



Sen. Ann Gillespie

Filed: 4/16/2021

10200SB0004sam001

LRB102 12509 RJF 25357 a

1 AMENDMENT TO SENATE BILL 4

2 AMENDMENT NO. _____. Amend Senate Bill 4 by replacing
3 everything after the enacting clause with the following:

4 "Section 5. The Illinois Governmental Ethics Act is
5 amended by changing Sections 1-109, 1-110, 2-101, 3A-50
6 4A-102, 4A-103, 4A-107, and 4A-108 and by adding Sections
7 1-102.5, 1-104.3, 1-104.4, 1-104.5, 1-105.2, 1-105.3, 1-105.5,
8 1-105.6, 1-105.7, 1-112.5, 1-113.6, and 1-113.7 as follows:

9 (5 ILCS 420/1-102.5 new)

10 Sec. 1-102.5. Asset. "Asset" means, for the purposes of
11 Sections 4A-102 and 4A-103, an item that is owned and has
12 monetary value. For the purposes of Sections 4A-102 and
13 4A-103, assets include, but are not limited to: stocks, bonds,
14 sector mutual funds, sector exchange traded funds, commodity
15 futures, investment real estate, beneficial interests in
16 trusts, business interests, and partnership interests. For the

1 purposes of Sections 4A-102 and 4A-103, assets do not include:
2 personal residences; personal vehicles; savings or checking
3 accounts; bonds, notes, or securities issued by any branch of
4 federal, state, or local government; Medicare benefits;
5 inheritances or bequests, other than beneficial interests in
6 trusts; diversified funds; annuities; pensions (including
7 government pensions); retirement accounts; college savings
8 plans that are qualified tuition plans; qualified
9 tax-advantaged savings programs that allow individuals to save
10 for disability-related expenses; or tangible personal
11 property.

12 (5 ILCS 420/1-104.3 new)

13 Sec. 1-104.3. Creditor. "Creditor" means, for the purposes
14 of Sections 4A-102 and 4A-103, an individual, organization, or
15 other business entity to whom money or its equivalent is owed,
16 no matter whether that obligation is secured or unsecured,
17 except that if a filer makes a loan to members of his or her
18 family, then that filer does not, by making such a loan, become
19 a creditor of that individual for the purposes of Sections
20 4A-102 and 4A-103 of this Act.

21 (5 ILCS 420/1-104.4 new)

22 Sec. 1-104.4. Debt. "Debt" means, for the purposes of
23 Sections 4A-102 and 4A-103, any money or monetary obligation
24 owed at any time during the preceding calendar year to an

1 individual, company, or other organization, other than a loan
2 that is from a financial institution, government agency, or
3 business entity and that is granted on terms made available to
4 the general public. For the purposes of Sections 4A-102 and
5 4A-103, "debt" includes, but is not limited to: personal loans
6 from friends or business associates, business loans made
7 outside the lender's regular course of business, and loans
8 made at below market rates. For the purposes of Sections
9 4A-102 and 4A-103, "debt" does not include: (i) debts to or
10 from financial institutions or government entities, such as
11 mortgages, student loans, credit card debts, or loans secured
12 by automobiles, household furniture, or appliances, as long as
13 those loans were made on terms available to the general public
14 and do not exceed the purchase price of the items securing
15 them; (ii) debts to or from a political committee registered
16 with the Illinois State Board of Elections or political
17 committees, principal campaign committees, or authorized
18 committees registered with the Federal Election Commission; or
19 (iii) a loan from a member of the filer's family not known by
20 the filer to be registered to lobby under the Lobbyist
21 Registration Act.

22 (5 ILCS 420/1-104.5 new)

23 Sec. 1-104.5. Diversified funds. "Diversified funds" means
24 investment products, such as mutual funds, exchange traded
25 funds, or unit investment trusts, that invest in a wide

1 variety of securities across multiple sectors or asset
2 classes. "Diversified funds" does not include sector funds.

3 (5 ILCS 420/1-105.2 new)

4 Sec. 1-105.2. Economic relationship. "Economic
5 relationship" means, for the purposes of Sections 4A-102 and
6 4A-103, any joint or shared ownership interests in businesses
7 and creditor-debtor relationships with third parties, other
8 than commercial lending institutions, where: (a) the filer is
9 entitled to receive (i) more than 7.5% of the total
10 distributable income, or (ii) an amount in excess of the
11 salary of the Governor; or (b) the filer together with his or
12 her spouse or minor children is entitled to receive (i) more
13 than 15%, in the aggregate, of the total distributable income,
14 or (ii) an amount in excess of 2 times the salary of the
15 Governor.

16 (5 ILCS 420/1-105.3 new)

17 Sec. 1-105.3. Family. "Family" means, for the purposes of
18 Sections 4A-102 and 4A-103, a filer's spouse, children,
19 step-children, parents, step-parents, siblings,
20 step-siblings, half-siblings, sons-in-law, daughters-in-law,
21 grandparents, and grandchildren, as well as the parents and
22 grandparents of the filer's spouse, and any person living with
23 the filer.

1 (5 ILCS 420/1-105.5 new)

2 Sec. 1-105.5. Filer. "Filer" means, for the purposes of
3 Section 4A-102 and 4A-103, a person required to file a
4 statement of economic interests pursuant to this Act.

5 (5 ILCS 420/1-105.6 new)

6 Sec. 1-105.6. Income. "Income" means, for the purposes of
7 Sections 4A-102 and 4A-103, pension income and any income from
8 whatever source derived, required to be reported on the
9 filer's federal income tax return, including, but not limited
10 to: compensation received for services rendered or to be
11 rendered (as required to be reported on any Internal Revenue
12 Service forms, including, but not limited to, Forms W-2, 1099,
13 or K-1); earnings or capital gains from the sale of assets;
14 profit; interest or dividend income from all assets; revenue
15 from leases and rentals, royalties, prizes, awards, or barter;
16 forgiveness of debt; and earnings derived from annuities or
17 trusts other than testamentary trusts. "Income" does not
18 include compensation earned for service in the position that
19 necessitates the filing of the statement of economic
20 interests, or investment or interest returns on items excluded
21 from the definition of "asset", or income from the sale of a
22 personal residence or personal vehicle.

23 (5 ILCS 420/1-105.7 new)

24 Sec. 1-105.7. Investment real estate. "Investment real

1 estate" means any real property, other than a filer's personal
2 residences, purchased to produce a profit, whether from income
3 or resale. Investment real estate may be described by the city
4 and state where the real estate is located.

5 (5 ILCS 420/1-109) (from Ch. 127, par. 601-109)

6 Sec. 1-109. "Lobbying" means engaging in activities that
7 require registration under the Lobbyist Registration
8 Act~~promoting or opposing in any manner the passage by the~~
9 ~~General Assembly of any legislative matter affecting the~~
10 ~~interests of any individual, association or corporation as~~
11 ~~distinct from those of the people of the State as a whole.~~

12 (Source: Laws 1967, p. 3401.)

13 (5 ILCS 420/1-110) (from Ch. 127, par. 601-110)

14 Sec. 1-110. "Lobbyist" means an individual who is required
15 to be registered to engage in lobbying activities pursuant to
16 the Lobbyist Registration Act ~~any person required to be~~
17 ~~registered under "An Act concerning lobbying and providing a~~
18 ~~penalty for violation thereof", approved July 10, 1957, as~~
19 ~~amended.~~

20 (Source: Laws 1967, p. 3401.)

21 (5 ILCS 420/1-112.5 new)

22 Sec. 1-112.5. Personal residence. "Personal residence"
23 means, for the purposes of Sections 4A-102 and 4A-103, a

1 filer's primary home residence and any residential real
2 property held by the filer and used by the filer for
3 residential rather than commercial or income generating
4 purposes.

5 (5 ILCS 420/1-113.6 new)

6 Sec. 1-113.6. Sector funds. "Sector funds" means mutual
7 funds or exchange traded funds invested in a particular
8 industry or business.

9 (5 ILCS 420/1-113.7 new)

10 Sec. 1-113.7. Spouse. "Spouse" means a party to a
11 marriage, a party to a civil union, or a registered domestic
12 partner.

13 (5 ILCS 420/2-101) (from Ch. 127, par. 602-101)

14 Sec. 2-101. Government official lobbying.

15 (a) No legislator may engage in promoting or opposing in
16 any manner the passage by General Assembly of any legislative
17 matter affecting the interests of any individual, association,
18 or corporation as distinct from those of the people of the
19 State as a whole lobbying, as that term is defined in Section
20 ~~1-109~~, if he or she accepts compensation specifically
21 attributable to such lobbying, other than that provided by law
22 for members of the General Assembly. Nothing in this Section
23 prohibits a legislator from lobbying without compensation.

1 No legislator or executive branch constitutional officer
2 shall engage in compensated lobbying of the governing body of
3 a municipality, county, or township, or an official thereof,
4 on behalf of any lobbyist or lobbying entity that is
5 registered to lobby the General Assembly or the executive
6 branch of the State of Illinois.

7 (b) No elected or appointed county executive or
8 legislative official shall engage in compensated lobbying of
9 the governing body of a county, municipality, township, the
10 General Assembly, a State executive branch office or agency,
11 or an official thereof, on behalf of any lobbyist or lobbying
12 entity that is registered to lobby the county in which the
13 official is elected or appointed.

14 (c) No elected or appointed municipal executive or
15 legislative official shall engage in compensated lobbying of
16 the governing body of a county, municipality, township, the
17 General Assembly, a State executive branch office or agency,
18 or an official thereof, on behalf of any lobbyist or lobbying
19 entity that is registered to lobby the municipality in which
20 the official is elected or appointed.

21 (d) No elected or appointed township executive or
22 legislative official shall engage in compensated lobbying of
23 the governing body of a county, municipality, township, the
24 General Assembly, a State executive branch office or agency,
25 or an official thereof, on behalf of any lobbyist or lobbying
26 entity that is registered to lobby the township in which the

1 official is elected or appointed.

2 (e) A violation of this Section shall constitute a Class A
3 misdemeanor.

4 (Source: P.A. 77-2830.)

5 (5 ILCS 420/3A-50 new)

6 Sec. 3A-50. Appointee political activity.

7 (a) No person who is appointed to an affected office
8 shall: (i) serve as an officer of a candidate political
9 committee; or (ii) be a candidate who is designated as the
10 candidate to be supported by a candidate political committee.

11 (b) A person appointed to an affected office who is either
12 an officer of a candidate political committee or a candidate
13 who is designated as the candidate to be supported by a
14 candidate political committee shall within 30 days after
15 confirmation by the Senate: (i) resign as an officer of the
16 candidate political committee; (ii) have his or her name
17 removed as the candidate to be supported by a candidate
18 political committee; (iii) notify the State Board of Elections
19 of the person's intent to convert the candidate political
20 committee to a limited activity committee under Section 9-1.8
21 of the Election Code and complete the transition to a limited
22 activity committee within 60 days after confirmation; or (iv)
23 dissolve the candidate political committee. A person appointed
24 to an affected office who is in violation of this subsection
25 (b) on the effective date of this amendatory Act of the 102nd

1 General Assembly must come into compliance within 30 days
2 after the effective date of this amendatory Act of the 102nd
3 General Assembly.

4 (c) As used in this Section:

5 "Affected office" means any office in which the appointee
6 receives any form of compensation, other than the
7 reimbursement of expenses, and whose appointment requires
8 advise and consent of the Senate.

9 "Candidate political committee" has the meaning given to
10 that term in Section 9-1.8 of the Election Code in which the
11 person subject to confirmation by the Senate is designated as
12 the candidate to be supported by the candidate political
13 committee under Section 9-2 of the Code.

14 (5 ILCS 420/4A-102) (from Ch. 127, par. 604A-102)

15 Sec. 4A-102. The statement of economic interests required
16 by this Article shall include the economic interests of the
17 person making the statement as provided in this Section.

18 (a) The interest (if constructively controlled by the
19 person making the statement) of a spouse or any other party,
20 shall be considered to be the same as the interest of the
21 person making the statement. Campaign receipts shall not be
22 included in this statement. The following interests shall be
23 listed by all persons required to file:

24 (1) each asset that has a value of more than \$5,000 as
25 of the end of the preceding calendar year and is: (i) held

1 in the filer's name, (ii) held jointly by the filer with
2 his or her spouse, or (iii) held jointly by the filer with
3 his or her minor child or children. For a beneficial
4 interest in a trust, the value is based on the total value
5 of the assets either subject to the beneficial interest,
6 or from which income is to be derived for the benefit of
7 the beneficial interest, regardless of whether any
8 distributions have been made for the benefit of the
9 beneficial interest;

10 (2) excluding the income from the position that
11 requires the filing of a statement of economic interests
12 under this Act, each source of income in excess of \$1,200
13 during the preceding calendar year (as required to be
14 reported on the filer's federal income tax return covering
15 the preceding calendar year) for the filer and his or her
16 spouse and, if the sale or transfer of an asset produced
17 more than \$5,000 in capital gains during the preceding
18 calendar year, the transaction date on which that asset
19 was sold or transferred;

20 (3) each creditor of a debt in excess of \$5,000 that,
21 during the preceding calendar year, was: (i) owed by the
22 filer, (ii) owed jointly by the filer with his or her
23 spouse or (iii) owed jointly by the filer with his or her
24 minor child or children;

25 (4) the name of each unit of government of which the
26 filer or his or her spouse was an employee, contractor, or

1 office holder during the preceding calendar year other
2 than the unit or units of government in relation to which
3 the person is required to file and the title of the
4 position or nature of the contractual services;

5 (5) each person known to the filer to be registered as
6 a lobbyist with any unit of government in the State of
7 Illinois: (i) with whom the filer maintains an economic
8 relationship, or (ii) who is a member of the filer's
9 family; and

10 67) each source and type of gift or gifts, or
11 honorarium or honoraria, valued singly or in the aggregate
12 in excess of \$500 that was received during the preceding
13 calendar year, excluding any gift or gifts from a member
14 of the filer's family that was not known to the filer to be
15 registered as a lobbyist with any unit of government in
16 the State of Illinois.

17 For the purposes of this Section, the unit of local
18 government in relation to which a person is required to file
19 under item (e) of Section 4A-101.5 shall be the unit of local
20 government that contributes to the pension fund of which such
21 person is a member of the board.

22 (b) Beginning December 1, 2025, and for every 5 years
23 thereafter, the Secretary of State shall adjust the amounts
24 specified under this Section that prompt disclosure under this
25 Act for purposes of inflation as determined by the Consumer
26 Price Index for All Urban Consumers as issued by the United

1 States Department of Labor and rounded to the nearest \$100.
2 The Secretary shall publish this information on the official
3 website of the Secretary of State, and make changes to the
4 statement of economic interest form to be completed for the
5 following year.

6 (c) The Secretary of State shall develop and make publicly
7 available on his or her website written guidance relating to
8 the completion and filing of the statement of economic
9 interests upon which a filer may reasonably and in good faith
10 rely.

11 ~~The interest (if constructively controlled by the person~~
12 ~~making the statement) of a spouse or any other party, shall be~~
13 ~~considered to be the same as the interest of the person making~~
14 ~~the statement. Campaign receipts shall not be included in this~~
15 ~~statement.~~

16 ~~(a) The following interests shall be listed by all~~
17 ~~persons required to file:~~

18 ~~(1) The name, address and type of practice of any~~
19 ~~professional organization or individual professional~~
20 ~~practice in which the person making the statement was~~
21 ~~an officer, director, associate, partner or~~
22 ~~proprietor, or served in any advisory capacity, from~~
23 ~~which income in excess of \$1200 was derived during the~~
24 ~~preceding calendar year;~~

25 ~~(2) The nature of professional services (other~~
26 ~~than services rendered to the unit or units of~~

1 ~~government in relation to which the person is required~~
2 ~~to file) and the nature of the entity to which they~~
3 ~~were rendered if fees exceeding \$5,000 were received~~
4 ~~during the preceding calendar year from the entity for~~
5 ~~professional services rendered by the person making~~
6 ~~the statement.~~

7 ~~(3) The identity (including the address or legal~~
8 ~~description of real estate) of any capital asset from~~
9 ~~which a capital gain of \$5,000 or more was realized in~~
10 ~~the preceding calendar year.~~

11 ~~(4) The name of any unit of government which has~~
12 ~~employed the person making the statement during the~~
13 ~~preceding calendar year other than the unit or units~~
14 ~~of government in relation to which the person is~~
15 ~~required to file.~~

16 ~~(5) The name of any entity from which a gift or~~
17 ~~gifts, or honorarium or honoraria, valued singly or in~~
18 ~~the aggregate in excess of \$500, was received during~~
19 ~~the preceding calendar year.~~

20 ~~(b) The following interests shall also be listed by~~
21 ~~persons listed in items (a) through (f), item (l), item~~
22 ~~(n), and item (p) of Section 4A-101:~~

23 ~~(1) The name and instrument of ownership in any~~
24 ~~entity doing business in the State of Illinois, in~~
25 ~~which an ownership interest held by the person at the~~
26 ~~date of filing is in excess of \$5,000 fair market value~~

1 ~~or from which dividends of in excess of \$1,200 were~~
2 ~~derived during the preceding calendar year. (In the~~
3 ~~case of real estate, location thereof shall be listed~~
4 ~~by street address, or if none, then by legal~~
5 ~~description). No time or demand deposit in a financial~~
6 ~~institution, nor any debt instrument need be listed;~~

7 ~~(2) Except for professional service entities, the~~
8 ~~name of any entity and any position held therein from~~
9 ~~which income of in excess of \$1,200 was derived during~~
10 ~~the preceding calendar year, if the entity does~~
11 ~~business in the State of Illinois. No time or demand~~
12 ~~deposit in a financial institution, nor any debt~~
13 ~~instrument need be listed.~~

14 ~~(3) The identity of any compensated lobbyist with~~
15 ~~whom the person making the statement maintains a close~~
16 ~~economic association, including the name of the~~
17 ~~lobbyist and specifying the legislative matter or~~
18 ~~matters which are the object of the lobbying activity,~~
19 ~~and describing the general type of economic activity~~
20 ~~of the client or principal on whose behalf that person~~
21 ~~is lobbying.~~

22 ~~(c) The following interests shall also be listed by~~
23 ~~persons listed in items (a) through (c) and item (c) of~~
24 ~~Section 4A-101.5:~~

25 ~~(1) The name and instrument of ownership in any~~
26 ~~entity doing business with a unit of local government~~

1 ~~in relation to which the person is required to file if~~
2 ~~the ownership interest of the person filing is greater~~
3 ~~than \$5,000 fair market value as of the date of filing~~
4 ~~or if dividends in excess of \$1,200 were received from~~
5 ~~the entity during the preceding calendar year. (In the~~
6 ~~case of real estate, location thereof shall be listed~~
7 ~~by street address, or if none, then by legal~~
8 ~~description). No time or demand deposit in a financial~~
9 ~~institution, nor any debt instrument need be listed.~~

10 ~~(2) Except for professional service entities, the~~
11 ~~name of any entity and any position held therein from~~
12 ~~which income in excess of \$1,200 was derived during~~
13 ~~the preceding calendar year if the entity does~~
14 ~~business with a unit of local government in relation~~
15 ~~to which the person is required to file. No time or~~
16 ~~demand deposit in a financial institution, nor any~~
17 ~~debt instrument need be listed.~~

18 ~~(3) The name of any entity and the nature of the~~
19 ~~governmental action requested by any entity which has~~
20 ~~applied to a unit of local government in relation to~~
21 ~~which the person must file for any license, franchise~~
22 ~~or permit for annexation, zoning or rezoning of real~~
23 ~~estate during the preceding calendar year if the~~
24 ~~ownership interest of the person filing is in excess~~
25 ~~of \$5,000 fair market value at the time of filing or if~~
26 ~~income or dividends in excess of \$1,200 were received~~

1 ~~by the person filing from the entity during the~~
2 ~~preceding calendar year.~~

3 ~~For the purposes of this Section, the unit of local~~
4 ~~government in relation to which a person required to file~~
5 ~~under item (e) of Section 4A 101.5 shall be the unit of local~~
6 ~~government that contributes to the pension fund of which such~~
7 ~~person is a member of the board.~~

8 (Source: P.A. 101-221, eff. 8-9-19.)

9 (5 ILCS 420/4A-103) (from Ch. 127, par. 604A-103)

10 Sec. 4A-103. The statement of economic interests required
11 by this Article to be filed with the Secretary of State or
12 county clerk shall be ~~filled in by typewriting or hand~~
13 ~~printing,~~ shall be verified, dated, and signed by the person
14 making the statement and shall contain substantially the
15 following:

16 STATEMENT OF ECONOMIC INTERESTS

17 INSTRUCTIONS:

18 You may find the following documents helpful to you in
19 completing this form:

20 (1) federal income tax returns, including any related
21 schedules, attachments, and forms; and

22 (2) investment and brokerage statements.

23 To complete this form, you do not need to disclose

1 specific amounts or values or report interests relating either
 2 to political committees registered with the Illinois State
 3 Board of Elections or to political committees, principal
 4 campaign committees, or authorized committees registered with
 5 the Federal Election Commission.

6 The information you disclose will be available to the
 7 public.

8 You must answer all 6 questions. Certain questions will
 9 ask you to report any applicable assets or debts held in, or
 10 payable to, your name; held jointly by, or payable to, you with
 11 your spouse; or held jointly by, or payable to, you with your
 12 minor child. If you have any concerns about whether an
 13 interest should be reported, please consult your department's
 14 ethics officer, if applicable.

15 Please ensure that the information you provide is complete
 16 and accurate. If you need more space than the form allows,
 17 please attach additional pages for your response. If you are
 18 subject to the State Officials and Employees Ethics Act, your
 19 ethics officer must review your statement of economic
 20 interests before you file it. Failure to complete the
 21 statement in good faith and within the prescribed deadline may
 22 subject you to fines, imprisonment, or both.

23 BASIC INFORMATION:

24 Name:

25 Job title:

1 Office, department, or agency that requires you to file this
 2 form:.....
 3 Other offices, departments, or agencies that require you to
 4 file a Statement of Economic Interests form:
 5 Full mailing address:.....
 6 Preferred e-mail address (optional):

7 QUESTIONS:

8 1. If you have any single asset that was worth more than
 9 \$5,000 as of the end of the preceding calendar year and is held
 10 in, or payable to, your name, held jointly by, or payable to,
 11 you with your spouse, or held jointly by, or payable to, you
 12 with your minor child, list such assets below. In the case of
 13 investment real estate, list the city and state where the
 14 investment real estate is located. If you do not have any such
 15 assets, list "none" below.

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 20

21 2. Excluding the position for which you are required to
 22 file this form, list the source of any income in excess of
 23 \$1,200 required to be reported during the preceding calendar
 24 year. If you sold an asset that produced more than \$5,000 in
 25 capital gains in the preceding calendar year, list the name of

1 the asset and the transaction date on which the sale or
 2 transfer took place. If you had no such sources of income or
 3 assets, list "none" below.

4	<u>Source of Income / Name of</u>	<u>Date Sold (if applicable)</u>
5	<u>Asset</u>	
6
7
8

9 3. Excluding debts incurred on terms available to the
 10 general public, such as mortgages, student loans, and credit
 11 card debts, if you owed any single debt in the preceding
 12 calendar year exceeding \$5,000, list the creditor of the debt
 13 below. If you had no such debts, list "none" below.

14 List the creditor for all applicable debts owed by you,
 15 owed jointly by you with your spouse, or owed jointly by you
 16 with your minor child. In addition to the types of debts listed
 17 above, you do not need to report any debts to or from financial
 18 institutions or government agencies, such as debts secured by
 19 automobiles, household furniture or appliances, as long as the
 20 debt was made on terms available to the general public, debts
 21 to members of your family, or debts to or from a political
 22 committee registered with the Illinois State Board of
 23 Elections or any political committee, principal campaign
 24 committee, or authorized committee registered with the Federal
 25 Election Commission.

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5 4. List the name of each unit of government of which you or
 6 your spouse were an employee, contractor, or office holder
 7 during the preceding calendar year other than the unit or
 8 units of government in relation to which the person is
 9 required to file and the title of the position or nature of the
 10 contractual services.

<u>Name of Unit of Government</u>	<u>Title or Nature of Services</u>
12 13
14

15 5. If you maintain an economic relationship with a
 16 lobbyist or if a member of your family is known to you to be a
 17 lobbyist registered with any unit of government in the State
 18 of Illinois, list the name of the lobbyist below and identify
 19 the nature of your relationship with the lobbyist. If you do
 20 not have an economic relationship with a lobbyist or a family
 21 member known to you to be a lobbyist registered with any unit
 22 of government in the State of Illinois, list "none" below.

<u>Name of Lobbyist</u>	<u>Relationship to Filer</u>
24

1

2

3 6. List the name of each person, organization, or entity
4 that was the source of a gift or gifts, or honorarium or
5 honoraria, valued singly or in the aggregate in excess of \$500
6 received during the preceding calendar year and the type of
7 gift or gifts, or honorarium or honoraria, excluding any gift
8 or gifts from a member of your family that was not known to be
9 a lobbyist registered with any unit of government in the State
10 of Illinois. If you had no such gifts, list "none" below.

11

12

13

14 VERIFICATION:

15 "I declare that this statement of economic interests
16 (including any attachments) has been examined by me and to the
17 best of my knowledge and belief is a true, correct and complete
18 statement of my economic interests as required by the Illinois
19 Governmental Ethics Act. I understand that the penalty for
20 willfully filing a false or incomplete statement is a fine not
21 to exceed \$2,500 or imprisonment in a penal institution other
22 than the penitentiary not to exceed one year, or both fine and
23 imprisonment."

24 Printed Name of Filer:

25 Date:.....

1 Signature:

2 If this statement of economic interests requires ethics
3 officer review prior to filing, the applicable ethics officer
4 must complete the following:

5 CERTIFICATION OF ETHICS OFFICER REVIEW:

6 "In accordance with law, as Ethics Officer, I reviewed
7 this statement of economic interests prior to its filing."

8 Printed Name of Ethics Officer:

9 Date:.....

10 Signature:

11 Preferred e-mail address (optional):

12 ~~STATEMENT OF ECONOMIC INTEREST~~

13 ~~(TYPE OR HAND PRINT)~~

14 ~~.....~~

15 ~~(name)~~

16 ~~.....~~

17 ~~(each office or position of employment for which this~~
18 ~~statement is filed)~~

19 ~~.....~~

20 ~~(full mailing address)~~

21 ~~GENERAL DIRECTIONS:~~

22 ~~The interest (if constructively controlled by the person~~
23 ~~making the statement) of a spouse or any other party, shall be~~

1 ~~considered to be the same as the interest of the person making~~
2 ~~the statement.~~

3 ~~Campaign receipts shall not be included in this statement.~~

4 ~~If additional space is needed, please attach supplemental~~
5 ~~listing.~~

6 ~~1. List the name and instrument of ownership in any entity~~
7 ~~doing business in the State of Illinois, in which the~~
8 ~~ownership interest held by the person at the date of filing is~~
9 ~~in excess of \$5,000 fair market value or from which dividends~~
10 ~~in excess of \$1,200 were derived during the preceding calendar~~
11 ~~year. (In the case of real estate, location thereof shall be~~
12 ~~listed by street address, or if none, then by legal~~
13 ~~description.) No time or demand deposit in a financial~~
14 ~~institution, nor any debt instrument need be listed.~~

Business Entity	Instrument of Ownership
.....
.....
.....
.....

20 ~~2. List the name, address and type of practice of any~~
21 ~~professional organization in which the person making the~~
22 ~~statement was an officer, director, associate, partner or~~
23 ~~proprietor or served in any advisory capacity, from which~~
24 ~~income in excess of \$1,200 was derived during the preceding~~
25 ~~calendar year.~~

Name	Address	Type of Practice
-----------------	--------------------	-----------------------------

1
 2
 3

4 ~~3. List the nature of professional services rendered~~
 5 ~~(other than to the State of Illinois) to each entity from which~~
 6 ~~income exceeding \$5,000 was received for professional services~~
 7 ~~rendered during the preceding calendar year by the person~~
 8 ~~making the statement.~~

9
 10

11 ~~4. List the identity (including the address or legal~~
 12 ~~description of real estate) of any capital asset from which a~~
 13 ~~capital gain of \$5,000 or more was realized during the~~
 14 ~~preceding calendar year.~~

15
 16

17 ~~5. List the identity of any compensated lobbyist with whom~~
 18 ~~the person making the statement maintains a close economic~~
 19 ~~association, including the name of the lobbyist and specifying~~
 20 ~~the legislative matter or matters which are the object of the~~
 21 ~~lobbying activity, and describing the general type of economic~~
 22 ~~activity of the client or principal on whose behalf that~~
 23 ~~person is lobbying.~~

24	Lobbyist	Legislative Matter	Client or Principal
25
26

1 ~~6. List the name of any entity doing business in the State~~
2 ~~of Illinois from which income in excess of \$1,200 was derived~~
3 ~~during the preceding calendar year other than for professional~~
4 ~~services and the title or description of any position held in~~
5 ~~that entity. (In the case of real estate, location thereof~~
6 ~~shall be listed by street address, or if none, then by legal~~
7 ~~description). No time or demand deposit in a financial~~
8 ~~institution nor any debt instrument need be listed.~~

Entity	Position Held
.....
.....
.....

13 ~~7. List the name of any unit of government which employed~~
14 ~~the person making the statement during the preceding calendar~~
15 ~~year other than the unit or units of government in relation to~~
16 ~~which the person is required to file.~~

17
18

19 ~~8. List the name of any entity from which a gift or gifts,~~
20 ~~or honorarium or honoraria, valued singly or in the aggregate~~
21 ~~in excess of \$500, was received during the preceding calendar~~
22 ~~year.~~

23

24 **VERIFICATION:**

25 ~~"I declare that this statement of economic interests~~
26 ~~(including any accompanying schedules and statements) has been~~

1 ~~examined by me and to the best of my knowledge and belief is a~~
 2 ~~true, correct and complete statement of my economic interests~~
 3 ~~as required by the Illinois Governmental Ethics Act. I~~
 4 ~~understand that the penalty for willfully filing a false or~~
 5 ~~incomplete statement shall be a fine not to exceed \$1,000 or~~
 6 ~~imprisonment in a penal institution other than the~~
 7 ~~penitentiary not to exceed one year, or both fine and~~
 8 ~~imprisonment."~~

9

10 ~~(date of filing) (signature of person making the statement)~~

11 (Source: P.A. 95-173, eff. 1-1-08.)

12 (5 ILCS 420/4A-107) (from Ch. 127, par. 604A-107)

13 Sec. 4A-107. Any person required to file a statement of
 14 economic interests under this Article who willfully files a
 15 false or incomplete statement shall be guilty of a Class A
 16 misdemeanor; provided, a filer's statement made in reasonable,
 17 good faith reliance on the guidance provided by the Secretary
 18 of State pursuant Section 4A-102 or his or her ethics officer
 19 shall not constitute a willful false or incomplete statement.

20 Except when the fees and penalties for late filing have
 21 been waived under Section 4A-105, failure to file a statement
 22 within the time prescribed shall result in ineligibility for,
 23 or forfeiture of, office or position of employment, as the
 24 case may be; provided, however, that if the notice of failure
 25 to file a statement of economic interests provided in Section

1 4A-105 of this Act is not given by the Secretary of State or
2 the county clerk, as the case may be, no forfeiture shall
3 result if a statement is filed within 30 days of actual notice
4 of the failure to file. The Secretary of State shall provide
5 the Attorney General with the names of persons who failed to
6 file a statement. The county clerk shall provide the State's
7 Attorney of the county of the entity for which the filing of
8 statement of economic interest is required with the name of
9 persons who failed to file a statement.

10 The Attorney General, with respect to offices or positions
11 described in items (a) through (f) and items (j), (l), (n), and
12 (p) of Section 4A-101 of this Act, or the State's Attorney of
13 the county of the entity for which the filing of statements of
14 economic interests is required, with respect to offices or
15 positions described in items (a) through (e) of Section
16 4A-101.5, shall bring an action in quo warranto against any
17 person who has failed to file by either May 31 or June 30 of
18 any given year and for whom the fees and penalties for late
19 filing have not been waived under Section 4A-105.

20 (Source: P.A. 101-221, eff. 8-9-19.)

21 (5 ILCS 420/4A-108)

22 Sec. 4A-108. Internet-based systems of filing.

23 (a) Notwithstanding any other provision of this Act or any
24 other law, the Secretary of State and county clerks are
25 authorized to institute an Internet-based system for the

1 filing of statements of economic interests in their offices.
2 With respect to county clerk systems, the determination to
3 institute such a system shall be in the sole discretion of the
4 county clerk and shall meet the requirements set out in this
5 Section. With respect to a Secretary of State system, the
6 determination to institute such a system shall be in the sole
7 discretion of the Secretary of State and shall meet the
8 requirements set out in this Section and those Sections of the
9 State Officials and Employees Ethics Act requiring ethics
10 officer review prior to filing. The system shall be capable of
11 allowing an ethics officer to approve a statement of economic
12 interests and shall include a means to amend a statement of
13 economic interests. When this Section does not modify or
14 remove the requirements set forth elsewhere in this Article,
15 those requirements shall apply to any system of Internet-based
16 filing authorized by this Section. When this Section does
17 modify or remove the requirements set forth elsewhere in this
18 Article, the provisions of this Section shall apply to any
19 system of Internet-based filing authorized by this Section.

20 (b) In any system of Internet-based filing of statements
21 of economic interests instituted by the Secretary of State or
22 a county clerk:

23 (1) Any filing of an Internet-based statement of
24 economic interests shall be the equivalent of the filing
25 of a verified, written statement of economic interests as
26 required by Section 4A-101 or 4A-101.5 and the equivalent

1 of the filing of a verified, dated, and signed statement
2 of economic interests as required by Section 4A-103
3 ~~4A-104~~.

4 (2) The Secretary of State and county clerks who
5 institute a system of Internet-based filing of statements
6 of economic interests shall establish a password-protected
7 website to receive the filings of such statements. A
8 website established under this Section shall set forth and
9 provide a means of responding to the items set forth in
10 Section 4A-103 ~~4A-102~~ that are required of a person who
11 files a statement of economic interests with that officer.
12 A website established under this Section shall set forth
13 and provide a means of generating a printable receipt page
14 acknowledging filing.

15 (3) The times for the filing of statements of economic
16 interests set forth in Section 4A-105 shall be followed in
17 any system of Internet-based filing of statements of
18 economic interests; provided that a candidate for elective
19 office who is required to file a statement of economic
20 interests in relation to his or her candidacy pursuant to
21 Section 4A-105(a) shall receive a written or printed
22 receipt for his or her filing.

23 A candidate filing for Governor, Lieutenant Governor,
24 Attorney General, Secretary of State, Treasurer,
25 Comptroller, State Senate, ~~or~~ State House of
26 Representatives, Supreme Court Justice, appellate court

1 judge, circuit court judge, or judicial retention shall
2 not use the Internet to file his or her statement of
3 economic interests, but shall file his or her statement of
4 economic interests in a written or printed form and shall
5 receive a written or printed receipt for his or her
6 filing. Annually, the duly appointed ethics officer for
7 each legislative caucus shall certify to the Secretary of
8 State whether his or her caucus members will file their
9 statements of economic interests electronically or in a
10 written or printed format for that year. If the ethics
11 officer for a caucus certifies that the statements of
12 economic interests shall be written or printed, then
13 members of the General Assembly of that caucus shall not
14 use the Internet to file his or her statement of economic
15 interests, but shall file his or her statement of economic
16 interests in a written or printed form and shall receive a
17 written or printed receipt for his or her filing. If no
18 certification is made by an ethics officer for a
19 legislative caucus, or if a member of the General Assembly
20 is not affiliated with a legislative caucus, then the
21 affected member or members of the General Assembly may
22 file their statements of economic interests using the
23 Internet.

24 (4) In the first year of the implementation of a
25 system of Internet-based filing of statements of economic
26 interests, each person required to file such a statement

1 is to be notified in writing of his or her obligation to
2 file his or her statement of economic interests by way of
3 the Internet-based system. If access to the website ~~web~~
4 ~~site~~ requires a code or password, this information shall
5 be included in the notice prescribed by this paragraph.

6 (5) When a person required to file a statement of
7 economic interests has supplied the Secretary of State or
8 a county clerk, as applicable, with an email address for
9 the purpose of receiving notices under this Article by
10 email, a notice sent by email to the supplied email
11 address shall be the equivalent of a notice sent by first
12 class mail, as set forth in Section 4A-106 or 4A-106.5. A
13 person who has supplied such an email address shall notify
14 the Secretary of State or county clerk, as applicable,
15 when his or her email address changes or if he or she no
16 longer wishes to receive notices by email.

17 (6) If any person who is required to file a statement
18 of economic interests and who has chosen to receive
19 notices by email fails to file his or her statement by May
20 10, then the Secretary of State or county clerk, as
21 applicable, shall send an additional email notice on that
22 date, informing the person that he or she has not filed and
23 describing the penalties for late filing and failing to
24 file. This notice shall be in addition to other notices
25 provided for in this Article.

26 (7) The Secretary of State and each county clerk who

1 institutes a system of Internet-based filing of statements
2 of economic interests may also institute an Internet-based
3 process for the filing of the list of names and addresses
4 of persons required to file statements of economic
5 interests by the chief administrative officers that must
6 file such information with the Secretary of State or
7 county clerk, as applicable, pursuant to Section 4A-106 or
8 4A-106.5. Whenever the Secretary of State or a county
9 clerk institutes such a system under this paragraph, every
10 chief administrative officer must use the system to file
11 this information.

12 (8) The Secretary of State and any county clerk who
13 institutes a system of Internet-based filing of statements
14 of economic interests shall post the contents of such
15 statements filed with him or her available for inspection
16 and copying on a publicly accessible website. Such
17 postings shall not include the addresses or signatures of
18 the filers.

19 (Source: P.A. 100-1041, eff. 1-1-19; 101-221, eff. 8-9-19;
20 revised 9-12-19.)

21 (5 ILCS 420/4A-104 rep.)

22 Section 10. The Illinois Governmental Ethics Act is
23 amended by repealing Section 4A-104 on January 1, 2022.

24 Section 15. The State Officials and Employees Ethics Act

1 is amended by changing Sections 5-40, 5-45, and 25-10 as
2 follows:

3 (5 ILCS 430/5-40)

4 Sec. 5-40. Fundraising in Sangamon County. Except as
5 provided in this Section, any executive branch constitutional
6 officer, any candidate for an executive branch constitutional
7 office, any member of the General Assembly, any candidate for
8 the General Assembly, any political caucus of the General
9 Assembly, or any political committee on behalf of any of the
10 foregoing may not hold a political fundraising function in
11 Sangamon County or a virtual fundraising function on any day
12 the legislature is in session or the day immediately prior to
13 or immediately after such day; except that executive branch
14 constitutional officers, candidates for an executive branch
15 constitutional office, members of the General Assembly, and
16 candidates candidate for the General Assembly may have a
17 virtual fundraising function on the day before or after a day
18 the legislature is in session if the officer, member, or
19 candidate is not in Sangamon County ~~(i) during the period~~
20 ~~beginning February 1 and ending on the later of the actual~~
21 ~~adjournment dates of either house of the spring session and~~
22 ~~(ii) during fall veto session.~~ For purposes of this Section,
23 the legislature is not considered to be in session on a day
24 that is solely a perfunctory session day or on a day when only
25 a committee is meeting.

1 During the period beginning June 1 and ending on the first
2 day of fall veto session each year, this Section does not apply
3 to (i) a member of the General Assembly whose legislative or
4 representative district is entirely within Sangamon County or
5 (ii) a candidate for the General Assembly from that
6 legislative or representative district.

7 (Source: P.A. 96-555, eff. 8-18-09.)

8 (5 ILCS 430/5-45)

9 Sec. 5-45. Procurement; revolving door prohibition.

10 (a) No former officer, member, or State employee, or
11 spouse or immediate family member living with such person,
12 shall, within a period of one year immediately after
13 termination of State employment, knowingly accept employment
14 or receive compensation or fees for services from a person or
15 entity if the officer, member, or State employee, during the
16 year immediately preceding termination of State employment,
17 participated personally and substantially in the award or
18 fiscal administration of State contracts, or the issuance of
19 State contract change orders, with a cumulative value of
20 \$25,000 or more to the person or entity, or its parent or
21 subsidiary.

22 (a-5) No officer, member, or spouse or immediate family
23 member living with such person shall, during the officer or
24 member's term in office or within a period of 2 years
25 immediately leaving office, hold an ownership interest, other

1 than a passive interest in a publicly traded company, in any
2 gaming license under the Illinois Gambling Act, the Video
3 Gaming Act, the Illinois Horse Racing Act of 1975, or the
4 Sports Wagering Act. Any member of the General Assembly or
5 spouse or immediate family member living with such person who
6 has an ownership interest, other than a passive interest in a
7 publicly traded company, in any gaming license under the
8 Illinois Gambling Act, the Illinois Horse Racing Act of 1975,
9 the Video Gaming Act, or the Sports Wagering Act at the time of
10 the effective date of this amendatory Act of the 101st General
11 Assembly shall divest himself or herself of such ownership
12 within one year after the effective date of this amendatory
13 Act of the 101st General Assembly. No State employee who works
14 for the Illinois Gaming Board or Illinois Racing Board or
15 spouse or immediate family member living with such person
16 shall, during State employment or within a period of 2 years
17 immediately after termination of State employment, hold an
18 ownership interest, other than a passive interest in a
19 publicly traded company, in any gaming license under the
20 Illinois Gambling Act, the Video Gaming Act, the Illinois
21 Horse Racing Act of 1975, or the Sports Wagering Act.

22 (a-10) This subsection (a-10) applies on and after June
23 25, 2021. No officer, member, or spouse or immediate family
24 member living with such person, shall, during the officer or
25 member's term in office or within a period of 2 years
26 immediately after leaving office, hold an ownership interest,

1 other than a passive interest in a publicly traded company, in
2 any cannabis business establishment which is licensed under
3 the Cannabis Regulation and Tax Act. Any member of the General
4 Assembly or spouse or immediate family member living with such
5 person who has an ownership interest, other than a passive
6 interest in a publicly traded company, in any cannabis
7 business establishment which is licensed under the Cannabis
8 Regulation and Tax Act at the time of the effective date of
9 this amendatory Act of the 101st General Assembly shall divest
10 himself or herself of such ownership within one year after the
11 effective date of this amendatory Act of the 101st General
12 Assembly.

13 No State employee who works for any State agency that
14 regulates cannabis business establishment license holders who
15 participated personally and substantially in the award of
16 licenses under the Cannabis Regulation and Tax Act or a spouse
17 or immediate family member living with such person shall,
18 during State employment or within a period of 2 years
19 immediately after termination of State employment, hold an
20 ownership interest, other than a passive interest in a
21 publicly traded company, in any cannabis license under the
22 Cannabis Regulation and Tax Act.

23 (b) No former officer of the executive branch or State
24 employee of the executive branch with regulatory or licensing
25 authority, or spouse or immediate family member living with
26 such person, shall, within a period of one year immediately

1 after termination of State employment, knowingly accept
2 employment or receive compensation or fees for services from a
3 person or entity if the officer or State employee, during the
4 year immediately preceding termination of State employment,
5 participated personally and substantially in making a
6 regulatory or licensing decision that directly applied to the
7 person or entity, or its parent or subsidiary.

8 (b-5) Beginning January 1, 2022, no former officer of the
9 executive branch shall, within a period of 6 months
10 immediately after leaving office or for the remainder of that
11 officer's term engage in activities at the State level that
12 require registration under the Lobbyist Registration Act.

13 (b-7) Beginning January 1, 2022, no former member shall,
14 within a period of 6 months immediately after leaving office
15 or for the remainder of the General Assembly to which that
16 member was elected engage in activities at the State level
17 that require registration under the Lobbyist Registration Act.

18 (c) Within 6 months after the effective date of this
19 amendatory Act of the 96th General Assembly, each executive
20 branch constitutional officer and legislative leader, the
21 Auditor General, and the Joint Committee on Legislative
22 Support Services shall adopt a policy delineating which State
23 positions under his or her jurisdiction and control, by the
24 nature of their duties, may have the authority to participate
25 personally and substantially in the award or fiscal
26 administration of State contracts or in regulatory or

1 licensing decisions. The Governor shall adopt such a policy
2 for all State employees of the executive branch not under the
3 jurisdiction and control of any other executive branch
4 constitutional officer.

5 The policies required under subsection (c) of this Section
6 shall be filed with the appropriate ethics commission
7 established under this Act or, for the Auditor General, with
8 the Office of the Auditor General.

9 (d) Each Inspector General shall have the authority to
10 determine that additional State positions under his or her
11 jurisdiction, not otherwise subject to the policies required
12 by subsection (c) of this Section, are nonetheless subject to
13 the notification requirement of subsection (f) below due to
14 their involvement in the award or fiscal administration of
15 State contracts or in regulatory or licensing decisions.

16 (e) The Joint Committee on Legislative Support Services,
17 the Auditor General, and each of the executive branch
18 constitutional officers and legislative leaders subject to
19 subsection (c) of this Section shall provide written
20 notification to all employees in positions subject to the
21 policies required by subsection (c) or a determination made
22 under subsection (d): (1) upon hiring, promotion, or transfer
23 into the relevant position; and (2) at the time the employee's
24 duties are changed in such a way as to qualify that employee.
25 An employee receiving notification must certify in writing
26 that the person was advised of the prohibition and the

1 requirement to notify the appropriate Inspector General in
2 subsection (f).

3 (f) Any State employee in a position subject to the
4 policies required by subsection (c) or to a determination
5 under subsection (d), but who does not fall within the
6 prohibition of subsection (h) below, who is offered non-State
7 employment during State employment or within a period of one
8 year immediately after termination of State employment shall,
9 prior to accepting such non-State employment, notify the
10 appropriate Inspector General. Within 10 calendar days after
11 receiving notification from an employee in a position subject
12 to the policies required by subsection (c), such Inspector
13 General shall make a determination as to whether the State
14 employee is restricted from accepting such employment by
15 subsection (a) or (b). In making a determination, in addition
16 to any other relevant information, an Inspector General shall
17 assess the effect of the prospective employment or
18 relationship upon decisions referred to in subsections (a) and
19 (b), based on the totality of the participation by the former
20 officer, member, or State employee in those decisions. A
21 determination by an Inspector General must be in writing,
22 signed and dated by the Inspector General, and delivered to
23 the subject of the determination within 10 calendar days or
24 the person is deemed eligible for the employment opportunity.
25 For purposes of this subsection, "appropriate Inspector
26 General" means (i) for members and employees of the

1 legislative branch, the Legislative Inspector General; (ii)
2 for the Auditor General and employees of the Office of the
3 Auditor General, the Inspector General provided for in Section
4 30-5 of this Act; and (iii) for executive branch officers and
5 employees, the Inspector General having jurisdiction over the
6 officer or employee. Notice of any determination of an
7 Inspector General and of any such appeal shall be given to the
8 ultimate jurisdictional authority, the Attorney General, and
9 the Executive Ethics Commission.

10 (g) An Inspector General's determination regarding
11 restrictions under subsection (a) or (b) may be appealed to
12 the appropriate Ethics Commission by the person subject to the
13 decision or the Attorney General no later than the 10th
14 calendar day after the date of the determination.

15 On appeal, the Ethics Commission or Auditor General shall
16 seek, accept, and consider written public comments regarding a
17 determination. In deciding whether to uphold an Inspector
18 General's determination, the appropriate Ethics Commission or
19 Auditor General shall assess, in addition to any other
20 relevant information, the effect of the prospective employment
21 or relationship upon the decisions referred to in subsections
22 (a) and (b), based on the totality of the participation by the
23 former officer, member, or State employee in those decisions.
24 The Ethics Commission shall decide whether to uphold an
25 Inspector General's determination within 10 calendar days or
26 the person is deemed eligible for the employment opportunity.

1 (h) The following officers, members, or State employees
2 shall not, within a period of one year immediately after
3 termination of office or State employment, knowingly accept
4 employment or receive compensation or fees for services from a
5 person or entity if the person or entity or its parent or
6 subsidiary, during the year immediately preceding termination
7 of State employment, was a party to a State contract or
8 contracts with a cumulative value of \$25,000 or more involving
9 the officer, member, or State employee's State agency, or was
10 the subject of a regulatory or licensing decision involving
11 the officer, member, or State employee's State agency,
12 regardless of whether he or she participated personally and
13 substantially in the award or fiscal administration of the
14 State contract or contracts or the making of the regulatory or
15 licensing decision in question:

16 (1) members or officers;

17 (2) members of a commission or board created by the
18 Illinois Constitution;

19 (3) persons whose appointment to office is subject to
20 the advice and consent of the Senate;

21 (4) the head of a department, commission, board,
22 division, bureau, authority, or other administrative unit
23 within the government of this State;

24 (5) chief procurement officers, State purchasing
25 officers, and their designees whose duties are directly
26 related to State procurement;

1 (6) chiefs of staff, deputy chiefs of staff, associate
2 chiefs of staff, assistant chiefs of staff, and deputy
3 governors, or any other position that holds an equivalent
4 level of managerial oversight;

5 (7) employees of the Illinois Racing Board; and

6 (8) employees of the Illinois Gaming Board.

7 (i) For the purposes of this Section, with respect to
8 officers or employees of a regional transit board, as defined
9 in this Act, the phrase "person or entity" does not include:

10 (i) the United States government, (ii) the State, (iii)
11 municipalities, as defined under Article VII, Section 1 of the
12 Illinois Constitution, (iv) units of local government, as
13 defined under Article VII, Section 1 of the Illinois
14 Constitution, or (v) school districts.

15 (Source: P.A. 101-31, eff. 6-28-19; 101-593, eff. 12-4-19.)

16 (5 ILCS 430/25-10)

17 Sec. 25-10. Office of Legislative Inspector General.

18 (a) The independent Office of the Legislative Inspector
19 General is created. The Office shall be under the direction
20 and supervision of the Legislative Inspector General and shall
21 be a fully independent office with its own appropriation and
22 regular post office hours in Springfield.

23 (b) The Legislative Inspector General shall be appointed
24 without regard to political affiliation and solely on the
25 basis of integrity and demonstrated ability. The Legislative

1 Ethics Commission shall diligently search out qualified
2 candidates for Legislative Inspector General and shall make
3 recommendations to the General Assembly. The Legislative
4 Inspector General is a full-time employee of the State of
5 Illinois ~~may serve in a full time, part time, or contractual~~
6 ~~capacity.~~

7 The Legislative Inspector General shall be appointed by a
8 joint resolution of the Senate and the House of
9 Representatives, which may specify the date on which the
10 appointment takes effect. A joint resolution, or other
11 document as may be specified by the Joint Rules of the General
12 Assembly, appointing the Legislative Inspector General must be
13 certified by the Speaker of the House of Representatives and
14 the President of the Senate as having been adopted by the
15 affirmative vote of three-fifths of the members elected to
16 each house, respectively, and be filed with the Secretary of
17 State. The appointment of the Legislative Inspector General
18 takes effect on the day the appointment is completed by the
19 General Assembly, unless the appointment specifies a later
20 date on which it is to become effective.

21 The Legislative Inspector General shall have the following
22 qualifications:

23 (1) has not been convicted of any felony under the
24 laws of this State, another state, or the United States;

25 (2) has earned a baccalaureate degree from an
26 institution of higher education; and

1 (3) has 5 or more years of cumulative service (A) with
2 a federal, State, or local law enforcement agency, at
3 least 2 years of which have been in a progressive
4 investigatory capacity; (B) as a federal, State, or local
5 prosecutor; (C) as a senior manager or executive of a
6 federal, State, or local agency; (D) as a member, an
7 officer, or a State or federal judge; or (E) representing
8 any combination of items (A) through (D).

9 The Legislative Inspector General may not be a relative of
10 a commissioner.

11 The term of the initial Legislative Inspector General
12 shall commence upon qualification and shall run through June
13 30, 2008.

14 After the initial term, the Legislative Inspector General
15 shall serve for 5-year terms commencing on July 1 of the year
16 of appointment and running through June 30 of the fifth
17 following year. The Legislative Inspector General may be
18 reappointed to one or more subsequent terms. Terms shall run
19 regardless of whether the position is filled.

20 (b-5) A vacancy occurring other than at the end of a term
21 shall be filled in the same manner as an appointment only for
22 the balance of the term of the Legislative Inspector General
23 whose office is vacant. Within 7 days of the Office becoming
24 vacant or receipt of a Legislative Inspector General's
25 prospective resignation, the vacancy shall be publicly posted
26 on the Commission's website, along with a description of the

1 requirements for the position and where applicants may apply.

2 Within 45 days of the vacancy, the Commission shall
3 designate an Acting Legislative Inspector General who shall
4 serve until the vacancy is filled. The Commission shall file
5 the designation in writing with the Secretary of State.

6 Within 60 days prior to the end of the term of the
7 Legislative Inspector General or within 30 days of the
8 occurrence of a vacancy in the Office of the Legislative
9 Inspector General, the Legislative Ethics Commission shall
10 establish a four-member search committee within the Commission
11 for the purpose of conducting a search for qualified
12 candidates to serve as Legislative Inspector General. The
13 Speaker of the House of Representatives, Minority Leader of
14 the House, Senate President, and Minority Leader of the Senate
15 shall each appoint one member to the search committee. A
16 member of the search committee shall be either a retired judge
17 or former prosecutor and may not be a member or employee of the
18 General Assembly or a registered lobbyist. If the Legislative
19 Ethics Commission wishes to recommend that the Legislative
20 Inspector General be re-appointed, a search committee does not
21 need to be appointed.

22 The search committee shall conduct a search for qualified
23 candidates, accept applications, and conduct interviews. The
24 search committee shall recommend up to 3 candidates for
25 Legislative Inspector General to the Legislative Ethics
26 Commission. The search committee shall be disbanded upon an

1 appointment of the Legislative Inspector General. Members of
2 the search committee are not entitled to compensation but
3 shall be entitled to reimbursement of reasonable expenses
4 incurred in connection with the performance of their duties.

5 Within 30 days after June 8, 2018 (the effective date of
6 Public Act 100-588) ~~this amendatory Act of the 100th General~~
7 ~~Assembly~~, the Legislative Ethics Commission shall create a
8 search committee in the manner provided for in this subsection
9 to recommend up to 3 candidates for Legislative Inspector
10 General to the Legislative Ethics Commission by October 31,
11 2018.

12 If a vacancy exists and the Commission has not appointed
13 an Acting Legislative Inspector General, either the staff of
14 the Office of the Legislative Inspector General, or if there
15 is no staff, the Executive Director, shall advise the
16 Commission of all open investigations and any new allegations
17 or complaints received in the Office of the Inspector General.
18 These reports shall not include the name of any person
19 identified in the allegation or complaint, including, but not
20 limited to, the subject of and the person filing the
21 allegation or complaint. Notification shall be made to the
22 Commission on a weekly basis unless the Commission approves of
23 a different reporting schedule.

24 If the Office of the Inspector General is vacant for 6
25 months or more beginning on or after January 1, 2019, and the
26 Legislative Ethics Commission has not appointed an Acting

1 Legislative Inspector General, all complaints made to the
2 Legislative Inspector General or the Legislative Ethics
3 Commission shall be directed to the Inspector General for the
4 Auditor General, and he or she shall have the authority to act
5 as provided in subsection (c) of this Section and Section
6 25-20 of this Act, and shall be subject to all laws and rules
7 governing a Legislative Inspector General or Acting
8 Legislative Inspector General. The authority for the Inspector
9 General of the Auditor General under this paragraph shall
10 terminate upon appointment of a Legislative Inspector General
11 or an Acting Legislative Inspector General.

12 (c) The Legislative Inspector General shall have
13 jurisdiction over the current and former members of the
14 General Assembly regarding events occurring during a member's
15 term of office and current and former State employees
16 regarding events occurring during any period of employment
17 where the State employee's ultimate jurisdictional authority
18 is (i) a legislative leader, (ii) the Senate Operations
19 Commission, or (iii) the Joint Committee on Legislative
20 Support Services.

21 The jurisdiction of each Legislative Inspector General is
22 to investigate allegations of fraud, waste, abuse,
23 mismanagement, misconduct, nonfeasance, misfeasance,
24 malfeasance, or violations of this Act or violations of other
25 related laws and rules.

26 The Legislative Inspector General shall have jurisdiction

1 over complainants in violation of subsection (e) of Section
2 25-63 of this Act.

3 (d) The compensation of the Legislative Inspector General
4 shall be ~~the greater of an amount (i) determined by the~~
5 Commission, but in no event shall such compensation be less
6 than the highest amount received by an Executive Inspector
7 General under Section 20-10 ~~or (ii) by joint resolution of the~~
8 ~~General Assembly passed by a majority of members elected in~~
9 ~~each chamber.~~ Subject to Section 25-45 of this Act, the
10 Legislative Inspector General has full authority to organize
11 the Office of the Legislative Inspector General, including the
12 employment and determination of the compensation of staff,
13 such as deputies, assistants, and other employees, as
14 appropriations permit. Employment of staff is subject to the
15 approval of at least 3 of the 4 legislative leaders.

16 (e) No Legislative Inspector General or employee of the
17 Office of the Legislative Inspector General may, during his or
18 her term of appointment or employment:

19 (1) become a candidate for any elective office;

20 (2) hold any other elected or appointed public office
21 except for appointments on governmental advisory boards or
22 study commissions or as otherwise expressly authorized by
23 law;

24 (3) be actively involved in the affairs of any
25 political party or political organization; or

26 (4) actively participate in any campaign for any

1 elective office.

2 A full-time Legislative Inspector General shall not engage
3 in the practice of law or any other business, employment, or
4 vocation.

5 In this subsection an appointed public office means a
6 position authorized by law that is filled by an appointing
7 authority as provided by law and does not include employment
8 by hiring in the ordinary course of business.

9 (e-1) No Legislative Inspector General or employee of the
10 Office of the Legislative Inspector General may, for one year
11 after the termination of his or her appointment or employment:

12 (1) become a candidate for any elective office;

13 (2) hold any elected public office; or

14 (3) hold any appointed State, county, or local
15 judicial office.

16 (e-2) The requirements of item (3) of subsection (e-1) may
17 be waived by the Legislative Ethics Commission.

18 (f) The Commission may remove the Legislative Inspector
19 General only for cause. At the time of the removal, the
20 Commission must report to the General Assembly the
21 justification for the removal.

22 (Source: P.A. 100-588, eff. 6-8-18; 101-221, eff. 8-9-19;
23 revised 9-12-19.)

24 Section 20. The Election Code is amended by changing
25 Sections 1A-14, 9-1.8, and 9-8.5 and by adding Section 9-3.5

1 as follows:

2 (10 ILCS 5/1A-14) (from Ch. 46, par. 1A-14)

3 Sec. 1A-14. Political activity by members of the State
4 Board of Elections.

5 (a) No member of the State Board of Elections may become a
6 candidate for nomination for, or election to, or accept
7 appointment to or hold any other remunerative public office or
8 public employment or any office in a political party. No
9 member of the State Board of Elections shall: (i) contribute,
10 either financially or in services or goods or any other way, to
11 any political committee; (ii) serve as an officer of any
12 political committee; or (iii) be a candidate who is designated
13 as the candidate to be supported by a candidate political
14 committee.

15 (b) A member of the State Board of Elections who is either
16 an officer of a political committee or a candidate who is
17 designated as the candidate to be supported by a candidate
18 political committee shall within 30 days after confirmation by
19 the Senate: (i) resign as an officer of the political
20 committee; (ii) have his or her name removed as the candidate
21 to be supported by a political committee; (iii) notify the
22 Board of the member's intent to convert the political
23 committee to a limited activity committee under Section 9-1.8,
24 and complete the transition to a limited activity committee
25 within 60 days after confirmation; or (iv) dissolve the

1 committee. A member of the State Board of Elections who is in
2 violation of this subsection (b) on the effective date of this
3 amendatory Act of the 102nd General Assembly must come into
4 compliance within 30 days after the effective date of this
5 amendatory Act of the 102nd General Assembly.

6 (c) Violation of any prohibition in this Section shall
7 disqualify a member of the Board and a vacancy is thereby
8 created. A vacancy also exists upon the occurrence of any of
9 the events enumerated in Section 25-2 of this Act as in the
10 case of an elective office.

11 (d) As used in this Section, "political committee"
12 includes both the meaning provided in Section 9-1.8 of this
13 Code and the meaning provided in 52 U.S.C. 30101.

14 (Source: P.A. 80-1178.)

15 (10 ILCS 5/9-1.8) (from Ch. 46, par. 9-1.8)

16 Sec. 9-1.8. Political committees.

17 (a) "Political committee" includes a candidate political
18 committee, a political party committee, a political action
19 committee, a ballot initiative committee, and an independent
20 expenditure committee.

21 (b) "Candidate political committee" means the candidate
22 himself or herself or any natural person, trust, partnership,
23 corporation, or other organization or group of persons
24 designated by the candidate that accepts contributions or
25 makes expenditures during any 12-month period in an aggregate

1 amount exceeding \$5,000 on behalf of the candidate.

2 (c) "Political party committee" means the State central
3 committee of a political party, a county central committee of
4 a political party, a legislative caucus committee, or a
5 committee formed by a ward or township committeeperson of a
6 political party. For purposes of this Article, a "legislative
7 caucus committee" means a committee established for the
8 purpose of electing candidates to the General Assembly by the
9 person elected President of the Senate, Minority Leader of the
10 Senate, Speaker of the House of Representatives, Minority
11 Leader of the House of Representatives, or a committee
12 established by 5 or more members of the same caucus of the
13 Senate or 10 or more members of the same caucus of the House of
14 Representatives.

15 (d) "Political action committee" means any natural person,
16 trust, partnership, committee, association, corporation, or
17 other organization or group of persons, other than a
18 candidate, political party, candidate political committee, or
19 political party committee, that accepts contributions or makes
20 expenditures during any 12-month period in an aggregate amount
21 exceeding \$5,000 on behalf of or in opposition to a candidate
22 or candidates for public office. "Political action committee"
23 includes any natural person, trust, partnership, committee,
24 association, corporation, or other organization or group of
25 persons, other than a candidate, political party, candidate
26 political committee, or political party committee, that makes

1 electioneering communications during any 12-month period in an
2 aggregate amount exceeding \$5,000 related to any candidate or
3 candidates for public office.

4 (e) "Ballot initiative committee" means any natural
5 person, trust, partnership, committee, association,
6 corporation, or other organization or group of persons that
7 accepts contributions or makes expenditures during any
8 12-month period in an aggregate amount exceeding \$5,000 in
9 support of or in opposition to any question of public policy to
10 be submitted to the electors. "Ballot initiative committee"
11 includes any natural person, trust, partnership, committee,
12 association, corporation, or other organization or group of
13 persons that makes electioneering communications during any
14 12-month period in an aggregate amount exceeding \$5,000
15 related to any question of public policy to be submitted to the
16 voters. The \$5,000 threshold applies to any contributions or
17 expenditures received or made with the purpose of securing a
18 place on the ballot for, advocating the defeat or passage of,
19 or engaging in electioneering communication regarding the
20 question of public policy, regardless of the method of
21 initiation of the question of public policy and regardless of
22 whether petitions have been circulated or filed with the
23 appropriate office or whether the question has been adopted
24 and certified by the governing body.

25 (f) "Independent expenditure committee" means any trust,
26 partnership, committee, association, corporation, or other

1 organization or group of persons formed for the exclusive
2 purpose of making independent expenditures during any 12-month
3 period in an aggregate amount exceeding \$5,000 in support of
4 or in opposition to (i) the nomination for election, election,
5 retention, or defeat of any public official or candidate or
6 (ii) any question of public policy to be submitted to the
7 electors. "Independent expenditure committee" also includes
8 any trust, partnership, committee, association, corporation,
9 or other organization or group of persons that makes
10 electioneering communications that are not made in connection,
11 consultation, or concert with or at the request or suggestion
12 of a public official or candidate, a public official's or
13 candidate's designated political committee or campaign, or an
14 agent or agents of the public official, candidate, or
15 political committee or campaign during any 12-month period in
16 an aggregate amount exceeding \$5,000 related to (i) the
17 nomination for election, election, retention, or defeat of any
18 public official or candidate or (ii) any question of public
19 policy to be submitted to the voters.

20 (g) "Limited activity committee" means a political
21 committee for which a person who is nominated to a position
22 that is subject to confirmation by the Senate, including a
23 member of the State Board of Elections, is either an officer or
24 a candidate the committee has designated to support.

25 (Source: P.A. 100-1027, eff. 1-1-19.)

1 (10 ILCS 5/9-3.5 new)

2 Sec. 9-3.5. Candidate political committee restrictions.

3 (a) A person who is nominated to an affected office shall
4 not: (i) serve as an officer of a candidate political
5 committee that is designated to support or oppose that person
6 as a candidate; or (ii) be a candidate who is designated as the
7 candidate to be supported by a candidate political committee.

8 (b) Within 30 days after appointment, the person shall:
9 (i) dissolve the candidate political committee; (ii) resign as
10 an officer of the candidate political committee; (iii) have
11 his or her name removed as the candidate to be supported by the
12 candidate political committee; or (iv) notify the Board of the
13 person's intent to convert the candidate political committee
14 to a limited activity candidate political committee.

15 (c) As used in this Section, "affected office" has the
16 meaning provided in subsection (c) of Section 3A-50 of the
17 Illinois Governmental Ethics Act.

18 (10 ILCS 5/9-8.5)

19 Sec. 9-8.5. Limitations on campaign contributions.

20 (a) It is unlawful for a political committee to accept
21 contributions except as provided in this Section.

22 (b) During an election cycle, a candidate political
23 committee may not accept contributions with an aggregate value
24 over the following: (i) \$5,000 from any individual, (ii)
25 \$10,000 from any corporation, labor organization, or

1 association, or (iii) \$50,000 from a candidate political
2 committee or political action committee. A candidate political
3 committee may accept contributions in any amount from a
4 political party committee except during an election cycle in
5 which the candidate seeks nomination at a primary election.
6 During an election cycle in which the candidate seeks
7 nomination at a primary election, a candidate political
8 committee may not accept contributions from political party
9 committees with an aggregate value over the following: (i)
10 \$200,000 for a candidate political committee established to
11 support a candidate seeking nomination to statewide office,
12 (ii) \$125,000 for a candidate political committee established
13 to support a candidate seeking nomination to the Senate, the
14 Supreme Court or Appellate Court in the First Judicial
15 District, or an office elected by all voters in a county with
16 1,000,000 or more residents, (iii) \$75,000 for a candidate
17 political committee established to support a candidate seeking
18 nomination to the House of Representatives, the Supreme Court
19 or Appellate Court for a Judicial District other than the
20 First Judicial District, an office elected by all voters of a
21 county of fewer than 1,000,000 residents, and municipal and
22 county offices in Cook County other than those elected by all
23 voters of Cook County, and (iv) \$50,000 for a candidate
24 political committee established to support the nomination of a
25 candidate to any other office. A candidate political committee
26 established to elect a candidate to the General Assembly may

1 accept contributions from only one legislative caucus
2 committee. A candidate political committee may not accept
3 contributions from a ballot initiative committee or from an
4 independent expenditure committee.

5 (c) During an election cycle, a political party committee
6 may not accept contributions with an aggregate value over the
7 following: (i) \$10,000 from any individual, (ii) \$20,000 from
8 any corporation, labor organization, or association, or (iii)
9 \$50,000 from a political action committee. A political party
10 committee may accept contributions in any amount from another
11 political party committee or a candidate political committee,
12 except as provided in subsection (c-5). Nothing in this
13 Section shall limit the amounts that may be transferred
14 between a political party committee established under
15 subsection (a) of Section 7-8 of this Code and an affiliated
16 federal political committee established under the Federal
17 Election Code by the same political party. A political party
18 committee may not accept contributions from a ballot
19 initiative committee or from an independent expenditure
20 committee. A political party committee established by a
21 legislative caucus may not accept contributions from another
22 political party committee established by a legislative caucus.

23 (c-5) During the period beginning on the date candidates
24 may begin circulating petitions for a primary election and
25 ending on the day of the primary election, a political party
26 committee may not accept contributions with an aggregate value

1 over \$50,000 from a candidate political committee or political
2 party committee. A political party committee may accept
3 contributions in any amount from a candidate political
4 committee or political party committee if the political party
5 committee receiving the contribution filed a statement of
6 nonparticipation in the primary as provided in subsection
7 (c-10). The Task Force on Campaign Finance Reform shall study
8 and make recommendations on the provisions of this subsection
9 to the Governor and General Assembly by September 30, 2012.
10 This subsection becomes inoperative on July 1, 2013 and
11 thereafter no longer applies.

12 (c-10) A political party committee that does not intend to
13 make contributions to candidates to be nominated at a general
14 primary election or consolidated primary election may file a
15 Statement of Nonparticipation in a Primary Election with the
16 Board. The Statement of Nonparticipation shall include a
17 verification signed by the chairperson and treasurer of the
18 committee that (i) the committee will not make contributions
19 or coordinated expenditures in support of or opposition to a
20 candidate or candidates to be nominated at the general primary
21 election or consolidated primary election (select one) to be
22 held on (insert date), (ii) the political party committee may
23 accept unlimited contributions from candidate political
24 committees and political party committees, provided that the
25 political party committee does not make contributions to a
26 candidate or candidates to be nominated at the primary

1 election, and (iii) failure to abide by these requirements
2 shall deem the political party committee in violation of this
3 Article and subject the committee to a fine of no more than
4 150% of the total contributions or coordinated expenditures
5 made by the committee in violation of this Article. This
6 subsection becomes inoperative on July 1, 2013 and thereafter
7 no longer applies.

8 (d) During an election cycle, a political action committee
9 may not accept contributions with an aggregate value over the
10 following: (i) \$10,000 from any individual, (ii) \$20,000 from
11 any corporation, labor organization, political party
12 committee, or association, or (iii) \$50,000 from a political
13 action committee or candidate political committee. A political
14 action committee may not accept contributions from a ballot
15 initiative committee or from an independent expenditure
16 committee.

17 (e) A ballot initiative committee may accept contributions
18 in any amount from any source, provided that the committee
19 files the document required by Section 9-3 of this Article and
20 files the disclosure reports required by the provisions of
21 this Article.

22 (e-5) An independent expenditure committee may accept
23 contributions in any amount from any source, provided that the
24 committee files the document required by Section 9-3 of this
25 Article and files the disclosure reports required by the
26 provisions of this Article.

1 (e-10) A limited activity committee shall not accept
2 contributions, except that the officer or a candidate the
3 committee has designated to support may contribute personal
4 funds in order to pay for maintenance expenses. A limited
5 activity committee may only make expenditures that are: (i)
6 necessary for maintenance of the committee; (ii) for rent or
7 lease payments until the end of the lease in effect at the time
8 the officer or candidate is confirmed by the Senate; (iii)
9 contributions to 501(c)(3) charities; or (iv) returning
10 contributions to original contributors.

11 (f) Nothing in this Section shall prohibit a political
12 committee from dividing the proceeds of joint fundraising
13 efforts; provided that no political committee may receive more
14 than the limit from any one contributor, and provided that an
15 independent expenditure committee may not conduct joint
16 fundraising efforts with a candidate political committee or a
17 political party committee.

18 (g) On January 1 of each odd-numbered year, the State
19 Board of Elections shall adjust the amounts of the
20 contribution limitations established in this Section for
21 inflation as determined by the Consumer Price Index for All
22 Urban Consumers as issued by the United States Department of
23 Labor and rounded to the nearest \$100. The State Board shall
24 publish this information on its official website.

25 (h) Self-funding candidates. If a public official, a
26 candidate, or the public official's or candidate's immediate

1 family contributes or loans to the public official's or
2 candidate's political committee or to other political
3 committees that transfer funds to the public official's or
4 candidate's political committee or makes independent
5 expenditures for the benefit of the public official's or
6 candidate's campaign during the 12 months prior to an election
7 in an aggregate amount of more than (i) \$250,000 for statewide
8 office or (ii) \$100,000 for all other elective offices, then
9 the public official or candidate shall file with the State
10 Board of Elections, within one day, a Notification of
11 Self-funding that shall detail each contribution or loan made
12 by the public official, the candidate, or the public
13 official's or candidate's immediate family. Within 2 business
14 days after the filing of a Notification of Self-funding, the
15 notification shall be posted on the Board's website and the
16 Board shall give official notice of the filing to each
17 candidate for the same office as the public official or
18 candidate making the filing, including the public official or
19 candidate filing the Notification of Self-funding. Notice
20 shall be sent via first class mail to the candidate and the
21 treasurer of the candidate's committee. Notice shall also be
22 sent by e-mail to the candidate and the treasurer of the
23 candidate's committee if the candidate and the treasurer, as
24 applicable, have provided the Board with an e-mail address.
25 Upon posting of the notice on the Board's website, all
26 candidates for that office, including the public official or

1 candidate who filed a Notification of Self-funding, shall be
2 permitted to accept contributions in excess of any
3 contribution limits imposed by subsection (b). If a public
4 official or candidate filed a Notification of Self-funding
5 during an election cycle that includes a general primary
6 election or consolidated primary election and that public
7 official or candidate is nominated, all candidates for that
8 office, including the nominee who filed the notification of
9 self-funding, shall be permitted to accept contributions in
10 excess of any contribution limit imposed by subsection (b) for
11 the subsequent election cycle. For the purposes of this
12 subsection, "immediate family" means the spouse, parent, or
13 child of a public official or candidate.

14 (h-5) If a natural person or independent expenditure
15 committee makes independent expenditures in support of or in
16 opposition to the campaign of a particular public official or
17 candidate in an aggregate amount of more than (i) \$250,000 for
18 statewide office or (ii) \$100,000 for all other elective
19 offices in an election cycle, as reported in a written
20 disclosure filed under subsection (a) of Section 9-8.6 or
21 subsection (e-5) of Section 9-10, then the State Board of
22 Elections shall, within 2 business days after the filing of
23 the disclosure, post the disclosure on the Board's website and
24 give official notice of the disclosure to each candidate for
25 the same office as the public official or candidate for whose
26 benefit or detriment the natural person or independent

1 expenditure committee made independent expenditures. Upon
2 posting of the notice on the Board's website, all candidates
3 for that office in that election, including the public
4 official or candidate for whose benefit or detriment the
5 natural person or independent expenditure committee made
6 independent expenditures, shall be permitted to accept
7 contributions in excess of any contribution limits imposed by
8 subsection (b).

9 (h-10) If the State Board of Elections receives
10 notification or determines that a natural person or persons,
11 an independent expenditure committee or committees, or
12 combination thereof has made independent expenditures in
13 support of or in opposition to the campaign of a particular
14 public official or candidate in an aggregate amount of more
15 than (i) \$250,000 for statewide office or (ii) \$100,000 for
16 all other elective offices in an election cycle, then the
17 Board shall, within 2 business days after discovering the
18 independent expenditures that, in the aggregate, exceed the
19 threshold set forth in (i) and (ii) of this subsection, post
20 notice of this fact on the Board's website and give official
21 notice to each candidate for the same office as the public
22 official or candidate for whose benefit or detriment the
23 independent expenditures were made. Notice shall be sent via
24 first class mail to the candidate and the treasurer of the
25 candidate's committee. Notice shall also be sent by e-mail to
26 the candidate and the treasurer of the candidate's committee

1 if the candidate and the treasurer, as applicable, have
2 provided the Board with an e-mail address. Upon posting of the
3 notice on the Board's website, all candidates of that office
4 in that election, including the public official or candidate
5 for whose benefit or detriment the independent expenditures
6 were made, may accept contributions in excess of any
7 contribution limits imposed by subsection (b).

8 (i) For the purposes of this Section, a corporation, labor
9 organization, association, or a political action committee
10 established by a corporation, labor organization, or
11 association may act as a conduit in facilitating the delivery
12 to a political action committee of contributions made through
13 dues, levies, or similar assessments and the political action
14 committee may report the contributions in the aggregate,
15 provided that: (i) contributions made through dues, levies, or
16 similar assessments paid by any natural person, corporation,
17 labor organization, or association in a calendar year may not
18 exceed the limits set forth in this Section; (ii) the
19 corporation, labor organization, association, or a political
20 action committee established by a corporation, labor
21 organization, or association facilitating the delivery of
22 contributions maintains a list of natural persons,
23 corporations, labor organizations, and associations that paid
24 the dues, levies, or similar assessments from which the
25 contributions comprising the aggregate amount derive; and
26 (iii) contributions made through dues, levies, or similar

1 assessments paid by any natural person, corporation, labor
2 organization, or association that exceed \$500 in a quarterly
3 reporting period shall be itemized on the committee's
4 quarterly report and may not be reported in the aggregate. A
5 political action committee facilitating the delivery of
6 contributions or receiving contributions shall disclose the
7 amount of contributions made through dues delivered or
8 received and the name of the corporation, labor organization,
9 association, or political action committee delivering the
10 contributions, if applicable. On January 1 of each
11 odd-numbered year, the State Board of Elections shall adjust
12 the amounts of the contribution limitations established in
13 this subsection for inflation as determined by the Consumer
14 Price Index for All Urban Consumers as issued by the United
15 States Department of Labor and rounded to the nearest \$100.
16 The State Board shall publish this information on its official
17 website.

18 (j) A political committee that receives a contribution or
19 transfer in violation of this Section shall dispose of the
20 contribution or transfer by returning the contribution or
21 transfer, or an amount equal to the contribution or transfer,
22 to the contributor or transferor or donating the contribution
23 or transfer, or an amount equal to the contribution or
24 transfer, to a charity. A contribution or transfer received in
25 violation of this Section that is not disposed of as provided
26 in this subsection within 30 days after the Board sends

1 notification to the political committee of the excess
2 contribution by certified mail shall escheat to the General
3 Revenue Fund and the political committee shall be deemed in
4 violation of this Section and subject to a civil penalty not to
5 exceed 150% of the total amount of the contribution.

6 (k) For the purposes of this Section, "statewide office"
7 means the Governor, Lieutenant Governor, Attorney General,
8 Secretary of State, Comptroller, and Treasurer.

9 (l) This Section is repealed if and when the United States
10 Supreme Court invalidates contribution limits on committees
11 formed to assist candidates, political parties, corporations,
12 associations, or labor organizations established by or
13 pursuant to federal law.

14 (Source: P.A. 97-766, eff. 7-6-12; 98-115, eff. 7-29-13.)

15 Section 25. The General Assembly Compensation Act is
16 amended by changing Section 1 as follows:

17 (25 ILCS 115/1) (from Ch. 63, par. 14)

18 Sec. 1. Each member of the General Assembly shall receive
19 an annual salary of \$28,000 or as set by the Compensation
20 Review Board, whichever is greater. The following named
21 officers, committee chairmen and committee minority spokesmen
22 shall receive additional amounts per year for their services
23 as such officers, committee chairmen and committee minority
24 spokesmen respectively, as set by the Compensation Review

1 Board or, as follows, whichever is greater: Beginning the
2 second Wednesday in January 1989, the Speaker and the minority
3 leader of the House of Representatives and the President and
4 the minority leader of the Senate, \$16,000 each; the majority
5 leader in the House of Representatives \$13,500; 5 assistant
6 majority leaders and 5 assistant minority leaders in the
7 Senate, \$12,000 each; 6 assistant majority leaders and 6
8 assistant minority leaders in the House of Representatives,
9 \$10,500 each; 2 Deputy Majority leaders in the House of
10 Representatives \$11,500 each; and 2 Deputy Minority leaders in
11 the House of Representatives, \$11,500 each; the majority
12 caucus chairman and minority caucus chairman in the Senate,
13 \$12,000 each; and beginning the second Wednesday in January,
14 1989, the majority conference chairman and the minority
15 conference chairman in the House of Representatives, \$10,500
16 each; beginning the second Wednesday in January, 1989, the
17 chairman and minority spokesman of each standing committee of
18 the Senate, except the Rules Committee, the Committee on
19 Committees, and the Committee on Assignment of Bills, \$6,000
20 each; and beginning the second Wednesday in January, 1989, the
21 chairman and minority spokesman of each standing and select
22 committee of the House of Representatives, \$6,000 each; and
23 beginning fiscal year 2020, the majority leader in the Senate,
24 an amount equal to the majority leader in the House. A member
25 who serves in more than one position as an officer, committee
26 chairman, or committee minority spokesman shall receive only

1 one additional amount based on the position paying the highest
2 additional amount. The compensation provided for in this
3 Section to be paid per year to members of the General Assembly,
4 including the additional sums payable per year to officers of
5 the General Assembly shall be paid in 12 equal monthly
6 installments until December 31, 2021. Beginning January 1,
7 2022 the compensation provided for in this Section to be paid
8 per year to members of the General Assembly, including
9 additional sums payable per year to officers of the General
10 Assembly, shall be paid bi-monthly. Members who resign before
11 completing the entire term in office shall be compensated on a
12 prorated basis. Members completing the term of a vacancy shall
13 be compensated on a prorated basis. The first such installment
14 is payable on January 31, 1977. All subsequent equal monthly
15 installments are payable on the last working day of the month.
16 A member who has held office any part of a month is entitled to
17 compensation for an entire month.

18 Mileage shall be paid at the rate of 20 cents per mile
19 before January 9, 1985, and at the mileage allowance rate in
20 effect under regulations promulgated pursuant to 5 U.S.C.
21 5707(b)(2) beginning January 9, 1985, for the number of actual
22 highway miles necessarily and conveniently traveled by the
23 most feasible route to be present upon convening of the
24 sessions of the General Assembly by such member in each and
25 every trip during each session in going to and returning from
26 the seat of government, to be computed by the Comptroller. A

1 member traveling by public transportation for such purposes,
2 however, shall be paid his actual cost of that transportation
3 instead of on the mileage rate if his cost of public
4 transportation exceeds the amount to which he would be
5 entitled on a mileage basis. No member may be paid, whether on
6 a mileage basis or for actual costs of public transportation,
7 for more than one such trip for each week the General Assembly
8 is actually in session. Each member shall also receive an
9 allowance of \$36 per day for lodging and meals while in
10 attendance at sessions of the General Assembly before January
11 9, 1985; beginning January 9, 1985, such food and lodging
12 allowance shall be equal to the amount per day permitted to be
13 deducted for such expenses under the Internal Revenue Code;
14 however, beginning May 31, 1995, no allowance for food and
15 lodging while in attendance at sessions is authorized for
16 periods of time after the last day in May of each calendar
17 year, except (i) if the General Assembly is convened in
18 special session by either the Governor or the presiding
19 officers of both houses, as provided by subsection (b) of
20 Section 5 of Article IV of the Illinois Constitution or (ii) if
21 the General Assembly is convened to consider bills vetoed,
22 item vetoed, reduced, or returned with specific
23 recommendations for change by the Governor as provided in
24 Section 9 of Article IV of the Illinois Constitution. For
25 fiscal year 2011 and for session days in fiscal years 2012,
26 2013, 2014, 2015, 2016, 2017, 2018, and 2019 only (i) the

1 allowance for lodging and meals is \$111 per day and (ii)
2 mileage for automobile travel shall be reimbursed at a rate of
3 \$0.39 per mile.

4 Notwithstanding any other provision of law to the
5 contrary, beginning in fiscal year 2012, travel reimbursement
6 for General Assembly members on non-session days shall be
7 calculated using the guidelines set forth by the Legislative
8 Travel Control Board, except that fiscal year 2012, 2013,
9 2014, 2015, 2016, 2017, 2018, and 2019 mileage reimbursement
10 is set at a rate of \$0.39 per mile.

11 If a member dies having received only a portion of the
12 amount payable as compensation, the unpaid balance shall be
13 paid to the surviving spouse of such member, or, if there be
14 none, to the estate of such member.

15 (Source: P.A. 100-25, eff. 7-26-17; 100-587, eff. 6-4-18;
16 101-10, eff. 6-5-19; revised 7-17-19.)

17 Section 30. The Lobbyist Registration Act is amended by
18 changing Sections 2, 3, 4.5, 4.7, 5, 6, 8, and 11.2 as follows:

19 (25 ILCS 170/2) (from Ch. 63, par. 172)

20 Sec. 2. Definitions. As used in this Act, unless the
21 context otherwise requires:

22 (a) "Person" means any individual, firm, partnership,
23 committee, association, corporation, or any other organization
24 or group of persons.

1 (b) "Expenditure" means a payment, distribution, loan,
2 advance, deposit, or gift of money or anything of value, and
3 includes a contract, promise, or agreement, whether or not
4 legally enforceable, to make an expenditure, for the ultimate
5 purpose of influencing executive, legislative, or
6 administrative action, other than compensation as defined in
7 subsection (d).

8 (c) "Official" means:

9 (1) the Governor, Lieutenant Governor, Secretary of
10 State, Attorney General, State Treasurer, and State
11 Comptroller;

12 (2) Chiefs of Staff for officials described in item
13 (1), the Deputy Governor, the Deputy Secretary of State,
14 the Deputy Attorney General, the Deputy Treasurer, and the
15 Deputy Comptroller;

16 (3) Cabinet members of any elected constitutional
17 officer, including Directors, Assistant Directors and
18 Chief Legal Counsel or General Counsel;

19 (4) Members of the General Assembly; ~~and~~

20 (5) Members of any board, commission, authority, or
21 task force of the State authorized or created by State law
22 or by executive order of the Governor; ~~and~~

23 (6) Mayors, presidents, aldermen, commissioners, and
24 trustees of a city, village, or town;

25 (7) County board members and countywide elected
26 officials;

1 (8) Township board members and township elected
2 officials; and

3 (9) Members of any board, commission, authority, or
4 task force created by a local ordinance or order of a mayor
5 or village or town president.

6 (d) "Compensation" means any money, thing of value or
7 financial benefits received or to be received in return for
8 services rendered or to be rendered, for lobbying or as a
9 consultant as defined in subsection (e).

10 Monies paid to members of the General Assembly by the
11 State as remuneration for performance of their Constitutional
12 and statutory duties as members of the General Assembly shall
13 not constitute compensation as defined by this Act.

14 (e) "Lobby" and "lobbying" means any communication,
15 including the soliciting of others to communicate, with an
16 official ~~of the executive or legislative branch of State~~
17 ~~government~~ as defined in subsection (c) for the ultimate
18 purpose of influencing any executive, legislative, or
19 administrative action at the State, municipal, county, or
20 township government level.

21 (f) "Influencing" means any communication, action,
22 reportable expenditure as prescribed in Section 6 or other
23 means used to promote, support, affect, modify, oppose or
24 delay any executive, legislative or administrative action or
25 to promote goodwill with officials as defined in subsection
26 (c).

1 (g) "Executive action" means the proposal, drafting,
2 development, consideration, amendment, adoption, approval,
3 promulgation, issuance, modification, rejection or
4 postponement by a State, municipal, county, or township
5 government entity of a rule, regulation, order, decision,
6 determination, contractual arrangement, purchasing agreement
7 or other quasi-legislative or quasi-judicial action or
8 proceeding.

9 (h) "Legislative action" means the development, drafting,
10 introduction, consideration, modification, adoption,
11 rejection, review, enactment, or passage or defeat of any
12 bill, amendment, resolution, ordinance, report, nomination,
13 administrative rule or other matter by either house of the
14 General Assembly or a committee thereof, ~~or~~ by a legislator,
15 by the legislative body of a municipality, county, or
16 township, or by an alderman, trustee, or township board
17 member. Legislative action also means the action of the
18 Governor, mayor, or village or township board president, or
19 county executive in approving or vetoing any bill, ordinance,
20 or resolution or portion thereof, and the action of such
21 officials ~~the Governor~~ or any agency under their jurisdiction
22 in the development of a legislative proposal ~~for introduction~~
23 ~~in the legislature~~.

24 (i) "Administrative action" means the execution or
25 rejection of any rule, regulation, legislative rule, standard,
26 fee, rate, contractual arrangement, purchasing agreement or

1 other delegated legislative or quasi-legislative action to be
2 taken or withheld by any executive agency, department, board
3 or commission of the State, municipal, county, or township.

4 (j) "Lobbyist" means any natural person who undertakes to
5 lobby State, municipal, county, or township government as
6 provided in subsection (e).

7 (k) "Lobbying entity" means any entity that hires,
8 retains, employs, or compensates a natural person to lobby
9 State, municipal, county, or township government as provided
10 in subsection (e).

11 (l) "Authorized agent" means the person designated by an
12 entity or lobbyist registered under this Act as the person
13 responsible for submission and retention of reports required
14 under this Act.

15 (m) "Client" means any person or entity that provides
16 compensation to a lobbyist to lobby State, municipal, county,
17 or township government as provided in subsection (e) of this
18 Section.

19 (n) "Client registrant" means a client who is required to
20 register under this Act.

21 (o) "Unit of local government" has the meaning ascribed to
22 it in Section 1 of Article VII of the Illinois Constitution and
23 also includes school districts and community college
24 districts.

25 (p) "Consultant" means any natural person or entity who,
26 for compensation, provides advisory services, including but

1 not limited to, rendering opinions on or developing strategies
2 for lobbying or influencing, to a lobbyist or lobbying entity
3 for the ultimate purpose of influencing any executive,
4 legislative, or administrative action. "Consultant" does not
5 include (i) an employee of the lobbyist or lobbying entity or
6 (ii) an attorney or law firm providing legal services,
7 including drafting legislation or advising and rendering
8 opinions to clients as to the construction and legal effect of
9 proposed or pending legislation or any executive, legislative,
10 or administrative action.

11 (Source: P.A. 101-595, eff. 12-5-19.)

12 (25 ILCS 170/3) (from Ch. 63, par. 173)

13 Sec. 3. Persons required to register.

14 (a) Except as provided in Section 9, any natural person
15 who, for compensation or otherwise, undertakes to lobby, or
16 any person or entity who employs or compensates another person
17 for the purposes of lobbying, shall register with the
18 Secretary of State as provided in this Act, unless that person
19 or entity qualifies for one or more of the following
20 exemptions.

21 (1) Persons or entities who, for the purpose of
22 influencing any executive, legislative, or administrative
23 action and who do not make expenditures that are
24 reportable pursuant to Section 6, appear without
25 compensation or promise thereof only as witnesses before a

1 legislative committee ~~committees of the House and Senate~~
2 for the purpose of explaining or arguing for or against
3 the passage of or action upon any legislation , ordinance,
4 or regulation then pending before the committee ~~these~~
5 ~~committees~~, or who seek without compensation or promise
6 thereof the approval or veto of any legislation or
7 ordinance ~~by the Governor.~~

8 (1.4) A unit of local government, State government, or
9 agencies, departments, commissions, boards, or task forces
10 thereof ~~or a school district.~~

11 (1.5) An elected or appointed official or an employee
12 of a unit of local government ~~or school district~~ who, in
13 the scope of his or her public office or employment, seeks
14 to influence executive, legislative, or administrative
15 action exclusively on behalf of that unit of local
16 government ~~or school district.~~

17 (2) Persons or entities who own, publish, or are
18 employed by a newspaper or other regularly published
19 periodical, or who own or are employed by a radio station,
20 television station, or other bona fide news medium that in
21 the ordinary course of business disseminates news,
22 editorial or other comment, or paid advertisements that
23 directly urge the passage or defeat of legislation. This
24 exemption is not applicable to such an individual insofar
25 as he or she receives additional compensation or expenses
26 from some source other than the bona fide news medium for

1 the purpose of influencing executive, legislative, or
2 administrative action. This exemption does not apply to
3 newspapers and periodicals owned by or published by trade
4 associations and not-for-profit corporations engaged
5 primarily in endeavors other than dissemination of news.

6 (3) Persons or entities performing professional
7 services in drafting bills or in advising and rendering
8 opinions to clients as to the construction and effect of
9 proposed or pending legislation when those professional
10 services are not otherwise, directly or indirectly,
11 connected with executive, legislative, or administrative
12 action.

13 (4) Persons or entities who are employees of
14 departments, divisions, or agencies of State or local
15 government ~~and who appear before committees of the House~~
16 ~~and Senate~~ for the purpose of explaining how the
17 executive, legislative, or administrative action passage
18 ~~of or action upon any legislation then pending before~~
19 ~~those committees~~ will affect those departments, divisions,
20 or agencies of State or local government.

21 (5) Employees of the General Assembly, legislators,
22 legislative agencies, and legislative commissions who, in
23 the course of their official duties only, engage in
24 activities that otherwise qualify as lobbying. Legislators
25 whose activities are limited to occasional communications
26 with an official of a unit of local government on behalf of

1 their employer in the ordinary course of their non-public
2 employment where (1) the primary duties of the employment
3 are not to influence executive, legislative, or
4 administrative action and (2) the legislator does not make
5 any expenditures that are reportable pursuant to Section
6 6.

7 (6) Persons or entities in possession of technical
8 skills and knowledge relevant to certain areas of
9 executive, legislative, or administrative actions, whose
10 skills and knowledge would be helpful to officials when
11 considering those actions, whose activities are limited to
12 making occasional appearances for or communicating on
13 behalf of a registrant, and who do not make expenditures
14 that are reportable pursuant to Section 6 even though
15 receiving expense reimbursement for those occasional
16 appearances.

17 (7) Any full-time employee of a bona fide church or
18 religious organization who represents that organization
19 solely for the purpose of protecting the right of the
20 members thereof to practice the religious doctrines of
21 that church or religious organization, or any such bona
22 fide church or religious organization.

23 (8) Persons or entities that receive no compensation
24 other than reimbursement for expenses of up to \$500 per
25 year while engaged in lobbying ~~State government~~, unless
26 those persons make expenditures that are reportable under

1 Section 6.

2 (9) Any attorney or group or firm of attorneys (1) in
3 connection with the practice of law or (2) in the course of
4 representing a client in relation to any administrative,
5 ~~or~~ judicial, quasi-judicial proceeding, or any witness
6 providing testimony in any administrative, ~~or~~ judicial, or
7 quasi-judicial proceeding, ~~in which ex parte~~
8 ~~communications are not allowed~~ and who does not make
9 expenditures that are reportable pursuant to Section 6.

10 (9.5) Any attorney or group or firm of attorneys in
11 the course of representing a client in an administrative
12 or executive action involving a contractual or purchasing
13 arrangement and who does not make expenditures that are
14 reportable pursuant to Section 6.

15 (10) Persons or entities who, in the scope of their
16 employment as a vendor, offer or solicit an official for
17 the purchase of any goods or services when (1) the
18 solicitation is limited to either an oral inquiry or
19 written advertisements and informative literature; or (2)
20 the goods and services are subject to competitive bidding
21 requirements ~~of the Illinois Procurement Code~~; or (3) the
22 goods and services are for sale at a cost not to exceed
23 \$5,000; and (4) the persons or entities do not make
24 expenditures that are reportable under Section 6.

25 (a-5) If in the course of providing services as a
26 consultant, the consultant communicates with an official on

1 behalf of the lobbyist or lobbying entity for the ultimate
2 purpose of influencing any executive, legislative, or
3 administrative action, or makes an expenditure on behalf of or
4 benefitting an official, the consultant shall register as a
5 lobbyist within 2 business days of engaging in the
6 communication with the official or making the expenditure
7 benefitting the official.

8 (b) It is a violation of this Act to engage in lobbying or
9 to employ any person for the purpose of lobbying who is not
10 registered with the Office of the Secretary of State, except
11 upon condition that the person register and the person does in
12 fact register within 2 business days after being employed or
13 retained for lobbying services.

14 (c) The Secretary shall promulgate a rule establishing a
15 list of the entities required to register under this Act,
16 including the name of each board, commission, authority, or
17 task force. The Secretary may require a person or entity
18 claiming an exemption under this Section to certify the person
19 or entity is not required to register under this Act. Nothing
20 prohibits the Secretary from rejecting a certification and
21 requiring a person or entity to register.

22 (Source: P.A. 96-555, eff. 1-1-10; 96-1358, eff. 7-28-10.)

23 (25 ILCS 170/4.5)

24 Sec. 4.5. Ethics training. Each natural person required to
25 register as a lobbyist under this Act must complete a program

1 of ethics training provided by the Secretary of State. A
2 natural person registered under this Act must complete the
3 training program before ~~no later than 30 days after~~
4 registration or renewal is deemed complete under this Act. If
5 the Secretary of State uses the ethics training developed in
6 accordance with Section 5-10 of the State Officials and
7 Employees Ethics Act, that training must be expanded to
8 include appropriate information about the requirements,
9 responsibilities, and opportunities imposed by or arising
10 under this Act, including reporting requirements.

11 The Secretary of State shall adopt rules for the
12 implementation of this Section.

13 (Source: P.A. 96-555, eff. 1-1-10; 96-1358, eff. 7-28-10.)

14 (25 ILCS 170/4.7)

15 Sec. 4.7. Prohibition on sexual harassment.

16 (a) All persons have the right to work in an environment
17 free from sexual harassment. All persons subject to this Act
18 shall refrain from sexual harassment of any person.

19 (b) (Blank.) ~~Until January 1, 2020, each natural person~~
20 ~~required to register as a lobbyist under this Act must~~
21 ~~complete, at least annually, a sexual harassment training~~
22 ~~program provided by the Secretary of State. A natural person~~
23 ~~registered under this Act must complete the training program~~
24 ~~no later than 30 days after registration or renewal under this~~
25 ~~Act. This requirement does not apply to a lobbying entity or a~~

1 ~~client that hires a lobbyist that (i) does not have employees~~
2 ~~of the lobbying entity or client registered as lobbyists, or~~
3 ~~(ii) does not have an actual presence in Illinois.~~

4 (b-5) ~~Each~~ Beginning January 1, 2020, each natural person
5 required to register as a lobbyist under this Act must
6 complete, at least annually, a harassment and discrimination
7 prevention training program provided by the Secretary of
8 State. A natural person registered under this Act must
9 complete the training program before ~~no later than 30 days~~
10 ~~after~~ registration or renewal is deemed complete under this
11 Act. This requirement does not apply to a lobbying entity or a
12 client that hires a lobbyist that (i) does not have employees
13 of the lobbying entity or client registered as lobbyists, or
14 (ii) does not have an actual presence in Illinois. For the
15 purposes of this subsection, "unlawful discrimination" and
16 "harassment" mean unlawful discrimination and harassment
17 prohibited under Section 2-102 of the Illinois Human Rights
18 Act.

19 (c) Before registration or renewal is deemed complete
20 under this Act ~~No later than January 1, 2018,~~ each natural
21 person and any entity required to register under this Act
22 shall have a written sexual harassment policy that shall
23 include, at a minimum: (i) a prohibition on sexual harassment;
24 (ii) details on how an individual can report an allegation of
25 sexual harassment, including options for making a confidential
26 report to a supervisor, ethics officer, Inspector General, or

1 the Department of Human Rights; (iii) a prohibition on
2 retaliation for reporting sexual harassment allegations,
3 including availability of whistleblower protections under the
4 State Officials and Employee Ethics Act, the Whistleblower
5 Act, and the Illinois Human Rights Act; and (iv) the
6 consequences of a violation of the prohibition on sexual
7 harassment and the consequences for knowingly making a false
8 report.

9 (d) For purposes of this Act, "sexual harassment" means
10 any unwelcome sexual advances or requests for sexual favors or
11 any conduct of a sexual nature when: (i) submission to such
12 conduct is made either explicitly or implicitly a term or
13 condition of an individual's employment; (ii) submission to or
14 rejection of such conduct by an individual is used as the basis
15 for employment decisions affecting such individual; or (iii)
16 such conduct has the purpose or effect of substantially
17 interfering with an individual's work performance or creating
18 an intimidating, hostile, or offensive working environment.
19 For the purposes of this definition, the phrase "working
20 environment" is not limited to a physical location an employee
21 is assigned to perform his or her duties and does not require
22 an employment relationship.

23 (e) The Secretary of State shall adopt rules for the
24 implementation of this Section. In order to provide for the
25 expeditious and timely implementation of this Section, the
26 Secretary of State shall adopt emergency rules under

1 subsection (z) of Section 5-45 of the Illinois Administrative
2 Procedure Act for the implementation of this Section no later
3 than 60 days after the effective date of this amendatory Act of
4 the 100th General Assembly.

5 (Source: P.A. 100-554, eff. 11-16-17; 101-221, eff. 8-9-19.)

6 (25 ILCS 170/5)

7 Sec. 5. Lobbyist registration and disclosure. Every
8 natural person and every entity required to register under
9 this Act shall before any service is performed which requires
10 the natural person or entity to register, but in any event not
11 later than 2 business days after being employed or retained,
12 file in the Office of the Secretary of State a statement in a
13 format prescribed by the Secretary of State containing the
14 following information with respect to each person or entity
15 employing, retaining, or benefitting from the services of the
16 natural person or entity required to register:

17 (a) The registrant's name, permanent address, e-mail
18 address, if any, fax number, if any, business telephone
19 number, and temporary address, if the registrant has a
20 temporary address while lobbying.

21 (a-5) If the registrant is an entity, the information
22 required under subsection (a) for each natural person
23 associated with the registrant who will be lobbying,
24 regardless of whether lobbying is a significant part of
25 his or her duties.

1 (b) The name and address of the client or clients
2 employing or retaining the registrant to perform such
3 services or on whose behalf the registrant appears. If the
4 client employing or retaining the registrant is a client
5 registrant, the statement shall also include the name and
6 address of the client or clients of the client registrant
7 on whose behalf the registrant will be or anticipates
8 performing services.

9 (b-5) If the registrant employs or retains a
10 sub-registrant, the statement shall include the name and
11 address of the sub-registrant and identify the client or
12 clients of the registrant on whose behalf the
13 sub-registrant will be or is anticipated to be performing
14 services.

15 (b-7) If the registrant retains a consultant, the
16 statement shall include the name and address of the
17 consultant and identify the client or clients and each
18 executive and legislative branch agency for which the
19 consultant is to provide advisory services.

20 (c) For those identified under subsections (b), (b-5),
21 and (b-7), a ~~A~~ brief description of the executive,
22 legislative, or administrative action in reference to
23 which such service is to be rendered.

24 (c-5) Each executive and legislative branch agency of
25 the State and each unit of local government the registrant
26 expects to lobby during the registration period.

1 (c-6) The nature of the client's business, by
2 indicating all of the following categories that apply: (1)
3 banking and financial services, (2) manufacturing, (3)
4 education, (4) environment, (5) healthcare, (6) insurance,
5 (7) community interests, (8) labor, (9) public relations
6 or advertising, (10) marketing or sales, (11) hospitality,
7 (12) engineering, (13) information or technology products
8 or services, (14) social services, (15) public utilities,
9 (16) racing or wagering, (17) real estate or construction,
10 (18) telecommunications, (19) trade or professional
11 association, (20) travel or tourism, (21) transportation,
12 (22) agriculture, and (23) other (setting forth the nature
13 of that other business).

14 (d) A confirmation that the registrant has a sexual
15 harassment policy as required by Section 4.7, that such
16 policy shall be made available to any individual within 2
17 business days upon written request (including electronic
18 requests), that any person may contact the authorized
19 agent of the registrant to report allegations of sexual
20 harassment, and that the registrant recognizes the
21 Inspector General has jurisdiction to review any
22 allegations of sexual harassment alleged against the
23 registrant or lobbyists hired by the registrant.

24 (e) (Blank.) ~~Each unit of local government in this~~
25 ~~State for which the registrant is or expects to be~~
26 ~~required to register to lobby the local government during~~

1 ~~the registration period. "Lobby" shall have the meaning~~
2 ~~ascribed to it by the relevant unit of local government.~~

3 (f) Each elected or appointed public office in this
4 State to be held by the registrant at any time during the
5 registration period.

6 Every natural person and every entity required to register
7 under this Act shall annually submit the registration required
8 by this Section on or before each January 31. The registrant
9 has a continuing duty to report any substantial change or
10 addition to the information contained in the registration. A
11 registrant who retains a consultant shall file an amended
12 registration before any consulting services are performed, but
13 in any event not later than 2 business days after the
14 consultant is retained, setting forth the information required
15 in subsections (b-7) and (c) of this Section. Registrants
16 ~~registered as of the effective date of this amendatory Act of~~
17 ~~the 101st General Assembly shall update their registration to~~
18 ~~add the information required under subsections (b-5), (c), and~~
19 ~~(f), if applicable, within 30 days after the effective date of~~
20 ~~this amendatory Act of the 101st General Assembly.~~

21 The Secretary of State shall make all filed statements and
22 amendments to statements publicly available by means of a
23 searchable database that is accessible through the World Wide
24 Web. The Secretary of State shall provide all software
25 necessary to comply with this provision to all natural persons
26 and entities required to file. The Secretary of State shall

1 implement a plan to provide computer access and assistance to
2 natural persons and entities required to file electronically.

3 All natural persons and entities required to register
4 under this Act shall remit a single, annual, and nonrefundable
5 \$300 registration fee. Each natural person required to
6 register under this Act shall submit, on an annual basis, a
7 picture of the registrant. A registrant may, in lieu of
8 submitting a picture on an annual basis, authorize the
9 Secretary of State to use any photo identification available
10 in any database maintained by the Secretary of State for other
11 purposes. Each registration fee collected for registrations ~~on~~
12 ~~or after January 1, 2010~~ shall be deposited into the Lobbyist
13 Registration Administration Fund for administration and
14 enforcement of this Act.

15 (Source: P.A. 100-554, eff. 11-16-17; 101-595, eff. 12-5-19.)

16 (25 ILCS 170/6) (from Ch. 63, par. 176)

17 Sec. 6. Reports.

18 (a) Lobbyist reports. Except as otherwise provided in this
19 Section, every lobbyist registered under this Act who is
20 solely employed by a lobbying entity shall file an
21 affirmation, verified under oath pursuant to Section 1-109 of
22 the Code of Civil Procedure, with the Secretary of State
23 attesting to the accuracy of any reports filed pursuant to
24 subsection (b) as those reports pertain to work performed by
25 the lobbyist. Any lobbyist registered under this Act who is

1 not solely employed by a lobbying entity shall personally file
2 reports required of lobbying entities pursuant to subsection
3 (b). A lobbyist may, if authorized so to do by a lobbying
4 entity by whom he or she is employed or retained, file lobbying
5 entity reports pursuant to subsection (b) provided that the
6 lobbying entity may delegate the filing of the lobbying entity
7 report to only one lobbyist in any reporting period.

8 (b) Lobbying entity reports. Every lobbying entity
9 registered under this Act shall report expenditures related to
10 lobbying, including any expenditures made by a consultant in
11 performing services for the lobbying entity. The report shall
12 itemize each individual expenditure or transaction and shall
13 include the name of the official on whose behalf the
14 expenditure was made, the name of the client if the
15 expenditure was made on behalf of a client, the total amount of
16 the expenditure, a description of the expenditure, the vendor
17 or purveyor to whom the expenditure was made (including the
18 address or location of the expenditure), the date on which the
19 expenditure occurred and the subject matter of the lobbying
20 activity, if any. For those expenditures made on behalf of a
21 client, if the client is a client registrant, the report shall
22 also include the name and address of the client or clients of
23 the client registrant or the official or officials on whose
24 behalf the expenditure ultimately was made. Each expenditure
25 required to be reported shall include all expenses made for or
26 on behalf of an official or his or her immediate family member

1 living with the official.

2 (b-1) The report shall include any change or addition to
3 the client list information, required in Section 5 for
4 registration, since the last report, including the names and
5 addresses of all clients who retained the lobbying entity
6 together with an itemized description for each client of the
7 following: (1) lobbying regarding executive action, including
8 the name of any executive agency lobbied and the subject
9 matter; (2) lobbying regarding legislative action, including
10 the General Assembly and any other agencies lobbied and the
11 subject matter; and (3) lobbying regarding administrative
12 action, including the agency lobbied and the subject matter.
13 Registrants who made no reportable expenditures during a
14 reporting period shall file a report stating that no
15 expenditures were incurred.

16 (b-2) Expenditures attributable to lobbying officials
17 shall be listed and reported according to the following
18 categories:

19 (1) Travel and lodging on behalf of others, including,
20 but not limited to, all travel and living accommodations
21 made for or on behalf of State officials during sessions
22 of the General Assembly.

23 (2) Meals, beverages and other entertainment.

24 (3) Gifts (indicating which, if any, are on the basis
25 of personal friendship).

26 (4) Honoraria.

1 (5) Any other thing or service of value not listed
2 under categories (1) through (4), setting forth a
3 description of the expenditure. The category travel and
4 lodging includes, but is not limited to, all travel and
5 living accommodations made for or on behalf of State
6 officials in the State capital during sessions of the
7 General Assembly.

8 (b-3) Expenditures incurred for hosting receptions,
9 benefits and other large gatherings held for purposes of
10 goodwill or otherwise to influence executive, legislative or
11 administrative action to which there are 25 or more State
12 officials invited shall be reported listing only the total
13 amount of the expenditure, the date of the event, and the
14 estimated number of officials in attendance.

15 (b-7) Matters excluded from reports. The following items
16 need not be included in the report:

17 (1) Reasonable and bona fide expenditures made by the
18 registrant who is a member of a legislative or State study
19 commission or committee while attending and participating
20 in meetings and hearings of such commission or committee.

21 (2) Reasonable and bona fide expenditures made by the
22 registrant for personal sustenance, lodging, travel,
23 office expenses and clerical or support staff.

24 (3) Salaries, fees, and other compensation paid to the
25 registrant for the purposes of lobbying.

26 (4) Any contributions required to be reported under

1 Article 9 of the Election Code.

2 (5) Expenditures made by a registrant on behalf of an
3 official that are returned or reimbursed prior to the
4 deadline for submission of the report.

5 (c) A registrant who terminates employment or duties which
6 required him to register under this Act shall give the
7 Secretary of State, within 30 days after the date of such
8 termination, written notice of such termination and shall
9 include therewith a report of the expenditures described
10 herein, covering the period of time since the filing of his
11 last report to the date of termination of employment. Such
12 notice and report shall be final and relieve such registrant
13 of further reporting under this Act, unless and until he later
14 takes employment or assumes duties requiring him to again
15 register under this Act.

16 (d) Failure to file any such report within the time
17 designated or the reporting of incomplete information shall
18 constitute a violation of this Act.

19 A registrant shall preserve for a period of 2 years all
20 receipts and records used in preparing reports under this Act.

21 (e) Within 30 days after a filing deadline or as provided
22 by rule, the lobbyist shall notify each official on whose
23 behalf an expenditure has been reported. Notification shall
24 include the name of the registrant, the total amount of the
25 expenditure, a description of the expenditure, the date on
26 which the expenditure occurred, and the subject matter of the

1 lobbying activity.

2 (f) A report for the period beginning January 1, 2010 and
3 ending on June 30, 2010 shall be filed no later than July 15,
4 2010, and a report for the period beginning July 1, 2010 and
5 ending on December 31, 2010 shall be filed no later than
6 January 15, 2011. Beginning January 1, 2011, reports shall be
7 filed semi-monthly as follows: (i) for the period beginning
8 the first day of the month through the 15th day of the month,
9 the report shall be filed no later than the 20th day of the
10 month and (ii) for the period beginning on the 16th day of the
11 month through the last day of the month, the report shall be
12 filed no later than the 5th day of the following month. A
13 report filed under this Act is due in the Office of the
14 Secretary of State no later than the close of business on the
15 date on which it is required to be filed.

16 (g) All reports filed under this Act shall be filed in a
17 format or on forms prescribed by the Secretary of State.

18 (Source: P.A. 98-459, eff. 1-1-14.)

19 (25 ILCS 170/8) (from Ch. 63, par. 178)

20 Sec. 8. Contingent fees prohibited. No person shall retain
21 or employ another to lobby or provide services as a consultant
22 with respect to any legislative, executive, or administrative
23 action for compensation contingent in whole or in part upon
24 the outcome of the action and no person shall accept any such
25 employment or render any such service for compensation

1 contingent upon the outcome of the legislative, executive, or
2 administrative action.

3 (Source: P.A. 93-889, eff. 8-9-04.)

4 (25 ILCS 170/11.2)

5 Sec. 11.2. Local regulation. No unit of local government,
6 including a home rule unit, may regulate lobbying in a manner
7 inconsistent with this Act and all existing all existing laws
8 and ordinances which are inconsistent with this Act are hereby
9 superseded. This subsection is a limit on home rule powers
10 pursuant to paragraphs (h) and (i) of Section 6 of Article VII
11 of the Illinois Constitution. A unit of local government or
12 school district may adopt an ordinance or resolution
13 regulating lobbying activities with that unit of local
14 government or school district that imposes requirements
15 similar to those imposed by this Act.

16 (Source: P.A. 88-187.)

17 Section 99. Effective date. This Act takes effect on
18 January 1, 2022."