

101ST GENERAL ASSEMBLY State of Illinois 2019 and 2020 SB2045

Introduced 2/15/2019, by Sen. Jennifer Bertino-Tarrant

SYNOPSIS AS INTRODUCED:

105 ILCS	5/3-14.20	from	Ch.	122,	par.	3-14.20
105 ILCS	5/19b-1.1	from	Ch.	122,	par.	19b-1.1
105 ILCS	5/19b-1.3	from	Ch.	122,	par.	19b-1.3
105 ILCS	5/19b-2	from	Ch.	122,	par.	19b-2
105 ILCS	5/19b-2.5 new					
105 ILCS	5/19b-5	from	Ch.	122,	par.	19b-5

Amends the School Code. Provides that a duty of regional superintendents is to inspect the energy conservation measures of schools under the Code. In provisions concerning school energy conservation and savings measures, provides that qualified providers need to be licensed in accordance with the Illinois Architecture Practice Act of 1989, the Professional Engineering Practice Act of 1989, or the Structural Engineering Practice Act of 1989 in order to engage in the practice of architecture, engineering, or structural engineering. Provides for performance reviews and procedures for the submission of proposals. Makes other changes.

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FISCAL NOTE ACT MAY APPLY

STATE MANDATES ACT MAY REQUIRE REIMBURSEMENT

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1 AN ACT concerning education.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- Section 5. The School Code is amended by changing Sections 3-14.20, 19b-1.1, 19b-1.3, 19b-2, and 19b-5 and by adding Section 19b-2.5 as follows:
- 7 (105 ILCS 5/3-14.20) (from Ch. 122, par. 3-14.20)
- Sec. 3-14.20. Building plans and specifications. 8 9 inspect the building plans and specifications, including but not limited to plans and specifications for the heating, 10 ventilating, lighting, seating, water supply, toilets, energy 11 conservation measures, and safety against fire of public school 12 rooms and buildings submitted to him by school boards, and to 13 14 approve all those which comply substantially with the building code authorized in Section 2-3.12. 15

If a municipality or, in the case of an unincorporated area, a county or, if applicable, a fire protection district wishes to be notified of plans and specifications received by a regional office of education for any future construction or alteration of a public school facility located within that entity's jurisdiction, then the entity must register this wish with the regional superintendent of schools. Within 10 days after the regional superintendent of schools receives the plans

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and specifications from a school board and prior to the bidding process, he or she shall notify, in writing, the registered municipality and, if applicable, the registered fire protection district where the school that is being constructed or altered lies that plans and specifications have been received. In the case of an unincorporated area, the registered county shall be notified. If the municipality, fire protection district, or county requests a review of the plans and specifications, then the school board shall submit a copy of the plans and specifications. The municipality and, applicable, the fire protection district or the county may comment in writing on the plans and specifications based on the building code authorized in Section 2-3.12, referencing the specific code where a discrepancy has been identified, and respond back to the regional superintendent of schools within 15 days after a copy of the plans and specifications have been received or, if needed for plan review, such additional time as agreed to by the regional superintendent of schools. This review must be at no cost to the school district.

If such plans and specifications are not approved or denied approval by the regional superintendent of schools within 3 months after the date on which they are submitted to him or her, the school board may submit such plans and specifications directly to the State Superintendent of Education for approval or denial.

26 (Source: P.A. 94-225, eff. 7-14-05.)

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1 (105 ILCS 5/19b-1.1) (from Ch. 122, par. 19b-1.1)

19b-1.1. Energy conservation measure. "Energy conservation measure" means improvement, any alteration, or betterment of any building or facility owned or operated by a school district or area vocational center or any equipment, fixture, or furnishing to be added to or used in any building facility, according to plans and such or specifications designed and approved subject to the building code authorized in Section 2-3.12 of this Code, that is designed to reduce energy consumption or operating costs, and may include, without limitation, one or more of the following:

- (1) Insulation of the building structure or systems within the building.
- (2) Storm windows or doors, caulking or weatherstripping, multiglazed windows or doors, heat absorbing or heat reflective glazed and coated window or door systems, additional glazing, reductions in glass area, or other window and door system modifications that reduce energy consumption.
 - (3) Automated or computerized energy control systems.
- (4) Heating, ventilating, or air conditioning system modifications or replacements.
- (5) Replacement or modification of lighting fixtures to increase the energy efficiency of the lighting system without increasing the overall illumination of a facility,

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- unless an increase in illumination is necessary to conform to the applicable State or local building code for the lighting system after the proposed modifications are made.
 - (6) Energy recovery systems.
- 5 (7) Energy conservation measures that provide long-term operating cost reductions.
- 7 (Source: P.A. 95-612, eff. 9-11-07.)
- 8 (105 ILCS 5/19b-1.3) (from Ch. 122, par. 19b-1.3)
 - Sec. 19b-1.3. Qualified provider. "Qualified provider" means a person or business whose employees are experienced and trained in the design, implementation, or installation of energy conservation measures. The minimum training required for any person or employee under this Section shall be the satisfactory completion of at least 40 hours of course instruction dealing with energy conservation measures, and the person or business may not engage in the practice of architecture, engineering, or structural engineering unless the person is licensed or the business is registered in accordance with the Illinois Architecture Practice Act of 1989, the Professional Engineering Practice Act of 1989, or the Structural Engineering Practice Act of 1989 and the rules adopted pursuant to those Acts. A qualified provider to whom the contract is awarded shall give a sufficient bond to the school district or area vocational center for its faithful performance.

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1 (Source: P.A. 92-767, eff. 8-6-02.)

2 (105 ILCS 5/19b-2) (from Ch. 122, par. 19b-2)

Sec. 19b-2. Evaluation of proposal; performance review. Before entering into a quaranteed energy savings contract under Section 19b-3, a school district or area vocational center shall submit a request for proposals. The school district or area vocational center shall evaluate any sealed proposal from a qualified provider. The evaluation shall analyze the estimates of all costs of installations, modifications or remodeling, including, without limitation, costs of audit pre-installation energy or analysis, design, engineering, installation, maintenance, repairs, debt service, conversions to a different energy or fuel source, post-installation project monitoring, data collection, and reporting. The evaluation shall include a detailed analysis of whether either the energy consumed or the operating costs, or both, will be reduced. If technical assistance is not available by a licensed architect or registered professional engineer on the school district or area vocational center staff, then the evaluation of the proposal shall be done by a registered professional engineer or architect, who is retained by the school district or area vocational center. A licensed architect or registered professional engineer evaluating a proposal or reviewing contract performance under this Section must not have any financial or contractual relationship with a qualified

provider or other source that would constitute a conflict of interest. The school district or area vocational center may pay a reasonable fee for evaluation of the proposal or the review of contract performance or include the fee as part of the payments made under Section 19b-4.

Performance reviews shall be conducted by the school district or area vocational center to verify the outcomes of the quaranteed energy savings contract and shall include any improvement, repair, alteration, or betterment of any building or facility owned or operated by the school district or area vocational center or any equipment, fixture, or furnishing added to or used in any such building or facility. A performance review may be performed during a safety survey under Section 2-3.12. A qualified provider may not withhold the disclosure of information related to the content of a proposal or the performance of a contract.

17 (Source: P.A. 95-612, eff. 9-11-07.)

(105 ILCS 5/19b-2.5 new)

Sec. 19b-2.5. Submission of proposals. Proposals must be properly identified and sealed. Proposals may not be reviewed until after the deadline for submission has passed as set forth in the request for proposals. All qualified providers submitting proposals shall be disclosed after the deadline for submission but not before. Proposals shall identify the names of all parties to the proposed contract, including those that

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may be subcontracting during the performance of the contract. 1 2 Proposals must meet all material requirements of the request 3 for proposals, or they may be rejected as non-responsive. Proposals may be withdrawn prior to evaluation for any cause. 4 5 No person or business who contracts with a school district or area vocational center to write specifications or otherwise 6 7 provides specifications or assessments for a procurement need under this Section shall submit a bid or proposal or receive a 8 9 contract for that procurement need. The specifications or 10 assessments may be provided at no cost by a vendor or may be 11 provided by the school district or area vocational center 12 itself.

13 (105 ILCS 5/19b-5) (from Ch. 122, par. 19b-5)

Sec. 19b-5. Installment payment contract; lease purchase agreement. A school district or school districts in combination or an area vocational center may enter into an installment payment contract or lease purchase agreement with a qualified provider or with a third party, as authorized by law, for the funding or financing of the purchase and installation of energy conservation measures by a qualified provider. Every school district or area vocational center may issue certificates evidencing the indebtedness incurred pursuant to the contracts or agreements. Any such contract or agreement shall be valid whether or not an appropriation with respect thereto is first included in any annual or supplemental budget adopted by the

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school district or area vocational center. Each contract or agreement entered into by a school district or area vocational center pursuant to this Section shall be authorized by official action of the school board or governing board of the area vocational center, whichever is applicable. The authority granted in this Section is in addition to any other authority granted by law.

If an energy audit is performed by an energy services contractor for a school district within the 3 years immediately preceding the solicitation, then the school district must publish as a reference document in the solicitation for energy conservation measures the following:

- (1) an executive summary of the energy audit provided that the school district may exclude any proprietary or trademarked information or practices; or
- (2) the energy audit provided that the school district may redact any proprietary or trademarked information or practices.
- 19 A school district may not withhold the disclosure of 20 information related to (i) the school district's consumption of 21 energy, (ii) the physical condition of the school district's 22 facilities, and (iii) any limitations prescribed by the school 23 district.
- The solicitation must include a written disclosure that identifies any energy services contractor <u>or qualified</u>

 provider that participated in the preparation of the

1 specifications issued by the school district. If no energy services contractor or qualified provider participated in the 2 3 preparation of the specifications issued by the school 4 district, then the solicitation must include a written 5 disclosure that no energy services contractor or qualified 6 provider participated in the preparation of the specifications for the school district. The written disclosure shall be 7 published in the Capital Development Board Procurement 8 Bulletin with the Request for Proposal. 9

10 (Source: P.A. 96-1197, eff. 7-22-10; 97-333, eff. 8-12-11.)