96TH GENERAL ASSEMBLY

State of Illinois

2009 and 2010

HB2630

Introduced 2/20/2009, by Rep. Kathleen A. Ryg

SYNOPSIS AS INTRODUCED:

55 ILCS 5/3-5018	from Ch. 34, par. 3-5018
55 ILCS 5/5-1131 new	

Amends the Counties Code. Authorizes a county to establish an affordable housing trust fund. Defines an "affordable housing trust fund". Provides that any county that establishes an affordable housing trust fund may provide by ordinance or resolution for a surcharge on the recordation of any "real estate-related document" for the purpose of funding the trust fund. Provides for the collection of the surcharge. Effective immediately.

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HB2630

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AN ACT concerning local government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Counties Code is amended by changing 5 Sections 3-5018 and Section 4-12002 and by adding Section 6 5-1131 as follows:

7 (55 ILCS 5/3-5018) (from Ch. 34, par. 3-5018)

8 Sec. 3-5018. Fees. The recorder elected as provided for in 9 this Division shall receive such fees as are or may be provided 10 for him by law, in case of provision therefor: otherwise he 11 shall receive the same fees as are or may be provided in this 12 Section, except when increased by county ordinance pursuant to 13 the provisions of this Section, to be paid to the county clerk 14 for his services in the office of recorder for like services.

For recording deeds or other instruments \$12 for the first 4 pages thereof, plus \$1 for each additional page thereof, plus \$1 for each additional document number therein noted. The aggregate minimum fee for recording any one instrument shall not be less than \$12.

For recording deeds or other instruments wherein the premises affected thereby are referred to by document number and not by legal description a fee of \$1 in addition to that hereinabove referred to for each document number therein noted. For recording assignments of mortgages, leases or liens \$12 for the first 4 pages thereof, plus \$1 for each additional page thereof. However, except for leases and liens pertaining to oil, gas and other minerals, whenever a mortgage, lease or lien assignment assigns more than one mortgage, lease or lien document, a \$7 fee shall be charged for the recording of each such mortgage, lease or lien document after the first one.

8 For recording maps or plats of additions or subdivisions 9 approved by the county or municipality (including the spreading 10 of the same of record in map case or other proper books) or 11 plats of condominiums \$50 for the first page, plus \$1 for each 12 additional page thereof except that in the case of recording a 13 single page, legal size $8 1/2 \times 14$, plat of survey in which 14 there are no more than two lots or parcels of land, the fee 15 shall be \$12. In each county where such maps or plats are to be 16 recorded, the recorder may require the same to be accompanied 17 by such number of exact, true and legible copies thereof as the recorder deems necessary for the efficient conduct 18 and operation of his office. 19

For certified copies of records the same fees as for recording, but in no case shall the fee for a certified copy of a map or plat of an addition, subdivision or otherwise exceed \$10.

Each certificate of such recorder of the recording of the deed or other writing and of the date of recording the same signed by such recorder, shall be sufficient evidence of the

HB2630

recording thereof, and such certificate including the indexing of record, shall be furnished upon the payment of the fee for recording the instrument, and no additional fee shall be allowed for the certificate or indexing.

5 The recorder shall charge an additional fee, in an amount 6 equal to the fee otherwise provided by law, for recording a 7 document (other than a document filed under the Plat Act or the 8 Uniform Commercial Code) that does not conform to the following 9 standards:

10 (1)The document shall consist of one or more 11 individual sheets measuring 8.5 inches by 11 inches, not 12 permanently bound and not a continuous form. Graphic displays accompanying a document to be recorded that 13 14 measure up to 11 inches by 17 inches shall be recorded 15 without charging an additional fee.

16 (2) The document shall be legibly printed in black ink,
17 by hand, type, or computer. Signatures and dates may be in
18 contrasting colors if they will reproduce clearly.

(3) The document shall be on white paper of not less than 20-pound weight and shall have a clean margin of at least one-half inch on the top, the bottom, and each side. Margins may be used for non-essential notations that will not affect the validity of the document, including but not limited to form numbers, page numbers, and customer notations.

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(4) The first page of the document shall contain a

blank space, measuring at least 3 inches by 5 inches, from
 the upper right corner.

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(5) The document shall not have any attachment stapled or otherwise affixed to any page.

A document that does not conform to these standards shall not be recorded except upon payment of the additional fee required under this paragraph. This paragraph, as amended by this amendatory Act of 1995, applies only to documents dated after the effective date of this amendatory Act of 1995.

10 The county board of any county may provide for an 11 additional charge of \$3 for filing every instrument, paper, or 12 notice for record, (1) in order to defray the cost of 13 converting the county recorder's document storage system to 14 computers or micrographics and (2) in order to defray the cost 15 of providing access to records through the global information 16 system known as the Internet.

A special fund shall be set up by the treasurer of the county and such funds collected pursuant to Public Act 83-1321 shall be used (1) for a document storage system to provide the equipment, materials and necessary expenses incurred to help defray the costs of implementing and maintaining such a document records system and (2) for a system to provide electronic access to those records.

The county board of any county that provides and maintains a countywide map through a Geographic Information System (GIS) may provide for an additional charge of \$3 for filing every

instrument, paper, or notice for record (1) in order to defray 1 2 the cost of implementing or maintaining the county's Geographic Information System and (2) in order to defray the cost of 3 providing electronic access to the county's Geographic 4 5 Information System records. Of that amount, \$2 must be 6 deposited into a special fund set up by the treasurer of the county, and any moneys collected pursuant to this amendatory 7 8 Act of the 91st General Assembly and deposited into that fund 9 must be used solely for the equipment, materials, and necessary 10 expenses incurred in implementing and maintaining a Geographic 11 Information System and in order to defray the cost of providing 12 electronic access to the county's Geographic Information 13 System records. The remaining \$1 must be deposited into the recorder's special funds created under Section 3-5005.4. The 14 recorder may, in his or her discretion, use moneys in the funds 15 16 created under Section 3-5005.4 to defray the cost of 17 maintaining the county's implementing or Geographic Information System and to defray the cost of providing 18 electronic access to the county's Geographic Information 19 20 System records.

Any county that establishes an affordable housing trust fund pursuant to Section 5-1131 of this Code may provide by ordinance or resolution for an affordable housing trust fund surcharge for the recordation of any real estate-related document for the purpose of funding that affordable housing trust fund in the amount of \$5 in 2009 and 2010 and thereafter 1 <u>as may be determined by the county board. The total amount of</u> 2 <u>the surcharge shall not exceed \$7 between 2011 and 2014, \$9</u> 3 <u>between 2015 and 2018, and \$10 thereafter. The county board</u> 4 <u>shall not increase the surcharge more frequently than once in</u> 5 any 4-year period.

6 <u>For the purposes of this Section, "affordable housing trust</u> 7 <u>fund" means a trust fund established by the county board by</u> 8 <u>resolution or ordinance for the purpose of providing financial</u> 9 <u>support for affordable housing activities that address the</u> 10 <u>housing needs of low-income and moderate-income households as</u> 11 determined by the county board.

12 The recorder shall collect a \$10 Rental Housing Support 13 Program State surcharge for the recordation of any real 14 estate-related document. Payment of the Rental Housing Support 15 Program State surcharge shall be evidenced by a receipt that 16 shall be marked upon or otherwise affixed to the real 17 estate-related document by the recorder. The form of this receipt shall be prescribed by the Department of Revenue and 18 the receipts shall be issued by the Department of Revenue to 19 20 each county recorder.

The recorder shall not collect <u>the affordable housing trust</u> <u>fund surcharge or</u> the Rental Housing Support Program State surcharge from any State agency, any unit of local government or any school district.

25 One dollar of each surcharge shall be retained by the 26 county in which it was collected. This dollar shall be

deposited into the county's general revenue fund. Fifty cents 1 2 of that amount shall be used for the costs of administering the 3 Rental Housing Support Program State surcharge and any other lawful expenditures for the operation of the office of the 4 5 recorder and may not be appropriated or expended for any other purpose. The amounts available to the recorder for expenditure 6 7 from the surcharge shall not offset or reduce any other county appropriations or funding for the office of the recorder. 8

9 On the 15th day of each month, each county recorder shall 10 report to the Department of Revenue, on a form prescribed by 11 the Department, the number of real estate-related documents 12 recorded for which the Rental Housing Support Program State 13 surcharge was collected. Each recorder shall submit \$9 of each 14 surcharge collected in the preceding month to the Department of 15 Revenue and the Department shall deposit these amounts in the 16 Rental Housing Support Program Fund. Subject to appropriation, 17 amounts in the Fund may be expended only for the purpose of funding and administering the Rental Housing Support Program. 18

For purposes of this Section, "real estate-related document" means that term as it is defined in Section 7 of the Rental Housing Support Program Act.

The foregoing fees allowed by this Section are the maximum fees that may be collected from any officer, agency, department or other instrumentality of the State. The county board may, however, by ordinance, increase the fees allowed by this Section and collect such increased fees from all persons and

HB2630

entities other than officers, agencies, departments and other 1 2 instrumentalities of the State if the increase is justified by 3 an acceptable cost study showing that the fees allowed by this Section are not sufficient to cover the cost of providing the 4 5 service. Regardless of any other provision in this Section, the maximum fee that may be collected from the Department of 6 7 Revenue for filing or indexing a lien, certificate of lien 8 release or subordination, or any other type of notice or other 9 documentation affecting or concerning a lien is \$5. Regardless 10 of any other provision in this Section, the maximum fee that 11 may be collected from the Department of Revenue for indexing 12 each additional name in excess of one for any lien, certificate of lien release or subordination, or any other type of notice 13 14 or other documentation affecting or concerning a lien is \$1.

A statement of the costs of providing each service, program and activity shall be prepared by the county board. All supporting documents shall be public record and subject to public examination and audit. All direct and indirect costs, as defined in the United States Office of Management and Budget Circular A-87, may be included in the determination of the costs of each service, program and activity.

22 (Source: P.A. 93-256, eff. 7-22-03; 94-118, eff. 7-5-05.)

23 (55 ILCS 5/5-1131 new)

24 <u>Sec. 5-1131. Affordable housing trust fund; surcharge. Any</u> 25 <u>county may establish an affordable housing trust fund. Any</u>

HB2630

HB2630

1	county that establishes an affordable housing trust fund may
2	provide by ordinance or resolution for an affordable housing
3	trust fund surcharge for the recordation of any real
4	estate-related document for the purpose of funding that
5	affordable housing trust fund in the amount of \$5 in 2009 and
6	2010 and thereafter as may be determined by the county board.
7	The total amount of the surcharge shall not exceed \$7 between
8	2011 and 2014, \$9 between 2015 and 2018, and \$10 thereafter.
9	The county board shall not increase the surcharge more
10	frequently than once in any 4-year period.

For the purposes of this Section, "affordable housing trust fund" means a trust fund established by the county board by resolution or ordinance for the purpose of providing financial support for affordable housing activities that address the housing needs of low-income and moderate-income households as determined by the county board.

17 <u>For purposes of this Section, "real estate-related</u> 18 <u>document" means that term as it is defined in Section 7 of the</u> 19 <u>Rental Housing Support Program Act.</u>

20 Section 99. Effective date. This Act takes effect upon 21 becoming law.