earned under this 12 Article on and after his or her transfer by Executive Order No. 13 2003-10, Executive Order No. 2004-2, or Executive Order No. 14 2016-1.

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(c) For the purposes of this Section:

16 (1) The term "State policeman" includes any title or
17 position in the Illinois State Police that is held by an
18 individual employed under the Illinois State Police Act.

19 (2) The term "fire fighter in the fire protection 20 service of a department" includes all officers in such 21 fire protection service including fire chiefs and 22 assistant fire chiefs.

(3) The term "air pilot" includes any employee whose
official job description on file in the Department of
Central Management Services, or in the department by which
he is employed if that department is not covered by the

Personnel Code, states that his principal duty is the operation of aircraft, and who possesses a pilot's license; however, the change in this definition made by <u>Public Act 83-842</u> this amendatory Act of 1983 shall not operate to exclude any noncovered employee who was an "air pilot" for the purposes of this Section on January 1, 1984.

8 (4) The term "special agent" means any person who by 9 reason of employment by the Division of Narcotic Control, 10 the Bureau of Investigation or, after July 1, 1977, the 11 Division of Criminal Investigation, the Division of 12 Internal Investigation, the Division of Operations, the Division of Patrol Operations, or any other Division or 13 14 organizational entity in the Illinois State Police is 15 vested by law with duties to maintain public order, 16 investigate violations of the criminal law of this State, 17 enforce the laws of this State, make arrests and recover property. The term "special agent" includes any title or 18 19 position in the Illinois State Police that is held by an 20 individual employed under the Illinois State Police Act.

(5) The term "investigator for the Secretary of State"
means any person employed by the Office of the Secretary
of State and vested with such investigative duties as
render him ineligible for coverage under the Social
Security Act by reason of Sections 218(d)(5)(A),
218(d)(8)(D) and 218(1)(1) of that Act.

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1 A person who became employed as an investigator for 2 the Secretary of State between January 1, 1967 and 3 December 31, 1975, and who has served as such until attainment of age 60, either continuously or with a single 4 5 break in service of not more than 3 years duration, which break terminated before January 1, 1976, shall be entitled 6 7 to have his retirement annuity calculated in accordance with subsection (a), notwithstanding that he has less than 8 9 20 years of credit for such service.

10 (6) The term "Conservation Police Officer" means any 11 person employed by the Division of Law Enforcement of the 12 Department of Natural Resources and vested with such law enforcement duties as render him ineligible for coverage 13 14 under the Social Security Act by reason of Sections 15 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. The 16 term "Conservation Police Officer" includes the positions 17 of Chief Conservation Police Administrator and Assistant Conservation Police Administrator. 18

19 The term "investigator for the Department of (7)20 Revenue" means any person employed by the Department of 21 Revenue and vested with such investigative duties as 22 render him ineligible for coverage under the Social 23 Security Act by reason of Sections 218(d)(5)(A), 24 218(d)(8)(D) and 218(1)(1) of that Act.

The term "investigator for the Illinois Gaming Board" means any person employed as such by the Illinois Gaming Board and vested with such peace officer duties as render
 the person ineligible for coverage under the Social
 Security Act by reason of Sections 218(d)(5)(A),
 218(d)(8)(D), and 218(1)(1) of that Act.

5 (8) The term "security employee of the Department of 6 Human Services" means any person employed by the 7 Department of Human Services who (i) is employed at the 8 Chester Mental Health Center and has daily contact with 9 the residents thereof, (ii) is employed within a security unit at a facility operated by the Department and has 10 11 daily contact with the residents of the security unit, 12 (iii) is employed at a facility operated by the Department 13 that includes a security unit and is regularly scheduled 14 to work at least 50% of his or her working hours within 15 that security unit, or (iv) is a mental health police 16 officer. "Mental health police officer" means any person 17 employed by the Department of Human Services in a position pertaining to the Department's 18 mental health and 19 developmental disabilities functions who is vested with 20 such law enforcement duties as render the person 21 ineligible for coverage under the Social Security Act by 22 reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. "Security unit" means that portion 23 24 of a facility that is devoted to the care, containment, 25 and treatment of persons committed to the Department of 26 Human Services as sexually violent persons, persons unfit

to stand trial, or persons not guilty by reason of insanity. With respect to past employment, references to the Department of Human Services include its predecessor, the Department of Mental Health and Developmental Disabilities.

6 The changes made to this subdivision (c)(8) by Public 7 Act 92-14 apply to persons who retire on or after January 8 1, 2001, notwithstanding Section 1-103.1.

9 (9) "Central Management Services security police 10 officer" means any person employed by the Department of 11 Central Management Services who is vested with such law 12 enforcement duties as render him ineligible for coverage 13 under the Social Security Act by reason of Sections 14 218(d)(5)(A), 218(d)(8)(D) and 218(l)(1) of that Act.

15 (10) For a member who first became an employee under 16 this Article before July 1, 2005, the term "security 17 Department of Corrections or employee of the the Department of Juvenile Justice" means any employee of the 18 19 Department of Corrections or the Department of Juvenile 20 Justice or the former Department of Personnel, and any 21 member or employee of the Prisoner Review Board, who has 22 daily contact with inmates or youth by working within a 23 correctional facility or Juvenile facility operated by the 24 Department of Juvenile Justice or who is a parole officer 25 or an employee who has direct contact with committed 26 persons in the performance of his or her job duties. For a

1 member who first becomes an employee under this Article on 2 or after July 1, 2005, the term means an employee of the 3 Department of Corrections or the Department of Juvenile Justice who is any of the following: (i) officially 4 5 headquartered at a correctional facility or Juvenile 6 facility operated by the Department of Juvenile Justice, 7 (ii) a parole officer, (iii) a member of the apprehension unit, (iv) a member of the intelligence unit, (v) a member 8 9 of the sort team, or (vi) an investigator.

(11) The term "dangerous drugs investigator" means any
 person who is employed as such by the Department of Human
 Services.

(12) The term "investigator for the Illinois State
Police" means a person employed by the Illinois State
Police who is vested under Section 4 of the Narcotic
Control Division Abolition Act with such law enforcement
powers as render him ineligible for coverage under the
Social Security Act by reason of Sections 218(d)(5)(A),
218(d)(8)(D) and 218(l)(1) of that Act.

(13) "Investigator for the Office of the Attorney
General" means any person who is employed as such by the
Office of the Attorney General and is vested with such
investigative duties as render him ineligible for coverage
under the Social Security Act by reason of Sections
218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. For
the period before January 1, 1989, the term includes all

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persons who were employed as investigators by the Office of the Attorney General, without regard to social security status.

(14) "Controlled substance inspector" means any person 4 5 who is employed as such by the Department of Professional 6 Regulation and is vested with such law enforcement duties 7 as render him ineligible for coverage under the Social 8 by reason of Sections 218(d)(5)(A), Security Act 9 218(d)(8)(D) and 218(1)(1) of that Act. The term 10 "controlled substance inspector" includes the Program 11 Executive of Enforcement and the Assistant Program 12 Executive of Enforcement.

13 (15) The term "investigator for the Office of the 14 State's Attorneys Appellate Prosecutor" means a person 15 employed in that capacity on a <u>full-time</u> full time basis 16 under the authority of Section 7.06 of the State's 17 Attorneys Appellate Prosecutor's Act.

(16) "Commerce Commission police officer" means any
person employed by the Illinois Commerce Commission who is
vested with such law enforcement duties as render him
ineligible for coverage under the Social Security Act by
reason of Sections 218(d)(5)(A), 218(d)(8)(D), and
218(1)(1) of that Act.

(17) "Arson investigator" means any person who is
 employed as such by the Office of the State Fire Marshal
 and is vested with such law enforcement duties as render

the person ineligible for coverage under the Social 1 2 Security Act by reason of Sections 218(d)(5)(A), 3 218(d)(8)(D), and 218(1)(1) of that Act. A person who was employed as an arson investigator on January 1, 1995 and 4 5 is no longer in service but not yet receiving a retirement annuity may convert his or her creditable service for 6 7 employment as an arson investigator into eligible 8 creditable service by paying to the System the difference 9 between the employee contributions actually paid for that 10 service and the amounts that would have been contributed 11 if the applicant were contributing at the rate applicable 12 to persons with the same social security status earning 13 eligible creditable service on the date of application.

14 (18) The term "State highway maintenance worker" means
 15 a person who is either of the following:

16 (i) A person employed on a full-time basis by the 17 Illinois Department of Transportation in the position highway maintainer, highway maintenance 18 lead of 19 worker, highway maintenance lead/lead worker, heavy 20 construction equipment operator, power shovel 21 operator, or bridge mechanic; and whose principal 22 responsibility is to perform, on the roadway, the 23 actual maintenance necessary to keep the highways that 24 form a part of the State highway system in serviceable 25 condition for vehicular traffic.

(ii) A person employed on a full-time basis by the

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Illinois State Toll Highway Authority in the position 1 2 of equipment operator/laborer H-4, equipment 3 operator/laborer H-6, welder H-4, welder H-6, mechanical/electrical H-4, mechanical/electrical H-6, 4 5 water/sewer H-4, water/sewer H-6, sign maker/hanger H-4, sign maker/hanger H-6, roadway lighting H-4, 6 7 roadway lighting H-6, structural H-4, structural H-6, painter H-4, or painter H-6; and whose principal 8 9 responsibility is to perform, on the roadway, the 10 actual maintenance necessary to keep the Authority's 11 tollways in serviceable condition for vehicular 12 traffic.

(19) The term "security employee of the Department of Innovation and Technology" means a person who was a security employee of the Department of Corrections or the Department of Juvenile Justice, was transferred to the Department of Innovation and Technology pursuant to Executive Order 2016-01, and continues to perform similar job functions under that Department.

20 (20) "Transferred employee" means an employee who was 21 transferred to the Department of Central Management 22 Services by Executive Order No. 2003-10 or Executive Order 23 No. 2004-2 or transferred to the Department of Innovation 24 and Technology by Executive Order No. 2016-1, or both, and 25 was entitled to eligible creditable service for services 26 immediately preceding the transfer. - 13 - LRB102 23674 RPS 32856 b

(d) A security employee of the Department of Corrections 1 2 or the Department of Juvenile Justice, a security employee of the Department of Human Services who is not a mental health 3 police officer, and a security employee of the Department of 4 5 Innovation and Technology shall not be eligible for the alternative retirement annuity provided by this Section unless 6 7 he or she meets the following minimum age and service 8 requirements at the time of retirement:

9 (i) 25 years of eligible creditable service and age 10 55; or

(ii) beginning January 1, 1987, 25 years of eligible creditable service and age 54, or 24 years of eligible creditable service and age 55; or

(iii) beginning January 1, 1988, 25 years of eligible
creditable service and age 53, or 23 years of eligible
creditable service and age 55; or

(iv) beginning January 1, 1989, 25 years of eligible
creditable service and age 52, or 22 years of eligible
creditable service and age 55; or

(v) beginning January 1, 1990, 25 years of eligible
creditable service and age 51, or 21 years of eligible
creditable service and age 55; or

(vi) beginning January 1, 1991, 25 years of eligible
creditable service and age 50, or 20 years of eligible
creditable service and age 55.

26 Persons who have service credit under Article 16 of this

Code for service as a security employee of the Department of 1 2 Corrections or the Department of Juvenile Justice, or the Services 3 Department of Human in a position requiring certification as a teacher may count such service toward 4 5 establishing their eligibility under the service requirements of this Section; but such service may be used only for 6 7 establishing such eligibility, and not for the purpose of 8 increasing or calculating any benefit.

9 (e) If a member enters military service while working in a 10 position in which eligible creditable service may be earned, 11 and returns to State service in the same or another such 12 position, and fulfills in all other respects the conditions 13 prescribed in this Article for credit for military service, such military service shall be credited as eligible creditable 14 15 service for the purposes of the retirement annuity prescribed 16 in this Section.

17 (f) For purposes of calculating retirement annuities under this Section, periods of service rendered after December 31, 18 19 1968 and before October 1, 1975 as a covered employee in the 20 position of special agent, conservation police officer, mental 21 health police officer, or investigator for the Secretary of 22 State, shall be deemed to have been service as a noncovered 23 employee, provided that the employee pays to the System prior to retirement an amount equal to (1) the difference between 24 25 the employee contributions that would have been required for 26 such service as a noncovered employee, and the amount of

employee contributions actually paid, plus (2) if payment is made after July 31, 1987, regular interest on the amount specified in item (1) from the date of service to the date of payment.

5 For purposes of calculating retirement annuities under this Section, periods of service rendered after December 31, 6 7 1968 and before January 1, 1982 as a covered employee in the 8 position of investigator for the Department of Revenue shall 9 be deemed to have been service as a noncovered employee, 10 provided that the employee pays to the System prior to 11 retirement an amount equal to (1) the difference between the 12 employee contributions that would have been required for such 13 service as a noncovered employee, and the amount of employee 14 contributions actually paid, plus (2) if payment is made after 15 January 1, 1990, regular interest on the amount specified in 16 item (1) from the date of service to the date of payment.

17 (g) A State policeman may elect, not later than January 1, 1990, to establish eligible creditable service for up to 10 18 years of his service as a policeman under Article 3, by filing 19 a written election with the Board, accompanied by payment of 20 21 an amount to be determined by the Board, equal to (i) the 22 difference between the amount of employee and employer 23 contributions transferred to the System under Section 3-110.5, and the amounts that would have been contributed had such 24 contributions been made at the rates applicable to State 25 26 policemen, plus (ii) interest thereon at the effective rate

1 for each year, compounded annually, from the date of service 2 to the date of payment.

Subject to the limitation in subsection (i), a State 3 policeman may elect, not later than July 1, 1993, to establish 4 5 eligible creditable service for up to 10 years of his service as a member of the County Police Department under Article 9, by 6 7 filing a written election with the Board, accompanied by 8 payment of an amount to be determined by the Board, equal to 9 (i) the difference between the amount of employee and employer 10 contributions transferred to the System under Section 9-121.10 11 and the amounts that would have been contributed had those 12 contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the effective rate 13 14 for each year, compounded annually, from the date of service 15 to the date of payment.

16 (h) Subject to the limitation in subsection (i), a State 17 policeman or investigator for the Secretary of State may elect to establish eligible creditable service for up to 12 years of 18 19 his service as a policeman under Article 5, by filing a written election with the Board on or before January 31, 1992, and 20 paying to the System by January 31, 1994 an amount to be 21 22 determined by the Board, equal to (i) the difference between 23 the amount of employee and employer contributions transferred to the System under Section 5-236, and the amounts that would 24 25 have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest 26

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thereon at the effective rate for each year, compounded annually, from the date of service to the date of payment.

Subject to the limitation in subsection (i), a State 3 policeman, conservation police officer, or investigator for 4 5 the Secretary of State may elect to establish eligible creditable service for up to 10 years of service as a sheriff's 6 7 law enforcement employee under Article 7, by filing a written election with the Board on or before January 31, 1993, and 8 9 paying to the System by January 31, 1994 an amount to be 10 determined by the Board, equal to (i) the difference between 11 the amount of employee and employer contributions transferred 12 to the System under Section 7-139.7, and the amounts that would have been contributed had such contributions been made 13 14 at the rates applicable to State policemen, plus (ii) interest 15 thereon at the effective rate for each year, compounded 16 annually, from the date of service to the date of payment.

17 Subject to the limitation in subsection (i), a State policeman, conservation police officer, or investigator for 18 19 the Secretary of State may elect to establish eligible 20 creditable service for up to 5 years of service as a police officer under Article 3, a policeman under Article 5, a 21 22 sheriff's law enforcement employee under Article 7, a member 23 of the county police department under Article 9, or a police officer under Article 15 by filing a written election with the 24 25 Board and paying to the System an amount to be determined by 26 the Board, equal to (i) the difference between the amount of employee and employer contributions transferred to the System under Section 3-110.6, 5-236, 7-139.8, 9-121.10, or 15-134.4 and the amounts that would have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the effective rate for each year, compounded annually, from the date of service to the date of payment.

8 the limitation in subsection (i), Subject to an 9 investigator for the Office of the Attorney General, or an 10 investigator for the Department of Revenue, may elect to 11 establish eligible creditable service for up to 5 years of 12 service as a police officer under Article 3, a policeman under Article 5, a sheriff's law enforcement employee under Article 13 14 7, or a member of the county police department under Article 9 15 by filing a written election with the Board within 6 months 16 after August 25, 2009 (the effective date of Public Act 17 96-745) and paying to the System an amount to be determined by the Board, equal to (i) the difference between the amount of 18 19 employee and employer contributions transferred to the System under Section 3-110.6, 5-236, 7-139.8, or 9-121.10 and the 20 have been contributed 21 amounts that would had such 22 contributions been made at the rates applicable to State 23 policemen, plus (ii) interest thereon at the actuarially 24 assumed rate for each year, compounded annually, from the date 25 of service to the date of payment.

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Subject to the limitation in subsection (i), a State

policeman, conservation police officer, investigator for the 1 2 Office of the Attorney General, an investigator for the 3 Department of Revenue, or investigator for the Secretary of State may elect to establish eligible creditable service for 4 5 up to 5 years of service as a person employed by a participating municipality to perform police duties, or law 6 7 enforcement officer employed on a full-time basis by a forest 8 preserve district under Article 7, a county corrections 9 officer, or a court services officer under Article 9, by 10 filing a written election with the Board within 6 months after 11 August 25, 2009 (the effective date of Public Act 96-745) and 12 paying to the System an amount to be determined by the Board, 13 equal to (i) the difference between the amount of employee and 14 employer contributions transferred to the System under 15 Sections 7-139.8 and 9-121.10 and the amounts that would have 16 been contributed had such contributions been made at the rates 17 applicable to State policemen, plus (ii) interest thereon at the actuarially assumed rate for each year, compounded 18 19 annually, from the date of service to the date of payment.

Subject to the limitation in subsection (i), a State policeman, arson investigator, or Commerce Commission police officer may elect to establish eligible creditable service for up to 5 years of service as a person employed by a participating municipality to perform police duties under Article 7, a county corrections officer, a court services officer under Article 9, or a firefighter under Article 4 by - 20 - LRB102 23674 RPS 32856 b

filing a written election with the Board within 6 months after 1 2 July 30, 2021 (the effective date of Public Act 102-210) this amendatory Act of the 102nd General Assembly and paying to the 3 System an amount to be determined by the Board equal to (i) the 4 difference between the amount of employee and 5 employer contributions transferred to the System under 6 Sections 7 4-108.8, 7-139.8, and 9-121.10 and the amounts that would have been contributed had such contributions been made at the rates 8 9 applicable to State policemen, plus (ii) interest thereon at 10 the actuarially assumed rate for each year, compounded 11 annually, from the date of service to the date of payment.

12 the limitation in subsection (i), Subject to а 13 conservation police officer may elect to establish eligible 14 creditable service for up to 5 years of service as a person 15 employed by a participating municipality to perform police duties under Article 7, a county corrections officer, or a 16 17 court services officer under Article 9 by filing a written election with the Board within 6 months after July 30, 2021 18 (the effective date of Public Act 102-210) this amendatory Act 19 20 of the 102nd General Assembly and paying to the System an amount to be determined by the Board equal to (i) the 21 22 difference between the amount of employee and employer 23 contributions transferred to the System under Sections 7-139.8 and 9-121.10 and the amounts that would have been contributed 24 25 had such contributions been made at the rates applicable to 26 State policemen, plus (ii) interest thereon at the actuarially

1 assumed rate for each year, compounded annually, from the date 2 of service to the date of payment.

Notwithstanding the limitation in subsection (i), a State 3 policeman or conservation police officer may elect to convert 4 5 service credit earned under this Article to eligible creditable service, as defined by this Section, by filing a 6 7 written election with the board within 6 months after July 30, 2021 (the effective date of Public Act 102-210) this 8 9 amendatory Act of the 102nd General Assembly and paying to the 10 System an amount to be determined by the Board equal to (i) the 11 difference between the amount of employee contributions 12 originally paid for that service and the amounts that would 13 have been contributed had such contributions been made at the 14 rates applicable to State policemen, plus (ii) the difference 15 between the employer's normal cost of the credit prior to the 16 conversion authorized by Public Act 102-210 this amendatory 17 Act of the 102nd General Assembly and the employer's normal cost of the credit converted in accordance with Public Act 18 19 102-210 this amendatory Act of the 102nd General Assembly, 20 plus (iii) interest thereon at the actuarially assumed rate for each year, compounded annually, from the date of service 21 22 to the date of payment.

23 <u>Subject to the limitation in subsection (i), an</u> 24 <u>investigator for the Secretary of State may elect to establish</u> 25 <u>eligible creditable service for up to 5 years of service as a</u> 26 <u>person employed by a participating municipality to perform</u> - 22 - LRB102 23674 RPS 32856 b

police duties under Article 7 by filing a written election 1 2 with the Board within 6 months after the effective date of this 3 amendatory Act of the 102nd General Assembly and paying to the System an amount to be determined by the Board equal to (i) the 4 5 difference between the amount of employee and employer contributions transferred to the System under Section 7-139.8 6 and the amounts that would have been contributed had such 7 8 contributions been made at the rates applicable to State 9 policemen, plus (ii) interest thereon at the actuarially 10 assumed rate for each year, compounded annually, from the date 11 of service to the date of payment.

12 (i) The total amount of eligible creditable service 13 established by any person under subsections (g), (h), (j), 14 (k), (l), (l-5), and (o) of this Section shall not exceed 12 15 years.

16 Subject to the limitation in subsection (i), an (j) 17 investigator for the Office of the State's Attorneys Appellate Prosecutor or a controlled substance inspector may elect to 18 establish eligible creditable service for up to 10 years of 19 20 his service as a policeman under Article 3 or a sheriff's law enforcement employee under Article 7, by filing a written 21 22 election with the Board, accompanied by payment of an amount 23 to be determined by the Board, equal to (1) the difference 24 between the amount of employee and employer contributions 25 transferred to the System under Section 3-110.6 or 7-139.8, and the amounts that would have been contributed had such 26

1 contributions been made at the rates applicable to State 2 policemen, plus (2) interest thereon at the effective rate for 3 each year, compounded annually, from the date of service to 4 the date of payment.

5 (k) Subject to the limitation in subsection (i) of this an alternative formula employee may elect to 6 Section, 7 establish eligible creditable service for periods spent as a full-time law enforcement officer or full-time corrections 8 9 officer employed by the federal government or by a state or 10 local government located outside of Illinois, for which credit 11 is not held in any other public employee pension fund or 12 retirement system. To obtain this credit, the applicant must 13 file a written application with the Board by March 31, 1998, accompanied by evidence of eligibility acceptable to the Board 14 15 and payment of an amount to be determined by the Board, equal 16 (1)employee contributions for the credit being to 17 established, based upon the applicant's salary on the first day as an alternative formula employee after the employment 18 19 for which credit is being established and the rates then 20 applicable to alternative formula employees, plus (2) an amount determined by the Board to be the employer's normal 21 22 cost of the benefits accrued for the credit being established, 23 plus (3) regular interest on the amounts in items (1) and (2) from the first day as an alternative formula employee after 24 25 the employment for which credit is being established to the 26 date of payment.

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Subject to the limitation in subsection (i), a 1 (1) 2 security employee of the Department of Corrections may elect, 3 not later than July 1, 1998, to establish eligible creditable service for up to 10 years of his or her service as a policeman 4 5 under Article 3, by filing a written election with the Board, 6 accompanied by payment of an amount to be determined by the Board, equal to (i) the difference between the amount of 7 8 employee and employer contributions transferred to the System 9 under Section 3-110.5, and the amounts that would have been 10 contributed had such contributions been made at the rates 11 applicable to security employees of the Department of 12 Corrections, plus (ii) interest thereon at the effective rate 13 for each year, compounded annually, from the date of service to the date of payment. 14

15 (1-5) Subject to the limitation in subsection (i) of this 16 Section, a State policeman may elect to establish eligible 17 creditable service for up to 5 years of service as a full-time law enforcement officer employed by the federal government or 18 by a state or local government located outside of Illinois for 19 20 which credit is not held in any other public employee pension 21 fund or retirement system. To obtain this credit, the 22 applicant must file a written application with the Board no 23 later than 3 years after January 1, 2020 (the effective date of Public Act 101-610) this amendatory Act of the 101st General 24 25 Assembly, accompanied by evidence of eligibility acceptable to 26 the Board and payment of an amount to be determined by the

Board, equal to (1) employee contributions for the credit 1 2 being established, based upon the applicant's salary on the 3 first day as an alternative formula employee after the employment for which credit is being established and the rates 4 5 then applicable to alternative formula employees, plus (2) an amount determined by the Board to be the employer's normal 6 7 cost of the benefits accrued for the credit being established, 8 plus (3) regular interest on the amounts in items (1) and (2) 9 from the first day as an alternative formula employee after 10 the employment for which credit is being established to the 11 date of payment.

12 (m) The amendatory changes to this Section made by Public 13 Act 94-696 this amendatory Act of the 94th General Assembly apply only to: (1) security employees of the Department of 14 15 Juvenile Justice employed by the Department of Corrections before June 1, 2006 (the effective date of Public Act 94-696) 16 17 this amendatory Act of the 94th General Assembly and transferred to the Department of Juvenile Justice by Public 18 19 Act 94-696 this amendatory Act of the 94th General Assembly; 20 and (2) persons employed by the Department of Juvenile Justice on or after June 1, 2006 (the effective date of Public Act 21 22 94-696) this amendatory Act of the 94th General Assembly who 23 are required by subsection (b) of Section 3-2.5-15 of the Unified Code of Corrections to have any bachelor's or advanced 24 25 degree from an accredited college or university or, in the 26 case of persons who provide vocational training, who are

required to have adequate knowledge in the skill for which
 they are providing the vocational training.

3 (n) A person employed in a position under subsection (b) of this Section who has purchased service credit under 4 5 subsection (j) of Section 14-104 or subsection (b) of Section 6 14-105 in any other capacity under this Article may convert up 7 to 5 years of that service credit into service credit covered 8 under this Section by paying to the Fund an amount equal to (1) 9 the additional employee contribution required under Section 10 14-133, plus (2) the additional employer contribution required 11 under Section 14-131, plus (3) interest on items (1) and (2) at 12 the actuarially assumed rate from the date of the service to the date of payment. 13

Subject to the limitation in subsection (i), a 14 (\circ) 15 conservation police officer, investigator for the Secretary of 16 State, Commerce Commission police officer, investigator for 17 the Department of Revenue or the Illinois Gaming Board, or arson investigator subject to subsection (g) of Section 1-160 18 19 may elect to convert up to 8 years of service credit 20 established before January 1, 2020 (the effective date of 21 Public Act 101-610) this amendatory Act of the 101st General 22 Assembly as a conservation police officer, investigator for 23 the Secretary of State, Commerce Commission police officer, 24 investigator for the Department of Revenue or the Illinois 25 Gaming Board, or arson investigator under this Article into 26 eligible creditable service by filing a written election with

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the Board no later than one year after January 1, 2020 (the 1 2 effective date of Public Act 101-610) this amendatory Act of the 101st General Assembly, accompanied by payment of an 3 amount to be determined by the Board equal to (i) the 4 5 difference between the amount of the employee contributions actually paid for that service and the amount of the employee 6 7 contributions that would have been paid had the employee 8 contributions been made as a noncovered employee serving in a 9 position in which eliqible creditable service, as defined in 10 this Section, may be earned, plus (ii) interest thereon at the 11 effective rate for each year, compounded annually, from the 12 date of service to the date of payment.

13 (Source: P.A. 101-610, eff. 1-1-20; 102-210, eff. 7-30-21;
14 102-538, eff. 8-20-21; revised 10-12-21.)

15 (40 ILCS 5/14-152.1)

Sec. 14-152.1. Application and expiration of new benefit increases.

(a) As used in this Section, "new benefit increase" means 18 an increase in the amount of any benefit provided under this 19 20 Article, or an expansion of the conditions of eligibility for 21 any benefit under this Article, that results from an amendment 22 to this Code that takes effect after June 1, 2005 (the effective date of Public Act 94-4). "New benefit increase", 23 24 however, does not include any benefit increase resulting from 25 the changes made to Article 1 or this Article by Public Act

96-37, Public Act 100-23, Public Act 100-587, Public Act
 100-611, Public Act 101-10, Public Act 101-610, <u>Public Act</u>
 <u>102-210</u>, or this amendatory Act of the 102nd General Assembly
 or this amendatory Act of the 102nd General Assembly.

5 (b) Notwithstanding any other provision of this Code or 6 any subsequent amendment to this Code, every new benefit 7 increase is subject to this Section and shall be deemed to be 8 granted only in conformance with and contingent upon 9 compliance with the provisions of this Section.

10 (c) The Public Act enacting a new benefit increase must 11 identify and provide for payment to the System of additional 12 funding at least sufficient to fund the resulting annual 13 increase in cost to the System as it accrues.

14 Every new benefit increase is contingent upon the General 15 Assembly providing the additional funding required under this 16 subsection. The Commission on Government Forecasting and 17 Accountability shall analyze whether adequate additional funding has been provided for the new benefit increase and 18 shall report its analysis to the Public Pension Division of 19 20 the Department of Insurance. A new benefit increase created by a Public Act that does not include the additional funding 21 22 required under this subsection is null and void. If the Public 23 Pension Division determines that the additional funding provided for a new benefit increase under this subsection is 24 25 or has become inadequate, it may so certify to the Governor and 26 the State Comptroller and, in the absence of corrective action

by the General Assembly, the new benefit increase shall expire at the end of the fiscal year in which the certification is made.

4 (d) Every new benefit increase shall expire 5 years after
5 its effective date or on such earlier date as may be specified
6 in the language enacting the new benefit increase or provided
7 under subsection (c). This does not prevent the General
8 Assembly from extending or re-creating a new benefit increase
9 by law.

10 (e) Except as otherwise provided in the language creating 11 the new benefit increase, a new benefit increase that expires 12 under this Section continues to apply to persons who applied and qualified for the affected benefit while the new benefit 13 increase was in effect and to the affected beneficiaries and 14 15 alternate payees of such persons, but does not apply to any 16 other person, including, without limitation, a person who 17 continues in service after the expiration date and did not apply and qualify for the affected benefit while the new 18 benefit increase was in effect. 19

20 (Source: P.A. 101-10, eff. 6-5-19; 101-81, eff. 7-12-19;
21 101-610, eff. 1-1-20; 102-210, eff. 7-30-21.)

Section 99. Effective date. This Act takes effect uponbecoming law.