

Rep. Keith Farnham

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LRB097 06466 AMC 54526 a

1 AMENDMENT TO HOUSE BILL 1261 2 AMENDMENT NO. . Amend House Bill 1261, AS AMENDED, by 3 replacing everything after the enacting clause with the following: 4 "Section 5. The Freedom of Information Act is amended by 5 6 changing Section 7 as follows: 7 (5 ILCS 140/7) (from Ch. 116, par. 207) 8 Sec. 7. Exemptions. (1) When a request is made to inspect or copy a public 9 10 record that contains information that is exempt from disclosure

(1) When a request is made to inspect or copy a public record that contains information that is exempt from disclosure under this Section, but also contains information that is not exempt from disclosure, the public body may elect to redact the information that is exempt. The public body shall make the remaining information available for inspection and copying. Subject to this requirement, the following shall be exempt from inspection and copying:

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- (a) Information specifically prohibited from disclosure by federal or State law or rules and regulations implementing federal or State law.
 - (b) Private information, unless disclosure is required by another provision of this Act, a State or federal law or a court order.
 - (b-5) Files, documents, and other data or databases maintained by one or more law enforcement agencies and specifically designed to provide information to one or more law enforcement agencies regarding the physical or mental status of one or more individual subjects.
 - (c) Personal information contained within public records, the disclosure of which would constitute a clearly unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the individual subjects of the information. "Unwarranted invasion of personal privacy" means the disclosure of information that is highly personal or objectionable to a reasonable person and in which the subject's right to privacy outweighs any legitimate public interest in obtaining the information. The disclosure of information that bears on the public duties of public employees and officials shall not be considered an invasion of personal privacy.
 - (d) Records in the possession of any public body created in the course of administrative enforcement proceedings, and any law enforcement or correctional

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1 agency for law enforcement purposes, but only to the extent that disclosure would: 2

- (i) interfere with pending or actually reasonably contemplated law enforcement proceedings conducted by any law enforcement or correctional agency that is the recipient of the request;
- interfere with active administrative enforcement proceedings conducted by the public body that is the recipient of the request;
- (iii) create a substantial likelihood that a person will be deprived of a fair trial or an impartial hearing;
- unavoidably disclose the identity of confidential source, confidential information furnished only by the confidential source, or persons who file complaints with or provide information to administrative, investigative, law enforcement, or penal agencies; except that the identities witnesses to traffic accidents, traffic accident reports, and rescue reports shall be provided by agencies of local government, except when disclosure would interfere with an active criminal investigation conducted by the agency that is the recipient of the request;
- (v) disclose unique or specialized investigative techniques other than those generally used and known or

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disclose internal documents of correctional agencies related to detection, observation or investigation of incidents of crime or misconduct, and disclosure would result in demonstrable harm to the agency or public body that is the recipient of the request;

- (vi) endanger the life or physical safety of law enforcement personnel or any other person; or
- (vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.
- (e) Records that relate to or affect the security of correctional institutions and detention facilities.
- (f) Preliminary drafts, notes, recommendations, memoranda and other records in which opinions are expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption provided in this paragraph (f) extends to all those records of officers and agencies of the General Assembly that pertain to the preparation of legislative documents.
- (g) Trade secrets and commercial or financial information obtained from a person or business where the trade secrets or commercial or financial information are furnished under a claim that they are proprietary, privileged or confidential, and that disclosure of the trade secrets or commercial or financial information would

cause competitive harm to the person or business, and only insofar as the claim directly applies to the records requested.

The information included under this exemption includes all trade secrets and commercial or financial information obtained by a public body, including a public pension fund, from a private equity fund or a privately held company within the investment portfolio of a private equity fund as a result of either investing or evaluating a potential investment of public funds in a private equity fund. The exemption contained in this item does not apply to the aggregate financial performance information of a private equity fund, nor to the identity of the fund's managers or general partners. The exemption contained in this item does not apply to the identity of a privately held company within the investment portfolio of a private equity fund, unless the disclosure of the identity of a privately held company may cause competitive harm.

Nothing contained in this paragraph (g) shall be construed to prevent a person or business from consenting to disclosure.

(h) Proposals and bids for any contract, grant, or agreement, including information which if it were disclosed would frustrate procurement or give an advantage to any person proposing to enter into a contractor agreement with the body, until an award or final selection

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is made. Information prepared by or for the body in preparation of a bid solicitation shall be exempt until an award or final selection is made.

- (i) Valuable formulae, computer geographic systems, designs, drawings and research data obtained or produced by any public body when disclosure could reasonably be expected to produce private gain or public loss. The exemption for "computer geographic systems" provided in this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the requested information is not otherwise exempt and the only purpose of the request is to access and disseminate information regarding the health, safety, welfare, or legal rights of the general public.
- The following information pertaining (i) to educational matters:
 - (i) test questions, scoring keys and other examination data used to administer an academic examination;
 - (ii) information received by a primary or secondary school, college, or university under its procedures for the evaluation of faculty members by their academic peers;
 - (iii) school information concerning a or university's adjudication of student disciplinary cases, but only to the extent that disclosure would

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unavoidably reveal the identity of the student; and

- (iv) course materials or research materials used by faculty members.
- (k) Architects' plans, engineers' technical submissions, and other construction related technical documents for projects not constructed or developed in whole or in part with public funds and the same for projects constructed or developed with public funds, including but not limited to power generating and distribution stations and other transmission and distribution facilities, water treatment facilities, airport facilities, sport stadiums, convention centers, and all government owned, operated, or occupied buildings, but only to the extent that disclosure would compromise security.
- (1) Minutes of meetings of public bodies closed to the public as provided in the Open Meetings Act until the public body makes the minutes available to the public under Section 2.06 of the Open Meetings Act.
- (m) Communications between a public body and an attorney or auditor representing the public body that would not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in anticipation of a criminal, civil or administrative proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with

1 respect to internal audits of public bodies.

- (n) Records relating to a public body's adjudication of employee grievances or disciplinary cases; however, this exemption shall not extend to the final outcome of cases in which discipline is imposed.
- (o) Administrative or technical information associated with automated data processing operations, including but not limited to software, operating protocols, computer program abstracts, file layouts, source listings, object modules, load modules, user guides, documentation pertaining to all logical and physical design of computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the security of the system or its data or the security of materials exempt under this Section.
- (p) Records relating to collective negotiating matters between public bodies and their employees or representatives, except that any final contract or agreement shall be subject to inspection and copying.
- (q) Test questions, scoring keys, and other examination data used to determine the qualifications of an applicant for a license or employment.
- (r) The records, documents, and information relating to real estate purchase negotiations until those negotiations have been completed or otherwise terminated. With regard to a parcel involved in a pending or actually

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and reasonably contemplated eminent domain proceeding under the Eminent Domain Act, records, documents and information relating to that parcel shall be exempt except as may be allowed under discovery rules adopted by the Illinois Supreme Court. The records, documents and information relating to a real estate sale shall be exempt until a sale is consummated.

- (s) Any and all proprietary information and records related to the operation of an intergovernmental risk management association or self-insurance pool or jointly self-administered health and accident cooperative or pool. Insurance self insurance (including oranv intergovernmental risk management association or insurance pool) claims, loss or risk management information, records, data, advice or communications.
- Information contained (t)in orrelated examination, operating, or condition reports prepared by, on behalf of, or for the use of a public body responsible for the regulation or supervision of financial institutions or insurance companies, unless disclosure is otherwise required by State law.
- (u) Information that would disclose or might lead to the disclosure of secret or confidential information, codes, algorithms, programs, or private keys intended to be used to create electronic or digital signatures under the Electronic Commerce Security Act.

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- (v) Vulnerability assessments, security measures, and response policies or plans that are designed to identify, prevent, or respond to potential attacks upon a community's population or systems, facilities, or installations, the destruction or contamination of which would constitute a clear and present danger to the health or safety of the community, but only to the extent that disclosure could reasonably be expected to jeopardize the effectiveness of the measures or the safety of the personnel who implement them or the public. Information exempt under this item may include such things as details pertaining to the mobilization or deployment of personnel or equipment, to the operation of communication systems or protocols, or to tactical operations.
 - (w) (Blank).
- (x) Maps and other records regarding the location or security of generation, transmission, distribution, storage, gathering, treatment, or switching facilities owned by a utility, by a power generator, or by the Illinois Power Agency.
- (y) Information contained in or related to proposals, bids, or negotiations related to electric power procurement under Section 1-75 of the Illinois Power Agency Act and Section 16-111.5 of the Public Utilities Act that is determined to be confidential and proprietary by the Illinois Power Agency or by the Illinois Commerce

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- (z)Information about students exempted disclosure under Sections 10-20.38 or 34-18.29 of the School Code, and information about undergraduate students enrolled at an institution of higher education exempted from disclosure under Section 25 of the Illinois Credit Card Marketing Act of 2009.
- (aa) Information the disclosure of which is exempted under the Viatical Settlements Act of 2009.
- (bb) Records and information provided to a mortality review team and records maintained by a mortality review team appointed under the Department of Juvenile Justice Mortality Review Team Act.
- (bb) Information regarding interments, entombments, or inurnments of human remains that are submitted to the Cemetery Oversight Database under the Cemetery Care Act or the Cemetery Oversight Act, whichever is applicable.
- (dd) Information concerning the rosters of recorded deaths pursuant to subsections (b) and (c) of Section 18.5 of the Vital Records Act.
- (2) A public record that is not in the possession of a public body but is in the possession of a party with whom the agency has contracted to perform a governmental function on behalf of the public body, and that directly relates to the governmental function and is not otherwise exempt under this

- 1 Act, shall be considered a public record of the public body,
- for purposes of this Act. 2
- 3 This Section does not authorize withholding of
- 4 information or limit the availability of records to the public,
- 5 except as stated in this Section or otherwise provided in this
- 6 Act.
- (Source: P.A. 95-331, eff. 8-21-07; 95-481, eff. 8-28-07; 7
- 95-941, eff. 8-29-08; 95-988, eff. 6-1-09; 96-261, eff. 1-1-10; 8
- 9 96-328, eff. 8-11-09; 96-542, eff. 1-1-10; 96-558, eff. 1-1-10;
- 10 96-736, eff. 7-1-10; 96-863, eff. 3-1-10; 96-1378, eff.
- 7-29-10; revised 9-2-10.) 11
- 12 Section 10. The Property Tax Code is amended by adding
- Section 15-173 as follows: 13
- 14 (35 ILCS 200/15-173 new)
- 15 Sec. 15-173. Electronic sharing of data with the Department
- of Public Health. An assessor that administers an exemption 16
- 17 program shall enter into an intergovernmental agreement with
- 18 the Department of Public Health, on a form prepared by the
- 19 Department, for the electronic sharing of the rosters of such
- 20 programs with the Department for the sole purpose of the
- 21 Department comparing the persons on the rosters with persons
- 22 whose deaths have been recorded in the electronic reporting
- 23 system to identify apparent matches. The information shall be
- 24 shared at least annually and the list of apparent matches shall

- 1 be provided promptly to the county assessor in electronic form. The intergovernmental agreement shall specify adequate 2 3 technical and procedural safeguards to protect the 4 confidentiality of the information shared, which shall be 5 exempt from requests under the Illinois Freedom of Information 6 Act. The Department of Public Health may specify in the intergovernmental agreement a reasonable transaction fee, 7 which shall not exceed the cost to the Department for making 8 9 such comparisons.
- Section 15. The Metropolitan Transit Authority Act is 10 amended by adding Section 54 as follows: 11
- (70 ILCS 3605/54 new) 12
- 13 Sec. 54. Electronic sharing of data with the Department of 14 Public Health. The Board shall enter into an intergovernmental agreement with the Department of Public Health, on a form 15 prepared by the Department, for the electronic sharing of data 16 17 for the sole purpose of comparing persons receiving reduced or free services with persons whose deaths have been recorded in 18 19 the electronic reporting system to identify apparent matches. 20 The information shall be shared monthly or as requested by the Board, and the list of apparent matches shall be provided 21 22 promptly in electronic form. The intergovernmental agreement 23 shall specify adequate technical and procedural safeguards to protect the confidentiality of the information shared, which 24

- 1 shall be exempt from requests under the Illinois Freedom of
- Information Act. The Department of Public Health may specify in 2
- the intergovernmental agreement a reasonable transaction fee, 3
- 4 which shall not exceed the cost to the Department for making
- 5 such comparisons.
- Section 20. The Local Mass Transit District Act is amended 6
- 7 by adding Section 11 as follows:
- 8 (70 ILCS 3610/11 new)
- 9 Sec. 11. Electronic sharing of data with the Department of
- Public Health. The Board of Trustees of any District may enter 10
- 11 into an intergovernmental agreement with the Department of
- 12 Public Health, on a form prepared by the Department, for the
- 13 electronic sharing of data for the sole purpose of comparing
- 14 persons receiving reduced or free services with persons whose
- deaths have been recorded in the electronic reporting system to 15
- identify apparent matches. The information shall be shared as 16
- 17 requested by the Board, and the list of apparent matches shall
- 18 be provided promptly in electronic form. The intergovernmental
- 19 agreement shall specify adequate technical and procedural
- 20 safeguards to protect the confidentiality of the information
- shared, which shall be exempt from requests under the Illinois 21
- 22 Freedom of information Act. The Department of Public Health may
- 23 specify in the intergovernmental agreement a reasonable
- transaction fee, which shall not exceed the cost to the 24

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Department for making such comparisons.

Section 25. The Regional Transportation Authority Act is 2 3 amended by adding Sections 2.35 and 3A.20 as follows:

(70 ILCS 3615/2.35 new) 4

> Sec. 2.35. Electronic sharing of data with the Department of Public Health. The Authority may enter into an intergovernmental agreement with the Department of Public Health, on a form prepared by the Department, for the electronic sharing of data for the sole purpose of comparing persons eligible for programs administered by the Authority or a Service Board with persons whose deaths have been recorded in the electronic reporting system to identify apparent matches. The information shall be shared as requested by the Authority, and the list of apparent matches shall be provided promptly in electronic form. The intergovernmental agreement shall specify adequate technical and procedural safeguards to protect the confidentiality of the information shared, which shall be exempt from requests under the Illinois Freedom of information Act. The Department of Public Health may specify in the intergovernmental agreement a reasonable transaction fee, which shall not exceed the cost to the Department for making such comparisons.

- 1 Sec. 3A.20. Electronic sharing of data with the Department The Board shall enter into an 2 of Public Health. intergovernmental agreement with the Department of Public 3 4 Health, on a form prepared by the Department, for the 5 electronic sharing of data for the sole purpose of comparing persons receiving reduced or free services with persons whose 6 deaths have been recorded in the electronic reporting system to 7 identify apparent matches. The information shall be shared 8 9 monthly or as requested by the Board, and the list of apparent 10 matches shall be provided promptly in electronic form. The 11 intergovernmental agreement shall specify adequate technical and procedural safequards to protect the confidentiality of the 12 13 information shared, which shall be exempt from requests under 14 the Illinois Freedom of information Act. The Department of 15 Public Health may specify in the intergovernmental agreement a reasonable transaction fee, which shall not exceed the cost to 16 the Department for making such comparisons. 17
- Section 30. The Vital Records Act is amended by changing 18 19 Section 18.5 as follows:
- 20 (410 ILCS 535/18.5)
- 21 Sec. 18.5. Electronic reporting system for death 22 registrations.
- 2.3 (a) The State Registrar shall facilitate death 24 registration by implementing an electronic reporting system.

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The system may be used to transfer information to individuals and institutions responsible for completing and certificates and related reports for deaths that occur in the State. The system shall be capable of storing and retrieving accurate and timely data and statistics for those persons and agencies responsible for vital records registration and administration. Upon establishment of such an electronic reporting system, but not later than January 1, 2011, the county clerk in the county in which a death occurred or the county clerk of the county where a decedent last resided, as indicated on the decedent's death certificate, shall be authorized to issue certifications of death records from such system, and the State Registrar shall cause the electronic reporting system to provide for such capability. The Department of Financial and Professional Regulation shall have access to the system to enhance its enforcement of the Cemetery Oversight Act.

(b) Commencing on or before January 1, 2012, upon the request of a governmental mass transit organization that administers a reduced transit fare, no fare, or paratransit program, the Department shall enter into an intergovernmental agreement on a form prepared by the Department for the electronic sharing of the rosters of such programs with the Department for the sole purpose of the Department comparing the persons on the rosters with persons whose deaths have been recorded in the electronic reporting system to identify

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apparent matches. The information shall be shared monthly or as requested by a mass transit organization, and the list of apparent matches shall be provided promptly to the mass transit organization in electronic form. The intergovernmental agreement shall specify adequate technical and procedural safequards to protect the confidentiality of the information shared, which shall be exempt from requests under the Illinois Freedom of Information Act. The Department may specify in the intergovernmental agreement a reasonable transaction fee, which shall not exceed the cost to the Department for making such comparisons.

(c) Commencing on or before January 1, 2012, upon the request of a county assessor that administers an exemption program, the Department shall enter into an intergovernmental agreement on a form prepared by the Department for the electronic sharing of the rosters of such programs with the Department for the sole purpose of the Department comparing the persons on the rosters with persons whose deaths have been recorded in the electronic reporting system to identify apparent matches. The information shall be shared at least annually and the list of apparent matches shall be provided promptly to the county assessor in electronic form. The intergovernmental agreement shall specify adequate technical and procedural safequards to protect the confidentiality of the information shared, which shall be exempt from requests under the Illinois Freedom of Information Act. The Department may

- 1 specify in the intergovernmental agreement a reasonable
- transaction fee, which shall not exceed the cost to the 2
- 3 Department for making such comparisons.
- (Source: P.A. 96-327, eff. 8-11-09; 96-863, eff. 3-1-10.)". 4