100TH GENERAL ASSEMBLY

State of Illinois

2017 and 2018

SB3000

Introduced 2/15/2018, by Sen. Kimberly A. Lightford

SYNOPSIS AS INTRODUCED:

See Index

Amends the School Code and the Illinois Educational Labor Relations Act. Provides that, on and after September 1, 2019, all teacher evaluation ratings on record as "excellent", "proficient", or "needs improvement" are considered "effective", and all teacher evaluation ratings on record as "unsatisfactory" are considered "ineffective" for the purposes of the Employment of Teachers Article. Makes other changes concerning the waiver or modification of mandates; school report cards; license suspension or revocation; contractual continued service; removal or dismissal of teachers; an optional alternative evaluative dismissal process; evaluation plans; a local appeal process for ineffective ratings; rules; the appointment and promotion of teachers in Chicago; alternative procedures for teacher evaluation, remediation, and removal in Chicago; and the Open Meetings Act.

LRB100 18694 AXK 33926 b

FISCAL NOTE ACT MAY APPLY STATE MANDATES ACT MAY REQUIRE REIMBURSEMENT

1

AN ACT concerning education.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

4 Section 5. The School Code is amended by changing Sections
5 2-3.25g, 10-17a, 21B-75, 24-11, 24-12, 24-16.5, 24A-4, 24A-5,
6 24A-7, 34-84, and 34-85c and by adding Sections 24-9.5 and
7 24A-5.5 as follows:

8 (105 ILCS 5/2-3.25g) (from Ch. 122, par. 2-3.25g)

9 Sec. 2-3.25g. Waiver or modification of mandates within the
10 School Code and administrative rules and regulations.

11 (a) In this Section:

12 "Board" means a school board or the governing board or 13 administrative district, as the case may be, for a joint 14 agreement.

15 "Eligible applicant" means a school district, joint 16 agreement made up of school districts, or regional 17 superintendent of schools on behalf of schools and programs 18 operated by the regional office of education.

19 "Implementation date" has the meaning set forth in20 Section 24A-2.5 of this Code.

21 "State Board" means the State Board of Education.

(b) Notwithstanding any other provisions of this School
Code or any other law of this State to the contrary, eligible

or

applicants may petition the State Board of Education for the 1 2 waiver or modification of the mandates of this School Code or 3 of the administrative rules and regulations promulgated by the State Board of Education. Waivers or modifications 4 of 5 administrative rules and regulations and modifications of mandates of this School Code may be requested when an eligible 6 7 applicant demonstrates that it can address the intent of the rule or mandate in a more effective, efficient, or economical 8 9 manner or when necessary to stimulate innovation or improve 10 student performance. Waivers of mandates of the School Code may 11 be requested when the waivers are necessary to stimulate 12 innovation or improve student performance or when the applicant 13 demonstrates that it can address the intent of the mandate of the School Code in a more effective, efficient, or economical 14 15 manner. Waivers may not be requested from laws, rules, and 16 regulations pertaining to special education, teacher educator 17 licensure, teacher tenure and seniority, or Section 5-2.1 of this Code or from compliance with the Every Student Succeeds 18 Act (Public Law 114-95). Eligible applicants may not seek a 19 20 waiver or seek a modification of a mandate regarding the 21 requirements for (i) student performance data to be a 22 significant factor in teacher or principal evaluations or (ii) 23 teachers and principals to be rated using the 4 categories of "excellent", "proficient", 24 "needs improvement", "unsatisfactory" or, on and after September 1, 2019, teachers 25

to be rated using the 2 categories of "effective" and 26

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<u>"ineffective"</u>. On September 1, 2014, any previously authorized waiver or modification from such requirements shall terminate.

3 (c) Eligible applicants, as a matter of inherent managerial policy, and any Independent Authority established under 4 5 Section 2-3.25f-5 of this Code may submit an application for a waiver or modification authorized under this Section. Each 6 application must include a written request by the eligible 7 8 applicant or Independent Authority and must demonstrate that 9 the intent of the mandate can be addressed in a more effective, 10 efficient, or economical manner or be based upon a specific 11 plan for improved student performance and school improvement. 12 Any eligible applicant requesting a waiver or modification for 13 the reason that intent of the mandate can be addressed in a 14 more economical manner shall include in the application a 15 fiscal analysis showing current expenditures on the mandate and 16 projected savings resulting from the waiver or modification. 17 Applications and plans developed by eligible applicants must be approved by the board or regional superintendent of schools 18 applying on behalf of schools or programs operated by the 19 20 regional office of education following a public hearing on the application and plan and the opportunity for the board or 21 22 regional superintendent to hear testimony from staff directly 23 involved in its implementation, parents, and students. The time period for such testimony shall be separate from the time 24 25 period established by the eligible applicant for public comment 26 on other matters.

(c-5) If the applicant is a school district, then the 1 2 district shall post information that sets forth the time, date, 3 place, and general subject matter of the public hearing on its Internet website at least 14 days prior to the hearing. If the 4 5 district is requesting to increase the fee charged for driver education authorized pursuant to Section 27-24.2 of this Code, 6 7 the website information shall include the proposed amount of 8 the fee the district will request. All school districts must 9 publish a notice of the public hearing at least 7 days prior to 10 the hearing in a newspaper of general circulation within the 11 school district that sets forth the time, date, place, and 12 general subject matter of the hearing. Districts requesting to 13 increase the fee charged for driver education shall include in 14 the published notice the proposed amount of the fee the 15 district will request. If the applicant is a joint agreement or 16 regional superintendent, then the joint agreement or regional 17 superintendent shall post information that sets forth the time, date, place, and general subject matter of the public hearing 18 on its Internet website at least 14 days prior to the hearing. 19 20 If the joint agreement or regional superintendent is requesting to increase the fee charged for driver education authorized 21 22 pursuant to Section 27-24.2 of this Code, the website 23 information shall include the proposed amount of the fee the applicant will request. All joint agreements and regional 24 25 superintendents must publish a notice of the public hearing at 26 least 7 days prior to the hearing in a newspaper of general

circulation in each school district that is a member of the 1 2 joint agreement or that is served by the educational service 3 region that sets forth the time, date, place, and general subject matter of the hearing, provided that a notice appearing 4 5 in a newspaper generally circulated in more than one school district shall be deemed to fulfill this requirement with 6 7 respect to all of the affected districts. Joint agreements or 8 regional superintendents requesting to increase the fee 9 charged for driver education shall include in the published 10 notice the proposed amount of the fee the applicant will 11 request. The eligible applicant must notify in writing the 12 affected exclusive collective bargaining agent and those State 13 legislators representing the eligible applicant's territory of its intent to seek approval of a waiver or modification and of 14 15 the hearing to be held to take testimony from staff. The 16 affected exclusive collective bargaining agents shall be 17 notified of such public hearing at least 7 days prior to the date of the hearing and shall be allowed to attend such public 18 hearing. The eligible applicant shall attest to compliance with 19 20 all of the notification and procedural requirements set forth in this Section. 21

22 for а waiver or modification (d) А request of 23 administrative rules and regulations or for a modification of mandates contained in this School Code shall be submitted to 24 25 the State Board of Education within 15 days after approval by 26 the board or regional superintendent of schools. The

application as submitted to the State Board of Education shall 1 2 include a description of the public hearing. Following receipt 3 of the waiver or modification request, the State Board shall have 45 days to review the application and request. If the 4 5 State Board fails to disapprove the application within that 45 day period, the waiver or modification shall be deemed granted. 6 7 The State Board may disapprove any request if it is not based 8 upon sound educational practices, endangers the health or 9 safety of students or staff, compromises equal opportunities 10 for learning, or fails to demonstrate that the intent of the 11 rule or mandate can be addressed in a more effective, 12 efficient, or economical manner or have improved student performance as a primary goal. Any request disapproved by the 13 14 State Board may be appealed to the General Assembly by the 15 eligible applicant as outlined in this Section.

16 A request for a waiver from mandates contained in this 17 School Code shall be submitted to the State Board within 15 days after approval by the board or regional superintendent of 18 schools. The application as submitted to the State Board of 19 20 Education shall include a description of the public hearing. 21 The description shall include, but need not be limited to, the 22 means of notice, the number of people in attendance, the number 23 of people who spoke as proponents or opponents of the waiver, a brief description of their comments, and whether there were any 24 written statements submitted. The State Board shall review the 25 26 applications and requests for completeness and shall compile

the requests in reports to be filed with the General Assembly.
The State Board shall file reports outlining the waivers
requested by eligible applicants and appeals by eligible
applicants of requests disapproved by the State Board with the
Senate and the House of Representatives before each March 1 and
October 1.

7 The report shall be reviewed by a panel of 4 members 8 consisting of:

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(1) the Speaker of the House of Representatives;

10 (2) the Minority Leader of the House of 11 Representatives;

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(3) the President of the Senate; and

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(4) the Minority Leader of the Senate.

14 The State Board of Education may provide the panel 15 recommendations on waiver requests. The members of the panel 16 shall review the report submitted by the State Board of 17 Education and submit to the State Board of Education any notice of further consideration to any waiver request within 14 days 18 after the member receives the report. If 3 or more of the panel 19 20 members submit a notice of further consideration to any waiver 21 request contained within the report, the State Board of 22 Education shall submit the waiver request to the General 23 Assembly for consideration. If less than 3 panel members submit a notice of further consideration to a waiver request, the 24 25 waiver may be approved, denied, or modified by the State Board. 26 If the State Board does not act on a waiver request within 10

1 days, then the waiver request is approved. If the waiver 2 request is denied by the State Board, it shall submit the 3 waiver request to the General Assembly for consideration.

The General Assembly may disapprove any waiver request 4 5 submitted to the General Assembly pursuant to this subsection (d) in whole or in part within 60 calendar days after each 6 7 house of the General Assembly next convenes after the waiver 8 request is submitted by adoption of a resolution by a record 9 vote of the majority of members elected in each house. If the 10 General Assembly fails to disapprove any waiver request or 11 appealed request within such 60 day period, the waiver or 12 modification shall be deemed granted. Any resolution adopted by 13 the General Assembly disapproving a report of the State Board 14 in whole or in part shall be binding on the State Board.

15 (e) An approved waiver or modification may remain in effect 16 for a period not to exceed 5 school years and may be renewed 17 upon application by the eligible applicant. However, such waiver or modification may be changed within that 5-year period 18 by a board or regional superintendent of schools applying on 19 behalf of schools or programs operated by the regional office 20 of education following the procedure as set forth in this 21 22 Section for the initial waiver or modification request. If 23 neither the State Board of Education nor the General Assembly disapproves, the change is deemed granted. 24

25 (f) (Blank).

26 (Source: P.A. 99-78, eff. 7-20-15; 100-465, eff. 8-31-17.)

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(105 ILCS 5/10-17a) (from Ch. 122, par. 10-17a)
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(Text of Section before amendment by P.A. 100-448)

3 Sec. 10-17a. State, school district, and school report 4 cards.

5 (1) By October 31, 2013 and October 31 of each subsequent 6 school year, the State Board of Education, through the State 7 Superintendent of Education, shall prepare a State report card, school district report cards, and school report cards, and 8 9 shall by the most economic means provide to each school 10 district in this State, including special charter districts and 11 districts subject to the provisions of Article 34, the report 12 cards for the school district and each of its schools.

13 (2) In addition to any information required by federal law, 14 the State Superintendent shall determine the indicators and 15 presentation of the school report card, which must include, at 16 a minimum, the most current data collected and maintained by 17 the State Board of Education related to the following:

(A) school characteristics and student demographics, 18 19 including average class size, average teaching experience, student racial/ethnic breakdown, and the percentage of 20 21 students classified as low-income; the percentage of 22 students classified as English learners; the percentage of students who have individualized education plans or 504 23 24 plans that provide for special education services; the 25 number and percentage of all students who have been

assessed for placement in a gifted education or advanced 1 2 academic program and, of those students: (i) the racial and 3 ethnic breakdown, (ii) the percentage who are classified as low-income, and (iii) the number and percentage of students 4 5 who received direct instruction from a teacher who holds a gifted education endorsement and, of those students, the 6 7 are classified as low-income; percentage who the 8 percentage of students scoring the "exceeds at 9 expectations" level on the assessments required under 10 Section 2-3.64a-5 of this Code; the percentage of students 11 who annually transferred in or out of the school district; 12 per-pupil operating expenditure of the school the district; and the per-pupil State average operating 13 expenditure for the district type (elementary, high 14 15 school, or unit);

16 (B) curriculum information, including, where Placement, 17 applicable, Advanced International Baccalaureate or equivalent courses, dual enrollment 18 19 courses, foreign language classes, school personnel resources (including Career Technical Education teachers), 20 21 before and after school programs, extracurricular 22 activities, subjects in which elective classes are 23 offered, health and wellness initiatives (including the 24 average number of days of Physical Education per week per 25 student), approved programs of study, awards received, 26 community partnerships, and special programs such as

1 2 programming for the gifted and talented, students with disabilities, and work-study students;

3 (C) student outcomes, including, where applicable, the percentage of students deemed proficient on assessments of 4 5 State standards, the percentage of students in the eighth 6 grade who pass Algebra, the percentage of students enrolled 7 post-secondary institutions (including colleges, in 8 universities, community colleges, trade/vocational schools, and 9 training programs leading to career 10 certification within 2 semesters of hiqh school 11 graduation), the percentage of students graduating from 12 high school who are college and career ready, and the 13 percentage of graduates enrolled in community colleges, 14 colleges, and universities who are in one or more courses 15 that the community college, college, or university 16 identifies as a developmental course;

17 (D) student progress, including, where applicable, the 18 percentage of students in the ninth grade who have earned 5 19 credits or more without failing more than one core class, a 20 measure of students entering kindergarten ready to learn, a 21 measure of growth, and the percentage of students who enter 22 high school on track for college and career readiness;

23 (E) the school environment, including, where 24 applicable, the percentage of students with less than 10 25 absences in a school year, the percentage of teachers with 26 less than 10 absences in a school year for reasons other

than professional development, leaves taken pursuant to 1 2 the federal Family Medical Leave Act of 1993, long-term 3 disability, or parental leaves, the 3-year average of the percentage of teachers returning to the school from the 4 5 previous year, the number of different principals at the 6 school in the last 6 years, the number of teachers who hold 7 a gifted education endorsement, the process and criteria used by the district to determine whether a student is 8 9 eligible for participation in a gifted education program or 10 advanced academic program and the manner in which parents 11 and guardians are made aware of the process and criteria, 2 12 or more indicators from any school climate survey selected 13 or approved by the State and administered pursuant to 14 Section 2-3.153 of this Code, with the same or similar 15 indicators included on school report cards for all surveys 16 selected or approved by the State pursuant to Section 2-3.153 of this Code, and the combined percentage of 17 teachers rated as proficient or excellent or, on or after 18 19 September 1, 2019, "effective" in their most recent 20 evaluation;

(F) a school district's and its individual schools' balanced accountability measure, in accordance with Section 2-3.25a of this Code;

(G) the total and per pupil normal cost amount the
State contributed to the Teachers' Retirement System of the
State of Illinois in the prior fiscal year for the school's

employees, which shall be reported to the State Board of Education by the Teachers' Retirement System of the State of Illinois; and

(H) for a school district organized under Article 34 of
this Code only, State contributions to the Public School
Teachers' Pension and Retirement Fund of Chicago and State
contributions for health care for employees of that school
district;-

9 <u>(I)</u> (G) a school district's Final Percent of Adequacy,
10 as defined in paragraph (4) of subsection (f) of Section
11 18-8.15 of this Code;

12 <u>(J)</u> (H) a school district's Local Capacity Target, as 13 defined in paragraph (2) of subsection (c) of Section 14 18-8.15 of this Code, displayed as a percentage amount; and

15 <u>(K)</u> (I) a school district's Real Receipts, as defined 16 in paragraph (1) of subsection (d) of Section 18-8.15 of 17 this Code, divided by a school district's Adequacy Target, 18 as defined in paragraph (1) of subsection (b) of Section 19 18-8.15 of this Code, displayed as a percentage amount.

The school report card shall also provide information that allows for comparing the current outcome, progress, and environment data to the State average, to the school data from the past 5 years, and to the outcomes, progress, and environment of similar schools based on the type of school and enrollment of low-income students, special education students, and English learners. - 14 - LRB100 18694 AXK 33926 b

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As used in this subsection paragraph (2):

2 "Advanced academic program" means a course of study to 3 which students are assigned based on advanced cognitive ability 4 or advanced academic achievement compared to local age peers 5 and in which the curriculum is substantially differentiated 6 from the general curriculum to provide appropriate challenge 7 and pace.

8 "Gifted education" means educational services, including 9 differentiated curricula and instructional methods, designed 10 to meet the needs of gifted children as defined in Article 14A 11 of this Code.

12 (3) At the discretion of the State Superintendent, the school district report card shall include a subset of the 13 information identified in paragraphs (A) through (E) 14 of subsection (2) of this Section, as well as information relating 15 16 to the operating expense per pupil and other finances of the 17 school district, and the State report card shall include a subset of the information identified in paragraphs (A) through 18 (E) of subsection (2) of this Section. 19

20 (4) Notwithstanding anything to the contrary in this 21 Section, in consultation with key education stakeholders, the 22 State Superintendent shall at any time have the discretion to 23 amend or update any and all metrics on the school, district, or 24 State report card.

(5) Annually, no more than 30 calendar days after receipt
of the school district and school report cards from the State

1 Superintendent of Education, each school district, including 2 special charter districts and districts subject to the provisions of Article 34, shall present such report cards at a 3 regular school board meeting subject to applicable notice 4 5 requirements, post the report cards on the school district's 6 Internet web site, if the district maintains an Internet web site, make the report cards available to a newspaper of general 7 8 circulation serving the district, and, upon request, send the 9 report cards home to a parent (unless the district does not 10 maintain an Internet web site, in which case the report card 11 shall be sent home to parents without request). If the district 12 posts the report card on its Internet web site, the district 13 shall send a written notice home to parents stating (i) that 14 the report card is available on the web site, (ii) the address 15 of the web site, (iii) that a printed copy of the report card 16 will be sent to parents upon request, and (iv) the telephone 17 number that parents may call to request a printed copy of the report card. 18

19 (6) Nothing contained in <u>Public Act 98-648</u> this amendatory 20 Act of the 98th General Assembly repeals, supersedes, 21 invalidates, or nullifies final decisions in lawsuits pending 22 on <u>July 1, 2014 (the effective date of <u>Public Act 98-648)</u> this 23 amendatory Act of the 98th General Assembly in Illinois courts 24 involving the interpretation of Public Act 97-8.</u>

25 (Source: P.A. 99-30, eff. 7-10-15; 99-193, eff. 7-30-15;
26 99-642, eff. 7-28-16; 100-227, eff. 8-18-17; 100-364, eff.

2

1 1-1-18; 100-465, eff. 8-31-17; revised 9-25-17.)

(Text of Section after amendment by P.A. 100-448)

3 Sec. 10-17a. State, school district, and school report 4 cards.

5 (1) By October 31, 2013 and October 31 of each subsequent 6 school year, the State Board of Education, through the State 7 Superintendent of Education, shall prepare a State report card, school district report cards, and school report cards, and 8 9 shall by the most economic means provide to each school 10 district in this State, including special charter districts and 11 districts subject to the provisions of Article 34, the report 12 cards for the school district and each of its schools.

13 (2) In addition to any information required by federal law, 14 the State Superintendent shall determine the indicators and 15 presentation of the school report card, which must include, at 16 a minimum, the most current data collected and maintained by 17 the State Board of Education related to the following:

(A) school characteristics and student demographics, 18 19 including average class size, average teaching experience, student racial/ethnic breakdown, and the percentage of 20 21 students classified as low-income; the percentage of 22 students classified as English learners; the percentage of students who have individualized education plans or 504 23 24 plans that provide for special education services; the 25 number and percentage of all students who have been

assessed for placement in a gifted education or advanced 1 2 academic program and, of those students: (i) the racial and 3 ethnic breakdown, (ii) the percentage who are classified as low-income, and (iii) the number and percentage of students 4 5 who received direct instruction from a teacher who holds a gifted education endorsement and, of those students, the 6 7 classified as low-income; percentage who are the 8 students scoring the "exceeds percentage of at 9 expectations" level on the assessments required under 10 Section 2-3.64a-5 of this Code; the percentage of students 11 who annually transferred in or out of the school district; 12 daily attendance; the per-pupil operating average expenditure of the school district; and the per-pupil State 13 14 average operating expenditure for the district type 15 (elementary, high school, or unit);

16 (B) curriculum information, including, where 17 Placement, applicable, Advanced International Baccalaureate or equivalent courses, dual enrollment 18 19 courses, foreign language classes, school personnel resources (including Career Technical Education teachers), 20 21 before and after school programs, extracurricular 22 activities, subjects in which elective classes are 23 offered, health and wellness initiatives (including the 24 average number of days of Physical Education per week per 25 student), approved programs of study, awards received, 26 community partnerships, and special programs such as

1 2 programming for the gifted and talented, students with disabilities, and work-study students;

3 (C) student outcomes, including, where applicable, the percentage of students deemed proficient on assessments of 4 5 State standards, the percentage of students in the eighth 6 grade who pass Algebra, the percentage of students enrolled 7 post-secondary institutions (including colleges, in 8 universities, community colleges, trade/vocational schools, and 9 training programs leading to career 10 certification within 2 semesters of hiqh school 11 graduation), the percentage of students graduating from 12 high school who are college and career ready, and the 13 percentage of graduates enrolled in community colleges, 14 colleges, and universities who are in one or more courses 15 that the community college, college, or university 16 identifies as a developmental course;

17 (D) student progress, including, where applicable, the 18 percentage of students in the ninth grade who have earned 5 19 credits or more without failing more than one core class, a 20 measure of students entering kindergarten ready to learn, a 21 measure of growth, and the percentage of students who enter 22 high school on track for college and career readiness;

23 (E) the school environment, including, where 24 applicable, the percentage of students with less than 10 25 absences in a school year, the percentage of teachers with 26 less than 10 absences in a school year for reasons other

than professional development, leaves taken pursuant to 1 2 the federal Family Medical Leave Act of 1993, long-term 3 disability, or parental leaves, the 3-year average of the percentage of teachers returning to the school from the 4 5 previous year, the number of different principals at the 6 school in the last 6 years, the number of teachers who hold 7 a gifted education endorsement, the process and criteria used by the district to determine whether a student is 8 9 eligible for participation in a gifted education program or 10 advanced academic program and the manner in which parents 11 and guardians are made aware of the process and criteria, 2 12 or more indicators from any school climate survey selected 13 or approved by the State and administered pursuant to 14 Section 2-3.153 of this Code, with the same or similar 15 indicators included on school report cards for all surveys 16 selected or approved by the State pursuant to Section 2-3.153 of this Code, and the combined percentage of 17 teachers rated as proficient or excellent or, on or after 18 19 September 1, 2019, "effective" in their most recent 20 evaluation;

(F) a school district's and its individual schools' balanced accountability measure, in accordance with Section 2-3.25a of this Code;

(G) the total and per pupil normal cost amount the
State contributed to the Teachers' Retirement System of the
State of Illinois in the prior fiscal year for the school's

employees, which shall be reported to the State Board of
 Education by the Teachers' Retirement System of the State
 of Illinois; and

(H) for a school district organized under Article 34 of
this Code only, State contributions to the Public School
Teachers' Pension and Retirement Fund of Chicago and State
contributions for health care for employees of that school
district;-

9 <u>(I) (G)</u> a school district's Final Percent of Adequacy,
10 as defined in paragraph (4) of subsection (f) of Section
11 18-8.15 of this Code;

12 <u>(J)</u> (H) a school district's Local Capacity Target, as 13 defined in paragraph (2) of subsection (c) of Section 14 18-8.15 of this Code, displayed as a percentage amount; and

15 <u>(K)</u> (I) a school district's Real Receipts, as defined 16 in paragraph (1) of subsection (d) of Section 18-8.15 of 17 this Code, divided by a school district's Adequacy Target, 18 as defined in paragraph (1) of subsection (b) of Section 19 18-8.15 of this Code, displayed as a percentage amount.

The school report card shall also provide information that allows for comparing the current outcome, progress, and environment data to the State average, to the school data from the past 5 years, and to the outcomes, progress, and environment of similar schools based on the type of school and enrollment of low-income students, special education students, and English learners. 1

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As used in this subsection paragraph (2):

2 "Advanced academic program" means a course of study to 3 which students are assigned based on advanced cognitive ability 4 or advanced academic achievement compared to local age peers 5 and in which the curriculum is substantially differentiated 6 from the general curriculum to provide appropriate challenge 7 and pace.

8 "Gifted education" means educational services, including 9 differentiated curricula and instructional methods, designed 10 to meet the needs of gifted children as defined in Article 14A 11 of this Code.

For the purposes of paragraph (A) of this subsection (2), "average daily attendance" means the average of the actual number of attendance days during the previous school year for any enrolled student who is subject to compulsory attendance by Section 26-1 of this Code at each school and charter school.

17 (3) At the discretion of the State Superintendent, the school district report card shall include a subset of the 18 19 information identified in paragraphs (A) through (E) of 20 subsection (2) of this Section, as well as information relating to the operating expense per pupil and other finances of the 21 22 school district, and the State report card shall include a 23 subset of the information identified in paragraphs (A) through (E) of subsection (2) of this Section. The school district 24 25 report card shall include the average daily attendance, as that term is defined in subsection (2) of this Section, of students 26

1 who have individualized education programs and students who 2 have 504 plans that provide for special education services 3 within the school district.

4 (4) Notwithstanding anything to the contrary in this 5 Section, in consultation with key education stakeholders, the 6 State Superintendent shall at any time have the discretion to 7 amend or update any and all metrics on the school, district, or 8 State report card.

9 (5) Annually, no more than 30 calendar days after receipt 10 of the school district and school report cards from the State 11 Superintendent of Education, each school district, including 12 special charter districts and districts subject to the 13 provisions of Article 34, shall present such report cards at a 14 regular school board meeting subject to applicable notice 15 requirements, post the report cards on the school district's 16 Internet web site, if the district maintains an Internet web 17 site, make the report cards available to a newspaper of general circulation serving the district, and, upon request, send the 18 19 report cards home to a parent (unless the district does not 20 maintain an Internet web site, in which case the report card 21 shall be sent home to parents without request). If the district 22 posts the report card on its Internet web site, the district 23 shall send a written notice home to parents stating (i) that 24 the report card is available on the web site, (ii) the address 25 of the web site, (iii) that a printed copy of the report card 26 will be sent to parents upon request, and (iv) the telephone

1 number that parents may call to request a printed copy of the 2 report card.

(6) Nothing contained in <u>Public Act 98-648</u> this amendatory
Act of the 98th General Assembly repeals, supersedes,
invalidates, or nullifies final decisions in lawsuits pending
on <u>July 1, 2014 (the effective date of Public Act 98-648)</u> this
amendatory Act of the 98th General Assembly in Illinois courts
involving the interpretation of Public Act 97-8.

9 (Source: P.A. 99-30, eff. 7-10-15; 99-193, eff. 7-30-15; 10 99-642, eff. 7-28-16; 100-227, eff. 8-18-17; 100-364, eff. 11 1-1-18; 100-448, eff. 7-1-19; 100-465, eff. 8-31-17; revised 12 9-25-17.)

13 (105 ILCS 5/21B-75)

14 Sec. 21B-75. Suspension or revocation of license.

15 (a) As used in this Section, "teacher" means any school 16 district employee regularly required to be licensed, as 17 provided in this Article, in order to teach or supervise in the 18 public schools.

(b) The State Superintendent of Education has the exclusive authority, in accordance with this Section and any rules adopted by the State Board of Education, in consultation with the State Educator Preparation and Licensure Board, to initiate the suspension of up to 5 calendar years or revocation of any license issued pursuant to this Article for abuse or neglect of a child, immorality, a condition of health detrimental to the

welfare of pupils, incompetency, unprofessional conduct (which 1 2 includes the failure to disclose on an employment application any previous conviction for a sex offense, as defined in 3 Section 21B-80 of this Code, or any other offense committed in 4 5 any other state or against the laws of the United States that, if committed in this State, would be punishable as a sex 6 7 offense, as defined in Section 21B-80 of this Code), the 8 neglect of any professional duty, willful failure to report an 9 instance of suspected child abuse or neglect as required by the 10 Abused and Neglected Child Reporting Act, failure to establish 11 satisfactory repayment on an educational loan guaranteed by the 12 Illinois Student Assistance Commission, or other just cause. 13 Unprofessional conduct shall include the refusal to attend or 14 participate in institutes, teachers' meetings, or professional 15 readings or to meet other reasonable requirements of the 16 regional superintendent of schools or State Superintendent of 17 Education. Unprofessional conduct also includes conduct that violates the standards, ethics, or rules applicable to the 18 security, administration, monitoring, or scoring of or the 19 20 reporting of scores from any assessment test or examination administered under Section 2-3.64a-5 of this Code or that is 21 22 known or intended to produce or report manipulated or 23 artificial, rather than actual, assessment or achievement results or gains from the administration of those tests or 24 examinations. Unprofessional conduct shall 25 also include 26 neglect or unnecessary delay in the making of statistical and

other reports required by school officers. Incompetency shall 1 2 include, without limitation, 2 or more school terms of service 3 for which the license holder has received an unsatisfactory or, on and after September 1, 2019, ineffective rating on a 4 5 performance evaluation conducted pursuant to Article 24A of this Code within a period of 7 school terms of service. In 6 7 determining whether to initiate action against one or more 8 licenses based on incompetency and the recommended sanction for 9 such action, the State Superintendent shall consider factors 10 that include without limitation all of the following:

(1) Whether the unsatisfactory <u>or ineffective</u> evaluation ratings occurred prior to June 13, 2011 (the effective date of Public Act 97-8).

14 (2) Whether the unsatisfactory <u>or ineffective</u>
15 evaluation ratings occurred prior to or after the
16 implementation date, as defined in Section 24A-2.5 of this
17 Code, of an evaluation system for teachers in a school
18 district.

(3) Whether the evaluator or evaluators who performed
 an unsatisfactory <u>or ineffective</u> evaluation met the
 pre-licensure and training requirements set forth in
 Section 24A-3 of this Code.

23 (4) The time between the unsatisfactory <u>or ineffective</u>
24 evaluation ratings.

(5) The quality of the remediation plans associated
 with the unsatisfactory <u>or ineffective</u> evaluation ratings

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and whether the license holder successfully completed the remediation plans.

3 (6) Whether the unsatisfactory <u>or ineffective</u> 4 evaluation ratings were related to the same or different 5 assignments performed by the license holder.

6 (7) Whether one or more of the unsatisfactory <u>or</u> 7 <u>ineffective</u> evaluation ratings occurred in the first year 8 of a teaching or administrative assignment.

9 When initiating an action against one or more licenses, the 10 State Superintendent may seek required professional 11 development as a sanction in lieu of or in addition to 12 suspension or revocation. Any such required professional 13 development must be at the expense of the license holder, who may use, if available and applicable to the requirements 14 15 established by administrative or court order, training, 16 coursework, or other professional development funds in 17 accordance with the terms of an applicable collective bargaining agreement entered into after June 13, 2011 (the 18 effective date of Public Act 97-8), unless that agreement 19 20 specifically precludes use of funds for such purpose.

(c) The State Superintendent of Education shall, upon receipt of evidence of abuse or neglect of a child, immorality, a condition of health detrimental to the welfare of pupils, incompetency (subject to subsection (b) of this Section), unprofessional conduct, the neglect of any professional duty, or other just cause, further investigate and, if and as

appropriate, serve written notice to the individual and afford 1 2 the individual opportunity for a hearing prior to suspension, revocation, or other sanction; provided that the State 3 Superintendent is under no obligation to initiate such an 4 5 investigation if the Department of Children and Family Services is investigating the same or substantially similar allegations 6 7 and its child protective service unit has not made its 8 determination, as required under Section 7.12 of the Abused and 9 Neglected Child Reporting Act. If the State Superintendent of 10 Education does not receive from an individual a request for a 11 hearing within 10 days after the individual receives notice, 12 suspension, revocation, or other sanction the shall 13 immediately take effect in accordance with the notice. If a 14 hearing is requested within 10 days after notice of an 15 opportunity for hearing, it shall act as a stay of proceedings 16 until the State Educator Preparation and Licensure Board issues 17 a decision. Any hearing shall take place in the educational service region where the educator is or was last employed and 18 19 in accordance with rules adopted by the State Board of 20 Education, in consultation with the State Educator Preparation and Licensure Board, and such rules shall include without 21 22 limitation provisions for discovery and the sharing of 23 information between parties prior to the hearing. The standard 24 of proof for any administrative hearing held pursuant to this 25 Section shall be by the preponderance of the evidence. The 26 decision of the State Educator Preparation and Licensure Board

is a final administrative decision and is subject to judicial
 review by appeal of either party.

3 The State Board of Education may refuse to issue or may 4 suspend the license of any person who fails to file a return or 5 to pay the tax, penalty, or interest shown in a filed return or 6 to pay any final assessment of tax, penalty, or interest, as 7 required by any tax Act administered by the Department of 8 Revenue, until such time as the requirements of any such tax 9 Act are satisfied.

10 The exclusive authority of the State Superintendent of 11 Education to initiate suspension or revocation of a license 12 pursuant to this Section does not preclude a regional 13 superintendent of schools from cooperating with the State 14 Superintendent or a State's Attorney with respect to an 15 investigation of alleged misconduct.

16 (d) The State Superintendent of Education or his or her 17 designee may initiate and conduct such investigations as may be reasonably necessary to establish the existence of any alleged 18 19 misconduct. At any stage of the investigation, the State 20 Superintendent may issue a subpoena requiring the attendance and testimony of a witness, including the license holder, and 21 22 the production of any evidence, including files, records, 23 correspondence, or documents, relating to any matter in question in the investigation. The subpoena shall require a 24 witness to appear at the State Board of Education at a 25 26 specified date and time and shall specify any evidence to be

produced. The license holder is not entitled to be present, but 1 2 the State Superintendent shall provide the license holder with 3 a copy of any recorded testimony prior to a hearing under this Section. Such recorded testimony must not be used as evidence 4 5 at a hearing, unless the license holder has adequate notice of the testimony and the opportunity to cross-examine the witness. 6 7 Failure of a license holder to comply with a duly issued, 8 investigatory subpoena may be grounds for revocation, 9 suspension, or denial of a license.

correspondence, documentation, 10 (e) All and other 11 information so received by the regional superintendent of 12 schools, the State Superintendent of Education, the State Board 13 of Education, or the State Educator Preparation and Licensure Board under this Section is confidential and must not be 14 disclosed to third parties, except (i) as necessary for the 15 16 State Superintendent of Education or his or her designee to 17 investigate and prosecute pursuant to this Article, (ii) pursuant to a court order, (iii) for disclosure to the license 18 holder or his or her representative, or (iv) as otherwise 19 20 required in this Article and provided that any such information admitted into evidence in a hearing is exempt from this 21 22 confidentiality and non-disclosure requirement.

(f) The State Superintendent of Education or a person designated by him or her shall have the power to administer oaths to witnesses at any hearing conducted before the State Educator Preparation and Licensure Board pursuant to this

1 Section. The State Superintendent of Education or a person 2 designated by him or her is authorized to subpoena and bring 3 before the State Educator Preparation and Licensure Board any 4 person in this State and to take testimony either orally or by 5 deposition or by exhibit, with the same fees and mileage and in 6 the same manner as prescribed by law in judicial proceedings in 7 civil cases in circuit courts of this State.

8 (q) Any circuit court, upon the application of the State 9 Superintendent of Education or the license holder, may, by 10 order duly entered, require the attendance of witnesses and the 11 production of relevant books and papers as part of any 12 investigation or at any hearing the State Educator Preparation 13 and Licensure Board is authorized to conduct pursuant to this Section, and the court may compel obedience to its orders by 14 15 proceedings for contempt.

16 (h) The State Board of Education shall receive an annual 17 line item appropriation to cover fees associated with the 18 investigation and prosecution of alleged educator misconduct 19 and hearings related thereto.

20 (Source: P.A. 97-607, eff. 8-26-11; incorporates 97-8, eff.
21 6-13-11; 97-813, eff. 7-13-12; 98-972, eff. 8-15-14.)

(105 ILCS 5/24-9.5 new)
 Sec. 24-9.5. Teacher evaluation ratings on and after
 September 1, 2019. On and after September 1, 2019, pursuant to
 this Section, all teacher evaluation ratings on record as

1 "excellent", "proficient", or "needs improvement" are 2 considered "effective" and all teacher evaluation ratings on 3 record as "unsatisfactory" are considered "ineffective" for 4 the purposes of this Article.

5 (105 ILCS 5/24-11) (from Ch. 122, par. 24-11)

6 Sec. 24-11. Boards of Education - Boards of School
7 Inspectors - Contractual continued service.

8 (a) As used in this and the succeeding Sections of this9 Article:

10 "Teacher" means any or all school district employees 11 regularly required to be certified under laws relating to the 12 certification of teachers.

13 "Board" means board of directors, board of education, or 14 board of school inspectors, as the case may be.

15 "School term" means that portion of the school year, July 1 16 to the following June 30, when school is in actual session.

17 "Program" means a program of a special education joint 18 agreement.

19 "Program of a special education joint agreement" means 20 instructional, consultative, supervisory, administrative, 21 diagnostic, and related services that are managed by a special 22 educational joint agreement designed to service 2 or more 23 school districts that are members of the joint agreement.

24 "PERA implementation date" means the implementation date25 of an evaluation system for teachers as specified by Section

24A-2.5 of this Code for all schools within a school district
 or all programs of a special education joint agreement.

3 (b) This Section and Sections 24-12 through 24-16 of this
4 Article apply only to school districts having less than 500,000
5 inhabitants.

(c) Any teacher who is first employed as a full-time 6 7 teacher in a school district or program prior to the PERA 8 implementation date and who is employed in that district or 9 program for a probationary period of 4 consecutive school terms 10 shall enter upon contractual continued service in the district 11 or in all of the programs that the teacher is legally qualified 12 to hold, unless the teacher is given written notice of 13 dismissal by certified mail, return receipt requested, by the employing board at least 45 days before the end of any school 14 15 term within such period.

16 (d) For any teacher who is first employed as a full-time 17 teacher in a school district or program on or after the PERA implementation date, the probationary period shall be one of 18 19 the following periods, based upon the teacher's school terms of 20 service and performance, before the teacher shall enter upon contractual continued service in the district or in all of the 21 22 programs that the teacher is legally qualified to hold, unless 23 the teacher is given written notice of dismissal by certified 24 mail, return receipt requested, by the employing board at least 25 45 days before the end of any school term within such period: (1) 4 consecutive school terms of service in which the 26

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teacher receives overall annual evaluation ratings of at least "Proficient" <u>or, on or after September 1, 2019,</u> <u>"effective"</u> in the last school term and at least "Proficient" <u>or, on or after September 1, 2019, "effective"</u> in either the second or third school term;

(2) <u>(blank); or</u> 3 consecutive school terms of service in which the teacher receives 3 overall annual evaluations of "Excellent"; or

9 (3) 2 consecutive school terms of service in which the 10 teacher receives 2 overall annual evaluations of 11 "Excellent" or, on or after September 1, 2019, "effective" service, but only if the teacher (i) previously attained 12 contractual continued service in a different school 13 14 district or program in this State, (ii) voluntarily 15 departed or was honorably dismissed from that school 16 district or program in the school term immediately prior to the teacher's first school term of service applicable to 17 the attainment of contractual continued service under this 18 19 subdivision (3), and (iii) received, in his or her 2 most recent overall annual or biennial evaluations from the 20 21 prior school district or program, ratings of at least 22 "Proficient" on or after September 1, 2019, or, "effective", with both such ratings occurring after the 23 24 school district's or program's PERA implementation date. 25 For a teacher to attain contractual continued service under 26 this subdivision (3), the teacher shall provide official

copies of his or her 2 most recent overall annual or 1 2 biennial evaluations from the prior school district or 3 program to the new school district or program within 60 days from the teacher's first day of service with the new 4 school district or program. The prior school district or 5 6 program must provide the teacher with official copies of 7 his or her 2 most recent overall annual or biennial 8 evaluations within 14 days after the teacher's request. If 9 a teacher has requested such official copies prior to 45 10 days after the teacher's first day of service with the new 11 school district or program and the teacher's prior school 12 district or program fails to provide the teacher with the official copies required under this subdivision (3), then 13 14 the time period for the teacher to submit the official 15 copies to his or her new school district or program must be 16 extended until 14 days after receipt of such copies from 17 the prior school district or program. If the prior school district or program fails to provide the teacher with the 18 19 official copies required under this subdivision (3) within 20 90 days from the teacher's first day of service with the 21 new school district or program, then the new school 22 district or program shall rely upon the teacher's own 23 copies of his or her evaluations for purposes of this 24 subdivision (3).

If the teacher does not receive overall annual evaluations of "Excellent" <u>or, on or after September 1, 2019, "effective"</u>

in the school terms necessary for eligibility to achieve 1 2 accelerated contractual continued service in subdivisions (2) and (3) of this subsection (d), the teacher shall be eligible 3 for contractual continued service pursuant to subdivision (1) 4 5 of this subsection (d). If, at the conclusion of 4 consecutive school terms of service that count toward attainment of 6 7 contractual continued service, the teacher's performance does not qualify the teacher for contractual continued service under 8 9 subdivision (1) of this subsection (d), then the teacher shall 10 not enter upon contractual continued service and shall be 11 dismissed. If a performance evaluation is not conducted for any 12 school term when such evaluation is required to be conducted 13 under Section 24A-5 of this Code, then the teacher's 14 performance evaluation rating for such school term for purposes 15 of determining the attainment of contractual continued service 16 shall be deemed "Proficient" or, on or after September 1, 2019, 17 "effective".

(e) For the purposes of determining contractual continued 18 19 service, a school term shall be counted only toward attainment 20 of contractual continued service if the teacher actually 21 teaches or is otherwise present and participating in the 22 district's or program's educational program for 120 days or 23 more, provided that the days of leave under the federal Family Medical Leave Act that the teacher is required to take until 24 25 the end of the school term shall be considered days of teaching 26 or participation in the district's or program's educational

program. A school term that is not counted toward attainment of 1 2 contractual continued service shall not be considered a break 3 in service for purposes of determining whether a teacher has been employed for 4 consecutive school terms, provided that the 4 5 teacher actually teaches or is otherwise present and 6 participating in the district's or program's educational 7 program in the following school term.

8 If the employing board determines to dismiss the (f) 9 teacher in the last year of the probationary period as provided 10 in subsection (c) of this Section or subdivision (1) or (2) of 11 subsection (d) of this Section, but not subdivision (3) of 12 subsection (d) of this Section, the written notice of dismissal 13 provided by the employing board must contain specific reasons 14 for dismissal. Any full-time teacher who does not receive 15 written notice from the employing board at least 45 days before 16 the end of any school term as provided in this Section and 17 whose performance does not require dismissal after the fourth probationary year pursuant to subsection (d) of this Section 18 shall be re-employed for the following school term. 19

(g) Contractual continued service shall continue in effect the terms and provisions of the contract with the teacher during the last school term of the probationary period, subject to this Act and the lawful regulations of the employing board. This Section and succeeding Sections do not modify any existing power of the board except with respect to the procedure of the discharge of a teacher and reductions in salary as hereinafter

provided. Contractual continued service status shall not 1 2 restrict the power of the board to transfer a teacher to a position which the teacher is qualified to fill or to make such 3 salary adjustments as it deems desirable, but unless reductions 4 5 in salary are uniform or based upon some reasonable classification, any teacher whose salary is reduced shall be 6 7 entitled to a notice and a hearing as hereinafter provided in the case of certain dismissals or removals. 8

9 (h) If, by reason of any change in the boundaries of school 10 districts or by reason of the creation of a new school 11 district, the position held by any teacher having a contractual 12 continued service status is transferred from one board to the 13 control of a new or different board, then the contractual continued service status of the teacher is not thereby lost, 14 15 and such new or different board is subject to this Code with 16 respect to the teacher in the same manner as if the teacher 17 were its employee and had been its employee during the time the teacher was actually employed by the board from whose control 18 the position was transferred. 19

(i) The employment of any teacher in a program of a special education joint agreement established under Section 3-15.14, 10-22.31 or 10-22.31a shall be governed by this and succeeding Sections of this Article. For purposes of attaining and maintaining contractual continued service and computing length of continuing service as referred to in this Section and Section 24-12, employment in a special educational joint

1 program shall be deemed a continuation of all previous 2 certificated employment of such teacher for such joint 3 agreement whether the employer of the teacher was the joint 4 agreement, the regional superintendent, or one of the 5 participating districts in the joint agreement.

6 (j) For any teacher employed after July 1, 1987 as a full-time teacher in a program of a special education joint 7 8 agreement, whether the program is operated by the joint 9 agreement or a member district on behalf of the joint 10 agreement, in the event of a reduction in the number of 11 programs or positions in the joint agreement in which the 12 notice of dismissal is provided on or before the end of the 13 2010-2011 school term, the teacher in contractual continued service is eligible for employment in the joint agreement 14 15 programs for which the teacher is legally qualified in order of 16 greater length of continuing service in the joint agreement, 17 unless an alternative method of determining the sequence of 18 dismissal is established in a collective bargaining agreement. For any teacher employed after July 1, 1987 as a full-time 19 20 teacher in a program of a special education joint agreement, 21 whether the program is operated by the joint agreement or a 22 member district on behalf of the joint agreement, in the event 23 of a reduction in the number of programs or positions in the joint agreement in which the notice of dismissal is provided 24 during the 2011-2012 school term or a subsequent school term, 25 26 the teacher shall be included on the honorable dismissal lists

of all joint agreement programs for positions for which the teacher is qualified and is eligible for employment in such programs in accordance with subsections (b) and (c) of Section 4 24-12 of this Code and the applicable honorable dismissal 5 policies of the joint agreement.

6 (k) For any teacher employed after July 1, 1987 as a 7 full-time teacher in a program of a special education joint 8 agreement, whether the program is operated by the joint 9 agreement or a member district on behalf of the joint 10 agreement, in the event of the dissolution of a joint 11 agreement, in which the notice to teachers of the dissolution 12 is provided during the 2010-2011 school term, the teacher in 13 contractual continued service who is legally qualified shall be 14 assigned to any comparable position in a member district 15 currently held by a teacher who has not entered upon 16 contractual continued service or held by a teacher who has 17 entered upon contractual continued service with a shorter length of contractual continued service. Any teacher employed 18 after July 1, 1987 as a full-time teacher in a program of a 19 20 special education joint agreement, whether the program is operated by the joint agreement or a member district on behalf 21 22 of the joint agreement, in the event of the dissolution of a 23 joint agreement in which the notice to teachers of the dissolution is provided during the 2011-2012 school term or a 24 subsequent school term, the teacher who is qualified shall be 25 included on the order of honorable dismissal lists of each 26

member district and shall be assigned to any comparable position in any such district in accordance with subsections (b) and (c) of Section 24-12 of this Code and the applicable honorable dismissal policies of each member district.

5 (1) The governing board of the joint agreement, or the 6 administrative district, if so authorized by the articles of 7 agreement of the joint agreement, rather than the board of 8 education of a school district, may carry out employment and 9 termination actions including dismissals under this Section 10 and Section 24-12.

11 (m) The employment of any teacher in a special education 12 program authorized by Section 14-1.01 through 14-14.01, or a 13 joint educational program established under Section 10-22.31a, shall be under this and the succeeding Sections of this 14 15 Article, and such employment shall be deemed a continuation of 16 the previous employment of such teacher in any of the 17 participating districts, regardless of the participation of other districts in the program. 18

19 (n) Any teacher employed as a full-time teacher in a 20 special education program prior to September 23, 1987 in which 2 or more school districts participate for a probationary 21 22 period of 2 consecutive years shall enter upon contractual 23 continued service in each of the participating districts, subject to this and the succeeding Sections of this Article, 24 25 and, notwithstanding Section 24-1.5 of this Code, in the event 26 of the termination of the program shall be eligible for any

SB3000 - 41 - LRB100 18694 AXK 33926 b vacant position in any of such districts for which such teacher 1 2 is qualified. (Source: P.A. 97-8, eff. 6-13-11; 98-513, eff. 1-1-14.) 3 4 (105 ILCS 5/24-12) (from Ch. 122, par. 24-12) 5 Sec. 24-12. Removal or dismissal of teachers in contractual 6 continued service. 7 This subsection applies only to honorable (a) (a) 8 dismissals and recalls in which the notice of dismissal is 9 provided on or before the end of the 2010-2011 school term. If 10 a teacher in contractual continued service is removed or 11 dismissed as a result of a decision of the board to decrease 12 the number of teachers employed by the board or to discontinue 13 some particular type of teaching service, written notice shall 14 be mailed to the teacher and also given the teacher either by 15 certified mail, return receipt requested or personal delivery 16 with receipt at least 60 days before the end of the school term, together with a statement of honorable dismissal and the 17 reason therefor, and in all such cases the board shall first 18 remove or dismiss all teachers who have not entered upon 19 contractual continued service before removing or dismissing 20 21 any teacher who has entered upon contractual continued service 22 and who is legally qualified to hold a position currently held by a teacher who has not entered upon contractual continued 23 24 service.

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As between teachers who have entered upon contractual

1 continued service, the teacher or teachers with the shorter 2 length of continuing service with the district shall be dismissed first unless an alternative method of determining the 3 sequence of dismissal is established in a collective bargaining 4 5 agreement or contract between the board and a professional 6 faculty members' organization and except that this provision 7 shall not impair the operation of any affirmative action 8 program in the district, regardless of whether it exists by 9 operation of law or is conducted on a voluntary basis by the 10 board. Any teacher dismissed as a result of such decrease or 11 discontinuance shall be paid all earned compensation on or 12 before the third business day following the last day of pupil 13 attendance in the regular school term.

If the board has any vacancies for the following school 14 term or within one calendar year from the beginning of the 15 school 16 following term, the positions thereby becoming 17 available shall be tendered to the teachers so removed or dismissed so far as they are legally qualified to hold such 18 positions; provided, however, that if the number of honorable 19 20 dismissal notices based on economic necessity exceeds 15% of the number of full time equivalent positions filled by 21 22 certified employees (excluding principals and administrative 23 personnel) during the preceding school year, then if the board has any vacancies for the following school term or within 2 24 25 calendar years from the beginning of the following school term, 26 the positions so becoming available shall be tendered to the

teachers who were so notified and removed or dismissed whenever 1 2 they are legally qualified to hold such positions. Each board 3 shall, in consultation with any exclusive employee representatives, each year establish a list, categorized by 4 5 positions, showing the length of continuing service of each 6 teacher who is qualified to hold any such positions, unless an 7 alternative method of determining a sequence of dismissal is established as provided for in this Section, in which case a 8 9 list shall be made in accordance with the alternative method. 10 Copies of the list shall be distributed to the exclusive 11 employee representative on or before February 1 of each year. 12 Whenever the number of honorable dismissal notices based upon 13 economic necessity exceeds 5, or 150% of the average number of 14 teachers honorably dismissed in the preceding 3 years, 15 whichever is more, then the board also shall hold a public 16 hearing on the question of the dismissals. Following the 17 hearing and board review the action to approve any such reduction shall require a majority vote of the board members. 18

19 (b) This subsection (b) applies only to honorable 20 dismissals and recalls in which the notice of dismissal is provided during the 2011-2012 school term or a subsequent 21 22 school term. If any teacher, whether or not in contractual 23 continued service, is removed or dismissed as a result of a decision of a school board to decrease the number of teachers 24 25 employed by the board, a decision of a school board to 26 discontinue some particular type of teaching service, or a

reduction in the number of programs or positions in a special 1 2 education joint agreement, then written notice must be mailed 3 to the teacher and also given to the teacher either by certified mail, return receipt requested, or personal delivery 4 5 with receipt at least 45 days before the end of the school term, together with a statement of honorable dismissal and the 6 7 reason therefor, and in all such cases the sequence of dismissal shall occur in accordance with this subsection (b); 8 9 except that this subsection (b) shall not impair the operation 10 of any affirmative action program in the school district, 11 regardless of whether it exists by operation of law or is 12 conducted on a voluntary basis by the board.

13 Each teacher must be categorized into one or more positions for which the teacher is qualified to hold, based upon legal 14 15 qualifications and any other qualifications established in a 16 district or joint agreement job description, on or before the 17 May 10 prior to the school year during which the sequence of dismissal is determined. Within each position and subject to 18 agreements made by the joint committee on honorable dismissals 19 20 that are authorized by subsection (c) of this Section, the 21 school district or joint agreement must establish 4 groupings 22 of teachers or, on or after September 1, 2019, 3 groupings of 23 teachers qualified to hold the position as follows:

(1) Grouping one shall consist of each teacher who is
 not in contractual continued service and who (i) has not
 received a performance evaluation rating, (ii) is employed

1 for one school term or less to replace a teacher on leave, 2 (iii) is employed on a part-time basis. "Part-time or basis" for the purposes of this subsection (b) means a 3 teacher who is employed to teach less than a full-day, 4 5 teacher workload or less than 5 days of the normal student attendance week, unless otherwise provided for in a 6 7 collective bargaining agreement between the district and 8 the exclusive representative of the district's teachers. 9 For the purposes of this Section, a teacher (A) who is 10 employed as a full-time teacher but who actually teaches or 11 is otherwise present and participating in the district's 12 educational program for less than a school term or (B) who, in the immediately previous school term, was employed on a 13 14 full-time basis and actually taught or was otherwise 15 present and participated in the district's educational 16 program for 120 days or more is not considered employed on 17 a part-time basis.

(2) Grouping 2 shall consist of each teacher with a
 Needs Improvement or Unsatisfactory performance evaluation
 rating on either of the teacher's last 2 performance
 evaluation ratings. <u>On and after September 1, 2019,</u>
 <u>grouping 2 shall consist of each teacher with an</u>
 <u>"ineffective" performance evaluation rating on the</u>
 <u>teacher's most recent performance evaluation rating.</u>

(3) Grouping 3 shall consist of each teacher with a
 performance evaluation rating of at least Satisfactory or

Proficient on both of the teacher's last 2 performance 1 2 evaluation ratings, if 2 ratings are available, or on the 3 teacher's last performance evaluation rating, if only one rating is available, unless the teacher qualifies for 4 placement into grouping 4. On and after September 1, 2019, 5 6 grouping 3 shall consist of each teacher with a performance 7 evaluation rating of "effective" on the teacher's last performance evaluation rating, provided that the teacher 8 9 did not have an "ineffective" performance evaluation 10 rating on the most recent performance evaluation rating.

11 (4) Grouping 4 shall consist of each teacher whose last 12 2 performance evaluation ratings are Excellent and each 13 teacher with 2 Excellent performance evaluation ratings 14 out of the teacher's last 3 performance evaluation ratings 15 with a third rating of Satisfactory or Proficient. 16 Beginning on September 1, 2019, there is no grouping 4. 17 Among teachers gualified to hold a position, teachers must be dismissed in the order of their groupings, with teachers in 18 19 grouping one dismissed first and teachers in grouping 4 20 dismissed last. On and after September 1, 2019, teachers in grouping one shall be dismissed first, teachers in grouping 2 21 22 dismissed second, and teachers in grouping 3 dismissed last.

23 <u>Prior to September 1, 2019, within Within</u> grouping one, the 24 sequence of dismissal must be at the discretion of the school 25 district or joint agreement. Within grouping 2, the sequence of 26 dismissal must be based upon average performance evaluation

ratings, with the teacher or teachers with the lowest average 1 2 performance evaluation rating dismissed first. A teacher's 3 average performance evaluation rating must be calculated using the average of the teacher's last 2 performance evaluation 4 5 ratings, if 2 ratings are available, or the teacher's last performance evaluation rating, if only one rating is available, 6 using the following numerical values: 4 for Excellent; 3 for 7 Proficient or Satisfactory; 2 for Needs Improvement; and 1 for 8 9 Unsatisfactory. As between or among teachers in grouping 2 with 10 the same average performance evaluation rating and within each 11 of groupings 3 and 4, the teacher or teachers with the shorter 12 length of continuing service with the school district or joint 13 agreement must be dismissed first unless an alternative method 14 of determining the sequence of dismissal is established in a 15 collective bargaining agreement or contract between the board 16 and a professional faculty members' organization. On and after 17 September 1, 2019, the sequence of dismissal shall be as follows: Within grouping one, the sequence of dismissal must be 18 19 at the discretion of the school district or joint agreement. As 20 between or among teachers in groupings 2 and 3, the teacher or 21 teachers with the shorter length of continuing service with the 22 school district or joint agreement must be dismissed first 23 unless an alternative method of determining the sequence of 24 dismissal is established in a collective bargaining agreement 25 or contract between the board and a professional faculty 26 members' organization.

Each board, including the governing board of a joint 1 2 agreement, shall, in consultation with any exclusive employee 3 representatives, each year establish a sequence of honorable dismissal list categorized by positions and the groupings 4 5 defined in this subsection (b). Copies of the list showing each teacher by name and categorized by positions and the groupings 6 7 defined in this subsection (b) must be distributed to the 8 exclusive bargaining representative at least 75 days before the 9 end of the school term, provided that the school district or 10 joint agreement may, with notice to any exclusive employee 11 representatives, move teachers from grouping one into another 12 grouping during the period of time from 75 days until 45 days 13 before the end of the school term. Each year, each board shall also establish, in consultation with any exclusive employee 14 15 representatives, a list showing the length of continuing 16 service of each teacher who is qualified to hold any such 17 positions, unless an alternative method of determining a sequence of dismissal is established as provided for in this 18 Section, in which case a list must be made in accordance with 19 20 the alternative method. Copies of the list must be distributed 21 to the exclusive employee representative at least 75 days 22 before the end of the school term.

Any teacher dismissed as a result of such decrease or discontinuance must be paid all earned compensation on or before the third business day following the last day of pupil attendance in the regular school term. - 49 - LRB100 18694 AXK 33926 b

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Prior to September 1, 2019, if If the board or joint 1 2 agreement has any vacancies for the following school term or 3 within one calendar year from the beginning of the following school term, the positions thereby becoming available must be 4 5 tendered to the teachers so removed or dismissed who were in groupings 3 or 4 of the sequence of dismissal and are qualified 6 7 to hold the positions, based upon legal qualifications and any 8 other qualifications established in a district or joint 9 agreement job description, on or before the May 10 prior to the 10 date of the positions becoming available, provided that if the 11 number of honorable dismissal notices based on economic 12 necessity exceeds 15% of the number of full-time equivalent 13 positions filled by certified employees (excluding principals 14 and administrative personnel) during the preceding school 15 year, then the recall period is for the following school term 16 or within 2 calendar years from the beginning of the following 17 school term. If the board or joint agreement has any vacancies within the period from the beginning of the following school 18 term through February 1 of the following school term (unless a 19 20 date later than February 1, but no later than 6 months from the beginning of the following school term, is established in a 21 22 collective bargaining agreement), the positions thereby 23 becoming available must be tendered to the teachers so removed or dismissed who were in grouping 2 of the sequence of 24 25 dismissal due to one "needs improvement" rating on either of 26 the teacher's last 2 performance evaluation ratings, provided

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that, if 2 ratings are available, the other performance evaluation rating used for "satisfactory", "proficient", or "excellent", to hold the positions, qualified qualifications and any other qualifications established in a district or joint agreement job description, on or before the May 10 prior to the date of the positions becoming available. On and after the effective date of this amendatory Act of the

8 9 98th General Assembly, the preceding sentence shall apply to 10 teachers removed or dismissed by honorable dismissal, even if 11 notice of honorable dismissal occurred during the 2013-2014 12 school year. Among teachers eligible for recall pursuant to the 13 preceding sentence, the order of recall must be in inverse order of dismissal, unless an alternative order of recall is 14 15 established in a collective bargaining agreement or contract 16 between the board and a professional faculty members' 17 organization. Whenever the number of honorable dismissal notices based upon economic necessity exceeds 5 notices or 150% 18 of the average number of teachers honorably dismissed in the 19 20 preceding 3 years, whichever is more, then the school board or 21 governing board of a joint agreement, as applicable, shall also 22 hold a public hearing on the question of the dismissals. 23 Following the hearing and board review, the action to approve any such reduction shall require a majority vote of the board 24 members. Beginning on September 1, 2019, if the board or joint 25 agreement has any vacancies for the following school term or 26

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1	within one calendar year from the beginning of the following
2	school term, the positions thereby becoming available must be
3	tendered to the teachers so removed or dismissed who were in
4	groupings 2 or 3 of the sequence of dismissal and are qualified
5	to hold the positions, based upon legal qualifications and any
6	other qualifications established in a district or joint
7	agreement job description, on or before the May 10 prior to the
8	date of the positions becoming available, provided that if the
9	number of honorable dismissal notices based on economic
10	necessity exceeds 15% of the number of full-time equivalent
11	positions filled by licensed employees (excluding principals
12	and administrative personnel) during the preceding school
13	year, then the recall period is for the following school term
14	or within 2 calendar years from the beginning of the following
15	school term. Among teachers eligible for recall pursuant to the
16	preceding sentence, the order of recall must be in inverse
17	order of dismissal, unless an alternative order of recall is
18	established in a collective bargaining agreement or contract
19	between the board and a professional faculty members'
20	organization.

For purposes of this subsection (b), subject to agreement on an alternative definition reached by the joint committee described in subsection (c) of this Section, a teacher's performance evaluation rating means the overall performance evaluation rating resulting from an annual or biennial performance evaluation conducted pursuant to Article 24A of

this Code by the school district or joint agreement determining 1 2 the sequence of dismissal, not including any performance evaluation conducted during or at the end of a remediation 3 period. No more than one evaluation rating each school term 4 5 shall be one of the evaluation ratings used for the purpose of determining the sequence of dismissal. Except as otherwise 6 7 provided in this subsection for any performance evaluations 8 conducted during or at the end of a remediation period, if 9 multiple performance evaluations are conducted in a school 10 term, only the rating from the last evaluation conducted prior 11 to establishing the sequence of honorable dismissal list in 12 such school term shall be the one evaluation rating from that 13 school term used for the purpose of determining the sequence of 14 dismissal. Averaging ratings from multiple evaluations is not 15 permitted unless otherwise agreed to in a collective bargaining 16 agreement or contract between the board and a professional 17 faculty members' organization. The preceding 3 sentences are not a legislative declaration that existing law does or does 18 not already require that only one performance evaluation each 19 20 school term shall be used for the purpose of determining the sequence of dismissal. For performance evaluation ratings 21 22 determined prior to September 1, 2012, any school district or 23 joint agreement with a performance evaluation rating system that does not use either of the rating category systems 24 25 specified in subsection (d) of Section 24A-5 of this Code for 26 all teachers must establish a basis for assigning each teacher

a rating that complies with subsection (d) of Section 24A-5 of 1 2 this Code for all of the performance evaluation ratings that are to be used to determine the sequence of dismissal. A 3 teacher's grouping and ranking on a sequence of honorable 4 5 dismissal shall be deemed a part of the teacher's performance evaluation, and that information shall be disclosed to the 6 7 exclusive bargaining representative as part of a sequence of 8 honorable dismissal list, notwithstanding any laws prohibiting 9 disclosure of such information. A performance evaluation 10 rating may be used to determine the sequence of dismissal, 11 notwithstanding the pendency of any grievance resolution or 12 arbitration procedures relating to the performance evaluation. 13 If a teacher has received at least one performance evaluation 14 rating conducted by the school district or joint agreement 15 determining the sequence of dismissal and a subsequent 16 performance evaluation is not conducted in any school year in 17 which such evaluation is required to be conducted under Section 24A-5 of this Code, the teacher's performance evaluation rating 18 19 for that school year for purposes of determining the sequence 20 of dismissal is deemed Proficient or, on or after September 1, 21 2019, effective. If a performance evaluation rating is 22 nullified as the result of an arbitration, administrative 23 agency, or court determination, then the school district or joint agreement is deemed to have conducted a performance 24 25 evaluation for that school year, but the performance evaluation rating may not be used in determining the sequence of 26

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1 dismissal.

Nothing in this subsection (b) shall be construed as limiting the right of a school board or governing board of a joint agreement to dismiss a teacher not in contractual continued service in accordance with Section 24-11 of this Code.

7 Any provisions regarding the sequence of honorable 8 dismissals and recall of honorably dismissed teachers in a 9 collective bargaining agreement entered into on or before 10 January 1, 2011 and in effect on the effective date of this 11 amendatory Act of the 97th General Assembly that may conflict 12 with this amendatory Act of the 97th General Assembly shall 13 remain in effect through the expiration of such agreement or June 30, 2013, whichever is earlier. 14

(c) Each school district and special education joint agreement must use a joint committee composed of equal representation selected by the school board and its teachers or, if applicable, the exclusive bargaining representative of its teachers, to address the matters described in paragraphs (1) through (5) of this subsection (c) pertaining to honorable dismissals under subsection (b) of this Section.

(1) <u>Prior to September 1, 2019, the</u> The joint committee
must consider and may agree to criteria for excluding from
grouping 2 and placing into grouping 3 a teacher whose last
2 performance evaluations include a Needs Improvement and
either a Proficient or Excellent.

(2) Prior to September 1, 2019, the The joint committee 1 2 must consider and may agree to an alternative definition for grouping 4, which definition must take into account 3 prior performance evaluation ratings and may take into 4 5 account other factors that relate to the school district's program's educational objectives. An alternative 6 or 7 definition for grouping 4 may not permit the inclusion of a 8 teacher in the grouping with a Needs Improvement or 9 Unsatisfactory performance evaluation rating on either of 10 the teacher's last 2 performance evaluation ratings.

11 (3) The joint committee may agree to including within 12 the definition of a performance evaluation rating a 13 performance evaluation rating administered by a school 14 district or joint agreement other than the school district 15 or joint agreement determining the sequence of dismissal.

16 (4) For each school district or joint agreement that 17 administers performance evaluation ratings that are inconsistent with either of the rating category systems 18 19 specified in subsection (d) of Section 24A-5 of this Code, 20 the school district or joint agreement must consult with the joint committee on the basis for assigning a rating 21 22 that complies with subsection (d) of Section 24A-5 of this 23 Code to each performance evaluation rating that will be 24 used in a sequence of dismissal.

(5) Upon request by a joint committee member submitted
 to the employing board by no later than 10 days after the

distribution of the sequence of honorable dismissal list, a 1 2 representative of the employing board shall, within 5 days 3 after the request, provide to members of the joint committee a list showing the most recent and prior 4 5 performance evaluation ratings of each teacher identified 6 only by length of continuing service in the district or 7 joint agreement and not by name. If, after review of this 8 list, a member of the joint committee has a good faith 9 belief that a disproportionate number of teachers with 10 greater length of continuing service with the district or 11 joint agreement have received a recent performance 12 evaluation rating lower than the prior rating, the member may request that the joint committee review the list to 13 14 assess whether such a trend may exist. Following the joint 15 committee's review, but by no later than the end of the 16 applicable school term, the joint committee or any member 17 or members of the joint committee may submit a report of the review to the employing board and exclusive bargaining 18 19 representative, if any. Nothing in this paragraph (5) shall 20 impact the order of honorable dismissal or a school 21 district's or joint agreement's authority to carry out a 22 dismissal in accordance with subsection (b) of this 23 Section.

Agreement by the joint committee as to a matter requires the majority vote of all committee members, and if the joint committee does not reach agreement on a matter, then the

otherwise applicable requirements of subsection (b) of this 1 2 Section shall apply. Except as explicitly set forth in this 3 subsection (c), a joint committee has no authority to agree to any further modifications to the requirements for honorable 4 5 dismissals set forth in subsection (b) of this Section. The joint committee must be established, and the first meeting of 6 7 the joint committee each school year must occur on or before 8 December 1.

9 The joint committee must reach agreement on a matter on or 10 before February 1 of a school year in order for the agreement 11 of the joint committee to apply to the sequence of dismissal 12 determined during that school year. Subject to the February 1 13 deadline for agreements, the agreement of a joint committee on 14 a matter shall apply to the sequence of dismissal until the 15 agreement is amended or terminated by the joint committee.

16The Open Meetings Act does not apply to a joint committee17as provided in Section 18 of the Illinois Educational Labor18Relations Act.

(d) Notwithstanding anything to the contrary in this subsection (d), the requirements and dismissal procedures of Section 24-16.5 of this Code shall apply to any dismissal sought under Section 24-16.5 of this Code.

(1) If a dismissal of a teacher in contractual
continued service is sought for any reason or cause other
than an honorable dismissal under subsections (a) or (b) of
this Section or a dismissal sought under Section 24-16.5 of

this Code, including those under Section 10-22.4, the board 1 2 must first approve a motion containing specific charges by 3 a majority vote of all its members. Written notice of such charges, including a bill of particulars and the teacher's 4 5 right to request a hearing, must be mailed to the teacher 6 and also given to the teacher either by certified mail, 7 return receipt requested, or personal delivery with 8 receipt within 5 days of the adoption of the motion. Any 9 written notice sent on or after July 1, 2012 shall inform 10 the teacher of the right to request a hearing before a 11 mutually selected hearing officer, with the cost of the 12 hearing officer split equally between the teacher and the board, or a hearing before a board-selected hearing 13 14 officer, with the cost of the hearing officer paid by the 15 board.

Before setting a hearing on charges stemming from causes that are considered remediable, a board must give the teacher reasonable warning in writing, stating specifically the causes that, if not removed, may result in charges; however, no such written warning is required if the causes have been the subject of a remediation plan pursuant to Article 24A of this Code.

If, in the opinion of the board, the interests of the school require it, the board may suspend the teacher without pay, pending the hearing, but if the board's dismissal or removal is not sustained, the teacher shall

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not suffer the loss of any salary or benefits by reason of the suspension.

3 (2) No hearing upon the charges is required unless the 4 teacher within 17 days after receiving notice requests in 5 writing of the board that a hearing be scheduled before a 6 mutually selected hearing officer or a hearing officer 7 selected by the board. The secretary of the school board 8 shall forward a copy of the notice to the State Board of 9 Education.

10 (3) Within 5 business days after receiving a notice of 11 hearing in which either notice to the teacher was sent 12 before July 1, 2012 or, if the notice was sent on or after 13 July 1, 2012, the teacher has requested a hearing before a 14 mutually selected hearing officer, the State Board of 15 Education shall provide a list of 5 prospective, impartial 16 hearing officers from the master list of qualified, 17 impartial hearing officers maintained by the State Board of Education. Each person on the master list must (i) be 18 19 accredited by a national arbitration organization and have 20 had a minimum of 5 years of experience directly related to 21 labor and employment relations matters between employers 22 their exclusive and employees or bargaining representatives and (ii) beginning September 1, 2012, have 23 24 participated in training provided or approved by the State 25 Board of Education for teacher dismissal hearing officers 26 so that he or she is familiar with issues generally

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involved in evaluative and non-evaluative dismissals.

2 If notice to the teacher was sent before July 1, 2012 3 or, if the notice was sent on or after July 1, 2012, the teacher has requested a hearing before a mutually selected 4 5 hearing officer, the board and the teacher or their legal 6 representatives within 3 business days shall alternately 7 strike one name from the list provided by the State Board of Education until only one name remains. Unless waived by 8 9 the teacher, the teacher shall have the right to proceed 10 first with the striking. Within 3 business days of receipt 11 of the list provided by the State Board of Education, the 12 board and the teacher or their legal representatives shall each have the right to reject all prospective hearing 13 14 officers named on the list and notify the State Board of 15 Education of such rejection. Within 3 business days after 16 receiving this notification, the State Board of Education shall appoint a qualified person from the master list who 17 18 did not appear on the list sent to the parties to serve as 19 the hearing officer, unless the parties notify it that they 20 have chosen to alternatively select a hearing officer under 21 paragraph (4) of this subsection (d).

If the teacher has requested a hearing before a hearing officer selected by the board, the board shall select one name from the master list of qualified impartial hearing officers maintained by the State Board of Education within 3 business days after receipt and shall notify the State

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Board of Education of its selection.

2 A hearing officer mutually selected by the parties, 3 selected by the board, or selected through an alternative selection process under paragraph (4) of this subsection 4 5 (d) (A) must not be a resident of the school district, (B) 6 must be available to commence the hearing within 75 days 7 and conclude the hearing within 120 days after being selected as the hearing officer, and (C) must issue a 8 9 decision as to whether the teacher must be dismissed and 10 give a copy of that decision to both the teacher and the 11 board within 30 days from the conclusion of the hearing or 12 closure of the record, whichever is later.

(4) In the alternative to selecting a hearing officer 13 14 from the list received from the State Board of Education or 15 accepting the appointment of a hearing officer by the State 16 Board of Education or if the State Board of Education cannot provide a list or appoint a hearing officer that 17 18 meets the foregoing requirements, the board and the teacher 19 or their legal representatives may mutually agree to select 20 an impartial hearing officer who is not on the master list 21 either by direct appointment by the parties or by using 22 for appointment of arbitrator procedures the an established by the Federal Mediation and Conciliation 23 24 Service or the American Arbitration Association. The 25 parties shall notify the State Board of Education of their 26 intent to select a hearing officer using an alternative

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procedure within 3 business days of receipt of a list of prospective hearing officers provided by the State Board of Education, notice of appointment of a hearing officer by the State Board of Education, or receipt of notice from the State Board of Education that it cannot provide a list that meets the foregoing requirements, whichever is later.

7 (5) If the notice of dismissal was sent to the teacher 8 before July 1, 2012, the fees and costs for the hearing 9 officer must be paid by the State Board of Education. If 10 the notice of dismissal was sent to the teacher on or after 11 July 1, 2012, the hearing officer's fees and costs must be 12 paid as follows in this paragraph (5). The fees and permissible costs for 13 the hearing officer must be 14 determined by the State Board of Education. If the board 15 and the teacher or their legal representatives mutually 16 agree to select an impartial hearing officer who is not on 17 a list received from the State Board of Education, they may 18 agree to supplement the fees determined by the State Board 19 to the hearing officer, at a rate consistent with the 20 hearing officer's published professional fees. If the 21 hearing officer is mutually selected by the parties, then 22 the board and the teacher or their legal representatives 23 shall each pay 50% of the fees and costs and any 24 supplemental allowance to which they agree. If the hearing 25 officer is selected by the board, then the board shall pay 26 100% of the hearing officer's fees and costs. The fees and

1 costs must be paid to the hearing officer within 14 days 2 after the board and the teacher or their legal 3 representatives receive the hearing officer's decision set 4 forth in paragraph (7) of this subsection (d).

5 (6) The teacher is required to answer the bill of 6 particulars and aver affirmative matters in his or her 7 defense, and the time for initially doing so and the time 8 for updating such answer and defenses after pre-hearing 9 discovery must be set by the hearing officer. The State 10 Board of Education shall promulgate rules so that each 11 party has a fair opportunity to present its case and to 12 ensure that the dismissal process proceeds in a fair and expeditious manner. These rules shall address, without 13 limitation, discovery and hearing scheduling conferences; 14 15 the teacher's initial answer and affirmative defenses to 16 the bill of particulars and the updating of that information after pre-hearing discovery; provision for 17 written interrogatories and requests for production of 18 19 documents; the requirement that each party initially 20 disclose to the other party and then update the disclosure 21 no later than 10 calendar days prior to the commencement of 22 the hearing, the names and addresses of persons who may be called as witnesses at the hearing, a summary of the facts 23 24 or opinions each witness will testify to, and all other 25 documents and materials, including information maintained 26 electronically, relevant to its own as well as the other

party's case (the hearing officer may exclude witnesses and 1 2 exhibits not identified and shared, except those offered in 3 rebuttal for which the party could not reasonably have anticipated prior to the hearing); pre-hearing discovery 4 5 preparation, including provision for written and 6 interrogatories and requests for production of documents, 7 provided that discovery depositions are prohibited; the 8 conduct of the hearing; the right of each party to be 9 represented by counsel, the offer of evidence and witnesses 10 and the cross-examination of witnesses; the authority of 11 the hearing officer to issue subpoenas and subpoenas duces 12 tecum, provided that the hearing officer may limit the number of witnesses to be subpoenaed on behalf of each 13 14 party to no more than 7; the length of post-hearing briefs; 15 and the form, length, and content of hearing officers' 16 decisions. The hearing officer shall hold a hearing and 17 render a final decision for dismissal pursuant to Article 24A of this Code or shall report to the school board 18 19 findings of fact and a recommendation as to whether or not 20 the teacher must be dismissed for conduct. The hearing 21 officer shall commence the hearing within 75 days and 22 conclude the hearing within 120 days after being selected 23 as the hearing officer, provided that the hearing officer 24 may modify these timelines upon the showing of good cause 25 or mutual agreement of the parties. Good cause for the 26 purpose of this subsection (d) shall mean the illness or

otherwise unavoidable emergency of the teacher, district 1 2 representative, their legal representatives, the hearing 3 officer, or an essential witness as indicated in each party's pre-hearing submission. In a dismissal hearing 4 5 pursuant to Article 24A of this Code, the hearing officer shall consider and give weight to all of the teacher's 6 7 evaluations written pursuant to Article 24A that are 8 relevant to the issues in the hearing.

9 Each party shall have no more than 3 days to present 10 its case, unless extended by the hearing officer to enable 11 a party to present adequate evidence and testimony, 12 including due to the other party's cross-examination of the party's witnesses, for good cause or by mutual agreement of 13 14 the parties. The State Board of Education shall define in 15 rules the meaning of "day" for such purposes. All testimony 16 at the hearing shall be taken under oath administered by the hearing officer. The hearing officer shall cause a 17 record of the proceedings to be kept and shall employ a 18 19 competent reporter to take stenographic or stenotype notes 20 of all the testimony. The costs of the reporter's 21 attendance and services at the hearing shall be paid by the 22 party or parties who are responsible for paying the fees 23 and costs of the hearing officer. Either party desiring a 24 transcript of the hearing shall pay for the cost thereof. 25 Any post-hearing briefs must be submitted by the parties by 26 no later than 21 days after a party's receipt of the

1 transcript of the hearing, unless extended by the hearing 2 officer for good cause or by mutual agreement of the 3 parties.

(7) The hearing officer shall, within 30 days from the 4 5 conclusion of the hearing or closure of the record, whichever is later, make a decision as to whether or not 6 7 the teacher shall be dismissed pursuant to Article 24A of 8 this Code or report to the school board findings of fact 9 and a recommendation as to whether or not the teacher shall 10 be dismissed for cause and shall give a copy of the 11 decision or findings of fact and recommendation to both the 12 teacher and the school board. If a hearing officer fails 13 without good cause, specifically provided in writing to 14 both parties and the State Board of Education, to render a 15 decision or findings of fact and recommendation within 30 16 days after the hearing is concluded or the record is 17 closed, whichever is later, the parties may mutually agree to select a hearing officer pursuant to the alternative 18 19 procedure, as provided in this Section, to rehear the 20 charges heard by the hearing officer who failed to render a 21 decision or findings of fact and recommendation or to 22 review the record and render a decision. If any hearing 23 officer fails without good cause, specifically provided in 24 writing to both parties and the State Board of Education, 25 to render a decision or findings of fact and recommendation 26 within 30 days after the hearing is concluded or the record

1 is closed, whichever is later, the hearing officer shall be 2 removed from the master list of hearing officers maintained 3 by the State Board of Education for not more than 24 months. The parties and the State Board of Education may 4 5 also take such other actions as it deems appropriate, 6 including recovering, reducing, or withholding any fees 7 paid or to be paid to the hearing officer. If any hearing officer repeats such failure, he or she must be permanently 8 9 removed from the master list maintained by the State Board 10 of Education and may not be selected by parties through the 11 alternative selection process under this paragraph (7) or 12 paragraph (4) of this subsection (d). The board shall not 13 lose jurisdiction to discharge a teacher if the hearing 14 officer fails to render a decision or findings of fact and 15 recommendation within the time specified in this Section. 16 If the decision of the hearing officer for dismissal pursuant to Article 24A of this Code or of the school board 17 for dismissal for cause is in favor of the teacher, then 18 19 hearing officer school board shall order the or 20 reinstatement to the same or substantially equivalent 21 position and shall determine the amount for which the 22 school board is liable, including, but not limited to, loss 23 of income and benefits.

(8) The school board, within 45 days after receipt of
the hearing officer's findings of fact and recommendation
as to whether (i) the conduct at issue occurred, (ii) the

1 conduct that did occur was remediable, and (iii) the 2 proposed dismissal should be sustained, shall issue a 3 written order as to whether the teacher must be retained or dismissed for cause from its employ. The school board's 4 5 written order shall incorporate the hearing officer's 6 findings of fact, except that the school board may modify 7 or supplement the findings of fact if, in its opinion, the findings of fact are against the manifest weight of the 8 9 evidence.

10 Ιf the school board dismisses the teacher 11 notwithstanding the hearing officer's findings of fact and recommendation, the school board shall make a conclusion in 12 its written order, giving its reasons therefor, and such 13 14 conclusion and reasons must be included in its written 15 order. The failure of the school board to strictly adhere 16 to the timelines contained in this Section shall not render it without jurisdiction to dismiss the teacher. The school 17 board shall not lose jurisdiction to discharge the teacher 18 19 for cause if the hearing officer fails to render a 20 recommendation within the time specified in this Section. 21 The decision of the school board is final, unless reviewed 22 as provided in paragraph (9) of this subsection (d).

If the school board retains the teacher, the school board shall enter a written order stating the amount of back pay and lost benefits, less mitigation, to be paid to the teacher, within 45 days after its retention order.

Should the teacher object to the amount of the back pay and 1 2 lost benefits or amount mitigated, the teacher shall give 3 written objections to the amount within 21 days. If the parties fail to reach resolution within 7 days, the dispute 4 5 shall be referred to the hearing officer, who shall consider the school board's written order and teacher's 6 7 written objection and determine the amount to which the 8 school board is liable. The costs of the hearing officer's 9 review and determination must be paid by the board.

10 (9) The decision of the hearing officer pursuant to 11 Article 24A of this Code or of the school board's decision 12 to dismiss for cause is final unless reviewed as provided in Section 24-16 of this Act. If the school board's 13 14 decision to dismiss for cause is contrary to the hearing 15 officer's recommendation, the court on review shall give 16 consideration to the school board's decision and its supplemental findings of fact, if applicable, and the 17 hearing officer's findings of fact and recommendation in 18 19 making its decision. In the event such review is 20 instituted, the school board shall be responsible for 21 preparing and filing the record of proceedings, and such 22 costs associated therewith must be divided equally between 23 the parties.

(10) If a decision of the hearing officer for dismissal
 pursuant to Article 24A of this Code or of the school board
 for dismissal for cause is adjudicated upon review or

appeal in favor of the teacher, then the trial court shall 1 2 order reinstatement and shall remand the matter to the 3 school board with direction for entry of an order setting the amount of back pay, lost benefits, and costs, less 4 5 mitigation. The teacher may challenge the school board's order setting the amount of back pay, lost benefits, and 6 7 costs, less mitigation, through an expedited arbitration 8 procedure, with the costs of the arbitrator borne by the 9 school board.

10 Any teacher who is reinstated by any hearing or 11 adjudication brought under this Section shall be assigned 12 by the board to a position substantially similar to the one 13 which that teacher held prior to that teacher's suspension 14 or dismissal.

(11) Subject to any later effective date referenced in this Section for a specific aspect of the dismissal process, the changes made by Public Act 97-8 shall apply to dismissals instituted on or after September 1, 2011. Any dismissal instituted prior to September 1, 2011 must be carried out in accordance with the requirements of this Section prior to amendment by Public Act 97-8.

(e) Nothing contained in this amendatory Act of the 98th General Assembly repeals, supersedes, invalidates, or nullifies final decisions in lawsuits pending on the effective date of this amendatory Act of the 98th General Assembly in Illinois courts involving the interpretation of Public Act SB3000 - 71 - LRB100 18694 AXK 33926 b 1 97-8. 2 (Source: P.A. 98-513, eff. 1-1-14; 98-648, eff. 7-1-14; 99-78, 3 eff. 7-20-15.)

4 (105 ILCS 5/24-16.5)

Sec. 24-16.5. Optional alternative evaluative dismissal
process for PERA evaluations.

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(a) As used in this Section:

8 "Applicable hearing requirements" means (i) for any school 9 district having less than 500,000 inhabitants or a program of a 10 special education joint agreement, those procedures and 11 requirements relating to a teacher's request for a hearing, 12 selection of a hearing officer, pre-hearing and hearing 13 procedures, and post-hearing briefs set forth in paragraphs (1) through (6) of subsection (d) of Section 24-12 of this Code or 14 (ii) for a school district having 500,000 inhabitants or more, 15 16 those procedures and requirements relating to a teacher's request for a hearing, selection of a hearing officer, 17 pre-hearing and hearing procedures, and post-hearing briefs 18 set forth in paragraphs (1) through (5) of subsection (a) of 19 20 Section 34-85 of this Code.

"Board" means, for a school district having less than 500,000 inhabitants or a program of a special education joint agreement, the board of directors, board of education, or board of school inspectors, as the case may be. For a school district having 500,000 inhabitants or more, "board" means the Chicago - 72 - LRB100 18694 AXK 33926 b

1 Board of Education.

2 "Evaluator" means an evaluator, as defined in Section 3 24A-2.5 of this Code, who has successfully completed the 4 pre-qualification program described in subsection (b) of 5 Section 24A-3 of this Code.

6 "PERA-trained board member" means a member of a board that 7 has completed a training program on PERA evaluations either 8 administered or approved by the State Board of Education.

9 "PERA evaluation" means a performance evaluation of a 10 teacher after the implementation date of an evaluation system 11 for teachers, as specified by Section 24A-2.5 of this Code, 12 using a performance evaluation instrument and process that 13 meets the minimum requirements for teacher evaluation 14 instruments and processes set forth in rules adopted by the 15 State Board of Education to implement Public Act 96-861.

16 "Remediation" means the remediation plan, mid-point and 17 final evaluations, and related processes and requirements set 18 forth in subdivisions (i), (j), and (k) of Section 24A-5 of 19 this Code.

20 "School district" means a school district or a program of a21 special education joint agreement.

"Second evaluator" means an evaluator who either conducts the mid-point and final remediation evaluation or conducts an independent assessment of whether the teacher completed the remediation plan with a rating equal to or better than a "Proficient" rating <u>or, on and after September 1, 2019, equal</u>

1 <u>to an "effective" rating</u>, all in accordance with subdivision
2 (c) of this Section.

3 "Student growth components" means the components of a 4 performance evaluation plan described in subdivision (c) of 5 Section 24A-5 of this Code, as may be supplemented by 6 administrative rules adopted by the State Board of Education.

7 "Teacher practice components" means the components of a 8 performance evaluation plan described in subdivisions (a) and 9 (b) of Section 24A-5 of this Code, as may be supplemented by 10 administrative rules adopted by the State Board of Education.

11 "Teacher representatives" means the exclusive bargaining 12 representative of a school district's teachers or, if no 13 exclusive bargaining representatives exists, a representative 14 committee selected by teachers.

15 (b) This Section applies to all school districts, including 16 those having 500,000 or more inhabitants. The optional 17 dismissal process set forth in this Section is an alternative to those set forth in Sections 24-12 and 34-85 of this Code. 18 Nothing in this Section is intended to change the existing 19 20 practices or precedents under Section 24-12 or 34-85 of this Code, nor shall this Section be interpreted as implying 21 22 standards and procedures that should or must be used as part of 23 a remediation that precedes a dismissal sought under Section 24-12 or 34-85 of this Code. 24

25 A board may dismiss a teacher who has entered upon 26 contractual continued service under this Section if the

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1 following are met:

(1) the cause of dismissal is that the teacher has
failed to complete a remediation plan with a rating equal
to or better than a "Proficient" <u>or, on and after September</u>
<u>1, 2019, "effective"</u> rating;

6 (2) the "Unsatisfactory" <u>or, on and after September 1,</u> 7 <u>2019, "ineffective"</u> performance evaluation rating that 8 preceded remediation resulted from a PERA evaluation; and

9 10 (3) the school district has complied with subsection(c) of this Section.

11 A school district may not, through agreement with a teacher 12 or its teacher representatives, waive its right to dismiss a 13 teacher under this Section.

14 (c) Each school district electing to use the dismissal 15 process set forth in this Section must comply with the 16 pre-remediation and remediation activities and requirements 17 set forth in this subsection (c).

(1) Before a school district's first remediation 18 relating to a dismissal under this Section, the school 19 20 district must create and establish a list of at least 2 evaluators who will be available to serve as second 21 22 evaluators under this Section. The school district shall 23 provide its teacher representatives with an opportunity to submit additional names of teacher evaluators who will be 24 25 available to serve as second evaluators and who will be 26 added to the list created and established by the school

district, provided that, unless otherwise agreed to by the 1 2 school district, the teacher representatives may not submit more teacher evaluators for inclusion on the list 3 than the number of evaluators submitted by the school 4 5 district. Each teacher evaluator must either have (i) Professional 6 National Board of Teaching Standards "Unsatisfactory" or 7 with "Needs certification, no 8 Improvement" or, on and after September 1, 2019, 9 "ineffective" performance evaluating ratings in his or her 10 2 most recent performance evaluation ratings; or (ii) 11 "Excellent" or, on and after September 1, 2019, "effective" 12 performance evaluation ratings in 2 of his or her 3 most 13 recent performance evaluations, with "Needs no 14 Improvement" or "Unsatisfactory" or, on and after September 1, 2019, "ineffective" performance evaluation 15 ratings in his or her last 3 ratings. If the teacher 16 17 representatives do not submit a list of teacher evaluators within 21 days after the school district's request, the 18 19 school district may proceed with a remediation using a list 20 that includes only the school district's selections. 21 Either the school district or the teacher representatives 22 may revise or add to their selections for the list at any 23 time with notice to the other party, subject to the 24 limitations set forth in this paragraph (1).

25 (2) Before a school district's first remediation
 26 relating to a dismissal under this Section, the school

district shall, in good faith cooperation with its teacher 1 2 representatives, establish a process for the selection of a 3 second evaluator from the list created pursuant to paragraph (1) of this subsection (c). Such process may be 4 5 amended at any time in good faith cooperation with the 6 teacher representatives. If the teacher representatives 7 are given an opportunity to cooperate with the school 8 district and elect not to do so, the school district may, 9 at its discretion, establish or amend the process for 10 selection. Before the hearing officer and as part of any 11 judicial review of a dismissal under this Section, a 12 teacher may not challenge a remediation or dismissal on the 13 grounds that the process used by the school district to 14 select a second evaluator was not established in good faith 15 cooperation with its teacher representatives.

16 (3) For each remediation preceding a dismissal under 17 this Section, the school district shall select a second evaluator from the list of second evaluators created 18 19 pursuant to paragraph (1) of this subsection (c), using the 20 selection process established pursuant to paragraph (2) of 21 this subsection (c). The selected second evaluator may not 22 be the same individual who determined the teacher's 23 "Unsatisfactory" or, on and after September 1, 2019, 24 "ineffective" performance evaluation rating preceding 25 remediation, and, if second evaluator the is an 26 administrator, may not be a direct report to the individual

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1 who determined the teacher's "Unsatisfactory" or, on and 2 after September 1, 2019, "ineffective" performance 3 evaluation rating preceding remediation. The school district's authority to select a second evaluator from the 4 5 list of second evaluators must not be delegated or limited 6 through any agreement with the teacher representatives, 7 provided that nothing shall prohibit a school district and 8 its teacher representatives from agreeing to a formal peer 9 evaluation process as permitted under Article 24A of this 10 Code that could be used to meet the requirements for the 11 selection of second evaluators under this subsection (c).

12 (4) second evaluator selected pursuant The to paragraph (3) of this subsection (c) must either 13 (i) 14 conduct the mid-point and final evaluation during 15 remediation or (ii) conduct an independent assessment of 16 whether the teacher completed the remediation plan with a rating equal to or better than a "Proficient" or, on and 17 after September 1, 2019, "effective" rating, which 18 19 independent assessment shall include, but is not limited 20 to, personal or video-recorded observations of the teacher 21 that relate to the teacher practice components of the 22 remediation plan. Nothing in this subsection (c) shall be 23 construed to limit or preclude the participation of the 24 evaluator who rated a teacher as "Unsatisfactory" or, on 25 and after September 1, 2019, "ineffective" in remediation. 26 (d) To institute a dismissal proceeding under this Section,

the board must first provide written notice to the teacher within 30 days after the completion of the final remediation evaluation. The notice shall comply with the applicable hearing requirements and, in addition, must specify that dismissal is sought under this Section and include a copy of each performance evaluation relating to the scope of the hearing as described in this subsection (d).

8 The applicable hearing requirements shall apply to the 9 teacher's request for a hearing, the selection and 10 qualifications of the hearing officer, and pre-hearing and 11 hearing procedures, except that all of the following must be 12 met:

13 (1) The hearing officer must, in addition to meeting the qualifications set forth in the applicable hearing 14 15 requirements, have successfully completed the 16 pre-qualification program described in subsection (b) of 17 Section 24A-3 of this Code, unless the State Board of Education waives this requirement to provide an adequate 18 pool of hearing officers for consideration. 19

20 (2) The scope of the hearing must be limited as21 follows:

(A) The school district must demonstrate thefollowing:

(i) that the "Unsatisfactory" or, on and after
 September 1, 2019, "ineffective" performance
 evaluation rating that preceded remediation

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applied the teacher practice components and student growth components and determined an overall evaluation rating of "Unsatisfactory" <u>or,</u> <u>on and after September 1, 2019, "ineffective"</u> in accordance with the standards and requirements of the school district's evaluation plan;

(ii) that the remediation plan complied with the requirements of Section 24A-5 of this Code;

(iii) that the teacher failed to complete the remediation plan with a performance evaluation rating equal to or better than a "Proficient" <u>or,</u> <u>on and after September 1, 2019, "effective"</u> rating, based upon a final remediation evaluation meeting the applicable standards and requirements

of the school district's evaluation plan; and

16 (iv) that if the second evaluator selected 17 pursuant to paragraph (3) of subsection (c) of this Section does not conduct the mid-point and final 18 19 evaluation and makes an independent assessment 20 that the teacher completed the remediation plan 21 with а rating equal to or better than a 22 "Proficient" or, on and after September 1, 2019, 23 "effective" rating, the school district must demonstrate that the final remediation evaluation 24 25 is a more valid assessment of the teacher's 26 performance than the assessment made by the second

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evaluator.

2 (B) The teacher may only challenge the substantive 3 and procedural aspects of (i) the "Unsatisfactory" or, on and after September 1, 2019, "ineffective" 4 5 performance evaluation rating that led to the remediation, (ii) the remediation plan, and (iii) the 6 7 final remediation evaluation. To the extent the teacher challenges procedural aspects, including any 8 9 applicable collective bargaining in agreement 10 provisions, of a relevant performance evaluation 11 rating or the remediation plan, the teacher must 12 demonstrate alleged procedural how an defect 13 materially affected the teacher's ability to 14 demonstrate a level of performance necessary to avoid 15 remediation or dismissal or successfully complete the 16 remediation plan. Without any such material effect, a 17 procedural defect shall not impact the assessment by the hearing officer, board, or reviewing court of the 18 19 validity of a performance evaluation or a remediation 20 plan.

(C) The hearing officer shall only consider and
give weight to performance evaluations relevant to the
scope of the hearing as described in clauses (A) and
(B) of this subdivision (2).

(3) Each party shall be given only 2 days to present
 evidence and testimony relating to the scope of the

hearing, unless a longer period is mutually agreed to by the parties or deemed necessary by the hearing officer to enable a party to present adequate evidence and testimony to address the scope of the hearing, including due to the other party's cross-examination of the party's witnesses.

(e) The provisions of Sections 24-12 and 34-85 pertaining 6 7 to the decision or recommendation of the hearing officer do not 8 apply to dismissal proceedings under this Section. For any 9 dismissal proceedings under this Section, the hearing officer 10 shall not issue a decision, and shall issue only findings of 11 fact and a recommendation, including the reasons therefor, to the board to either retain or dismiss the teacher and shall 12 give a copy of the report to both the teacher and the 13 superintendent of the school district. The hearing officer's 14 15 findings of fact and recommendation must be issued within 30 16 days from the close of the record of the hearing.

17 The State Board of Education shall adopt rules regarding the length of the hearing officer's findings of fact and 18 recommendation. If a hearing officer fails without good cause, 19 20 specifically provided in writing to both parties and the State Board of Education, to render a recommendation within 30 days 21 22 after the hearing is concluded or the record is closed, 23 whichever is later, the parties may mutually agree to select a hearing officer pursuant to the alternative procedure, as 24 25 provided in Section 24-12 or 34-85, to rehear the charges heard 26 by the hearing officer who failed to render a recommendation or

to review the record and render a recommendation. If any 1 2 hearing officer fails without good cause, specifically 3 provided in writing to both parties and the State Board of Education, to render a recommendation within 30 days after the 4 5 hearing is concluded or the record is closed, whichever is later, the hearing officer shall be removed from the master 6 7 list of hearing officers maintained by the State Board of 8 Education for not more than 24 months. The parties and the 9 State Board of Education may also take such other actions as it 10 deems appropriate, including recovering, reducing, or 11 withholding any fees paid or to be paid to the hearing officer. 12 If any hearing officer repeats such failure, he or she shall be 13 permanently removed from the master list of hearing officers 14 maintained by the State Board of Education.

(f) The board, within 45 days after receipt of the hearing officer's findings of fact and recommendation, shall decide, through adoption of a written order, whether the teacher must be dismissed from its employ or retained, provided that only PERA-trained board members may participate in the vote with respect to the decision.

If the board dismisses the teacher notwithstanding the hearing officer's recommendation of retention, the board shall make a conclusion, giving its reasons therefor, and such conclusion and reasons must be included in its written order. The failure of the board to strictly adhere to the timelines contained in this Section does not render it without

jurisdiction to dismiss the teacher. The board shall not lose jurisdiction to discharge the teacher if the hearing officer fails to render a recommendation within the time specified in this Section. The decision of the board is final, unless reviewed as provided in subsection (g) of this Section.

6 If the board retains the teacher, the board shall enter a 7 written order stating the amount of back pay and lost benefits, 8 less mitigation, to be paid to the teacher, within 45 days of 9 its retention order.

10 (g) A teacher dismissed under this Section may apply for 11 and obtain judicial review of a decision of the board in 12 accordance with the provisions of the Administrative Review 13 Law, except as follows:

14 (1) for a teacher dismissed by a school district having 15 500,000 inhabitants or more, such judicial review must be 16 taken directly to the appellate court of the judicial 17 district in which the board maintains its primary administrative office, and any direct appeal to the 18 19 appellate court must be filed within 35 days from the date 20 that a copy of the decision sought to be reviewed was 21 served upon the teacher;

(2) for a teacher dismissed by a school district having
less than 500,000 inhabitants after the hearing officer
recommended dismissal, such judicial review must be taken
directly to the appellate court of the judicial district in
which the board maintains its primary administrative

office, and any direct appeal to the appellate court must be filed within 35 days from the date that a copy of the decision sought to be reviewed was served upon the teacher; and

5 (3) for all school districts, if the hearing officer 6 recommended dismissal, the decision of the board may be 7 reversed only if it is found to be arbitrary, capricious, 8 an abuse of discretion, or not in accordance with law.

9 In the event judicial review is instituted by a teacher, 10 any costs of preparing and filing the record of proceedings 11 must be paid by the teacher. If a decision of the board is 12 adjudicated upon judicial review in favor of the teacher, then the court shall remand the matter to the board with direction 13 14 for entry of an order setting the amount of back pay, lost 15 benefits, and costs, less mitigation. The teacher may challenge 16 the board's order setting the amount of back pay, lost benefits, and costs, less mitigation, through an expedited 17 arbitration procedure with the costs of the arbitrator borne by 18 19 the board.

20 (Source: P.A. 97-8, eff. 6-13-11; 98-513, eff. 1-1-14.)

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(105 ILCS 5/24A-4) (from Ch. 122, par. 24A-4)

22 Sec. 24A-4. Development of evaluation plan.

(a) As used in this and the succeeding Sections, "teacher"
 means any and all school district employees regularly required
 to be certified under laws relating to the certification of

teachers. Each school district shall develop, in cooperation with its teachers or, where applicable, the exclusive bargaining representatives of its teachers, an evaluation plan for all teachers.

5 (b) By no later than the applicable implementation date, 6 each school district may shall, in good faith cooperation with 7 its teachers or, where applicable, the exclusive bargaining 8 representatives of its teachers, incorporate the use of data 9 and indicators on student growth as a significant factor in 10 rating teaching performance, into its evaluation plan for all 11 teachers, both those teachers in contractual continued service 12 and those teachers not in contractual continued service. The plan may shall at least meet the standards and requirements for 13 14 student growth and teacher evaluation established under 15 Section 24A-7, and specifically describe how student growth 16 data and indicators will be used as part of the evaluation 17 process, how this information will relate to evaluation standards, the assessments or other indicators of student 18 performance that will be used in measuring student growth and 19 20 the weight that each will have, the methodology that will be 21 used to measure student growth, and the criteria other than 22 student growth that will be used in evaluating the teacher and 23 the weight that each will have.

To incorporate the use of data and indicators of student growth as a significant factor in rating teacher performance into the evaluation plan, the district shall use a joint

committee composed of equal representation selected by the 1 2 district and its teachers or, where applicable, the exclusive bargaining representative of its teachers. If, within 180 3 calendar days of the committee's first meeting, the committee 4 5 does not reach agreement on the plan, then the district shall implement the model evaluation plan established under Section 6 7 24A-7 with respect to the use of data and indicators on student 8 growth as a significant factor in rating teacher performance. 9 The Open Meetings Act does not apply to a joint Committee as provided in Section 18 of the Illinois Educational Labor 10 11 Relations Act.

Nothing in this subsection (b) shall make decisions on the use of data and indicators on student growth as a significant factor in rating teaching performance mandatory subjects of bargaining under the Illinois Educational Labor Relations Act that are not currently mandatory subjects of bargaining under the Act.

(c) Notwithstanding anything to the contrary in subsection (b) of this Section, if the joint committee referred to in that subsection does not reach agreement on the plan within 90 calendar days after the committee's first meeting, a school district having 500,000 or more inhabitants shall not be required to implement any aspect of the model evaluation plan and may implement its last best proposal.

25 (d) The use of data and indicators for student growth shall
 26 cease to be a requirement of teacher evaluations beginning no

1	later than the 2019-2020 school year or sooner if the school		
2	district and its teachers or, if applicable, the exclusive		
3	bargaining representative of its teachers agree. Continued use		
4	of student growth measures in the 2019-2020 school year and any		
5	subsequent school years must be agreed to by both the district		
6	and the teachers or, if applicable, the exclusive bargaining		
7	representative of its teachers. Beginning the first school year		
8	following the effective date of this amendatory Act of the		
9	100th General Assembly, the joint committee referred to in		
10	subsection (b) of this Section shall meet no less than one time		
11	annually to assess and review the effectiveness of the		
12	district's evaluation plan for the purposes of continuous		
13	improvement of instruction and evaluation practices. On or		
14	after September 1, 2019, this joint committee shall develop		
15	differentiated professional development opportunities based on		
16	the outcomes of the district's evaluation plan. Professional		
17	development opportunities shall take into account on-going		
18	professional responsibilities, including regular teaching		
19	assignments, and include supports and resources the district is		
20	to provide to strengthen the district's instructional program.		
21	Nothing in Section 24A-5 of this Code prevents the district and		
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	its teachers or, if applicable, the exclusive bargaining		
23	representative of its teachers from establishing additional		
23 24			
	representative of its teachers from establishing additional		

96-1423, eff. 8-3-10.)

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(105 ILCS 5/24A-5) (from Ch. 122, par. 24A-5)

3 Sec. 24A-5. Content of evaluation plans. This Section does 4 not apply to teachers assigned to schools identified in an 5 agreement entered into between the board of a school district 6 operating under Article 34 of this Code and the exclusive 7 representative of the district's teachers in accordance with 8 Section 34-85c of this Code.

9 Each school district to which this Article applies shall 10 establish a teacher evaluation plan which ensures that each 11 teacher in contractual continued service is evaluated at least 12 once in the course of every 2 school years.

By no later than September 1, 2012, each school district shall establish a teacher evaluation plan that ensures that:

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(1) each teacher not in contractual continued service is evaluated at least once every school year; and

(2) each teacher in contractual continued service is 17 evaluated at least once in the course of every 2 school 18 years. However, any teacher in contractual continued 19 service whose performance is rated as either "needs 20 improvement" or "unsatisfactory" or, on or after September 21 22 1, 2019, "ineffective" must be evaluated at least once in 23 the school year following the receipt of such rating. 24 Notwithstanding anything to the contrary in this Section or

any other Section of the School Code, a principal shall not be

prohibited from evaluating any teachers within a school during his or her first year as principal of such school. If a first-year principal exercises this option in a school district where the evaluation plan provides for a teacher in contractual continued service to be evaluated once in the course of every 2 school years, then a new 2-year evaluation plan must be established.

8 The evaluation plan shall comply with the requirements of 9 this Section and of any rules adopted by the State Board of 10 Education pursuant to this Section.

11 The plan shall include a description of each teacher's 12 duties and responsibilities and of the standards to which that 13 teacher is expected to conform, and shall include at least the 14 following components:

(a) personal observation of the teacher in the
classroom by the evaluator, unless the teacher has no
classroom duties.

18 (b) consideration of the teacher's attendance, 19 planning, instructional methods, classroom management, 20 where relevant, and competency in the subject matter 21 taught.

(c) by no later than the applicable implementation
date, consideration of student growth <u>may be</u> as a
significant factor in the rating of the teacher's
performance.

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(d) prior to September 1, 2012, rating of the

performance of teachers in contractual continued service
as either:

3 (i) "excellent", "satisfactory" or 4 "unsatisfactory"; or

5 (ii) "excellent", "proficient", "needs
6 improvement" or "unsatisfactory".

(e) on and after September 1, <u>2019</u> 2012, rating of the
performance of all teachers as "excellent", "proficient",
<u>or</u> "needs improvement" <u>shall be considered "effective" and</u>
<u>rating of the performance of all teachers as</u> or
"unsatisfactory" <u>shall be considered "ineffective"</u>.

(f) specification as to the teacher's strengths and
weaknesses, with supporting reasons for the comments made.

14 (g) inclusion of a copy of the evaluation in the 15 teacher's personnel file and provision of a copy to the 16 teacher.

17 (h) prior to Septemb<u>er 1, 2019,</u> within 30 school days after the completion of an evaluation rating a teacher in 18 contractual continued service as "needs improvement", 19 20 development by the evaluator, in consultation with the teacher, and taking into account the teacher's on-going 21 22 professional responsibilities including his or her regular 23 teaching assignments, of a professional development plan 24 directed to the areas that need improvement and any supports that the district will provide to address the 25 26 areas identified as needing improvement.

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(i) within 30 school days after completion of an 1 2 evaluation rating a teacher in contractual continued 3 service as "unsatisfactory" or, on or after September 1, 2019, "ineffective", development and commencement by the 4 5 district of a remediation plan designed to correct deficiencies cited, provided the deficiencies are deemed 6 7 remediable. In all school districts the remediation plan 8 for unsatisfactory, tenured teachers shall provide for 90 9 school days of remediation within the classroom, unless an 10 applicable collective bargaining agreement provides for a shorter duration. In all school districts evaluations 11 12 issued pursuant to this Section shall be issued within 10 days after the conclusion of the respective remediation 13 14 plan. However, the school board or other governing 15 authority of the district shall not lose jurisdiction to discharge a teacher in the event the evaluation is not 16 17 issued within 10 days after the conclusion of the respective remediation plan. 18

19 participation in the remediation plan by the (j) 20 continued teacher in contractual service rated "unsatisfactory" or, on or after September 1, 2019, 21 22 "ineffective", an evaluator, and a consulting teacher 23 selected by the evaluator of the teacher who was rated 24 "unsatisfactory" or, on or after September 1, 2019, 25 "ineffective". The criteria for a which consulting teacher shall include, but not be limited to, being is an 26

educational employee as defined in the Educational Labor 1 2 Relations Act, having has at least 5 years' teaching 3 experience, and a reasonable familiarity with the assignment of the teacher being evaluated, and having who 4 5 received an "excellent" rating or, on or after September 1, 2019, an "effective" rating on his or her most recent 6 7 evaluation. Where no teachers who meet these criteria are 8 available within the district, the district shall request 9 and the applicable regional office of education shall 10 supply, to participate in the remediation process, an 11 individual who meets these criteria.

12 In a district having a population of less than 500,000 with an exclusive bargaining agent, the bargaining agent 13 14 may, if it so chooses, supply a roster of qualified 15 teachers from whom the consulting teacher is to be 16 selected. That roster shall, however, contain the names of at least 5 teachers, each of whom meets the criteria for 17 18 consulting teacher with regard to the teacher being 19 evaluated, or the names of all teachers so qualified if 20 that number is less than 5. The district, in consultation 21 with the joint committee referred to in subsection (b) of Section 24A-4 of this Code, shall select the consulting 22 23 teacher from this roster. In the event of a dispute as to 24 qualification, the State Board shall determine 25 qualification.

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(k) a mid-point and final evaluation by an evaluator

1 during and the end of the remediation period, at 2 immediately following receipt of a remediation plan 3 provided for under subsections (i) and (j) of this Section. Each evaluation shall assess the teacher's performance 4 5 during the time period since the prior evaluation; provided that the last evaluation shall also include an overall 6 7 evaluation of the teacher's performance during the 8 remediation period. A written copy of the evaluations and 9 ratings, in which any deficiencies in performance and 10 recommendations for correction are identified, shall be 11 provided to and discussed with the teacher within 10 school 12 days after the date of the evaluation, unless an applicable collective bargaining agreement provides to the contrary. 13 14 These subsequent evaluations shall be conducted by an 15 evaluator. The consulting teacher shall provide advice to 16 teacher rated "unsatisfactory" or, on or after the 17 September 1, 2019, "ineffective" on how to improve teaching skills and to successfully complete the remediation plan. 18 19 The consulting teacher shall participate in developing the remediation plan, but the final decision as to the 20 21 evaluation shall be done solely by the evaluator, unless an 22 applicable collective bargaining agreement provides to the 23 contrary. Evaluations at the conclusion of the remediation 24 process shall be separate and distinct from the required 25 annual evaluations of teachers and shall not be subject to 26 the guidelines and procedures relating to those annual

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evaluations. The evaluator may but is not required to use the forms provided for the annual evaluation of teachers in the district's evaluation plan.

(1) reinstatement to the evaluation schedule set forth 4 5 in the district's evaluation plan for any teacher in 6 contractual continued service who achieves a rating equal 7 to or better than "satisfactory" or "proficient" in the 8 school year following a rating of "needs improvement" or, 9 on or after September 1, 2019, "effective" or 10 "unsatisfactory" or, on or after September 1, 2019, 11 "ineffective".

12 (m) dismissal in accordance with subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 of this Code of 13 14 any teacher who fails to complete any applicable 15 remediation plan with a rating equal to or better than a 16 "satisfactory" or "proficient" or, on or after September 1, 17 2019, "effective" rating. Districts and teachers subject to dismissal hearings are precluded from compelling the 18 19 testimony of consulting teachers at such hearings under 20 subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 21 of this Code, either as to the rating process or for 22 opinions of performances by teachers under remediation.

(n) After the implementation date of an evaluation
system for teachers in a district as specified in Section
24A-2.5 of this Code, if a teacher in contractual continued
service successfully completes a remediation plan

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following a rating of "unsatisfactory" or, on or after 1 2 September 1, 2019, "ineffective" in an annual or biennial 3 overall performance evaluation received after the foregoing implementation date and receives a subsequent 4 5 rating of "unsatisfactory" or, on or after September 1, 2019, "ineffective" in any of the teacher's annual or 6 biennial overall performance evaluation ratings received 7 8 during the 36-month period following the teacher's 9 completion of the remediation plan, then the school 10 district may forego remediation and seek dismissal in 11 accordance with subsection (d) of Section 24-12 or Section 12 34-85 of this Code.

Nothing in this Section or Section 24A-4 shall be construed 13 as preventing immediate dismissal of a teacher for deficiencies 14 which are deemed irremediable or for actions which are 15 16 injurious to or endanger the health or person of students in 17 the classroom or school, or preventing the dismissal or non-renewal of teachers not in contractual continued service 18 19 for any reason not prohibited by applicable employment, labor, 20 and civil rights laws. Failure to strictly comply with the time requirements contained in Section 24A-5 shall not invalidate 21 22 the results of the remediation plan.

Nothing contained in this amendatory Act of the 98th General Assembly repeals, supersedes, invalidates, or nullifies final decisions in lawsuits pending on the effective date of this amendatory Act of the 98th General Assembly in

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1	Illinois courts involving the interpretation of Public Act
2	97-8.
3	(Source: P.A. 97-8, eff. 6-13-11; 98-470, eff. 8-16-13; 98-648,
4	eff. 7-1-14.)
5	(105 ILCS 5/24A-5.5 new)
6	Sec. 24A-5.5. Local appeal process for ineffective
7	ratings. Beginning with for the first school year following the
8	effective date of this amendatory Act of the 100th General
9	Assembly, each school district shall, in good faith cooperation
10	with its teachers or, if applicable, through good faith
11	bargaining with the exclusive bargaining representative of its
12	teachers develop and implement an appeals process for
13	"ineffective" ratings that includes, but is not limited to, an
14	assessment of the original rating by a panel of qualified
15	evaluators agreed to by the joint committee referred to in
16	subsection (b) of Section 24A-4 of this Code and that has the
17	power to reevaluate and re-rate a teacher who appeals. The
18	joint committee shall determine the criteria for successful
19	appeals.

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(105 ILCS 5/24A-7) (from Ch. 122, par. 24A-7)

Sec. 24A-7. Rules. The State Board of Education is authorized to adopt such rules as are deemed necessary to implement and accomplish the purposes and provisions of this Article, including, but not limited to, rules (i) relating to

the methods for measuring student growth (including, but not 1 2 limited to, limitations on the age of useable data; the amount 3 of data needed to reliably and validly measure growth for the purpose of teacher and principal evaluations; and whether and 4 5 at what time annual State assessments may be used as one of multiple measures of student growth), (ii) defining the term 6 7 "significant factor" for purposes of including consideration 8 of student growth in performance ratings, (iii) controlling for 9 such factors as student characteristics (including, but not 10 limited to, students receiving special education and English 11 Language Learner services), student attendance, and student 12 mobility so as to best measure the impact that a teacher, 13 principal, school and school district has on students' academic 14 achievement, (iv) establishing minimum requirements for district teacher and principal evaluation instruments and 15 16 procedures, and (v) establishing a model evaluation plan for 17 use by school districts in which student growth shall comprise 50% of the performance rating. Notwithstanding any provision in 18 19 this Section, such rules shall not preclude a school district having 500,000 or more inhabitants from using an annual State 20 21 assessment as the sole measure of student growth for purposes 22 of teacher or principal evaluations.

The State Superintendent of Education shall convene a Performance Evaluation Advisory Council, which shall be staffed by the State Board of Education. Members of the Council shall be selected by the State Superintendent and include,

without limitation, representatives of teacher unions and 1 2 district management, persons school with expertise in 3 performance evaluation processes and systems, as well as other stakeholders. The Council shall meet at least quarterly, and 4 5 may also meet at the call of the chairperson of the Council, 6 following the effective date of this amendatory Act of the 7 100th General Assembly until June 30, 2021. The Council shall 8 advise the State Board of Education the on ongoing 9 implementation of performance evaluations in this State, which 10 may include gathering public feedback, sharing best practices, 11 consulting with the State Board on any proposed rule changes 12 regarding evaluations, and other subjects as determined by the 13 chairperson of the Council.

Prior to the applicable implementation date, these rules shall not apply to teachers assigned to schools identified in an agreement entered into between the board of a school district operating under Article 34 of this Code and the exclusive representative of the district's teachers in accordance with Section 34-85c of this Code.

20 (Source: P.A. 100-211, eff. 8-18-17.)

21 (105 ILCS 5/34-84) (from Ch. 122, par. 34-84)

Sec. 34-84. Appointments and promotions of teachers. Appointments and promotions of teachers shall be made for merit only, and after satisfactory service for a probationary period of 3 years with respect to probationary employees employed as

full-time teachers in the public school system of the district 1 2 before January 1, 1998 and 4 years with respect to probationary employees who are first employed as full-time teachers in the 3 public school system of the district on or after January 1, 4 5 1998, during which period the board may dismiss or discharge any such probationary employee upon the recommendation, 6 7 accompanied by the written reasons therefor, of the general superintendent of schools and after which period appointments 8 9 of teachers shall become permanent, subject to removal for 10 cause in the manner provided by Section 34-85.

11 For a probationary-appointed teacher in full-time service 12 who is appointed on or after July 1, 2013 and who receives ratings of "excellent" during his or her first 3 school terms 13 of full-time service, the probationary period shall be 3 school 14 terms of full-time service. For a probationary-appointed 15 16 teacher in full-time service who is appointed on or after July 17 1, 2013 and who had previously entered into contractual continued service in another school district in this State or a 18 program of a special education joint agreement in this State, 19 as defined in Section 24-11 of this Code, the probationary 20 period shall be 2 school terms of full-time service, provided 21 22 that (i) the teacher voluntarily resigned or was honorably 23 dismissed from the prior district or program within the 3-month 24 period preceding his or her appointment date, (ii) the teacher's last 2 ratings in the prior district or program were 25 at least "proficient" or, on or after September 1, 2019, 26

<u>"effective"</u> and were issued after the prior district's or program's PERA implementation date, as defined in Section 24-11 of this Code, and (iii) the teacher receives ratings of "excellent" <u>or, on or after September 1, 2019, "effective"</u> during his or her first 2 school terms of full-time service.

6 For a probationary-appointed teacher in full-time service who is appointed on or after July 1, 2013 and who has not 7 entered into contractual continued service after 2 or 3 school 8 9 terms of full-time service as provided in this Section, the 10 probationary period shall be 4 school terms of full-time 11 service, provided that the teacher receives a rating of at least "proficient" or, on or after September 1, 2019, 12 13 "effective" in the last school term and a rating of at least "proficient" or, on or after September 1, 2019, "effective" in 14 15 either the second or third school term.

As used in this Section, "school term" means the school term established by the board pursuant to Section 10-19 of this Code, and "full-time service" means the teacher has actually worked at least 150 days during the school term. As used in this Article, "teachers" means and includes all members of the teaching force excluding the general superintendent and principals.

There shall be no reduction in teachers because of a decrease in student membership or a change in subject requirements within the attendance center organization after the 20th day following the first day of the school year, except

that: (1) this provision shall not apply to desegregation 1 2 positions, special education positions, or any other positions 3 funded by State or federal categorical funds, and (2) at attendance centers maintaining any of grades 9 through 12, 4 5 there may be a second reduction in teachers on the first day of the second semester of the regular school term because of a 6 7 decrease in student membership or a change in subject 8 requirements within the attendance center organization.

9 The school principal shall make the decision in selecting 10 teachers to fill new and vacant positions consistent with 11 Section 34-8.1.

12 (Source: P.A. 97-8, eff. 6-13-11.)

13 (105 ILCS 5/34-85c)

Sec. 34-85c. Alternative procedures for teacher evaluation, remediation, and removal for cause after remediation.

(a) Notwithstanding any law to the contrary, the board and 17 the exclusive representative of the district's teachers are 18 hereby authorized to negotiate and enter into an agreement to 19 20 establish alternative procedures for teacher evaluation, 21 remediation, and removal for cause after remediation, 22 including an alternative system for peer evaluation and 23 recommendations; provided, however, that no later than 24 September 1, 2012: (i) any alternative procedures must include 25 provisions whereby student performance data is a significant

factor in teacher evaluation, except that, on and after 1 2 September 1, 2019, such provisions may be included, and (ii) teachers are rated as "excellent", "proficient", "needs 3 improvement" or "unsatisfactory" until September 1, 2019, at 4 5 which time the ratings shall be "ineffective" and "effective". Pursuant exclusively to that agreement, teachers assigned to 6 7 schools identified in that agreement shall be subject to an 8 alternative performance evaluation plan and remediation 9 procedures in lieu of the plan and procedures set forth in 10 Article 24A of this Code, other than subsection (d) of Section 11 24A-4, and alternative removal for cause standards and 12 procedures in lieu of the removal standards and procedures set 13 forth in Section 34-85 of this Code. To the extent that the 14 agreement provides a teacher with an opportunity for a hearing 15 on removal for cause before an independent hearing officer in accordance with Section 34-85 or otherwise, the hearing officer 16 17 shall be governed by the alternative performance evaluation plan, remediation procedures, and removal standards and 18 procedures set forth in the agreement in making findings of 19 20 fact and a recommendation.

21 (b) The board and the exclusive representative of the 22 district's teachers shall submit a certified copy of an 23 agreement as provided under subsection (a) of this Section to 24 the State Board of Education.

25 (Source: P.A. 96-861, eff. 1-15-10; 97-8, eff. 6-13-11.)

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Section 10. The Illinois Educational Labor Relations Act is
 amended by changing Section 18 as follows:

3 (115 ILCS 5/18) (from Ch. 48, par. 1718)

Sec. 18. Meetings. The provisions of the Open Meetings Act shall not apply to collective bargaining negotiations and grievance arbitrations conducted pursuant to this Act<u>,</u> <u>including any joint committees formed under subsection (c) of</u> <u>Section 24-12 or subsection (b) of Section 24A-4 of the School</u> <u>Code</u>.

10 (Source: P.A. 83-1014.)

Section 95. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.

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