

Rep. Naomi D. Jakobsson

## Filed: 12/1/2014

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1	AMENDMENT TO SENATE BILL 2729
2 3 4	AMENDMENT NO Amend Senate Bill 2729, AS AMENDED, by replacing everything after the enacting clause with the following:
5 6	"Section 5. The Illinois Procurement Code is amended by changing Section 1-13 as follows:
7	(30 ILCS 500/1-13)
8	(Text of Section before amendment by P.A. 98-1076)
9	(Section scheduled to be repealed on December 31, 2016)
10	Sec. 1-13. Applicability to public institutions of higher
11	education.
12	(a) This Code shall apply to public institutions of higher
13	education, regardless of the source of the funds with which
14	contracts are paid, except as provided in this Section.
15	(b) Except as provided in this Section, this Code shall not
16	apply to procurements made by or on behalf of public

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institutions of higher education for any of the following:

(1) Memberships in professional, academic, or athletic
organizations on behalf of a public institution of higher
education, an employee of a public institution of higher
education, or a student at a public institution of higher
education.

7 (2) Procurement expenditures for events or activities
8 paid for exclusively by revenues generated by the event or
9 activity, gifts or donations for the event or activity,
10 private grants, or any combination thereof.

(3) Procurement expenditures for events or activities for which the use of specific vendors is mandated or identified by the sponsor of the event or activity, provided that the sponsor is providing a majority of the funding for the event or activity.

16 (4) Procurement expenditures necessary to provide
17 artistic or musical services, performances, or productions
18 held at a venue operated by a public institution of higher
19 education.

20 (5) Procurement expenditures for periodicals and books 21 procured for use by a university library or academic 22 department, except for expenditures related to procuring 23 textbooks for student use or materials for resale or 24 rental.

25 (8) Procurement expenditures for goods or services
 26 procured through a contract with a vendor approved by the

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## Midwest Higher Education Compact.

Notice of each contract entered into by a public institution of 2 3 higher education that is related to the procurement of goods 4 and services identified in items (1) through (8) (5) of this 5 subsection shall be published in the Procurement Bulletin within 14 days after contract execution. The Chief Procurement 6 Officer shall prescribe the form and content of the notice. 7 8 Each public institution of higher education shall provide the 9 Chief Procurement Officer, on a monthly basis, in the form and 10 content prescribed by the Chief Procurement Officer, a report 11 of contracts that are related to the procurement of goods and services identified in this subsection. At a minimum, this 12 13 report shall include the name of the contractor, a description 14 of the supply or service provided, the total amount of the 15 contract, the term of the contract, and the exception to the 16 Code utilized. A copy of any or all of these contracts shall be made available to the Chief Procurement Officer immediately 17 upon request. The Chief Procurement Officer shall submit a 18 19 report to the Governor and General Assembly no later than 20 November 1 of each year that shall include, at a minimum, an 21 annual summary of the monthly information reported to the Chief Procurement Officer. 22

(c) Procurements made by or on behalf of public institutions of higher education for any of the following shall be made in accordance with the requirements of this Code to the extent practical as provided in this subsection: 1 (1) Contracts with a foreign entity necessary for 2 research or educational activities, provided that the 3 foreign entity either does not maintain an office in the 4 United States or is the sole source of the service or 5 product.

6 (2) Procurements of FDA-regulated goods, products, and 7 services necessary for the delivery of care and treatment 8 at medical, dental, or veterinary teaching facilities 9 utilized by the University of Illinois or Southern Illinois 10 University.

11 (3) Contracts for programming and broadcast license 12 rights for university-operated radio and television 13 stations.

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(4) Procurements required for fulfillment of a grant.

15 Upon the written request of a public institution of higher 16 the Chief Procurement Officer education. mav waive registration, certification, and hearing requirements of this 17 Code if, based on the item to be procured or the terms of a 18 19 grant, compliance is impractical. The public institution of 20 higher education shall provide the Chief Procurement Officer 21 with specific reasons for the waiver, including the necessity 22 of contracting with a particular vendor, and shall certify that 23 an effort was made in good faith to comply with the provisions 24 of this Code. The Chief Procurement Officer shall provide 25 written justification for any waivers. By November 1 of each 26 year, the Chief Procurement Officer shall file a report with the General Assembly identifying each contract approved with waivers and providing the justification given for any waivers for each of those contracts. Notice of each waiver made under this subsection shall be published in the Procurement Bulletin within 14 days after contract execution. The Chief Procurement Officer shall prescribe the form and content of the notice.

Notwithstanding this Section, a waiver of 7 the (d) registration requirements of Section 20-160 does not permit a 8 9 business entity and any affiliated entities or affiliated 10 persons to make campaign contributions if otherwise prohibited 11 by Section 50-37. The total amount of contracts awarded in accordance with this Section shall be included in determining 12 13 the aggregate amount of contracts or pending bids of a business 14 entity and any affiliated entities or affiliated persons.

15 (e) Notwithstanding subsection (e) of Section 50-10.5 of 16 this Code, the Chief Procurement Officer, with the approval of Ethics Commission, may permit a 17 the Executive public 18 institution of higher education to accept a bid or enter into a contract with a business that assisted the public institution 19 20 of higher education in determining whether there is a need for 21 a contract or assisted in reviewing, drafting, or preparing 22 documents related to a bid or contract, provided that the bid 23 or contract is essential to research administered by the public 24 institution of higher education and it is in the best interest 25 of the public institution of higher education to accept the bid 26 or contract. For purposes of this subsection, "business" 09800SB2729ham003 -6- LRB098 16125 JWD 62489 a

includes all individuals with whom a business is affiliated, including, but not limited to, any officer, agent, employee, consultant, independent contractor, director, partner, manager, or shareholder of a business. The Executive Ethics Commission may promulgate rules and regulations for the implementation and administration of the provisions of this subsection (e).

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(f) As used in this Section:

9 "Grant" means non-appropriated funding provided by a 10 federal or private entity to support a project or program 11 administered by a public institution of higher education and 12 any non-appropriated funding provided to a sub-recipient of the 13 grant.

"Public institution of higher education" means Chicago 14 15 State University, Eastern Illinois University, Governors State 16 University, Illinois State University, Northeastern Illinois University, Northern Illinois University, Southern Illinois 17 18 Illinois, University, University of Western Illinois 19 University, and, for purposes of this Code only, the Illinois 20 Mathematics and Science Academy.

(g) This Section is repealed on December 31, 2014.
(Source: P.A. 97-643, eff. 12-20-11; 97-895, eff. 8-3-12.)

(Text of Section after amendment by P.A. 98-1076)
(Section scheduled to be repealed on December 31, 2014)
Sec. 1-13. Applicability to public institutions of higher

1 education.

(a) This Code shall apply to public institutions of higher
education, regardless of the source of the funds with which
contracts are paid, except as provided in this Section.

5 (b) Except as provided in this Section, this Code shall not 6 apply to procurements made by or on behalf of public 7 institutions of higher education for any of the following:

8 (1) Memberships in professional, academic, research, 9 or athletic organizations on behalf of a public institution 10 of higher education, an employee of a public institution of 11 higher education, or a student at a public institution of 12 higher education.

13 (2) Procurement expenditures for events or activities
14 paid for exclusively by revenues generated by the event or
15 activity, gifts or donations for the event or activity,
16 private grants, or any combination thereof.

17 (3) Procurement expenditures for events or activities 18 for which the use of specific potential contractors is 19 mandated or identified by the sponsor of the event or 20 activity, provided that the sponsor is providing a majority 21 of the funding for the event or activity.

(4) Procurement expenditures necessary to provide
artistic or musical services, performances, or productions
held at a venue operated by a public institution of higher
education.

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(5) Procurement expenditures for periodicals and books

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1 procured for use by a university library or academic 2 department, except for expenditures related to procuring 3 textbooks for student use or materials for resale or 4 rental.

5 (6) Procurement expenditures for placement of students
6 in externships, practicums, field experiences, and medical
7 residencies and rotations.

8 (7) Contracts for programming and broadcast license 9 rights for university-operated radio and television 10 stations.

11 <u>(8) Procurement expenditures for goods or services</u> 12 procured through a contract with a vendor approved by the 13 <u>Midwest Higher Education Compact.</u>

14 Notice of each contract entered into by a public institution of 15 higher education that is related to the procurement of goods 16 and services identified in items (1) through (8) (7) of this subsection shall be published in the Procurement Bulletin 17 18 within 14 calendar days after contract execution. The Chief Procurement Officer shall prescribe the form and content of the 19 20 notice. Each public institution of higher education shall 21 provide the Chief Procurement Officer, on a monthly basis, in 22 the form and content prescribed by the Chief Procurement 23 Officer, a report of contracts that are related to the 24 services identified in procurement of qoods and this 25 subsection. At a minimum, this report shall include the name of 26 the contractor, a description of the supply or service 09800SB2729ham003 -9- LRB098 16125 JWD 62489 a

1 provided, the total amount of the contract, the term of the contract, and the exception to the Code utilized. A copy of any 2 or all of these contracts shall be made available to the Chief 3 4 Procurement Officer immediately upon request. The Chief 5 Procurement Officer shall submit a report to the Governor and General Assembly no later than November 1 of each year that 6 shall include, at a minimum, an annual summary of the monthly 7 8 information reported to the Chief Procurement Officer.

(b-5) Except as provided in this subsection, the provisions 9 10 of this Code shall not apply to contracts for FDA-regulated 11 supplies, and to contracts for medical services necessary for the delivery of care and treatment at medical, dental, or 12 13 veterinary teaching facilities utilized by Southern Illinois 14 University or the University of Illinois. Other supplies and 15 services needed for these teaching facilities shall be subject 16 to the jurisdiction of the Chief Procurement Officer for Public Institutions of Higher Education who may establish expedited 17 18 procurement procedures and may waive or modify certification, 19 contract, hearing, process and registration requirements 20 required by the Code. All procurements made under this 21 subsection shall be documented and may require publication in the Illinois Procurement Bulletin. 22

(c) Procurements made by or on behalf of public institutions of higher education for any of the following shall be made in accordance with the requirements of this Code to the extent practical as provided in this subsection: 1 (1) Contracts with a foreign entity necessary for 2 research or educational activities, provided that the 3 foreign entity either does not maintain an office in the 4 United States or is the sole source of the service or 5 product.

- 6 (2) (Blank).
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(3) (Blank).

8 (4) Procurements required for fulfillment of a grant. 9 Upon the written request of a public institution of higher 10 education, the Chief Procurement Officer may waive 11 registration, certification, and hearing requirements of this Code if, based on the item to be procured or the terms of a 12 grant, compliance is impractical. The public institution of 13 14 higher education shall provide the Chief Procurement Officer 15 with specific reasons for the waiver, including the necessity 16 of contracting with a particular potential contractor, and shall certify that an effort was made in good faith to comply 17 with the provisions of this Code. The Chief Procurement Officer 18 shall provide written justification for any waivers. By 19 20 November 1 of each year, the Chief Procurement Officer shall file a report with the General Assembly identifying each 21 22 contract approved with waivers and providing the justification 23 given for any waivers for each of those contracts. Notice of 24 each waiver made under this subsection shall be published in 25 the Procurement Bulletin within 14 calendar days after contract 26 execution. The Chief Procurement Officer shall prescribe the 1 form and content of the notice.

Section, a waiver of 2 (d) Notwithstanding this the registration requirements of Section 20-160 does not permit a 3 4 business entity and any affiliated entities or affiliated 5 persons to make campaign contributions if otherwise prohibited by Section 50-37. The total amount of contracts awarded in 6 accordance with this Section shall be included in determining 7 8 the aggregate amount of contracts or pending bids of a business 9 entity and any affiliated entities or affiliated persons.

10 (e) Notwithstanding subsection (e) of Section 50-10.5 of 11 this Code, the Chief Procurement Officer, with the approval of Ethics Commission, may permit a 12 the Executive public 13 institution of higher education to accept a bid or enter into a 14 contract with a business that assisted the public institution 15 of higher education in determining whether there is a need for 16 a contract or assisted in reviewing, drafting, or preparing documents related to a bid or contract, provided that the bid 17 or contract is essential to research administered by the public 18 institution of higher education and it is in the best interest 19 20 of the public institution of higher education to accept the bid 21 or contract. For purposes of this subsection, "business" includes all individuals with whom a business is affiliated, 22 including, but not limited to, any officer, agent, employee, 23 24 consultant, independent contractor, director, partner, 25 manager, or shareholder of a business. The Executive Ethics 26 Commission may promulgate rules and regulations for the 1 implementation and administration of the provisions of this 2 subsection (e).

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(f) As used in this Section:

4 "Grant" means non-appropriated funding provided by a 5 federal or private entity to support a project or program 6 administered by a public institution of higher education and 7 any non-appropriated funding provided to a sub-recipient of the 8 grant.

"Public institution of higher education" means Chicago 9 10 State University, Eastern Illinois University, Governors State 11 University, Illinois State University, Northeastern Illinois University, Northern Illinois University, Southern Illinois 12 University, University of 13 Illinois, Western Illinois 14 University, and, for purposes of this Code only, the Illinois 15 Mathematics and Science Academy.

(g) This Section is repealed on December 31, 2016.
(Source: P.A. 97-643, eff. 12-20-11; 97-895, eff. 8-3-12;
98-1076, eff. 1-1-15.)

Section 95. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.".