1 AN ACT concerning education.

## 2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The School Code is amended by changing Sections
29-2, 29-3, 29-4, 29-5, and 29-5.2 as follows:

6 (105 ILCS 5/29-2) (from Ch. 122, par. 29-2)

7 Sec. 29-2. Transportation of pupils less than 2 one and one-half miles from school. School boards may provide 8 9 transportation for pupils living less than 2 one and one-half miles as measured by the customary route of travel from the 10 school attended and may make a charge for such transportation 11 in an amount of not to exceed the cost thereof, which shall 12 13 include a reasonable allowance for depreciation of the vehicles 14 so used.

15 (Source: Laws 1961, p. 31.)

16 (105 ILCS 5/29-3) (from Ch. 122, par. 29-3)

Sec. 29-3. Transportation in school districts. School boards of community consolidated districts, community unit districts, consolidated districts, consolidated high school districts, optional elementary unit districts, combined high school – unit districts, combined school districts if the combined district includes any district which was previously HB5967 Engrossed - 2 - LRB098 15893 NHT 50938 b

required to provide transportation, and any newly created 1 2 elementary or high school districts resulting from a high school - unit conversion, a unit to dual conversion, or a 3 multi-unit conversion if the newly created district includes 4 5 any area that was previously required to provide transportation shall provide free transportation for pupils residing at a 6 distance of 2 one and one half miles or more from any school to 7 8 which they are assigned for attendance maintained within the 9 district, except for those pupils for whom the school board 10 shall certify to the State Board of Education that adequate 11 transportation for the public is available.

For the purpose of this Act  $2 \frac{1 + 1/2}{2}$  miles distance shall be from the exit of the property where the pupil resides to the point where pupils are normally unloaded at the school attended; such distance shall be measured by determining the shortest distance on normally traveled roads or streets.

17 Such school board may comply with the provisions of this 18 Section by providing free transportation for pupils to and from 19 an assigned school and a pick-up point located not more than <u>2</u> 20 <del>one and one-half</del> miles from the home of each pupil assigned to 21 such point.

For the purposes of this Act "adequate transportation for the public" shall be assumed to exist for such pupils as can reach school by walking, one way, along normally traveled roads or streets less than  $2 \frac{1 - 1}{2}$  miles irrespective of the distance the pupil is transported by public transportation. HB5967 Engrossed - 3 - LRB098 15893 NHT 50938 b

In addition to the other requirements of this Section, each 1 2 school board may provide free transportation for any pupil residing within 2  $\frac{1}{1/2}$  miles from the school attended where 3 conditions are such that walking, either to or from the school 4 5 to which a pupil is assigned for attendance or to or from a pick-up point or bus stop, constitutes a serious hazard to the 6 7 safety of the pupil due to vehicular traffic or rail crossings. 8 Such transportation shall not be provided if adequate 9 transportation for the public is available.

10 The determination as to what constitutes a serious safety 11 hazard shall be made by the school board, in accordance with 12 quidelines promulgated by the Illinois Department of 13 Transportation, in consultation with the State Superintendent 14 of Education. A school board, on written petition of the parent 15 or guardian of a pupil for whom adequate transportation for the 16 public is alleged not to exist because the pupil is required to 17 walk along normally traveled roads or streets where walking is alleged to constitute a serious safety hazard due to vehicular 18 19 traffic or rail crossings, or who is required to walk between 20 the pupil's home and assigned school or between the pupil's home or assigned school and a pick-up point or bus stop along 21 22 roads or streets where walking is alleged to constitute a 23 safety hazard due to vehicular traffic or rail serious crossings, shall conduct a study and make findings, which the 24 25 Department of Transportation shall review and approve or 26 disapprove as provided in this Section, to determine whether a HB5967 Engrossed - 4 - LRB098 15893 NHT 50938 b

serious safety hazard exists as alleged in the petition. The 1 2 Department of Transportation shall review the findings of the 3 school board and shall approve or disapprove the school board's determination that a serious safety hazard exists within 30 4 5 days after the school board submits its findings to the 6 Department. The school board shall annually review the 7 conditions and determine whether or not the hazardous 8 conditions remain unchanged. The State Superintendent of 9 Education may request that the Illinois Department of 10 Transportation verify that the conditions have not changed. No 11 action shall lie against the school board, the State 12 Superintendent of Education or the Illinois Department of 13 Transportation for decisions made in accordance with this 14 Section. The provisions of the Administrative Review Law and 15 all amendments and modifications thereof and the rules adopted 16 pursuant thereto shall apply to and govern all proceedings 17 instituted for the judicial review of final administrative decisions of the Department of Transportation under this 18 19 Section.

20 (Source: P.A. 94-439, eff. 8-4-05; 95-903, eff. 8-25-08.)

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(105 ILCS 5/29-4) (from Ch. 122, par. 29-4)

Sec. 29-4. Pupils attending a charter school or nonpublic school. The school board of any school district that provides any school bus or conveyance for transporting pupils to and from the public schools shall afford transportation, without HB5967 Engrossed - 5 - LRB098 15893 NHT 50938 b

cost, for children who attend a charter school or any school 1 2 other than a public school, who reside at least 2  $\frac{1}{1/2}$  miles from the school attended, and who reside on or along the 3 highway constituting the regular route of such public school 4 5 bus or conveyance, such transportation to extend from some point on the regular route nearest or most easily accessible to 6 7 their homes to and from the school attended, or to or from a 8 point on such regular route which is nearest or most easily 9 accessible to the school attended by such children. Nothing 10 herein shall be construed to prevent high school districts from 11 transporting public or non-public elementary school pupils on a 12 regular route where deemed appropriate. The elementary 13 district in which such pupils reside shall enter into a 14 contractual agreement with the high school district providing 15 the service, make payments accordingly, and make claims to the 16 State in the amount of such contractual payments. The person in 17 charge of any charter school or school other than a public school shall certify on a form to be provided by the State 18 19 Superintendent of Education, the names and addresses of pupils transported and when such pupils were in attendance at the 20 school. If any such children reside within 2  $\frac{1-1/2}{2}$  miles from 21 22 the school attended, the school board shall afford such 23 transportation to such children on the same basis as it provides transportation for its own pupils residing within that 24 25 distance from the school attended.

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Nothing herein shall be construed to preclude a school

HB5967 Engrossed - 6 - LRB098 15893 NHT 50938 b

district from operating separate regular bus routes, subject to the limitations of this Section, for the benefit of children who attend a charter school or any school other than a public school where the operation of such routes is safer, more economical and more efficient than if such school district were precluded from operating separate regular bus routes.

If a school district is required by this Section to afford 7 transportation without cost for any child who is not a resident 8 9 the district, the school district providing of such 10 transportation is entitled to reimbursement from the school 11 district in which the child resides for the cost of furnishing 12 that transportation, including a reasonable allowance for depreciation on each vehicle so used. The school district where 13 14 the child resides shall reimburse the district providing the 15 transportation for such costs, by the 10th of each month or on 16 such less frequent schedule as may be agreed to by the 2 school 17 districts.

18 (Source: P.A. 91-407, eff. 8-3-99.)

19 (105 ILCS 5/29-5) (from Ch. 122, par. 29-5)

Sec. 29-5. Reimbursement by State for transportation. Any school district, maintaining a school, transporting resident pupils to another school district's vocational program, offered through a joint agreement approved by the State Board of Education, as provided in Section 10-22.22 or transporting its resident pupils to a school which meets the standards for HB5967 Engrossed - 7 - LRB098 15893 NHT 50938 b

recognition as established by the State Board of Education 1 which provides transportation meeting the standards of safety, 2 comfort, convenience, efficiency and operation prescribed by 3 State Board of Education for resident pupils 4 the in 5 kindergarten or any of grades 1 through 12 who: (a) reside at least 2  $\frac{1-1/2}{2}$  miles as measured by the customary route of 6 travel, from the school attended; or (b) reside in areas where 7 8 conditions are such that walking constitutes a hazard to the 9 safety of the child when determined under Section 29-3; and (c) 10 are transported to the school attended from pick-up points at 11 the beginning of the school day and back again at the close of 12 the school day or transported to and from their assigned attendance centers during the school day, shall be reimbursed 13 14 by the State as hereinafter provided in this Section.

15 The State will pay the cost of transporting eligible pupils 16 less the assessed valuation in a dual school district 17 maintaining secondary grades 9 to 12 inclusive times a qualifying rate of .05%; in elementary school districts 18 19 maintaining grades K to 8 times a qualifying rate of .06%; and in unit districts maintaining grades K to 12, including 20 21 optional elementary unit districts and combined high school -22 unit districts, times a qualifying rate of .07%; provided that 23 for optional elementary unit districts and combined high school - unit districts, assessed valuation for high school purposes, 24 25 as defined in Article 11E of this Code, must be used. To be eligible to receive reimbursement in excess of 4/5 of the cost 26

HB5967 Engrossed - 8 - LRB098 15893 NHT 50938 b

to transport eligible pupils, a school district shall have a 1 2 Transportation Fund tax rate of at least .12%. If a school 3 district does not have a .12% Transportation Fund tax rate, the amount of its claim in excess of 4/5 of the cost of 4 5 transporting pupils shall be reduced by the sum arrived at by 6 subtracting the Transportation Fund tax rate from .12% and 7 multiplying that amount by the districts equalized or assessed 8 valuation, provided, that in no case shall said reduction 9 result in reimbursement of less than 4/5 of the cost to 10 transport eligible pupils.

The minimum amount to be received by a district is \$16 times the number of eligible pupils transported.

When calculating the reimbursement for transportation costs, the State Board of Education may not deduct the number of pupils enrolled in early education programs from the number of pupils eligible for reimbursement if the pupils enrolled in the early education programs are transported at the same time as other eligible pupils.

Any such district transporting resident pupils during the school day to an area vocational school or another school district's vocational program more than 2 + 1/2 miles from the school attended, as provided in Sections 10-22.20a and 10-22.22, shall be reimbursed by the State for 4/5 of the cost of transporting eligible pupils.

25 School day means that period of time which the pupil is 26 required to be in attendance for instructional purposes. HB5967 Engrossed - 9 - LRB098 15893 NHT 50938 b

If a pupil is at a location within the school district other than his residence for child care purposes at the time for transportation to school, that location may be considered for purposes of determining the  $2 \frac{1 - 1}{2}$  miles from the school attended.

6 Claims for reimbursement that include children who attend 7 any school other than a public school shall show the number of 8 such children transported.

9 Claims for reimbursement under this Section shall not be 10 paid for the transportation of pupils for whom transportation 11 costs are claimed for payment under other Sections of this Act.

12 The allowable direct cost of transporting pupils for 13 vocational, special regular, and education pupil transportation shall be limited to the sum of the cost of 14 15 physical examinations required for employment as a school bus 16 driver; the salaries of full or part-time drivers and school 17 maintenance personnel; employee benefits excluding bus Illinois municipal retirement payments, social 18 security 19 payments, unemployment insurance payments and workers' compensation insurance premiums; expenditures to independent 20 carriers who operate school buses; payments to other school 21 22 districts for pupil transportation services; pre-approved 23 contractual expenditures for computerized bus scheduling; the cost of gasoline, oil, tires, and other supplies necessary for 24 25 the operation of school buses; the cost of converting buses' 26 gasoline engines to more fuel efficient engines or to engines

HB5967 Engrossed - 10 - LRB098 15893 NHT 50938 b

1 which use alternative energy sources; the cost of travel to 2 meetings and workshops conducted by the regional 3 superintendent or the State Superintendent of Education pursuant to the standards established by the Secretary of State 4 5 under Section 6-106 of the Illinois Vehicle Code to improve the 6 driving skills of school bus drivers; the cost of maintenance 7 school buses including parts and materials of used; 8 expenditures for leasing transportation vehicles, except 9 interest and service charges; the cost of insurance and 10 licenses for transportation vehicles; expenditures for the 11 rental of transportation equipment; plus a depreciation 12 allowance of 20% for 5 years for school buses and vehicles 13 approved for transporting pupils to and from school and a depreciation allowance of 10% for 14 10 years for other 15 transportation equipment so used. Each school year, if a school 16 district has made expenditures to the Regional Transportation 17 Authority or any of its service boards, a mass transit urban transportation district 18 district, or an under an intergovernmental agreement with the district to provide for 19 20 the transportation of pupils and if the public transit carrier received direct payment for services or passes from a school 21 22 district within its service area during the 2000-2001 school 23 year, then the allowable direct cost of transporting pupils for 24 regular, vocational, and special education pupil 25 transportation shall also include the expenditures that the 26 district has made to the public transit carrier. In addition to HB5967 Engrossed - 11 - LRB098 15893 NHT 50938 b

the above allowable costs school districts shall also claim all transportation supervisory salary costs, including Illinois municipal retirement payments, and all transportation related building and building maintenance costs without limitation.

5 Special education allowable costs shall also include 6 expenditures for the salaries of attendants or aides for that 7 portion of the time they assist special education pupils while 8 in transit and expenditures for parents and public carriers for 9 transporting special education pupils when pre-approved by the 10 State Superintendent of Education.

11 Indirect costs shall be included in the reimbursement claim 12 for districts which own and operate their own school buses. 13 Such indirect costs shall include administrative costs, or any 14 costs attributable to transporting pupils from their building 15 attendance centers to another school for 16 instructional purposes. No school district which owns and 17 operates its own school buses may claim reimbursement for indirect costs which exceed 5% of the total allowable direct 18 19 costs for pupil transportation.

The State Board of Education shall prescribe uniform regulations for determining the above standards and shall prescribe forms of cost accounting and standards of determining reasonable depreciation. Such depreciation shall include the cost of equipping school buses with the safety features required by law or by the rules, regulations and standards promulgated by the State Board of Education, and the Department HB5967 Engrossed - 12 - LRB098 15893 NHT 50938 b

of Transportation for the safety and construction of school buses provided, however, any equipment cost reimbursed by the Department of Transportation for equipping school buses with such safety equipment shall be deducted from the allowable cost in the computation of reimbursement under this Section in the same percentage as the cost of the equipment is depreciated.

7 On or before August 15, annually, the chief school 8 administrator for the district shall certify to the State 9 Superintendent of Education the district's claim for 10 reimbursement for the school year ending on June 30 next 11 preceding. The State Superintendent of Education shall check 12 and approve the claims and prepare the vouchers showing the 13 amounts due for district reimbursement claims. Each fiscal 14 year, the State Superintendent of Education shall prepare and 15 transmit the first 3 vouchers to the Comptroller on the 30th day of September, December and March, respectively, and the 16 17 final voucher, no later than June 20.

If 18 the amount appropriated for transportation reimbursement is insufficient to fund total claims for any 19 20 fiscal year, the State Board of Education shall reduce each 21 school district's allowable costs and flat grant amount 22 proportionately to make total adjusted claims equal the total 23 amount appropriated.

For purposes of calculating claims for reimbursement under this Section for any school year beginning July 1, 1998, or thereafter, the equalized assessed valuation for a school HB5967 Engrossed - 13 - LRB098 15893 NHT 50938 b

district used to compute reimbursement shall be computed in the same manner as it is computed under paragraph (2) of subsection (G) of Section 18-8.05.

All reimbursements received from the State shall be deposited into the district's transportation fund or into the fund from which the allowable expenditures were made.

7 Notwithstanding any other provision of law, any school 8 district receiving a payment under this Section or under 9 Section 14-7.02, 14-7.02b, or 14-13.01 of this Code may 10 classify all or a portion of the funds that it receives in a 11 particular fiscal year or from general State aid pursuant to 12 Section 18-8.05 of this Code as funds received in connection with any funding program for which it is entitled to receive 13 14 funds from the State in that fiscal year (including, without 15 limitation, any funding program referenced in this Section), 16 regardless of the source or timing of the receipt. The district 17 may not classify more funds as funds received in connection with the funding program than the district is entitled to 18 19 receive in that fiscal year for that program. Any 20 classification by a district must be made by a resolution of 21 its board of education. The resolution must identify the amount 22 of any payments or general State aid to be classified under 23 this paragraph and must specify the funding program to which the funds are to be treated as received in connection 24 25 therewith. This resolution is controlling as to the 26 classification of funds referenced therein. A certified copy of

HB5967 Engrossed - 14 - LRB098 15893 NHT 50938 b

the resolution must be sent to the State Superintendent of 1 2 Education. The resolution shall still take effect even though a 3 copy of the resolution has not been sent to the State Superintendent of Education in timelv manner. 4 а No 5 classification under this paragraph by a district shall affect the total amount or timing of money the district is entitled to 6 receive under this Code. No classification under this paragraph 7 8 by a district shall in any way relieve the district from or 9 affect any requirements that otherwise would apply with respect 10 to that funding program, including any accounting of funds by 11 source, reporting expenditures by original source and purpose, 12 reporting requirements, or requirements of providing services.

Any school district with a population of not more than 500,000 must deposit all funds received under this Article into the transportation fund and use those funds for the provision of transportation services.

17 (Source: P.A. 95-903, eff. 8-25-08; 96-1264, eff. 1-1-11.)

18 (105 ILCS 5/29-5.2) (from Ch. 122, par. 29-5.2)

19 Sec. 29-5.2. Reimbursement of transportation.

(a) Reimbursement. A custodian of a qualifying pupil shall
be entitled to reimbursement in accordance with procedures
established by the State Board of Education for qualified
transportation expenses paid by such custodian during the
school year.

25 (b) Definitions. As used in this Section:

- 15 - LRB098 15893 NHT 50938 b HB5967 Engrossed

- (1) "Qualifying pupil" means an individual referred to in 1 2 subsection (c), as well as an individual who:
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(A) is a resident of the State of Illinois; and

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(B) is under the age of 21 at the close of the school year for which reimbursement is sought; and

6 (C) during the school year for which reimbursement is 7 sought was a full-time pupil enrolled in a kindergarten through 8 12th grade educational program at a school which was a distance 9 of 2  $\frac{1}{1/2}$  miles or more from the residence of such pupil; and

(D) did not live within  $\frac{2}{1 + \frac{1}{2}}$  miles from the school in 10 11 which the pupil was enrolled or have access to transportation 12 provided entirely at public expense to and from that school and a point within 2  $\frac{1}{1/2}$  miles of the pupil's residence, measured 13 in a manner consistent with Section 29-3. 14

15 (2)"Qualified transportation expenses" means costs 16 reasonably incurred by the custodian to transport, for the 17 purposes of attending regularly scheduled day-time classes, a qualifying pupil between such qualifying pupil's residence and 18 the school at which such qualifying pupil is enrolled, as 19 20 limited in subsection (e) of this Section, and shall include 21 automobile expenses at the standard mileage rate allowed by the 22 United States Internal Revenue Service as reimbursement for 23 business transportation expense, as well as payments to mass transit carriers, private carriers, and contractual fees for 24 25 transportation.

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(3) "School" means a public or nonpublic elementary or

HB5967 Engrossed - 16 - LRB098 15893 NHT 50938 b

- secondary school in Illinois, attendance at which satisfies the requirements of Section 26-1.
- 3 (4) <u>Two One and one-half</u> miles distance. For the purposes
  4 of this Section, <u>2</u> <del>1</del> <del>1/2</del> <u>1</u> miles distance shall be measured in a
  5 manner consistent with Section 29-3.
- 6 (5) Custodian. The term "custodian" shall mean, with 7 respect to a qualifying pupil, an Illinois resident who is the 8 parent, or parents, or legal guardian of such qualifying pupil.

9 (c) An individual, resident of the State of Illinois, who 10 is under the age of 21 at the close of the school year for which 11 reimbursement is sought and who, during that school year, was a 12 full time pupil enrolled in a kindergarten through 12th grade educational program at a school which was within 2  $\frac{1}{1/2}$  miles 13 14 of the pupil's residence, measured in a manner consistent with 15 Section 29-3, is a "qualifying pupil" within the meaning of 16 this Section if: (i) such pupil did not have access to 17 transportation provided entirely at public expense to and from that school and the pupil's residence, and (ii) conditions were 18 such that walking would have constituted a serious hazard to 19 20 the safety of the pupil due to vehicular traffic. The determination of what constitutes a serious safety hazard 21 22 within the meaning of this subsection shall in each case be 23 made by the Department of Transportation in accordance with 24 guidelines which the Department, in consultation with the State 25 Superintendent of Education, shall promulgate. Each custodian 26 intending to file an application for reimbursement under

subsection (d) for expenditures incurred or to be incurred with 1 2 respect to a pupil asserted to be a qualified pupil as an individual referred to in this subsection shall first file with 3 the appropriate regional superintendent, on forms provided by 4 5 the State Board of Education, a request for a determination that a serious safety hazard within the meaning of this 6 7 subsection (c) exists with respect to such pupil. Custodians 8 shall file such forms with the appropriate regional 9 superintendents not later than February 1 of the school year 10 for which reimbursement will be sought for transmittal by the 11 regional superintendents to the Department of Transportation 12 not later than February 15; except that any custodian who 13 previously received a determination that a serious safety hazard exists need not resubmit such a request for 4 years but 14 15 instead may certify on their application for reimbursement to 16 the State Board of Education referred to in subsection (d), 17 that the conditions found to be hazardous, as previously determined by the Department, remain unchanged. The Department 18 shall make its determination on all requests so transmitted to 19 it within 30 days, and shall thereupon forward notice of each 20 determination which it has made to the appropriate regional 21 superintendent for immediate transmittal to the custodian 22 23 affected thereby. The determination of the Department relative to what constitutes a serious safety hazard within the meaning 24 25 of subsection (c) with respect to any pupil shall be deemed an "administrative decision" as defined in Section 3-101 of the 26

HB5967 Engrossed - 18 - LRB098 15893 NHT 50938 b

Administrative Review Law; and the Administrative Review Law and all amendments and modifications thereof and rules adopted pursuant thereto shall apply to and govern all proceedings instituted for the judicial review of final administrative decisions of the Department of Transportation under this subsection.

7 (d) Request for reimbursement. A custodian, including a 8 custodian for a pupil asserted to be a qualified pupil as an 9 individual referred to in subsection (c), who applies in 10 accordance with procedures established by the State Board of 11 Education shall be reimbursed in accordance with the dollar 12 limits set out in this Section. Such procedures shall require application no later than June 30 of each year, documentation 13 14 as to eligibility, and adequate evidence of expenditures; 15 except that for reimbursement sought pursuant to subsection (c) for the 1985-1986 school year, such procedures shall require 16 17 application within 21 days after the determination of the Department of Transportation with respect to that school year 18 is transmitted by the regional superintendent to the affected 19 20 custodian. In the absence of contemporaneous records, an affidavit by the custodian may be accepted as evidence of an 21 22 expenditure. If the amount appropriated for such reimbursement 23 for any year is less than the amount due each custodian, it shall be apportioned on the basis of the requests approved. 24 25 Regional Superintendents shall be reimbursed for such costs of 26 administering the program, including costs incurred in HB5967 Engrossed - 19 - LRB098 15893 NHT 50938 b

administering the provisions of subsection (c), as the State
 Board of Education determines are reasonable and necessary.

(e) Dollar limit on amount of reimbursement. Reimbursement 3 to custodians for transportation expenses incurred during the 4 1985-1986 school year, payable in fiscal year 1987, shall be 5 equal to the lesser of (1) the actual qualified transportation 6 7 expenses, or (2) \$50 per pupil. Reimbursement to custodians for 8 transportation expenses incurred during the 1986-1987 school 9 year, payable in fiscal year 1988, shall be equal to the lesser 10 of (1) the actual qualified transportation expenses, or (2) 11 \$100 per pupil. For reimbursements of qualified transportation 12 expenses incurred in 1987-1988 and thereafter, the amount of 13 shall not exceed the prior year's reimbursement State 14 reimbursement per pupil for transporting pupils as required by 15 Section 29-3 and other provisions of this Article.

16 (f) Rules and regulations. The State Board of Education17 shall adopt rules to implement this Section.

(g) The provisions of this amendatory Act of 1986 shall apply according to their terms to the entire 1985-1986 school year, including any portion of that school year which elapses prior to the effective date of this amendatory Act, and to each subsequent school year.

(h) The chief administrative officer of each school shall notify custodians of qualifying pupils that reimbursements are available. Notification shall occur by the first Monday in November of the school year for which reimbursement is HB5967 Engrossed - 20 - LRB098 15893 NHT 50938 b

- 1 available.
- 2 (Source: P.A. 91-357, eff. 7-29-99.)
- 3 Section 99. Effective date. This Act takes effect July 1,
  4 2014.