## **102ND GENERAL ASSEMBLY**

## State of Illinois

## 2021 and 2022

### SB2508

Introduced 2/26/2021, by Sen. Omar Aquino

## SYNOPSIS AS INTRODUCED:

5 ILCS 315/3	from Ch. 48, pa	ar. 1603
5 ILCS 315/9	from Ch. 48, pa	ar. 1609
5 ILCS 315/21.5		

Amends the Illinois Public Labor Relations Act. Specifies further requirements for labor unit clarification. Provides that no collective bargaining agreement entered into between an executive branch constitutional officer or any agency or department of an executive branch constitutional officer and a labor organization may extend more than 12 months after the date on which the terms of office of executive branch constitutional officers begin (currently, may extend beyond June, 30). Provides an exemption concerning collective bargaining agreements and the increase of salary, wages, or benefits starting on or after the first day of the terms of office of executive branch constitutional officers. Modifies defined terms. Effective immediately.

LRB102 14718 RJF 20071 b

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AN ACT concerning labor relations.

# Be it enacted by the People of the State of Illinois, represented in the General Assembly:

4 Section 5. The Illinois Public Labor Relations Act is 5 amended by changing Sections 3, 9, and 21.5 as follows:

6 (5 ILCS 315/3) (from Ch. 48, par. 1603)

Sec. 3. Definitions. As used in this Act, unless the
context otherwise requires:

9 (a) "Board" means the Illinois Labor Relations Board or, 10 with respect to a matter over which the jurisdiction of the 11 Board is assigned to the State Panel or the Local Panel under 12 Section 5, the panel having jurisdiction over the matter.

(b) "Collective bargaining" means bargaining over terms and conditions of employment, including hours, wages, and other conditions of employment, as detailed in Section 7 and which are not excluded by Section 4.

17 (c) "Confidential employee" means an employee who, in the 18 regular course of his or her duties, assists and acts in a 19 confidential capacity to persons who formulate, determine, and 20 effectuate management policies with regard to labor relations 21 or who, in the regular course of his or her duties, has 22 authorized, actual, and more than incidental access to 23 information relating to the effectuation or review of the 1 employer's collective bargaining policies. Determinations of 2 confidential employee status shall be based on actual employee 3 job duties and not on written job descriptions. The definition 4 of "confidential employee" herein applies to all public 5 employees.

6 (d) "Craft employees" means skilled journeymen, crafts
7 persons, and their apprentices and helpers.

8 (e) "Essential services employees" means those public 9 employees performing functions so essential that the 10 interruption or termination of the function will constitute a 11 clear and present danger to the health and safety of the 12 persons in the affected community.

13 "Exclusive representative", except with respect to (f) non-State fire fighters and paramedics employed by fire 14 15 departments and fire protection districts, non-State peace 16 officers, and peace officers in the Department of State 17 Police, means the labor organization that has been (i) designated by the Board as the representative of a majority of 18 19 public employees in an appropriate bargaining unit in 20 accordance with the procedures contained in this Act, (ii) historically recognized by the State of Illinois or any 21 22 political subdivision of the State before July 1, 1984 (the 23 effective date of this Act) as the exclusive representative of the employees in an appropriate bargaining unit, (iii) after 24 July 1, 1984 (the effective date of this Act) recognized by an 25 employer upon evidence, acceptable to the Board, that the 26

- 3 - LRB102 14718 RJF 20071 b

1 labor organization has been designated as the exclusive 2 majority of the employees representative by a in an appropriate bargaining unit; (iv) recognized as the exclusive 3 representative of personal assistants under Executive Order 4 5 2003-8 prior to the effective date of this amendatory Act of 6 the 93rd General Assembly, and the organization shall be 7 considered to be the exclusive representative of the personal assistants as defined in this Section; or (v) recognized as 8 9 the exclusive representative of child and day care home 10 providers, including licensed and license exempt providers, 11 pursuant to an election held under Executive Order 2005-1 12 prior to the effective date of this amendatory Act of the 94th 13 General Assembly, and the organization shall be considered to be the exclusive representative of the child and day care home 14 15 providers as defined in this Section.

16 With respect to non-State fire fighters and paramedics 17 employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department 18 of State Police, "exclusive representative" means the labor 19 20 organization that has been (i) designated by the Board as the representative of a majority of peace officers or fire 21 22 fighters in an appropriate bargaining unit in accordance with 23 the procedures contained in this Act, (ii) historically recognized by the State of Illinois or 24 any political 25 subdivision of the State before January 1, 1986 (the effective date of this amendatory Act of 1985) as the exclusive 26

1 representative by a majority of the peace officers or fire 2 fighters in an appropriate bargaining unit, or (iii) after 3 January 1, 1986 (the effective date of this amendatory Act of 4 1985) recognized by an employer upon evidence, acceptable to 5 the Board, that the labor organization has been designated as 6 the exclusive representative by a majority of the peace 7 officers or fire fighters in an appropriate bargaining unit.

Where a historical pattern of representation exists for 8 9 the workers of a water system that was owned by a public 10 utility, as defined in Section 3-105 of the Public Utilities 11 Act, prior to becoming certified employees of a municipality 12 or municipalities once the municipality or municipalities have 13 acquired the water system as authorized in Section 11-124-5 of 14 the Illinois Municipal Code, the Board shall find the labor 15 organization that has historically represented the workers to 16 be the exclusive representative under this Act, and shall find 17 the unit represented by the exclusive representative to be the 18 appropriate unit.

(g) "Fair share agreement" means an agreement between the 19 employer and an employee organization under which all or any 20 of the employees in a collective bargaining unit are required 21 22 to pay their proportionate share of the costs of the 23 collective bargaining process, contract administration, and 24 pursuing matters affecting wages, hours, and other conditions 25 of employment, but not to exceed the amount of dues uniformly 26 required of members. The amount certified by the exclusive

representative shall not include any fees for contributions 1 2 related to the election or support of any candidate for political office. Nothing in this subsection 3 (q) shall employee from making voluntary 4 preclude an political 5 contributions in conjunction with his or her fair share 6 payment.

7 (g-1) "Fire fighter" means, for the purposes of this Act 8 only, any person who has been or is hereafter appointed to a 9 fire department or fire protection district or employed by a 10 state university and sworn or commissioned to perform fire 11 fighter duties or paramedic duties, including paramedics 12 employed by a unit of local government, except that the 13 following persons are not included: part-time fire fighters, auxiliary, reserve or voluntary fire fighters, including paid 14 on-call fire fighters, clerks and dispatchers or other 15 16 civilian employees of a fire department or fire protection 17 district who are not routinely expected to perform fire fighter duties, or elected officials. 18

(g-2) "General Assembly of the State of Illinois" means 19 20 the legislative branch of the government of the State of Illinois, as provided for under Article IV of the Constitution 21 22 of the State of Illinois, and includes but is not limited to 23 the House of Representatives, the Senate, the Speaker of the House of Representatives, the Minority Leader of the House of 24 Representatives, the President of the Senate, the Minority 25 Leader of the Senate, the Joint Committee on Legislative 26

Support Services and any legislative support services agency
 listed in the Legislative Commission Reorganization Act of
 1984.

(h) "Governing body" means, in the case of the State, the 4 5 State Panel of the Illinois Labor Relations Board, the 6 Director of the Department of Central Management Services, and 7 the Director of the Department of Labor; the county board in 8 the case of a county; the corporate authorities in the case of 9 a municipality; and the appropriate body authorized to provide 10 for expenditures of its funds in the case of any other unit of 11 government.

(i) "Labor organization" means any organization in which public employees participate and that exists for the purpose, in whole or in part, of dealing with a public employer concerning wages, hours, and other terms and conditions of employment, including the settlement of grievances.

17 (i-5) "Legislative liaison" means a person who is an employee of a State agency, the Attorney General, the 18 19 Secretary of State, the Comptroller, or the Treasurer, as the 20 case may be, and whose job duties require the person to regularly communicate in the course of his or her employment 21 22 with any official or staff of the General Assembly of the State 23 of Illinois for the purpose of influencing any legislative 24 action.

25 (j) "Managerial employee" means an individual who is 26 engaged predominantly in executive and management functions

- 7 - LRB102 14718 RJF 20071 b

SB2508

for a majority of his or her employment time and is charged 1 2 with the responsibility of, and devotes a majority of his or her employment time to, directing the effectuation of 3 management policies and practices. Exercise of discretion or 4 5 acting on behalf of an office holder, agency head, or board or 6 commission by professional employees, including attorneys, as 7 part of the performance of their work as professional employees, does not constitute evidence of executive and 8 9 management functions or of directing the effectuation of management policies and practices. Determination of managerial 10 11 employee status shall be based on actual employee job duties 12 and not on written job descriptions. No employee shall be 13 determined to be a managerial employee as a matter of law. With respect only to State employees in positions under the 14 jurisdiction of the Attorney General, Secretary of State, 15 16 Comptroller, or Treasurer (i) that were certified in a 17 bargaining unit on or after December 2, 2008, (ii) for which a petition is filed with the Illinois Public Labor Relations 18 Board on or after April 5, 2013 (the effective date of Public 19 20 Act 97-1172), or (iii) for which a petition is pending before the Illinois Public Labor Relations Board on that date, 21 22 "managerial employee" means an individual who is engaged in 23 executive and management functions or who is charged with the effectuation of management policies and practices or who 24 25 represents management interests by taking or recommending 26 discretionary actions that effectively control or implement

policy. Nothing in this definition prohibits an individual from also meeting the definition of "supervisor" under subsection (r) of this Section. <u>The definition of "managerial</u> employee" herein applies to all public employees.

5 (k) "Peace officer" means, for the purposes of this Act 6 only, any persons who have been or are hereafter appointed to a 7 police force, department, or agency and sworn or commissioned 8 to perform police duties, except that the following persons 9 are not included: part-time police officers, special police 10 officers, auxiliary police as defined by Section 3.1-30-20 of 11 the Illinois Municipal Code, night watchmen, "merchant 12 police", court security officers as defined by Section 3-6012.1 of the Counties Code, temporary employees, traffic 13 guards or wardens, civilian parking meter and parking 14 15 facilities personnel or other individuals specially appointed 16 to aid or direct traffic at or near schools or public functions 17 or to aid in civil defense or disaster, parking enforcement employees who are not commissioned as peace officers and who 18 19 are not armed and who are not routinely expected to effect arrests, parking lot attendants, clerks and dispatchers or 20 21 other civilian employees of a police department who are not 22 routinely expected to effect arrests, or elected officials.

(1) "Person" includes one or more individuals, labor
organizations, public employees, associations, corporations,
legal representatives, trustees, trustees in bankruptcy,
receivers, or the State of Illinois or any political

subdivision of the State or governing body, but does not include the General Assembly of the State of Illinois or any individual employed by the General Assembly of the State of Illinois.

5 (m) "Professional employee" means any employee engaged in work predominantly intellectual and varied in character rather 6 7 than routine mental, manual, mechanical or physical work; involving the consistent exercise of discretion and adjustment 8 9 in its performance; of such a character that the output 10 produced or the result accomplished cannot be standardized in 11 relation to a given period of time; and requiring advanced 12 knowledge in a field of science or learning customarily 13 acquired by a prolonged course of specialized intellectual instruction and study in an institution of higher learning or 14 15 a hospital, as distinguished from a general academic education 16 or from apprenticeship or from training in the performance of 17 routine mental, manual, or physical processes; or any employee who has completed the courses of specialized intellectual 18 instruction and study prescribed in this subsection (m) and is 19 20 performing related work under the supervision of а 21 professional person to qualify to become a professional 22 employee as defined in this subsection (m).

(n) "Public employee" or "employee", for the purposes of
this Act, means any individual employed by a public employer,
including (i) interns and residents at public hospitals, (ii)
as of the effective date of this amendatory Act of the 93rd

General Assembly, but not before, personal assistants working 1 2 under the Home Services Program under Section 3 of the Rehabilitation of Persons with Disabilities Act, subject to 3 limitations set forth in this Act and in 4 the the 5 Rehabilitation of Persons with Disabilities Act, (iii) as of the effective date of this amendatory Act of the 94th General 6 Assembly, but not before, child and day care home providers 7 8 participating in the child care assistance program under 9 Section 9A-11 of the Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of the 10 11 Illinois Public Aid Code, (iv) as of January 29, 2013 (the 12 effective date of Public Act 97-1158), but not before except as otherwise provided in this subsection (n), home care and 13 14 home health workers who function as personal assistants and 15 individual maintenance home health workers and who also work 16 under the Home Services Program under Section 3 of the 17 Rehabilitation of Persons with Disabilities Act, no matter whether the State provides those services through direct 18 19 fee-for-service arrangements, with the assistance of a managed care organization or other intermediary, or otherwise, (v) 20 beginning on the effective date of this amendatory Act of the 21 22 98th General Assembly and notwithstanding any other provision 23 of this Act, any person employed by a public employer and who is classified as or who holds the employment title of Chief 24 25 Stationary Engineer, Assistant Chief Stationary Engineer, 26 Sewage Plant Operator, Water Plant Operator, Stationary

Engineer, Plant Operating Engineer, and any other employee who 1 2 holds the position of: Civil Engineer V, Civil Engineer VI, 3 Civil Engineer VII, Technical Manager I, Technical Manager II, Technical Manager III, Technical Manager IV, Technical Manager 4 5 V. Technical Manager VI, Realty Specialist III, Realtv Specialist IV, Realty Specialist V, Technical Advisor I, 6 7 Technical Advisor II, Technical Advisor III, Technical Advisor 8 IV, or Technical Advisor V employed by the Department of 9 Transportation who is in a position which is certified in a bargaining unit on or before the effective date of this 10 11 amendatory Act of the 98th General Assembly, and (vi) 12 beginning on the effective date of this amendatory Act of the 13 98th General Assembly and notwithstanding any other provision 14 of this Act, any mental health administrator in the Department 15 of Corrections who is classified as or who holds the position 16 of Public Service Administrator (Option 8K), any employee of 17 the Office of the Inspector General in the Department of Human Services who is classified as or who holds the position of 18 19 Public Service Administrator (Option 7), any Deputy of 20 Intelligence in the Department of Corrections who is classified as or who holds the position of Public Service 21 22 Administrator (Option 7), and any employee of the Department 23 of State Police who handles issues concerning the Illinois State Police Sex Offender Registry and who is classified as or 24 25 holds the position of Public Service Administrator (Option 7), 26 but excluding all of the following: employees of the General

1 Assembly of the State of Illinois; elected officials; 2 of a department; members of boards or executive heads 3 commissions; the Executive Inspectors General; any special Executive Inspectors General; employees of each Office of an 4 5 Executive Inspector General; commissioners and employees of 6 Executive Ethics Commission; the Auditor the General's 7 Inspector General; employees of the Office of the Auditor 8 General's Inspector General; the Legislative Inspector 9 General; any special Legislative Inspectors General; employees 10 of the Office of the Legislative Inspector General; 11 commissioners and employees of the Legislative Ethics 12 Commission; employees of any agency, board or commission 13 created by this Act; employees appointed to State positions of 14 a temporary or emergency nature; all employees of school 15 districts and higher education institutions except 16 firefighters and peace officers employed by a state university 17 and except peace officers employed by a school district in its own police department in existence on the effective date of 18 this amendatory Act of the 96th General Assembly; managerial 19 20 employees; short-term employees; legislative liaisons; а 21 person who is a State employee under the jurisdiction of the 22 Office of the Attorney General who is licensed to practice law 23 or whose position authorizes, either directly or indirectly, meaningful input into government decision-making on issues 24 25 where there is room for principled disagreement on goals or 26 their implementation; a person who is a State employee under

1 the jurisdiction of the Office of the Comptroller who holds 2 the position of Public Service Administrator or whose position is otherwise exempt under the Comptroller Merit Employment 3 Code; a person who is a State employee under the jurisdiction 4 5 of the Secretary of State who holds the position 6 classification of Executive I or higher, whose position authorizes, either directly or indirectly, meaningful input 7 8 into government decision-making on issues where there is room 9 for principled disagreement on goals or their implementation, 10 or who is otherwise exempt under the Secretary of State Merit 11 Employment Code; employees in the Office of the Secretary of 12 State who are completely exempt from jurisdiction B of the 13 Secretary of State Merit Employment Code and who are in 14 Rutan-exempt positions on or after April 5, 2013 (the 15 effective date of Public Act 97-1172); a person who is a State 16 employee under the jurisdiction of the Treasurer who holds a 17 position that is exempt from the State Treasurer Employment Code; any employee of a State agency who (i) holds the title or 18 19 position of, or exercises substantially similar duties as a 20 legislative liaison, Agency General Counsel, Agency Chief of Staff, Agency Executive Director, Agency Deputy Director, 21 22 Agency Chief Fiscal Officer, Agency Human Resources Director, Public Information Officer, or Chief Information Officer and 23 (ii) was neither included in a bargaining unit nor subject to 24 25 an active petition for certification in a bargaining unit; any 26 employee of a State agency who (i) is in a position that is

Rutan-exempt, as designated by the employer, and completely 1 2 exempt from jurisdiction B of the Personnel Code and (ii) was 3 neither included in a bargaining unit nor subject to an active petition for certification in a bargaining unit; any term 4 5 appointed employee of a State agency pursuant to Section 8b.18 or 8b.19 of the Personnel Code who was neither included in a 6 7 bargaining unit nor subject to an active petition for 8 certification in a bargaining unit; any employment position 9 properly designated pursuant to Section 6.1 of this Act; 10 confidential employees; independent contractors; and 11 supervisors except as provided in this Act.

12 Home care and home health workers who function as personal 13 assistants and individual maintenance home health workers and 14 who also work under the Home Services Program under Section 3 15 of the Rehabilitation of Persons with Disabilities Act shall 16 not be considered public employees for any purposes not 17 specifically provided for in Public Act 93-204 or Public Act 97-1158, including but not limited to, purposes of vicarious 18 liability in tort and purposes of statutory retirement or 19 20 health insurance benefits. Home care and home health workers who function as personal assistants and individual maintenance 21 22 home health workers and who also work under the Home Services 23 Program under Section 3 of the Rehabilitation of Persons with Disabilities Act shall not be covered by the State Employees 24 25 Group Insurance Act of 1971 (5 ILCS 375/).

26 Child and day care home providers shall not be considered

public employees for any purposes not specifically provided for in this amendatory Act of the 94th General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. Child and day care home providers shall not be covered by the State Employees Group Insurance Act of 1971.

8 Notwithstanding Section 9, subsection (c), or any other 9 provisions of this Act, all peace officers above the rank of 10 captain in municipalities with more than 1,000,000 inhabitants 11 shall be excluded from this Act.

12 (o) Except as otherwise in subsection (o-5), "public 13 employer" or "employer" means the State of Illinois; any political subdivision of the State, unit of local government 14 district; authorities including departments, school 15 or 16 divisions, bureaus, boards, commissions, or other agencies of 17 the foregoing entities; and any person acting within the scope of his or her authority, express or implied, on behalf of those 18 entities in dealing with its employees. As of the effective 19 20 date of the amendatory Act of the 93rd General Assembly, but not before, the State of Illinois shall be considered the 21 22 employer of the personal assistants working under the Home 23 Services Program under Section 3 of the Rehabilitation of Persons with Disabilities Act, subject to the limitations set 24 25 forth in this Act and in the Rehabilitation of Persons with Disabilities Act. As of January 29, 2013 (the effective date 26

of Public Act 97-1158), but not before except as otherwise 1 2 provided in this subsection (o), the State shall be considered 3 the employer of home care and home health workers who function as personal assistants and individual maintenance home health 4 5 workers and who also work under the Home Services Program under Section 3 of the Rehabilitation of Persons 6 with 7 Disabilities Act, no matter whether the State provides those 8 services through direct fee-for-service arrangements, with the 9 assistance of managed care organization а or other 10 intermediary, or otherwise, but subject to the limitations set 11 forth in this Act and the Rehabilitation of Persons with 12 Disabilities Act. The State shall not be considered to be the employer of home care and home health workers who function as 13 personal assistants and individual maintenance home health 14 15 workers and who also work under the Home Services Program 16 under Section 3 of the Rehabilitation of Persons with 17 Disabilities Act, for any purposes not specifically provided for in Public Act 93-204 or Public Act 97-1158, including but 18 19 not limited to, purposes of vicarious liability in tort and 20 purposes of statutory retirement or health insurance benefits. Home care and home health workers who function as personal 21 22 assistants and individual maintenance home health workers and 23 who also work under the Home Services Program under Section 3 of the Rehabilitation of Persons with Disabilities Act shall 24 25 not be covered by the State Employees Group Insurance Act of 26 1971 (5 ILCS 375/). As of the effective date of this amendatory

Act of the 94th General Assembly but not before, the State of 1 2 Illinois shall be considered the employer of the day and child 3 care home providers participating in the child care assistance program under Section 9A-11 of the Illinois Public Aid Code, 4 5 subject to the limitations set forth in this Act and in Section 9A-11 of the Illinois Public Aid Code. The State shall not be 6 considered to be the employer of child and day care home 7 8 providers for any purposes not specifically provided for in 9 this amendatory Act of the 94th General Assembly, including 10 but not limited to, purposes of vicarious liability in tort 11 and purposes of statutory retirement or health insurance 12 benefits. Child and day care home providers shall not be 13 covered by the State Employees Group Insurance Act of 1971.

"Public employer" or "employer" as used in this Act, 14 15 however, does not mean and shall not include the General 16 Assembly of the State of Illinois, the Executive Ethics 17 Commission, the Offices of the Executive Inspectors General, Legislative Ethics Commission, the Office 18 of the the 19 Legislative Inspector General, the Office of the Auditor 20 General's Inspector General, the Office of the Governor, the Governor's Office of Management and Budget, the Illinois 21 22 Finance Authority, the Office of the Lieutenant Governor, the 23 State Board of Elections, and educational employers or 24 employers as defined in the Illinois Educational Labor 25 Relations Act, except with respect to a state university in 26 its employment of firefighters and peace officers and except

with respect to a school district in the employment of peace 1 2 officers in its own police department in existence on the 3 effective date of this amendatory Act of the 96th General County boards and county sheriffs shall 4 Assembly. be 5 designated as joint or co-employers of county peace officers appointed under the authority of a county sheriff. Nothing in 6 this subsection (o) shall be construed to prevent the State 7 8 Panel or the Local Panel from determining that employers are 9 joint or co-employers.

10 (o-5) With respect to wages, fringe benefits, hours, 11 holidays, vacations, proficiency examinations, sick leave, and 12 other conditions of employment, the public employer of public 13 employees who are court reporters, as defined in the Court 14 Reporters Act, shall be determined as follows:

15 (1) For court reporters employed by the Cook County 16 Judicial Circuit, the chief judge of the Cook County 17 Circuit Court is the public employer and employer 18 representative.

19 (2) For court reporters employed by the 12th, 18th,
20 19th, and, on and after December 4, 2006, the 22nd
21 judicial circuits, a group consisting of the chief judges
22 of those circuits, acting jointly by majority vote, is the
23 public employer and employer representative.

(3) For court reporters employed by all other judicial
 circuits, a group consisting of the chief judges of those
 circuits, acting jointly by majority vote, is the public

- 19 - LRB102 14718 RJF 20071 b

SB2508

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employer and employer representative.

2 "Security employee" means an (p) employee who is responsible for the supervision and control of inmates at 3 correctional facilities. The term also includes 4 other 5 non-security employees in bargaining units having the majority of employees being responsible for the supervision and control 6 of inmates at correctional facilities. 7

8 (q) "Short-term employee" means an employee who is 9 employed for less than 2 consecutive calendar quarters during 10 a calendar year and who does not have a reasonable assurance 11 that he or she will be rehired by the same employer for the 12 same service in a subsequent calendar year.

13 (q-5) "State agency" means an agency directly responsible 14 to the Governor, as defined in Section 3.1 of the Executive 15 Reorganization Implementation Act, and the Illinois Commerce 16 Commission, the Illinois Workers' Compensation Commission, the 17 Civil Service Commission, the Pollution Control Board, the 18 Illinois Racing Board, and the Department of State Police 19 Merit Board.

20 (r) "Supervisor" is:

(1) An employee whose principal work is substantially different from that of his or her subordinates and who has authority, in the interest of the employer, to hire, transfer, suspend, lay off, recall, promote, discharge, direct, reward, or discipline employees, to adjust their grievances, or to effectively recommend any of those

actions without independent review by others, if the 1 2 exercise of that authority is not of a merely routine or 3 clerical nature, but requires the consistent use of independent judgment on behalf of the employer. 4 The 5 authority to assign is not an indication of supervisory status. Except with respect to police employment, the term 6 "supervisor" includes only those individuals who devote a 7 8 majority preponderance of their employment time to the 9 actual exercise of exercising that authority, State 10 supervisors notwithstanding. Determinations of supervisor 11 status shall be based on actual employee job duties and 12 not on written job descriptions. Nothing in this 13 definition prohibits an individual from also meeting the 14 definition of "managerial employee" under subsection (j) 15 of this Section. In addition, in determining supervisory 16 status in police employment, rank shall not be 17 determinative. The Board shall consider, as evidence of bargaining unit inclusion or exclusion, the common law 18 enforcement policies and relationships between police 19 20 officer ranks and certification under applicable civil service law, ordinances, personnel codes, or Division 2.1 21 22 of Article 10 of the Illinois Municipal Code, but these 23 factors shall not be the sole or predominant factors considered by the Board in determining police supervisory 24 25 status. Subject to the following provisions of this subsection (r), the definition of "supervisor" herein 26

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#### applies to all public employees.

2 Notwithstanding the provisions of the preceding 3 paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a 4 5 supervisor who has established representation rights under Section 9 of this Act. Further, in new fire fighter units, 6 7 employees shall consist of fire fighters of the rank of 8 company officer and below. If a company officer otherwise 9 qualifies as a supervisor under the preceding paragraph, 10 however, he or she shall not be included in the fire 11 fighter unit. If there is no rank between that of chief and 12 the highest company officer, the employer may designate a 13 position on each shift as a Shift Commander, and the 14 persons occupying those positions shall be supervisors. 15 All other ranks above that of company officer shall be 16 supervisors.

17 (2) With respect only to State employees in positions under the jurisdiction of the Attorney General, Secretary 18 19 State, Comptroller, or Treasurer (i) that were of 20 certified in a bargaining unit on or after December 2, 2008, (ii) for which a petition is filed with the Illinois 21 22 Public Labor Relations Board on or after April 5, 2013 23 (the effective date of Public Act 97-1172), or (iii) for 24 which a petition is pending before the Illinois Public 25 Labor Relations Board on that date, an employee who 26 qualifies as a supervisor under (A) Section 152 of the

National Labor Relations Act and (B) orders of the
 National Labor Relations Board interpreting that provision
 or decisions of courts reviewing decisions of the National
 Labor Relations Board.

5 (s) (1) "Unit" means a class of jobs or positions that are 6 held by employees whose collective interests may suitably be 7 represented by a labor organization for collective bargaining. 8 Except with respect to non-State fire fighters and paramedics 9 employed by fire departments and fire protection districts, 10 non-State peace officers, and peace officers in the Department 11 of State Police, a bargaining unit determined by the Board 12 shall not include both employees and supervisors, or supervisors only, except as provided in paragraph (2) of this 13 subsection (s) and except for bargaining units in existence on 14 15 July 1, 1984 (the effective date of this Act). With respect to 16 non-State fire fighters and paramedics employed by fire 17 departments and fire protection districts, non-State peace officers, and peace officers in the Department of State 18 19 Police, a bargaining unit determined by the Board shall not 20 include both supervisors and nonsupervisors, or supervisors only, except as provided in paragraph (2) of this subsection 21 22 (s) and except for bargaining units in existence on January 1, 23 1986 (the effective date of this amendatory Act of 1985). A bargaining unit determined by the Board to contain peace 24 25 officers shall contain no employees other than peace officers 26 unless otherwise agreed to by the employer and the labor

organization or labor organizations involved. Notwithstanding 1 2 any other provision of this Act, a bargaining unit, including a historical bargaining unit, containing sworn peace officers 3 of the Department of Natural Resources (formerly designated 4 5 the Department of Conservation) shall contain no employees other than such sworn peace officers upon the effective date 6 of this amendatory Act of 1990 or upon the expiration date of 7 8 any collective bargaining agreement in effect upon the 9 effective date of this amendatory Act of 1990 covering both 10 such sworn peace officers and other employees. In bargaining 11 units created after the effective date of this amendatory Act 12 of the 102nd General Assembly, a bargaining unit determined by 13 the Board shall not include both employees and managerial 14 employees, or managerial employees only, except as provided in 15 paragraph (4) of this subsection (s).

16 (2) Notwithstanding the exclusion of supervisors from 17 bargaining units as provided in paragraph (1) of this subsection (s), a public employer may agree to permit its 18 supervisory employees to form bargaining units and may bargain 19 with those units. This Act shall apply if the public employer 20 21 chooses to bargain under this subsection. Changes to 22 bargaining units formed under this paragraph (2) shall be made 23 only in accordance with Section 9.

(3) Public employees who are court reporters, as defined
 in the Court Reporters Act, shall be divided into 3 units for
 collective bargaining purposes. One unit shall be court

reporters employed by the Cook County Judicial Circuit; one unit shall be court reporters employed by the 12th, 18th, 19th, and, on and after December 4, 2006, the 22nd judicial circuits; and one unit shall be court reporters employed by all other judicial circuits.

6 (4) Notwithstanding the exclusion of managerial employees from bargaining units as provided in paragraph (1) of this 7 8 subsection (s), a public employer may agree to permit its 9 managerial employees to form bargaining units and may bargain with those units. This Act shall apply if the public employer 10 11 chooses to bargain under this subsection (s). Changes to 12 bargaining units formed under this paragraph (4) shall be made only in accordance with Section 9. 13

(t) "Active petition for certification in a bargaining 14 15 unit" means a petition for certification filed with the Board 16 under one of the following case numbers: S-RC-11-110; S-RC-11-098; S-UC-11-080; S-RC-11-086; S-RC-11-074; 17 S-RC-11-076; S-RC-11-078; S-UC-11-052; S-UC-11-054; 18 S-RC-11-060; 19 S-RC-11-062; S-RC-11-042; S-RC-11-014; 20 S-RC-11-016; S-RC-11-020; S-RC-11-030; S-RC-11-004; S-RC-10-244; S-RC-10-228; S-RC-10-222; S-RC-10-220; 21 22 S-RC-10-214; S-RC-10-196; S-RC-10-194; S-RC-10-178; 23 S-RC-10-176; S-RC-10-162; S-RC-10-156; S-RC-10-088; S-RC-10-074; S-RC-10-076; S-RC-10-078; 24 S-RC-10-060; 25 S-RC-10-070; S-RC-10-044; S-RC-10-038; S-RC-10-040; S-RC-10-042; S-RC-10-024; 26 S-RC-10-018; S-RC-10-004;

SB2508 - 25 -LRB102 14718 RJF 20071 b 1 S-RC-10-006; S-RC-10-008; S-RC-10-010; S-RC-10-012; 2 S-RC-09-202; S-RC-09-182; S-RC-09-180; S-RC-09-156; S-UC-09-196; S-UC-09-182; S-RC-08-130; S-RC-07-110; 3 or S-RC-07-100. 4 (Source: P.A. 99-143, eff. 7-27-15; 100-1131, eff. 11-28-18.) 5 6 (5 ILCS 315/9) (from Ch. 48, par. 1609) 7 Sec. 9. Elections; recognition. 8 (a) Whenever in accordance with such regulations as may be 9 prescribed by the Board a petition has been filed: 10 (1) by a public employee or group of public employees 11 any labor organization acting in their or behalf 12 demonstrating that 30% of the public employees in an 13 appropriate unit (A) wish to be represented for the 14 purposes of collective bargaining by a labor organization 15 as exclusive representative, or (B) asserting that the 16 labor organization which has been certified or is currently recognized by the public employer as bargaining 17 18 representative is no longer the representative of the 19 majority of public employees in the unit; or 20 (2) by a public employer alleging that one or more 21 labor organizations have presented to it a claim that they 22 be recognized as the representative of a majority of the public employees in an appropriate unit, 23

the Board shall investigate such petition, and if it has reasonable cause to believe that a question of representation

exists, shall provide for an appropriate hearing upon due 1 2 notice. Such hearing shall be held at the offices of the Board 3 or such other location as the Board deems appropriate. If it finds upon the record of the hearing that a question of 4 5 representation exists, it shall direct an election in accordance with subsection (d) of this Section, which election 6 7 shall be held not later than 120 days after the date the petition was filed regardless of whether that petition was 8 9 filed before or after the effective date of this amendatory 10 Act of 1987; provided, however, the Board may extend the time 11 for holding an election by an additional 60 days if, upon 12 motion by a person who has filed a petition under this Section or is the subject of a petition filed under this Section and is 13 14 a party to such hearing, or upon the Board's own motion, the 15 Board finds that good cause has been shown for extending the 16 election date; provided further, that nothing in this Section 17 shall prohibit the Board, in its discretion, from extending the time for holding an election for so long as may be 18 19 necessary under the circumstances, where the purpose for such 20 extension is to permit resolution by the Board of an unfair labor practice charge filed by one of the parties to a 21 22 representational proceeding against the other based upon 23 conduct which may either affect the existence of a question 24 concerning representation or have a tendency to interfere with 25 a fair and free election, where the party filing the charge has 26 not filed a request to proceed with the election; and provided

further that prior to the expiration of the total time 1 2 allotted for holding an election, a person who has filed a 3 petition under this Section or is the subject of a petition filed under this Section and is a party to such hearing or the 4 5 Board, may move for and obtain the entry of an order in the circuit court of the county in which the majority of the public 6 7 employees sought to be represented by such person reside, such 8 order extending the date upon which the election shall be 9 held. Such order shall be issued by the circuit court only upon 10 a judicial finding that there has been a sufficient showing 11 that there is good cause to extend the election date beyond 12 such period and shall require the Board to hold the election as 13 soon as is feasible given the totality of the circumstances. 14 Such 120 day period may be extended one or more times by the 15 agreement of all parties to the hearing to a date certain 16 without the necessity of obtaining a court order. Nothing in 17 this Section prohibits the waiving of hearings by stipulation for the purpose of a consent election in conformity with the 18 rules and regulations of the Board or an election in a unit 19 20 agreed upon by the parties. Other interested employee organizations may intervene in the proceedings in the manner 21 22 and within the time period specified by rules and regulations 23 of the Board. Interested parties who are necessary to the proceedings may also intervene in the proceedings in the 24 25 manner and within the time period specified by the rules and 26 regulations of the Board.

- 28 - LRB102 14718 RJF 20071 b

SB2508

1 shall (a-5) The Board designate an exclusive 2 representative for purposes of collective bargaining when the representative demonstrates a showing of majority interest by 3 employees in the unit. If the parties to a dispute are without 4 5 agreement on the means to ascertain the choice, if any, of 6 employee organization as their representative, the Board shall 7 ascertain the employees' choice of employee organization, on the basis of dues deduction authorization or other evidence, 8 9 or, if necessary, by conducting an election. All evidence 10 submitted by an employee organization to the Board to 11 ascertain an employee's choice of an employee organization is 12 confidential and shall not be submitted to the employer for 13 review. The Board shall ascertain the employee's choice of employee organization within 120 days after the filing of the 14 15 majority interest petition; however, the Board may extend time by an additional 60 days, upon its own motion or upon the 16 17 motion of a party to the proceeding. If either party provides to the Board, before the designation of a representative, 18 clear and convincing evidence that 19 the dues deduction 20 authorizations, and other evidence upon which the Board would 21 otherwise rely to ascertain the employees' choice of 22 representative, are fraudulent or were obtained through 23 coercion, the Board shall promptly thereafter conduct an election. The Board shall also investigate and consider a 24 25 party's allegations that the dues deduction authorizations and 26 other evidence submitted in support of a designation of

representative without an election were subsequently changed, 1 2 altered, withdrawn, or withheld as a result of employer fraud, coercion, or any other unfair labor practice by the employer. 3 If the Board determines that a labor organization would have 4 5 had a majority interest but for an employer's fraud, coercion, or unfair labor practice, it shall designate the labor 6 7 organization as an exclusive representative without conducting an election. If a hearing is necessary to resolve any issues of 8 9 representation under this Section, the Board shall conclude 10 its hearing process and issue a certification of the entire 11 appropriate unit not later than 120 days after the date the 12 petition was filed. The 120-day period may be extended one or 13 more times by the agreement of all parties to a hearing to a 14 date certain.

15 (a-6) A labor organization or an employer may file a unit 16 clarification petition seeking to clarify an existing 17 bargaining unit. Unit clarification petitions may be filed only if: (1) substantial changes occur in the duties and 18 19 functions of an existing job title, raising an issue as to the title's unit placement; (2) an existing job title that is 20 logically encompassed within the existing 21 unit was 22 inadvertently excluded by the parties at the time the unit was 23 established; (3) a newly created job title is logically 24 encompassed within an existing unit; (4) a significant change 25 takes place in statutory law that affects the bargaining rights of employees; (5) a determination needs to be made as to 26

- 30 - LRB102 14718 RJF 20071 b

SB2508

the unit placement of positions in dispute following a 1 majority interest certification of representative issued under 2 3 subsection (a-5); (6) a determination needs to be made as to the unit placement of positions in dispute following a 4 5 certification of representative issued following a direction of election under subsection (d); (7) the parties have agreed 6 7 to eliminate a position or title because the employer no longer uses it; or (8) the parties have agreed to exclude some 8 9 of the positions in a title or classification from a bargaining unit and include others. The Board shall conclude 10 11 its investigation, including any hearing process deemed 12 necessary, and issue a certification of clarified unit or 13 dismiss the petition not later than 120 days after the date the petition was filed. The 120-day period may be extended one or 14 15 more times by the agreement of all parties to a hearing to a 16 date certain.

17 (b) The Board shall decide in each case, in order to assure public employees the fullest freedom in exercising the rights 18 19 guaranteed by this Act, a unit appropriate for the purpose of 20 collective bargaining, based upon but not limited to such factors as: historical pattern of recognition; community of 21 22 interest including employee skills and functions; degree of 23 functional integration; interchangeability and contact among fragmentation of 24 employees; employee groups; common supervision, wages, hours and other working conditions of the 25 employees involved; and the desires of the employees. For 26

purposes of this subsection, fragmentation shall not be the 1 2 sole or predominant factor used by the Board in determining an 3 appropriate bargaining unit. Except with respect to non-State fire fighters and paramedics employed by fire departments and 4 5 fire protection districts, non-State peace officers and peace 6 officers in the State Department of State Police, a single 7 bargaining unit determined by the Board may not include both 8 supervisors and nonsupervisors, except for bargaining units in 9 existence on the effective date of this Act. With respect to 10 non-State fire fighters and paramedics employed by fire 11 departments and fire protection districts, non-State peace 12 officers and peace officers in the State Department of State 13 Police, a single bargaining unit determined by the Board may not include both supervisors and nonsupervisors, except for 14 15 bargaining units in existence on the effective date of this 16 amendatory Act of 1985.

In cases involving an historical pattern of recognition, and in cases where the employer has recognized the union as the sole and exclusive bargaining agent for a specified existing unit, the Board shall find the employees in the unit then represented by the union pursuant to the recognition to be the appropriate unit.

Notwithstanding the above factors, where the majority of public employees of a craft so decide, the Board shall designate such craft as a unit appropriate for the purposes of collective bargaining.

1 The Board shall not decide that any unit is appropriate if 2 such unit includes both professional and nonprofessional 3 employees, unless a majority of each group votes for inclusion 4 in such unit.

5 In describing the unit found appropriate for purposes of collective bargaining, the Board shall, at a party's request, 6 describe the unit in job function terms rather than by job 7 titles. Unit descriptions may also include those currently 8 9 existing job titles that perform the job functions. A 10 bargaining unit shall also include positions later filled that 11 perform the job functions of a unit and job titles later 12 created that: (i) are successor job titles to the currently 13 existing job titles; (ii) perform the same or substantially 14 similar job functions as the currently existing job titles; or (iii) are logically encompassed within an existing unit. The 15 16 provisions of this paragraph shall apply to bargaining units 17 in existence on the effective date of this amendatory Act of the 102nd General Assembly. 18

19 (c) Nothing in this Act shall interfere with or negate the current representation rights or patterns and practices of 20 labor organizations which have historically represented public 21 22 employees for the purpose of collective bargaining, including 23 but not limited to the negotiations of wages, hours and working conditions, discussions of employees' grievances, 24 25 resolution of jurisdictional disputes, or the establishment 26 and maintenance of prevailing wage rates, unless a majority of

1 employees so represented express a contrary desire pursuant to 2 the procedures set forth in this Act.

(d) In instances where the employer does not voluntarily 3 recognize a labor organization as the exclusive bargaining 4 5 representative for a unit of employees, the Board shall determine the majority representative of the public employees 6 7 in an appropriate collective bargaining unit by conducting a 8 secret ballot election, except as otherwise provided in 9 subsection (a-5). Within 7 days after the Board issues its 10 bargaining unit determination and direction of election or the 11 execution of a stipulation for the purpose of a consent 12 election, the public employer shall submit to the labor 13 organization the complete names and addresses of those employees who are determined by the Board to be eligible to 14 15 participate in the election. When the Board has determined 16 that a labor organization has been fairly and freely chosen by 17 a majority of employees in an appropriate unit, it shall certify such organization as the exclusive representative. If 18 the Board determines that a majority of employees in an 19 appropriate unit has fairly and freely chosen not to be 20 represented by a labor organization, it shall so certify. The 21 22 Board may also revoke the certification of the public employee 23 organizations as exclusive bargaining representatives which have been found by a secret ballot election to be no longer the 24 25 majority representative.

26

SB2508

(e) The Board shall not conduct an election in any

bargaining unit or any subdivision thereof within which a 1 2 valid election has been held in the preceding 12-month period. The Board shall determine who is eligible to vote in an 3 election and shall establish rules governing the conduct of 4 5 the election or conduct affecting the results of the election. The Board shall include on a ballot in a representation 6 7 election a choice of "no representation". A labor organization currently representing the bargaining unit of employees shall 8 9 be placed on the ballot in any representation election. In any 10 election where none of the choices on the ballot receives a 11 majority, a runoff election shall be conducted between the 2 12 choices receiving the largest number of valid votes cast in 13 the election. A labor organization which receives a majority of the votes cast in an election shall be certified by the 14 15 Board as exclusive representative of all public employees in 16 the unit.

17 (f) A labor organization shall be designated as the exclusive representative by a public employer, provided that 18 the labor organization represents a majority of the public 19 employees in an appropriate unit. Any employee organization 20 which is designated or selected by the majority of public 21 22 employees, in a unit of the public employer having no other 23 or certified representative, recognized as their representative for purposes of collective bargaining may 24 25 request recognition by the public employer in writing. The 26 public employer shall post such request for a period of at least 20 days following its receipt thereof on bulletin boards
 or other places used or reserved for employee notices.

(g) Within the 20-day period any other interested employee 3 organization may petition the Board in the manner specified by 4 5 rules and regulations of the Board, provided that such 6 interested employee organization has been designated by at 7 least 10% of the employees in an appropriate bargaining unit which includes all or some of the employees in the unit 8 9 recognized by the employer. In such event, the Board shall 10 proceed with the petition in the same manner as provided by 11 paragraph (1) of subsection (a) of this Section.

12 (h) No election shall be directed by the Board in any 13 bargaining unit where there is in force a valid collective 14 bargaining agreement. The Board, however, may process an 15 election petition filed between 90 and 60 days prior to the 16 expiration of the date of an agreement, and may further 17 refine, by rule or decision, the implementation of this provision. Where more than 4 years have elapsed since the 18 19 effective date of the agreement, the agreement shall continue to bar an election, except that the Board may process an 20 election petition filed between 90 and 60 days prior to the end 21 22 of the fifth year of such an agreement, and between 90 and 60 23 days prior to the end of each successive year of such 24 agreement.

(i) An order of the Board dismissing a representationpetition, determining and certifying that a labor organization

has been fairly and freely chosen by a majority of employees in 1 2 an appropriate bargaining unit, determining and certifying 3 that a labor organization has not been fairly and freely chosen by a majority of employees in the bargaining unit or 4 5 certifying а labor organization as the exclusive representative of employees in an appropriate bargaining unit 6 7 because of a determination by the Board that the labor 8 organization is the historical bargaining representative of 9 employees in the bargaining unit, is a final order. Any person 10 aggrieved by any such order issued on or after the effective 11 date of this amendatory Act of 1987 may apply for and obtain 12 judicial review in accordance with provisions of the 13 Administrative Review Law, as now or hereafter amended, except that such review shall be afforded directly in the Appellate 14 15 Court for the district in which the aggrieved party resides or 16 transacts business. Any direct appeal to the Appellate Court 17 shall be filed within 35 days from the date that a copy of the decision sought to be reviewed was served upon the party 18 affected by the decision. 19

20 (Source: P.A. 95-331, eff. 8-21-07; 96-813, eff. 10-30-09.)

21 (5 ILCS 315/21.5)

22 Sec. 21.5. Termination of certain agreements after 23 constitutional officers take office.

(a) No collective bargaining agreement entered into, on or
 after the effective date of this amendatory Act of the 96th

General Assembly between an executive branch constitutional officer or any agency or department of an executive branch constitutional officer and a labor organization may extend <u>more than 12 months after the date on beyond June 30th of the</u> <u>year in</u> which the terms of office of executive branch constitutional officers begin.

7 (b) No collective bargaining agreement entered into, on or 8 after the effective date of this amendatory Act of the 96th 9 General Assembly between an executive branch constitutional 10 officer or any agency or department of an executive branch 11 constitutional officer and a labor organization may provide 12 for an increase in salary, wages, or benefits starting on or after the first day of the terms of office of executive branch 13 constitutional officers and ending June 30th of that same 14 15 year. The provisions of this subsection (b) shall not apply to 16 salary, pay schedules, or benefits that would continue because 17 of the duty to maintain the status quo and to bargain in good 18 faith.

19 (c) Any collective bargaining agreement in violation of 20 this Section is terminated and rendered null and void by 21 operation of law.

(d) For purposes of this Section, "executive branch
constitutional officer" has the same meaning as that term is
defined in the State Officials and Employees Ethics Act.
(Source: P.A. 96-1529, eff. 2-16-11.)

26 Section 99. Effective date. This Act takes effect upon

1 becoming law.