FIRST READING

VOLUME 23, NO. 3

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Many States Restrict "Robo-Calls"

During an election season, some candidates and political committees use "robo-calls" to contact voters. Robo-calls use an automated system to store or produce telephone numbers for dialing and play a prerecorded message. Compared to television and print media, the calls are a relatively inexpensive way to communicate. But opponents of the calls charge that they are annoying and sometimes misleading.

A federal regulation requires that automated political calls identify the caller (but not the entity that paid for the call) and give the caller's telephone number. Many states put tighter limitations on such calls. Some state laws limiting such calls have been challenged in court on free speech grounds, but it does not appear that any such laws have been overturned on that basis.

Illinois

Illinois requires that a political committee that pays for a telephone communication that mentions a candidate's name, or advocates or opposes a public policy, must ensure that the committee's name is identified in the call (except for polls). Another law regulates the use of automatic dialing equipment; but calls made on behalf of a political organization are exempt, except for a provision that prohibits such equipment from blocking caller ID.

Other States

Arkansas and Wyoming prohibit automated political calls.

Eight states require a live operator to obtain the called person's consent before playing the recorded message, unless the person has made a prior agreement to receive the call:

> California Georgia Indiana Minnesota

Mississippi Montana New Jersey North Dakota

Such consent is required when the call is for a poll in Kentucky, Maryland, and Tennessee, or for fundraising in

Utah. Iowa requires that a live operator speak in each fundraising call, and South Carolina requires that a live operator assist in each automated call.

Thirteen states require disclosure during an automated call of the person or entity paying for the call or for whom it is



made (except polling calls in Florida and Louisiana):

California
Connecticut
Florida
Idaho
Indiana

Louisiana Minnesota Mississippi Nebraska New York North Carolina North Dakota Virginia

Some states require such disclosure in more limited circumstances, such as if the call is for a political poll.

Six states require persons intending to make automated calls to get a permit from the state or file the name of a registered agent located in the state: Florida, Georgia, Kentucky, Maine, Nebraska, and Tennessee. California and Mississippi require such persons to get approval from the local phone company. New Hampshire requires a

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permit before making automated fundraising calls or conducting automated polls. Florida and Louisiana require that written authorization from the candidate or committee that sponsors an automated call be filed with election authorities.

Some states prohibit calls to persons on the federal do-not-call registry, and restrict the times of day during which calls may be made. Table 1 on page 3 summarizes the state laws.

Constitutional challenges

Several cases in recent decades have challenged state laws restricting or prohibiting use of autodialers to make recorded calls (most often for commercial advertising). No simple rule has emerged from these cases, in which some laws have been struck down but others have been upheld. The state and federal courts hearing these cases have attempted to uphold restrictions that are reasonably designed to protect telephone subscribers' privacy without unduly limiting the speech rights of businesses.

A law that has been upheld in recent years is Indiana's law on automatic dialing machines. Its major restriction on such machines is that before a message from one of them begins, a live operator must obtain the consent of the subscriber to listen to a recorded message—unless the subscriber has already knowingly consented to getting such calls. Thus it does not prohibit "robo-calls" for political purposes, but gives each subscriber who is called an opportunity to refuse—and perhaps to instruct the calling company never to call again. The U.S. Court of Appeals for the Seventh Circuit (in Chicago) in 2007 held that a U.S. district court in Indiana should abstain from deciding the validity of that law while Indiana courts heard a case on it. That case eventually (in 2008) brought a decision by the Indiana Supreme Court upholding the law against a challenge by commercial advertisers. (The court had no occasion to address the law's application to political messages, and expressed no opinion on its validity as so applied.)

The lack of a simple rule on which laws of this type are constitutional seems likely to make this an active topic for lawmaking for years to come.

Sarah E. Franklin Senior Research Associate

This article is based on a Legislative Research Unit Research Response that was recently issued.

Bowhay Institute for Legislative Leadership Development Application Deadline is March 22

Applications for the 2010 Bowhay Institute for Legislative Leadership Development (BILLD) are due on March 22. BILLD is the only leadership training program designed exclusively for newer state legislators in the Midwest. Regional lawmakers in their first 4 years of legislative service are encouraged to apply. Forty Illinois legislators from both houses and both political parties have attended the Institute since 1995.

Each year, BILLD awards fellowships to 36 select legislators in the Midwestern states and provinces to help them develop the skills they need to be effective leaders and policymakers. The 16th annual Bowhay Institute will be held July 9-13 in Madison, Wisconsin. The intensive five-day program is conducted by the Midwestern Legislative Conference of The Council of State Governments, in cooperation with The Robert M. La Follette School of Public Affairs at the University of Wisconsin. The curriculum includes leadership training, professional development sessions, and policy seminars.

The annual fellowships are awarded on a competitive, nonpartisan basis by the BILLD Steering Committee, a bipartisan group of legislators from each state in the region. Applicants are evaluated based on their leadership potential, including problem-solving skills, their dedication to public service, and their commitment to improving the legislative process. Each fellowship covers the cost of tuition, lodging, and meals. A nominal travel stipend is also offered to each participant. For application materials or more information, please contact Laura A. Tomaka at (630) 925-1922 or ltomaka@csg.org. Or visit CSG Midwest's Web site at www.csgmidwest.org.

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Table 1:	Laws on	Automated	Political	Calls by	State

State	Banned	Allowed	Consent required	Sponsor must be named	Other provisions
Alabama	-		-	-	-
Alaska	-		-	-	-
Arizona	-		-	-	-
Arkansas	•	-	-	-	-
California	-				Phone company approval required; no calls from 9:00 p.m. to 9:00 a.m.
Colorado	-		-	-	-
Connecticut	-		-		Candidate's name and voice must be in narrative
Delaware	-		-	-	-
Florida	-		-	(except polls)	Must appoint a registered agent; candidate or other sponsor of calls must au- thorize them in writing
Georgia	-			-	Permit required
Hawaii	-		-	-	-
Idaho	-		-		No calls from 9:00 p.m. to 9:00 a.m.
Illinois	-		-	L (except polls)	-
Indiana	-				No calls from 8:00 p.m. to 9:00 a.m.
Iowa	-		-	-	A live operator must speak during a fundraising call
Kansas	-		-	-	-
Kentucky	-		For polls	-	Permit required; no polls from 9:00 p.m. to 8:00 a.m.
Louisiana	-		-	(except polls)	Written authorization for calls required

 $(continued \ on \ p. \ 4)$

				~	
State	Banned	Allowed	Consent required	Sponsor must be named	Other provisions
Maine	-		-	(during stated times before election)	Registered agent required; no polls from 5:00 p.m. to 9:00 a.m. or on weekends; extensive disclosure re- quirements for "push polls"
Maryland	-		For polls	-	-
Massachusetts	-		-	-	No calls to people on a no- call list kept by each tele- phone company
Michigan	-		-	-	-
Minnesota	-				No calls from 9:00 p.m. to 9:00 a.m.
Mississippi	-				Phone company approval required; no calls from 9:00 p.m. to 9:00 a.m.
Missouri	-		-	-	-
Montana	-			-	-
Nebraska	-		_		Permit required; no calls from 9:00 p.m. to 8:00 a.m.
Nevada	-		-	For persuasive polls	-
New Hampshire	-		-	For fundraising calls and polls	No calls to persons on federal do-not-call list; permit is re- quired for fundraising calls and polls
New Jersey	-			-	-
New Mexico	-		-	If the call is among at least 500 during an election cycle	-
New York	-		-		-
North Carolina	-		-		-
North Dakota	-				Random or sequential dialing equipment must exclude

 Table 1: Laws on Automated Political Calls by State (cont'd)

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equipment must exclude persons on state do-not-call list (which includes persons on the federal list); no calls from 9:00 p.m. to 8:00 a.m.

Table 1: Laws on Automated Political Calls by State (cont'd)	Table 1:	Laws on	Automated	Political	Calls b	v State	(cont'd)
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State	Banned	Allowed	Consent required	Sponsor must be named	Other provisions
Ohio	-		-	-	-
Oklahoma	-		-	-	-
Oregon	-		-	-	Random or sequential dial- ing equipment must exclude persons on the federal do-not-call list; no calls from 9:00 p.m. to 9:00 a.m.
Pennsylvania	-		-	-	-
Rhode Island	-		-	-	-
South Carolina	-		-	-	A live operator must assist in the call
South Dakota	-		-	-	-
Tennessee	-		For polls	-	Permit required; no polls from 9:00 p.m. to 8:00 a.m.
Texas	-		-	-	-
Utah	-		For fundraising calls	For fundraising calls	No fundraising calls (1) to people who have not pre- viously agreed to take calls and have no business re-
					lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or on a legal holiday
Vermont	-		-	_	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
Vermont Virginia	-		-	-	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
	-	_	- - -	-	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
Virginia	- - -		- - -	- - -	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
Virginia Washington	-		- - - -	- - -	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
Virginia Washington West Virginia	-			- - - -	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or
Virginia Washington West Virginia Wisconsin	- - - 2		- - - -	- - - -	lationship with caller; (2) to persons on federal do-not-call list; or (3) be- tween 9:00 p.m. and 8:00 a.m., on a Sunday, or

2010 Primary Election Winners

(Unofficial list) **Executive Officials**

Democrat

Republican

Green

Governor		
Pat Quinn, Chicago Daniel W. Hynes, Chicago	Adam Andrzejewski, Hinsdale Bill Brady, Bloomington Kirk W. Dillard, Hinsdale Andy McKenna, Chicago Dan Proft, Chicago Jim Ryan, Elmhurst Robert J. "Bob" Schillerstrom, Naperville	Rich Whitney, Carbondale
Lieutenant Governor		
Mike Boland, East Moline Thomas Michael Castillo, Elmhurst Scott Lee Cohen, Chicago - resigned Rickey R. Hendon, Chicago Terry Link, Waukegan Arthur L. Turner, Chicago [No replacement named at print date]	Brad Cole, Carbondale Dennis W. Cook, Orland Park Matt Murphy, Palatine Jason Plummer, Edwardsville Don Tracy, Springfield Randy A. White, Sr., Hamilton	Don W. Crawford, St. Elmo
Attorney General		
Lisa Madigan, Chicago	Kim Steve, Northbrook	David F. Black, Belvidere
Secretary of State		
Jesse White, Chicago	Robert Enriquez, Aurora	Adrian Frost, Plano

Comptroller

 Raja S. Krishnamoorthi, Hoffman Estates
 Jim Dodge, Orland Park
 Erika R. Schafer, Chicago

 Clinton A. "Clint" Krislov, Wilmette
 William J. Kelly, Chicago
 Erika R. Schafer, Chicago

 David E. Miller, Lynwood
 Judy Baar Topinka, Riverside
 Erika R. Schafer, Chicago

 Treasurer
 Nan Rutherford, Chenoa
 Scott K. Summers, Harvard

* Italics denotes incumbent.

Justin P. Oberman, Chicago

Senators

Dist.	Democrat
1	Antonio "Tony" Munoz, Chicago
	Adolfo Mondragon, Chicago
4	Kimberly A. Lightford, Maywood
7	Heather Steans, Chicago
	Jim Madigan, Chicago
10	Mary Sendra Anselmo, Chicago
	Wanda Majcher, Chicago
	John G. Mulroe, Chicago
	Thomas M. Ryan, Chicago
13	Kwame Raoul, Chicago
16	Jacqueline Y. "Jacqui" Collins, Chicago
19	M. Maggie Crotty, Oak Forest
22	Michael Noland, Elgin
25	Leslie N. Juby, Geneva
	P. Sean Michels, Sugar Grove
28	Corinne Michelle Pierog, St. Charles
31	Michael Bond, Grayslake
34	Jennifer Cacciapaglia, Rockford
37	None
40	Toi Hutchinson, Olympia Fields
43	Arthur J. "AJ" Wilhelmi, Joliet
46	David Koehler. Peoria
49	Deanna Demuzio, Carlinville
51	Amy M. Bliefnick, Decatur
	Tim Dudley, Decatur
52	Michael W. Frerichs, Champaign
55	None
58	Jeremy Randal Walker, Red Bud

Republican

None

None Adam Robinson, Chicago

Brian G. Doherty, Chicago

None None Steven J. Rauschenberger, Elgin *Chris Lauzen, Aurora*

John J. Millner, Carol Stream Suzi Schmidt, Lake Villa Dave Syverson, Rockford Dale Risinger, Peoria Adam Baumgartner, Monee Judy Ogalla, Monee None None William "Sam" McCann, Carlinville Kyle McCarter, Lebanon

None Dale A. Righter, Charleston David S. Luechtefeld, Okawville

* Italics denotes incumbent.

Not returning

James A. DeLeo (D, 10) Frank C. Watson (R, 51)

Representatives

Dist.	Democrat	Republican	Green
1	Susana A. Mendoza, Chicago	None	None
2	Edward Acevedo, Chicago	None	None
	Robert Martinez, Chicago		
	Richard G. Schultz, Chicago		
	Josip "Joe" Trutin, Chicago		
3	Luis Arroyo, Chicago	None	None
4	Cynthia Soto, Chicago	None	None
	Jose "Joe" Massas, Chicago		
5	Kenneth "Ken" Dunkin, Chicago	None	None
	Gwendolyn "Gwen" Drake, Chicago		
	David Schroeder, Chicago		
6	Esther Golar, Chicago	None	None
7	Karen A. Yarbrough, Maywood	None	None
8	La Shawn K. Ford, Chicago	None	None
9	John Burros, Chicago	None	None
	Bruce L. Jackson, Chicago		
	Keith L. Jackson, Chicago		
	Jerry L. Patton, Chicago		
	Arthur Turner, Chicago		
	Dorothy L. Walton, Chicago		
10	Annazette R. Collins, Chicago	None	None
	Jonathan Goldman, Chicago		
	Keith D. Muhammad, Chicago		
	Joseph W. Sneed, Chicago		
	Mable Taylor, Chicago		
	Eddie Winters, Chicago		
11	Dan Farley, Chicago	Scott Tucker, Chicago	None
	Ed Mullen, Chicago		
	Ann M. Williams, Chicago		
12	Sara Feigenholtz, Chicago	None	None
13	Gregory Harris, Chicago	None	None
14	Harry Osterman, Chicago	None	None
15	John C. D'Amico, Chicago	None	None
16	Louis I. Lang, Skokie	None	None
17	Daniel K. Biss, Evanston	Hamilton Chang, Wilmette	None
18	Robyn Gabel, Evanston	None	None
	Patrick Keenan-Devlin, Evanston		
	Eamon Kelly, Evanston		
	Edmund B. Moran, Jr., Evanston		
10	Jeffrey Paul Smith, Evanston		N
19	Joseph M. Lyons, Chicago	David J. Anderson, Chicago	None
20	None Michael I. Zalawski, Chiegoo	Michael P. McAuliffe, Chicago	None
21	Michael J. Zalewski, Chicago	None	None
22	Terrence J. Collins, Chicago	Datriak John Dyon, Chicago	None
22 23	Michael J. Madigan, Chicago	Patrick John Ryan, Chicago	None None
23	Daniel J. "Dan" Burke, Chicago	None	INOILE
	Rene Diaz, Chicago		
	Rudy Lozano, Chicago Martin Meza-Zavala, Chicago		
	Iviai un Ivicza-Zavaia , Chicago		

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Dist.	Democrat	Republican	Green
24	Elizabeth "Lisa" Hernandez, Cicero	None	None
25	Barbara Flynn Currie, Chicago	None	None
26	Will Burns, Chicago	Sylvester "Junebug" Hendricks, Chicago	None
27	Monique D. Davis, Chicago	None	None
28	Robert "Bob" Rita, Blue Island	None	None
29	Thaddeus Jones, Calumet City Sheryl E. Tillman, Calumet City	None	None
30	William "Will" Davis, Homewood	None	None
31	Mary E. Flowers, Chicago	None	None
32	André Thapedi, Chicago	None	None
	Yvette Williams, Chicago		
33	Marlow H. Colvin, Chicago	None	None
34	Constance A. "Connie" Howard, Chicago	None	None
35	Kevin C. Joyce, Chicago	Barbara Ruth Bellar, Burr Ridge	None
36	Kelly M. Burke, Evergreen Park	Richard L. Grabowski, Hometown	None
	Michael B. Macellaio, Evergreen Park		
	Angela McMahon, Evergreen Park		
	Karen Sullivan Casey, Oak Lawn		
37	Kevin A. McCarthy, Orland Park	Molly McAvoy Flynn, Orland Park Jeffrey L. Junkas, Tinley Park	None
38	Al Riley, Olympia Fields	None	None
39	Maria Antonia "Toni" Berrios, Chicago	None	Jeremy Karpen, Chicago
40	Deborah Mell, Chicago Joe Laiacona, Chicago	None	None
41	Brian J. Stephenson, La Grange Park	Matt Burden, La Grange Park Michael A. Manzo, Oak Brook	None
		Chris Nybo, Elmhurst	
		Rafael Rivadeneira, Elmhurst	
		Brien Sheahan, Elmhurst	
42	Kathryn F. Vlahos, Downers Grove	Sandra M. Pihos, Glen Ellyn	None
43	Keith Farnham, Elgin	Ruth Munson, Elgin	None
44	Fred Crespo, Hoffman Estates	Billie D. Roth, Streamwood	None
45	Jim Hagerty, Roselle	Franco Coladipietro, Bloomingdale	None
46	Deborah O'Keefe Conroy, Elmhurst	Dennis Reboletti, Elmhurst	None
47	James F. "Jim" Speta, Downers Grove	Patricia R."Patti" Bellock, Hinsdale	Bob Mueller, Westmont
48	Barbara Green, Lisle	Michael Connelly, Lisle	None
49	Jennifer Barconi, South Elgin	Timothy L. Schmitz, Batavia	None
50	Linda Healy, Aurora	Kay Hatcher, Yorkille	None
		Bob McQuillan, Geneva	
		Keith R. Wheeler, Oswego	
51	Steve Riess, Hawthorn Woods	Ed Sullivan, Jr., Mundelein	None
52	None	Mark H. Beaubien, Jr., Barrington Hills	None
53	Linda Birnbaum, Wheeling	Sidney H. Mathias, Buffalo Grove	None
54	Matt Flamm, Palatine	Suzanne "Suzie" Bassi, Palatine	None
		Thomas R. "Tom" Morrison, Palatine	
55	Gregory C. Brownfield, Bartlett	Harry "Randy" Ramey, Jr., Carol Stream	None
56	Michelle Mussman, Schaumburg	Anita Forte-Scott, Schaumburg	None
	C C	Ryan Higgins, Schaumburg	
57	Elaine Nekritz, Northbrook	Richard G. Hamen, Prospect Heights	None
58	Karen May, Highland Park	Lauren G. Turelli, Lake Forest	None

Dist.	Democrat	Republican	Green
59	Carol Sente, Vernon Hills	Cynthia R. Hebda, Vernon Hills	None
	Elliott Hartstein, Buffalo Grove	Mohan Manian, Green Oaks	
	,	Dan Sugrue, Green Oaks	
60	Eddie Washington, Waukegan	None	None
	Angelo Kyle, Waukegan		
61	Scott Pollak, Antioch	JoAnn Osmond, Antioch	None
62	Rich Voltair, Round Lake Beach	Sandy Cole, Grayslake	None
	Paul Mitchell, Hainesville	<i>, , , , , , , , , , , , , , , , , , , </i>	
63	Jack D. Franks, Marengo	John O'Neill, McHenry	None
64	Robert Kaempfe, Crystal Lake	Michael W. "Mike" Tryon, Crystal Lake	None
65	None	Rosemary Mulligan, Des Plaines	None
66	Mark Walker, Arlington Heights	David Harris, Arlington Heights	None
67	Charles E. "Chuck" Jefferson, Rockford	Robert E. Brokish, Jr., Rockford	None
68	Paul J. Williams, South Beloit	Dave Winters, Shirland	Gerry Woods, Machesney Park
	Marla Jean Wilson, Rockford	John M. Cabello, Machesney Park	
69	Ray Pendzinski, Belvidere	Michele Corirossi, Rockford	Daniel Lindsey, South Beloit
		Thaddaeus V. Loffelmacher, Rockford	. .
		Joe Sosnowski, Rockford	
70	None	Robert W. "Bob" Pritchard, Hinckley	None
71	Dennis Ahern, Moline	Richard Morthland, Cordova	None
	Jerry Lack, East Moline		
	Porter McNeil, Moline		
72	Patrick J. Verschoore, Milan	Mark Lioen, Rock Island	None
73	None	David R. Leitch, Peoria	None
74	Elizabeth Double, Galva	Donald L. Moffitt, Gilson	None
75	Careen M. Gordon, Morris	Sue Rezin, Morris	None
76	Frank J. Mautino, Spring Valley	None	None
77	None	Angelo "Skip" Saviano, Elmwood Park	None
78	Deborah L. Graham, Chicago	None	None
79	Lisa Dugan, Bradley	Nick Been, Manhattan	George Ochsenfeld, Monee
80	Anthony DeLuca, Chicago Heights	None	None
81	David Ho, Frankfort	Renée Kosel, New Lenox	None
	John F. Unhoch, Orland Park		
82	Matthew T. Mostowik, Darien	Jim Durkin, Western Springs	None
83	Linda Chapa LaVia, Aurora	None	None
84	Dennis Grosskopf, Shorewood	Tom Cross, Oswego	None
85	Emily McAsey, Lockport	Maripat Oliver, Bolingbrook	None
86	John C. "Jack" McGuire, Joliet	None	None
87	George H. Wissmiller, DeWitt	Bill Mitchell, Forsyth	None
88	None	Daniel P. "Dan" Brady, Bloomington	None
89	None	Jim Sacia, Pecatonica	None
90	Kenneth J. Novak, Amboy	Gerald L. "Jerry" Mitchell, Sterling	None
91	Michael K. Smith, Canton	Michael D. Unes, East Peoria	None
92	Jehan Gordon, Peoria	Jim Montelongo, Peoria	None
93	None	Jil Tracy, Mt. Sterling	None
94	Earl W. Godt II, Macomb	Richard P. Myers, Colchester	None
		Victoria L. Mohr, Dallas City	
95	None	Mike Fortner, West Chicago	None
96	Dawn DeSart, Naperville	Darlene Senger, Naperville	None
97	None	Jim Watson, Jacksonville	None

Dist.	Democrat	Republican	Green
98	Charles Landers, Bunker Hill	Wayne Arthur Rosenthal, Morrisonville	None
	Chris Sherer, Hillsboro		
	Fred J. Snodgrass, Jr., Virden		
99	Kent E. DeLay, Springfield	Raymond Poe, Springfield	None
100	None	Rich Brauer, Petersburg	None
		Bill Hinrichs, Rochester	
101	Robert F. Flider, Mt. Zion	Mark Scranton, Decatur	None
102	None	Ron Stephens, Greenville	None
103	Naomi D. Jakobsson, Urbana	Norman E. Davis, Champaign	None
104	Michael Puhr, Danville	Chad D. Hays, Catlin	None
105	None	Shane Cultra, Onarga	Vince LaMie, Milford
106	None	Keith P. Sommer, Morton	None
107	Joshua Qualls, Centralia	John Cavaletto, Salem	None
108	None	David B. Reis, Willow Hill	None
109	Tim Cyr, Neoga	Roger L. Eddy, Hutsonville	None
110	Dennis Malak, Tuscola	Chapin Rose, Mahomet	None
111	Dan Beiser, Alton	None	None
112	Jay C. Hoffman, Collinsville	Dwight D. Kay, Glen Carbon	None
113	Thomas "Tom" Holbrook, Belleville	Joseph F. Avellone, Belleville	None
114	Eddie Lee Jackson, East St. Louis	None	None
	Will McGaughy, East St. Louis		
	Carl E. Officer, East St. Louis		
115	None	Mike Bost, Murphysboro	Charlie Howe, Carbondale
116	Dan Reitz, Steeleville	Glenn C. Farley, Waterloo	None
		John W. Piazza, Columbia	
117	John E. Bradley, Marion	None	None
118	Brandon W. Phelps, Harrisburg	None	None

* Italics denotes incumbent.

Not returning

Arthur L. Turner (D-9) John A. Fritchey (D, 11) Elizabeth Coulson (R, 17) Julie Hamos (D, 18) David E. Miller (D, 29) James D. "Jim" Brosnahan (D, 36) Robert A. "Bob" Biggins (R, 41) Suzanne "Suzie" Bassi (R, 54) Paul D. Froehlich (R, 56) Kathleen A. Ryg (D, 59) Ronald A. Wait (R, 69) Mike Boland (D, 71) George F. Scully, Jr. (D, 80) Betsy Hannig (D, 98) William B. Black (R, 104)

Abstracts of Reports Required to be Filed with General Assembly

The Legislative Research Unit staff is required to prepare abstracts of reports required to be filed with the General Assembly. Legislators may receive copies of entire reports by sending the enclosed form to the State Government Report Distribution Center at the Illinois State Library. Abstracts are published quarterly. Legislators who wish to receive them more often may contact the executive director.

Aging, Dept. on

Annual report, FY 2008

Department's major programs are the Community Care program providing case management, homemaker services, adult day services, and other services to eligible adults age 60 or over; Circuit Breaker program providing property tax relief to older or disabled residents; and other home and community services programs administered through 13 Area Agencies on Aging. In FY 2008 the agency received a total of \$5.4 million in appropriations, of which \$3.8 million went to the home and community-based care program. The agency had 157 employees at FY 2008 yearend. FY 2008 accomplishments include more Circuit Breaker applications received on-line; revised nutrition standards for group and home-delivered meals; and two updated reports increasing elder abuse awareness. (20 ILCS 105/7.09(2); Oct. 2009, 29 pp.)

Annual report on services for minority senior citizens, 2009

Profiles Illinois' minority elderly and describes state programs for them in FY 2005. Department on Aging provided services under the Older Americans Act to over 582,000 persons aged 55 or older in FY 2005. Services including chore, meal, case management, employment, and community care were provided to 229,224 seniors. Of those, 66.5% were non-minority, 25.8% African American, 3.7% Hispanic, 3.4% Asian American, 0.4% American Indian or Alaskan Native, and 0.2% other. During FY 2005, \$9.3 billion in expenditures and 134 million units of service were provided under the Medical Assistance Program. The elderly received 41.9% of these services, including 31.7% going to minority elderly. (20 ILCS 105/4.06; Sept. 2006, rec'd Feb. 2009, 62 pp.)

Community Care determination-ofneed study

P.A. 95-565 mandated an analysis of the effectiveness of Determination of Need scores in the Community Care Program. The study recommends: allowing consumers to select and hire their personal care assistants; adding medication-management services; adding short-term respite service for family caregivers; linking Community Care Program budget to the Medicaid nursing home rate; and further study of that Program's effectiveness in keeping people out of nursing homes. (20 ILCS 105/4.02(4); Aug. 2009, 127 pp.)

Older Adult Services Act report, 2009 Lists activities under the Act and priority objectives for 2009, and advisory committee recommendations. Accomplishments in 2008 include hourly rate increases for "homemaker" workers. (320 ILCS 42/15(c); March 2009, 52 pp.)

Central Management Services Dept.

Bilingual employees, 2008 On March 28, 2009, CMS had 3 bilingual employees, each speaking Spanish. (5 ILCS 382/3-20; March 2009, 2 pp.)

Flextime positions, 2008

The Personnel Code requires agencies to develop plans to reduce use of day care through flextime for eligible employees. Among 48,742 employees under the Personnel Code, 13,744 (28%) used flexible work hours. Fourteen agencies reported increased participation; 24 reported decreased participation. Among participants, 10,902 (79.3%) used flexible hours, 2,462 (17.9%) worked full-time with compressed workweeks, 381 (2.7%) worked part time, and 21 (0.1%) participated in job sharing. (20 ILCS 415/9(13); undated, rec'd Dec. 2009, 1 p.)

State employee childcare centers, 2009 The state oversees two private, on-site childcare centers in Chicago and Springfield for employees' children. Chicago's Child Development Center in the Bilandic Building has been accredited a fourth time by the National Association for the Education of Young Children. Springfield's center at the Department of Revenue is operated by Bright Horizons. The Dependent Care Assistance Program allows employees to fund child care with pretax dollars. In 2009, 1,724 employees participated. (30 ILCS 590/3; Jan. 2010, 4 pp.)

State Governmernt Suggestion Award Board annual report, 2009

The Board met monthly in 2009 and received 45 new suggestions. None resulted in monetary awards. (20 ILCS 405/405-130(b); Jan. 2010, 2 pp.)

Supported Employment Program annual report, 2008

The Program helps state agencies employ people with severe mental or physical disabilities. In December 2009 it had 11 employees: 6 at Human Services, 2 at Children and Family Services, and 1 each at Central Management Services, Prisoner Review Board, and Department of Transportation. They needed job coaches or other support at placement, but six no longer need assistance. (5 ILCS 390/9b; Dec. 2009, 3 pp.)

Commerce Commission

Cable and video service access annual report, 2009

A 2007 law requires holders of stateissued video and cable services franchises to report annually. ICC had received and approved one application so far, from AT&T Illinois. By December



1, 2008, AT&T provided video access to 26% (goal is 35%) of households in its service area, of which 22% (goal is 30%) were low-income. AT&T has until October 23, 2010 to meet the goals. Statutory goal of offering wireline broadband service to 90% of households in its service area was met by yearend 2008, its statutory goal date. (220 ILCS 5/21-1101(k); May 2009, 3 pp. + 2 attachments)

Crossing safety improvement program: FY 2010-2014 Plan

Lists \$135.4 million in proposed grade crossing safety improvements funded by Grade Crossing Protection Fund on local roads and streets for FYs 2010-2014. Subject to local fund match, 84 bridge or crossing projects were planned in FY 2010 and 189 in 2011-2014. Voluntary crossing closures and low-cost emergency and experimental projects at 2,000 crossings were also planned. Lists improvements by county. Preliminary data showed 129 collisions at Illinois public rail crossings, down 1% from 2007. (35 ILCS 505/8(c); April 2009, 8 pp. + 4 appendices)

Retail [Electric] Market Development annual report, 2009

The Office of Retail Market Development was created to promote retail electric competition. Summarizes total percentage usage provided by alternative retail electricity suppliers through AmerenCILCO (51.9%), Ameren-CIPS (54.4%), AmerenIP (55.4%), and ComEd (53.1%); also reports residential vs. commercial portions. Recommends amending Public Utilities Act to give rulemaking authority to ICC or making statutory changes to improve competitive retail electricity market. (220 ILCS 5/20-110; June 2009, 18 pp.)

Commerce & Economic Opportunity Dept.

Enterprise zone annual report, FY 2009 DCEO has designated 97 enterprise zones. In FY 2009, investments of \$3.22 billion created 13,642 and kept 15,561 jobs. Describes incentives generally, lists investment amounts and jobs by zone, and gives populations of counties containing zones. (20 ILCS 655/6; Oct. 2009, 11 pp.)

Corrections Dept.

Quarterly report on prisons, Jan. 1, 2009

On November 20, 2008, adult facilities had 45,825 prisoners -0.33% below the 45,978 projected using FY 2007 data but over rated capacity of 34,302. Population was projected to rise to 46,049 by December 2009. Population in adult transition centers was 1,175 (105 below capacity of 1,280). Ratio of security staff to residents was 0.167. Two-thirds (67%) of prisoners were double-celled. One capital project was being funded: Thomson maximum security center (1,600 beds, occupancy date unknown). (730 ILCS 5/3-5-3.1; Jan. 2009, 9 pp.)

Early Learning Council

Annual report, FY 2009 The Council met three times in FY 2008. Since developing a plan for Preschool for All, it has worked to establish it as the benchmark for highquality early learning programs for all three- and four-year-olds. The Council developed two toolkits to (1) guide early childhood programs in identifying needs of the hardest-to-reach members and ways to engage families, and (2) alert families to available programs. (20 ILCS 3933/15; undated, rec'd July 2009, 43 pp.)

Education, State Board of

Annual statistical report, 2008 Gives statistics on student distribution and attendance at public and nonpublic elementary and secondary schools in 2007-2008; enrollment by race, sex, grade, and geographic area; enrollment in bilingual and special education services; numbers of graduates and dropouts; personnel; financial assets and liabilities; bond and tax referenda; costs per capita; transportation expenses; tax rates; driver education expenses; and state aid claims. (105 ILCS 5/2-3.11; Oct. 2009, 354 pp.)

Catalog of reports, 2009

The Board filed 22 reports with the General Assembly in 2008. They included its 2007 annual report and annual statistical report, plus reports on educator supply and demand; mandates and mandate waivers; charter schools; school breakfast incentives; special education expenditures and receipts; and capital needs assessment. (105 ILCS 5/2-3.87; Jan. 2009, 8 pp.)

Educator supply and demand, 2008 In 2008, 92% of educators were retained. New teaching certificates declined 4.6% to 21,286. Re-entering teachers declined by 2%. Enrollment in K-12 grades is expected to decline for the next 4 years. The number of unfilled positions dropped 14% since 2006. Chicago had 570 unfilled positions, down 29% from 2007. Greatest needs are in special education, speech therapy, library, and Spanish. (105 ILCS 5/2-3.11c; Dec. 2008, 21 pp.)

[Hazel Crest School District] School Finance Authority annual re-

port, 2009

The district was put on "financial watch" in June 2003. Revenues in fiscal years 2004-2008 exceeded spending by \$6.2 million. It is now on the "financial recognition" list—the highest category of financial strength. (105 ILCS 5/1E-130; Feb. 2009, 5 pp.)

Preschool for All funding report, FY 2009

Preschool for All is a program for 3and 4-year olds run by the Chicago Public Schools in Chicago and the State Board of Education elsewhere. In FY 2009 it funded 79 preschool and 10 at-risk infant-toddler programs reaching about 5,000 new children. (105 ILCS 5/2-3.71(a)(4.5); Nov. 2008, 9 pp. + 1 addendum)

[Round Lake Area School District] School Finance Authority annual report, 2009

Round Lake Area District 116 includes five villages and uses 9 buildings for K-12 students. Enrollment can vary (continued on p. 14)

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by 50 or more students in a month. On September 30, 2008 it was 7,142, up 84 from 2007. Long-term debt declined 10.7% to \$93.6 million. (105 ILCS 5/1E-130; undated, rec'd March 2009, 144 pp.)

School breakfast incentives, 2009 Lists schools, total enrollment, and number of children eligible for free or reduced-price breakfasts and lunches. In 2008-2009, 1,300 schools received an additional incentive of 10¢ per meal; 92 started school breakfast programs; 19 got \$3,500 startup grants; 26 participated in USDA programs; 89 dropped national breakfast and/ or lunch program; and 2 were granted exemptions from the program by their Regional Offices of Education. (105 ILCS 125/4; Feb. 2009, 1 pp. + 4 attachments)

Strategic Plan Progress Report, 2009 ISBE developed a 5-year plan in 2005 to increase literacy, raise teacher quality, and expand management and school support practices. Efforts to implement the plan include a Dropout Prevention Leadership Summit; principal mentoring program; and recruiting bilingual teachers. (105 ILCS 5/2-3.47a(b); June 2009, 19 pp.)

Waivers of School Code mandates, spring 2009

Chart classifies 174 requests for waivers into 11 categories and lists their status: Content of Evaluation plans (8 transmitted to General Assembly); driver education (1 approved, 33 transmitted, 1 withdrawn or returned); school holidays (60 approved, 3 withdrawn or returned); limitation of administrative costs (15 transmitted, 4 withdrawn or returned); nonresident tuition (16 transmitted, 2 withdrawn or returned); parent-teacher conferences (9 transmitted, 1 withdrawn or returned); duties of principals (1 withdrawn or returned); physical education (7 transmitted); school improvement and in-service training (11 transmitted); state graduation requirements (1

transmitted); and duties of superintendents (1 withdrawn or returned). Describes the 100 requests transmitted to General Assembly, 61 approved by State Superintendent of Education, and 13 requests returned. Also lists the requests organized by Senate and House District. (105 ILCS 5/2-3.25g; March 2009, 53 pp. + executive summary)

Employment Security Dept.

Bilingual employees, April 2009 State law requires each executivebranch agency to report on bilingual employee staffing. On March 15, 2009, Department of Employment Security had 117 bilingual front-line employees. Languages spoken were: Spanish (112 employees), Polish (3), and Chinese (1). Lists names, position titles, languages spoken, and job descriptions by position. (5 ILCS 382/30-2; April 2009, 49 pp.)

Report on women and minorities in labor force, 2009

The state's workforce participation rate declined 1.2% in 2008. It was lowest among African Americans (61.2%). Hispanics (74.4%) had a higher rate than whites (68.6%) but continued to earn lower wages. Unemployment rates were 5.7% for whites, 6.6% for Hispanics, and 12.1% for African Americans. Median fulltime weekly earnings were \$861 for Asian Americans, \$742 for whites, \$589 for African Americans, and \$529 for Hispanics. In 2007, women's median wage was 78% of that for men. Includes occupational trends and a career resource directory for women and minorities. (20 ILCS 1505/1505-20; April 2009, 52 pp.)

Financial and Professional Regulation Dept.

Insurance cost containment report, 2009

Illinois policyholders paid \$21.1 billion in direct written premiums in 2007—4.1% of the national total. Direct pure loss ratio (losses divided by direct earned premium) rose from

56.3% in 2006 to 58.0%. The HHI Index, a measure of market share, showed the market for medical malpractice insurance as highly concentrated (HHI=4702). HHIs of other insurance lines were below 1800. (215 ILCS 5/1202(d); April 2009, 38 pp. + 6 appendices)

Government Forecasting and Accountability Commission

State budget summary, FY 2009 The FY 2009 budget totaled \$66.930 billion, comprised 42% of General Revenue Funds and 58% other state funds. Major purposes of the operating budget were human services (37.7%), education (21.2%), government services (18.4%), economic development and infrastructure (15.7%), public safety (3.7%), and environmental and business regulation (3.3%). Current general obligation bond authorization for new projects was \$16.927 billion, with about \$1.936 billion unissued by June 30, 2008. Build Illinois bond authorization was \$3.806 billion, with \$422 million unissued. No increases had been authorized since January 2004. (25 ILCS 155/3(12); Oct. 2008, 145 pp.)

State Employees' Group Insurance Program costs for FY 2010 Commission projected program to cost \$2.124 billion; Department of Healthcare and Family Services projected \$2.095 billion; Governor requested \$2.163 billion. A projected 346,518 participants will cost an average of \$6,046 per year, up 5.3% from FY 2009. Managed-care plans would receive 51.7% of projected total; Quality Care Health Plan 37.6%; and other care 10.6%. Payment cycle was 137 days for preferred providers and 158 days for non-preferred. (25 ILCS 155/4(b)(2); March 2009, 14 pp. + 3 appendices)

Higher Education, Board of

Annual report on public university revenues and spending, FY 2009 Illinois public universities reported \$6.08 billion in revenues and \$5.95 billion in spending in FY 2009. State appropriations were the largest source of revenue (23%, down from 23.6% in 2008). Spending from all sources grew 5.8%, from \$5.63 billion in FY 2008 to \$5.95 billion in FY 2009. (30 ILCS 105/13.5; Nov. 2009, 5 pp. + 7 tables + 10 figures + 5 appendices)

Public university tuition and fee waivers, FYs 2008 and 2009

Public universities issued 47,008 waivers worth \$345.7 million in FY 2008, and 47,582 waivers worth \$370.0 million in FY 2009. In FY 2008, 20.8% of the value of waivers went to undergraduates and 79.2% to graduates; in FY 2009, 21.7% went to undergraduates and 78.3% to graduates. Discretionary waivers made up 86.9% of the waivers in FY 2008 and 86.3% in FY 2009; discretionary waivers were awarded to undergraduates for athletic and academic talent, and graduates for teaching and research assistantships. Appendix A lists the number and value of waivers at each university; Appendix B describes purpose, goals, and eligibility and criteria for each waiver. (110 ILCS 205/9.29; Dec. 2009, 6 pp. + 1 chart, 3 tables, 2 appendices)

Housing Development Authority

Housing plan, 2009

For FY 2009, over \$465 million in federal, state, and private funds was allocated to multifamily developments to provide 1,946 units for low-income families, 1,125 for low-income seniors, 602 for disabled persons, and 340 for homeless or near-homeless families. An additional \$254 million was allocated to single-family developments to help 2,825 low-income households and families, 858 disabled persons, and 667 low-income seniors. (30 ILCS 345/7.5 & 310 ILCS 110/15; undated, rec'd Jan. 2009, 56 pp.)

Human Services Dept.

Bilingual staffing report, April 2009 On April 1, 2009 the Department of Human Services had 1,104 bilingual employees, who knew Spanish, Braille, Polish, Hindi, Russian, Chinese, Serbo-Croatian, Tagalog, Vietnamese, or Arabic. Lists names, position code, division, section, unit, job number, position titles, working title, and languages spoken. (5 ILCS 382/3-20; April 2009, 30 pp.)

Social Services Block Grant Fund Report FY 2009, 3rd quarter

The Fund began the quarter with \$167,000 and received \$18.5 million of federal funds during the quarter. It paid \$3 million to General Revenue Fund, \$4.2 million to Special Purpose Trust Fund, and \$5.4 million to Local Initiative Fund, ending quarter with \$6.04 million. (305 ILCS 5/12-5; May 2009, 1 p.)

WIC food expenditure report, 2009 The Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) obligations in January-March 2009 were \$61.1 million and expenditures were \$60.6 million. (20 ILCS 1305/10-25a); undated, rec'd Aug. 2009, 2 pp.)

Investment, State Board of

Report on Emerging Money Managers, FY 2009

In FY 2009, the Board allocated over \$961 million (10.8% of its total assets) to emerging managers. Over \$2.2 billion in domestic and fixed-income portfolio assets (25% of total) were managed by emerging and/or minority-owned firms. The Board raised the brokerage goal to 20% and added international managers to the mandate; each manager reporting less than 20% usage must submit a written explanation. Minority broker/dealer commissions totaled almost \$2.0 million (62% of all domestic equity commissions). (40 ILCS 5/1-109.1(4); Aug. 2009, 3 pp.)

Juvenile Justice Dept.

Quarterly report to the legislature, Jan. 1, 2009

On November 30, 2008, juvenile facilities held 1,356 youth, below their 1,754 capacity and projected to ease to 1,337 by December 2009. An unduplicated total of 1,238 were in educational and vocational programs. Ratio

of security staff to youth was 0.513. Most residents were single-celled (55%) or double-celled (39%), with about 83 square feet of living area each. No capital projects were being funded. (730 ILCS 5/3-5-3.1; Jan. 2008, 9 pp.)

National Conference of Commissioners on Uniform State Laws *Report*, 2008

NCCUSL proposed six new or modified laws in 2008: (1) Uniform Common Interest Owners' Bill of Rights Act revises 1994 version of the act; (2) Uniform Interstate Family Support Act incorporates changes by the 2007 Hague convention for the International Recovery of Child Support and other Forms of Family Maintenance; (3) Uniform Principal and Income Act incorporates IRS changes regarding marital deductions; (4) Uniform Probate Code updates reflect changes since the 1990 revision, including allowing notarization of wills, changes in inflation adjustments, and revision of definitions of child-parent relationship; (5) Uniform Unincorporated Nonprofit Association Act revision expands on 1996 Act with new guidance for unincorporated nonprofits; and (6) Uniform Unsworn Foreign Declarations Act (2008) affirms validity of unsworn declarations by persons outside the U.S. who lack access to a notary, and provides guidance on how such declarations may be used and penalties for misuse. (25 ILCS 135/5.07; Dec. 2008, 21 pp.)

Public Health Dept.

Animal Population Control Program, 2009

The Program allows Illinois residents getting either Food Stamps or Social Security disability income to have their household pet spayed or neutered by a participating veterinarian for a \$15 co-pay. In 2008, 112 veterinarians from 60 counties participated in the program; 1,374 animals received services costing a total of \$211,300. (510 ILCS 92/20; Jan. 2009, 3 pp.)

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Revenue Dept.

Unified Economic Development Budget, 2007

The unified economic development budget for 17 tax credits and subtractions in tax year 2007 was \$457.2 million. Most of that was claimed against corporate income and replacement taxes (\$256.3 million) or individual income tax (\$173.8 million). About \$15.3 million was claimed against partnership replacement taxes; \$10.2 million against fiduciary income and replacement taxes; and \$1.3 million against small business corporation

FIRST READING

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LEGISLATIVE RESEARCH UNIT 222 South College, Suite 301 Springfield, Illinois 62704 replacement taxes. The largest credit types were dividend subtractions for high-impact business interest (\$181.1 million) and enterprise zones (\$107.3 million). Lists number of taxpayers receiving each credit against each tax. (20 ILCS 715/10; Dec. 2009, 3 pp.)

Task Force on Condition of African American Men

Final report, 2009

Recommendations include reinstating Adult Transitional Centers for inmates, standardizing training of school security officers, training more African American physicians and medical providers, providing tax credits to companies hiring African American men, establishing job training programs for African American men, and creating mentor/protégé programs for businesses owned by African American men. (20 ILCS 1305/10-32; June 2009, 66 pp.)

Transportation Dept.

Highway Improvement Program, FYs 2009-2014 The \$10.875 billion, 6-year plan includes \$7.061 billion in federal.

\$3.128 billion in state, and \$686 million in local funds. It would repair 5,264 miles of roads and replace or rehabilitate 905 bridges. Projects planned include interchange reconstruction at I-55 and Arsenal Road (\$81.2 million); bridge replacement and realigning I-57 from Kankakee River Bridge to south of the Illinois 50 interchange (\$38.6 million); bridge replacement and interchange reconstruction on I-55 at Illinois 59 (\$27.8 million); and resurfacing and bridge repair on I-57 from the Coles-Douglas County line to Sadorus Road in Champaign County (\$22.6 million). (20 ILCS 2705/2705-200; May 2008, 18 pp.)

Transportation regulatory fund annual report, FY 2009

The Fund received \$9.75 million and spent \$9.49 million (\$4.8 million to regulate motor carriers and \$4.68 million for railroads). Income was \$6.36 million from motor carriers and \$3.39 million from railroads. Fund had 72 employees. (625 ILCS 5/18c-1604; Oct. 2009, 9 pp.)