



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

MEMORANDUM

Date: May 10, 2022

To: Clerk of the House **JB**  
Secretary of the Senate  
Governor's Office of Management and Budget  
Commission on Government Forecasting and Accountability

From: Jason Bormann  
Chief Financial Officer

Subject: Disclosure Filing for MPEA Series 2022A Expansion Project Bonds

The Metropolitan Pier and Exposition Authority issued its Series 2022A Expansion Project Bonds on March 17, 2022. In compliance with Section 10.2 of the MPEA Act, attached are:

- A listing of all Cost of Issuance expenditures
- The interest and principal on aggregate outstanding MPEA Expansion Project Bonds broken down into the new Series 2022A debt service and the unrefunded prior Expansion Project Bonds debt service
- The interest and principal on aggregate outstanding MPEA Project Revenue Bonds

This information will also be posted on the MPEA website. Copies of the Cost of Issuance contracts will be filed with the Commission on Government Forecasting and Accountability.

Please let me know if you require any additional information.

# Metropolitan Pier and Exposition Authority Expansion Project Bonds



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

# MPEA 2022A Expansion Project Bond Deal

## Final Cost Of Issuance

<b>Par Amount</b>	<b>\$811,248,847</b>	<b>\$811,248,847</b>				
					<b>Memo:</b>	
	<b>Series 2022A</b>	<b>Total Amount</b>			<b>MBE/WBE Amounts</b>	<b>Discretionary Amounts</b>
Goldman, Sachs & Co.	\$1,277,712.81	\$1,277,712.81	31.50%		\$0.00	\$1,277,712.81
Citigroup	983,636.05	983,636.05	24.25%		0.00	983,636.05
Morgan Stanley	486,747.74	486,747.74	12.00%		0.00	486,747.74
Loop Capital Markets	486,747.74	486,747.74	12.00%	MBE	486,747.74	486,747.74
Cabrera Capital Markets, LLC	405,623.11	405,623.11	10.00%	MBE	405,623.11	405,623.11
Siebert Williams Shank & Co.	263,655.02	263,655.02	6.500%	MBE/WBE	263,655.02	263,655.02
Stern Brothers	152,108.67	152,108.67	3.750%	WBE	152,108.67	152,108.67
<b>Total Takedown</b>	<b>\$4,056,231.13</b>	<b>\$4,056,231.13</b>	<b>100.00%</b>		<b>\$1,308,134.54</b>	<b>\$4,056,231.13</b>
						<b>32.3%</b>
Chapman and Cutler LLP (Underwriter's Counsel)	75,000.00	75,000.00			0.00	0.00
DTC	800.00	800.00			0.00	0.00
CUSIP Fee	980.00	980.00			0.00	0.00
Internet Roadshow	2,000.00	2,000.00			0.00	0.00
Dalcomp / Ipreo Order Monitoring	81,392.38	81,392.38			0.00	0.00
Continuing Disclosure Review	1,633.13	1,633.13			0.00	0.00
Travel/Misc	11,300.00	11,300.00			0.00	0.00
<b>Total Underwriter's fees</b>	<b>\$4,229,336.64</b>	<b>\$4,229,336.64</b>			<b>\$1,308,134.54</b>	<b>\$4,056,231.13</b>
						<b>32.3%</b>
Katten Muchin Rosenmann (Bond Counsel)	<b>\$221,687.00</b>	\$221,687.00			\$0.00	\$221,687.00
Burke Burns & Pinelli (Issuer's Counsel)	92,500.00	92,500.00		WBE	92,500.00	92,500.00
Charity & Associates (Disclosure Counsel)	180,000.00	180,000.00		MBE	180,000.00	180,000.00
PFM Financial (Financial Advisor)	175,000.00	175,000.00			0.00	175,000.00
Amalgamated Bank (Trustee)	<b>24,447.92</b>	24,447.92			0.00	24,447.92
Zions Bank (Escrow Trustee)	500.00	500.00			0.00	500.00
Image Master (Print/Roadshow)	<b>3,400.84</b>	3,400.84			0.00	3,400.84
Samuel Klein and Company (Verification Agent)	1,500.00	1,500.00			0.00	1,500.00
Deloitte (Auditor Consent)	<b>25,000.00</b>	25,000.00			0.00	0.00
S&P	155,325.00	155,325.00			0.00	0.00
Fitch	135,000.00	135,000.00			0.00	0.00
Kroll	75,000.00	75,000.00			0.00	0.00
MPEA Misc Expenses	<b>24,952.89</b>	24,952.89			0.00	0.00
<b>Total Cost Of Issuance</b>	<b>\$5,343,650.29</b>	<b>\$5,343,650.29</b>			<b>\$1,580,634.54</b>	<b>\$4,755,266.89</b>
						<b>33.24%</b>
Costs of Issuance less Underwriter's fees		\$1,114,313.65			MBE	\$1,336,025.87
					WBE	\$244,608.67
						28.10%
						5.14%

**MPEA 2022A Expansion Project Bond Deal**  
**Bond Interest and Redemption Schedule**  
**Series 2022A Expansion Project Bonds**

Maturity Schedule as of 3/17/2022

<b>Principal Interest Payment Date</b>	<b>Coupon Rate %</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021						0.00
6/15/2022			6,670,204.44		-6,670,204.44	0.00
12/15/2022			13,643,600.00		-12,066,751.17	1,576,848.83
6/15/2023			13,643,600.00			13,643,600.00
12/15/2023			13,643,600.00			13,643,600.00
6/15/2024	3.00%	23,950,000.00	13,643,600.00			37,593,600.00
12/15/2024			13,284,350.00			13,284,350.00
6/15/2025	3.00%	20,830,000.00	13,284,350.00			34,114,350.00
12/15/2025			12,971,900.00			12,971,900.00
6/15/2026			12,971,900.00			12,971,900.00
12/15/2026			12,971,900.00			12,971,900.00
6/15/2027			12,971,900.00			12,971,900.00
12/15/2027			12,971,900.00			12,971,900.00
6/15/2028			12,971,900.00			12,971,900.00
12/15/2028			12,971,900.00			12,971,900.00
6/15/2029			12,971,900.00			12,971,900.00
12/15/2029			12,971,900.00			12,971,900.00
6/15/2030			12,971,900.00			12,971,900.00
12/15/2030			12,971,900.00			12,971,900.00
6/15/2031			12,971,900.00			12,971,900.00
12/15/2031			12,971,900.00			12,971,900.00
6/15/2032			12,971,900.00			12,971,900.00
12/15/2032			12,971,900.00			12,971,900.00
6/15/2033			12,971,900.00			12,971,900.00
12/15/2033			12,971,900.00			12,971,900.00
6/15/2034			12,971,900.00			12,971,900.00
12/15/2034			12,971,900.00			12,971,900.00
6/15/2035			12,971,900.00			12,971,900.00
12/15/2035	2.56%	10,063,161.25	12,971,900.00	4,211,838.75		27,246,900.00
6/15/2036	2.60%	10,070,491.50	12,971,900.00	4,479,508.50		27,521,900.00
12/15/2036	2.61%	9,746,084.10	12,971,900.00	4,538,915.90		27,256,900.00
6/15/2037	2.64%	9,744,845.40	12,971,900.00	4,790,154.60		27,506,900.00
12/15/2037	2.65%	9,434,367.60	12,971,900.00	4,845,632.40		27,251,900.00
6/15/2038	2.68%	9,435,151.40	12,971,900.00	5,104,848.60		27,511,900.00
12/15/2038	2.69%	9,125,579.25	12,971,900.00	5,149,420.75		27,246,900.00
6/15/2039	2.72%	9,128,005.65	12,971,900.00	5,416,994.35		27,516,900.00
12/15/2039	2.73%	8,813,678.20	12,971,900.00	5,446,321.80		27,231,900.00
6/15/2040	2.77%	8,814,187.20	12,971,900.00	5,745,812.80		27,531,900.00
12/15/2040	2.78%	8,504,920.00	12,971,900.00	5,765,080.00		27,241,900.00
6/15/2041	2.81%	8,504,329.50	12,971,900.00	6,045,670.50		27,521,900.00
12/15/2041	**	132,919,045.60	12,971,900.00	4,790,954.40		150,681,900.00
6/15/2042	4.00%	44,350,000.00	10,443,300.00			54,793,300.00
12/15/2042	4.00%	27,910,000.00	9,556,300.00			37,466,300.00
6/15/2043			8,998,100.00			8,998,100.00
12/15/2043	4.00%	29,050,000.00	8,998,100.00			38,048,100.00
6/15/2044			8,417,100.00			8,417,100.00
12/15/2044	4.00%	30,235,000.00	8,417,100.00			38,652,100.00
6/15/2045			7,812,400.00			7,812,400.00
12/15/2045	4.00%	31,470,000.00	7,812,400.00			39,282,400.00
6/15/2046			7,183,000.00			7,183,000.00
12/15/2046	4.00%	32,755,000.00	7,183,000.00			39,938,000.00
6/15/2047			6,527,900.00			6,527,900.00
12/15/2047	4.00%	24,015,000.00	6,527,900.00			30,542,900.00
6/15/2048	4.00%	9,875,000.00	6,047,600.00			15,922,600.00
12/15/2048	4.00%	24,595,000.00	5,850,100.00			30,445,100.00
6/15/2049	4.00%	10,665,000.00	5,358,200.00			16,023,200.00
12/15/2049	4.00%	24,710,000.00	5,144,900.00			29,854,900.00
6/15/2050	4.00%	11,960,000.00	4,650,700.00			16,610,700.00
12/15/2050	4.00%	21,525,000.00	4,411,500.00			25,936,500.00
6/15/2051	4.00%	12,930,000.00	3,981,000.00			16,911,000.00
12/15/2051	4.00%	46,890,000.00	3,722,400.00			50,612,400.00
6/15/2052	4.00%	139,230,000.00	2,784,600.00			142,014,600.00
Totals		<u>811,248,846.65</u>	<u>655,713,604.44</u>	<u>66,331,153.35</u>	<u>-18,736,955.61</u>	<u>1,514,556,648.83</u>

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1,533,293,604.44

**MPEA 2022A Expansion Project Bond Deal**  
**Total Expansion Project Bonds Debt Service**  
**(After Series 2022A Expansion Project Bond Issuance)**

Maturity Schedule as of

3/17/2022

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2021	0.00	56,529,305.08	0.00	0.00	56,529,305.08	
6/15/2022	0.00	63,199,509.52	0.00	-6,670,204.44	56,529,305.08	113,058,610.16
12/15/2022	49,201,020.00	51,903,430.08	40,068,980.00	-12,066,751.17	129,106,678.91	
6/15/2023	11,442,993.10	50,924,255.08	21,677,006.90	0.00	84,044,255.08	213,150,933.99
12/15/2023	19,319,366.60	50,579,475.08	97,320,633.40	0.00	167,219,475.08	
6/15/2024	34,697,722.80	50,450,362.58	17,157,277.20	0.00	102,305,362.58	269,524,837.66
12/15/2024	17,916,601.25	49,898,200.08	92,468,398.75	0.00	160,283,200.08	
6/15/2025	31,650,081.90	49,761,800.08	16,949,918.10	0.00	98,361,800.08	258,645,000.16
12/15/2025	15,031,644.00	49,245,850.08	60,213,356.00	0.00	124,490,850.08	
6/15/2026	32,132,728.60	48,961,637.58	33,287,271.40	0.00	114,381,637.58	238,872,487.66
12/15/2026	60,259,290.40	48,685,950.08	39,230,709.60	0.00	148,175,950.08	
6/15/2027	35,539,557.20	47,413,948.95	42,135,442.80	0.00	125,088,948.95	273,264,899.03
12/15/2027	39,340,000.00	47,122,998.95	0.00	0.00	86,462,998.95	
6/15/2028	15,902,687.30	46,266,433.33	83,087,312.70	0.00	145,256,433.33	231,719,432.28
12/15/2028	51,235,000.00	46,101,570.83	0.00	0.00	97,336,570.83	
6/15/2029	15,495,321.30	44,901,325.00	83,719,678.70	0.00	144,116,325.00	241,452,895.83
12/15/2029	6,595,539.05	44,730,275.00	155,099,460.95	0.00	206,425,275.00	
6/15/2030	3,486,095.60	44,730,275.00	87,108,904.40	0.00	135,325,275.00	341,750,550.00
12/15/2030	12,504,528.50	44,730,275.00	155,825,471.50	0.00	213,060,275.00	
6/15/2031	3,716,425.60	44,564,400.00	92,413,574.40	0.00	140,694,400.00	353,754,675.00
12/15/2031	9,249,365.45	45,974,151.25	156,470,634.55	0.00	211,694,151.25	
6/15/2032	3,401,631.20	45,873,526.25	92,773,368.80	0.00	142,048,526.25	353,742,677.50
12/15/2032	8,868,731.25	45,861,401.25	157,046,268.75	0.00	211,776,401.25	
6/15/2033	3,130,112.80	45,755,901.25	93,094,887.20	0.00	141,980,901.25	353,757,302.50
12/15/2033	8,542,775.05	45,742,526.25	157,557,224.95	0.00	211,842,526.25	
6/15/2034	2,889,956.60	45,632,401.25	93,380,043.40	0.00	141,902,401.25	353,744,927.50
12/15/2034	8,301,795.15	45,617,901.25	158,013,204.85	0.00	211,932,901.25	
6/15/2035	2,685,421.20	45,502,401.25	93,634,578.80	0.00	141,822,401.25	353,755,302.50
12/15/2035	16,618,870.30	45,486,651.25	164,171,129.70	0.00	226,276,651.25	
6/15/2036	12,585,084.30	45,371,108.75	98,339,915.70	0.00	156,296,108.75	382,572,760.00
12/15/2036	16,084,237.50	45,353,983.75	164,935,762.50	0.00	226,373,983.75	
6/15/2037	12,113,489.20	45,233,188.75	98,851,510.80	0.00	156,198,188.75	382,572,172.50
12/15/2037	15,593,772.15	45,214,688.75	165,641,227.85	0.00	226,449,688.75	
6/15/2038	11,683,898.00	45,088,641.25	99,346,102.00	0.00	156,118,641.25	382,568,330.00
12/15/2038	15,116,522.10	45,068,641.25	166,353,477.90	0.00	226,538,641.25	
6/15/2039	11,282,906.85	44,934,002.50	99,817,093.15	0.00	156,034,002.50	382,572,643.75
12/15/2039	14,710,901.65	44,912,377.50	166,994,098.35	0.00	226,617,377.50	
6/15/2040	10,891,510.30	44,771,627.50	100,288,489.70	0.00	155,951,627.50	382,569,005.00
12/15/2040	14,347,759.35	44,748,377.50	167,632,240.65	0.00	226,728,377.50	
6/15/2041	23,296,887.50	44,601,148.75	87,942,969.10	0.00	155,841,005.35	382,569,382.85
12/15/2041	146,610,181.00	44,577,773.75	39,654,819.00	0.00	230,842,773.75	
6/15/2042	109,860,000.00	41,869,481.25	0.00	0.00	151,729,481.25	382,572,255.00
12/15/2042	34,993,967.50	39,344,731.25	2,206,032.50	0.00	76,544,731.25	
6/15/2043	36,068,329.50	38,557,750.00	231,401,670.50	0.00	306,027,750.00	382,572,481.25
12/15/2043	36,458,537.60	38,557,750.00	2,351,462.40	0.00	77,367,750.00	
6/15/2044	33,701,220.00	37,733,965.00	233,768,780.00	0.00	305,203,965.00	382,571,715.00
12/15/2044	38,027,577.60	37,733,965.00	2,472,422.40	0.00	78,233,965.00	
6/15/2045	31,689,253.20	36,873,917.50	235,775,746.80	0.00	304,338,917.50	382,572,882.50
12/15/2045	39,654,198.40	36,873,917.50	2,595,801.60	0.00	79,123,917.50	
6/15/2046	29,798,832.70	35,976,358.75	237,671,167.30	0.00	303,446,358.75	382,570,276.25
12/15/2046	96,611,142.40	35,976,358.75	2,728,857.60	0.00	135,316,358.75	
6/15/2047	22,376,212.20	33,658,043.75	191,218,787.80	0.00	247,253,043.75	382,569,402.50
12/15/2047	195,348,248.00	33,658,043.75	2,866,752.00	0.00	231,873,043.75	
6/15/2048	121,875,000.00	28,824,225.00	0.00	0.00	150,699,225.00	382,572,268.75
12/15/2048	205,370,000.00	26,200,875.00	0.00	0.00	231,570,875.00	
6/15/2049	124,339,595.30	21,777,300.00	4,883,964.00	0.00	151,000,859.30	382,571,734.30
12/15/2049	168,226,263.55	19,128,375.00	43,898,910.30	0.00	231,253,548.85	
6/15/2050	135,605,000.00	15,712,350.00	0.00	0.00	151,317,350.00	382,570,898.85
12/15/2050	47,170,714.30	12,820,250.00	170,938,578.30	0.00	230,929,542.60	
6/15/2051	28,148,139.35	12,309,875.00	111,183,089.55	0.00	151,641,103.90	382,570,646.50

**MPEA 2022A Expansion Project Bond Deal**  
**Total Expansion Project Bonds Debt Service**  
**(After Series 2022A Expansion Project Bond Issuance)**

Maturity Schedule as of

3/17/2022

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2051	68,323,118.25	12,017,525.00	150,258,121.25	0.00	230,598,764.50	
6/15/2052	140,970,000.00	11,003,850.00	0.00	0.00	151,973,850.00	382,572,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals	<u>3,092,205,056.15</u>	<u>2,586,436,231.13</u>	<u>6,530,219,632.95</u>	<u>-18,736,955.61</u>	<u>12,190,123,964.62</u>	<u>12,190,123,964.62</u>

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**MPEA 2022A Expansion Project Bond Deal**  
**Unrefunded Prior Expansion Project Bonds Debt Service**  
**(After Series 2022A Expansion Project Bond Issuance)**

Maturity Schedule as of

3/17/2022

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2021	0.00	56,529,305.08	0.00	0.00	56,529,305.08	
6/15/2022	0.00	56,529,305.08	0.00	0.00	56,529,305.08	113,058,610.16
12/15/2022	49,201,020.00	38,259,830.08	40,068,980.00	0.00	127,529,830.08	
6/15/2023	11,442,993.10	37,280,655.08	21,677,006.90	0.00	70,400,655.08	197,930,485.16
12/15/2023	19,319,366.60	36,935,875.08	97,320,633.40	0.00	153,575,875.08	
6/15/2024	10,747,722.80	36,806,762.58	17,157,277.20	0.00	64,711,762.58	218,287,637.66
12/15/2024	17,916,601.25	36,613,850.08	92,468,398.75	0.00	146,998,850.08	
6/15/2025	10,820,081.90	36,477,450.08	16,949,918.10	0.00	64,247,450.08	211,246,300.16
12/15/2025	15,031,644.00	36,273,950.08	60,213,356.00	0.00	111,518,950.08	
6/15/2026	32,132,728.60	35,989,737.58	33,287,271.40	0.00	101,409,737.58	212,928,687.66
12/15/2026	60,259,290.40	35,714,050.08	39,230,709.60	0.00	135,204,050.08	
6/15/2027	35,539,557.20	34,442,048.95	42,135,442.80	0.00	112,117,048.95	247,321,099.03
12/15/2027	39,340,000.00	34,151,098.95	0.00	0.00	73,491,098.95	
6/15/2028	15,902,687.30	33,294,533.33	83,087,312.70	0.00	132,284,533.33	205,775,632.28
12/15/2028	51,235,000.00	33,129,670.83	0.00	0.00	84,364,670.83	
6/15/2029	15,495,321.30	31,929,425.00	83,719,678.70	0.00	131,144,425.00	215,509,095.83
12/15/2029	6,595,539.05	31,758,375.00	155,099,460.95	0.00	193,453,375.00	
6/15/2030	3,486,095.60	31,758,375.00	87,108,904.40	0.00	122,353,375.00	315,806,750.00
12/15/2030	12,504,528.50	31,758,375.00	155,825,471.50	0.00	200,088,375.00	
6/15/2031	3,716,425.60	31,592,500.00	92,413,574.40	0.00	127,722,500.00	327,810,875.00
12/15/2031	9,249,365.45	33,002,251.25	156,470,634.55	0.00	198,722,251.25	
6/15/2032	3,401,631.20	32,901,626.25	92,773,368.80	0.00	129,076,626.25	327,798,877.50
12/15/2032	8,868,731.25	32,889,501.25	157,046,268.75	0.00	198,804,501.25	
6/15/2033	3,130,112.80	32,784,001.25	93,094,887.20	0.00	129,009,001.25	327,813,502.50
12/15/2033	8,542,775.05	32,770,626.25	157,557,224.95	0.00	198,870,626.25	
6/15/2034	2,889,956.60	32,660,501.25	93,380,043.40	0.00	128,930,501.25	327,801,127.50
12/15/2034	8,301,795.15	32,646,001.25	158,013,204.85	0.00	198,961,001.25	
6/15/2035	2,685,421.20	32,530,501.25	93,634,578.80	0.00	128,850,501.25	327,811,502.50
12/15/2035	6,555,709.05	32,514,751.25	159,959,290.95	0.00	199,029,751.25	
6/15/2036	2,514,592.80	32,399,208.75	93,860,407.20	0.00	128,774,208.75	327,803,960.00
12/15/2036	6,338,153.40	32,382,083.75	160,396,846.60	0.00	199,117,083.75	
6/15/2037	2,368,643.80	32,261,288.75	94,061,356.20	0.00	128,691,288.75	327,808,372.50
12/15/2037	6,159,404.55	32,242,788.75	160,795,595.45	0.00	199,197,788.75	
6/15/2038	2,248,746.60	32,116,741.25	94,241,253.40	0.00	128,606,741.25	327,804,530.00
12/15/2038	5,990,942.85	32,096,741.25	161,204,057.15	0.00	199,291,741.25	
6/15/2039	2,154,901.20	31,962,102.50	94,400,098.80	0.00	128,517,102.50	327,808,843.75
12/15/2039	5,897,223.45	31,940,477.50	161,547,776.55	0.00	199,385,477.50	
6/15/2040	2,077,323.10	31,799,727.50	94,542,676.90	0.00	128,419,727.50	327,805,205.00
12/15/2040	5,842,839.35	31,776,477.50	161,867,160.65	0.00	199,486,477.50	
6/15/2041	14,792,558.00	31,629,248.75	81,897,298.60	0.00	128,319,105.35	327,805,582.85
12/15/2041	13,691,135.40	31,605,873.75	34,863,864.60	0.00	80,160,873.75	
6/15/2042	65,510,000.00	31,426,181.25	0.00	0.00	96,936,181.25	177,097,055.00
12/15/2042	7,083,967.50	29,788,431.25	2,206,032.50	0.00	39,078,431.25	
6/15/2043	36,068,329.50	29,559,650.00	231,401,670.50	0.00	297,029,650.00	336,108,081.25
12/15/2043	7,408,537.60	29,559,650.00	2,351,462.40	0.00	39,319,650.00	
6/15/2044	33,701,220.00	29,316,865.00	233,768,780.00	0.00	296,786,865.00	336,106,515.00
12/15/2044	7,792,577.60	29,316,865.00	2,472,422.40	0.00	39,581,865.00	
6/15/2045	31,689,253.20	29,061,517.50	235,775,746.80	0.00	296,526,517.50	336,108,382.50
12/15/2045	8,184,198.40	29,061,517.50	2,595,801.60	0.00	39,841,517.50	
6/15/2046	29,798,832.70	28,793,358.75	237,671,167.30	0.00	296,263,358.75	336,104,876.25
12/15/2046	63,856,142.40	28,793,358.75	2,728,857.60	0.00	95,378,358.75	
6/15/2047	22,376,212.20	27,130,143.75	191,218,787.80	0.00	240,725,143.75	336,103,502.50
12/15/2047	171,333,248.00	27,130,143.75	2,866,752.00	0.00	201,330,143.75	
6/15/2048	112,000,000.00	22,776,625.00	0.00	0.00	134,776,625.00	336,106,768.75
12/15/2048	180,775,000.00	20,350,775.00	0.00	0.00	201,125,775.00	
6/15/2049	113,674,595.30	16,419,100.00	4,883,964.00	0.00	134,977,659.30	336,103,434.30
12/15/2049	143,516,263.55	13,983,475.00	43,898,910.30	0.00	201,398,648.85	
6/15/2050	123,645,000.00	11,061,650.00	0.00	0.00	134,706,650.00	336,105,298.85
12/15/2050	25,645,714.30	8,408,750.00	170,938,578.30	0.00	204,993,042.60	
6/15/2051	15,218,139.35	8,328,875.00	111,183,089.55	0.00	134,730,103.90	339,723,146.50

**MPEA 2022A Expansion Project Bond Deal**  
**Unrefunded Prior Expansion Project Bonds Debt Service**  
**(After Series 2022A Expansion Project Bond Issuance)**

Maturity Schedule as of

3/17/2022

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2051	21,433,118.25	8,295,125.00	150,258,121.25	0.00	179,986,364.50	
6/15/2052	1,740,000.00	8,219,250.00	0.00	0.00	9,959,250.00	189,945,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>	<u><u>2,280,956,209.50</u></u>	<u><u>1,930,722,626.69</u></u>	<u><u>6,463,888,479.60</u></u>	<u><u>0.00</u></u>	<u><u>10,675,567,315.79</u></u>	<u><u>10,675,567,315.79</u></u>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2022A**

3/17/2022

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021				0.00		0.00
6/15/2022			6,670,204.44	0.00	-6,670,204.44	0.00
12/15/2022			13,643,600.00	0.00	-12,066,751.17	1,576,848.83
6/15/2023			13,643,600.00	0.00		13,643,600.00
12/15/2023			13,643,600.00	0.00		13,643,600.00
6/15/2024	23,950,000.00	3.00%	13,643,600.00	0.00		37,593,600.00
12/15/2024			13,284,350.00	0.00		13,284,350.00
6/15/2025	20,830,000.00	3.00%	13,284,350.00	0.00		34,114,350.00
12/15/2025			12,971,900.00	0.00		12,971,900.00
6/15/2026			12,971,900.00	0.00		12,971,900.00
12/15/2026			12,971,900.00	0.00		12,971,900.00
6/15/2027			12,971,900.00	0.00		12,971,900.00
12/15/2027			12,971,900.00	0.00		12,971,900.00
6/15/2028			12,971,900.00	0.00		12,971,900.00
12/15/2028			12,971,900.00	0.00		12,971,900.00
6/15/2029			12,971,900.00	0.00		12,971,900.00
12/15/2029			12,971,900.00	0.00		12,971,900.00
6/15/2030			12,971,900.00	0.00		12,971,900.00
12/15/2030			12,971,900.00	0.00		12,971,900.00
6/15/2031			12,971,900.00	0.00		12,971,900.00
12/15/2031			12,971,900.00	0.00		12,971,900.00
6/15/2032			12,971,900.00	0.00		12,971,900.00
12/15/2032			12,971,900.00	0.00		12,971,900.00
6/15/2033			12,971,900.00	0.00		12,971,900.00
12/15/2033			12,971,900.00	0.00		12,971,900.00
6/15/2034			12,971,900.00	0.00		12,971,900.00
12/15/2034			12,971,900.00	0.00		12,971,900.00
6/15/2035			12,971,900.00	0.00		12,971,900.00
12/15/2035	10,063,161.25	2.56%	12,971,900.00	4,211,838.75		27,246,900.00
6/15/2036	10,070,491.50	2.60%	12,971,900.00	4,479,508.50		27,521,900.00
12/15/2036	9,746,084.10	2.61%	12,971,900.00	4,538,915.90		27,256,900.00
6/15/2037	9,744,845.40	2.64%	12,971,900.00	4,790,154.60		27,506,900.00
12/15/2037	9,434,367.60	2.65%	12,971,900.00	4,845,632.40		27,251,900.00
6/15/2038	9,435,151.40	2.68%	12,971,900.00	5,104,848.60		27,511,900.00
12/15/2038	9,125,579.25	2.69%	12,971,900.00	5,149,420.75		27,246,900.00
6/15/2039	9,128,005.65	2.72%	12,971,900.00	5,416,994.35		27,516,900.00
12/15/2039	8,813,678.20	2.73%	12,971,900.00	5,446,321.80		27,231,900.00
6/15/2040	8,814,187.20	2.77%	12,971,900.00	5,745,812.80		27,531,900.00
12/15/2040	8,504,920.00	2.78%	12,971,900.00	5,765,080.00		27,241,900.00
6/15/2041	8,504,329.50	2.81%	12,971,900.00	6,045,670.50		27,521,900.00
12/15/2041	132,919,045.60	**	12,971,900.00	4,790,954.40		150,681,900.00
6/15/2042	44,350,000.00	4.00%	10,443,300.00	0.00		54,793,300.00
12/15/2042	27,910,000.00	4.00%	9,556,300.00	0.00		37,466,300.00
6/15/2043			8,998,100.00	0.00		8,998,100.00
12/15/2043	29,050,000.00	4.00%	8,998,100.00	0.00		38,048,100.00
6/15/2044			8,417,100.00	0.00		8,417,100.00
12/15/2044	30,235,000.00	4.00%	8,417,100.00	0.00		38,652,100.00
6/15/2045			7,812,400.00	0.00		7,812,400.00
12/15/2045	31,470,000.00	4.00%	7,812,400.00	0.00		39,282,400.00
6/15/2046			7,183,000.00	0.00		7,183,000.00
12/15/2046	32,755,000.00	4.00%	7,183,000.00	0.00		39,938,000.00
6/15/2047			6,527,900.00	0.00		6,527,900.00
12/15/2047	24,015,000.00	4.00%	6,527,900.00	0.00		30,542,900.00
6/15/2048	9,875,000.00	4.00%	6,047,600.00	0.00		15,922,600.00
12/15/2048	24,595,000.00	4.00%	5,850,100.00	0.00		30,445,100.00
6/15/2049	10,665,000.00	4.00%	5,358,200.00	0.00		16,023,200.00
12/15/2049	24,710,000.00	4.00%	5,144,900.00	0.00		29,854,900.00
6/15/2050	11,960,000.00	4.00%	4,650,700.00	0.00		16,610,700.00
12/15/2050	21,525,000.00	4.00%	4,411,500.00	0.00		25,936,500.00
6/15/2051	12,930,000.00	4.00%	3,981,000.00	0.00		16,911,000.00
12/15/2051	46,890,000.00	4.00%	3,722,400.00	0.00		50,612,400.00
6/15/2052	139,230,000.00	4.00%	2,784,600.00	0.00		142,014,600.00
12/15/2052			0.00	0.00		0.00
6/15/2053			0.00	0.00		0.00
12/15/2053			0.00	0.00		0.00
6/15/2054			0.00	0.00		0.00
12/15/2054			0.00	0.00		0.00
6/15/2055			0.00	0.00		0.00
12/15/2055			0.00	0.00		0.00
6/15/2056			0.00	0.00		0.00
12/15/2056			0.00	0.00		0.00
6/15/2057			0.00	0.00		0.00
12/15/2057			0.00	0.00		0.00
6/15/2058			0.00	0.00		0.00
12/15/2058			0.00	0.00		0.00
6/15/2059			0.00	0.00		0.00
12/15/2059			0.00	0.00		0.00
6/15/2060			0.00	0.00		0.00
<b>Totals</b>	<b>811,248,846.65</b>		<b>655,713,604.44</b>	<b>66,331,153.35</b>	<b>-18,736,955.61</b>	<b>1,514,556,648.83</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2021A**

7/14/2021

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021				0.00		0.00
6/15/2022				0.00		0.00
12/15/2022			0.00	0.00		0.00
6/15/2023			0.00	0.00		0.00
12/15/2023	0.00		0.00	0.00		0.00
6/15/2024	0.00		0.00	0.00		0.00
12/15/2024	0.00		0.00	0.00		0.00
6/15/2025			0.00	0.00		0.00
12/15/2025	0.00		0.00	0.00		0.00
6/15/2026			0.00	0.00		0.00
12/15/2026	0.00		0.00	0.00		0.00
6/15/2027	0.00		0.00	0.00		0.00
12/15/2027	0.00		0.00	0.00		0.00
6/15/2028			0.00	0.00		0.00
12/15/2028	0.00		0.00	0.00		0.00
6/15/2029			0.00	0.00		0.00
12/15/2029			0.00	0.00		0.00
6/15/2030			0.00	0.00		0.00
12/15/2030			0.00	0.00		0.00
6/15/2031			0.00	0.00		0.00
12/15/2031			0.00	0.00		0.00
6/15/2032			0.00	0.00		0.00
12/15/2032			0.00	0.00		0.00
6/15/2033			0.00	0.00		0.00
12/15/2033			0.00	0.00		0.00
6/15/2034			0.00	0.00		0.00
12/15/2034			0.00	0.00		0.00
6/15/2035			0.00	0.00		0.00
12/15/2035			0.00	0.00		0.00
6/15/2036			0.00	0.00		0.00
12/15/2036			0.00	0.00		0.00
6/15/2037			0.00	0.00		0.00
12/15/2037			0.00	0.00		0.00
6/15/2038			0.00	0.00		0.00
12/15/2038			0.00	0.00		0.00
6/15/2039			0.00	0.00		0.00
12/15/2039			0.00	0.00		0.00
6/15/2040			0.00	0.00		0.00
12/15/2040			0.00	0.00		0.00
6/15/2041			0.00	0.00		0.00
12/15/2041			0.00	0.00		0.00
6/15/2042			0.00	0.00		0.00
12/15/2042			0.00	0.00		0.00
6/15/2043			0.00	0.00		0.00
12/15/2043			0.00	0.00		0.00
6/15/2044			0.00	0.00		0.00
12/15/2044			0.00	0.00		0.00
6/15/2045			0.00	0.00		0.00
12/15/2045			0.00	0.00		0.00
6/15/2046			0.00	0.00		0.00
12/15/2046			0.00	0.00		0.00
6/15/2047			0.00	0.00		0.00
12/15/2047			0.00	0.00		0.00
6/15/2048			0.00	0.00		0.00
12/15/2048			0.00	0.00		0.00
6/15/2049			0.00	0.00		0.00
12/15/2049			0.00	0.00		0.00
6/15/2050			0.00	0.00		0.00
12/15/2050			0.00	0.00		0.00
6/15/2051			0.00	0.00		0.00
12/15/2051			0.00	0.00		0.00
6/15/2052			0.00	0.00		0.00
12/15/2052			0.00	0.00		0.00
6/15/2053			0.00	0.00		0.00
12/15/2053			0.00	0.00		0.00
6/15/2054			0.00	0.00		0.00
12/15/2054			0.00	0.00		0.00
6/15/2055			0.00	0.00		0.00
12/15/2055			0.00	0.00		0.00
6/15/2056			0.00	0.00		0.00
12/15/2056			0.00	0.00		0.00
6/15/2057			0.00	0.00		0.00
12/15/2057			0.00	0.00		0.00
6/15/2058			0.00	0.00		0.00
12/15/2058			0.00	0.00		0.00
6/15/2059			0.00	0.00		0.00
12/15/2059			0.00	0.00		0.00
6/15/2060			0.00	0.00		0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2020B**

9/17/2020

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2042	65,510,000.00	5.00%	1,637,750.00	0.00		67,147,750.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>65,510,000.00</b>		<b>68,785,500.00</b>	<b>0.00</b>	<b>0.00</b>	<b>134,295,500.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2020C (Taxable)**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		976,778.88	0.00		976,778.88
6/15/2022	0.00		976,778.88	0.00		976,778.88
12/15/2022	0.00		976,778.88	0.00		976,778.88
6/15/2023	0.00		976,778.88	0.00		976,778.88
12/15/2023	0.00		976,778.88	0.00		976,778.88
6/15/2024	0.00		976,778.88	0.00		976,778.88
12/15/2024	0.00		976,778.88	0.00		976,778.88
6/15/2025	0.00		976,778.88	0.00		976,778.88
12/15/2025	0.00		976,778.88	0.00		976,778.88
6/15/2026	0.00		976,778.88	0.00		976,778.88
12/15/2026	35,995,000.00	3.955%	976,778.88	0.00		36,971,778.88
6/15/2027	0.00		264,977.75	0.00		264,977.75
12/15/2027	12,910,000.00	4.105%	264,977.75	0.00		13,174,977.75
6/15/2028	0.00		0.00	0.00		0.00
12/15/2028	0.00		0.00	0.00		0.00
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>48,905,000.00</b>		<b>11,274,523.18</b>	<b>0.00</b>	<b>0.00</b>	<b>60,179,523.18</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2020D (Taxable)**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		976,971.20	0.00		976,971.20
6/15/2022	0.00		976,971.20	0.00		976,971.20
12/15/2022	0.00		976,971.20	0.00		976,971.20
6/15/2023	0.00		976,971.20	0.00		976,971.20
12/15/2023	0.00		976,971.20	0.00		976,971.20
6/15/2024	0.00		976,971.20	0.00		976,971.20
12/15/2024	0.00		976,971.20	0.00		976,971.20
6/15/2025	0.00		976,971.20	0.00		976,971.20
12/15/2025	0.00		976,971.20	0.00		976,971.20
6/15/2026	0.00		976,971.20	0.00		976,971.20
12/15/2026	0.00		976,971.20	0.00		976,971.20
6/15/2027	0.00		976,971.20	0.00		976,971.20
12/15/2027	18,715,000.00	4.105%	976,971.20	0.00		19,691,971.20
6/15/2028	0.00		592,845.83	0.00		592,845.83
12/15/2028	27,555,000.00	4.303%	592,845.83	0.00		28,147,845.83
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>46,270,000.00</b>		<b>13,886,317.26</b>	<b>0.00</b>	<b>0.00</b>	<b>60,156,317.26</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2020A**

Period Ending	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021					19,862,625.00			19,862,625.00
6/15/2022					19,862,625.00			19,862,625.00
12/15/2022					19,862,625.00			19,862,625.00
6/15/2023					19,862,625.00			19,862,625.00
12/15/2023					19,862,625.00			19,862,625.00
6/15/2024					19,862,625.00			19,862,625.00
12/15/2024					19,862,625.00			19,862,625.00
6/15/2025					19,862,625.00			19,862,625.00
12/15/2025					19,862,625.00			19,862,625.00
6/15/2026					19,862,625.00			19,862,625.00
12/15/2026					19,862,625.00			19,862,625.00
6/15/2027					19,862,625.00			19,862,625.00
12/15/2027					19,862,625.00			19,862,625.00
6/15/2028					19,862,625.00			19,862,625.00
12/15/2028					19,862,625.00			19,862,625.00
6/15/2029					19,862,625.00			19,862,625.00
12/15/2029					19,862,625.00			19,862,625.00
6/15/2030					19,862,625.00			19,862,625.00
12/15/2030					19,862,625.00			19,862,625.00
6/15/2031					19,862,625.00			19,862,625.00
12/15/2031					19,862,625.00			19,862,625.00
6/15/2032					19,862,625.00			19,862,625.00
12/15/2032					19,862,625.00			19,862,625.00
6/15/2033					19,862,625.00			19,862,625.00
12/15/2033					19,862,625.00			19,862,625.00
6/15/2034					19,862,625.00			19,862,625.00
12/15/2034					19,862,625.00			19,862,625.00
6/15/2035					19,862,625.00			19,862,625.00
12/15/2035					19,862,625.00			19,862,625.00
6/15/2036					19,862,625.00			19,862,625.00
12/15/2036					19,862,625.00			19,862,625.00
6/15/2037					19,862,625.00			19,862,625.00
12/15/2037					19,862,625.00			19,862,625.00
6/15/2038					19,862,625.00			19,862,625.00
12/15/2038					19,862,625.00			19,862,625.00
6/15/2039					19,862,625.00			19,862,625.00
12/15/2039					19,862,625.00			19,862,625.00
6/15/2040					19,862,625.00			19,862,625.00
12/15/2040					19,862,625.00			19,862,625.00
6/15/2041					19,862,625.00			19,862,625.00
12/15/2041					19,862,625.00			19,862,625.00
6/15/2042					19,862,625.00			19,862,625.00
12/15/2042	1,595,000.00	5.00%			19,862,625.00			21,457,625.00
6/15/2043					19,822,750.00			19,822,750.00
12/15/2043	1,675,000.00	5.00%			19,822,750.00			21,497,750.00
6/15/2044					19,780,875.00			19,780,875.00
12/15/2044	1,760,000.00	5.00%			19,780,875.00			21,540,875.00
6/15/2045					19,736,875.00			19,736,875.00
12/15/2045	1,850,000.00	5.00%			19,736,875.00			21,586,875.00
6/15/2046					19,690,625.00			19,690,625.00
12/15/2046	57,195,000.00	5.00%			19,690,625.00			76,885,625.00
6/15/2047					18,260,750.00			18,260,750.00
12/15/2047	164,330,000.00	5.00%			18,260,750.00			182,590,750.00
6/15/2048	37,170,000.00	5.00%	74,830,000.00	4.00%	14,152,500.00			126,152,500.00
12/15/2048	59,090,000.00	5.00%	117,540,000.00	4.00%	11,726,650.00			188,356,650.00
6/15/2049	37,165,000.00	5.00%	75,325,000.00	4.00%	7,898,600.00			120,388,600.00
12/15/2049	47,075,000.00	5.00%	81,660,000.00	4.00%	5,462,975.00			134,197,975.00
6/15/2050	36,000,000.00	5.00%	87,645,000.00	4.00%	2,652,900.00			126,297,900.00
12/15/2050					0.00			0.00
6/15/2051					0.00			0.00
12/15/2051					0.00			0.00
6/15/2052					0.00			0.00
12/15/2052					0.00			0.00
6/15/2053					0.00			0.00
12/15/2053					0.00			0.00
6/15/2054					0.00			0.00
12/15/2054					0.00			0.00
6/15/2055					0.00			0.00
12/15/2055					0.00			0.00
6/15/2056					0.00			0.00
12/15/2056					0.00			0.00
6/15/2057					0.00			0.00
12/15/2057					0.00			0.00
6/15/2058					0.00			0.00
12/15/2058					0.00			0.00
6/15/2059					0.00			0.00
12/15/2059					0.00			0.00
6/15/2060					0.00			0.00
<b>Totals</b>	<b>444,905,000.00</b>		<b>437,000,000.00</b>		<b>1,090,570,250.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1,972,475,250.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2017A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2052	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2052	223,637.70	5.25%	4,750,125.00	1,149,960.50		6,123,723.20
6/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2054	33,947,582.00	5%/5.25%	4,750,125.00	78,644,210.00		117,341,917.00
12/15/2054	1,558,185.75	5.25%	4,250,125.00	9,057,447.75		14,865,758.50
6/15/2055	35,404,535.30	5%/5.25%	4,250,125.00	92,299,160.80		131,953,821.10
12/15/2055	42,944,037.05	5%/5.25%	3,750,125.00	141,683,286.60		188,377,448.65
6/15/2056	1,323,300.00	5.25%	3,250,125.00	8,420,900.00		12,994,325.00
12/15/2056	2,588,300.00	5%/5.25%	3,250,125.00	8,676,700.00		14,515,125.00
6/15/2057	128,740,000.00	5.00%	3,218,500.00	0.00		131,958,500.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>246,729,577.80</b>		<b>335,477,375.00</b>	<b>339,931,665.65</b>	<b>0.00</b>	<b>922,138,618.45</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2017B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2025	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2025	5,610,000.00	5.00%	1,460,250.00	0.00	7,070,250.00
6/15/2026	0.00		1,320,000.00	0.00	1,320,000.00
12/15/2026	16,325,000.00	5.00%	1,320,000.00	0.00	17,645,000.00
6/15/2027	0.00		911,875.00	0.00	911,875.00
12/15/2027	1,880,000.00	5.00%	911,875.00	0.00	2,791,875.00
6/15/2028	0.00		864,875.00	0.00	864,875.00
12/15/2028	17,520,000.00	5.00%	864,875.00	0.00	18,384,875.00
6/15/2029	0.00		426,875.00	0.00	426,875.00
12/15/2029	0.00		426,875.00	0.00	426,875.00
6/15/2030	0.00		426,875.00	0.00	426,875.00
12/15/2030	5,360,000.00	5.00%	426,875.00	0.00	5,786,875.00
6/15/2031	0.00		292,875.00	0.00	292,875.00
12/15/2031	2,705,000.00	5.00%	1,713,626.25	0.00	4,418,626.25
6/15/2032	0.00		1,646,001.25	0.00	1,646,001.25
12/15/2032	2,855,000.00	5.00%	1,646,001.25	0.00	4,501,001.25
6/15/2033	0.00		1,574,626.25	0.00	1,574,626.25
12/15/2033	2,995,000.00	5.00%	1,574,626.25	0.00	4,569,626.25
6/15/2034	0.00		1,499,751.25	0.00	1,499,751.25
12/15/2034	3,160,000.00	5.00%	1,499,751.25	0.00	4,659,751.25
6/15/2035	0.00		1,420,751.25	0.00	1,420,751.25
12/15/2035	1,763,151.40	4.70%	1,420,751.25	1,541,848.60	4,725,751.25
6/15/2036	0.00		1,343,083.75	0.00	1,343,083.75
12/15/2036	1,851,175.60	4.70%	1,343,083.75	1,618,824.40	4,813,083.75
6/15/2037	0.00		1,261,538.75	0.00	1,261,538.75
12/15/2037	1,939,199.80	4.70%	1,261,538.75	1,695,800.20	4,896,538.75
6/15/2038	0.00		1,176,116.25	0.00	1,176,116.25
12/15/2038	1,995,321.30	4.85%	1,176,116.25	1,819,678.70	4,991,116.25
6/15/2039	0.00		1,083,602.50	0.00	1,083,602.50
12/15/2039	2,092,080.00	4.85%	1,083,602.50	1,907,920.00	5,083,602.50
6/15/2040	0.00		986,602.50	0.00	986,602.50
12/15/2040	2,194,068.90	4.85%	986,602.50	2,000,931.10	5,181,602.50
6/15/2041	0.00		884,873.75	0.00	884,873.75
12/15/2041	2,306,518.20	4.85%	884,873.75	2,103,481.80	5,294,873.75
6/15/2042	0.00		777,931.25	0.00	777,931.25
12/15/2042	2,418,967.50	4.85%	777,931.25	2,206,032.50	5,402,931.25
6/15/2043	0.00		665,775.00	0.00	665,775.00
12/15/2043	2,508,537.60	4.95%	665,775.00	2,351,462.40	5,525,775.00
6/15/2044	0.00		545,490.00	0.00	545,490.00
12/15/2044	2,637,577.60	4.95%	545,490.00	2,472,422.40	5,655,490.00
6/15/2045	0.00		419,017.50	0.00	419,017.50
12/15/2045	2,769,198.40	4.95%	419,017.50	2,595,801.60	5,784,017.50
6/15/2046	0.00		286,233.75	0.00	286,233.75
12/15/2046	2,911,142.40	4.95%	286,233.75	2,728,857.60	5,926,233.75
6/15/2047	0.00		146,643.75	0.00	146,643.75
12/15/2047	3,058,248.00	4.95%	146,643.75	2,866,752.00	6,071,643.75
6/15/2048	0.00		0.00	0.00	0.00
12/15/2048	0.00		0.00	0.00	0.00
6/15/2049	1,184,595.30	5.25%	0.00	4,883,964.00	6,068,559.30
12/15/2049	10,311,263.55	5.25%	0.00	43,898,910.30	54,210,173.85
6/15/2050	0.00		0.00	0.00	0.00
12/15/2050	612,114.30	5.25%	0.00	2,777,178.30	3,389,292.60
6/15/2051	0.00		0.00	0.00	0.00
12/15/2051	579,820.50	5.25%	0.00	2,801,419.00	3,381,239.50
6/15/2052	0.00		0.00	0.00	0.00
12/15/2052	733,950.00	5.25%	0.00	3,773,750.00	4,507,700.00
6/15/2053	0.00		0.00	0.00	0.00
12/15/2053	32,548,480.65	5.25%	0.00	177,986,684.50	210,535,165.15
6/15/2054	2,201,850.00	5.25%	0.00	12,414,450.00	14,616,300.00
12/15/2054	29,420,385.75	5.25%	0.00	171,004,614.25	200,425,000.00
6/15/2055	0.00		0.00	0.00	0.00
12/15/2055	0.00		0.00	0.00	0.00
6/15/2056	25,295,129.75	4.60%	0.00	120,573,800.00	145,868,929.75
12/15/2056	34,033,370.25	4.60%	0.00	166,741,629.75	200,775,000.00
6/15/2057	0.00		0.00	0.00	0.00
12/15/2057	0.00		0.00	0.00	0.00
6/15/2058	0.00		0.00	0.00	0.00
12/15/2058	0.00		0.00	0.00	0.00
6/15/2059	0.00		0.00	0.00	0.00
12/15/2059	0.00		0.00	0.00	0.00
6/15/2060	0.00		0.00	0.00	0.00
<b>Totals</b>	<b>225,776,146.75</b>		<b>54,485,828.75</b>	<b>734,766,213.40</b>	<b>1,015,028,188.90</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2015A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2052	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2052	23,819,550.00	5%/5.50%/6%	3,425,625.00	171,870,450.00	199,115,625.00
6/15/2053	129,335,000.00	5%/5.50%	3,408,375.00	0.00	132,743,375.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>153,154,550.00</b>		<b>219,222,750.00</b>	<b>171,870,450.00</b>	<b>544,247,750.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2015B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		1,655,375.00	1,655,375.00
6/15/2022	0.00		1,655,375.00	1,655,375.00
12/15/2022	0.00		1,655,375.00	1,655,375.00
6/15/2023	0.00		1,655,375.00	1,655,375.00
12/15/2023	0.00		1,655,375.00	1,655,375.00
6/15/2024	0.00		1,655,375.00	1,655,375.00
12/15/2024	0.00		1,655,375.00	1,655,375.00
6/15/2025	0.00		1,655,375.00	1,655,375.00
12/15/2025	0.00		1,655,375.00	1,655,375.00
6/15/2026	0.00		1,655,375.00	1,655,375.00
12/15/2026	0.00		1,655,375.00	1,655,375.00
6/15/2027	0.00		1,655,375.00	1,655,375.00
12/15/2027	0.00		1,655,375.00	1,655,375.00
6/15/2028	0.00		1,655,375.00	1,655,375.00
12/15/2028	0.00		1,655,375.00	1,655,375.00
6/15/2029	0.00		1,655,375.00	1,655,375.00
12/15/2029	0.00		1,655,375.00	1,655,375.00
6/15/2030	0.00		1,655,375.00	1,655,375.00
12/15/2030	1,275,000.00	5.00%	1,655,375.00	2,930,375.00
6/15/2031	440,000.00	5.00%	1,623,500.00	2,063,500.00
12/15/2031	1,320,000.00	5.00%	1,612,500.00	2,932,500.00
6/15/2032	485,000.00	5.00%	1,579,500.00	2,064,500.00
12/15/2032	1,365,000.00	5.00%	1,567,375.00	2,932,375.00
6/15/2033	535,000.00	5.00%	1,533,250.00	2,068,250.00
12/15/2033	1,410,000.00	5.00%	1,519,875.00	2,929,875.00
6/15/2034	580,000.00	5.00%	1,484,625.00	2,064,625.00
12/15/2034	1,460,000.00	5.00%	1,470,125.00	2,930,125.00
6/15/2035	630,000.00	5.00%	1,433,625.00	2,063,625.00
12/15/2035	1,515,000.00	5.00%	1,417,875.00	2,932,875.00
6/15/2036	685,000.00	5.00%	1,380,000.00	2,065,000.00
12/15/2036	1,570,000.00	5.00%	1,362,875.00	2,932,875.00
6/15/2037	740,000.00	5.00%	1,323,625.00	2,063,625.00
12/15/2037	1,625,000.00	5.00%	1,305,125.00	2,930,125.00
6/15/2038	800,000.00	5.00%	1,264,500.00	2,064,500.00
12/15/2038	1,685,000.00	5.00%	1,244,500.00	2,929,500.00
6/15/2039	865,000.00	5.00%	1,202,375.00	2,067,375.00
12/15/2039	1,750,000.00	5.00%	1,180,750.00	2,930,750.00
6/15/2040	930,000.00	5.00%	1,137,000.00	2,067,000.00
12/15/2040	1,820,000.00	5.00%	1,113,750.00	2,933,750.00
6/15/2041	935,000.00	5.00%	1,068,250.00	2,003,250.00
12/15/2041	2,910,000.00	5.00%	1,044,875.00	3,954,875.00
6/15/2042	0.00		972,125.00	972,125.00
12/15/2042	3,070,000.00	5.00%	972,125.00	4,042,125.00
6/15/2043	0.00		895,375.00	895,375.00
12/15/2043	3,225,000.00	5.00%	895,375.00	4,120,375.00
6/15/2044	0.00		814,750.00	814,750.00
12/15/2044	3,395,000.00	5.00%	814,750.00	4,209,750.00
6/15/2045	0.00		729,875.00	729,875.00
12/15/2045	3,565,000.00	5.00%	729,875.00	4,294,875.00
6/15/2046	0.00		640,750.00	640,750.00
12/15/2046	3,750,000.00	5.00%	640,750.00	4,390,750.00
6/15/2047	0.00		547,000.00	547,000.00
12/15/2047	3,945,000.00	5.00%	547,000.00	4,492,000.00
6/15/2048	0.00		448,375.00	448,375.00
12/15/2048	4,145,000.00	5.00%	448,375.00	4,593,375.00
6/15/2049	0.00		344,750.00	344,750.00
12/15/2049	4,470,000.00	5.00%	344,750.00	4,814,750.00
6/15/2050	0.00		233,000.00	233,000.00
12/15/2050	3,195,000.00	5.00%	233,000.00	3,428,000.00
6/15/2051	1,350,000.00	5.00%	153,125.00	1,503,125.00
12/15/2051	3,035,000.00	5.00%	119,375.00	3,154,375.00
6/15/2052	1,740,000.00	5.00%	43,500.00	1,783,500.00
12/15/2052	0.00		0.00	0.00
6/15/2053	0.00		0.00	0.00
12/15/2053	0.00		0.00	0.00
6/15/2054	0.00		0.00	0.00
12/15/2054	0.00		0.00	0.00
6/15/2055	0.00		0.00	0.00
12/15/2055	0.00		0.00	0.00
6/15/2056	0.00		0.00	0.00
12/15/2056	0.00		0.00	0.00
6/15/2057	0.00		0.00	0.00
12/15/2057	0.00		0.00	0.00
6/15/2058	0.00		0.00	0.00
12/15/2058	0.00		0.00	0.00
6/15/2059	0.00		0.00	0.00
12/15/2059	0.00		0.00	0.00
6/15/2060	0.00		0.00	0.00
<b>Totals</b>	<b>66,215,000.00</b>		<b>72,890,000.00</b>	<b>139,105,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2012A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2022	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2022	0.00	0.00%	0.00	0.00
6/15/2023	0.00	0.00%	0.00	0.00
12/15/2023	0.00	0.00%	0.00	0.00
6/15/2024	0.00	0.00%	0.00	0.00
12/15/2024	0.00	0.00%	0.00	0.00
6/15/2025	0.00	0.00%	0.00	0.00
12/15/2025	0.00	0.00%	0.00	0.00
6/15/2026	0.00	0.00%	0.00	0.00
12/15/2026	0.00	0.00%	0.00	0.00
6/15/2027	0.00	0.00%	0.00	0.00
12/15/2027	0.00	0.00%	0.00	0.00
6/15/2028	0.00	0.00%	0.00	0.00
12/15/2028	0.00	0.00%	0.00	0.00
6/15/2029	0.00	0.00%	0.00	0.00
12/15/2029	0.00	0.00%	0.00	0.00
6/15/2030	0.00	0.00%	0.00	0.00
12/15/2030	0.00	0.00%	0.00	0.00
6/15/2031	0.00	0.00%	0.00	0.00
12/15/2031	0.00	0.00%	0.00	0.00
6/15/2032	0.00	0.00%	0.00	0.00
12/15/2032	0.00	0.00%	0.00	0.00
6/15/2033	0.00	0.00%	0.00	0.00
12/15/2033	0.00	0.00%	0.00	0.00
6/15/2034	0.00	0.00%	0.00	0.00
12/15/2034	0.00	0.00%	0.00	0.00
6/15/2035	0.00	0.00%	0.00	0.00
12/15/2035	0.00	0.00%	0.00	0.00
6/15/2036	0.00	0.00%	0.00	0.00
12/15/2036	0.00	0.00%	0.00	0.00
6/15/2037	0.00	0.00%	0.00	0.00
12/15/2037	0.00	0.00%	0.00	0.00
6/15/2038	0.00	0.00%	0.00	0.00
12/15/2038	0.00	0.00%	0.00	0.00
6/15/2039	0.00	0.00%	0.00	0.00
12/15/2039	0.00	0.00%	0.00	0.00
6/15/2040	0.00	0.00%	0.00	0.00
12/15/2040	0.00	0.00%	0.00	0.00
6/15/2041	0.00	0.00%	0.00	0.00
12/15/2041	0.00		0.00	0.00
6/15/2042	0.00		0.00	0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00

**Totals** 0.00 4,853,750.00 4,853,750.00

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2012B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021	0.00		14,230,437.50	0.00	14,230,437.50
6/15/2022	0.00	0.00%	14,230,437.50	0.00	14,230,437.50
12/15/2022	37,000,000.00	5.00%	925,000.00	0.00	37,925,000.00
6/15/2023	0.00			0.00	0.00
12/15/2023	0.00	0.00%		0.00	0.00
6/15/2024	0.00	0.00%		0.00	0.00
12/15/2024	0.00	0.00%		0.00	0.00
6/15/2025	0.00	0.00%		0.00	0.00
12/15/2025	0.00	0.00%		0.00	0.00
6/15/2026	0.00	0.00%		0.00	0.00
12/15/2026	0.00			0.00	0.00
6/15/2027	0.00	0.00%		0.00	0.00
12/15/2027	0.00			0.00	0.00
6/15/2028	0.00	0.00%		0.00	0.00
12/15/2028	0.00			0.00	0.00
6/15/2029	0.00	0.00%		0.00	0.00
12/15/2029	0.00	0.00%		0.00	0.00
6/15/2030	0.00	0.00%		0.00	0.00
12/15/2030	0.00	0.00%		0.00	0.00
6/15/2031	0.00	0.00%		0.00	0.00
12/15/2031	0.00	0.00%		0.00	0.00
6/15/2032	0.00	0.00%		0.00	0.00
12/15/2032	0.00	0.00%		0.00	0.00
6/15/2033	0.00	0.00%		0.00	0.00
12/15/2033	0.00	0.00%		0.00	0.00
6/15/2034	0.00	0.00%		0.00	0.00
12/15/2034	0.00	0.00%		0.00	0.00
6/15/2035	0.00	0.00%		0.00	0.00
12/15/2035	0.00	0.00%		0.00	0.00
6/15/2036	0.00	0.00%		0.00	0.00
12/15/2036	0.00	0.00%		0.00	0.00
6/15/2037	0.00	0.00%		0.00	0.00
12/15/2037	0.00	0.00%		0.00	0.00
6/15/2038	0.00	0.00%		0.00	0.00
12/15/2038	0.00	0.00%		0.00	0.00
6/15/2039	0.00	0.00%		0.00	0.00
12/15/2039	0.00	0.00%		0.00	0.00
6/15/2040	0.00	0.00%		0.00	0.00
12/15/2040	0.00	0.00%		0.00	0.00
6/15/2041	13,519,105.60	5.45%		50,515,751.00	64,034,856.60
12/15/2041	8,474,617.20	4.25%/5.45%		32,760,382.80	41,235,000.00
6/15/2042	0.00			0.00	0.00
12/15/2042	0.00	0.00%		0.00	0.00
6/15/2043	0.00	0.00%		0.00	0.00
12/15/2043	0.00	0.00%		0.00	0.00
6/15/2044	0.00	0.00%		0.00	0.00
12/15/2044	0.00	0.00%		0.00	0.00
6/15/2045	0.00	0.00%		0.00	0.00
12/15/2045	0.00	0.00%		0.00	0.00
6/15/2046	0.00	0.00%		0.00	0.00
12/15/2046	0.00	0.00%		0.00	0.00
6/15/2047	0.00	0.00%		0.00	0.00
12/15/2047	0.00	0.00%		0.00	0.00
6/15/2048	0.00	0.00%		0.00	0.00
12/15/2048	0.00	0.00%		0.00	0.00
6/15/2049	0.00	0.00%		0.00	0.00
12/15/2049	0.00	0.00%		0.00	0.00
6/15/2050	0.00	0.00%		0.00	0.00
12/15/2050	21,838,600.00	5.71%		168,161,400.00	190,000,000.00
6/15/2051	13,868,139.35	5.73%		111,183,089.55	125,051,228.90
12/15/2051	17,818,297.75	5%/5.73%		147,456,702.25	165,275,000.00
6/15/2052	0.00			0.00	0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>112,518,759.90</b>		<b>29,385,875.00</b>	<b>510,077,325.60</b>	<b>651,981,960.50</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2010B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021				0.00	0.00
6/15/2022				0.00	0.00
12/15/2022				0.00	0.00
6/15/2023				0.00	0.00
12/15/2023				0.00	0.00
6/15/2024				0.00	0.00
12/15/2024				0.00	0.00
6/15/2025				0.00	0.00
12/15/2025				0.00	0.00
6/15/2026	21,747,940.60	5.70%		30,687,059.40	52,435,000.00
12/15/2026				0.00	0.00
6/15/2027	24,622,709.20	5.83%		39,512,290.80	64,135,000.00
12/15/2027				0.00	0.00
6/15/2028				0.00	0.00
12/15/2028				0.00	0.00
6/15/2029				0.00	0.00
12/15/2029				0.00	0.00
6/15/2030				0.00	0.00
12/15/2030				0.00	0.00
6/15/2031				0.00	0.00
12/15/2031				0.00	0.00
6/15/2032				0.00	0.00
12/15/2032				0.00	0.00
6/15/2033				0.00	0.00
12/15/2033				0.00	0.00
6/15/2034				0.00	0.00
12/15/2034				0.00	0.00
6/15/2035				0.00	0.00
12/15/2035				0.00	0.00
6/15/2036				0.00	0.00
12/15/2036				0.00	0.00
6/15/2037				0.00	0.00
12/15/2037				0.00	0.00
6/15/2038				0.00	0.00
12/15/2038				0.00	0.00
6/15/2039				0.00	0.00
12/15/2039				0.00	0.00
6/15/2040				0.00	0.00
12/15/2040				0.00	0.00
6/15/2041				0.00	0.00
12/15/2041				0.00	0.00
6/15/2042				0.00	0.00
12/15/2042				0.00	0.00
6/15/2043	36,068,329.50	6.23%		231,401,670.50	267,470,000.00
12/15/2043				0.00	0.00
6/15/2044	33,701,220.00	6.25%		233,768,780.00	267,470,000.00
12/15/2044				0.00	0.00
6/15/2045	31,689,253.20	6.25%		235,775,746.80	267,465,000.00
12/15/2045				0.00	0.00
6/15/2046	29,798,832.70	6.25%		237,671,167.30	267,470,000.00
12/15/2046				0.00	0.00
6/15/2047	22,376,212.20	6.25%		191,218,787.80	213,595,000.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>200,004,497.40</b>		<b>0.00</b>	<b>1,200,035,502.60</b>	<b>1,400,040,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2002A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021			2,537,162.50	0.00	2,537,162.50
6/15/2022			2,537,162.50	0.00	2,537,162.50
12/15/2022				0.00	0.00
6/15/2023				0.00	0.00
12/15/2023	5,059,821.60			56,585,178.40	61,645,000.00
6/15/2024	0.00			0.00	0.00
12/15/2024	3,988,530.00			50,611,470.00	54,600,000.00
6/15/2025	0.00			0.00	0.00
12/15/2025	4,186,644.00			60,213,356.00	64,400,000.00
6/15/2026	0.00			0.00	0.00
12/15/2026	2,409,290.40			39,230,709.60	41,640,000.00
6/15/2027	0.00			0.00	0.00
12/15/2027			0.00	0.00	0.00
6/15/2028			0.00	0.00	0.00
12/15/2028			0.00	0.00	0.00
6/15/2029			0.00	0.00	0.00
12/15/2029	6,595,539.05		0.00	155,099,460.95	161,695,000.00
6/15/2030	3,486,095.60		0.00	87,108,904.40	90,595,000.00
12/15/2030	5,869,528.50		0.00	155,825,471.50	161,695,000.00
6/15/2031	3,276,425.60		0.00	92,413,574.40	95,690,000.00
12/15/2031	5,224,365.45		0.00	156,470,634.55	161,695,000.00
6/15/2032	2,916,631.20		0.00	92,773,368.80	95,690,000.00
12/15/2032	4,648,731.25		0.00	157,046,268.75	161,695,000.00
6/15/2033	2,595,112.80		0.00	93,094,887.20	95,690,000.00
12/15/2033	4,137,775.05		0.00	157,557,224.95	161,695,000.00
6/15/2034	2,309,956.60		0.00	93,380,043.40	95,690,000.00
12/15/2034	3,681,795.15		0.00	158,013,204.85	161,695,000.00
6/15/2035	2,055,421.20		0.00	93,634,578.80	95,690,000.00
12/15/2035	3,277,557.65		0.00	158,417,442.35	161,695,000.00
6/15/2036	1,829,592.80		0.00	93,860,407.20	95,690,000.00
12/15/2036	2,916,977.80		0.00	158,778,022.20	161,695,000.00
6/15/2037	1,628,643.80		0.00	94,061,356.20	95,690,000.00
12/15/2037	2,595,204.75		0.00	159,099,795.25	161,695,000.00
6/15/2038	1,448,746.60		0.00	94,241,253.40	95,690,000.00
12/15/2038	2,310,621.55		0.00	159,384,378.45	161,695,000.00
6/15/2039	1,289,901.20		0.00	94,400,098.80	95,690,000.00
12/15/2039	2,055,143.45		0.00	159,639,856.55	161,695,000.00
6/15/2040	1,147,323.10		0.00	94,542,676.90	95,690,000.00
12/15/2040	1,828,770.45		0.00	159,866,229.55	161,695,000.00
6/15/2041	338,452.40		0.00	31,381,547.60	31,720,000.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>85,108,599.00</b>		<b>5,074,325.00</b>	<b>3,156,731,401.00</b>	<b>3,246,914,325.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2002B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021			240,967.50		240,967.50
6/15/2022			240,967.50		240,967.50
12/15/2022			240,967.50		240,967.50
6/15/2023	3,648,670.70	5.70%	240,967.50	4,806,329.30	8,695,967.50
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>3,648,670.70</b>		<b>963,870.00</b>	<b>4,806,329.30</b>	<b>9,418,870.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 1998B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021			2,126,712.50	2,126,712.50
6/15/2022			2,126,712.50	2,126,712.50
12/15/2022	445,000.00	5.50%	2,126,712.50	2,571,712.50
6/15/2023	860,000.00	5.50%	2,114,475.00	2,974,475.00
12/15/2023	1,075,000.00	5.50%	2,090,825.00	3,165,825.00
6/15/2024	7,015,000.00	5.50%	2,061,262.50	9,076,262.50
12/15/2024	4,960,000.00	5.50%	1,868,350.00	6,828,350.00
6/15/2025	7,400,000.00	5.50%	1,731,950.00	9,131,950.00
12/15/2025	5,235,000.00	5.50%	1,528,450.00	6,763,450.00
6/15/2026	10,025,000.00	5.50%	1,384,487.50	11,409,487.50
12/15/2026	5,530,000.00	5.50%	1,108,800.00	6,638,800.00
6/15/2027	10,580,000.00	5.50%	956,725.00	11,536,725.00
12/15/2027	5,835,000.00	5.50%	665,775.00	6,500,775.00
6/15/2028	5,995,000.00	5.50%	505,312.50	6,500,312.50
12/15/2028	6,160,000.00	5.50%	340,450.00	6,500,450.00
6/15/2029	6,220,000.00	5.50%	171,050.00	6,391,050.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>77,335,000.00</b>		<b>22,908,050.00</b>	<b>100,243,050.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series  
Expansion Project Bonds, 1998A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021			221,650.00	221,650.00
6/15/2022			221,650.00	221,650.00
12/15/2022	1,525,000.00	5.50%	221,650.00	1,746,650.00
6/15/2023	2,915,000.00	5.50%	179,712.50	3,094,712.50
12/15/2023	3,620,000.00	5.50%	99,550.00	3,719,550.00
6/15/2024	0.00	0.00%	0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>8,060,000.00</b>		<b>944,212.50</b>	<b>9,004,212.50</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 1996A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00
12/15/2022	10,231,020.00	6.18%	0.00	40,068,980.00	50,300,000.00
6/15/2023	3,784,552.20	6.20%	0.00	15,520,447.80	19,305,000.00
12/15/2023	9,564,545.00	6.20%	0.00	40,735,455.00	50,300,000.00
6/15/2024	3,512,930.85	6.25%	0.00	15,792,069.15	19,305,000.00
12/15/2024	8,968,071.25	6.25%	0.00	41,856,928.75	50,825,000.00
6/15/2025	3,214,301.35	6.25%	0.00	15,570,698.65	18,785,000.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>39,275,420.65</b>		<b>0.00</b>	<b>169,544,579.35</b>	<b>208,820,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 1994B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021		0.00%	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00
12/15/2022		0.00%	0.00	0.00	0.00
6/15/2023	234,770.20	6.70%	0.00	1,350,229.80	1,585,000.00
12/15/2023		0.00%	0.00	0.00	0.00
6/15/2024	219,791.95	6.70%	0.00	1,365,208.05	1,585,000.00
12/15/2024		0.00%	0.00	0.00	0.00
6/15/2025	205,780.55	6.70%	0.00	1,379,219.45	1,585,000.00
12/15/2025		0.00%	0.00	0.00	0.00
6/15/2026	359,788.00	6.70%	0.00	2,600,212.00	2,960,000.00
12/15/2026		0.00%	0.00	0.00	0.00
6/15/2027	336,848.00	6.70%	0.00	2,623,152.00	2,960,000.00
12/15/2027		0.00%	0.00	0.00	0.00
6/15/2028	9,907,687.30	6.70%	0.00	83,087,312.70	92,995,000.00
12/15/2028		0.00%	0.00	0.00	0.00
6/15/2029	9,275,321.30	6.70%	0.00	83,719,678.70	92,995,000.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>20,539,987.30</b>		<b>0.00</b>	<b>176,125,012.70</b>	<b>196,665,000.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2021A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021						0.00
6/15/2022						0.00
12/15/2022			7,097,385.76	0.00		7,097,385.76
6/15/2023			3,697,625.00	0.00		3,697,625.00
12/15/2023	10,850,000.00	5.00%	3,697,625.00	0.00		14,547,625.00
6/15/2024	5,080,000.00	5.00%	3,426,375.00	0.00		8,506,375.00
12/15/2024	16,885,000.00	5.00%	3,299,375.00	0.00		20,184,375.00
6/15/2025			2,877,250.00	0.00		2,877,250.00
12/15/2025	16,585,000.00	5.00%	2,877,250.00	0.00		19,462,250.00
6/15/2026			2,462,625.00	0.00		2,462,625.00
12/15/2026	31,865,000.00	5.00%	2,462,625.00	0.00		34,327,625.00
6/15/2027	12,415,000.00	5.00%	1,666,000.00	0.00		14,081,000.00
12/15/2027	37,400,000.00	5.00%	1,355,625.00	0.00		38,755,625.00
6/15/2028			420,625.00	0.00		420,625.00
12/15/2028	16,825,000.00	5.00%	420,625.00	0.00		17,245,625.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
<b>Totals</b>	<b>147,905,000.00</b>		<b>35,761,010.76</b>	<b>0.00</b>	<b>0.00</b>	<b>183,666,010.76</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2020D**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2020C**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2020B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2020A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021					0.00			0.00
6/15/2022					0.00			0.00
12/15/2022					0.00			0.00
6/15/2023					0.00			0.00
12/15/2023					0.00			0.00
6/15/2024					0.00			0.00
12/15/2024					0.00			0.00
6/15/2025					0.00			0.00
12/15/2025					0.00			0.00
6/15/2026					0.00			0.00
12/15/2026					0.00			0.00
6/15/2027					0.00			0.00
12/15/2027					0.00			0.00
6/15/2028					0.00			0.00
12/15/2028					0.00			0.00
6/15/2029					0.00			0.00
12/15/2029					0.00			0.00
6/15/2030					0.00			0.00
12/15/2030					0.00			0.00
6/15/2031					0.00			0.00
12/15/2031					0.00			0.00
6/15/2032					0.00			0.00
12/15/2032					0.00			0.00
6/15/2033					0.00			0.00
12/15/2033					0.00			0.00
6/15/2034					0.00			0.00
12/15/2034					0.00			0.00
6/15/2035					0.00			0.00
12/15/2035					0.00			0.00
6/15/2036					0.00			0.00
12/15/2036					0.00			0.00
6/15/2037					0.00			0.00
12/15/2037					0.00			0.00
6/15/2038					0.00			0.00
12/15/2038					0.00			0.00
6/15/2039					0.00			0.00
12/15/2039					0.00			0.00
6/15/2040					0.00			0.00
12/15/2040					0.00			0.00
6/15/2041					0.00			0.00
12/15/2041					0.00			0.00
6/15/2042					0.00			0.00
12/15/2042					0.00			0.00
6/15/2043					0.00			0.00
12/15/2043					0.00			0.00
6/15/2044					0.00			0.00
12/15/2044					0.00			0.00
6/15/2045					0.00			0.00
12/15/2045					0.00			0.00
6/15/2046					0.00			0.00
12/15/2046					0.00			0.00
6/15/2047					0.00			0.00
12/15/2047					0.00			0.00
6/15/2048					0.00			0.00
12/15/2048					0.00			0.00
6/15/2049					0.00			0.00
12/15/2049					0.00			0.00
6/15/2050					0.00			0.00
12/15/2050					0.00			0.00
6/15/2051					0.00			0.00
12/15/2051					0.00			0.00
6/15/2052					0.00			0.00
12/15/2052					0.00			0.00
6/15/2053					0.00			0.00
12/15/2053					0.00			0.00
6/15/2054					0.00			0.00
12/15/2054					0.00			0.00
6/15/2055					0.00			0.00
12/15/2055					0.00			0.00
6/15/2056					0.00			0.00
12/15/2056					0.00			0.00
6/15/2057					0.00			0.00
12/15/2057					0.00			0.00
6/15/2058					0.00			0.00
12/15/2058					0.00			0.00
6/15/2059					0.00			0.00
12/15/2059					0.00			0.00
6/15/2060					0.00			0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 2019A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021			0.00		0.00
6/15/2022			0.00		0.00
12/15/2022			0.00		0.00
6/15/2023			0.00		0.00
12/15/2023			0.00		0.00
6/15/2024			0.00		0.00
12/15/2024			0.00		0.00
6/15/2025			0.00		0.00
12/15/2025			0.00		0.00
6/15/2026			0.00		0.00
12/15/2026			0.00		0.00
6/15/2027			0.00		0.00
12/15/2027			0.00		0.00
6/15/2028			0.00		0.00
12/15/2028			0.00		0.00
6/15/2029			0.00		0.00
12/15/2029			0.00		0.00
6/15/2030			0.00		0.00
12/15/2030			0.00		0.00
6/15/2031			0.00		0.00
12/15/2031			0.00		0.00
6/15/2032			0.00		0.00
12/15/2032			0.00		0.00
6/15/2033			0.00		0.00
12/15/2033			0.00		0.00
6/15/2034			0.00		0.00
12/15/2034			0.00		0.00
6/15/2035			0.00		0.00
12/15/2035			0.00		0.00
6/15/2036			0.00		0.00
12/15/2036			0.00		0.00
6/15/2037			0.00		0.00
12/15/2037			0.00		0.00
6/15/2038			0.00		0.00
12/15/2038			0.00		0.00
6/15/2039			0.00		0.00
12/15/2039			0.00		0.00
6/15/2040			0.00		0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 2017A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2017B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2015A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2015B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2012A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021		0.00%		0.00
6/15/2022		0.00%	2,426,875.00	2,426,875.00
12/15/2022		0.00%	2,426,875.00	2,426,875.00
6/15/2023		0.00%	2,426,875.00	2,426,875.00
12/15/2023		0.00%	2,426,875.00	2,426,875.00
6/15/2024		0.00%	2,426,875.00	2,426,875.00
12/15/2024		0.00%	2,426,875.00	2,426,875.00
6/15/2025		0.00%	2,426,875.00	2,426,875.00
12/15/2025		0.00%	2,426,875.00	2,426,875.00
6/15/2026		0.00%	2,426,875.00	2,426,875.00
12/15/2026		0.00%	2,426,875.00	2,426,875.00
6/15/2027		0.00%	2,426,875.00	2,426,875.00
12/15/2027		0.00%	2,426,875.00	2,426,875.00
6/15/2028		0.00%	2,426,875.00	2,426,875.00
12/15/2028		0.00%	2,426,875.00	2,426,875.00
6/15/2029		0.00%	2,426,875.00	2,426,875.00
12/15/2029		0.00%	2,426,875.00	2,426,875.00
6/15/2030		0.00%	2,426,875.00	2,426,875.00
12/15/2030		0.00%	2,426,875.00	2,426,875.00
6/15/2031		0.00%	2,426,875.00	2,426,875.00
12/15/2031		0.00%	2,426,875.00	2,426,875.00
6/15/2032		0.00%	2,426,875.00	2,426,875.00
12/15/2032		0.00%	2,426,875.00	2,426,875.00
6/15/2033		0.00%	2,426,875.00	2,426,875.00
12/15/2033		0.00%	2,426,875.00	2,426,875.00
6/15/2034		0.00%	2,426,875.00	2,426,875.00
12/15/2034		0.00%	2,426,875.00	2,426,875.00
6/15/2035		0.00%	2,426,875.00	2,426,875.00
12/15/2035		0.00%	2,426,875.00	2,426,875.00
6/15/2036		0.00%	2,426,875.00	2,426,875.00
12/15/2036		0.00%	2,426,875.00	2,426,875.00
6/15/2037		0.00%	2,426,875.00	2,426,875.00
12/15/2037		0.00%	2,426,875.00	2,426,875.00
6/15/2038		0.00%	2,426,875.00	2,426,875.00
12/15/2038		0.00%	2,426,875.00	2,426,875.00
6/15/2039		0.00%	2,426,875.00	2,426,875.00
12/15/2039		0.00%	2,426,875.00	2,426,875.00
6/15/2040		0.00%	2,426,875.00	2,426,875.00
12/15/2040		0.00%	2,426,875.00	2,426,875.00
6/15/2041		0.00%	2,426,875.00	2,426,875.00
12/15/2041	48,535,000.00	5.00%	2,426,875.00	50,961,875.00
6/15/2042	48,540,000.00	5.00%	1,213,500.00	49,753,500.00
12/15/2042		0.00%		0.00
6/15/2043		0.00%		0.00
12/15/2043		0.00%		0.00
6/15/2044		0.00%		0.00
12/15/2044		0.00%		0.00
6/15/2045		0.00%		0.00
12/15/2045		0.00%		0.00
6/15/2046		0.00%		0.00
12/15/2046		0.00%		0.00
6/15/2047		0.00%		0.00
12/15/2047		0.00%		0.00
6/15/2048		0.00%		0.00
12/15/2048		0.00%		0.00
6/15/2049		0.00%		0.00
12/15/2049		0.00%		0.00
6/15/2050		0.00%		0.00
12/15/2050		0.00%		0.00
6/15/2051		0.00%		0.00
12/15/2051		0.00%		0.00
6/15/2052		0.00%		0.00
12/15/2052		0.00%		0.00
6/15/2053		0.00%		0.00
12/15/2053		0.00%		0.00
6/15/2054		0.00%		0.00
12/15/2054		0.00%		0.00
6/15/2055		0.00%		0.00
12/15/2055		0.00%		0.00
6/15/2056		0.00%		0.00
12/15/2056		0.00%		0.00
6/15/2057		0.00%		0.00
12/15/2057		0.00%		0.00
6/15/2058		0.00%		0.00
12/15/2058		0.00%		0.00
6/15/2059		0.00%		0.00
12/15/2059		0.00%		0.00
6/15/2060		0.00%		0.00
<b>Totals</b>	<b>97,075,000.00</b>		<b>98,288,500.00</b>	<b>195,363,500.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2012B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022			13,305,437.50		13,305,437.50
12/15/2022			13,305,437.50		13,305,437.50
6/15/2023	16,790,000.00	5.00%	13,305,437.50		30,095,437.50
12/15/2023			12,885,687.50		12,885,687.50
6/15/2024			12,885,687.50		12,885,687.50
12/15/2024			12,885,687.50		12,885,687.50
6/15/2025			12,885,687.50		12,885,687.50
12/15/2025			12,885,687.50		12,885,687.50
6/15/2026			12,885,687.50		12,885,687.50
12/15/2026	47,570,000.00	5.00%	12,885,687.50		60,455,687.50
6/15/2027			11,696,437.50		11,696,437.50
12/15/2027	104,355,000.00	5.00%	11,696,437.50		116,051,437.50
6/15/2028			9,087,562.50		9,087,562.50
12/15/2028	109,700,000.00	5.00%	9,087,562.50		118,787,562.50
6/15/2029			6,345,062.50		6,345,062.50
12/15/2029			6,345,062.50		6,345,062.50
6/15/2030			6,345,062.50		6,345,062.50
12/15/2030			6,345,062.50		6,345,062.50
6/15/2031			6,345,062.50		6,345,062.50
12/15/2031			6,345,062.50		6,345,062.50
6/15/2032			6,345,062.50		6,345,062.50
12/15/2032			6,345,062.50		6,345,062.50
6/15/2033			6,345,062.50		6,345,062.50
12/15/2033			6,345,062.50		6,345,062.50
6/15/2034			6,345,062.50		6,345,062.50
12/15/2034			6,345,062.50		6,345,062.50
6/15/2035			6,345,062.50		6,345,062.50
12/15/2035			6,345,062.50		6,345,062.50
6/15/2036			6,345,062.50		6,345,062.50
12/15/2036			6,345,062.50		6,345,062.50
6/15/2037			6,345,062.50		6,345,062.50
12/15/2037			6,345,062.50		6,345,062.50
6/15/2038			6,345,062.50		6,345,062.50
12/15/2038			6,345,062.50		6,345,062.50
6/15/2039			6,345,062.50		6,345,062.50
12/15/2039			6,345,062.50		6,345,062.50
6/15/2040			6,345,062.50		6,345,062.50
12/15/2040			6,345,062.50		6,345,062.50
6/15/2041			6,345,062.50		6,345,062.50
12/15/2041	60,825,000.00	4.25%	6,345,062.50		67,170,062.50
6/15/2042	60,825,000.00	4.25%	5,052,531.25		65,877,531.25
12/15/2042			3,760,000.00		3,760,000.00
6/15/2043			3,760,000.00		3,760,000.00
12/15/2043			3,760,000.00		3,760,000.00
6/15/2044			3,760,000.00		3,760,000.00
12/15/2044			3,760,000.00		3,760,000.00
6/15/2045			3,760,000.00		3,760,000.00
12/15/2045			3,760,000.00		3,760,000.00
6/15/2046			3,760,000.00		3,760,000.00
12/15/2046			3,760,000.00		3,760,000.00
6/15/2047			3,760,000.00		3,760,000.00
12/15/2047			3,760,000.00		3,760,000.00
6/15/2048			3,760,000.00		3,760,000.00
12/15/2048			3,760,000.00		3,760,000.00
6/15/2049			3,760,000.00		3,760,000.00
12/15/2049			3,760,000.00		3,760,000.00
6/15/2050			3,760,000.00		3,760,000.00
12/15/2050			3,760,000.00		3,760,000.00
6/15/2051			3,760,000.00		3,760,000.00
12/15/2051	25,000,000.00	5.00%	3,760,000.00		28,760,000.00
6/15/2052	125,400,000.00	5.00%	3,135,000.00		128,535,000.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>550,465,000.00</b>		<b>416,283,281.25</b>	<b>0.00</b>	<b>966,748,281.25</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2010B**

Payment Date	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021									0.00		0.00
6/15/2022									0.00		0.00
12/15/2022									0.00		0.00
6/15/2023									0.00		0.00
12/15/2023									0.00		0.00
6/15/2024									0.00		0.00
12/15/2024									0.00		0.00
6/15/2025									0.00		0.00
12/15/2025									0.00		0.00
6/15/2026									0.00		0.00
12/15/2026									0.00		0.00
6/15/2027									0.00		0.00
12/15/2027									0.00		0.00
6/15/2028									0.00		0.00
12/15/2028									0.00		0.00
6/15/2029									0.00		0.00
12/15/2029									0.00		0.00
6/15/2030									0.00		0.00
12/15/2030									0.00		0.00
6/15/2031									0.00		0.00
12/15/2031									0.00		0.00
6/15/2032									0.00		0.00
12/15/2032									0.00		0.00
6/15/2033									0.00		0.00
12/15/2033									0.00		0.00
6/15/2034									0.00		0.00
12/15/2034									0.00		0.00
6/15/2035									0.00		0.00
12/15/2035									0.00		0.00
6/15/2036									0.00		0.00
12/15/2036									0.00		0.00
6/15/2037									0.00		0.00
12/15/2037									0.00		0.00
6/15/2038									0.00		0.00
12/15/2038									0.00		0.00
6/15/2039									0.00		0.00
12/15/2039									0.00		0.00
6/15/2040									0.00		0.00
12/15/2040									0.00		0.00
6/15/2041									0.00		0.00
12/15/2041									0.00		0.00
6/15/2042									0.00		0.00
12/15/2042									0.00		0.00
6/15/2043									0.00		0.00
12/15/2043									0.00		0.00
6/15/2044									0.00		0.00
12/15/2044									0.00		0.00
6/15/2045									0.00		0.00
12/15/2045									0.00		0.00
6/15/2046									0.00		0.00
12/15/2046									0.00		0.00
6/15/2047									0.00		0.00
12/15/2047									0.00		0.00
6/15/2048									0.00		0.00
12/15/2048									0.00		0.00
6/15/2049									0.00		0.00
12/15/2049									0.00		0.00
6/15/2050									0.00		0.00
12/15/2050											0.00
6/15/2051											0.00
12/15/2051											0.00
6/15/2052											0.00
12/15/2052											0.00
6/15/2053											0.00
12/15/2053											0.00
6/15/2054											0.00
12/15/2054											0.00
6/15/2055											0.00
12/15/2055											0.00
6/15/2056											0.00
12/15/2056											0.00
6/15/2057											0.00
12/15/2057											0.00
6/15/2058											0.00
12/15/2058											0.00
6/15/2059											0.00
12/15/2059											0.00
6/15/2060											0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2010A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021			0.00	0.00
6/15/2022			0.00	0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 2002A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022			2,537,162.50		2,537,162.50
12/15/2022			2,537,162.50		2,537,162.50
6/15/2023			2,537,162.50		2,537,162.50
12/15/2023			2,537,162.50		2,537,162.50
6/15/2024	22,905,000.00	5.700%	2,537,162.50		25,442,162.50
12/15/2024			1,884,370.00		1,884,370.00
6/15/2025	31,245,000.00	5.700%	1,884,370.00		33,129,370.00
12/15/2025			993,887.50		993,887.50
6/15/2026	32,480,000.00	5.750%	993,887.50		33,473,887.50
12/15/2026			60,087.50		60,087.50
6/15/2027	2,090,000.00	5.750%	60,087.50		2,150,087.50
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>88,720,000.00</b>		<b>18,562,502.50</b>	<b>0.00</b>	<b>107,282,502.50</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service by Series  
Expansion Project Bonds, 2002B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 1998B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021				0.00
6/15/2022				0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
<b>Totals</b>	<b>0.00</b>	<b>1.16</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 1998A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2021				0.00
6/15/2022				0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
<b>Totals</b>	<b>0.00</b>	<b>0.50</b>	<b>0.00</b>	<b>0.00</b>



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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 1996A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY**Refunded Debt Service by Series  
Expansion Project Bonds, 1994B

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

Refunded Debt Service by Series  
Expansion Project Bonds, 1994A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

Refunded Debt Service by Series  
Expansion Project Bonds, 1992A

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**FY22 MPEA Expansion Project Bonds Debt Service**  
**(After Series 2022A Expansion Project Bond Issuance)**

**Outstanding Debt Service by Series**  
**2022A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	6,670,204.44	0.00	-6,670,204.44	0.00

**Outstanding Debt Service by Series**  
**2021A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series**  
**2020A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	19,862,625.00	0.00	0.00	19,862,625.00
6/15/2022	0.00	0.00%	19,862,625.00	0.00	0.00	19,862,625.00

**Outstanding Debt Service by Series**  
**2020B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2022	0.00	0.00%	1,637,750.00	0.00	0.00	1,637,750.00

**Outstanding Debt Service by Series**  
**2020C**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	976,778.88	0.00	0.00	976,778.88
6/15/2022	0.00	0.00%	976,778.88	0.00	0.00	976,778.88

**Outstanding Debt Service by Series  
2020D**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	976,971.20	0.00	0.00	976,971.20
6/15/2022	0.00	0.00%	976,971.20	0.00	0.00	976,971.20

**Outstanding Debt Service by Series  
2017A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00
6/15/2022	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00

**Outstanding Debt Service by Series  
2017B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00
6/15/2022	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00

**Outstanding Debt Service by Series  
2015A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00
6/15/2022	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00

**Outstanding Debt Service by Series  
2015B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00
6/15/2022	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00

**Outstanding Debt Service by Series  
2012A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00
6/15/2022	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00

**Outstanding Debt Service by Series  
2012B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	14,230,437.50	0.00	0.00	14,230,437.50
6/15/2022	0.00	0.00%	14,230,437.50	0.00	0.00	14,230,437.50

**Outstanding Debt Service by Series  
2002A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50
6/15/2022	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50

**Outstanding Debt Service by Series  
2002B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	240,967.50	0.00	0.00	240,967.50
6/15/2022	0.00	0.00%	240,967.50	0.00	0.00	240,967.50

**Outstanding Debt Service by Series  
1998A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	221,650.00	0.00	0.00	221,650.00
6/15/2022	0.00	0.00%	221,650.00	0.00	0.00	221,650.00

**Outstanding Debt Service by Series  
1998B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	2,126,712.50	0.00	0.00	2,126,712.50
6/15/2022	0.00	0.00%	2,126,712.50	0.00	0.00	2,126,712.50

**Outstanding Debt Service by Series  
1996A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
1994A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
1994B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Total Outstanding Debt Service**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2021	0.00	Various	56,529,305.08	0.00	0.00	56,529,305.08
6/15/2022	0.00	Various	63,199,509.52	0.00	-6,670,204.44	56,529,305.08

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**Metropolitan Pier and Exposition Authority**  
Corporate Center • 301 East Cermak Road • Chicago, IL 60616 • Telephone (312) 791-7000 • Fax (312) 791-6356

# Metropolitan Pier and Exposition Authority Project Revenue Bonds



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

**Bond Interest and Redemption Schedule**  
**Series 2019A Project Revenue Bonds**

Maturity Schedule as of 3/17/2022

<b>Principal Interest Payment Dates</b>	<b>Coupon Rate %</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
6/15/2022	5.000%	530,000.00	958,375.00	0.00	0.00	1,488,375.00
12/15/2022		0.00	945,125.00	0.00	0.00	945,125.00
6/15/2023	5.000%	630,000.00	945,125.00	0.00	0.00	1,575,125.00
12/15/2023		0.00	929,375.00	0.00	0.00	929,375.00
6/15/2024	5.000%	735,000.00	929,375.00	0.00	0.00	1,664,375.00
12/15/2024		0.00	911,000.00	0.00	0.00	911,000.00
6/15/2025	5.000%	850,000.00	911,000.00	0.00	0.00	1,761,000.00
12/15/2025		0.00	889,750.00	0.00	0.00	889,750.00
6/15/2026	5.000%	975,000.00	889,750.00	0.00	0.00	1,864,750.00
12/15/2026		0.00	865,375.00	0.00	0.00	865,375.00
6/15/2027	5.000%	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00
12/15/2027		0.00	837,750.00	0.00	0.00	837,750.00
6/15/2028	5.000%	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00
12/15/2028		0.00	806,625.00	0.00	0.00	806,625.00
6/15/2029	5.000%	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00
12/15/2029		0.00	771,750.00	0.00	0.00	771,750.00
6/15/2030	5.250%	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00
12/15/2030		0.00	730,931.25	0.00	0.00	730,931.25
6/15/2031	5.250%	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25
12/15/2031		0.00	685,518.75	0.00	0.00	685,518.75
6/15/2032	5.250%	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75
12/15/2032		0.00	635,250.00	0.00	0.00	635,250.00
6/15/2033	5.250%	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00
12/15/2033		0.00	579,731.25	0.00	0.00	579,731.25
6/15/2034	5.250%	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25
12/15/2034		0.00	518,568.75	0.00	0.00	518,568.75
6/15/2035	5.250%	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75
12/15/2035		0.00	451,500.00	0.00	0.00	451,500.00
6/15/2036	5.250%	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00
12/15/2036		0.00	378,131.25	0.00	0.00	378,131.25
6/15/2037	5.250%	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25
12/15/2037		0.00	297,937.50	0.00	0.00	297,937.50
6/15/2038	5.250%	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50
12/15/2038		0.00	210,525.00	0.00	0.00	210,525.00
6/15/2039	5.250%	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00
12/15/2039		0.00	115,500.00	0.00	0.00	115,500.00
6/15/2040	5.250%	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00
12/15/2040		0.00	12,206.25	0.00	0.00	12,206.25
6/15/2041	5.250%	465,000.00	12,206.25	0.00	0.00	477,206.25
<b>Totals</b>		<u>36,865,000.00</u>	<u>24,103,475.00</u>	<u>0.00</u>	<u>0.00</u>	<u>60,968,475.00</u>

**Total MPEA Project Revenue Bond Debt Service**  
**(After Issuance of Series 2019A Project Revenue Bonds)**

Maturity Schedule as of

3/17/2022

<b>Principal Interest Payment Dates</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
6/15/2022	530,000.00	958,375.00	0.00	0.00	1,488,375.00	1,488,375.00
12/15/2022	0.00	945,125.00	0.00	0.00	945,125.00	
6/15/2023	630,000.00	945,125.00	0.00	0.00	1,575,125.00	2,520,250.00
12/15/2023	0.00	929,375.00	0.00	0.00	929,375.00	
6/15/2024	735,000.00	929,375.00	0.00	0.00	1,664,375.00	2,593,750.00
12/15/2024	0.00	911,000.00	0.00	0.00	911,000.00	
6/15/2025	850,000.00	911,000.00	0.00	0.00	1,761,000.00	2,672,000.00
12/15/2025	0.00	889,750.00	0.00	0.00	889,750.00	
6/15/2026	975,000.00	889,750.00	0.00	0.00	1,864,750.00	2,754,500.00
12/15/2026	0.00	865,375.00	0.00	0.00	865,375.00	
6/15/2027	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00	2,835,750.00
12/15/2027	0.00	837,750.00	0.00	0.00	837,750.00	
6/15/2028	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00	2,920,500.00
12/15/2028	0.00	806,625.00	0.00	0.00	806,625.00	
6/15/2029	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00	3,008,250.00
12/15/2029	0.00	771,750.00	0.00	0.00	771,750.00	
6/15/2030	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00	3,098,500.00
12/15/2030	0.00	730,931.25	0.00	0.00	730,931.25	
6/15/2031	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25	3,191,862.50
12/15/2031	0.00	685,518.75	0.00	0.00	685,518.75	
6/15/2032	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75	3,286,037.50
12/15/2032	0.00	635,250.00	0.00	0.00	635,250.00	
6/15/2033	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00	3,385,500.00
12/15/2033	0.00	579,731.25	0.00	0.00	579,731.25	
6/15/2034	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25	3,489,462.50
12/15/2034	0.00	518,568.75	0.00	0.00	518,568.75	
6/15/2035	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75	3,592,137.50
12/15/2035	0.00	451,500.00	0.00	0.00	451,500.00	
6/15/2036	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00	3,698,000.00
12/15/2036	0.00	378,131.25	0.00	0.00	378,131.25	
6/15/2037	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25	3,811,262.50
12/15/2037	0.00	297,937.50	0.00	0.00	297,937.50	
6/15/2038	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50	3,925,875.00
12/15/2038	0.00	210,525.00	0.00	0.00	210,525.00	
6/15/2039	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00	4,041,050.00
12/15/2039	0.00	115,500.00	0.00	0.00	115,500.00	
6/15/2040	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00	4,166,000.00
12/15/2040	0.00	12,206.25	0.00	0.00	12,206.25	
6/15/2041	465,000.00	12,206.25	0.00	0.00	477,206.25	489,412.50
<b>Totals</b>	<b>36,865,000.00</b>	<b>24,103,475.00</b>	<b>0.00</b>	<b>0.00</b>	<b>60,968,475.00</b>	<b>60,968,475.00</b>

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**MPEA Project Revenue Bond Debt Service by Series**  
**(After Issuance of Series 2019A Project Revenue Bonds)**

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
**Aggregate Debt Service**

<b>Period Ending</b>	<b>Payment Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
6/30/2022	6/15/2022	530,000.00	958,375.00	0.00	0.00	1,488,375.00
12/31/2022	12/15/2022	0.00	945,125.00	0.00	0.00	945,125.00
6/30/2023	6/15/2023	630,000.00	945,125.00	0.00	0.00	1,575,125.00
12/31/2023	12/15/2023	0.00	929,375.00	0.00	0.00	929,375.00
6/30/2024	6/15/2024	735,000.00	929,375.00	0.00	0.00	1,664,375.00
12/31/2024	12/15/2024	0.00	911,000.00	0.00	0.00	911,000.00
6/30/2025	6/15/2025	850,000.00	911,000.00	0.00	0.00	1,761,000.00
12/31/2025	12/15/2025	0.00	889,750.00	0.00	0.00	889,750.00
6/30/2026	6/15/2026	975,000.00	889,750.00	0.00	0.00	1,864,750.00
12/31/2026	12/15/2026	0.00	865,375.00	0.00	0.00	865,375.00
6/30/2027	6/15/2027	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00
12/31/2027	12/15/2027	0.00	837,750.00	0.00	0.00	837,750.00
6/30/2028	6/15/2028	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00
12/31/2028	12/15/2028	0.00	806,625.00	0.00	0.00	806,625.00
6/30/2029	6/15/2029	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00
12/31/2029	12/15/2029	0.00	771,750.00	0.00	0.00	771,750.00
6/30/2030	6/15/2030	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00
12/31/2030	12/15/2030	0.00	730,931.25	0.00	0.00	730,931.25
6/30/2031	6/15/2031	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25
12/31/2031	12/15/2031	0.00	685,518.75	0.00	0.00	685,518.75
6/30/2032	6/15/2032	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75
12/31/2032	12/15/2032	0.00	635,250.00	0.00	0.00	635,250.00
6/30/2033	6/15/2033	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00
12/31/2033	12/15/2033	0.00	579,731.25	0.00	0.00	579,731.25
6/30/2034	6/15/2034	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25
12/31/2034	12/15/2034	0.00	518,568.75	0.00	0.00	518,568.75
6/30/2035	6/15/2035	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75
12/31/2035	12/15/2035	0.00	451,500.00	0.00	0.00	451,500.00
6/30/2036	6/15/2036	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00
12/31/2036	12/15/2036	0.00	378,131.25	0.00	0.00	378,131.25
6/30/2037	6/15/2037	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25
12/31/2037	12/15/2037	0.00	297,937.50	0.00	0.00	297,937.50
6/30/2038	6/15/2038	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50
12/31/2038	12/15/2038	0.00	210,525.00	0.00	0.00	210,525.00
6/30/2039	6/15/2039	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00
12/31/2039	12/15/2039	0.00	115,500.00	0.00	0.00	115,500.00
6/30/2040	6/15/2040	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00
12/31/2040	12/15/2040	0.00	12,206.25	0.00	0.00	12,206.25
6/30/2041	6/15/2041	465,000.00	12,206.25	0.00	0.00	477,206.25
<b>Total</b>		<b>36,865,000.00</b>	<b>24,103,475.00</b>	<b>0.00</b>	<b>0.00</b>	<b>60,968,475.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Project Revenue Bond Debt Service by Series  
Project Revenue Bonds, 2019A**

<b>Period Ending</b>	<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
6/30/2022	6/15/2022	530,000.00	5.00%	958,375.00	0.00	0.00	1,488,375.00
12/31/2022	12/15/2022	0.00		945,125.00	0.00	0.00	945,125.00
6/30/2023	6/15/2023	630,000.00	5.00%	945,125.00	0.00	0.00	1,575,125.00
12/31/2023	12/15/2023	0.00		929,375.00	0.00	0.00	929,375.00
6/30/2024	6/15/2024	735,000.00	5.00%	929,375.00	0.00	0.00	1,664,375.00
12/31/2024	12/15/2024	0.00		911,000.00	0.00	0.00	911,000.00
6/30/2025	6/15/2025	850,000.00	5.00%	911,000.00	0.00	0.00	1,761,000.00
12/31/2025	12/15/2025	0.00		889,750.00	0.00	0.00	889,750.00
6/30/2026	6/15/2026	975,000.00	5.00%	889,750.00	0.00	0.00	1,864,750.00
12/31/2026	12/15/2026	0.00		865,375.00	0.00	0.00	865,375.00
6/30/2027	6/15/2027	1,105,000.00	5.00%	865,375.00	0.00	0.00	1,970,375.00
12/31/2027	12/15/2027	0.00		837,750.00	0.00	0.00	837,750.00
6/30/2028	6/15/2028	1,245,000.00	5.00%	837,750.00	0.00	0.00	2,082,750.00
12/31/2028	12/15/2028	0.00		806,625.00	0.00	0.00	806,625.00
6/30/2029	6/15/2029	1,395,000.00	5.00%	806,625.00	0.00	0.00	2,201,625.00
12/31/2029	12/15/2029	0.00		771,750.00	0.00	0.00	771,750.00
6/30/2030	6/15/2030	1,555,000.00	5.25%	771,750.00	0.00	0.00	2,326,750.00
12/31/2030	12/15/2030	0.00		730,931.25	0.00	0.00	730,931.25
6/30/2031	6/15/2031	1,730,000.00	5.25%	730,931.25	0.00	0.00	2,460,931.25
12/31/2031	12/15/2031	0.00		685,518.75	0.00	0.00	685,518.75
6/30/2032	6/15/2032	1,915,000.00	5.25%	685,518.75	0.00	0.00	2,600,518.75
12/31/2032	12/15/2032	0.00		635,250.00	0.00	0.00	635,250.00
6/30/2033	6/15/2033	2,115,000.00	5.25%	635,250.00	0.00	0.00	2,750,250.00
12/31/2033	12/15/2033	0.00		579,731.25	0.00	0.00	579,731.25
6/30/2034	6/15/2034	2,330,000.00	5.25%	579,731.25	0.00	0.00	2,909,731.25
12/31/2034	12/15/2034	0.00		518,568.75	0.00	0.00	518,568.75
6/30/2035	6/15/2035	2,555,000.00	5.25%	518,568.75	0.00	0.00	3,073,568.75
12/31/2035	12/15/2035	0.00		451,500.00	0.00	0.00	451,500.00
6/30/2036	6/15/2036	2,795,000.00	5.25%	451,500.00	0.00	0.00	3,246,500.00
12/31/2036	12/15/2036	0.00		378,131.25	0.00	0.00	378,131.25
6/30/2037	6/15/2037	3,055,000.00	5.25%	378,131.25	0.00	0.00	3,433,131.25
12/31/2037	12/15/2037	0.00		297,937.50	0.00	0.00	297,937.50
6/30/2038	6/15/2038	3,330,000.00	5.25%	297,937.50	0.00	0.00	3,627,937.50
12/31/2038	12/15/2038	0.00		210,525.00	0.00	0.00	210,525.00
6/30/2039	6/15/2039	3,620,000.00	5.25%	210,525.00	0.00	0.00	3,830,525.00
12/31/2039	12/15/2039	0.00		115,500.00	0.00	0.00	115,500.00
6/30/2040	6/15/2040	3,935,000.00	5.25%	115,500.00	0.00	0.00	4,050,500.00
12/31/2040	12/15/2040	0.00		12,206.25	0.00	0.00	12,206.25
6/30/2041	6/15/2041	465,000.00	5.25%	12,206.25	0.00	0.00	477,206.25
<b>Total</b>	<b>Total</b>	<b>36,865,000.00</b>		<b>24,103,475.00</b>	<b>0.00</b>	<b>0.00</b>	<b>60,968,475.00</b>