



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

MEMORANDUM

Date: September 12, 2020

To: Clerk of the House  
Secretary of the Senate  
Governor's Office of Management and Budget  
Commission on Government Forecasting and Accountability

From: Jason Bormann *JB*  
Chief Financial Officer

Subject: Disclosure Filing for MPEA Series 2020BCD Expansion Project Bonds

The Metropolitan Pier and Exposition Authority issued its Series 2020BCD Expansion Project Bonds on September 17, 2020. In compliance with Section 10.2 of the MPEA Act, attached are:

- A listing of all Cost of Issuance expenditures
- The interest and principal on aggregate outstanding MPEA Expansion Project Bonds broken down into the new Series 2020BCD debt service and the unrefunded prior Expansion Project Bonds debt service
- The interest and principal on aggregate outstanding MPEA Project Revenue Bonds

This information will also be posted on the MPEA website. Copies of the Cost of Issuance contracts will be filed with the Commission on Government Forecasting and Accountability.

Please let me know if you require any additional information.

Metropolitan Pier and Exposition Authority  
Expansion Project Bonds



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

# MPEA 2020BCD Expansion Project Bond Deal

## Final Cost Of Issuance

<b>Par Amount</b>	<b>\$160,685,000</b>				
				<b>Memo:</b>	
	<b>Series 2020BCD</b>			<b>MBE/WBE</b>	<b>Discretionary</b>
				<b>Amounts</b>	<b>Amounts</b>
Morgan Stanley	\$308,005.31	45.00%		\$0.00	\$308,005.31
Loop Capital Markets	205,336.88	30.00%	MBE	205,336.88	205,336.88
Goldman, Sachs & Co.	61,601.06	9.00%		0.00	61,601.06
Cabrera Capital Markets, LLC	61,601.06	9.00%	MBE	61,601.06	61,601.06
Siebert Williams Shank & Co.	47,911.94	7.00%	WBE	47,911.94	47,911.94
Total Takedown	\$684,456.25	100.00%		\$314,849.88	\$684,456.25
					46.0%
Structuring Fee:					
Morgan Stanley	\$60,000.00	60.00%		\$0.00	\$60,000.00
Loop Capital Markets	40,000.00	40.00%	MBE	40,000.00	40,000.00
Burke, Warren, MacKay & Serritella (Underwriter's Coun	55,000.00			0.00	0.00
DTC	800.00			0.00	0.00
CUSIP Fee	929.00			0.00	0.00
Internet Roadshow	2,000.00			0.00	0.00
Day Loan	4,710.08			0.00	0.00
Dalcomp / Ipreo Order Monitoring	16,304.99			0.00	0.00
Total Underwriter's fees	\$864,200.32			\$354,849.88	\$784,456.25
					45.2%
Katten Muchin Rosenmann (Bond Counsel)	\$84,200.00			\$0.00	\$84,200.00
Burke Burns & Pinelli (Issuer's Counsel)	50,000.00		WBE	50,000.00	50,000.00
Charity & Associates (Disclosure Counsel)	65,000.00		MBE	65,000.00	65,000.00
PFM Financial (Financial Advisor)	140,000.00			0.00	140,000.00
Amalgamated Bank (Trustee)	5,683.80			0.00	5,683.80
Bank of New York Mellon (Escrow Trustee)	400.00			0.00	400.00
ImageMaster (Print/Roadshow)	4,000.00			0.00	4,000.00
Samuel Klein and Company (Verification Agent)	1,500.00			0.00	1,500.00
Deloitte (Auditor Consent)	21,500.00			0.00	0.00
S&P	85,500.00			0.00	0.00
Fitch	80,000.00			0.00	0.00
MPEA Misc Expenses	21,402.24			0.00	0.00
Total Cost Of Issuance	\$1,423,386.36			\$469,849.88	\$1,135,240.05
					41.39%
Costs of Issuance less Underwriter's fees	\$559,186.04			MBE	\$371,937.94
				WBE	\$97,911.94
					32.76%
					8.62%

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**MPEA 2020BCD Expansion Project Bond Deal**  
**Bond Interest and Redemption Schedule**  
**Series 2020BCD Expansion Project Bonds**

Maturity Schedule as of 9/17/2020

<b>Principal Interest Payment Date</b>	<b>Coupon Rate %</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020		0.00	1,755,844.48	0.00	-1,755,844.48	0.00
6/15/2021		0.00	3,591,500.08	0.00	-3,591,500.08	0.00
12/15/2021		0.00	3,591,500.08	0.00	0.00	3,591,500.08
6/15/2022		0.00	3,591,500.08	0.00	0.00	3,591,500.08
12/15/2022		0.00	3,591,500.08	0.00	0.00	3,591,500.08
6/15/2023		0.00	3,591,500.08	0.00	0.00	3,591,500.08
12/15/2023		0.00	3,591,500.08	0.00	0.00	3,591,500.08
6/15/2024		0.00	3,591,500.08	0.00	0.00	3,591,500.08
12/15/2024		0.00	3,591,500.08	0.00	0.00	3,591,500.08
6/15/2025		0.00	3,591,500.08	0.00	0.00	3,591,500.08
12/15/2025		0.00	3,591,500.08	0.00	0.00	3,591,500.08
6/15/2026		0.00	3,591,500.08	0.00	0.00	3,591,500.08
12/15/2026	3.955%	35,995,000.00	3,591,500.08	0.00	0.00	39,586,500.08
6/15/2027		0.00	2,879,698.95	0.00	0.00	2,879,698.95
12/15/2027	4.105%	31,625,000.00	2,879,698.95	0.00	0.00	34,504,698.95
6/15/2028		0.00	2,230,595.83	0.00	0.00	2,230,595.83
12/15/2028	4.303%	27,555,000.00	2,230,595.83	0.00	0.00	29,785,595.83
6/15/2029		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2029		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2030		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2030		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2031		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2031		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2032		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2032		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2033		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2033		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2034		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2034		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2035		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2035		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2036		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2036		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2037		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2037		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2038		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2038		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2039		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2039		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2040		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2040		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2041		0.00	1,637,750.00	0.00	0.00	1,637,750.00
12/15/2041		0.00	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2042	5.00%	65,510,000.00	1,637,750.00	0.00	0.00	67,147,750.00
12/15/2042		0.00	0.00	0.00	0.00	0.00
6/15/2043		0.00	0.00	0.00	0.00	0.00
12/15/2043		0.00	0.00	0.00	0.00	0.00
6/15/2044		0.00	0.00	0.00	0.00	0.00
12/15/2044		0.00	0.00	0.00	0.00	0.00
6/15/2045		0.00	0.00	0.00	0.00	0.00
12/15/2045		0.00	0.00	0.00	0.00	0.00
6/15/2046		0.00	0.00	0.00	0.00	0.00
12/15/2046		0.00	0.00	0.00	0.00	0.00
6/15/2047		0.00	0.00	0.00	0.00	0.00
12/15/2047		0.00	0.00	0.00	0.00	0.00
6/15/2048		0.00	0.00	0.00	0.00	0.00
12/15/2048		0.00	0.00	0.00	0.00	0.00
6/15/2049		0.00	0.00	0.00	0.00	0.00
12/15/2049		0.00	0.00	0.00	0.00	0.00
6/15/2050		0.00	0.00	0.00	0.00	0.00
Totals		<u>160,685,000.00</u>	<u>99,293,685.00</u>	<u>0.00</u>	<u>-5,347,344.56</u>	<u>254,631,340.44</u>



**MPEA 2020BCD Expansion Project Bond Deal**  
**Total Expansion Project Bonds Debt Service**  
**(After Series 2020BCD Expansion Project Bond Issuance)**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2020	0.00	56,616,133.23	0.00	-16,008,334.18	40,607,799.05	
6/15/2021	0.00	58,451,788.83	0.00	-3,591,500.08	54,860,288.75	95,468,087.80
12/15/2021	12,837,848.00	58,451,788.83	39,427,152.00	0.00	110,716,788.83	
6/15/2022	34,882,148.70	58,397,988.83	56,642,851.30	0.00	149,922,988.83	260,639,777.66
12/15/2022	49,201,020.00	56,529,305.08	40,068,980.00	0.00	145,799,305.08	
6/15/2023	28,232,993.10	55,550,130.08	21,677,006.90	0.00	105,460,130.08	251,259,435.16
12/15/2023	19,319,366.60	54,785,600.08	97,320,633.40	0.00	171,425,600.08	
6/15/2024	20,632,146.50	54,656,487.58	30,177,853.50	0.00	105,466,487.58	276,892,087.66
12/15/2024	17,916,601.25	53,810,782.58	92,468,398.75	0.00	164,195,782.58	
6/15/2025	24,303,549.20	53,674,382.58	34,711,450.80	0.00	112,689,382.58	276,885,165.16
12/15/2025	15,031,644.00	52,580,400.08	60,213,356.00	0.00	127,825,400.08	
6/15/2026	46,047,485.40	52,296,187.58	51,852,514.60	0.00	150,196,187.58	278,021,587.66
12/15/2026	107,829,290.40	51,086,700.08	39,230,709.60	0.00	198,146,700.08	
6/15/2027	36,434,934.10	48,625,448.95	43,330,065.90	0.00	128,390,448.95	326,537,149.03
12/15/2027	143,695,000.00	48,274,411.45	0.00	0.00	191,969,411.45	
6/15/2028	15,902,687.30	44,808,970.83	83,087,312.70	0.00	143,798,970.83	335,768,382.28
12/15/2028	160,935,000.00	44,644,108.33	0.00	0.00	205,579,108.33	
6/15/2029	15,495,321.30	40,701,362.50	83,719,678.70	0.00	139,916,362.50	345,495,470.83
12/15/2029	6,595,539.05	40,530,312.50	155,099,460.95	0.00	202,225,312.50	
6/15/2030	3,486,095.60	40,530,312.50	87,108,904.40	0.00	131,125,312.50	333,350,625.00
12/15/2030	12,504,528.50	40,530,312.50	155,825,471.50	0.00	208,860,312.50	
6/15/2031	3,716,425.60	40,364,437.50	92,413,574.40	0.00	136,494,437.50	345,354,750.00
12/15/2031	9,249,365.45	41,774,188.75	156,470,634.55	0.00	207,494,188.75	
6/15/2032	3,401,631.20	41,673,563.75	92,773,368.80	0.00	137,848,563.75	345,342,752.50
12/15/2032	8,868,731.25	41,661,438.75	157,046,268.75	0.00	207,576,438.75	
6/15/2033	3,130,112.80	41,555,938.75	93,094,887.20	0.00	137,780,938.75	345,357,377.50
12/15/2033	8,542,775.05	41,542,563.75	157,557,224.95	0.00	207,642,563.75	
6/15/2034	2,889,956.60	41,432,438.75	93,380,043.40	0.00	137,702,438.75	345,345,002.50
12/15/2034	8,301,795.15	41,417,938.75	158,013,204.85	0.00	207,732,938.75	
6/15/2035	2,685,421.20	41,302,438.75	93,634,578.80	0.00	137,622,438.75	345,355,377.50
12/15/2035	6,555,709.05	41,286,688.75	159,959,290.95	0.00	207,801,688.75	
6/15/2036	2,514,592.80	41,171,146.25	93,860,407.20	0.00	137,546,146.25	345,347,835.00
12/15/2036	6,338,153.40	41,154,021.25	160,396,846.60	0.00	207,889,021.25	
6/15/2037	2,368,643.80	41,033,226.25	94,061,356.20	0.00	137,463,226.25	345,352,247.50
12/15/2037	6,159,404.55	41,014,726.25	160,795,595.45	0.00	207,969,726.25	
6/15/2038	2,248,746.60	40,888,678.75	94,241,253.40	0.00	137,378,678.75	345,348,405.00
12/15/2038	5,990,942.85	40,868,678.75	161,204,057.15	0.00	208,063,678.75	
6/15/2039	2,154,901.20	40,734,040.00	94,400,098.80	0.00	137,289,040.00	345,352,718.75
12/15/2039	5,897,223.45	40,712,415.00	161,547,776.55	0.00	208,157,415.00	
6/15/2040	2,077,323.10	40,571,665.00	94,542,676.90	0.00	137,191,665.00	345,349,080.00
12/15/2040	5,842,839.35	40,548,415.00	161,867,160.65	0.00	208,258,415.00	
6/15/2041	14,792,558.00	40,401,186.25	81,897,298.60	0.00	137,091,042.85	345,349,457.85
12/15/2041	123,051,135.40	40,377,811.25	34,863,864.60	0.00	198,292,811.25	
6/15/2042	174,875,000.00	37,692,212.50	0.00	0.00	212,567,212.50	410,860,023.75
12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25	
6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00	343,628,081.25
12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00	
6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00	343,626,515.00
12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00	
6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50	343,628,382.50
12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50	
6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75	343,624,876.25
12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75	
6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75	343,623,502.50
12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75	
6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00	343,626,768.75
12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00	
6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30	343,623,434.30
12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85	
6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00	343,625,298.85
12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60	
6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90	347,243,146.50

**MPEA 2020BCD Expansion Project Bond Deal**  
**Total Expansion Project Bonds Debt Service**  
**(After Series 2020BCD Expansion Project Bond Issuance)**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50	
6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00	347,240,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals	<u>3,014,394,230.90</u>	<u>2,564,446,525.00</u>	<u>6,610,500,458.20</u>	<u>-19,599,834.26</u>	<u>12,169,741,379.84</u>	<u>12,169,741,379.84</u>

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**MPEA 2020BCD Expansion Project Bond Deal**  
**Unrefunded Prior Expansion Project Bonds Debt Service**  
**(After Series 2020BCD Expansion Project Bond Issuance)**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2020	0.00	54,860,288.75	0.00	-14,252,489.70	40,607,799.05	
6/15/2021	0.00	54,860,288.75	0.00	0.00	54,860,288.75	95,468,087.80
12/15/2021	12,837,848.00	54,860,288.75	39,427,152.00	0.00	107,125,288.75	
6/15/2022	34,882,148.70	54,806,488.75	56,642,851.30	0.00	146,331,488.75	253,456,777.50
12/15/2022	49,201,020.00	52,937,805.00	40,068,980.00	0.00	142,207,805.00	
6/15/2023	28,232,993.10	51,958,630.00	21,677,006.90	0.00	101,868,630.00	244,076,435.00
12/15/2023	19,319,366.60	51,194,100.00	97,320,633.40	0.00	167,834,100.00	
6/15/2024	20,632,146.50	51,064,987.50	30,177,853.50	0.00	101,874,987.50	269,709,087.50
12/15/2024	17,916,601.25	50,219,282.50	92,468,398.75	0.00	160,604,282.50	
6/15/2025	24,303,549.20	50,082,882.50	34,711,450.80	0.00	109,097,882.50	269,702,165.00
12/15/2025	15,031,644.00	48,988,900.00	60,213,356.00	0.00	124,233,900.00	
6/15/2026	46,047,485.40	48,704,687.50	51,852,514.60	0.00	146,604,687.50	270,838,587.50
12/15/2026	71,834,290.40	47,495,200.00	39,230,709.60	0.00	158,560,200.00	
6/15/2027	36,434,934.10	45,745,750.00	43,330,065.90	0.00	125,510,750.00	284,070,950.00
12/15/2027	112,070,000.00	45,394,712.50	0.00	0.00	157,464,712.50	
6/15/2028	15,902,687.30	42,578,375.00	83,087,312.70	0.00	141,568,375.00	299,033,087.50
12/15/2028	133,380,000.00	42,413,512.50	0.00	0.00	175,793,512.50	
6/15/2029	15,495,321.30	39,063,612.50	83,719,678.70	0.00	138,278,612.50	314,072,125.00
12/15/2029	6,595,539.05	38,892,562.50	155,099,460.95	0.00	200,587,562.50	
6/15/2030	3,486,095.60	38,892,562.50	87,108,904.40	0.00	129,487,562.50	330,075,125.00
12/15/2030	12,504,528.50	38,892,562.50	155,825,471.50	0.00	207,222,562.50	
6/15/2031	3,716,425.60	38,726,687.50	92,413,574.40	0.00	134,856,687.50	342,079,250.00
12/15/2031	9,249,365.45	40,136,438.75	156,470,634.55	0.00	205,856,438.75	
6/15/2032	3,401,631.20	40,035,813.75	92,773,368.80	0.00	136,210,813.75	342,067,252.50
12/15/2032	8,868,731.25	40,023,688.75	157,046,268.75	0.00	205,938,688.75	
6/15/2033	3,130,112.80	39,918,188.75	93,094,887.20	0.00	136,143,188.75	342,081,877.50
12/15/2033	8,542,775.05	39,904,813.75	157,557,224.95	0.00	206,004,813.75	
6/15/2034	2,889,956.60	39,794,688.75	93,380,043.40	0.00	136,064,688.75	342,069,502.50
12/15/2034	8,301,795.15	39,780,188.75	158,013,204.85	0.00	206,095,188.75	
6/15/2035	2,685,421.20	39,664,688.75	93,634,578.80	0.00	135,984,688.75	342,079,877.50
12/15/2035	6,555,709.05	39,648,938.75	159,959,290.95	0.00	206,163,938.75	
6/15/2036	2,514,592.80	39,533,396.25	93,860,407.20	0.00	135,908,396.25	342,072,335.00
12/15/2036	6,338,153.40	39,516,271.25	160,396,846.60	0.00	206,251,271.25	
6/15/2037	2,368,643.80	39,395,476.25	94,061,356.20	0.00	135,825,476.25	342,076,747.50
12/15/2037	6,159,404.55	39,376,976.25	160,795,595.45	0.00	206,331,976.25	
6/15/2038	2,248,746.60	39,250,928.75	94,241,253.40	0.00	135,740,928.75	342,072,905.00
12/15/2038	5,990,942.85	39,230,928.75	161,204,057.15	0.00	206,425,928.75	
6/15/2039	2,154,901.20	39,096,290.00	94,400,098.80	0.00	135,651,290.00	342,077,218.75
12/15/2039	5,897,223.45	39,074,665.00	161,547,776.55	0.00	206,519,665.00	
6/15/2040	2,077,323.10	38,933,915.00	94,542,676.90	0.00	135,553,915.00	342,073,580.00
12/15/2040	5,842,839.35	38,910,665.00	161,867,160.65	0.00	206,620,665.00	
6/15/2041	14,792,558.00	38,763,436.25	81,897,298.60	0.00	135,453,292.85	342,073,957.85
12/15/2041	123,051,135.40	38,740,061.25	34,863,864.60	0.00	196,655,061.25	
6/15/2042	109,365,000.00	36,054,462.50	0.00	0.00	145,419,462.50	342,074,523.75
12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25	
6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00	343,628,081.25
12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00	
6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00	343,626,515.00
12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00	
6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50	343,628,382.50
12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50	
6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75	343,624,876.25
12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75	
6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75	343,623,502.50
12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75	
6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00	343,626,768.75
12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00	
6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30	343,623,434.30
12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85	
6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00	343,625,298.85
12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60	
6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90	347,243,146.50

**MPEA 2020BCD Expansion Project Bond Deal**  
**Unrefunded Prior Expansion Project Bonds Debt Service**  
**(After Series 2020BCD Expansion Project Bond Issuance)**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Date</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50	
6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00	347,240,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals	<u>2,853,709,230.90</u>	<u>2,465,152,840.00</u>	<u>6,610,500,458.20</u>	<u>-14,252,489.70</u>	<u>11,915,110,039.40</u>	<u>11,915,110,039.40</u>

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12,169,741,379.84
0.00

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
 Check to Cash Flow Model

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
 Aggregate Debt Service

Period Ending	Debt Service	Difference	Period Ending	Payment Date	Principal	Interest	Compounded Interest	Capitalized Interest	Debt Service
			12/31/2019	12/15/2019					
			6/30/2020	6/15/2020					
6/30/2021	95,468,087.80	0.00	12/31/2020	12/15/2020					
6/30/2022	260,639,777.66	0.00	6/30/2021	6/15/2021	0.00	115,067,922.06	0.00	-19,599,834.26	95,468,087.80
6/30/2023	251,259,435.16	0.00	12/31/2021	12/15/2021					
6/30/2024	276,892,087.66	0.00	6/30/2022	6/15/2022	47,719,996.70	116,849,777.66	96,070,003.30	0.00	260,639,777.66
6/30/2025	276,885,165.16	0.00	12/31/2022	12/15/2022					
6/30/2026	278,021,587.66	0.00	6/30/2023	6/15/2023	77,434,013.10	112,079,435.16	61,745,986.90	0.00	251,259,435.16
6/30/2027	326,537,149.03	0.00	12/31/2023	12/15/2023					
6/30/2028	335,768,382.28	0.00	6/30/2024	6/15/2024	39,951,513.10	109,442,087.66	127,498,486.90	0.00	276,892,087.66
6/30/2029	345,495,470.83	0.00	12/31/2024	12/15/2024					
6/30/2030	333,350,625.00	0.00	6/30/2025	6/15/2025	42,220,150.45	107,485,165.16	127,179,849.55	0.00	276,885,165.16
6/30/2031	345,354,750.00	0.00	12/31/2025	12/15/2025					
6/30/2032	345,342,752.50	0.00	6/30/2026	6/15/2026	61,079,129.40	104,876,587.66	112,065,870.60	0.00	278,021,587.66
6/30/2033	345,357,377.50	0.00	12/31/2026	12/15/2026					
6/30/2034	345,345,002.50	0.00	6/30/2027	6/15/2027	144,264,224.50	99,712,149.03	82,560,775.50	0.00	326,537,149.03
6/30/2035	345,355,377.50	0.00	12/31/2027	12/15/2027					
6/30/2036	345,347,835.00	0.00	6/30/2028	6/15/2028	159,597,687.30	93,083,382.28	83,087,312.70	0.00	335,768,382.28
6/30/2037	345,352,247.50	0.00	12/31/2028	12/15/2028					
6/30/2038	345,348,405.00	0.00	6/30/2029	6/15/2029	176,430,321.30	85,345,470.83	83,719,678.70	0.00	345,495,470.83
6/30/2039	345,352,718.75	0.00	12/31/2029	12/15/2029					
6/30/2040	345,349,080.00	0.00	6/30/2030	6/15/2030	10,081,634.65	81,060,625.00	242,208,365.35	0.00	333,350,625.00
6/30/2041	345,349,457.85	0.00	12/31/2030	12/15/2030					
6/30/2042	410,860,023.75	0.00	6/30/2031	6/15/2031	16,220,954.10	80,894,750.00	248,239,045.90	0.00	345,354,750.00
6/30/2043	343,628,081.25	0.00	12/31/2031	12/15/2031					
6/30/2044	343,626,515.00	0.00	6/30/2032	6/15/2032	12,650,996.65	83,447,752.50	249,244,003.35	0.00	345,342,752.50
6/30/2045	343,628,382.50	0.00	12/31/2032	12/15/2032					
6/30/2046	343,624,876.25	0.00	6/30/2033	6/15/2033	11,998,844.05	83,217,377.50	250,141,155.95	0.00	345,357,377.50
6/30/2047	343,623,502.50	0.00	12/31/2033	12/15/2033					
6/30/2048	343,626,768.75	0.00	6/30/2034	6/15/2034	11,432,731.65	82,975,002.50	250,937,268.35	0.00	345,345,002.50
6/30/2049	343,623,434.30	0.00	12/31/2034	12/15/2034					
6/30/2050	343,625,298.85	0.00	6/30/2035	6/15/2035	10,987,216.35	82,720,377.50	251,647,783.65	0.00	345,355,377.50
6/30/2051	347,243,146.50	0.00	12/31/2035	12/15/2035					
6/30/2052	347,240,614.50	0.00	6/30/2036	6/15/2036	9,070,301.85	82,457,835.00	253,819,698.15	0.00	345,347,835.00
6/30/2053	347,240,548.20	0.00	12/31/2036	12/15/2036					
6/30/2054	347,243,507.15	0.00	6/30/2037	6/15/2037	8,706,797.20	82,187,247.50	254,458,202.80	0.00	345,352,247.50
6/30/2055	347,244,579.60	0.00	12/31/2037	12/15/2037					
6/30/2056	347,240,703.40	0.00	6/30/2038	6/15/2038	8,408,151.15	81,903,405.00	255,036,848.85	0.00	345,348,405.00
6/30/2057	347,248,625.00	0.00	12/31/2038	12/15/2038					
6/30/2058	0.00	0.00	6/30/2039	6/15/2039	8,145,844.05	81,602,718.75	255,604,155.95	0.00	345,352,718.75
6/30/2059	0.00	0.00	12/31/2039	12/15/2039					
6/30/2060	0.00	0.00	6/30/2040	6/15/2040	7,974,546.55	81,284,080.00	256,090,453.45	0.00	345,349,080.00
			12/31/2040	12/15/2040					
			6/30/2041	6/15/2041	20,635,397.35	80,949,601.25	243,764,459.25	0.00	345,349,457.85
			12/31/2041	12/15/2041					
			6/30/2042	6/15/2042	297,926,135.40	78,070,023.75	34,863,864.60	0.00	410,860,023.75
			12/31/2042	12/15/2042					
			6/30/2043	6/15/2043	43,152,297.00	66,868,081.25	233,607,703.00	0.00	343,628,081.25
			12/31/2043	12/15/2043					
			6/30/2044	6/15/2044	41,109,757.60	66,396,515.00	236,120,242.40	0.00	343,626,515.00
			12/31/2044	12/15/2044					
			6/30/2045	6/15/2045	39,481,830.80	65,898,382.50	238,248,169.20	0.00	343,628,382.50
			12/31/2045	12/15/2045					
			6/30/2046	6/15/2046	37,983,031.10	65,374,876.25	240,266,968.90	0.00	343,624,876.25
			12/31/2046	12/15/2046					
			6/30/2047	6/15/2047	86,232,354.60	63,443,502.50	193,947,645.40	0.00	343,623,502.50
			12/31/2047	12/15/2047					
			6/30/2048	6/15/2048	283,333,248.00	57,426,768.75	2,866,752.00	0.00	343,626,768.75
			12/31/2048	12/15/2048					
			6/30/2049	6/15/2049	294,449,595.30	44,289,875.00	4,883,964.00	0.00	343,623,434.30
			12/31/2049	12/15/2049					
			6/30/2050	6/15/2050	267,161,263.55	32,565,125.00	43,898,910.30	0.00	343,625,298.85
			12/31/2050	12/15/2050					
			6/30/2051	6/15/2051	40,863,853.65	24,257,625.00	282,121,667.85	0.00	347,243,146.50
			12/31/2051	12/15/2051					
			6/30/2052	6/15/2052	173,573,118.25	23,409,375.00	150,258,121.25	0.00	347,240,614.50
			12/31/2052	12/15/2052					
			6/30/2053	6/15/2053	154,112,137.70	16,334,250.00	176,794,160.50	0.00	347,240,548.20
			12/31/2053	12/15/2053					
			6/30/2054	6/15/2054	68,697,912.65	9,500,250.00	269,045,344.50	0.00	347,243,507.15
			12/31/2054	12/15/2054					
			6/30/2055	6/15/2055	66,383,106.80	8,500,250.00	272,361,222.80	0.00	347,244,579.60
			12/31/2055	12/15/2055					
			6/30/2056	6/15/2056	69,562,466.80	7,000,250.00	270,677,986.60	0.00	347,240,703.40
			12/31/2056	12/15/2056					
			6/30/2057	6/15/2057	165,361,670.25	6,468,625.00	175,418,329.75	0.00	347,248,625.00
			12/31/2057	12/15/2057					
			6/30/2058	6/15/2058	0.00	0.00	0.00	0.00	0.00
			12/31/2058	12/15/2058					
			6/30/2059	6/15/2059	0.00	0.00	0.00	0.00	0.00
			12/31/2059	12/15/2059					
			6/30/2060	6/15/2060	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>	<b>12,779,385,912.57</b>		<b>Totals</b>	<b>3,014,394,230.90</b>	<b>2,564,446,525.00</b>	<b>6,610,500,458.20</b>	<b>-19,599,834.26</b>	<b>12,169,741,379.84</b>	

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Aggregate Semi-Annual Debt Service**

	Period Ending	Principal	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/31/2019	12/15/2019					0.00
6/30/2020	6/15/2020					0.00
12/31/2020	12/15/2020	0.00	56,616,133.23	0.00	-16,008,334.18	40,607,799.05
6/30/2021	6/15/2021	0.00	58,451,788.83	0.00	-3,591,500.08	54,860,288.75
12/31/2021	12/15/2021	12,837,848.00	58,451,788.83	39,427,152.00	0.00	110,716,788.83
6/30/2022	6/15/2022	34,882,148.70	58,397,988.83	56,642,851.30	0.00	149,922,988.83
12/31/2022	12/15/2022	49,201,020.00	56,529,305.08	40,068,980.00	0.00	145,799,305.08
6/30/2023	6/15/2023	28,232,993.10	55,550,130.08	21,677,006.90	0.00	105,460,130.08
12/31/2023	12/15/2023	19,319,366.60	54,785,600.08	97,320,633.40	0.00	171,425,600.08
6/30/2024	6/15/2024	20,632,146.50	54,656,487.58	30,177,853.50	0.00	105,466,487.58
12/31/2024	12/15/2024	17,916,601.25	53,810,782.58	92,468,398.75	0.00	164,195,782.58
6/30/2025	6/15/2025	24,303,549.20	53,674,382.58	34,711,450.80	0.00	112,689,382.58
12/31/2025	12/15/2025	15,031,644.00	52,580,400.08	60,213,356.00	0.00	127,825,400.08
6/30/2026	6/15/2026	46,047,485.40	52,296,187.58	51,852,514.60	0.00	150,196,187.58
12/31/2026	12/15/2026	107,829,290.40	51,086,700.08	39,230,709.60	0.00	198,146,700.08
6/30/2027	6/15/2027	36,434,934.10	48,625,448.95	43,330,065.90	0.00	128,390,448.95
12/31/2027	12/15/2027	143,695,000.00	48,274,411.45	0.00	0.00	191,969,411.45
6/30/2028	6/15/2028	15,902,687.30	44,808,970.83	83,087,312.70	0.00	143,798,970.83
12/31/2028	12/15/2028	160,935,000.00	44,644,108.33	0.00	0.00	205,579,108.33
6/30/2029	6/15/2029	15,495,321.30	40,701,362.50	83,719,678.70	0.00	139,916,362.50
12/31/2029	12/15/2029	6,595,539.05	40,530,312.50	155,099,460.95	0.00	202,225,312.50
6/30/2030	6/15/2030	3,486,095.60	40,530,312.50	87,108,904.40	0.00	131,125,312.50
12/31/2030	12/15/2030	12,504,528.50	40,530,312.50	155,825,471.50	0.00	208,860,312.50
6/30/2031	6/15/2031	3,716,425.60	40,364,437.50	92,413,574.40	0.00	136,494,437.50
12/31/2031	12/15/2031	9,249,365.45	41,774,188.75	156,470,634.55	0.00	207,494,188.75
6/30/2032	6/15/2032	3,401,631.20	41,673,563.75	92,773,368.80	0.00	137,848,563.75
12/31/2032	12/15/2032	8,868,731.25	41,661,438.75	157,046,268.75	0.00	207,576,438.75
6/30/2033	6/15/2033	3,130,112.80	41,555,938.75	93,094,887.20	0.00	137,780,938.75
12/31/2033	12/15/2033	8,542,775.05	41,542,563.75	157,557,224.95	0.00	207,642,563.75
6/30/2034	6/15/2034	2,889,956.60	41,432,438.75	93,380,043.40	0.00	137,702,438.75
12/31/2034	12/15/2034	8,301,795.15	41,417,938.75	158,013,204.85	0.00	207,732,938.75
6/30/2035	6/15/2035	2,685,421.20	41,302,438.75	93,634,578.80	0.00	137,622,438.75
12/31/2035	12/15/2035	6,555,709.05	41,286,688.75	159,959,290.95	0.00	207,801,688.75
6/30/2036	6/15/2036	2,514,592.80	41,171,146.25	93,860,407.20	0.00	137,546,146.25
12/31/2036	12/15/2036	6,338,153.40	41,154,021.25	160,396,846.60	0.00	207,889,021.25
6/30/2037	6/15/2037	2,368,643.80	41,033,226.25	94,061,356.20	0.00	137,463,226.25
12/31/2037	12/15/2037	6,159,404.55	41,014,726.25	160,795,595.45	0.00	207,969,726.25
6/30/2038	6/15/2038	2,248,746.60	40,888,678.75	94,241,253.40	0.00	137,378,678.75
12/31/2038	12/15/2038	5,990,942.85	40,868,678.75	161,204,057.15	0.00	208,063,678.75
6/30/2039	6/15/2039	2,154,901.20	40,734,040.00	94,400,098.80	0.00	137,289,040.00
12/31/2039	12/15/2039	5,897,223.45	40,712,415.00	161,547,776.55	0.00	208,157,415.00
6/30/2040	6/15/2040	2,077,323.10	40,571,665.00	94,542,676.90	0.00	137,191,665.00
12/31/2040	12/15/2040	5,842,839.35	40,548,415.00	161,867,160.65	0.00	208,258,415.00
6/30/2041	6/15/2041	14,792,558.00	40,401,186.25	81,897,298.60	0.00	137,091,042.85
12/31/2041	12/15/2041	123,051,135.40	40,377,811.25	34,863,864.60	0.00	198,292,811.25
6/30/2042	6/15/2042	174,875,000.00	37,692,212.50	0.00	0.00	212,567,212.50
12/31/2042	12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25
6/30/2043	6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00
12/31/2043	12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00
6/30/2044	6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00
12/31/2044	12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00
6/30/2045	6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50
12/31/2045	12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50
6/30/2046	6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75
12/31/2046	12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75
6/30/2047	6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75
12/31/2047	12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75
6/30/2048	6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00
12/31/2048	12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00
6/30/2049	6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30
12/31/2049	12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85
6/30/2050	6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00
12/31/2050	12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60
6/30/2051	6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90
12/31/2051	12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50
6/30/2052	6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00
12/31/2052	12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20
6/30/2053	6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00
12/31/2053	12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15
6/30/2054	6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00
12/31/2054	12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50
6/30/2055	6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10
12/31/2055	12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65
6/30/2056	6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75
12/31/2056	12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00
6/30/2057	6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00
12/31/2057	12/15/2057	0.00	0.00	0.00	0.00	0.00
6/30/2058	6/15/2058	0.00	0.00	0.00	0.00	0.00
12/31/2058	12/15/2058	0.00	0.00	0.00	0.00	0.00
6/30/2059	6/15/2059	0.00	0.00	0.00	0.00	0.00
12/31/2059	12/15/2059	0.00	0.00	0.00	0.00	0.00
6/30/2060	6/15/2060	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>		<b>3,014,394,230.90</b>	<b>2,564,446,525.00</b>	<b>6,610,500,458.20</b>	<b>-19,599,834.26</b>	<b>12,169,741,379.84</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2020B**

9/17/2020

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019						
6/15/2020						
12/15/2020	0.00		800,677.78	0.00	-800,677.78	0.00
6/15/2021	0.00		1,637,750.00	0.00	-1,637,750.00	0.00
12/15/2021	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2042	65,510,000.00	5.00%	1,637,750.00	0.00		67,147,750.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>65,510,000.00</b>		<b>71,223,927.78</b>	<b>0.00</b>	<b>-2,438,427.78</b>	<b>134,295,500.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2020C (Taxable)**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019						
6/15/2020						
12/15/2020	0.00		477,536.34	0.00	-477,536.34	0.00
6/15/2021	0.00		976,778.88	0.00	-976,778.88	0.00
12/15/2021	0.00		976,778.88	0.00		976,778.88
6/15/2022	0.00		976,778.88	0.00		976,778.88
12/15/2022	0.00		976,778.88	0.00		976,778.88
6/15/2023	0.00		976,778.88	0.00		976,778.88
12/15/2023	0.00		976,778.88	0.00		976,778.88
6/15/2024	0.00		976,778.88	0.00		976,778.88
12/15/2024	0.00		976,778.88	0.00		976,778.88
6/15/2025	0.00		976,778.88	0.00		976,778.88
12/15/2025	0.00		976,778.88	0.00		976,778.88
6/15/2026	0.00		976,778.88	0.00		976,778.88
12/15/2026	35,995,000.00	3.955%	976,778.88	0.00		36,971,778.88
6/15/2027	0.00		264,977.75	0.00		264,977.75
12/15/2027	12,910,000.00	4.105%	264,977.75	0.00		13,174,977.75
6/15/2028	0.00		0.00	0.00		0.00
12/15/2028	0.00		0.00	0.00		0.00
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>48,905,000.00</b>		<b>12,728,838.40</b>	<b>0.00</b>	<b>-1,454,315.22</b>	<b>60,179,523.18</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2020D (Taxable)**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019						
6/15/2020						
12/15/2020	0.00		477,630.36	0.00	-477,630.36	0.00
6/15/2021	0.00		976,971.20	0.00	-976,971.20	0.00
12/15/2021	0.00		976,971.20	0.00		976,971.20
6/15/2022	0.00		976,971.20	0.00		976,971.20
12/15/2022	0.00		976,971.20	0.00		976,971.20
6/15/2023	0.00		976,971.20	0.00		976,971.20
12/15/2023	0.00		976,971.20	0.00		976,971.20
6/15/2024	0.00		976,971.20	0.00		976,971.20
12/15/2024	0.00		976,971.20	0.00		976,971.20
6/15/2025	0.00		976,971.20	0.00		976,971.20
12/15/2025	0.00		976,971.20	0.00		976,971.20
6/15/2026	0.00		976,971.20	0.00		976,971.20
12/15/2026	0.00		976,971.20	0.00		976,971.20
6/15/2027	0.00		976,971.20	0.00		976,971.20
12/15/2027	18,715,000.00	4.105%	976,971.20	0.00		19,691,971.20
6/15/2028	0.00		592,845.83	0.00		592,845.83
12/15/2028	27,555,000.00	4.303%	592,845.83	0.00		28,147,845.83
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>46,270,000.00</b>		<b>15,340,918.82</b>	<b>0.00</b>	<b>-1,454,601.56</b>	<b>60,156,317.26</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
**Expansion Project Bonds, 2020A**

Period Ending	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2019								
6/15/2020								
12/15/2020					19,862,625.00		-14,252,489.70	5,610,135.30
6/15/2021					19,862,625.00			19,862,625.00
12/15/2021					19,862,625.00			19,862,625.00
6/15/2022					19,862,625.00			19,862,625.00
12/15/2022					19,862,625.00			19,862,625.00
6/15/2023					19,862,625.00			19,862,625.00
12/15/2023					19,862,625.00			19,862,625.00
6/15/2024					19,862,625.00			19,862,625.00
12/15/2024					19,862,625.00			19,862,625.00
6/15/2025					19,862,625.00			19,862,625.00
12/15/2025					19,862,625.00			19,862,625.00
6/15/2026					19,862,625.00			19,862,625.00
12/15/2026					19,862,625.00			19,862,625.00
6/15/2027					19,862,625.00			19,862,625.00
12/15/2027					19,862,625.00			19,862,625.00
6/15/2028					19,862,625.00			19,862,625.00
12/15/2028					19,862,625.00			19,862,625.00
6/15/2029					19,862,625.00			19,862,625.00
12/15/2029					19,862,625.00			19,862,625.00
6/15/2030					19,862,625.00			19,862,625.00
12/15/2030					19,862,625.00			19,862,625.00
6/15/2031					19,862,625.00			19,862,625.00
12/15/2031					19,862,625.00			19,862,625.00
6/15/2032					19,862,625.00			19,862,625.00
12/15/2032					19,862,625.00			19,862,625.00
6/15/2033					19,862,625.00			19,862,625.00
12/15/2033					19,862,625.00			19,862,625.00
6/15/2034					19,862,625.00			19,862,625.00
12/15/2034					19,862,625.00			19,862,625.00
6/15/2035					19,862,625.00			19,862,625.00
12/15/2035					19,862,625.00			19,862,625.00
6/15/2036					19,862,625.00			19,862,625.00
12/15/2036					19,862,625.00			19,862,625.00
6/15/2037					19,862,625.00			19,862,625.00
12/15/2037					19,862,625.00			19,862,625.00
6/15/2038					19,862,625.00			19,862,625.00
12/15/2038					19,862,625.00			19,862,625.00
6/15/2039					19,862,625.00			19,862,625.00
12/15/2039					19,862,625.00			19,862,625.00
6/15/2040					19,862,625.00			19,862,625.00
12/15/2040					19,862,625.00			19,862,625.00
6/15/2041					19,862,625.00			19,862,625.00
12/15/2041					19,862,625.00			19,862,625.00
6/15/2042					19,862,625.00			19,862,625.00
12/15/2042	1,595,000.00	5.00%			19,862,625.00			21,457,625.00
6/15/2043					19,822,750.00			19,822,750.00
12/15/2043	1,675,000.00	5.00%			19,822,750.00			21,497,750.00
6/15/2044					19,780,875.00			19,780,875.00
12/15/2044	1,760,000.00	5.00%			19,780,875.00			21,540,875.00
6/15/2045					19,736,875.00			19,736,875.00
12/15/2045	1,850,000.00	5.00%			19,736,875.00			21,586,875.00
6/15/2046					19,690,625.00			19,690,625.00
12/15/2046	57,195,000.00	5.00%			19,690,625.00			76,885,625.00
6/15/2047					18,260,750.00			18,260,750.00
12/15/2047	164,330,000.00	5.00%			18,260,750.00			182,590,750.00
6/15/2048	37,170,000.00	5.00%	74,830,000.00	4.00%	14,152,500.00			126,152,500.00
12/15/2048	59,090,000.00	5.00%	117,540,000.00	4.00%	11,726,650.00			188,356,650.00
6/15/2049	37,165,000.00	5.00%	75,325,000.00	4.00%	7,898,600.00			120,388,600.00
12/15/2049	47,075,000.00	5.00%	81,660,000.00	4.00%	5,462,975.00			134,197,975.00
6/15/2050	36,000,000.00	5.00%	87,645,000.00	4.00%	2,652,900.00			126,297,900.00
12/15/2050					0.00			0.00
6/15/2051					0.00			0.00
12/15/2051					0.00			0.00
6/15/2052					0.00			0.00
12/15/2052					0.00			0.00
6/15/2053					0.00			0.00
12/15/2053					0.00			0.00
6/15/2054					0.00			0.00
12/15/2054					0.00			0.00
6/15/2055					0.00			0.00
12/15/2055					0.00			0.00
6/15/2056					0.00			0.00
12/15/2056					0.00			0.00
6/15/2057					0.00			0.00
12/15/2057					0.00			0.00
6/15/2058					0.00			0.00
12/15/2058					0.00			0.00
6/15/2059					0.00			0.00
12/15/2059					0.00			0.00
6/15/2060					0.00			0.00
<b>Totals</b>	<b>444,905,000.00</b>		<b>437,000,000.00</b>		<b>1,130,295,500.00</b>	<b>0.00</b>	<b>-14,252,489.70</b>	<b>1,997,948,010.30</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 2019A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019						
6/15/2020						
12/15/2020						0.00
6/15/2021						0.00
12/15/2021						0.00
6/15/2022						0.00
12/15/2022						0.00
6/15/2023						0.00
12/15/2023						0.00
6/15/2024						0.00
12/15/2024						0.00
6/15/2025						0.00
12/15/2025						0.00
6/15/2026						0.00
12/15/2026						0.00
6/15/2027						0.00
12/15/2027						0.00
6/15/2028						0.00
12/15/2028						0.00
6/15/2029						0.00
12/15/2029						0.00
6/15/2030						0.00
12/15/2030						0.00
6/15/2031						0.00
12/15/2031						0.00
6/15/2032						0.00
12/15/2032						0.00
6/15/2033						0.00
12/15/2033						0.00
6/15/2034						0.00
12/15/2034						0.00
6/15/2035						0.00
12/15/2035						0.00
6/15/2036						0.00
12/15/2036						0.00
6/15/2037						0.00
12/15/2037						0.00
6/15/2038						0.00
12/15/2038						0.00
6/15/2039						0.00
12/15/2039						0.00
6/15/2040						0.00
12/15/2040						0.00
6/15/2041						0.00
12/15/2041						0.00
6/15/2042						0.00
12/15/2042						0.00
6/15/2043						0.00
12/15/2043						0.00
6/15/2044						0.00
12/15/2044						0.00
6/15/2045						0.00
12/15/2045						0.00
6/15/2046						0.00
12/15/2046						0.00
6/15/2047						0.00
12/15/2047						0.00
6/15/2048						0.00
12/15/2048						0.00
6/15/2049						0.00
12/15/2049						0.00
6/15/2050						0.00
12/15/2050						0.00
6/15/2051						0.00
12/15/2051						0.00
6/15/2052						0.00
12/15/2052						0.00
6/15/2053						0.00
12/15/2053						0.00
6/15/2054						0.00
12/15/2054						0.00
6/15/2055						0.00
12/15/2055						0.00
6/15/2056						0.00
12/15/2056						0.00
6/15/2057						0.00
12/15/2057						0.00
6/15/2058						0.00
12/15/2058						0.00
6/15/2059						0.00
12/15/2059						0.00
6/15/2060						0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2017A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019						
6/15/2020						
12/15/2020	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2021	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2021	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2052	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2052	223,637.70	5.25%	4,750,125.00	1,149,960.50		6,123,723.20
6/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2054	33,947,582.00	5%/5.25%	4,750,125.00	78,644,210.00		117,341,917.00
12/15/2054	1,558,185.75	5.25%	4,250,125.00	9,057,447.75		14,865,758.50
6/15/2055	35,404,535.30	5%/5.25%	4,250,125.00	92,299,160.80		131,953,821.10
12/15/2055	42,944,037.05	5%/5.25%	3,750,125.00	141,683,286.60		188,377,448.65
6/15/2056	1,323,300.00	5.25%	3,250,125.00	8,420,900.00		12,994,325.00
12/15/2056	2,588,300.00	5%/5.25%	3,250,125.00	8,676,700.00		14,515,125.00
6/15/2057	128,740,000.00	5.00%	3,218,500.00	0.00		131,958,500.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
<b>Totals</b>	<b>246,729,577.80</b>		<b>344,977,625.00</b>	<b>339,931,665.65</b>	<b>0.00</b>	<b>931,638,868.45</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
**Expansion Project Bonds, 2017B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					
6/15/2020					
12/15/2020	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2021	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2021	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2025	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2025	5,610,000.00	5.00%	1,460,250.00	0.00	7,070,250.00
6/15/2026	0.00		1,320,000.00	0.00	1,320,000.00
12/15/2026	16,325,000.00	5.00%	1,320,000.00	0.00	17,645,000.00
6/15/2027	0.00		911,875.00	0.00	911,875.00
12/15/2027	1,880,000.00	5.00%	911,875.00	0.00	2,791,875.00
6/15/2028	0.00		864,875.00	0.00	864,875.00
12/15/2028	17,520,000.00	5.00%	864,875.00	0.00	18,384,875.00
6/15/2029	0.00		426,875.00	0.00	426,875.00
12/15/2029	0.00		426,875.00	0.00	426,875.00
6/15/2030	0.00		426,875.00	0.00	426,875.00
12/15/2030	5,360,000.00	5.00%	426,875.00	0.00	5,786,875.00
6/15/2031	0.00		292,875.00	0.00	292,875.00
12/15/2031	2,705,000.00	5.00%	1,713,626.25	0.00	4,418,626.25
6/15/2032	0.00		1,646,001.25	0.00	1,646,001.25
12/15/2032	2,855,000.00	5.00%	1,646,001.25	0.00	4,501,001.25
6/15/2033	0.00		1,574,626.25	0.00	1,574,626.25
12/15/2033	2,995,000.00	5.00%	1,574,626.25	0.00	4,569,626.25
6/15/2034	0.00		1,499,751.25	0.00	1,499,751.25
12/15/2034	3,160,000.00	5.00%	1,499,751.25	0.00	4,659,751.25
6/15/2035	0.00		1,420,751.25	0.00	1,420,751.25
12/15/2035	1,763,151.40	4.70%	1,420,751.25	1,541,848.60	4,725,751.25
6/15/2036	0.00		1,343,083.75	0.00	1,343,083.75
12/15/2036	1,851,175.60	4.70%	1,343,083.75	1,618,824.40	4,813,083.75
6/15/2037	0.00		1,261,538.75	0.00	1,261,538.75
12/15/2037	1,939,199.80	4.70%	1,261,538.75	1,695,800.20	4,896,538.75
6/15/2038	0.00		1,176,116.25	0.00	1,176,116.25
12/15/2038	1,995,321.30	4.85%	1,176,116.25	1,819,678.70	4,991,116.25
6/15/2039	0.00		1,083,602.50	0.00	1,083,602.50
12/15/2039	2,092,080.00	4.85%	1,083,602.50	1,907,920.00	5,083,602.50
6/15/2040	0.00		986,602.50	0.00	986,602.50
12/15/2040	2,194,068.90	4.85%	986,602.50	2,000,931.10	5,181,602.50
6/15/2041	0.00		884,873.75	0.00	884,873.75
12/15/2041	2,306,518.20	4.85%	884,873.75	2,103,481.80	5,294,873.75
6/15/2042	0.00		777,931.25	0.00	777,931.25
12/15/2042	2,418,967.50	4.85%	777,931.25	2,206,032.50	5,402,931.25
6/15/2043	0.00		665,775.00	0.00	665,775.00
12/15/2043	2,508,537.60	4.95%	665,775.00	2,351,462.40	5,525,775.00
6/15/2044	0.00		545,490.00	0.00	545,490.00
12/15/2044	2,637,577.60	4.95%	545,490.00	2,472,422.40	5,655,490.00
6/15/2045	0.00		419,017.50	0.00	419,017.50
12/15/2045	2,769,198.40	4.95%	419,017.50	2,595,801.60	5,784,017.50
6/15/2046	0.00		286,233.75	0.00	286,233.75
12/15/2046	2,911,142.40	4.95%	286,233.75	2,728,857.60	5,926,233.75
6/15/2047	0.00		146,643.75	0.00	146,643.75
12/15/2047	3,058,248.00	4.95%	146,643.75	2,866,752.00	6,071,643.75
6/15/2048	0.00		0.00	0.00	0.00
12/15/2048	0.00		0.00	0.00	0.00
6/15/2049	1,184,595.30	5.25%	0.00	4,883,964.00	6,068,559.30
12/15/2049	10,311,263.55	5.25%	0.00	43,898,910.30	54,210,173.85
6/15/2050	0.00		0.00	0.00	0.00
12/15/2050	612,114.30	5.25%	0.00	2,777,178.30	3,389,292.60
6/15/2051	0.00		0.00	0.00	0.00
12/15/2051	579,820.50	5.25%	0.00	2,801,419.00	3,381,239.50
6/15/2052	0.00		0.00	0.00	0.00
12/15/2052	733,950.00	5.25%	0.00	3,773,750.00	4,507,700.00
6/15/2053	0.00		0.00	0.00	0.00
12/15/2053	32,548,480.65	5.25%	0.00	177,986,684.50	210,535,165.15
6/15/2054	2,201,850.00	5.25%	0.00	12,414,450.00	14,616,300.00
12/15/2054	29,420,385.75	5.25%	0.00	171,004,614.25	200,425,000.00
6/15/2055	0.00		0.00	0.00	0.00
12/15/2055	0.00		0.00	0.00	0.00
6/15/2056	25,295,129.75	4.60%	0.00	120,573,800.00	145,868,929.75
12/15/2056	34,033,370.25	4.60%	0.00	166,741,629.75	200,775,000.00
6/15/2057	0.00		0.00	0.00	0.00
12/15/2057	0.00		0.00	0.00	0.00
6/15/2058	0.00		0.00	0.00	0.00
12/15/2058	0.00		0.00	0.00	0.00
6/15/2059	0.00		0.00	0.00	0.00
12/15/2059	0.00		0.00	0.00	0.00
6/15/2060	0.00		0.00	0.00	0.00
<b>Totals</b>	<b>225,776,146.75</b>		<b>57,406,328.75</b>	<b>734,766,213.40</b>	<b>1,017,948,688.90</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series  
Expansion Project Bonds, 2015A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					
6/15/2020					
12/15/2020	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2021	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2021	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2052	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2052	23,819,550.00	5%/5.50%/6%	3,425,625.00	171,870,450.00	199,115,625.00
6/15/2053	129,335,000.00	5%/5.50%	3,408,375.00	0.00	132,743,375.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>153,154,550.00</b>		<b>226,074,000.00</b>	<b>171,870,450.00</b>	<b>551,099,000.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 2015B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				
6/15/2020				
12/15/2020	0.00		1,655,375.00	1,655,375.00
6/15/2021	0.00		1,655,375.00	1,655,375.00
12/15/2021	0.00		1,655,375.00	1,655,375.00
6/15/2022	0.00		1,655,375.00	1,655,375.00
12/15/2022	0.00		1,655,375.00	1,655,375.00
6/15/2023	0.00		1,655,375.00	1,655,375.00
12/15/2023	0.00		1,655,375.00	1,655,375.00
6/15/2024	0.00		1,655,375.00	1,655,375.00
12/15/2024	0.00		1,655,375.00	1,655,375.00
6/15/2025	0.00		1,655,375.00	1,655,375.00
12/15/2025	0.00		1,655,375.00	1,655,375.00
6/15/2026	0.00		1,655,375.00	1,655,375.00
12/15/2026	0.00		1,655,375.00	1,655,375.00
6/15/2027	0.00		1,655,375.00	1,655,375.00
12/15/2027	0.00		1,655,375.00	1,655,375.00
6/15/2028	0.00		1,655,375.00	1,655,375.00
12/15/2028	0.00		1,655,375.00	1,655,375.00
6/15/2029	0.00		1,655,375.00	1,655,375.00
12/15/2029	0.00		1,655,375.00	1,655,375.00
6/15/2030	0.00		1,655,375.00	1,655,375.00
12/15/2030	1,275,000.00	5.00%	1,655,375.00	2,930,375.00
6/15/2031	440,000.00	5.00%	1,623,500.00	2,063,500.00
12/15/2031	1,320,000.00	5.00%	1,612,500.00	2,932,500.00
6/15/2032	485,000.00	5.00%	1,579,500.00	2,064,500.00
12/15/2032	1,365,000.00	5.00%	1,567,375.00	2,932,375.00
6/15/2033	535,000.00	5.00%	1,533,250.00	2,068,250.00
12/15/2033	1,410,000.00	5.00%	1,519,875.00	2,929,875.00
6/15/2034	580,000.00	5.00%	1,484,625.00	2,064,625.00
12/15/2034	1,460,000.00	5.00%	1,470,125.00	2,930,125.00
6/15/2035	630,000.00	5.00%	1,433,625.00	2,063,625.00
12/15/2035	1,515,000.00	5.00%	1,417,875.00	2,932,875.00
6/15/2036	685,000.00	5.00%	1,380,000.00	2,065,000.00
12/15/2036	1,570,000.00	5.00%	1,362,875.00	2,932,875.00
6/15/2037	740,000.00	5.00%	1,323,625.00	2,063,625.00
12/15/2037	1,625,000.00	5.00%	1,305,125.00	2,930,125.00
6/15/2038	800,000.00	5.00%	1,264,500.00	2,064,500.00
12/15/2038	1,685,000.00	5.00%	1,244,500.00	2,929,500.00
6/15/2039	865,000.00	5.00%	1,202,375.00	2,067,375.00
12/15/2039	1,750,000.00	5.00%	1,180,750.00	2,930,750.00
6/15/2040	930,000.00	5.00%	1,137,000.00	2,067,000.00
12/15/2040	1,820,000.00	5.00%	1,113,750.00	2,933,750.00
6/15/2041	935,000.00	5.00%	1,068,250.00	2,003,250.00
12/15/2041	2,910,000.00	5.00%	1,044,875.00	3,954,875.00
6/15/2042	0.00		972,125.00	972,125.00
12/15/2042	3,070,000.00	5.00%	972,125.00	4,042,125.00
6/15/2043	0.00		895,375.00	895,375.00
12/15/2043	3,225,000.00	5.00%	895,375.00	4,120,375.00
6/15/2044	0.00		814,750.00	814,750.00
12/15/2044	3,395,000.00	5.00%	814,750.00	4,209,750.00
6/15/2045	0.00		729,875.00	729,875.00
12/15/2045	3,565,000.00	5.00%	729,875.00	4,294,875.00
6/15/2046	0.00		640,750.00	640,750.00
12/15/2046	3,750,000.00	5.00%	640,750.00	4,390,750.00
6/15/2047	0.00		547,000.00	547,000.00
12/15/2047	3,945,000.00	5.00%	547,000.00	4,492,000.00
6/15/2048	0.00		448,375.00	448,375.00
12/15/2048	4,145,000.00	5.00%	448,375.00	4,593,375.00
6/15/2049	0.00		344,750.00	344,750.00
12/15/2049	4,470,000.00	5.00%	344,750.00	4,814,750.00
6/15/2050	0.00		233,000.00	233,000.00
12/15/2050	3,195,000.00	5.00%	233,000.00	3,428,000.00
6/15/2051	1,350,000.00	5.00%	153,125.00	1,503,125.00
12/15/2051	3,035,000.00	5.00%	119,375.00	3,154,375.00
6/15/2052	1,740,000.00	5.00%	43,500.00	1,783,500.00
12/15/2052	0.00		0.00	0.00
6/15/2053	0.00		0.00	0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>66,215,000.00</b>		<b>76,200,750.00</b>	<b>142,415,750.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 2012A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				
6/15/2020				
12/15/2020	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2021	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2021	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2022	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2022	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2023	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2023	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2024	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2024	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2025	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2025	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2026	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2026	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2027	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2027	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2028	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2028	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2029	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2029	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2030	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2030	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2031	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2031	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2032	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2032	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2033	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2033	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2034	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2034	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2035	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2035	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2036	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2036	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2037	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2037	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2038	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2038	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2039	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2039	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2040	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2040	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2041	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2041	48,535,000.00	5.00%	2,426,875.00	50,961,875.00
6/15/2042	48,540,000.00	5.00%	1,213,500.00	49,753,500.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>97,075,000.00</b>		<b>105,569,125.00</b>	<b>202,644,125.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2012B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					
6/15/2020					
12/15/2020	0.00	5.00%	14,232,812.50	0.00	14,232,812.50
6/15/2021	0.00	0.00%	14,232,812.50	0.00	14,232,812.50
12/15/2021	95,000.00	5.00%	14,232,812.50	0.00	14,327,812.50
6/15/2022	0.00	0.00%	14,230,437.50	0.00	14,230,437.50
12/15/2022	37,000,000.00	5.00%	14,230,437.50	0.00	51,230,437.50
6/15/2023	16,790,000.00	5.00%	13,305,437.50	0.00	30,095,437.50
12/15/2023	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2024	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2024	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2025	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2025	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2026	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2026	47,570,000.00	5.00%	12,885,687.50	0.00	60,455,687.50
6/15/2027	0.00	0.00%	11,696,437.50	0.00	11,696,437.50
12/15/2027	104,355,000.00	5.00%	11,696,437.50	0.00	116,051,437.50
6/15/2028	0.00	0.00%	9,087,562.50	0.00	9,087,562.50
12/15/2028	109,700,000.00	5.00%	9,087,562.50	0.00	118,787,562.50
6/15/2029	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2029	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2030	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2030	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2031	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2031	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2032	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2032	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2033	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2033	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2034	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2034	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2035	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2035	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2036	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2036	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2037	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2037	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2038	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2038	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2039	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2039	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2040	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2040	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2041	13,519,105.60	5.45%	6,345,062.50	50,515,751.00	70,379,919.10
12/15/2041	69,299,617.20	4.25%/5.45%	6,345,062.50	32,760,382.80	108,405,062.50
6/15/2042	60,825,000.00	4.25%	5,052,531.25	0.00	65,877,531.25
12/15/2042	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2043	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2043	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2044	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2044	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2045	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2045	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2046	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2046	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2047	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2047	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2048	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2048	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2049	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2049	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2050	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2050	21,838,600.00	5.71%	3,760,000.00	168,161,400.00	193,760,000.00
6/15/2051	13,868,139.35	5.73%	3,760,000.00	111,183,089.55	128,811,228.90
12/15/2051	42,818,297.75	5%/5.73%	3,760,000.00	147,456,702.25	194,035,000.00
6/15/2052	125,400,000.00	5.00%	3,135,000.00	0.00	128,535,000.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>663,078,759.90</b>		<b>460,831,718.75</b>	<b>510,077,325.60</b>	<b>1,633,987,804.25</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**

**Expansion Project Bonds, 2010B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020				0.00	0.00
6/15/2021				0.00	0.00
12/15/2021				0.00	0.00
6/15/2022				0.00	0.00
12/15/2022				0.00	0.00
6/15/2023				0.00	0.00
12/15/2023				0.00	0.00
6/15/2024				0.00	0.00
12/15/2024				0.00	0.00
6/15/2025				0.00	0.00
12/15/2025				0.00	0.00
6/15/2026	21,747,940.60	5.70%		30,687,059.40	52,435,000.00
12/15/2026				0.00	0.00
6/15/2027	24,622,709.20	5.83%		39,512,290.80	64,135,000.00
12/15/2027				0.00	0.00
6/15/2028				0.00	0.00
12/15/2028				0.00	0.00
6/15/2029				0.00	0.00
12/15/2029				0.00	0.00
6/15/2030				0.00	0.00
12/15/2030				0.00	0.00
6/15/2031				0.00	0.00
12/15/2031				0.00	0.00
6/15/2032				0.00	0.00
12/15/2032				0.00	0.00
6/15/2033				0.00	0.00
12/15/2033				0.00	0.00
6/15/2034				0.00	0.00
12/15/2034				0.00	0.00
6/15/2035				0.00	0.00
12/15/2035				0.00	0.00
6/15/2036				0.00	0.00
12/15/2036				0.00	0.00
6/15/2037				0.00	0.00
12/15/2037				0.00	0.00
6/15/2038				0.00	0.00
12/15/2038				0.00	0.00
6/15/2039				0.00	0.00
12/15/2039				0.00	0.00
6/15/2040				0.00	0.00
12/15/2040				0.00	0.00
6/15/2041				0.00	0.00
12/15/2041				0.00	0.00
6/15/2042				0.00	0.00
12/15/2042				0.00	0.00
6/15/2043	36,068,329.50	6.23%		231,401,670.50	267,470,000.00
12/15/2043				0.00	0.00
6/15/2044	33,701,220.00	6.25%		233,768,780.00	267,470,000.00
12/15/2044				0.00	0.00
6/15/2045	31,689,253.20	6.25%		235,775,746.80	267,465,000.00
12/15/2045				0.00	0.00
6/15/2046	29,798,832.70	6.25%		237,671,167.30	267,470,000.00
12/15/2046				0.00	0.00
6/15/2047	22,376,212.20	6.25%		191,218,787.80	213,595,000.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>200,004,497.40</b>		<b>0.00</b>	<b>1,200,035,502.60</b>	<b>1,400,040,000.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 2010A**

<b>Period</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
<b>Ending</b>				
12/15/2019				0.00
6/15/2020				0.00
12/15/2020				0.00
6/15/2021				0.00
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2002A**

<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019				0.00
6/15/2020				0.00
12/15/2020		2,537,162.50	0.00	2,537,162.50
6/15/2021		2,537,162.50	0.00	2,537,162.50
12/15/2021		2,537,162.50	0.00	2,537,162.50
6/15/2022		2,537,162.50	0.00	2,537,162.50
12/15/2022		2,537,162.50	0.00	2,537,162.50
6/15/2023		2,537,162.50	0.00	2,537,162.50
12/15/2023	5,059,821.60	2,537,162.50	56,585,178.40	64,182,162.50
6/15/2024	9,884,423.70	2,537,162.50	13,020,576.30	25,442,162.50
12/15/2024	3,988,530.00	1,884,370.00	50,611,470.00	56,484,370.00
6/15/2025	13,483,467.30	1,884,370.00	17,761,532.70	33,129,370.00
12/15/2025	4,186,644.00	993,887.50	60,213,356.00	65,393,887.50
6/15/2026	13,914,756.80	993,887.50	18,565,243.20	33,473,887.50
12/15/2026	2,409,290.40	60,087.50	39,230,709.60	41,700,087.50
6/15/2027	895,376.90	60,087.50	1,194,623.10	2,150,087.50
12/15/2027		0.00	0.00	0.00
6/15/2028		0.00	0.00	0.00
12/15/2028		0.00	0.00	0.00
6/15/2029		0.00	0.00	0.00
12/15/2029	6,595,539.05	0.00	155,099,460.95	161,695,000.00
6/15/2030	3,486,095.60	0.00	87,108,904.40	90,595,000.00
12/15/2030	5,869,528.50	0.00	155,825,471.50	161,695,000.00
6/15/2031	3,276,425.60	0.00	92,413,574.40	95,690,000.00
12/15/2031	5,224,365.45	0.00	156,470,634.55	161,695,000.00
6/15/2032	2,916,631.20	0.00	92,773,368.80	95,690,000.00
12/15/2032	4,648,731.25	0.00	157,046,268.75	161,695,000.00
6/15/2033	2,595,112.80	0.00	93,094,887.20	95,690,000.00
12/15/2033	4,137,775.05	0.00	157,557,224.95	161,695,000.00
6/15/2034	2,309,956.60	0.00	93,380,043.40	95,690,000.00
12/15/2034	3,681,795.15	0.00	158,013,204.85	161,695,000.00
6/15/2035	2,055,421.20	0.00	93,634,578.80	95,690,000.00
12/15/2035	3,277,557.65	0.00	158,417,442.35	161,695,000.00
6/15/2036	1,829,592.80	0.00	93,860,407.20	95,690,000.00
12/15/2036	2,916,977.80	0.00	158,778,022.20	161,695,000.00
6/15/2037	1,628,643.80	0.00	94,061,356.20	95,690,000.00
12/15/2037	2,595,204.75	0.00	159,099,795.25	161,695,000.00
6/15/2038	1,448,746.60	0.00	94,241,253.40	95,690,000.00
12/15/2038	2,310,621.55	0.00	159,384,378.45	161,695,000.00
6/15/2039	1,289,901.20	0.00	94,400,098.80	95,690,000.00
12/15/2039	2,055,143.45	0.00	159,639,856.55	161,695,000.00
6/15/2040	1,147,323.10	0.00	94,542,676.90	95,690,000.00
12/15/2040	1,828,770.45	0.00	159,866,229.55	161,695,000.00
6/15/2041	338,452.40	0.00	31,381,547.60	31,720,000.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>123,286,623.70</b>	<b>26,173,990.00</b>	<b>3,207,273,376.30</b>	<b>3,356,733,990.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 2002B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020			2,055,888.75		2,055,888.75
6/15/2021			2,055,888.75		2,055,888.75
12/15/2021			2,055,888.75		2,055,888.75
6/15/2022	27,926,659.05	5.65%	2,055,888.75	36,318,340.95	66,300,888.75
12/15/2022			240,967.50		240,967.50
6/15/2023	3,648,670.70	5.70%	240,967.50	4,806,329.30	8,695,967.50
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>31,575,329.75</b>		<b>8,705,490.00</b>	<b>41,124,670.25</b>	<b>81,405,490.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series  
Expansion Project Bonds, 1998B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				0.00
6/15/2020				0.00
12/15/2020			2,150,637.50	2,150,637.50
6/15/2021			2,150,637.50	2,150,637.50
12/15/2021	425,000.00	5.50%	2,150,637.50	2,575,637.50
6/15/2022	445,000.00	5.50%	2,138,950.00	2,583,950.00
12/15/2022	445,000.00	5.50%	2,126,712.50	2,571,712.50
6/15/2023	860,000.00	5.50%	2,114,475.00	2,974,475.00
12/15/2023	1,075,000.00	5.50%	2,090,825.00	3,165,825.00
6/15/2024	7,015,000.00	5.50%	2,061,262.50	9,076,262.50
12/15/2024	4,960,000.00	5.50%	1,868,350.00	6,828,350.00
6/15/2025	7,400,000.00	5.50%	1,731,950.00	9,131,950.00
12/15/2025	5,235,000.00	5.50%	1,528,450.00	6,763,450.00
6/15/2026	10,025,000.00	5.50%	1,384,487.50	11,409,487.50
12/15/2026	5,530,000.00	5.50%	1,108,800.00	6,638,800.00
6/15/2027	10,580,000.00	5.50%	956,725.00	11,536,725.00
12/15/2027	5,835,000.00	5.50%	665,775.00	6,500,775.00
6/15/2028	5,995,000.00	5.50%	505,312.50	6,500,312.50
12/15/2028	6,160,000.00	5.50%	340,450.00	6,500,450.00
6/15/2029	6,220,000.00	5.50%	171,050.00	6,391,050.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>78,205,000.00</b>		<b>27,245,487.50</b>	<b>105,450,487.50</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 1998A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				0.00
6/15/2020				0.00
12/15/2020	0.00	0.00%	302,912.50	302,912.50
6/15/2021	0.00	0.00%	302,912.50	302,912.50
12/15/2021	1,445,000.00	5.50%	302,912.50	1,747,912.50
6/15/2022	1,510,000.00	5.50%	263,175.00	1,773,175.00
12/15/2022	1,525,000.00	5.50%	221,650.00	1,746,650.00
6/15/2023	2,915,000.00	5.50%	179,712.50	3,094,712.50
12/15/2023	3,620,000.00	5.50%	99,550.00	3,719,550.00
6/15/2024	0.00	0.00%	0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>11,015,000.00</b>		<b>1,672,825.00</b>	<b>12,687,825.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Outstanding Debt Service by Series****Expansion Project Bonds, 1996A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020	0.00	0.00%	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00
12/15/2021	10,872,848.00	6.18%	0.00	39,427,152.00	50,300,000.00
6/15/2022	4,048,065.45	6.18%	0.00	15,256,934.55	19,305,000.00
12/15/2022	10,231,020.00	6.18%	0.00	40,068,980.00	50,300,000.00
6/15/2023	3,784,552.20	6.20%	0.00	15,520,447.80	19,305,000.00
12/15/2023	9,564,545.00	6.20%	0.00	40,735,455.00	50,300,000.00
6/15/2024	3,512,930.85	6.25%	0.00	15,792,069.15	19,305,000.00
12/15/2024	8,968,071.25	6.25%	0.00	41,856,928.75	50,825,000.00
6/15/2025	3,214,301.35	6.25%	0.00	15,570,698.65	18,785,000.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>54,196,334.10</b>		<b>0.00</b>	<b>224,228,665.90</b>	<b>278,425,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series  
Expansion Project Bonds, 1994B**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020		0.00%	0.00	0.00	0.00
6/15/2021	0.00	6.70%	0.00	0.00	0.00
12/15/2021		0.00%	0.00	0.00	0.00
6/15/2022	250,762.85	6.70%	0.00	1,334,237.15	1,585,000.00
12/15/2022		0.00%	0.00	0.00	0.00
6/15/2023	234,770.20	6.70%	0.00	1,350,229.80	1,585,000.00
12/15/2023		0.00%	0.00	0.00	0.00
6/15/2024	219,791.95	6.70%	0.00	1,365,208.05	1,585,000.00
12/15/2024		0.00%	0.00	0.00	0.00
6/15/2025	205,780.55	6.70%	0.00	1,379,219.45	1,585,000.00
12/15/2025		0.00%	0.00	0.00	0.00
6/15/2026	359,788.00	6.70%	0.00	2,600,212.00	2,960,000.00
12/15/2026		0.00%	0.00	0.00	0.00
6/15/2027	336,848.00	6.70%	0.00	2,623,152.00	2,960,000.00
12/15/2027		0.00%	0.00	0.00	0.00
6/15/2028	9,907,687.30	6.70%	0.00	83,087,312.70	92,995,000.00
12/15/2028		0.00%	0.00	0.00	0.00
6/15/2029	9,275,321.30	6.70%	0.00	83,719,678.70	92,995,000.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>20,790,750.15</b>		<b>0.00</b>	<b>177,459,249.85</b>	<b>198,250,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
**Expansion Project Bonds, 1994A**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2019					0.00
6/15/2020					0.00
12/15/2020		0.00%	0.00	0.00	0.00
6/15/2021		6.70%	0.00	0.00	0.00
12/15/2021		0.00%	0.00	0.00	0.00
6/15/2022	701,661.35	6.70%	0.00	3,733,338.65	4,435,000.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>701,661.35</b>	<b>0.00</b>	<b>3,733,338.65</b>	<b>4,435,000.00</b>	

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Debt Service by Series**  
**Expansion Project Bonds, 1992A**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2019					0.00
6/15/2020					0.00
12/15/2020		0.00%	0.00	0.00	0.00
6/15/2021	0.00	6.75%	0.00	0.00	0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Refunded Debt Service  
Aggregate Debt Service**

<b>Period Ending</b>	<b>Payment Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/31/2019	12/15/2019	0.00	0.00	0.00	0.00	0.00	
6/30/2020	6/15/2020	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2020	12/15/2020	57,141,968.60	1,388,312.50	12,833,031.40	0.00	71,363,312.50	
6/30/2021	6/15/2021	8,883,792.40	51,012.50	38,106,207.60	0.00	47,041,012.50	118,404,325.00
12/31/2021	12/15/2021	0.00	0.00	0.00	0.00	0.00	
6/30/2022	6/15/2022	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2022	12/15/2022	0.00	0.00	0.00	0.00	0.00	
6/30/2023	6/15/2023	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2023	12/15/2023	0.00	0.00	0.00	0.00	0.00	
6/30/2024	6/15/2024	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2024	12/15/2024	0.00	0.00	0.00	0.00	0.00	
6/30/2025	6/15/2025	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2025	12/15/2025	0.00	0.00	0.00	0.00	0.00	
6/30/2026	6/15/2026	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2026	12/15/2026	0.00	0.00	0.00	0.00	0.00	
6/30/2027	6/15/2027	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2027	12/15/2027	0.00	0.00	0.00	0.00	0.00	
6/30/2028	6/15/2028	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2028	12/15/2028	0.00	0.00	0.00	0.00	0.00	
6/30/2029	6/15/2029	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2029	12/15/2029	0.00	0.00	0.00	0.00	0.00	
6/30/2030	6/15/2030	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2030	12/15/2030	0.00	0.00	0.00	0.00	0.00	
6/30/2031	6/15/2031	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2031	12/15/2031	0.00	0.00	0.00	0.00	0.00	
6/30/2032	6/15/2032	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2032	12/15/2032	0.00	0.00	0.00	0.00	0.00	
6/30/2033	6/15/2033	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2033	12/15/2033	0.00	0.00	0.00	0.00	0.00	
6/30/2034	6/15/2034	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2034	12/15/2034	0.00	0.00	0.00	0.00	0.00	
6/30/2035	6/15/2035	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2035	12/15/2035	0.00	0.00	0.00	0.00	0.00	
6/30/2036	6/15/2036	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2036	12/15/2036	0.00	0.00	0.00	0.00	0.00	
6/30/2037	6/15/2037	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2037	12/15/2037	0.00	0.00	0.00	0.00	0.00	
6/30/2038	6/15/2038	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2038	12/15/2038	0.00	0.00	0.00	0.00	0.00	
6/30/2039	6/15/2039	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2039	12/15/2039	0.00	0.00	0.00	0.00	0.00	
6/30/2040	6/15/2040	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2040	12/15/2040	0.00	0.00	0.00	0.00	0.00	
6/30/2041	6/15/2041	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2041	12/15/2041	0.00	0.00	0.00	0.00	0.00	
6/30/2042	6/15/2042	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2042	12/15/2042	0.00	0.00	0.00	0.00	0.00	
6/30/2043	6/15/2043	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2043	12/15/2043	0.00	0.00	0.00	0.00	0.00	
6/30/2044	6/15/2044	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2044	12/15/2044	0.00	0.00	0.00	0.00	0.00	
6/30/2045	6/15/2045	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2045	12/15/2045	0.00	0.00	0.00	0.00	0.00	
6/30/2046	6/15/2046	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2046	12/15/2046	0.00	0.00	0.00	0.00	0.00	
6/30/2047	6/15/2047	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2047	12/15/2047	0.00	0.00	0.00	0.00	0.00	
6/30/2048	6/15/2048	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2048	12/15/2048	0.00	0.00	0.00	0.00	0.00	
6/30/2049	6/15/2049	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2049	12/15/2049	0.00	0.00	0.00	0.00	0.00	
6/30/2050	6/15/2050	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2050	12/15/2050	0.00	0.00	0.00	0.00	0.00	
6/30/2051	6/15/2051	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2051	12/15/2051	0.00	0.00	0.00	0.00	0.00	
6/30/2052	6/15/2052	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2052	12/15/2052	0.00	0.00	0.00	0.00	0.00	
6/30/2053	6/15/2053	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2053	12/15/2053	0.00	0.00	0.00	0.00	0.00	
6/30/2054	6/15/2054	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2054	12/15/2054	0.00	0.00	0.00	0.00	0.00	
6/30/2055	6/15/2055	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2055	12/15/2055	0.00	0.00	0.00	0.00	0.00	
6/30/2056	6/15/2056	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2056	12/15/2056	0.00	0.00	0.00	0.00	0.00	
6/30/2057	6/15/2057	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2057	12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/30/2058	6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2058	12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/30/2059	6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2059	12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/30/2060	6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>		<b>66,025,761.00</b>	<b>1,439,325.00</b>	<b>50,939,239.00</b>	<b>0.00</b>	<b>118,404,325.00</b>	<b>118,404,325.00</b>



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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2020A**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2019								0.00
6/15/2020					0.00			0.00
12/15/2020					0.00			0.00
6/15/2021					0.00			0.00
12/15/2021					0.00			0.00
6/15/2022					0.00			0.00
12/15/2022					0.00			0.00
6/15/2023					0.00			0.00
12/15/2023					0.00			0.00
6/15/2024					0.00			0.00
12/15/2024					0.00			0.00
6/15/2025					0.00			0.00
12/15/2025					0.00			0.00
6/15/2026					0.00			0.00
12/15/2026					0.00			0.00
6/15/2027					0.00			0.00
12/15/2027					0.00			0.00
6/15/2028					0.00			0.00
12/15/2028					0.00			0.00
6/15/2029					0.00			0.00
12/15/2029					0.00			0.00
6/15/2030					0.00			0.00
12/15/2030					0.00			0.00
6/15/2031					0.00			0.00
12/15/2031					0.00			0.00
6/15/2032					0.00			0.00
12/15/2032					0.00			0.00
6/15/2033					0.00			0.00
12/15/2033					0.00			0.00
6/15/2034					0.00			0.00
12/15/2034					0.00			0.00
6/15/2035					0.00			0.00
12/15/2035					0.00			0.00
6/15/2036					0.00			0.00
12/15/2036					0.00			0.00
6/15/2037					0.00			0.00
12/15/2037					0.00			0.00
6/15/2038					0.00			0.00
12/15/2038					0.00			0.00
6/15/2039					0.00			0.00
12/15/2039					0.00			0.00
6/15/2040					0.00			0.00
12/15/2040					0.00			0.00
6/15/2041					0.00			0.00
12/15/2041					0.00			0.00
6/15/2042					0.00			0.00
12/15/2042					0.00			0.00
6/15/2043					0.00			0.00
12/15/2043					0.00			0.00
6/15/2044					0.00			0.00
12/15/2044					0.00			0.00
6/15/2045					0.00			0.00
12/15/2045					0.00			0.00
6/15/2046					0.00			0.00
12/15/2046					0.00			0.00
6/15/2047					0.00			0.00
12/15/2047					0.00			0.00
6/15/2048					0.00			0.00
12/15/2048					0.00			0.00
6/15/2049					0.00			0.00
12/15/2049					0.00			0.00
6/15/2050					0.00			0.00
12/15/2050					0.00			0.00
6/15/2051					0.00			0.00
12/15/2051					0.00			0.00
6/15/2052					0.00			0.00
12/15/2052					0.00			0.00
6/15/2053					0.00			0.00
12/15/2053					0.00			0.00
6/15/2054					0.00			0.00
12/15/2054					0.00			0.00
6/15/2055					0.00			0.00
12/15/2055					0.00			0.00
6/15/2056					0.00			0.00
12/15/2056					0.00			0.00
6/15/2057					0.00			0.00
12/15/2057					0.00			0.00
6/15/2058					0.00			0.00
12/15/2058					0.00			0.00
6/15/2059					0.00			0.00
12/15/2059					0.00			0.00
6/15/2060					0.00			0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2019A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020			0.00		0.00
6/15/2021			0.00		0.00
12/15/2021			0.00		0.00
6/15/2022			0.00		0.00
12/15/2022			0.00		0.00
6/15/2023			0.00		0.00
12/15/2023			0.00		0.00
6/15/2024			0.00		0.00
12/15/2024			0.00		0.00
6/15/2025			0.00		0.00
12/15/2025			0.00		0.00
6/15/2026			0.00		0.00
12/15/2026			0.00		0.00
6/15/2027			0.00		0.00
12/15/2027			0.00		0.00
6/15/2028			0.00		0.00
12/15/2028			0.00		0.00
6/15/2029			0.00		0.00
12/15/2029			0.00		0.00
6/15/2030			0.00		0.00
12/15/2030			0.00		0.00
6/15/2031			0.00		0.00
12/15/2031			0.00		0.00
6/15/2032			0.00		0.00
12/15/2032			0.00		0.00
6/15/2033			0.00		0.00
12/15/2033			0.00		0.00
6/15/2034			0.00		0.00
12/15/2034			0.00		0.00
6/15/2035			0.00		0.00
12/15/2035			0.00		0.00
6/15/2036			0.00		0.00
12/15/2036			0.00		0.00
6/15/2037			0.00		0.00
12/15/2037			0.00		0.00
6/15/2038			0.00		0.00
12/15/2038			0.00		0.00
6/15/2039			0.00		0.00
12/15/2039			0.00		0.00
6/15/2040			0.00		0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2017A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2017B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2015A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2015B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				0.00
6/15/2020				0.00
12/15/2020				0.00
6/15/2021				0.00
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Refunded Debt Service by Series**  
**Expansion Project Bonds, 2012A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019		0.00%		0.00
6/15/2020		0.00%		0.00
12/15/2020		0.00%		0.00
6/15/2021		0.00%		0.00
12/15/2021		0.00%		0.00
6/15/2022		0.00%		0.00
12/15/2022		0.00%		0.00
6/15/2023		0.00%		0.00
12/15/2023		0.00%		0.00
6/15/2024		0.00%		0.00
12/15/2024		0.00%		0.00
6/15/2025		0.00%		0.00
12/15/2025		0.00%		0.00
6/15/2026		0.00%		0.00
12/15/2026		0.00%		0.00
6/15/2027		0.00%		0.00
12/15/2027		0.00%		0.00
6/15/2028		0.00%		0.00
12/15/2028		0.00%		0.00
6/15/2029		0.00%		0.00
12/15/2029		0.00%		0.00
6/15/2030		0.00%		0.00
12/15/2030		0.00%		0.00
6/15/2031		0.00%		0.00
12/15/2031		0.00%		0.00
6/15/2032		0.00%		0.00
12/15/2032		0.00%		0.00
6/15/2033		0.00%		0.00
12/15/2033		0.00%		0.00
6/15/2034		0.00%		0.00
12/15/2034		0.00%		0.00
6/15/2035		0.00%		0.00
12/15/2035		0.00%		0.00
6/15/2036		0.00%		0.00
12/15/2036		0.00%		0.00
6/15/2037		0.00%		0.00
12/15/2037		0.00%		0.00
6/15/2038		0.00%		0.00
12/15/2038		0.00%		0.00
6/15/2039		0.00%		0.00
12/15/2039		0.00%		0.00
6/15/2040		0.00%		0.00
12/15/2040		0.00%		0.00
6/15/2041		0.00%		0.00
12/15/2041		0.00%		0.00
6/15/2042		0.00%		0.00
12/15/2042		0.00%		0.00
6/15/2043		0.00%		0.00
12/15/2043		0.00%		0.00
6/15/2044		0.00%		0.00
12/15/2044		0.00%		0.00
6/15/2045		0.00%		0.00
12/15/2045		0.00%		0.00
6/15/2046		0.00%		0.00
12/15/2046		0.00%		0.00
6/15/2047		0.00%		0.00
12/15/2047		0.00%		0.00
6/15/2048		0.00%		0.00
12/15/2048		0.00%		0.00
6/15/2049		0.00%		0.00
12/15/2049		0.00%		0.00
6/15/2050		0.00%		0.00
12/15/2050		0.00%		0.00
6/15/2051		0.00%		0.00
12/15/2051		0.00%		0.00
6/15/2052		0.00%		0.00
12/15/2052		0.00%		0.00
6/15/2053		0.00%		0.00
12/15/2053		0.00%		0.00
6/15/2054		0.00%		0.00
12/15/2054		0.00%		0.00
6/15/2055		0.00%		0.00
12/15/2055		0.00%		0.00
6/15/2056		0.00%		0.00
12/15/2056		0.00%		0.00
6/15/2057		0.00%		0.00
12/15/2057		0.00%		0.00
6/15/2058		0.00%		0.00
12/15/2058		0.00%		0.00
6/15/2059		0.00%		0.00
12/15/2059		0.00%		0.00
6/15/2060		0.00%		0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2012B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020	51,545,000.00	5.00%	1,288,625.00		52,833,625.00
6/15/2021			0.00		0.00
12/15/2021			0.00		0.00
6/15/2022			0.00		0.00
12/15/2022			0.00		0.00
6/15/2023			0.00		0.00
12/15/2023			0.00		0.00
6/15/2024			0.00		0.00
12/15/2024			0.00		0.00
6/15/2025			0.00		0.00
12/15/2025			0.00		0.00
6/15/2026			0.00		0.00
12/15/2026			0.00		0.00
6/15/2027			0.00		0.00
12/15/2027			0.00		0.00
6/15/2028			0.00		0.00
12/15/2028			0.00		0.00
6/15/2029			0.00		0.00
12/15/2029			0.00		0.00
6/15/2030			0.00		0.00
12/15/2030			0.00		0.00
6/15/2031			0.00		0.00
12/15/2031			0.00		0.00
6/15/2032			0.00		0.00
12/15/2032			0.00		0.00
6/15/2033			0.00		0.00
12/15/2033			0.00		0.00
6/15/2034			0.00		0.00
12/15/2034			0.00		0.00
6/15/2035			0.00		0.00
12/15/2035			0.00		0.00
6/15/2036			0.00		0.00
12/15/2036			0.00		0.00
6/15/2037			0.00		0.00
12/15/2037			0.00		0.00
6/15/2038			0.00		0.00
12/15/2038			0.00		0.00
6/15/2039			0.00		0.00
12/15/2039			0.00		0.00
6/15/2040			0.00		0.00
12/15/2040			0.00		0.00
6/15/2041			0.00		0.00
12/15/2041			0.00		0.00
6/15/2042			0.00		0.00
12/15/2042			0.00		0.00
6/15/2043			0.00		0.00
12/15/2043			0.00		0.00
6/15/2044			0.00		0.00
12/15/2044			0.00		0.00
6/15/2045			0.00		0.00
12/15/2045			0.00		0.00
6/15/2046			0.00		0.00
12/15/2046			0.00		0.00
6/15/2047			0.00		0.00
12/15/2047			0.00		0.00
6/15/2048			0.00		0.00
12/15/2048			0.00		0.00
6/15/2049			0.00		0.00
12/15/2049			0.00		0.00
6/15/2050			0.00		0.00
12/15/2050			0.00		0.00
6/15/2051			0.00		0.00
12/15/2051			0.00		0.00
6/15/2052			0.00		0.00
12/15/2052			0.00		0.00
6/15/2053			0.00		0.00
12/15/2053			0.00		0.00
6/15/2054			0.00		0.00
12/15/2054			0.00		0.00
6/15/2055			0.00		0.00
12/15/2055			0.00		0.00
6/15/2056			0.00		0.00
12/15/2056			0.00		0.00
6/15/2057			0.00		0.00
12/15/2057			0.00		0.00
6/15/2058			0.00		0.00
12/15/2058			0.00		0.00
6/15/2059			0.00		0.00
12/15/2059			0.00		0.00
6/15/2060			0.00		0.00
<b>Totals</b>	<b>51,545,000.00</b>		<b>1,288,625.00</b>	<b>0.00</b>	<b>52,833,625.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Refunded Debt Service by Series**  
**Expansion Project Bonds, 2010B**

Payment Date	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2019											0.00
6/15/2020									0.00		0.00
12/15/2020									0.00		0.00
6/15/2021									0.00		0.00
12/15/2021									0.00		0.00
6/15/2022									0.00		0.00
12/15/2022									0.00		0.00
6/15/2023									0.00		0.00
12/15/2023									0.00		0.00
6/15/2024									0.00		0.00
12/15/2024									0.00		0.00
6/15/2025									0.00		0.00
12/15/2025									0.00		0.00
6/15/2026									0.00		0.00
12/15/2026									0.00		0.00
6/15/2027									0.00		0.00
12/15/2027									0.00		0.00
6/15/2028									0.00		0.00
12/15/2028									0.00		0.00
6/15/2029									0.00		0.00
12/15/2029									0.00		0.00
6/15/2030									0.00		0.00
12/15/2030									0.00		0.00
6/15/2031									0.00		0.00
12/15/2031									0.00		0.00
6/15/2032									0.00		0.00
12/15/2032									0.00		0.00
6/15/2033									0.00		0.00
12/15/2033									0.00		0.00
6/15/2034									0.00		0.00
12/15/2034									0.00		0.00
6/15/2035									0.00		0.00
12/15/2035									0.00		0.00
6/15/2036									0.00		0.00
12/15/2036									0.00		0.00
6/15/2037									0.00		0.00
12/15/2037									0.00		0.00
6/15/2038									0.00		0.00
12/15/2038									0.00		0.00
6/15/2039									0.00		0.00
12/15/2039									0.00		0.00
6/15/2040									0.00		0.00
12/15/2040									0.00		0.00
6/15/2041									0.00		0.00
12/15/2041									0.00		0.00
6/15/2042									0.00		0.00
12/15/2042									0.00		0.00
6/15/2043									0.00		0.00
12/15/2043									0.00		0.00
6/15/2044									0.00		0.00
12/15/2044									0.00		0.00
6/15/2045									0.00		0.00
12/15/2045									0.00		0.00
6/15/2046									0.00		0.00
12/15/2046									0.00		0.00
6/15/2047									0.00		0.00
12/15/2047									0.00		0.00
6/15/2048									0.00		0.00
12/15/2048									0.00		0.00
6/15/2049									0.00		0.00
12/15/2049									0.00		0.00
6/15/2050									0.00		0.00
12/15/2050									0.00		0.00
6/15/2051											0.00
12/15/2051											0.00
6/15/2052											0.00
12/15/2052											0.00
6/15/2053											0.00
12/15/2053											0.00
6/15/2054											0.00
12/15/2054											0.00
6/15/2055											0.00
12/15/2055											0.00
6/15/2056											0.00
12/15/2056											0.00
6/15/2057											0.00
12/15/2057											0.00
6/15/2058											0.00
12/15/2058											0.00
6/15/2059											0.00
12/15/2059											0.00
6/15/2060											0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2010A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				0.00
6/15/2020			0.00	0.00
12/15/2020			0.00	0.00
6/15/2021			0.00	0.00
12/15/2021			0.00	0.00
6/15/2022			0.00	0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2002A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 2002B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 1998B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				
6/15/2020				
12/15/2020	1,770,000.00	5.50%	74,112.50	1,844,112.50
6/15/2021	925,000.00	5.50%	25,437.50	950,437.50
12/15/2021			0.00	0.00
6/15/2022			0.00	0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
<b>Totals</b>	<b>2,695,000.00</b>	<b>1.16</b>	<b>99,550.00</b>	<b>2,794,550.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 1998A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
12/15/2019				
6/15/2020				
12/15/2020			25,575.00	25,575.00
6/15/2021	930,000.00	5.50%	25,575.00	955,575.00
12/15/2021			0.00	0.00
6/15/2022			0.00	0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
<b>Totals</b>	<b>930,000.00</b>	<b>0.50</b>	<b>51,150.00</b>	<b>981,150.00</b>

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**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 1996A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020	3,826,968.60	6.18%		12,833,031.40	16,660,000.00
6/15/2021					0.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>3,826,968.60</b>		<b>0.00</b>	<b>12,833,031.40</b>	<b>16,660,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY****Refunded Debt Service by Series  
Expansion Project Bonds, 1994B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Debt Service</b>
12/15/2019					0.00
6/15/2020					0.00
12/15/2020					0.00
6/15/2021	501,055.35	6.70%		2,463,944.65	2,965,000.00
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
<b>Totals</b>	<b>501,055.35</b>		<b>0.00</b>	<b>2,463,944.65</b>	<b>2,965,000.00</b>



**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Refunded Debt Service by Series**  
**Expansion Project Bonds, 1994A**

Payment Date	Principal	Coupon Interest	Compounded Interest	Debt Service
12/15/2019				0.00
6/15/2020				0.00
12/15/2020				0.00
6/15/2021	1,401,772.05	6.70%	6,893,227.95	8,295,000.00
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>1,401,772.05</b>	<b>0.00</b>	<b>6,893,227.95</b>	<b>8,295,000.00</b>

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Refunded Debt Service by Series**  
**Expansion Project Bonds, 1992A**

Payment Date	Principal	Coupon Interest	Compounded Interest	Debt Service
12/15/2019				0.00
6/15/2020				0.00
12/15/2020				0.00
6/15/2021	5,125,965.00	6.75%	28,749,035.00	33,875,000.00
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
<b>Totals</b>	<b>5,125,965.00</b>	<b>0.00</b>	<b>28,749,035.00</b>	<b>33,875,000.00</b>

**FY21 MPEA Expansion Project Bonds Debt Service**  
**(After Series 2020BCD Expansion Project Bond Issuance)**

**Outstanding Debt Service by Series**

**2020B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	800,677.78	0.00	-800,677.78	0.00
6/15/2021	0.00	0.00%	1,637,750.00	0.00	-1,637,750.00	0.00

**Outstanding Debt Service by Series**

**2020C**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	477,536.34	0.00	-477,536.34	0.00
6/15/2021	0.00	0.00%	976,778.88	0.00	-976,778.88	0.00

**Outstanding Debt Service by Series**

**2020D**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	477,630.36	0.00	-477,630.36	0.00
6/15/2021	0.00	0.00%	976,971.20	0.00	-976,971.20	0.00

**Outstanding Debt Service by Series**

**2020A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	19,862,625.00	0.00	-14,252,489.70	5,610,135.30
6/15/2021	0.00	0.00%	19,862,625.00	0.00	0.00	19,862,625.00

**Outstanding Debt Service by Series**

**2019A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
2017A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00
6/15/2021	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00

**Outstanding Debt Service by Series  
2017B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00
6/15/2021	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00

**Outstanding Debt Service by Series  
2015A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00
6/15/2021	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00

**Outstanding Debt Service by Series  
2015B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00
6/15/2021	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00

**Outstanding Debt Service by Series  
2012A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00
6/15/2021	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00

**Outstanding Debt Service by Series  
2012B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	14,232,812.50	0.00	0.00	14,232,812.50
6/15/2021	0.00	0.00%	14,232,812.50	0.00	0.00	14,232,812.50

**Outstanding Debt Service by Series  
2012C**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
2010A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
2010B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
2002A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50
6/15/2021	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50

**Outstanding Debt Service by Series  
2002B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	2,055,888.75	0.00	0.00	2,055,888.75
6/15/2021	0.00	0.00%	2,055,888.75	0.00	0.00	2,055,888.75

**Outstanding Debt Service by Series  
1998A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	302,912.50	0.00	0.00	302,912.50
6/15/2021	0.00	0.00%	302,912.50	0.00	0.00	302,912.50

**Outstanding Debt Service by Series  
1998B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	2,150,637.50	0.00	0.00	2,150,637.50
6/15/2021	0.00	0.00%	2,150,637.50	0.00	0.00	2,150,637.50

**Outstanding Debt Service by Series  
1996A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
1994A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
1994B**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series  
1992A**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00

**Total Outstanding Debt Service**

<b>Payment Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020	0.00	Various	56,616,133.23	0.00	-16,008,334.18	40,607,799.05
6/15/2021	0.00	Various	58,451,788.83	0.00	-3,591,500.08	54,860,288.75

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**Metropolitan Pier and Exposition Authority**  
Corporate Center • 301 East Cermak Road • Chicago, IL 60616 • Telephone (312) 791-7000 • Fax (312) 791-6356

# Metropolitan Pier and Exposition Authority Project Revenue Bonds



METROPOLITAN PIER  
AND EXPOSITION AUTHORITY  
AT MCCORMICK SQUARE

**Bond Interest and Redemption Schedule**  
**Series 2019A Project Revenue Bonds**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Dates</b>	<b>Coupon Rate %</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/15/2020		0.00	958,375.00	0.00	-958,375.00	0.00
6/15/2021		0.00	958,375.00	0.00	-958,375.00	0.00
12/15/2021		0.00	958,375.00	0.00	0.00	958,375.00
6/15/2022	5.000%	530,000.00	958,375.00	0.00	0.00	1,488,375.00
12/15/2022		0.00	945,125.00	0.00	0.00	945,125.00
6/15/2023	5.000%	630,000.00	945,125.00	0.00	0.00	1,575,125.00
12/15/2023		0.00	929,375.00	0.00	0.00	929,375.00
6/15/2024	5.000%	735,000.00	929,375.00	0.00	0.00	1,664,375.00
12/15/2024		0.00	911,000.00	0.00	0.00	911,000.00
6/15/2025	5.000%	850,000.00	911,000.00	0.00	0.00	1,761,000.00
12/15/2025		0.00	889,750.00	0.00	0.00	889,750.00
6/15/2026	5.000%	975,000.00	889,750.00	0.00	0.00	1,864,750.00
12/15/2026		0.00	865,375.00	0.00	0.00	865,375.00
6/15/2027	5.000%	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00
12/15/2027		0.00	837,750.00	0.00	0.00	837,750.00
6/15/2028	5.000%	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00
12/15/2028		0.00	806,625.00	0.00	0.00	806,625.00
6/15/2029	5.000%	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00
12/15/2029		0.00	771,750.00	0.00	0.00	771,750.00
6/15/2030	5.250%	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00
12/15/2030		0.00	730,931.25	0.00	0.00	730,931.25
6/15/2031	5.250%	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25
12/15/2031		0.00	685,518.75	0.00	0.00	685,518.75
6/15/2032	5.250%	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75
12/15/2032		0.00	635,250.00	0.00	0.00	635,250.00
6/15/2033	5.250%	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00
12/15/2033		0.00	579,731.25	0.00	0.00	579,731.25
6/15/2034	5.250%	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25
12/15/2034		0.00	518,568.75	0.00	0.00	518,568.75
6/15/2035	5.250%	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75
12/15/2035		0.00	451,500.00	0.00	0.00	451,500.00
6/15/2036	5.250%	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00
12/15/2036		0.00	378,131.25	0.00	0.00	378,131.25
6/15/2037	5.250%	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25
12/15/2037		0.00	297,937.50	0.00	0.00	297,937.50
6/15/2038	5.250%	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50
12/15/2038		0.00	210,525.00	0.00	0.00	210,525.00
6/15/2039	5.250%	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00
12/15/2039		0.00	115,500.00	0.00	0.00	115,500.00
6/15/2040	5.250%	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00
12/15/2040		0.00	12,206.25	0.00	0.00	12,206.25
6/15/2041	5.250%	465,000.00	12,206.25	0.00	0.00	477,206.25
<b>Totals</b>		<u>36,865,000.00</u>	<u>26,978,600.00</u>	<u>0.00</u>	<u>-1,916,750.00</u>	<u>61,926,850.00</u>



**Total MPEA Project Revenue Bond Debt Service**  
**(After Issuance of Series 2019A Project Revenue Bonds)**

Maturity Schedule as of

9/17/2020

<b>Principal Interest Payment Dates</b>	<b>Principal to be Redeemed</b>	<b>Interest Due</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
12/15/2020	0.00	958,375.00	0.00	-958,375.00	0.00	
6/15/2021	0.00	958,375.00	0.00	-958,375.00	0.00	0.00
12/15/2021	0.00	958,375.00	0.00	0.00	958,375.00	
6/15/2022	530,000.00	958,375.00	0.00	0.00	1,488,375.00	2,446,750.00
12/15/2022	0.00	945,125.00	0.00	0.00	945,125.00	
6/15/2023	630,000.00	945,125.00	0.00	0.00	1,575,125.00	2,520,250.00
12/15/2023	0.00	929,375.00	0.00	0.00	929,375.00	
6/15/2024	735,000.00	929,375.00	0.00	0.00	1,664,375.00	2,593,750.00
12/15/2024	0.00	911,000.00	0.00	0.00	911,000.00	
6/15/2025	850,000.00	911,000.00	0.00	0.00	1,761,000.00	2,672,000.00
12/15/2025	0.00	889,750.00	0.00	0.00	889,750.00	
6/15/2026	975,000.00	889,750.00	0.00	0.00	1,864,750.00	2,754,500.00
12/15/2026	0.00	865,375.00	0.00	0.00	865,375.00	
6/15/2027	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00	2,835,750.00
12/15/2027	0.00	837,750.00	0.00	0.00	837,750.00	
6/15/2028	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00	2,920,500.00
12/15/2028	0.00	806,625.00	0.00	0.00	806,625.00	
6/15/2029	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00	3,008,250.00
12/15/2029	0.00	771,750.00	0.00	0.00	771,750.00	
6/15/2030	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00	3,098,500.00
12/15/2030	0.00	730,931.25	0.00	0.00	730,931.25	
6/15/2031	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25	3,191,862.50
12/15/2031	0.00	685,518.75	0.00	0.00	685,518.75	
6/15/2032	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75	3,286,037.50
12/15/2032	0.00	635,250.00	0.00	0.00	635,250.00	
6/15/2033	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00	3,385,500.00
12/15/2033	0.00	579,731.25	0.00	0.00	579,731.25	
6/15/2034	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25	3,489,462.50
12/15/2034	0.00	518,568.75	0.00	0.00	518,568.75	
6/15/2035	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75	3,592,137.50
12/15/2035	0.00	451,500.00	0.00	0.00	451,500.00	
6/15/2036	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00	3,698,000.00
12/15/2036	0.00	378,131.25	0.00	0.00	378,131.25	
6/15/2037	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25	3,811,262.50
12/15/2037	0.00	297,937.50	0.00	0.00	297,937.50	
6/15/2038	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50	3,925,875.00
12/15/2038	0.00	210,525.00	0.00	0.00	210,525.00	
6/15/2039	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00	4,041,050.00
12/15/2039	0.00	115,500.00	0.00	0.00	115,500.00	
6/15/2040	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00	4,166,000.00
12/15/2040	0.00	12,206.25	0.00	0.00	12,206.25	
6/15/2041	465,000.00	12,206.25	0.00	0.00	477,206.25	489,412.50
<b>Totals</b>	<b>36,865,000.00</b>	<b>26,978,600.00</b>	<b>0.00</b>	<b>-1,916,750.00</b>	<b>61,926,850.00</b>	<b>61,926,850.00</b>

**MPEA Project Revenue Bond Debt Service by Series**  
**(After Issuance of Series 2019A Project Revenue Bonds)**

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

**Outstanding Debt Service by Series**  
**Aggregate Debt Service**

<b>Period Ending</b>	<b>Payment Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/31/2020	12/15/2020	0.00	958,375.00	0.00	-958,375.00	0.00
6/30/2021	6/15/2021	0.00	958,375.00	0.00	-958,375.00	0.00
12/31/2021	12/15/2021	0.00	958,375.00	0.00	0.00	958,375.00
6/30/2022	6/15/2022	530,000.00	958,375.00	0.00	0.00	1,488,375.00
12/31/2022	12/15/2022	0.00	945,125.00	0.00	0.00	945,125.00
6/30/2023	6/15/2023	630,000.00	945,125.00	0.00	0.00	1,575,125.00
12/31/2023	12/15/2023	0.00	929,375.00	0.00	0.00	929,375.00
6/30/2024	6/15/2024	735,000.00	929,375.00	0.00	0.00	1,664,375.00
12/31/2024	12/15/2024	0.00	911,000.00	0.00	0.00	911,000.00
6/30/2025	6/15/2025	850,000.00	911,000.00	0.00	0.00	1,761,000.00
12/31/2025	12/15/2025	0.00	889,750.00	0.00	0.00	889,750.00
6/30/2026	6/15/2026	975,000.00	889,750.00	0.00	0.00	1,864,750.00
12/31/2026	12/15/2026	0.00	865,375.00	0.00	0.00	865,375.00
6/30/2027	6/15/2027	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00
12/31/2027	12/15/2027	0.00	837,750.00	0.00	0.00	837,750.00
6/30/2028	6/15/2028	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00
12/31/2028	12/15/2028	0.00	806,625.00	0.00	0.00	806,625.00
6/30/2029	6/15/2029	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00
12/31/2029	12/15/2029	0.00	771,750.00	0.00	0.00	771,750.00
6/30/2030	6/15/2030	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00
12/31/2030	12/15/2030	0.00	730,931.25	0.00	0.00	730,931.25
6/30/2031	6/15/2031	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25
12/31/2031	12/15/2031	0.00	685,518.75	0.00	0.00	685,518.75
6/30/2032	6/15/2032	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75
12/31/2032	12/15/2032	0.00	635,250.00	0.00	0.00	635,250.00
6/30/2033	6/15/2033	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00
12/31/2033	12/15/2033	0.00	579,731.25	0.00	0.00	579,731.25
6/30/2034	6/15/2034	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25
12/31/2034	12/15/2034	0.00	518,568.75	0.00	0.00	518,568.75
6/30/2035	6/15/2035	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75
12/31/2035	12/15/2035	0.00	451,500.00	0.00	0.00	451,500.00
6/30/2036	6/15/2036	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00
12/31/2036	12/15/2036	0.00	378,131.25	0.00	0.00	378,131.25
6/30/2037	6/15/2037	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25
12/31/2037	12/15/2037	0.00	297,937.50	0.00	0.00	297,937.50
6/30/2038	6/15/2038	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50
12/31/2038	12/15/2038	0.00	210,525.00	0.00	0.00	210,525.00
6/30/2039	6/15/2039	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00
12/31/2039	12/15/2039	0.00	115,500.00	0.00	0.00	115,500.00
6/30/2040	6/15/2040	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00
12/31/2040	12/15/2040	0.00	12,206.25	0.00	0.00	12,206.25
6/30/2041	6/15/2041	465,000.00	12,206.25	0.00	0.00	477,206.25
<b>Total</b>		<b>36,865,000.00</b>	<b>26,978,600.00</b>	<b>0.00</b>	<b>-1,916,750.00</b>	<b>61,926,850.00</b>

**MPEA Proje**  
**(After Issuance)**

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**  
**Outstanding Project Revenue Bond Debt Service by Series**  
**Project Revenue Bonds, 2019A**

<b>Period Ending</b>	<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Compounded Interest</b>	<b>Capitalized Interest</b>	<b>Debt Service</b>
12/31/2020	12/15/2020	0.00		958,375.00	0.00	-958,375.00	0.00
6/30/2021	6/15/2021	0.00		958,375.00	0.00	-958,375.00	0.00
12/31/2021	12/15/2021	0.00		958,375.00	0.00	0.00	958,375.00
6/30/2022	6/15/2022	530,000.00	5.00%	958,375.00	0.00	0.00	1,488,375.00
12/31/2022	12/15/2022	0.00		945,125.00	0.00	0.00	945,125.00
6/30/2023	6/15/2023	630,000.00	5.00%	945,125.00	0.00	0.00	1,575,125.00
12/31/2023	12/15/2023	0.00		929,375.00	0.00	0.00	929,375.00
6/30/2024	6/15/2024	735,000.00	5.00%	929,375.00	0.00	0.00	1,664,375.00
12/31/2024	12/15/2024	0.00		911,000.00	0.00	0.00	911,000.00
6/30/2025	6/15/2025	850,000.00	5.00%	911,000.00	0.00	0.00	1,761,000.00
12/31/2025	12/15/2025	0.00		889,750.00	0.00	0.00	889,750.00
6/30/2026	6/15/2026	975,000.00	5.00%	889,750.00	0.00	0.00	1,864,750.00
12/31/2026	12/15/2026	0.00		865,375.00	0.00	0.00	865,375.00
6/30/2027	6/15/2027	1,105,000.00	5.00%	865,375.00	0.00	0.00	1,970,375.00
12/31/2027	12/15/2027	0.00		837,750.00	0.00	0.00	837,750.00
6/30/2028	6/15/2028	1,245,000.00	5.00%	837,750.00	0.00	0.00	2,082,750.00
12/31/2028	12/15/2028	0.00		806,625.00	0.00	0.00	806,625.00
6/30/2029	6/15/2029	1,395,000.00	5.00%	806,625.00	0.00	0.00	2,201,625.00
12/31/2029	12/15/2029	0.00		771,750.00	0.00	0.00	771,750.00
6/30/2030	6/15/2030	1,555,000.00	5.25%	771,750.00	0.00	0.00	2,326,750.00
12/31/2030	12/15/2030	0.00		730,931.25	0.00	0.00	730,931.25
6/30/2031	6/15/2031	1,730,000.00	5.25%	730,931.25	0.00	0.00	2,460,931.25
12/31/2031	12/15/2031	0.00		685,518.75	0.00	0.00	685,518.75
6/30/2032	6/15/2032	1,915,000.00	5.25%	685,518.75	0.00	0.00	2,600,518.75
12/31/2032	12/15/2032	0.00		635,250.00	0.00	0.00	635,250.00
6/30/2033	6/15/2033	2,115,000.00	5.25%	635,250.00	0.00	0.00	2,750,250.00
12/31/2033	12/15/2033	0.00		579,731.25	0.00	0.00	579,731.25
6/30/2034	6/15/2034	2,330,000.00	5.25%	579,731.25	0.00	0.00	2,909,731.25
12/31/2034	12/15/2034	0.00		518,568.75	0.00	0.00	518,568.75
6/30/2035	6/15/2035	2,555,000.00	5.25%	518,568.75	0.00	0.00	3,073,568.75
12/31/2035	12/15/2035	0.00		451,500.00	0.00	0.00	451,500.00
6/30/2036	6/15/2036	2,795,000.00	5.25%	451,500.00	0.00	0.00	3,246,500.00
12/31/2036	12/15/2036	0.00		378,131.25	0.00	0.00	378,131.25
6/30/2037	6/15/2037	3,055,000.00	5.25%	378,131.25	0.00	0.00	3,433,131.25
12/31/2037	12/15/2037	0.00		297,937.50	0.00	0.00	297,937.50
6/30/2038	6/15/2038	3,330,000.00	5.25%	297,937.50	0.00	0.00	3,627,937.50
12/31/2038	12/15/2038	0.00		210,525.00	0.00	0.00	210,525.00
6/30/2039	6/15/2039	3,620,000.00	5.25%	210,525.00	0.00	0.00	3,830,525.00
12/31/2039	12/15/2039	0.00		115,500.00	0.00	0.00	115,500.00
6/30/2040	6/15/2040	3,935,000.00	5.25%	115,500.00	0.00	0.00	4,050,500.00
12/31/2040	12/15/2040	0.00		12,206.25	0.00	0.00	12,206.25
6/30/2041	6/15/2041	465,000.00	5.25%	12,206.25	0.00	0.00	477,206.25
<b>Total</b>	<b>Total</b>	<b>36,865,000.00</b>		<b>26,978,600.00</b>	<b>0.00</b>	<b>-1,916,750.00</b>	<b>61,926,850.00</b>