

94TH GENERAL ASSEMBLY State of Illinois 2005 and 2006 SB2825

Introduced 1/20/2006, by Sen. Deanna Demuzio

SYNOPSIS AS INTRODUCED:

105 ILCS 5/2-3.53a new
105 ILCS 5/10-23.8a from Ch. 122, par. 10-23.8a
105 ILCS 5/21-5e new
105 ILCS 5/21-7.1 from Ch. 122, par. 21-7.1
105 ILCS 5/21-7.5 new
105 ILCS 5/21-7.10 new
105 ILCS 5/21-7.15 new
105 ILCS 5/24A-15 new
105 ILCS 5/34-2.3 from Ch. 122, par. 34-2.3
30 ILCS 805/8.30 new

Amends the School Code. Requires the State Board of Education to establish a new principal mentoring program to allow experienced principals to serve as mentors to new principals during their first year as a principal. Provides for an alternative route to administrative certification for certain National Board certified teachers. Provides that continuing professional development for renewal of an administrative certificate must include (i) completion of an Administrators' Academy course in each of the 6 Interstate School Leaders Licensure Consortium standard areas in the first 5 years of serving as an administrator in a position that requires certification and (ii) if the certificate holder evaluates certified staff, completion of a one-day teacher evaluation course and participation in an additional 6 hours of Administrators' Academy-approved coursework. Deletes a provision requiring certificate holders who evaluate certified staff to complete a 2-day teacher evaluation course. Creates a teacher leader endorsement and sets forth requirements for that endorsement. Requires the State Board to certify one statewide organization representing principals, with input from institutions of higher education, and one school district or organization representing principals in the Chicago school district, with input from institutions of higher education, to establish a master principal designation program. Sets forth requirements for the program. Establishes a task force to review the Illinois Administrators' Academy and recommend revisions to the program. Beginning with the 2006-2007 school year and each school year thereafter, requires each school district to establish a principal evaluation plan. Sets forth requirements for the evaluation plan and provides that failure to evaluate a principal at least once during the term of the principal's contract is evidence that the principal is performing his or her duties and responsibilities in at least a satisfactory manner and serves to automatically extend the principal's contract for a period of one year after the contract would otherwise expire, under the same terms and conditions as the prior contract. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

LRB094 18471 MKM 53791 b

FISCAL NOTE ACT MAY APPLY

STATE MANDATES ACT MAY REQUIRE REIMBURSEMENT

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1 AN ACT concerning education.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- 4 Section 5. The School Code is amended by adding Sections
- 5 2-3.53a, 21-5e, 21-7.5, 21-7.10, 21-7.15, and 24A-15 and by
- 6 changing Sections 10-23.8a, 21-7.1, and 34-2.3 as follows:
- 7 (105 ILCS 5/2-3.53a new)
- 8 Sec. 2-3.53a. New principal mentoring program.
- 9 (a) Beginning on July 1, 2006, and subject to an annual
- 10 appropriation by the General Assembly, to establish a new
- 11 principal mentoring program for new principals. Any individual
- 12 who is hired as a principal in the State of Illinois on or
- 13 <u>after July 1, 2007 must participate in the new principal</u>
- 14 mentoring program for the duration of his or her first year as
- 15 <u>a principal and must complete the program in accordance with</u>
- the requirements established by the State Board of Education by
- 17 <u>rule. The new principal mentoring program shall match an</u>
- 18 <u>experienced principal who meets the requirements of subsection</u>
- 19 (b) of this Section with each new principal in his or her first
- year in that position in order to assist the new principal in
- 21 the development of his or her professional practice and to
- 22 provide guidance during the new principal's first year of
- 23 <u>service.</u>
- 24 (b) Any individual who has been a principal in Illinois for
- 25 <u>3 or more years and who has demonstrated success as an</u>
- instructional leader, as determined by the State Board by rule,
- 27 <u>is eligible to apply to be a mentor under the new principal</u>
- 28 mentoring program. Mentors must complete mentoring training by
- 29 <u>an entity approved by the State Board, attend an annual</u>
- 30 training session, and meet any other requirements set forth by
- 31 the State Board and by the school district employing the
- 32 mentor.

(C)	The State Board shall certify an entity approved to
provide	e training of mentors if the entity demonstrates one year
of suc	cessful practice. Each entity certified by the State
Board m	ust attend annual re-certification sessions.
<u>(d)</u>	A mentor shall be assigned to a new principal based on
(i) sim	nilarity of grade level or type of school, (ii) learning
needs c	of the new principal, and (iii) geographical proximity of
the mer	ntor to the new principal. A mentor must identify areas
for imp	provement of the new principal's professional practice,
<u>includi</u>	ng, but not limited to, each of the following:
	(1) Analyzing data and applying it to practice.
	(2) Aligning professional development and
ins	structional programs.
	(3) Building a professional learning community.
	(4) Observing classroom practices and providing
fee	edback.
	(5) Facilitating effective meetings.
	(6) Developing distributive leadership practices.
	(7) Facilitating organizational change.
The mer	ntor shall not be required to provide an evaluation of
the new	principal on the basis of the mentoring relationship.
<u>(e)</u>	On or after January 1, 2008 and on or after January 1
of eac	n year thereafter, each mentor and each new principal
must co	omplete a survey of progress on a form developed by their
respect	tive school districts. On or after July 1, 2008 and on or
after	July 1 of each year thereafter, the State Board must
review	and evaluate the mentoring training program. Each new
princip	oal and his or her mentor must complete a verification
form de	eveloped by the State Board in order to certify their
complet	tion of the new principal mentoring program.
<u>(f)</u>	The requirements of this Section do not apply to any
indivio	dual who has previously served as an assistant principal
<u>in Illi</u>	nois acting under an administrative certificate for 5 or
more ye	ears and who is hired, on or after July 1, 2007, as a

36 <u>served as an assistant principal, although such an individual</u>

- 1 may choose to participate in this program or may be required to
- 2 participate by the school district.
- 3 (g) The State Board may adopt any rules necessary for the
- 4 <u>implementation of this Section.</u>
- 5 (105 ILCS 5/10-23.8a) (from Ch. 122, par. 10-23.8a)
- 6 Sec. 10-23.8a. Principal and other administrator
- 7 contracts. After the effective date of this amendatory Act of
- 8 1997 and the expiration of contracts in effect on the effective
- 9 date of this amendatory Act, school districts may only employ
- 10 principals and other school administrators under either a
- 11 contract for a period not to exceed one year or a
- performance-based contract for a period not to exceed 5 years.
- 13 <u>unless the provisions of subsection (e) of Section 24A-15 of</u>
- this Code otherwise apply.
- 15 Performance-based contracts shall be linked to student
- 16 performance and academic improvement attributable to the
- 17 responsibilities and duties of the principal or administrator.
- 18 No performance-based contract shall be extended or rolled-over
- 19 prior to its scheduled expiration unless all the performance
- and improvement goals contained in the contract have been met.
- 21 Each performance-based contract shall include the goals and
- 22 indicators of student performance and academic improvement
- 23 determined and used by the local school board to measure the
- 24 performance and effectiveness of the principal or other
- 25 administrator and such other information as the local school
- 26 board may determine.
- 27 By accepting the terms of a multi-year contract, the
- 28 principal or administrator waives all rights granted him or her
- 29 under Sections 24-11 through 24-16 of this Act only for the
- 30 term of the multi-year contract. Upon acceptance of a
- 31 multi-year contract, the principal or administrator shall not
- 32 lose any previously acquired tenure credit with the district.
- 33 (Source: P.A. 90-548, eff. 1-1-98; 91-314, eff. 1-1-00.)

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1	Sec. 21-5e. Alternative Route to Administrative
2	Certification for National Board Certified Teachers.
3	(a) It shall be the policy of the State of Illinois to
4	improve the recruitment and preparation of instructional
5	<u>leaders.</u>
6	(b) On or before January 1, 2007, the State Board of
7	Education, in consultation with the State Teacher
8	Certification Board, shall establish and implement an
9	alternative route to administrative certification for teacher
10	leaders, to be known as the Alternative Route to an
11	Administrative Certificate for National Board Certified
12	Teachers. "Teacher leader" means a certified teacher who has
13	already received National Board certification through the
14	National Board for Professional Teaching Standards and who has
15	a teacher leader endorsement under Section 21-7.5 of this Code.
16	Persons who meet the requirements of and successfully complete

20 that persons must successfully complete in order to satisfy one criterion for issuance of the administrative certificate under 21 this Section. The Alternative Route to an Administrative 22 23 Certificate for National Board Certified Teachers must include the current content and skills contained in a college's or 24 university's courses and the Illinois Professional School 25 26 Leader Standards for State certification, with the exception of 27 courses that contain the competency areas and the Illinois Professional School Leader Standards that a candidate has 28

the program established by this Section shall be issued a

standard administrative certificate for serving in schools in

this State. The State Board shall approve a course of study

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(c) The Alternative Route to an Administrative Certificate for National Board Certified Teachers shall be comprised of the following 4 phases:

already met through National Board certification or through a

teacher leadership master's degree program.

(1) National Board certification and an endorsement in teacher leadership in accordance with Section 21-7.5 of this Code;

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- (3) 15 hours of coursework in which the candidate must show evidence of meeting competencies for organizational management and development, finance, supervision and evaluation, policy and legal issues, and leadership, as stated in the Illinois Professional School Leader Standards for principals; and
- 8 <u>(4) a passing score on the Illinois Administrator</u> 9 <u>Assessment.</u>
- 10 (d) Successful completion of the Alternative Route to an

 11 Administrative Certificate for National Board Certified

 12 Teachers shall be deemed to satisfy all requirements to receive

 13 an administrative certificate established by law. The State

 14 Board may adopt rules that are consistent with this Section and

 15 that the State Board deems necessary for the establishment and

 16 implementation of the program.
- 17 (105 ILCS 5/21-7.1) (from Ch. 122, par. 21-7.1)
- 18 Sec. 21-7.1. Administrative certificate.
 - (a) After July 1, 1999, an administrative certificate valid for 5 years of supervising and administering in the public common schools (unless changed under subsection (a-5) of this Section) may be issued to persons who have graduated from a regionally accredited institution of higher learning with a master's degree and who have been recommended by a recognized institution of higher learning as having completed a program of preparation for one or more of these endorsements. Such programs of academic and professional preparation required for endorsement shall be administered by the institution in accordance with standards set forth by the State Superintendent of Education in consultation with the State Teacher Certification Board.
 - (a-5) Beginning July 1, 2003, if an administrative certificate holder holds a Standard Teaching Certificate, the validity period of the administrative certificate shall be changed, if necessary, so that the validity period of the

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administrative certificate coincides with the validity period of the Standard Teaching Certificate. Beginning July 1, 2003, if an administrative certificate holder holds a Master Teaching Certificate, the validity period of the administrative certificate shall be changed so that the validity period of the administrative certificate coincides with the validity period of the Master Teaching Certificate.

(b) No administrative certificate shall be issued for the first time after June 30, 1987 and no endorsement provided for by this Section shall be made or affixed to an administrative certificate for the first time after June 30, 1987 unless the person to whom such administrative certificate is to be issued or to whose administrative certificate such endorsement is to be affixed has been required to demonstrate as a part of a program of academic or professional preparation for such certification or endorsement: (i) an understanding of the knowledge called for in establishing productive parent-school relationships and of the procedures fostering the involvement which such relationships demand; and (ii) an understanding of the knowledge required for establishing a high quality school and promoting good classroom organization management, including rules of conduct and instructional procedures appropriate accomplishing the to tasks of schooling; and (iii) a demonstration of the knowledge and skills called for in providing instructional leadership. The standards for demonstrating an understanding of such knowledge shall be set forth by the State Board of Education in consultation with the State Teacher Certification Board, and shall be administered by the recognized institutions of higher learning as part of the programs of academic and professional preparation required for certification and endorsement under this Section. As used in this subsection: "establishing productive parent-school relationships" means the ability to maintain effective communication between parents and school personnel, to encourage parental involvement in schooling, and to motivate school personnel to engage parents in encouraging

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student achievement, including the development of programs and to accomplish policies which serve this purpose; "establishing a high quality school climate" means the ability to promote academic achievement, to maintain discipline, to recognize substance abuse problems among students and utilize appropriate law enforcement and other community resources to address these problems, to support teachers and students in their education endeavors, to establish learning objectives and to provide instructional leadership, including the development of policies and programs which serve to accomplish this purpose; and "providing instructional leadership" means the ability to effectively evaluate school personnel, to possess general communication and interpersonal skills, and to establish and maintain appropriate classroom learning environments. The provisions of this subsection shall not apply to or affect the initial issuance or making on or before June 30, 1987 of any administrative certificate or endorsement provided for under this Section, nor shall such provisions apply to or affect the renewal after June 30, 1987 of any such certificate or endorsement initially issued or made on or before June 30, 1987.

- (c) Administrative certificates shall be renewed every 5 years with the first renewal being 5 years following the initial receipt of an administrative certificate, unless the validity period for the administrative certificate has been changed under subsection (a-5) of this Section, in which case the certificate shall be renewed at the same time that the Standard or Master Teaching Certificate is renewed.
- (c-5) Before July 1, 2003, renewal requirements for administrators whose positions require certification shall be based upon evidence of continuing professional education which promotes the following goals: (1) improving administrators' knowledge of instructional practices and administrative procedures; (2) maintaining the basic level of competence required for initial certification; and (3) improving the mastery of skills and knowledge regarding the improvement of

1 teaching performance in clinical settings and assessment of the

levels of student performance in their schools. Evidence of

continuing professional education must include verification of

biennial attendance in a program developed by the Illinois

Administrators' Academy and verification of annual

participation in a school district approved activity which

contributes to continuing professional education.

(c-10) Beginning July 1, 2003, except as otherwise provided in subsection (c-15) of this Section, persons holding administrative certificates must follow the certificate renewal procedure set forth in this subsection (c-10), provided that those persons holding administrative certificates on June 30, 2003 who are renewing those certificates on or after July 1, 2003 shall be issued new administrative certificates valid for 5 years (unless changed under subsection (a-5) of this Section), which may be renewed thereafter as set forth in this subsection (c-10).

A person holding an administrative certificate and employed in a position requiring administrative certification, including a regional superintendent of schools, must satisfy the continuing professional development requirements of this Section to renew his or her administrative certificate. The continuing professional development must include without limitation the following continuing professional development purposes:

- (1) To improve the administrator's knowledge of instructional practices and administrative procedures in accordance with the Illinois Professional School Leader Standards.
- (2) To maintain the basic level of competence required for initial certification.
- (3) To improve the administrator's mastery of skills and knowledge regarding the improvement of teaching performance in clinical settings and assessment of the levels of student performance in the schools.
- The continuing professional development must include the

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following in order for the certificate to be renewed:

- (A) Participation in continuing professional development activities, which must total a minimum of 100 hours of continuing professional development. The participation must consist of a minimum of 5 activities per validity period of the certificate, and the certificate holder must maintain documentation of completion of each activity.
- (B) Participation every year in an Illinois Administrators' Academy course, which participation must total a minimum of 30 continuing professional development hours during the period of the certificate's validity and which must include completion of applicable required coursework, including completion of a communication, dissemination, or application component, as defined by the State Board of Education.
- (C) Completion of an Administrators' Academy course in each of the 6 Interstate School Leaders Licensure Consortium (ISLLC) standard areas within the first 5 years of service as an administrator in a position that requires certification.
- (D) For certificate holders who evaluate certified staff, completion of a one-day teacher evaluation course and participation in an additional 6 hours of Administrators' Academy-approved coursework, which may be part of a multi-day Administrators' Academy.

The certificate holder must complete a verification form developed by the State Board of Education and certify that 100 hours of continuing professional development activities and 5 Administrators' Academy courses have been completed. The regional superintendent of schools shall review and validate the verification form for a certificate holder. Based on compliance with all of the requirements for renewal, the regional superintendent of schools shall forward a recommendation for renewal or non-renewal to the State Superintendent of Education and shall notify the certificate

1 holder of the recommendation. The State Superintendent of

Education shall review the recommendation to renew or non-renew

3 and shall notify, in writing, the certificate holder of a

decision denying renewal of his or her certificate. Any

decision regarding non-renewal of an administrative

certificate may be appealed to the State Teacher Certification

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8 The State Board of Education, in consultation with the 9 State Teacher Certification Board, shall adopt rules to

implement this subsection (c-10).

11 The regional superintendent of schools shall monitor the 12 process for renewal of administrative certificates established 13 in this subsection (c-10).

(c-15) This subsection (c-15) applies to the first period of an administrative certificate's validity during which the holder becomes subject to the requirements of subsection (c-10) of this Section if the certificate has less than 5 years' validity or has less than 5 years' validity remaining when the certificate holder becomes subject to the requirements of subsection (c-10) of this Section. With respect to this period, the 100 hours of continuing professional development and 5 activities per validity period specified in clause (A) of subsection (c-10) of this Section shall instead be deemed to mean 20 hours of continuing professional development and one activity per year of the certificate's validity or remaining validity and the 30 continuing professional development hours specified in clause (B) of subsection (c-10) of this Section shall instead be deemed to mean completion of at least one course per year of the certificate's validity or remaining validity. Certificate holders who evaluate certified staff must complete a 2-day teacher evaluation course, in addition to the 30 continuing professional development hours.

(c-20) The State Board of Education, in consultation with the State Teacher Certification Board, shall develop procedures for implementing this Section and shall administer the renewal of administrative certificates. Failure to submit

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- satisfactory evidence of continuing professional education which contributes to promoting the goals of this Section shall result in a loss of administrative certification.
 - (d) Any limited or life supervisory certificate issued prior to July 1, 1968 shall continue to be valid for all administrative and supervisory positions in the public schools for which it is valid as of that date as long as its holder meets the requirements for registration or renewal as set forth in the statutes or until revoked according to law.
 - (e) The administrative or supervisory positions for which the certificate shall be valid shall be determined by one or more of 3 endorsements: general supervisory, general administrative and superintendent.

Subject to the provisions of Section 21-1a, endorsements shall be made under conditions set forth in this Section. The State Board of Education shall, in consultation with the State Teacher Certification Board, adopt rules pursuant to the Illinois Administrative Procedure Act, establishing requirements for obtaining administrative certificates where the minimum administrative or supervisory requirements surpass those set forth in this Section.

The State Teacher Certification Board shall file with the State Board of Education a written recommendation when additional administrative considering supervisory or requirements. All additional requirements shall be based upon the requisite knowledge necessary to perform those tasks required by the certificate. The State Board of Education shall in consultation with the State Teacher Certification Board, establish standards within its rules which shall include the academic professional requirements necessary and certification. These standards shall at a minimum contain, but not be limited to, those used by the State Board of Education in determining whether additional knowledge will be required. Additionally, the State Board of Education shall in consultation with the State Teacher Certification Board, establish provisions within its rules whereby any member of the

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educational community or the public may file a formal written recommendation or inquiry regarding requirements.

(1) Until July 1, 2003, the general supervisory endorsement shall be affixed to the administrative certificate of any holder who has at least 16 semester graduate credit in professional education hours of including 8 semester hours of graduate credit in curriculum and research and who has at least 2 years of full-time teaching experience or school service personnel experience in public schools, schools under the supervision of the Department of Corrections, schools under the administration of Department of Rehabilitation the Services, or nonpublic schools meeting the standards established by the State Superintendent of Education or comparable out-of-state recognition standards approved by the State Superintendent of Education.

Such endorsement shall be required for supervisors, curriculum directors and for such similar and related positions as determined by the State Superintendent of Education in consultation with the State Teacher Certification Board.

(2) The general administrative endorsement shall be affixed to the administrative certificate of any holder who has at least 20 semester hours of graduate credit in educational administration and supervision and who has at least 2 years of full-time teaching experience or school service personnel experience in public schools, schools under the supervision of the Department of Corrections, schools under the administration of the Department of Rehabilitation Services, or nonpublic schools meeting the standards established by the State Superintendent of Education or comparable out-of-state recognition standards approved by the State Superintendent of Education.

Such endorsement shall be required for principal, assistant principal, assistant or associate superintendent, junior college dean and for related or

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similar positions as determined by the State Superintendent of Education in consultation with the State Teacher Certification Board.

Notwithstanding any other provisions of this Act, after January 1, 1990 and until January 1, 1991, any teacher employed by a district subject to Article 34 shall be entitled to receive an administrative certificate with a general administrative endorsement affixed thereto if he or she: (i) had at least 3 years of experience as a certified teacher for such district prior to August 1, 1985; (ii) obtained a Master's degree prior to August 1, 1985; (iii) completed at least 20 hours of graduate credit education courses (including at least 12 hours educational administration and supervision) prior September 1, 1987; and (iv) has received a rating of superior for at least each of the last 5 years. Any person who obtains an administrative certificate with a general administrative endorsement affixed thereto under this paragraph shall not be qualified to serve any administrative position except assistant principal.

The chief school business official endorsement shall be affixed to the administrative certificate of any holder who qualifies by having a Master's degree, two years administrative school of experience in business management, and a minimum of 20 semester hours of graduate credit in a program established by the State Superintendent of Education in consultation with the State Teacher Certification Board for the preparation of school business administrators. Such endorsement shall also be affixed to the administrative certificate of any holder who qualifies by having a Master's Degree in Business Administration, Finance or Accounting from a regionally accredited institution of higher education.

After June 30, 1977, such endorsement shall be required for any individual first employed as a chief school business official.

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(4) The superintendent endorsement shall be affixed to administrative certificate of any holder who has completed 30 semester hours of graduate credit beyond the master's degree in a program for the preparation of superintendents of schools including 16 semester hours of graduate credit in professional education and who has at least 2 years experience as an administrator or supervisor in the public schools or the State Board of Education or education service regions or in nonpublic schools meeting the standards established by the State Superintendent of Education or comparable out-of-state recognition standards approved by the State Superintendent of Education and holds general supervisory or general administrative endorsement, or who has had 2 years of experience as a supervisor or administrator while holding an all-grade supervisory certificate or a certificate comparable in validity and educational and experience requirements.

After June 30, 1968, such endorsement shall be required for a superintendent of schools, except as provided in the second paragraph of this Section and in Section 34-6.

Any person appointed to the position of superintendent between the effective date of this Act and June 30, 1993 in a school district organized pursuant to Article 32 with an enrollment of at least 20,000 pupils shall be exempt from the provisions of this paragraph (4) until June 30, 1996.

(f) All official interpretations or acts of issuing or denying administrative certificates or endorsements by the State Teacher's Certification Board, State Board of Education or the State Superintendent of Education, from the passage of P.A. 81-1208 on November 8, 1979 through September 24, 1981 are hereby declared valid and legal acts in all respects and further that the purported repeal of the provisions of this Section by P.A. 81-1208 and P.A. 81-1509 is declared null and void.

(Source: P.A. 92-796, eff. 8-10-02; 93-679, eff. 6-30-04.)

1 (105 ILCS 5/21-7.5 new)

2 Sec. 21-7.5. Teacher leader endorsement. It shall be the policy of the State of Illinois to improve the quality of 3 instructional leaders by providing a career pathway for 4 5 teachers interested in serving in leadership roles. Beginning on January 1, 2007, the State Board, in consultation with the 6 State Teacher Certification Board, shall establish and 7 implement a teacher leader endorsement, to be known as a 8 9 teacher leader endorsement. Persons who meet the requirements of and successfully complete the requirements of the 10 11 endorsement established under this Section shall be issued a 12 teacher leader endorsement for serving in schools in this State. The endorsement shall be a career path endorsement but 13 not a restrictive endorsement available to: (i) teachers who 14 are certified through the National Board for Professional 15 16 Teaching Standards and complete a specially-designed strand of 17 teacher leadership courses; (ii) teachers who have completed a master's degree program in teacher leadership; and (iii) proven 18 teacher leaders with a master's degree who complete a 19 20 specially-designed strand of teacher leadership courses. Colleges and universities shall have the authority to qualify 21 the proficiency of proven teacher leaders under clause (iii) of 22 23 this Section. A teacher who meets any of clauses (i) through (iii) of this Section shall be deemed to satisfy the 24 requirements for the teacher leader endorsement. The State 25 Board may adopt rules that are consistent with this Section and 26 27 that the State Board deems necessary to establish and implement 28 this teacher leadership endorsement program.

29 (105 ILCS 5/21-7.10 new)

principals.

- 30 <u>Sec. 21-7.10. Master principal designation program.</u>
- 31 <u>(a) The General Assembly recognizes the important role a</u>
 32 <u>principal serves as a school's instructional leader and</u>
 33 <u>believes it is in the best interest of the State to establish a</u>
 34 <u>mechanism for training and recognizing master level</u>

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- 13 (1) Expansion of the principal's knowledge base and
 14 leadership.
 - (2) Application of strategies and collection of evidence of student learning and school processes.
 - (3) Demonstration of the ability and skills necessary to lead sustained academic improvement in a school or district.
 - years is eligible for participation in a master principal designation program. Each year, those entities approved to offer a master principal designation program must submit to the State Board a report indicating the number of individuals enrolled in the program, the progress of candidates, anticipated changes to the program, and any other relevant information requested by the State Board. All substantive changes to an entity's master principal designation program shall require prior written approval from the State Board. An entity that fails to meet the requirements of this Section or any other criteria established by the State Board by rule shall have its authority to offer a master principal designation program revoked pursuant to procedures established by rule by the State Board.

1	Sec. 21-7.15. Illinois Administrators' Academy Review Task
2	Force. The State Board of Education shall create a task force
3	to review the Illinois Administrators' Academy and recommend
4	revisions to the program. The goal of the task force shall be
5	to revise the Illinois Administrators' Academy so that it
6	offers professional development opportunities tailored to the
7	individual and collective needs of principals. The task force
8	shall consist of members appointed by the State Superintendent
9	of Education. The task force shall file a report of its
10	findings with the General Assembly, the Governor, and the State
11	Board by July 1, 2008. A copy of the report shall also be
12	delivered to the Executive Committee of the Illinois State
13	Action for Education Leadership Project. This Section is
14	repealed on July 2, 2008.

15 (105 ILCS 5/24A-15 new)

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Sec. 24A-15. Development and submission of evaluation plan for principals.

- (a) Beginning with the 2006-2007 school year and each school year thereafter, each school district must establish a principal evaluation plan in accordance with this Section and, for a school district organized under Article 34 of this Code, Sections 34-2.3 and 34-8 of this Code. The plan must ensure that each principal is evaluated as follows:
- (1) For a principal on a single-year contract, the evaluation must take place by February 1 of each year.
- 26 (2) For a principal on a multi-year contract under
 27 Section 10-23.8a of this Code, the evaluation must take
 28 place by February 1 of the final year of the contract.
- 29 <u>(b) The evaluation must include a description of the</u>
 30 <u>principal's duties and responsibilities and the standards to</u>
 31 <u>which the principal is expected to conform.</u>
 - (c) The evaluation must be performed by the district superintendent, the superintendent's designee, or an individual appointed by the school board. The evaluation must be in writing and must at least do all of the following:

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1	(1) Consider the principal's specific duties,
2	responsibilities, management, and competence as a
3	principal.
4	(2) Align to State or district research-based
5	standards.
6	(3) Rate the principal's performance based on criteria
7	established by the State Board of Education.
8	(4) Specify the principal's strengths and weaknesses,
9	with supporting reasons.
10	(d) One copy of the evaluation must be included in the
11	principal's personnel file and one copy of the evaluation must
12	be provided to the principal.
13	(e) Failure by a district to evaluate a principal at least
14	once during the term of the principal's contract, in accordance
15	with this Section, is evidence that the principal is performing
16	duties and responsibilities in at least a satisfactory manner
17	and shall serve to automatically extend the principal's
18	contract for a period of one year after the contract would
19	otherwise expire, under the same terms and conditions as the
20	prior contract. The requirements in this Section are in
21	addition to the right of a school board to reclassify a
22	principal pursuant to Section 10-23.8b of this Code.
23	(f) Nothing in this Section prohibits a school board from
24	ordering lateral transfers of principals to positions of
25	similar rank and salary.

- 26 (105 ILCS 5/34-2.3) (from Ch. 122, par. 34-2.3)
- Sec. 34-2.3. Local school councils Powers and duties.

 Each local school council shall have and exercise, consistent

 with the provisions of this Article and the powers and duties

 of the board of education, the following powers and duties:
 - 1. (A) To annually evaluate the performance of the principal of the attendance center using a Board approved principal evaluation form, which shall include the evaluation of (i) student academic improvement, as defined by the school improvement plan, (ii) student absenteeism rates at the school,

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(iii) instructional leadership, (iv) the effective implementation of programs, policies, or strategies to improve student academic achievement, (v) school management, and (vi) any other factors deemed relevant by the local school council, including, without limitation, the principal's communication skills and ability to create and maintain a student-centered learning environment, to develop opportunities professional development, and to encourage parental involvement and community partnerships to achieve school improvement;

(B) to determine in the manner provided by subsection (c) of Section 34-2.2 and subdivision 1.5 of this Section whether the performance contract of the principal shall be renewed; and to directly select, in the manner provided by subsection (c) of Section 34-2.2, a new principal (including a new principal to fill a vacancy) -- without submitting any list of candidates for that position to the general superintendent as provided in paragraph 2 of this Section -- to serve under a contract, unless the provisions of year performance subsection (e) of Section 24-15 of this Code otherwise apply; provided that (i) the determination of whether the principal's performance contract is to be renewed, based upon the evaluation required by subdivision 1.5 of this Section, shall be made no later than 150 days prior to the expiration of the current performance-based contract of the principal, (ii) in cases where such performance contract is not renewed -- a direct selection of a new principal -- to serve under a 4 year performance contract shall be made by the local school council no later than 45 days prior to the expiration of the current performance contract of the principal, and (iii) a selection by the local school council of a new principal to fill a vacancy under a 4 year performance contract shall be made within 90 days after the date such vacancy occurs. A Council shall be required, if requested by the principal, to provide in writing the reasons for the council's not renewing the principal's contract.

1 1.5. The local school council's determination of whether to 2 renew the principal's contract shall be based on an evaluation 3 to assess the educational and administrative progress made at 4 the school during the principal's current performance-based 5 contract. The local school council shall base its evaluation on 6 (i) student academic improvement, as defined by the school 7 improvement plan, (ii) student absenteeism rates at the school, 8 instructional leadership, (iv) the effective (iii) 9 implementation of programs, policies, or strategies to improve 10 student academic achievement, (v) school management, and (vi) 11 any other factors deemed relevant by the local school council, 12 including, without limitation, the principal's communication 13 skills and ability to create and maintain a student-centered opportunities 14 learning environment, to develop 15 to professional development, and encourage parental 16 involvement and community partnerships to achieve school 17 improvement. If a local school council fails to renew the performance contract of a principal rated by the general 18 19 superintendent, or his or her designee, in the previous years' 20 evaluations as meeting or exceeding expectations, principal, within 15 days after the local school council's 21 22 decision not to renew the contract, may request a review of the 23 local school council's principal non-retention decision by a 24 hearing officer appointed by the American Arbitration Association. A local school council member or members or the 25 26 general superintendent may support the principal's request for 27 review. During the period of the hearing officer's review of the local school council's decision on whether or not to retain 28 29 the principal, the local school council shall maintain all 30 authority to search for and contract with a person to serve as 31 interim or acting principal, or as the principal of the 32 attendance center under a 4-year performance contract, provided that any performance contract entered into by the 33 local school council shall be voidable or modified in 34 35 accordance with the decision of the hearing officer. The principal may request review only once while at that attendance 36

1 center. If a local school council renews the contract of a 2 principal who failed to obtain a rating of "meets" or "exceeds 3 expectations" in the general superintendent's evaluation for 4 the previous year, the general superintendent, within 15 days 5 after the local school council's decision to renew the 6 contract, may request a review of the local school council's principal retention decision by a hearing officer appointed by 7 8 American Arbitration Association. The general 9 superintendent may request a review only once for that 10 principal at that attendance center. All requests to review the 11 retention or non-retention of a principal shall be submitted to 12 the general superintendent, who shall, in turn, forward such 13 14 days of receipt, requests, within to the American Arbitration Association. The general superintendent shall send 14 15 a contemporaneous copy of the request that was forwarded to the 16 American Arbitration Association to the principal and to each 17 local school council member and shall inform the local school its rights and responsibilities under 18 of 19 arbitration process, including the local school council's 20 right to representation and the manner and process by which the Board shall pay the costs of the council's representation. If 21 22 the local school council retains the principal and the general 23 superintendent requests a review of the retention decision, the 24 local school council and the general superintendent shall be considered parties to the arbitration, a hearing officer shall 25 26 be chosen between those 2 parties pursuant to procedures 27 promulgated by the State Board of Education, and the principal 28 may retain counsel and participate in the arbitration. If the 29 local school council does not retain the principal and the 30 principal requests a review of the retention decision, the 31 local school council and the principal shall be considered 32 parties to the arbitration and a hearing officer shall be 33 chosen between those 2 parties pursuant to procedures promulgated by the State Board of Education. The hearing shall 34 35 begin (i) within 45 days after the initial request for review 36 is submitted by the principal to the general superintendent or

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(ii) if the initial request for review is made by the general superintendent, within 45 days after that request is mailed to the American Arbitration Association. The hearing officer shall render a decision within 45 days after the hearing begins and within 90 days after the initial request for review. The Board shall contract with the American Arbitration Association for all of the hearing officer's reasonable and necessary costs. In addition, the Board shall pay any reasonable costs incurred by a local school council for representation before a hearing officer.

1.10. The hearing officer shall conduct a hearing, which shall include (i) a review of the principal's performance, evaluations, and other evidence of the principal's service at the school, (ii) reasons provided by the local school council for its decision, and (iii) documentation evidencing views of interested persons, including, without limitation, students, parents, local school council members, school faculty and staff, the principal, the general superintendent or his or her designee, and members of the community. The burden of proof in establishing that the local school council's decision was arbitrary and capricious shall be on the party requesting the arbitration, and this party shall sustain the burden by a preponderance of the evidence. The hearing officer shall set the local school council decision aside if that decision, in light of the record developed at the hearing, is arbitrary and capricious. The decision of the hearing officer may not be appealed to the Board or the State Board of Education. If the hearing officer decides that the principal shall be retained, the retention period shall not exceed 2 years.

2. In the event (i) the local school council does not renew the performance contract of the principal, or the principal fails to receive a satisfactory rating as provided in subsection (h) of Section 34-8.3, or the principal is removed for cause during the term of his or her performance contract in the manner provided by Section 34-85, or a vacancy in the position of principal otherwise occurs prior to the expiration

1 of the term of a principal's performance contract, and (ii) the 2 local school council fails to directly select a new principal 3 to serve under a 4 year performance contract, the local school such event shall 4 council in submit to the 5 superintendent a list of 3 candidates -- listed in the local 6 school council's order of preference -- for the position of principal, one of which shall be selected by the general 7 8 superintendent to serve as principal of the attendance center. 9 If the general superintendent fails or refuses to select one of 10 the candidates on the list to serve as principal within 30 days 11 after being furnished with the candidate list, the general 12 superintendent shall select and place a principal on an interim 13 basis (i) for a period not to exceed one year or (ii) until the local school council selects a new principal with 7 affirmative 14 15 votes as provided in subsection (c) of Section 34-2.2, 16 whichever occurs first. If the local school council fails or 17 refuses to select and appoint a new principal, as specified by subsection (c) of Section 34-2.2, the general superintendent 18 19 may select and appoint a new principal on an interim basis for 20 an additional year or until a new contract principal is 21 selected by the local school council. There shall be no discrimination on the basis of race, sex, creed, color or 22 23 disability unrelated to ability to perform in connection with the submission of candidates for, and the selection of a 24 25 candidate to serve as principal of an attendance center. No person shall be directly selected, listed as a candidate for, 26 27 or selected to serve as principal of an attendance center (i) 28 if such person has been removed for cause from employment by 29 the Board or (ii) if such person does not hold a valid 30 administrative certificate issued or exchanged under Article 31 21 and endorsed as required by that Article for the position of 32 principal. A principal whose performance contract is not renewed as provided under subsection (c) of Section 34-2.2 may 33 nevertheless, if otherwise qualified and certified as herein 34 35 provided and if he or she has received a satisfactory rating as provided in subsection (h) of Section 34-8.3, be included by a 36

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local school council as one of the 3 candidates listed in order of preference on any candidate list from which one person is to be selected to serve as principal of the attendance center under a new performance contract. The initial candidate list required to be submitted by a local school council to the general superintendent in cases where the local school council does not renew the performance contract of its principal and does not directly select a new principal to serve under a 4 year performance contract shall be submitted not later than 30 days prior to the expiration of the current performance contract. In cases where the local school council fails or to submit the candidate list to the general refuses superintendent no later than 30 days prior to the expiration of the incumbent principal's contract, the general superintendent may appoint a principal on an interim basis for a period not to exceed one year, during which time the local school council shall be able to select a new principal with 7 affirmative votes as provided in subsection (c) of Section 34-2.2. In cases where a principal is removed for cause or a vacancy otherwise occurs in the position of principal and the vacancy is not filled by direct selection by the local school council, the candidate list shall be submitted by the local school council to the general superintendent within 90 days after the date such removal or vacancy occurs. In cases where the local school council fails or refuses to submit the candidate list to the general superintendent within 90 days after the date of the vacancy, the general superintendent may appoint a principal on an interim basis for a period of one year, during which time the local school council shall be able to select a new principal with 7 affirmative votes as provided in subsection (c) of Section 34-2.2.

- 2.5. Whenever a vacancy in the office of a principal occurs for any reason, the vacancy shall be filled in the manner provided by this Section by the selection of a new principal to serve under a 4 year performance contract.
 - 3. To establish additional criteria to be included as part

of the performance contract of its principal, provided that such additional criteria shall not discriminate on the basis of race, sex, creed, color or disability unrelated to ability to perform, and shall not be inconsistent with the uniform 4 year performance contract for principals developed by the board as provided in Section 34-8.1 of the School Code or with other provisions of this Article governing the authority and responsibility of principals.

4. To approve the expenditure plan prepared by the principal with respect to all funds allocated and distributed to the attendance center by the Board. The expenditure plan shall be administered by the principal. Notwithstanding any other provision of this Act or any other law, any expenditure plan approved and administered under this Section 34-2.3 shall be consistent with and subject to the terms of any contract for services with a third party entered into by the Chicago School Reform Board of Trustees or the board under this Act.

Via a supermajority vote of 7 members of the local school council or 8 members of a high school local school council, the Council may transfer allocations pursuant to Section 34-2.3 within funds; provided that such a transfer is consistent with applicable law and collective bargaining agreements.

Beginning in fiscal year 1991 and in each fiscal year thereafter, the Board may reserve up to 1% of its total fiscal year budget for distribution on a prioritized basis to schools throughout the school system in order to assure adequate programs to meet the needs of special student populations as determined by the Board. This distribution shall take into account the needs catalogued in the Systemwide Plan and the various local school improvement plans of the local school councils. Information about these centrally funded programs shall be distributed to the local school councils so that their subsequent planning and programming will account for these provisions.

Beginning in fiscal year 1991 and in each fiscal year thereafter, from other amounts available in the applicable

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1 fiscal year budget, the board shall allocate a lump sum amount 2 to each local school based upon such formula as the board shall 3 determine taking into account the special needs of the student body. The local school principal shall develop an expenditure 4 5 plan in consultation with the local school council, the professional personnel leadership committee and with all other 6 school personnel, which reflects the priorities and activities 7 as described in the school's local school improvement plan and 8 9 is consistent with applicable law and collective bargaining 10 agreements and with board policies and standards; however, the 11 local school council shall have the right to request waivers of 12 board policy from the board of education and waivers of 13 employee collective bargaining agreements pursuant to Section 34-8.1a. 14

The expenditure plan developed by the principal with respect to amounts available from the fund for prioritized special needs programs and the allocated lump sum amount must be approved by the local school council.

The lump sum allocation shall take into account the following principles:

- a. Teachers: Each school shall be allocated funds equal to the amount appropriated in the previous school year for compensation for teachers (regular grades kindergarten plus through 12th grade) whatever increases in compensation have been negotiated contractually or through longevity as provided in the negotiated agreement. Adjustments shall be made due to layoff or reduction in lack of funds or work, change force, in requirements, enrollment changes, or contracts with third parties for the performance of services or to rectify any inconsistencies with system-wide allocation formulas or for other legitimate reasons.
- b. Other personnel: Funds for other teacher certificated and uncertificated personnel paid through non-categorical funds shall be provided according to system-wide formulas based on student enrollment and the

special needs of the school as determined by the Board.

- c. Non-compensation items: Appropriations for all non-compensation items shall be based on system-wide formulas based on student enrollment and on the special needs of the school or factors related to the physical plant, including but not limited to textbooks, supplies, electricity, equipment, and routine maintenance.
- d. Funds for categorical programs: Schools shall receive personnel and funds based on, and shall use such personnel and funds in accordance with State and Federal requirements applicable to each categorical program provided to meet the special needs of the student body (including but not limited to, Federal Chapter I, Bilingual, and Special Education).
- d.1. Funds for State Title I: Each school shall receive funds based on State and Board requirements applicable to each State Title I pupil provided to meet the special needs of the student body. Each school shall receive the proportion of funds as provided in Section 18-8 to which they are entitled. These funds shall be spent only with the budgetary approval of the Local School Council as provided in Section 34-2.3.
- e. The Local School Council shall have the right to request the principal to close positions and open new ones consistent with the provisions of the local school improvement plan provided that these decisions are consistent with applicable law and collective bargaining agreements. If a position is closed, pursuant to this paragraph, the local school shall have for its use the system-wide average compensation for the closed position.
- f. Operating within existing laws and collective bargaining agreements, the local school council shall have the right to direct the principal to shift expenditures within funds.
 - q. (Blank).

Any funds unexpended at the end of the fiscal year shall be

- available to the board of education for use as part of its budget for the following fiscal year.
 - 5. To make recommendations to the principal concerning textbook selection and concerning curriculum developed pursuant to the school improvement plan which is consistent with systemwide curriculum objectives in accordance with Sections 34-8 and 34-18 of the School Code and in conformity with the collective bargaining agreement.
 - 6. To advise the principal concerning the attendance and disciplinary policies for the attendance center, subject to the provisions of this Article and Article 26, and consistent with the uniform system of discipline established by the board pursuant to Section 34-19.
 - 7. To approve a school improvement plan developed as provided in Section 34-2.4. The process and schedule for plan development shall be publicized to the entire school community, and the community shall be afforded the opportunity to make recommendations concerning the plan. At least twice a year the principal and local school council shall report publicly on progress and problems with respect to plan implementation.
 - 8. To evaluate the allocation of teaching resources and other certificated and uncertificated staff to the attendance center to determine whether such allocation is consistent with and in furtherance of instructional objectives and school programs reflective of the school improvement plan adopted for the attendance center; and to make recommendations to the board, the general superintendent and the principal concerning any reallocation of teaching resources or other staff whenever the council determines that any such reallocation is appropriate because the qualifications of any existing staff at the attendance center do not adequately match or support instructional objectives or school programs which reflect the school improvement plan.
 - 9. To make recommendations to the principal and the general superintendent concerning their respective appointments, after August 31, 1989, and in the manner provided by Section 34-8 and

- 1 Section 34-8.1, of persons to fill any vacant, additional or
- 2 newly created positions for teachers at the attendance center
- 3 or at attendance centers which include the attendance center
- 4 served by the local school council.
- 5 10. To request of the Board the manner in which training
- and assistance shall be provided to the local school council.
- 7 Pursuant to Board guidelines a local school council is
- 8 authorized to direct the Board of Education to contract with
- 9 personnel or not-for-profit organizations not associated with
- 10 the school district to train or assist council members. If
- 11 training or assistance is provided by contract with personnel
- or organizations not associated with the school district, the
- period of training or assistance shall not exceed 30 hours
- during a given school year; person shall not be employed on a
- 15 continuous basis longer than said period and shall not have
- 16 been employed by the Chicago Board of Education within the
- 17 preceding six months. Council members shall receive training in
- 18 at least the following areas:
 - 1. school budgets;

- 20 2. educational theory pertinent to the attendance
- center's particular needs, including the development of
- 22 the school improvement plan and the principal's
- performance contract; and
- 3. personnel selection.
- 25 Council members shall, to the greatest extent possible,
- complete such training within 90 days of election.
- 27 11. In accordance with systemwide guidelines contained in
- 28 the System-Wide Educational Reform Goals and Objectives Plan,
- criteria for evaluation of performance shall be established for
- 30 local school councils and local school council members. If a
- 31 local school council persists in noncompliance with systemwide
- 32 requirements, the Board may impose sanctions and take necessary
- 33 corrective action, consistent with Section 34-8.3.
- 34 12. Each local school council shall comply with the Open
- 35 Meetings Act and the Freedom of Information Act. Each local
- 36 school council shall issue and transmit to its school community

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- a detailed annual report accounting for its activities
 programmatically and financially. Each local school council
 shall convene at least 2 well-publicized meetings annually with
 its entire school community. These meetings shall include
 presentation of the proposed local school improvement plan, of
 the proposed school expenditure plan, and the annual report,
 and shall provide an opportunity for public comment.
 - 13. Each local school council is encouraged to involve additional non-voting members of the school community in facilitating the council's exercise of its responsibilities.
 - 14. The local school council may adopt a school uniform or dress code policy that governs the attendance center and that is necessary to maintain the orderly process of a school function or prevent endangerment of student health or safety, consistent with the policies and rules of the Board of Education. A school uniform or dress code policy adopted by a local school council: (i) shall not be applied in such manner as to discipline or deny attendance to a transfer student or any other student for noncompliance with that policy during such period of time as is reasonably necessary to enable the student to acquire a school uniform or otherwise comply with the dress code policy that is in effect at the attendance center into which the student's enrollment is transferred; and (ii) shall include criteria and procedures under which the local school council will accommodate the needs of or otherwise provide appropriate resources to assist a student from an indigent family in complying with an applicable school uniform or dress code policy. A student whose parents or legal quardians object on religious grounds to the student's compliance with an applicable school uniform or dress code policy shall not be required to comply with that policy if the student's parents or legal guardians present to the local school council a signed statement of objection detailing the grounds for the objection.
 - 15. All decisions made and actions taken by the local school council in the exercise of its powers and duties shall

- 1 comply with State and federal laws, all applicable collective
- 2 bargaining agreements, court orders and rules properly
- 3 promulgated by the Board.
- 4 15a. To grant, in accordance with board rules and policies,
- 5 the use of assembly halls and classrooms when not otherwise
- 6 needed, including lighting, heat, and attendants, for public
- 7 lectures, concerts, and other educational and social
- 8 activities.
- 9 15b. To approve, in accordance with board rules and
- 10 policies, receipts and expenditures for all internal accounts
- of the attendance center, and to approve all fund-raising
- 12 activities by nonschool organizations that use the school
- 13 building.
- 14 16. (Blank).
- 15 17. Names and addresses of local school council members
- shall be a matter of public record.
- 17 (Source: P.A. 93-48, eff. 7-1-03.)
- 18 Section 90. The State Mandates Act is amended by adding
- 19 Section 8.30 as follows:
- 20 (30 ILCS 805/8.30 new)
- Sec. 8.30. Exempt mandate. Notwithstanding Sections 6 and 8
- of this Act, no reimbursement by the State is required for the
- implementation of any mandate created by this amendatory Act of
- the 94th General Assembly.
- 25 Section 99. Effective date. This Act takes effect upon
- 26 becoming law.