#### **101ST GENERAL ASSEMBLY**

### State of Illinois

## 2019 and 2020

#### HB5364

by Rep. Michael Halpin

#### SYNOPSIS AS INTRODUCED:

| 5 ILCS 315/3    | from Ch. 48, par. 1603 |
|-----------------|------------------------|
| 5 ILCS 315/9    | from Ch. 48, par. 1609 |
| 5 ILCS 315/21.5 |                        |

Amends the Illinois Public Labor Relations Act. Specifies further requirements for labor unit clarification. Provides that no collective bargaining agreement entered into between an executive branch constitutional officer or any agency or department of an executive branch constitutional officer and a labor organization may extend more than 12 months after the date on which the terms of office of executive branch constitutional officers begin (currently, may extend beyond June, 30). Provides an exemption concerning collective bargaining agreements and the increase of salary, wages, or benefits starting on or after the first day of the terms of office of executive branch constitutional officers. Modifies defined terms. Effective immediately.

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AN ACT concerning government.

# Be it enacted by the People of the State of Illinois, represented in the General Assembly:

4 Section 5. The Illinois Public Labor Relations Act is 5 amended by changing Sections 3, 9, and 21.5 as follows:

6 (5 ILCS 315/3) (from Ch. 48, par. 1603)

Sec. 3. Definitions. As used in this Act, unless the
context otherwise requires:

9 (a) "Board" means the Illinois Labor Relations Board or, 10 with respect to a matter over which the jurisdiction of the 11 Board is assigned to the State Panel or the Local Panel under 12 Section 5, the panel having jurisdiction over the matter.

(b) "Collective bargaining" means bargaining over terms and conditions of employment, including hours, wages, and other conditions of employment, as detailed in Section 7 and which are not excluded by Section 4.

17 (c) "Confidential employee" means an employee who, in the 18 regular course of his or her duties, assists and acts in a 19 confidential capacity to persons who formulate, determine, and 20 effectuate management policies with regard to labor relations 21 or who, in the regular course of his or her duties, has 22 authorized, actual, and more than incidental access to 23 information relating to the effectuation or review of the 1 employer's collective bargaining policies. Determinations of 2 confidential employee status shall be based on actual employee 3 job duties and not on written job descriptions. The definition 4 of "confidential employee" herein applies to all public 5 employees.

6 (d) "Craft employees" means skilled journeymen, crafts
7 persons, and their apprentices and helpers.

8 (e) "Essential services employees" means those public 9 employees performing functions so essential that the 10 interruption or termination of the function will constitute a 11 clear and present danger to the health and safety of the 12 persons in the affected community.

13 "Exclusive representative", except with respect to (f) 14 non-State fire fighters and paramedics employed by fire 15 departments and fire protection districts, non-State peace 16 officers, and peace officers in the Department of State Police, 17 means the labor organization that has been (i) designated by the Board as the representative of a majority of public 18 employees in an appropriate bargaining unit in accordance with 19 20 the procedures contained in this Act, (ii) historically recognized by the State of Illinois or any political 21 22 subdivision of the State before July 1, 1984 (the effective 23 date of this Act) as the exclusive representative of the employees in an appropriate bargaining unit, (iii) after July 24 25 1, 1984 (the effective date of this Act) recognized by an 26 employer upon evidence, acceptable to the Board, that the labor

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1 organization has been designated as the exclusive 2 representative by a majority of the employees in an appropriate 3 bargaining unit; (iv) recognized as the exclusive representative of personal assistants under Executive Order 4 5 2003-8 prior to the effective date of this amendatory Act of the 93rd General Assembly, and the organization shall be 6 considered to be the exclusive representative of the personal 7 assistants as defined in this Section; or (v) recognized as the 8 9 exclusive representative of child and day care home providers, 10 including licensed and license exempt providers, pursuant to an 11 election held under Executive Order 2005-1 prior to the 12 effective date of this amendatory Act of the 94th General 13 Assembly, and the organization shall be considered to be the exclusive representative of the child and day care home 14 15 providers as defined in this Section.

16 With respect to non-State fire fighters and paramedics 17 employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department 18 of State Police, "exclusive representative" means the labor 19 20 organization that has been (i) designated by the Board as the representative of a majority of peace officers or fire fighters 21 22 in an appropriate bargaining unit in accordance with the 23 procedures contained in this Act, (ii) historically recognized by the State of Illinois or any political subdivision of the 24 25 State before January 1, 1986 (the effective date of this 26 amendatory Act of 1985) as the exclusive representative by a

1 majority of the peace officers or fire fighters in an 2 appropriate bargaining unit, or (iii) after January 1, 1986 3 (the effective date of this amendatory Act of 1985) recognized 4 by an employer upon evidence, acceptable to the Board, that the 5 labor organization has been designated as the exclusive 6 representative by a majority of the peace officers or fire 7 fighters in an appropriate bargaining unit.

8 Where a historical pattern of representation exists for the 9 workers of a water system that was owned by a public utility, 10 as defined in Section 3-105 of the Public Utilities Act, prior 11 becoming certified employees of a municipality or to 12 municipalities once the municipality or municipalities have 13 acquired the water system as authorized in Section 11-124-5 of 14 the Illinois Municipal Code, the Board shall find the labor 15 organization that has historically represented the workers to 16 be the exclusive representative under this Act, and shall find 17 the unit represented by the exclusive representative to be the 18 appropriate unit.

(g) "Fair share agreement" means an agreement between the 19 20 employer and an employee organization under which all or any of the employees in a collective bargaining unit are required to 21 22 pay their proportionate share of the costs of the collective 23 bargaining process, contract administration, and pursuing matters affecting wages, hours, and other conditions of 24 25 employment, but not to exceed the amount of dues uniformly 26 required of members. The amount certified by the exclusive

representative shall not include any fees for contributions related to the election or support of any candidate for political office. Nothing in this subsection (g) shall preclude an employee from making voluntary political contributions in conjunction with his or her fair share payment.

6 (q-1) "Fire fighter" means, for the purposes of this Act 7 only, any person who has been or is hereafter appointed to a 8 fire department or fire protection district or employed by a 9 state university and sworn or commissioned to perform fire 10 fighter duties or paramedic duties, including paramedics 11 employed by a unit of local government, except that the 12 following persons are not included: part-time fire fighters, 13 auxiliary, reserve or voluntary fire fighters, including paid on-call fire fighters, clerks and dispatchers or other civilian 14 15 employees of a fire department or fire protection district who 16 are not routinely expected to perform fire fighter duties, or 17 elected officials.

(q-2) "General Assembly of the State of Illinois" means the 18 legislative branch of the government of the State of Illinois, 19 20 as provided for under Article IV of the Constitution of the State of Illinois, and includes but is not limited to the House 21 22 of Representatives, the Senate, the Speaker of the House of 23 Representatives, the Minority Leader of the House of Representatives, the President of the Senate, the Minority 24 25 Leader of the Senate, the Joint Committee on Legislative 26 Support Services and any legislative support services agency

listed in the Legislative Commission Reorganization Act of
 1984.

(h) "Governing body" means, in the case of the State, the 3 State Panel of the Illinois Labor Relations Board, the Director 4 5 of the Department of Central Management Services, and the 6 Director of the Department of Labor; the county board in the case of a county; the corporate authorities in the case of a 7 8 municipality; and the appropriate body authorized to provide 9 for expenditures of its funds in the case of any other unit of 10 government.

(i) "Labor organization" means any organization in which public employees participate and that exists for the purpose, in whole or in part, of dealing with a public employer concerning wages, hours, and other terms and conditions of employment, including the settlement of grievances.

(i-5) "Legislative liaison" means a person who is an 16 17 employee of a State agency, the Attorney General, the Secretary of State, the Comptroller, or the Treasurer, as the case may 18 19 be, and whose job duties require the person to regularly 20 communicate in the course of his or her employment with any official or staff of the General Assembly of the State of 21 22 Illinois for the purpose of influencing any legislative action. 23 "Managerial employee" means an individual who is (ij) engaged predominantly in executive and management functions 24 25 for a majority of his or her employment time and is charged with the responsibility of, and devotes a majority of his or 26

her employment time to, directing the effectuation of 1 2 management policies and practices. Exercise of discretion or 3 acting on behalf of an office holder, agency head, or board or commission by professional employees, including attorneys, as 4 5 part of the performance of their work as professional employees, does not constitute evidence of executive and 6 7 management functions or of directing the effectuation of 8 management policies and practices. Determination of managerial 9 employee status shall be based on actual employee job duties and not on written job descriptions. No employee shall be 10 11 determined to be a managerial employee as a matter of law. With 12 respect only to State employees in positions under the 13 jurisdiction of the Attorney General, Secretary of State, Comptroller, or Treasurer (i) that were certified in a 14 bargaining unit on or after December 2, 2008, (ii) for which a 15 16 petition is filed with the Illinois Public Labor Relations 17 Board on or after April 5, 2013 (the effective date of Public Act 97-1172), or (iii) for which a petition is pending before 18 the Illinois Public Labor Relations Board on that date, 19 "managerial employee" means an individual who is engaged in 20 executive and management functions or who is charged with the 21 22 effectuation of management policies and practices or who 23 represents management interests by taking or recommending discretionary actions that effectively control or implement 24 25 policy. Nothing in this definition prohibits an individual from also meeting the definition of "supervisor" under subsection 26

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# (r) of this Section. <u>The definition of "managerial employee"</u> herein applies to all public employees.

3 (k) "Peace officer" means, for the purposes of this Act only, any persons who have been or are hereafter appointed to a 4 5 police force, department, or agency and sworn or commissioned to perform police duties, except that the following persons are 6 7 included: part-time police officers, special police not 8 officers, auxiliary police as defined by Section 3.1-30-20 of 9 Illinois Municipal Code, night watchmen, "merchant the 10 police", court security officers as defined by Section 3-6012.1 11 of the Counties Code, temporary employees, traffic guards or 12 wardens, civilian parking meter and parking facilities 13 personnel or other individuals specially appointed to aid or direct traffic at or near schools or public functions or to aid 14 in civil defense or disaster, parking enforcement employees who 15 16 are not commissioned as peace officers and who are not armed 17 and who are not routinely expected to effect arrests, parking lot attendants, clerks and dispatchers or other civilian 18 19 employees of a police department who are not routinely expected 20 to effect arrests, or elected officials.

(1) "Person" includes one or more individuals, labor organizations, public employees, associations, corporations, legal representatives, trustees, trustees in bankruptcy, receivers, or the State of Illinois or any political subdivision of the State or governing body, but does not include the General Assembly of the State of Illinois or any

individual employed by the General Assembly of the State of
 Illinois.

(m) "Professional employee" means any employee engaged in 3 work predominantly intellectual and varied in character rather 4 5 than routine mental, manual, mechanical or physical work; involving the consistent exercise of discretion and adjustment 6 7 in its performance; of such a character that the output produced or the result accomplished cannot be standardized in 8 9 relation to a given period of time; and requiring advanced knowledge in a field of science or learning customarily 10 11 acquired by a prolonged course of specialized intellectual 12 instruction and study in an institution of higher learning or a 13 hospital, as distinguished from a general academic education or from apprenticeship or from training in the performance of 14 routine mental, manual, or physical processes; or any employee 15 16 who has completed the courses of specialized intellectual 17 instruction and study prescribed in this subsection (m) and is performing related work under the supervision of a professional 18 19 person to qualify to become a professional employee as defined 20 in this subsection (m).

(n) "Public employee" or "employee", for the purposes of this Act, means any individual employed by a public employer, including (i) interns and residents at public hospitals, (ii) as of the effective date of this amendatory Act of the 93rd General Assembly, but not before, personal assistants working under the Home Services Program under Section 3 of the

Rehabilitation of Persons with Disabilities Act, subject to the 1 2 limitations set forth in this Act and in the Rehabilitation of Persons with Disabilities Act, (iii) as of the effective date 3 of this amendatory Act of the 94th General Assembly, but not 4 5 before, child and day care home providers participating in the child care assistance program under Section 9A-11 of the 6 7 Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of the Illinois Public Aid 8 9 Code, (iv) as of January 29, 2013 (the effective date of Public 10 Act 97-1158), but not before except as otherwise provided in 11 this subsection (n), home care and home health workers who 12 function as personal assistants and individual maintenance home health workers and who also work under the Home Services 13 Program under Section 3 of the Rehabilitation of Persons with 14 15 Disabilities Act, no matter whether the State provides those 16 services through direct fee-for-service arrangements, with the 17 of managed care organization or assistance а other intermediary, or otherwise, (v) beginning on the effective date 18 19 of this amendatory Act of the 98th General Assembly and 20 notwithstanding any other provision of this Act, any person employed by a public employer and who is classified as or who 21 22 holds the employment title of Chief Stationary Engineer, 23 Assistant Chief Stationary Engineer, Sewage Plant Operator, 24 Water Plant Operator, Stationary Engineer, Plant Operating Engineer, and any other employee who holds the position of: 25 Civil Engineer V, Civil Engineer VI, Civil Engineer VII, 26

Technical Manager I, Technical Manager II, Technical Manager 2 III, Technical Manager IV, Technical Manager V, Technical 3 Manager VI, Realty Specialist III, Realty Specialist IV, Realty Specialist V, Technical Advisor I, Technical Advisor II, 4 5 Technical Advisor III, Technical Advisor IV, or Technical 6 Advisor V employed by the Department of Transportation who is 7 in a position which is certified in a bargaining unit on or before the effective date of this amendatory Act of the 98th 8 9 General Assembly, and (vi) beginning on the effective date of 10 this amendatory Act of the 98th General Assembly and 11 notwithstanding any other provision of this Act, any mental 12 health administrator in the Department of Corrections who is 13 classified as or who holds the position of Public Service Administrator (Option 8K), any employee of the Office of the 14 15 Inspector General in the Department of Human Services who is 16 classified as or who holds the position of Public Service 17 Administrator (Option 7), any Deputy of Intelligence in the Department of Corrections who is classified as or who holds the 18 position of Public Service Administrator (Option 7), and any 19 20 employee of the Department of State Police who handles issues 21 concerning the Illinois State Police Sex Offender Registry and 22 who is classified as or holds the position of Public Service 23 Administrator (Option 7), but excluding all of the following: employees of the General Assembly of the State of Illinois; 24 25 elected officials; executive heads of a department; members of 26 boards or commissions; the Executive Inspectors General; any

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special Executive Inspectors General; employees of each Office 1 2 of an Executive Inspector General; commissioners and employees of the Executive Ethics Commission; the Auditor General's 3 Inspector General; employees of the Office of the Auditor 4 5 General's Inspector General; the Legislative Inspector 6 General; any special Legislative Inspectors General; employees 7 Office of the Legislative Inspector of the General; 8 commissioners and employees of the Legislative Ethics 9 Commission; employees of any agency, board or commission 10 created by this Act; employees appointed to State positions of 11 a temporary or emergency nature; all employees of school 12 districts higher education institutions and except 13 firefighters and peace officers employed by a state university 14 and except peace officers employed by a school district in its 15 own police department in existence on the effective date of 16 this amendatory Act of the 96th General Assembly; managerial 17 employees; short-term employees; legislative liaisons; a person who is a State employee under the jurisdiction of the 18 Office of the Attorney General who is licensed to practice law 19 20 or whose position authorizes, either directly or indirectly, 21 meaningful input into government decision-making on issues 22 where there is room for principled disagreement on goals or 23 their implementation; a person who is a State employee under the jurisdiction of the Office of the Comptroller who holds the 24 25 position of Public Service Administrator or whose position is 26 otherwise exempt under the Comptroller Merit Employment Code; a

person who is a State employee under the jurisdiction of the 1 2 Secretary of State who holds the position classification of Executive I or higher, whose position authorizes, either 3 directly or indirectly, meaningful input into government 4 5 decision-making on issues where there is room for principled 6 disagreement on goals or their implementation, or who is 7 otherwise exempt under the Secretary of State Merit Employment 8 Code; employees in the Office of the Secretary of State who are 9 completely exempt from jurisdiction B of the Secretary of State 10 Merit Employment Code and who are in Rutan-exempt positions on 11 or after April 5, 2013 (the effective date of Public Act 12 97-1172); a person who is a State employee under the jurisdiction of the Treasurer who holds a position that is 13 14 exempt from the State Treasurer Employment Code; any employee 15 of a State agency who (i) holds the title or position of, or 16 exercises substantially similar duties as a legislative 17 liaison, Agency General Counsel, Agency Chief of Staff, Agency Executive Director, Agency Deputy Director, Agency Chief 18 19 Fiscal Officer, Agency Human Resources Director, Public 20 Information Officer, or Chief Information Officer and (ii) was neither included in a bargaining unit nor subject to an active 21 22 petition for certification in a bargaining unit; any employee 23 State agency who (i) is in a position that is of а 24 Rutan-exempt, as designated by the employer, and completely 25 exempt from jurisdiction B of the Personnel Code and (ii) was 26 neither included in a bargaining unit nor subject to an active

petition for certification in a bargaining unit; any term 1 2 appointed employee of a State agency pursuant to Section 8b.18 or 8b.19 of the Personnel Code who was neither included in a 3 bargaining unit nor subject to an active petition for 4 certification in a bargaining unit; any employment position 5 properly designated pursuant to Section 6.1 of this Act; 6 7 confidential employees; independent contractors; and 8 supervisors except as provided in this Act.

9 Home care and home health workers who function as personal assistants and individual maintenance home health workers and 10 11 who also work under the Home Services Program under Section 3 12 of the Rehabilitation of Persons with Disabilities Act shall 13 not be considered public employees for any purposes not specifically provided for in Public Act 93-204 or Public Act 14 15 97-1158, including but not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or 16 health insurance benefits. Home care and home health workers 17 who function as personal assistants and individual maintenance 18 home health workers and who also work under the Home Services 19 20 Program under Section 3 of the Rehabilitation of Persons with 21 Disabilities Act shall not be covered by the State Employees 22 Group Insurance Act of 1971 (5 ILCS 375/).

23 Child and day care home providers shall not be considered 24 public employees for any purposes not specifically provided for 25 in this amendatory Act of the 94th General Assembly, including 26 but not limited to, purposes of vicarious liability in tort and

purposes of statutory retirement or health insurance benefits.
 Child and day care home providers shall not be covered by the
 State Employees Group Insurance Act of 1971.

Notwithstanding Section 9, subsection (c), or any other
provisions of this Act, all peace officers above the rank of
captain in municipalities with more than 1,000,000 inhabitants
shall be excluded from this Act.

8 (o) Except as otherwise in subsection (o-5), "public 9 employer" or "employer" means the State of Illinois; any 10 political subdivision of the State, unit of local government or 11 school district; authorities including departments, divisions, 12 bureaus, boards, commissions, or other agencies of the 13 foregoing entities; and any person acting within the scope of 14 his or her authority, express or implied, on behalf of those 15 entities in dealing with its employees. As of the effective 16 date of the amendatory Act of the 93rd General Assembly, but 17 not before, the State of Illinois shall be considered the employer of the personal assistants working under the Home 18 Services Program under Section 3 of the Rehabilitation of 19 20 Persons with Disabilities Act, subject to the limitations set forth in this Act and in the Rehabilitation of Persons with 21 22 Disabilities Act. As of January 29, 2013 (the effective date of 23 Public Act 97-1158), but not before except as otherwise provided in this subsection (o), the State shall be considered 24 25 the employer of home care and home health workers who function 26 as personal assistants and individual maintenance home health

workers and who also work under the Home Services Program under 1 2 Section 3 of the Rehabilitation of Persons with Disabilities 3 Act, no matter whether the State provides those services direct fee-for-service arrangements, 4 through with the 5 assistance of а managed care organization or other intermediary, or otherwise, but subject to the limitations set 6 7 forth in this Act and the Rehabilitation of Persons with Disabilities Act. The State shall not be considered to be the 8 9 employer of home care and home health workers who function as 10 personal assistants and individual maintenance home health 11 workers and who also work under the Home Services Program under 12 Section 3 of the Rehabilitation of Persons with Disabilities Act, for any purposes not specifically provided for in Public 13 Act 93-204 or Public Act 97-1158, including but not limited to, 14 15 purposes of vicarious liability in tort and purposes of 16 statutory retirement or health insurance benefits. Home care 17 and home health workers who function as personal assistants and individual maintenance home health workers and who also work 18 under the Home Services Program under Section 3 of the 19 20 Rehabilitation of Persons with Disabilities Act shall not be 21 covered by the State Employees Group Insurance Act of 1971 (5 22 ILCS 375/). As of the effective date of this amendatory Act of 23 the 94th General Assembly but not before, the State of Illinois 24 shall be considered the employer of the day and child care home 25 providers participating in the child care assistance program 26 under Section 9A-11 of the Illinois Public Aid Code, subject to

the limitations set forth in this Act and in Section 9A-11 of 1 2 the Illinois Public Aid Code. The State shall not be considered 3 to be the employer of child and day care home providers for any purposes not specifically provided for in this amendatory Act 4 5 of the 94th General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of 6 7 statutory retirement or health insurance benefits. Child and 8 day care home providers shall not be covered by the State 9 Employees Group Insurance Act of 1971.

10 "Public employer" or "employer" as used in this Act, 11 however, does not mean and shall not include the General 12 Assembly of the State of Illinois, the Executive Ethics 13 Commission, the Offices of the Executive Inspectors General, 14 Legislative Ethics Commission, the Office of the the Legislative Inspector General, the Office of the Auditor 15 16 General's Inspector General, the Office of the Governor, the 17 Governor's Office of Management and Budget, the Illinois Finance Authority, the Office of the Lieutenant Governor, the 18 19 State Board of Elections, and educational employers or 20 employers as defined in the Illinois Educational Labor Relations Act, except with respect to a state university in its 21 22 employment of firefighters and peace officers and except with 23 respect to a school district in the employment of peace officers in its own police department in existence on the 24 25 effective date of this amendatory Act of the 96th General 26 Assembly. County boards and county sheriffs shall be designated 1 as joint or co-employers of county peace officers appointed 2 under the authority of a county sheriff. Nothing in this 3 subsection (o) shall be construed to prevent the State Panel or 4 the Local Panel from determining that employers are joint or 5 co-employers.

6 (o-5) With respect to wages, fringe benefits, hours, 7 holidays, vacations, proficiency examinations, sick leave, and 8 other conditions of employment, the public employer of public 9 employees who are court reporters, as defined in the Court 10 Reporters Act, shall be determined as follows:

11 (1) For court reporters employed by the Cook County 12 Judicial Circuit, the chief judge of the Cook County 13 Circuit Court is the public employer and employer 14 representative.

15 (2) For court reporters employed by the 12th, 18th,
16 19th, and, on and after December 4, 2006, the 22nd judicial
17 circuits, a group consisting of the chief judges of those
18 circuits, acting jointly by majority vote, is the public
19 employer and employer representative.

(3) For court reporters employed by all other judicial
 circuits, a group consisting of the chief judges of those
 circuits, acting jointly by majority vote, is the public
 employer and employer representative.

(p) "Security employee" means an employee who is
 responsible for the supervision and control of inmates at
 correctional facilities. The term also includes other

non-security employees in bargaining units having the majority of employees being responsible for the supervision and control of inmates at correctional facilities.

4 (q) "Short-term employee" means an employee who is employed 5 for less than 2 consecutive calendar quarters during a calendar 6 year and who does not have a reasonable assurance that he or 7 she will be rehired by the same employer for the same service 8 in a subsequent calendar year.

9 (q-5) "State agency" means an agency directly responsible 10 to the Governor, as defined in Section 3.1 of the Executive 11 Reorganization Implementation Act, and the Illinois Commerce 12 Commission, the Illinois Workers' Compensation Commission, the 13 Civil Service Commission, the Pollution Control Board, the 14 Illinois Racing Board, and the Department of State Police Merit 15 Board.

16

(r) "Supervisor" is:

17 (1) An employee whose principal work is substantially different from that of his or her subordinates and who has 18 19 authority, in the interest of the employer, to hire, 20 transfer, suspend, lay off, recall, promote, discharge, 21 direct, reward, or discipline employees, to adjust their 22 grievances, or to effectively recommend any of those 23 actions without independent review by others, if the exercise of that authority is not of a merely routine or 24 25 clerical nature, but requires the consistent use of 26 independent judgment on behalf of the employer. The

1 authority to assign is not an indication of supervisory 2 status. Except with respect to police employment, the term 3 "supervisor" includes only those individuals who devote a majority preponderance of their employment time to the 4 5 actual exercise of exercising that authority, State supervisors notwithstanding. Determinations of supervisor 6 7 status shall be based on actual employee job duties and not on written job descriptions. Nothing in this definition 8 9 prohibits an individual from also meeting the definition of 10 "managerial employee" under subsection (j) of this 11 Section. In addition, in determining supervisory status in 12 police employment, rank shall not be determinative. The Board shall consider, as evidence of bargaining unit 13 14 inclusion or exclusion, the common law enforcement 15 policies and relationships between police officer ranks 16 and certification under applicable civil service law, 17 ordinances, personnel codes, or Division 2.1 of Article 10 of the Illinois Municipal Code, but these factors shall not 18 19 be the sole or predominant factors considered by the Board 20 in determining police supervisory status. Subject to the 21 following provisions of this subsection (r), the 22 definition of "supervisor" herein applies to all public 23 employees.

Notwithstanding the provisions of the preceding paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a

1 supervisor who has established representation rights under Section 9 of this Act. Further, in new fire fighter units, 2 3 employees shall consist of fire fighters of the rank of company officer and below. If a company officer otherwise 4 5 qualifies as a supervisor under the preceding paragraph, however, he or she shall not be included in the fire 6 7 fighter unit. If there is no rank between that of chief and 8 the highest company officer, the employer may designate a 9 position on each shift as a Shift Commander, and the 10 persons occupying those positions shall be supervisors. 11 All other ranks above that of company officer shall be 12 supervisors.

13 (2) With respect only to State employees in positions 14 under the jurisdiction of the Attorney General, Secretary 15 of State, Comptroller, or Treasurer (i) that were certified in a bargaining unit on or after December 2, 2008, (ii) for 16 17 which a petition is filed with the Illinois Public Labor Relations Board on or after April 5, 2013 (the effective 18 date of Public Act 97-1172), or (iii) for which a petition 19 20 is pending before the Illinois Public Labor Relations Board 21 on that date, an employee who qualifies as a supervisor 22 under (A) Section 152 of the National Labor Relations Act 23 (B) orders of the National Labor Relations Board and 24 interpreting that provision or decisions of courts 25 reviewing decisions of the National Labor Relations Board. (s)(1) "Unit" means a class of jobs or positions that are 26

held by employees whose collective interests may suitably be 1 2 represented by a labor organization for collective bargaining. 3 Except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, 4 5 non-State peace officers, and peace officers in the Department 6 of State Police, a bargaining unit determined by the Board 7 include both employees and supervisors, shall not or 8 supervisors only, except as provided in paragraph (2) of this 9 subsection (s) and except for bargaining units in existence on 10 July 1, 1984 (the effective date of this Act). With respect to 11 non-State fire fighters and paramedics employed by fire 12 departments and fire protection districts, non-State peace 13 officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include 14 15 both supervisors and nonsupervisors, or supervisors only, 16 except as provided in paragraph (2) of this subsection (s) and 17 except for bargaining units in existence on January 1, 1986 (the effective date of this amendatory Act of 1985). A 18 19 bargaining unit determined by the Board to contain peace 20 officers shall contain no employees other than peace officers unless otherwise agreed to by the employer and the labor 21 22 organization or labor organizations involved. Notwithstanding 23 any other provision of this Act, a bargaining unit, including a historical bargaining unit, containing sworn peace officers of 24 25 the Department of Natural Resources (formerly designated the Department of Conservation) shall contain no employees other 26

than such sworn peace officers upon the effective date of this 1 2 amendatory Act of 1990 or upon the expiration date of any collective bargaining agreement in effect upon the effective 3 date of this amendatory Act of 1990 covering both such sworn 4 5 peace officers and other employees. In bargaining units created after the effective date of this amendatory Act of the 101st 6 General Assembly, a bargaining unit determined by the Board 7 8 shall not include both employees and managerial employees, or 9 managerial employees only, except as provided in paragraph (4) 10 of this subsection (s).

11 (2) Notwithstanding the exclusion of supervisors from 12 bargaining units as provided in paragraph (1) of this 13 subsection (s), a public employer may agree to permit its supervisory employees to form bargaining units and may bargain 14 15 with those units. This Act shall apply if the public employer 16 chooses to bargain under this subsection. Changes to bargaining 17 units formed under this paragraph (2) shall be made only in 18 accordance with Section 9.

(3) Public employees who are court reporters, as defined in 19 20 the Court Reporters Act, shall be divided into 3 units for collective bargaining purposes. One unit shall be court 21 22 reporters employed by the Cook County Judicial Circuit; one 23 unit shall be court reporters employed by the 12th, 18th, 19th, and, on and after December 4, 2006, the 22nd judicial circuits; 24 25 and one unit shall be court reporters employed by all other 26 judicial circuits.

26

| 1 | (4) Notwithstanding the exclusion of managerial employees      |
|---|--|
| 2 | from bargaining units as provided in paragraph (1) of this     |
| 3 | subsection (s), a public employer may agree to permit its      |
| 4 | managerial employees to form bargaining units and may bargain  |
| 5 | with those units. This Act shall apply if the public employer  |
| 6 | chooses to bargain under this subsection (s). Changes to       |
| 7 | bargaining units formed under this paragraph (4) shall be made |
| 8 | only in accordance with Section 9.                             |

9 (t) "Active petition for certification in a bargaining 10 unit" means a petition for certification filed with the Board 11 under one of the following case numbers: S-RC-11-110; 12 S-RC-11-098; S-RC-11-086; S-UC-11-080; S-RC-11-074; S-RC-11-076; S-RC-11-078; S-UC-11-052; 13 S-UC-11-054; 14 S-RC-11-062; S-RC-11-060; S-RC-11-042; S-RC-11-014; 15 S-RC-11-016; S-RC-11-020; S-RC-11-030; S-RC-11-004; 16 S-RC-10-244; S-RC-10-228; S-RC-10-222; S-RC-10-220; S-RC-10-214; S-RC-10-196; S-RC-10-194; S-RC-10-178; 17 S-RC-10-176; S-RC-10-162; S-RC-10-156; 18 S-RC-10-088; 19 S-RC-10-074; S-RC-10-076; S-RC-10-078; S-RC-10-060; 20 S-RC-10-070; S-RC-10-044; S-RC-10-038; S-RC-10-040; 21 S-RC-10-042; S-RC-10-018; S-RC-10-024; S-RC-10-004; 22 S-RC-10-006; S-RC-10-008; S-RC-10-010; S-RC-10-012; 23 S-RC-09-202; S-RC-09-180; S-RC-09-182; S-RC-09-156; 24 S-UC-09-196; S-UC-09-182; S-RC-08-130; S-RC-07-110; or 25 S-RC-07-100. (Source: P.A. 99-143, eff. 7-27-15; 100-1131, eff. 11-28-18.)

- (5 ILCS 315/9) (from Ch. 48, par. 1609) 1
- Sec. 9. Elections; recognition. 2

3 (a) Whenever in accordance with such regulations as may be 4 prescribed by the Board a petition has been filed:

5 (1) by a public employee or group of public employees 6 labor organization acting in their behalf or any 7 demonstrating that 30% of the public employees in an 8 appropriate unit (A) wish to be represented for the 9 purposes of collective bargaining by a labor organization 10 as exclusive representative, or (B) asserting that the 11 labor organization which has been certified or is currently 12 public employer recognized by the as bargaining 13 representative is no longer the representative of the 14 majority of public employees in the unit; or

15 (2) by a public employer alleging that one or more 16 labor organizations have presented to it a claim that they be recognized as the representative of a majority of the 17 18 public employees in an appropriate unit,

19 the Board shall investigate such petition, and if it has reasonable cause to believe that a question of representation 20 21 exists, shall provide for an appropriate hearing upon due 22 notice. Such hearing shall be held at the offices of the Board or such other location as the Board deems appropriate. If it 23 24 finds upon the record of the hearing that a question of 25 representation exists, it shall direct an election in

accordance with subsection (d) of this Section, which election 2 shall be held not later than 120 days after the date the petition was filed regardless of whether that petition was 3 filed before or after the effective date of this amendatory Act 4 5 of 1987; provided, however, the Board may extend the time for holding an election by an additional 60 days if, upon motion by 6 a person who has filed a petition under this Section or is the 7 8 subject of a petition filed under this Section and is a party 9 to such hearing, or upon the Board's own motion, the Board 10 finds that good cause has been shown for extending the election 11 date; provided further, that nothing in this Section shall 12 prohibit the Board, in its discretion, from extending the time 13 for holding an election for so long as may be necessary under 14 the circumstances, where the purpose for such extension is to 15 permit resolution by the Board of an unfair labor practice 16 charge filed by one of the parties to a representational 17 proceeding against the other based upon conduct which may either affect the existence of a question concerning 18 representation or have a tendency to interfere with a fair and 19 20 free election, where the party filing the charge has not filed a request to proceed with the election; and provided further 21 22 that prior to the expiration of the total time allotted for 23 holding an election, a person who has filed a petition under this Section or is the subject of a petition filed under this 24 25 Section and is a party to such hearing or the Board, may move 26 for and obtain the entry of an order in the circuit court of

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the county in which the majority of the public employees sought 1 to be represented by such person reside, such order extending 2 the date upon which the election shall be held. Such order 3 shall be issued by the circuit court only upon a judicial 4 5 finding that there has been a sufficient showing that there is good cause to extend the election date beyond such period and 6 7 shall require the Board to hold the election as soon as is 8 feasible given the totality of the circumstances. Such 120 day 9 period may be extended one or more times by the agreement of 10 all parties to the hearing to a date certain without the 11 necessity of obtaining a court order. Nothing in this Section 12 prohibits the waiving of hearings by stipulation for the 13 purpose of a consent election in conformity with the rules and regulations of the Board or an election in a unit agreed upon 14 15 by the parties. Other interested employee organizations may 16 intervene in the proceedings in the manner and within the time 17 period specified by rules and regulations of the Board. Interested parties who are necessary to the proceedings may 18 19 also intervene in the proceedings in the manner and within the 20 time period specified by the rules and regulations of the Board. 21

22 (a-5) The Board shall designate exclusive an 23 representative for purposes of collective bargaining when the representative demonstrates a showing of majority interest by 24 25 employees in the unit. If the parties to a dispute are without 26 agreement on the means to ascertain the choice, if any, of

employee organization as their representative, the Board shall 1 2 ascertain the employees' choice of employee organization, on the basis of dues deduction authorization or other evidence, 3 or, if necessary, by conducting an election. All evidence 4 5 submitted by an employee organization to the Board to ascertain of 6 an employee's choice an employee organization is confidential and shall not be submitted to the employer for 7 8 review. The Board shall ascertain the employee's choice of 9 employee organization within 120 days after the filing of the 10 majority interest petition; however, the Board may extend time 11 by an additional 60 days, upon its own motion or upon the 12 motion of a party to the proceeding. If either party provides to the Board, before the designation of a representative, clear 13 evidence that 14 convincing the dues deduction and 15 authorizations, and other evidence upon which the Board would 16 otherwise rely to ascertain the employees' choice of 17 representative, are fraudulent or were obtained through coercion, the Board shall promptly thereafter conduct an 18 election. The Board shall also investigate and consider a 19 20 party's allegations that the dues deduction authorizations and other evidence submitted in support of a designation of 21 22 representative without an election were subsequently changed, 23 altered, withdrawn, or withheld as a result of employer fraud, coercion, or any other unfair labor practice by the employer. 24 25 If the Board determines that a labor organization would have 26 had a majority interest but for an employer's fraud, coercion,

or unfair labor practice, it shall designate the labor 1 2 organization as an exclusive representative without conducting an election. If a hearing is necessary to resolve any issues of 3 4 representation under this Section, the Board shall conclude its 5 hearing process and issue a certification of the entire 6 appropriate unit not later than 120 days after the date the petition was filed. The 120-day period may be extended one or 7 8 more times by the agreement of all parties to a hearing to a 9 date certain.

10 (a-6) A labor organization or an employer may file a unit 11 clarification petition seeking to clarify an existing 12 bargaining unit. Unit clarification petitions may be filed only 13 if: (1) substantial changes occur in the duties and functions of an existing job title, raising an issue as to the title's 14 unit placement; (2) an existing job title that is logically 15 16 encompassed within the existing unit was inadvertently 17 excluded by the parties at the time the unit was established; (3) a newly created job title is logically encompassed within 18 19 an existing unit; (4) a significant change takes place in 20 statutory law that affects the bargaining rights of employees; (5) a determination needs to be made as to the unit placement 21 22 of positions in dispute following a majority interest 23 certification of representative issued under subsection (a-5); 24 (6) a determination needs to be made as to the unit placement 25 of positions in dispute following a certification of representative issued following a direction of election under 26

subsection (d); (7) the parties have agreed to eliminate a 1 2 position or title because the employer no longer uses it; or 3 (8) the parties have agreed to exclude some of the positions in a title or classification from a bargaining unit and include 4 5 others. The Board shall conclude its investigation, including any hearing process deemed necessary, and issue a certification 6 7 of clarified unit or dismiss the petition not later than 120 8 days after the date the petition was filed. The 120-day period 9 may be extended one or more times by the agreement of all 10 parties to a hearing to a date certain.

11 (b) The Board shall decide in each case, in order to assure 12 public employees the fullest freedom in exercising the rights 13 guaranteed by this Act, a unit appropriate for the purpose of collective bargaining, based upon but not limited to such 14 15 factors as: historical pattern of recognition; community of 16 interest including employee skills and functions; degree of 17 functional integration; interchangeability and contact among fragmentation of employee common 18 employees; groups; supervision, wages, hours and other working conditions of the 19 employees involved; and the desires of the employees. For 20 purposes of this subsection, fragmentation shall not be the 21 22 sole or predominant factor used by the Board in determining an 23 appropriate bargaining unit. Except with respect to non-State fire fighters and paramedics employed by fire departments and 24 25 fire protection districts, non-State peace officers and peace 26 officers in the State Department of State Police, a single

bargaining unit determined by the Board may not include both 1 2 supervisors and nonsupervisors, except for bargaining units in existence on the effective date of this Act. With respect to 3 non-State fire fighters and paramedics employed by fire 4 5 departments and fire protection districts, non-State peace officers and peace officers in the State Department of State 6 7 Police, a single bargaining unit determined by the Board may not include both supervisors and nonsupervisors, except for 8 9 bargaining units in existence on the effective date of this 10 amendatory Act of 1985.

In cases involving an historical pattern of recognition, and in cases where the employer has recognized the union as the sole and exclusive bargaining agent for a specified existing unit, the Board shall find the employees in the unit then represented by the union pursuant to the recognition to be the appropriate unit.

Notwithstanding the above factors, where the majority of public employees of a craft so decide, the Board shall designate such craft as a unit appropriate for the purposes of collective bargaining.

The Board shall not decide that any unit is appropriate if such unit includes both professional and nonprofessional employees, unless a majority of each group votes for inclusion in such unit.

25 <u>In describing the unit found appropriate for purposes of</u> 26 <u>collective bargaining, the Board shall, at a party's request,</u>

describe the unit in job function terms rather than by job 1 2 titles. Unit descriptions may also include those currently existing job titles that perform the job functions. A 3 bargaining unit shall also include positions later filled that 4 5 perform the job functions of a unit and job titles later created that: (i) are successor job titles to the currently 6 7 existing job titles; (ii) perform the same or substantially 8 similar job functions as the currently existing job titles; or 9 (iii) are logically encompassed within an existing unit. The 10 provisions of this paragraph shall apply to bargaining units in 11 existence on the effective date of this amendatory Act of the 12 101st General Assembly.

13 (c) Nothing in this Act shall interfere with or negate the 14 current representation rights or patterns and practices of 15 labor organizations which have historically represented public 16 employees for the purpose of collective bargaining, including 17 but not limited to the negotiations of wages, hours and working conditions, discussions of employees' grievances, resolution 18 jurisdictional disputes, or 19 of the establishment and 20 maintenance of prevailing wage rates, unless a majority of employees so represented express a contrary desire pursuant to 21 22 the procedures set forth in this Act.

(d) In instances where the employer does not voluntarily recognize a labor organization as the exclusive bargaining representative for a unit of employees, the Board shall determine the majority representative of the public employees

in an appropriate collective bargaining unit by conducting a 1 2 secret ballot election, except as otherwise provided in subsection (a-5). Within 7 days after the Board issues its 3 bargaining unit determination and direction of election or the 4 5 execution of a stipulation for the purpose of a consent 6 election, the public employer shall submit to the labor 7 organization the complete names and addresses of those 8 employees who are determined by the Board to be eligible to 9 participate in the election. When the Board has determined that 10 a labor organization has been fairly and freely chosen by a 11 majority of employees in an appropriate unit, it shall certify 12 such organization as the exclusive representative. If the Board 13 determines that a majority of employees in an appropriate unit 14 has fairly and freely chosen not to be represented by a labor organization, it shall so certify. The Board may also revoke 15 the certification of the public employee organizations as 16 17 exclusive bargaining representatives which have been found by a secret ballot election to be longer the 18 no majority 19 representative.

(e) The Board shall not conduct an election in any bargaining unit or any subdivision thereof within which a valid election has been held in the preceding 12-month period. The Board shall determine who is eligible to vote in an election and shall establish rules governing the conduct of the election or conduct affecting the results of the election. The Board shall include on a ballot in a representation election a choice

1 representation". A labor organization currently of "no 2 representing the bargaining unit of employees shall be placed on the ballot in any representation election. In any election 3 where none of the choices on the ballot receives a majority, a 4 5 runoff election shall be conducted between the 2 choices 6 receiving the largest number of valid votes cast in the 7 election. A labor organization which receives a majority of the 8 votes cast in an election shall be certified by the Board as 9 exclusive representative of all public employees in the unit.

10 (f) A labor organization shall be designated as the 11 exclusive representative by a public employer, provided that 12 the labor organization represents a majority of the public 13 employees in an appropriate unit. Any employee organization which is designated or selected by the majority of public 14 15 employees, in a unit of the public employer having no other 16 recognized or certified representative, as their 17 representative for purposes of collective bargaining may request recognition by the public employer in writing. The 18 public employer shall post such request for a period of at 19 20 least 20 days following its receipt thereof on bulletin boards or other places used or reserved for employee notices. 21

(g) Within the 20-day period any other interested employee organization may petition the Board in the manner specified by rules and regulations of the Board, provided that such interested employee organization has been designated by at least 10% of the employees in an appropriate bargaining unit

1 which includes all or some of the employees in the unit 2 recognized by the employer. In such event, the Board shall 3 proceed with the petition in the same manner as provided by 4 paragraph (1) of subsection (a) of this Section.

5 (h) No election shall be directed by the Board in any 6 bargaining unit where there is in force a valid collective 7 bargaining agreement. The Board, however, may process an 8 election petition filed between 90 and 60 days prior to the 9 expiration of the date of an agreement, and may further refine, 10 by rule or decision, the implementation of this provision. 11 Where more than 4 years have elapsed since the effective date 12 of the agreement, the agreement shall continue to bar an 13 election, except that the Board may process an election petition filed between 90 and 60 days prior to the end of the 14 fifth year of such an agreement, and between 90 and 60 days 15 16 prior to the end of each successive year of such agreement.

17 (i) An order of the Board dismissing a representation petition, determining and certifying that a labor organization 18 19 has been fairly and freely chosen by a majority of employees in 20 an appropriate bargaining unit, determining and certifying that a labor organization has not been fairly and freely chosen 21 22 by a majority of employees in the bargaining unit or certifying 23 a labor organization as the exclusive representative of employees in an appropriate bargaining unit because of a 24 25 determination by the Board that the labor organization is the 26 historical bargaining representative of employees in the

bargaining unit, is a final order. Any person aggrieved by any 1 2 such order issued on or after the effective date of this 3 amendatory Act of 1987 may apply for and obtain judicial review in accordance with provisions of the Administrative Review Law, 4 5 as now or hereafter amended, except that such review shall be afforded directly in the Appellate Court for the district in 6 7 which the aggrieved party resides or transacts business. Any 8 direct appeal to the Appellate Court shall be filed within 35 9 days from the date that a copy of the decision sought to be 10 reviewed was served upon the party affected by the decision. 11 (Source: P.A. 95-331, eff. 8-21-07; 96-813, eff. 10-30-09.)

12 (5 ILCS 315/21.5)

Sec. 21.5. Termination of certain agreements afterconstitutional officers take office.

15 (a) No collective bargaining agreement entered into, on or 16 after the effective date of this amendatory Act of the 96th General Assembly between an executive branch constitutional 17 18 officer or any agency or department of an executive branch 19 constitutional officer and a labor organization may extend more than 12 months after the date on beyond June 30th of the year 20 21 in which the terms of office of executive branch constitutional 22 officers begin.

(b) No collective bargaining agreement entered into, on or
 after the effective date of this amendatory Act of the 96th
 General Assembly between an executive branch constitutional

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officer or any agency or department of an executive branch 1 2 constitutional officer and a labor organization may provide for an increase in salary, wages, or benefits starting on or after 3 the first day of the terms of office of executive branch 4 5 constitutional officers and ending June 30th of that same year. 6 The provisions of this subsection (b) shall not apply to 7 salary, pay schedules, or benefits that would continue because 8 of the duty to maintain the status quo and to bargain in good 9 faith.

10 (c) Any collective bargaining agreement in violation of 11 this Section is terminated and rendered null and void by 12 operation of law.

(d) For purposes of this Section, "executive branch
constitutional officer" has the same meaning as that term is
defined in the State Officials and Employees Ethics Act.

16 (Source: P.A. 96-1529, eff. 2-16-11.)

Section 99. Effective date. This Act takes effect uponbecoming law.