

## 102ND GENERAL ASSEMBLY State of Illinois 2021 and 2022 HB4772

Introduced 1/27/2022, by Rep. Martin McLaughlin

## SYNOPSIS AS INTRODUCED:

55 ILCS 5/Div. 5-45 heading new 55 ILCS 5/5-45001 new 55 ILCS 5/5-45005 new 55 ILCS 5/5-45010 new 55 ILCS 5/5-45015 new 55 ILCS 5/5-45020 new 55 ILCS 5/5-45025 new 55 ILCS 5/5-45030 new 55 ILCS 5/5-45030 new 55 ILCS 5/5-45040 new 55 ILCS 5/5-45045 new 55 ILCS 5/5-45045 new 55 ILCS 5/5-45045 new

Creates the County Design-Build Authorization Division in the Counties Code. Provides that a county may enter into design-build contracts. Includes scope and performance criteria for design-build contracts, a two-phase procedure for selection of contracts, requirements for submission of proposals, procedures for awarding contracts, and requirements of reports and evaluation of contracts. Provides that, if the total overall cost of a project is estimated to be less than \$12,000,000, the county may combine the two-phase procedure for selection into one phase. Effective immediately.

LRB102 25757 AWJ 35083 b

- 1 AN ACT concerning local government.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Counties Code is amended by adding Division
- 5 5-45 as follows:
- 6 (55 ILCS 5/Div. 5-45 heading new)
- 7 <u>Division 5-45. County Design-Build Authorization</u>
- 8 (55 ILCS 5/5-45001 new)
- 9 Sec. 5-45001. Short title. This Division may be cited as
- 10 the County Design-Build Authorization Act.
- 11 (55 ILCS 5/5-45005 new)
- Sec. 5-45005. Purpose. This purpose of this Division is to
- authorize counties to use design-build processes to increase
- 14 the efficiency and effectiveness of delivering public
- 15 projects.
- 16 (55 ILCS 5/5-45010 new)
- 17 Sec. 5-45010. Definitions. As used in this Division:
- 18 "Delivery system" means the design and construction
- approach used to develop and construct a project.
- 20 "Design-bid-build" means the traditional delivery system

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- 1 <u>used on public projects that incorporates the competitive</u> 2 bidding process set forth in this Code.
- "Design-build" means a delivery system that provides

  responsibility within a single contract for the furnishing of

  architecture, engineering, land surveying, and related

  services as required and the labor, materials, equipment, and
- 7 other construction services for the project.
  - "Design-build contract" means a contract for a public project under this Division between a county and a design-build entity to furnish: architecture, engineering, land surveying, public art or interpretive exhibits, and related services, as required; and the labor, materials, equipment, and other construction services for the project.
- "Design-build entity" means an individual, sole

  proprietorship, firm, partnership, joint venture, corporation,

  professional corporation, or other entity that proposes to

  design and construct any public project under this Division.
  - "Design professional" means an individual, sole proprietorship, firm, partnership, joint venture, corporation, professional corporation, or other entity that offers services under the Illinois Architecture Practice Act of 1989, the Professional Engineering Practice Act of 1989, the Structural Engineering Practice Act of 1989, or the Illinois Professional Land Surveyor Act of 1989.
- 25 <u>"Evaluation criteria" means the requirements for the</u> 26 separate phases of the selection process as defined in this

- 1 <u>Division and may include the specialized experience, technical</u>
- 2 qualifications and competence, capacity to perform, past
- 3 performance, experience with similar projects, assignment of
- 4 personnel to the project, and other appropriate factors.
- 5 "Proposal" means the offer to enter into a design-build
- 6 contract as submitted by a design-build entity in accordance
- 7 with this Division.
- 8 "Public art designer" means an individual, sole
- 9 proprietorship, firm, partnership, joint venture, corporation,
- 10 professional corporation, or other entity that has
- 11 demonstrated experience with the design and fabrication of
- 12 public art including any media that has been planned and
- 13 executed with the intention of being staged in the physical
- 14 public domain outside and accessible to all or any art which is
- 15 exhibited in a public space including publicly accessible
- 16 buildings, or interpretive exhibits including communication
- media that is designed to engage, excite, inform, relate, or
- 18 reveal the intrinsic nature or indispensable quality of a
- 19 topic or story being presented.
- 20 "Request for proposal" means the document used by the
- county to solicit proposals for a design-build contract.
- "Scope and performance criteria" means the requirements
- for the public project, including, but not limited to, the
- intended usage, capacity, size, scope, quality and performance
- 25 <u>standards, life-cycle costs, and other programmatic cr</u>iteria
- that are expressed in performance-oriented and quantifiable

- 1 specifications and drawings that can be reasonably inferred
- 2 and are suited to allow a design-build entity to develop a
- 3 proposal.

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- 4 (55 ILCS 5/5-45015 new)
- 5 <u>Sec. 5-45015. Solicitation of proposals.</u>
- 6 (a) A county may enter into design-build contracts. In 7 addition to the requirements set forth in its local 8 ordinances, when the county elects to use the design-build 9 delivery method, it must issue a notice of intent to receive 10 proposals for the project at least 14 days before issuing the 11 request for the proposal. The county must publish the advance 12 notice in the manner prescribed by ordinance, which shall 13 include posting the advance notice online on its website. The county may publish the notice in construction industry 14 15 publications or post the notice on construction industry 16 websites. A brief description of the proposed procurement must be included in the notice. The county must provide a copy of 17 18 the request for proposal to any party requesting a copy.
  - (b) The request for proposal shall be prepared for each project and must contain, without limitation, the following information:
  - (1) The name of the county.
- 23 (2) A preliminary schedule for the completion of the contract.
- 25 (3) The proposed budget for the project, the source of

1 funds, and the currently available funds at the time the 2 request for proposal is submitted. 3 (4) Prequalification criteria for design-build entities wishing to submit proposals. The county shall 4 5 include, at a minimum, its normal qualifications, licensing, registration, and other requirements; however, 6 7 nothing precludes the use of additional prequalification 8 criteria by the county. 9 (5) Material requirements of the contract, including, 10 but not limited to, the proposed terms and conditions, 11 required performance and payment bonds, insurance, and the 12 entity's plan to comply with the utilization goals for business enterprises established in the Business 13 14 Enterprise for Minorities, Women, and Persons with Disabilities Act and with Section 2-105 of the Illinois 15 16 Human Rights Act. (6) The performance criteria. 17 (7) The evaluation criteria for each phase of the 18 19 solicitation. Price may not be used as a factor in the 20 evaluation of Phase I proposals. 21 (8) The number of entities that will be considered for 22 the technical and cost evaluation phase. 23 (c) The county may include any other relevant information 24 that it chooses to supply. The design-build entity shall be 25 entitled to rely upon the accuracy of this documentation in

the development of its proposal.

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(d) The date that proposals are due must be at least 21 calendar days after the date of the issuance of the request for proposal. If the cost of the project is estimated to exceed \$12,000,000, then the proposal due date must be at least 28 calendar days after the date of the issuance of the request for proposal. The county shall include in the request for proposal a minimum of 30 days to develop the Phase II submissions after the selection of entities from the Phase I evaluation is completed.

- 10 (55 ILCS 5/5-45020 new)
- 11 <u>Sec. 5-45020. Development of scope and performance</u> 12 criteria.
- 13 (a) The county shall develop, with the assistance of a licensed design professional or public art designer, a request 14 15 for proposal, which shall include scope and performance 16 criteria. The scope and performance criteria must be in sufficient detail and contain adequate information to 17 18 reasonably apprise the qualified design-build entities of the county's overall programmatic needs and goals, including 19 criteria and preliminary design plans, general budget 20 21 parameters, schedule, and delivery requirements.
  - (b) Each request for proposal shall also include a description of the level of design to be provided in the proposals. This description must include the scope and type of renderings, drawings, and specifications that, at a minimum,

- 1 will be required by the county to be produced by the
- 2 design-build entities.
- 3 (c) The scope and performance criteria shall be prepared
- 4 by a design professional or public art designer who is an
- 5 employee of the county, or the county may contract with an
- 6 independent design professional or public art designer
- 7 selected under the Local Government Professional Services
- 8 Selection Act to provide these services.
- 9 (d) The design professional or public art designer that
- 10 prepares the scope and performance criteria is prohibited from
- 11 participating in any design-build entity proposal for the
- 12 project.
- 13 (e) The design-build contract may be conditioned upon
- 14 subsequent refinements in scope and price and may allow the
- 15 county to make modifications in the project scope without
- invalidating the design-build contract.
- 17 (55 ILCS 5/5-45025 new)
- 18 Sec. 5-45025. Procedures for Selection.
- 19 (a) The county must use a two-phase procedure for the
- 20 selection of the successful design-build entity. Phase I of
- 21 the procedure will evaluate and shortlist the design-build
- 22 entities based on qualifications, and Phase II will evaluate
- 23 the technical and cost proposals.
- 24 (b) The county shall include in the request for proposal
- 25 the evaluating factors to be used in Phase I. These factors are

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addition to any prequalification requirements of design-build entities that the county has set forth. Each request for proposal shall establish the relative importance assigned to each evaluation factor and subfactor, including any weighting of criteria to be employed by the county. The county must maintain a record of the evaluation scoring to be disclosed in event of a protest regarding the solicitation.

The county shall include the following criteria in every Phase I evaluation of design-build entities: (i) experience of personnel; (ii) successful experience with similar project types; (iii) financial capability; (iv) timeliness of past performance; (v) experience with similarly sized projects; (vi) successful reference checks of the firm; (vii) commitment to assign personnel for the duration of the project and qualifications of the entity's consultants; and (viii) ability or past performance in meeting or exhausting good faith efforts to meet the utilization goals for business enterprises established in the Business Enterprise for Minorities, Women, and Persons with Disabilities Act and with Section 2-105 of the Illinois Human Rights Act. The county may include any additional relevant criteria in Phase I that it deems necessary for a proper qualification review.

The county may not consider any design-build entity for evaluation or award if the entity has any pecuniary interest in the project or has other relationships or circumstances, including, but not limited to, long-term leasehold, mutual

may give the design-build entity a financial or tangible advantage over other design-build entities in the preparation, evaluation, or performance of the design-build contract or that create the appearance of impropriety. No proposal shall be considered that does not include an entity's plan to comply with the requirements established in the Business Enterprise for Minorities, Women, and Persons with Disabilities Act, for both the design and construction areas of performance, and with Section 2-105 of the Illinois Human Rights Act.

Upon completion of the qualifications evaluation, the county shall create a shortlist of the most highly qualified design-build entities. The county, in its discretion, is not required to shortlist the maximum number of entities as identified for Phase II evaluation, provided that no less than 2 design-build entities nor more than 6 are selected to submit Phase II proposals.

The county shall notify the entities selected for the shortlist in writing. This notification shall commence the period for the preparation of the Phase II technical and cost evaluations. The county must allow sufficient time for the shortlist entities to prepare their Phase II submittals considering the scope and detail requested by the county.

(c) The county shall include in the request for proposal the evaluating factors to be used in the technical and cost submission components of Phase II. Each request for proposal

shall establish, for both the technical and cost submission

components of Phase II, the relative importance assigned to

each evaluation factor and subfactor, including any weighting

of criteria to be employed by the county. The county must

maintain a record of the evaluation scoring to be disclosed in

6 <u>event of a protest regarding the solicitation.</u>

The county shall include the following criteria in every Phase II technical evaluation of design-build entities: (i) compliance with objectives of the project; (ii) compliance of proposed services to the request for proposal requirements; (iii) quality of products or materials proposed; (iv) quality of design parameters; (v) design concepts; (vi) innovation in meeting the scope and performance criteria; and (vii) constructability of the proposed project. The county may include any additional relevant technical evaluation factors it deems necessary for proper selection.

The county shall include the following criteria in every Phase II cost evaluation: the total project cost, the construction costs, and the time of completion. The county may include any additional relevant technical evaluation factors it deems necessary for proper selection. The total project cost criteria weighing factor shall not exceed 30%.

The county shall directly employ or retain a licensed design professional or a public art designer to evaluate the technical and cost submissions to determine if the technical submissions are in accordance with generally accepted industry

- 1 standards. Upon completion of the technical submissions and
- 2 cost submissions evaluation, the county may award the
- 3 design-build contract to the highest overall ranked entity.
- 4 (55 ILCS 5/5-45030 new)
- 5 Sec. 5-45030. Small projects. In any case where the total
- 6 overall cost of the project is estimated to be less than
- 7 \$12,000,000, the county may combine the two-phase procedure
- 8 for selection described in Section 5-45025 into one combined
- 9 step, provided that all the requirements of evaluation are
- performed in accordance with Section 5-45025.
- 11 (55 ILCS 5/5-45035 new)
- 12 Sec. 5-45035. Submission of proposals. Proposals must be
- properly identified and sealed. Proposals may not be reviewed
- 14 until after the deadline for submission has passed as set
- forth in the request for proposals.
- 16 Proposals shall include a bid bond in the form and
- 17 security as designated in the request for proposals. Proposals
- 18 shall also contain a separate sealed envelope with the cost
- information within the overall proposal submission. Proposals
- shall include a list of all design professionals, public art
- 21 designers, and other entities to which any work may be
- 22 subcontracted during the performance of the contract.
- 23 <u>Proposals must meet all material requirements of the</u>
- 24 request for proposal or they may be rejected as

- 1 non-responsive. The county shall have the right to reject any
- 2 and all proposals.
- 3 The drawings and specifications of the proposal may remain
- 4 the property of the design-build entity.
- 5 The county shall review the proposals for compliance with
- 6 the performance criteria and evaluation factors.
- 7 Proposals may be withdrawn prior to evaluation for any
- 8 cause. After evaluation begins by the county, clear and
- 9 convincing evidence of error is required for withdrawal.
- 10 (55 ILCS 5/5-45040 new)
- 11 Sec. 5-45040. Award; performance. The county may award the
- 12 contract to the highest overall ranked design-build entity.
- 13 Notice of award shall be made in writing. Unsuccessful
- 14 design-build entities shall also be notified in writing. The
- 15 county may request a best and final offer after the receipt of
- 16 proposals of all qualified design-build entities. The county
- 17 may negotiate with the selected design-build entity after
- 18 award but prior to contract execution for the purpose of
- 19 securing better terms than originally proposed, provided that
- 20 the salient features of the request for proposal are not
- 21 diminished.
- 22 A design-build entity and associated design professionals
- 23 shall conduct themselves in accordance with the relevant laws
- of this State and the related provisions of the Illinois
- 25 Administrative Code.

- 1 (55 ILCS 5/5-45045 new)
- Sec. 5-45045. Reports and evaluation. At the end of every
- 3 6-month period following the contract award, and again prior
- 4 to final contract payout and closure, a selected design-build
- 5 <u>entity shall detail, in a written report submitted to the</u>
- 6 county, its efforts and success in implementing the entity's
- 7 plan to comply with the utilization goals for business
- 8 <u>enterprises established in the Business Enterprise for</u>
- 9 Minorities, Women, and Persons with Disabilities Act and the
- 10 provisions of Section 2-105 of the Illinois Human Rights Act.
- 11 (55 ILCS 5/5-45050 new)
- 12 Sec. 5-45050. Severability. The provisions of this
- Division are severable under Section 1.31 of the Statute on
- 14 Statutes.
- Section 999. Effective date. This Act takes effect upon
- 16 becoming law.