## **100TH GENERAL ASSEMBLY**

## State of Illinois

## 2017 and 2018

### HB2853

by Rep. Randy E. Frese

## SYNOPSIS AS INTRODUCED:

20 ILCS 1705/15.4

Amends the Mental Health and Developmental Disabilities Administrative Act. Provides that the provision requiring the Department of Human Services to develop a training program for authorized direct care staff to administer medications under the supervision and monitoring of a registered professional nurse applies to (i) all residential (rather than all programs) for persons with a developmental disability in settings of 16 persons or fewer that are funded or licensed by the Department of Human Services and that distribute or administer medications, and (ii) all day programs certified to serve persons with developmental disabilities by the Department of Human Services. Effective January 1, 2018.

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A BILL FOR

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AN ACT concerning State government.

# 2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Mental Health and Developmental 5 Disabilities Administrative Act is amended by changing Section 6 15.4 as follows:

7 (20 ILCS 1705/15.4)

8 Sec. 15.4. Authorization for nursing delegation to permit 9 direct care staff to administer medications.

(a) This Section applies to (i) all residential programs 10 for persons with a developmental disability in settings of 16 11 persons or fewer that are funded or licensed by the Department 12 distribute or 13 of Human Services and that administer 14 medications, and (ii) all intermediate care facilities for persons with developmental disabilities with 16 beds or fewer 15 16 that are licensed by the Department of Public Health, and (iii) 17 all day programs certified to serve persons with developmental disabilities by the Department of Human Services. 18 The 19 Department of Human Services shall develop a training program for authorized direct care staff to administer medications 20 21 under the supervision and monitoring of a registered 22 professional nurse. This training program shall be developed in consultation with professional associations representing (i) 23

- physicians licensed to practice medicine in all its branches,
   (ii) registered professional nurses, and (iii) pharmacists.
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(b) For the purposes of this Section:

4 "Authorized direct care staff" means non-licensed persons 5 who have successfully completed a medication administration 6 training program approved by the Department of Human Services 7 and conducted by a nurse-trainer. This authorization is 8 specific to an individual receiving service in a specific 9 agency and does not transfer to another agency.

10 "Medications" means oral and topical medications, insulin 11 in an injectable form, oxygen, epinephrine auto-injectors, and 12 vaginal and rectal creams and suppositories. "Oral" includes 13 inhalants and medications administered through enteral tubes, 14 utilizing aseptic technique. "Topical" includes eye, ear, and 15 nasal medications. Any controlled substances must be packaged 16 specifically for an identified individual.

17 "Insulin in an injectable form" means a subcutaneous injection via an insulin pen pre-filled by the manufacturer. 18 Authorized direct care staff may administer insulin, as ordered 19 20 by a physician, advanced practice nurse, or physician assistant, if: (i) the staff has successfully completed a 21 22 Department-approved advanced training program specific to 23 administration developed in consultation with insulin professional associations listed in subsection (a) of this 24 25 Section, and (ii) the staff consults with the registered nurse, 26 prior to administration, of any insulin dose that is determined

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based on a blood glucose test result. The authorized direct care staff shall not: (i) calculate the insulin dosage needed when the dose is dependent upon a blood glucose test result, or (ii) administer insulin to individuals who require blood glucose monitoring greater than 3 times daily, unless directed to do so by the registered nurse.

"Nurse-trainer training program" means a standardized, 7 competency-based medication administration train-the-trainer 8 9 program provided by the Department of Human Services and 10 conducted bv а Department of Human Services master 11 nurse-trainer for the purpose of training nurse-trainers to 12 train persons employed or under contract to provide direct care 13 or treatment to individuals receiving services to administer 14 medications and provide self-administration of medication 15 training to individuals under the supervision and monitoring of 16 the nurse-trainer. The program incorporates adult learning 17 styles, teaching strategies, classroom management, and a curriculum overview, including the ethical and legal aspects of 18 supervising those administering medications. 19

"Self-administration of medications" means an individual administers his or her own medications. To be considered capable to self-administer their own medication, individuals must, at a minimum, be able to identify their medication by size, shape, or color, know when they should take the medication, and know the amount of medication to be taken each time.

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standardized medication 1 "Training program" means а 2 administration training program approved by the Department of 3 Human Services and conducted by a registered professional nurse for the purpose of training persons employed or under contract 4 5 to provide direct care or treatment to individuals receiving administer medications 6 services to and provide self-administration of medication training to individuals 7 8 under the delegation and supervision of a nurse-trainer. The 9 incorporates adult learning styles, program teaching 10 strategies, classroom management, curriculum overview, 11 including ethical-legal aspects, and standardized 12 competency-based evaluations on administration of medications 13 and self-administration of medication training programs.

14 (c) Training and authorization of non-licensed direct care 15 staff by nurse-trainers must meet the requirements of this 16 subsection.

(1) Prior to training non-licensed direct care staff to administer medication, the nurse-trainer shall perform the following for each individual to whom medication will be administered by non-licensed direct care staff:

(A) An assessment of the individual's health
 history and physical and mental status.

(B) An evaluation of the medications prescribed.
(2) Non-licensed authorized direct care staff shall
meet the following criteria:

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(A) Be 18 years of age or older.

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(B) Have completed high school or have a high
 school equivalency certificate.

(C) Have demonstrated functional literacy.

4 (D) Have satisfactorily completed the Health and
5 Safety component of a Department of Human Services
6 authorized direct care staff training program.

Have successfully completed the training 7 (E) program, pass the written portion of the comprehensive 8 9 100% exam, and score on the competency-based 10 assessment specific to the individual and his or her 11 medications.

12 (F) Have received additional competency-based 13 assessment by the nurse-trainer as deemed necessary by 14 the nurse-trainer whenever a change of medication 15 occurs or a new individual that requires medication 16 administration enters the program.

17 (3) Authorized direct care staff shall be re-evaluated 18 by a nurse-trainer at least annually or more frequently at 19 the discretion of the registered professional nurse. Any 20 necessary retraining shall be to the extent that is 21 necessary to ensure competency of the authorized direct 22 care staff to administer medication.

(4) Authorization of direct care staff to administer
 medication shall be revoked if, in the opinion of the
 registered professional nurse, the authorized direct care
 staff is no longer competent to administer medication.

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1 (5) The registered professional nurse shall assess an 2 individual's health status at least annually or more 3 frequently at the discretion of the registered 4 professional nurse.

5 (d) Medication self-administration shall meet the 6 following requirements:

7 (1) As part of the normalization process, in order for 8 each individual to attain the highest possible level of shall 9 independent functioning, all individuals be 10 permitted to participate in their total health care 11 program. This program shall include, but not be limited to, 12 individual training in preventive health and 13 self-medication procedures.

14 (A) Every program shall adopt written policies and
15 procedures for assisting individuals in obtaining
16 preventative health and self-medication skills in
17 consultation with a registered professional nurse,
18 advanced practice nurse, physician assistant, or
19 physician licensed to practice medicine in all its
20 branches.

(B) Individuals shall be evaluated to determine
their ability to self-medicate by the nurse-trainer
through the use of the Department's required,
standardized screening and assessment instruments.

(C) When the results of the screening and
 assessment indicate an individual not to be capable to

self-administer his or her own medications, programs
 shall be developed in consultation with the Community
 Support Team or Interdisciplinary Team to provide
 individuals with self-medication administration.

5 (2) Each individual shall be presumed to be competent 6 to self-administer medications if:

(A) authorized by an order of a physician licensed to practice medicine in all its branches, an advanced practice nurse, or a physician assistant; and

10 (B) approved to self-administer medication by the 11 individual's Community Support Team or 12 Interdisciplinary Team, which includes a registered 13 professional nurse or an advanced practice nurse.

14 (e) Quality Assurance.

(1) A registered professional nurse, advanced practice
 nurse, licensed practical nurse, physician licensed to
 practice medicine in all its branches, physician
 assistant, or pharmacist shall review the following for all
 individuals:

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(A) Medication orders.

(B) Medication labels, including medications
listed on the medication administration record for
persons who are not self-medicating to ensure the
labels match the orders issued by the physician
licensed to practice medicine in all its branches,
advanced practice nurse, or physician assistant.

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1 (C) Medication administration records for persons 2 who are not self-medicating to ensure that the records 3 are completed appropriately for:

(i) medication administered as prescribed;

(ii) refusal by the individual; and

6 (iii) full signatures provided for all 7 initials used.

8 (2) Reviews shall occur at least quarterly, but may be 9 done more frequently at the discretion of the registered 10 professional nurse or advanced practice nurse.

11 (3) A quality assurance review of medication errors and 12 data collection for the purpose of monitoring and 13 recommending corrective action shall be conducted within 7 14 days and included in the required annual review.

(f) Programs using authorized direct care staff to administer medications are responsible for documenting and maintaining records on the training that is completed.

(g) The absence of this training program constitutes a threat to the public interest, safety, and welfare and necessitates emergency rulemaking by the Departments of Human Services and Public Health under Section 5-45 of the Illinois Administrative Procedure Act.

(h) Direct care staff who fail to qualify for delegated
authority to administer medications pursuant to the provisions
of this Section shall be given additional education and testing
to meet criteria for delegation authority to administer

medications. Any direct care staff person who fails to qualify 1 2 as an authorized direct care staff after initial training and 3 testing must within 3 months be given another opportunity for retraining and retesting. A direct care staff person who fails 4 5 to meet criteria for delegated authority to administer medication, including, but not limited to, failure of the 6 written test on 2 occasions shall be given consideration for 7 8 shift transfer or reassignment, if possible. No employee shall 9 be terminated for failure to qualify during the 3-month time 10 period following initial testing. Refusal to complete training 11 and testing required by this Section may be grounds for 12 immediate dismissal.

(i) No authorized direct care staff person delegated to administer medication shall be subject to suspension or discharge for errors resulting from the staff person's acts or omissions when performing the functions unless the staff person's actions or omissions constitute willful and wanton conduct. Nothing in this subsection is intended to supersede paragraph (4) of subsection (c).

(j) A registered professional nurse, advanced practice
nurse, physician licensed to practice medicine in all its
branches, or physician assistant shall be on duty or on call at
all times in any program covered by this Section.

(k) The employer shall be responsible for maintainingliability insurance for any program covered by this Section.

26 (1) Any direct care staff person who qualifies as

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authorized direct care staff pursuant to this Section shall be granted consideration for a one-time additional salary differential. The Department shall determine and provide the necessary funding for the differential in the base. This subsection (1) is inoperative on and after June 30, 2000. (Source: P.A. 98-718, eff. 1-1-15; 98-901, eff. 8-15-14; 99-78, eff. 7-20-15; 99-143, eff. 7-27-15; 99-581, eff. 1-1-17.)

8 Section 99. Effective date. This Act takes effect January
9 1, 2018.